भारतीय स्टेट बँक
भारतीय स्टेट बैंक
STATE BANK OF INDIA

CC/S&B/SA/3213
22.03.2019

BSE Limited
The Listing Department,
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai- 400001

The National Stock Exchange of India Ltd.
The Listing Department,
Exchange Plaza,
Bandra Kurla Complex,
Mumbai- 400051

Dear Sir/Madam,

Subject: Disclosure under Regulation 30 of Securities Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015- Allotment of Bonds

Further to our letter nos.CC/S&B/SA/104 dated 13.04.2018, CC/S&B/SA/1348 dated 04.12.2018 and CC/S&B/SA/1452 dated 21.12.2018 and pursuant to the applicable provisions of SEBI (LODR) Regulations 2015, we advise that the Committee of Directors for Capital Raising at its meeting held today on 22.03.2019 deliberated and accorded approval to allot 12,513 Non-Convertible, Taxable, Perpetual, Subordinated, Unsecured Basel III compliant Additional Tier 1 Bonds, for inclusion in Additional Tier 1 Capital of the Bank, in the nature of debentures of face value of Rs. 10 lacs each, at par, bearing coupon of 9.45% p.a. payable annually with call option after 5 years or any anniversary date thereafter, aggregating to Rs. 1,251.30 crore (Rupees one thousand two hundred fifty one crore and thirty lakh only) to the Bond subscribers on 22.03.2019.

This is for your information and appropriate dissemination.

Thanking you,

Yours faithfully
For State Bank of India

Sanjay M. Abhyankar
Vice President Compliance & Company Secretary

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शेयर एवं बॉन्ड विभाग,
कॉर्पोरेट केन्द्र,
14वा माळा, स्टेट बँक भवन,
मादाम कामा रोड,
मुंबई – ४०००२१, भारत

शेयर आणि बॉन्ड विभाग,
कारपोरेट केन्द्र,
14वाँ तल, स्टेट बैंक भवन,
मादाम कामा रोड,
मुंबई – ४०००२१, भारत

Shares & Bonds Dept,
Corporate Centre,
14thFloor, State Bank Bhavan,
Madame Cama Road,
Mumbai - 400021, India