भारतीय स्टेट बँक
भारतीय स्टेट बैंक
STATE BANK OF INDIA

CC/S&B/NJ/240
21.09.2020

BSE Limited
The Listing Department,
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai- 400001

The National Stock Exchange of India Ltd.
The Listing Department,
Exchange Plaza,
Bandra Kurla Complex,
Mumbai- 400051

Dear Sir/Madam,

Subject: Disclosure under Regulation 30 of Securities Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015- Allotment of Bonds

Further to our letter no.CC/S&B/SA/131 dated 15.07.2020 and pursuant to the applicable provisions of SEBI (LODR) Regulations 2015, we advise that the Committee of Directors for Capital Raising at its meeting held today on 21.09.2020 accorded its approval to allot 70,000 Basel III compliant Non-convertible, Taxable, Redeemable, Subordinated, Unsecured, Fully Paid-up Debt instruments in the nature of debentures qualifying as Tier II Capital of the Bank, of face value of Rs.10.00 lakhs each, at par, bearing a coupon of 6.24% p.a. payable annually for a tenor of 10 years with call option after 5 years and on anniversary dates thereafter, aggregating to Rs. 7000 crores (Rs. Seven Thousand crores only), to Bond Subscribers on 21.09.2020.

This is for your information and appropriate dissemination.

Thanking you,

Yours faithfully
For State Bank of India

Sham K
Chief Manager (Compliance & Company Secretary)

भारतीय स्टेट बैंक / S.B.I. ★ कारपोरेट केंद्र / CORPORATE CENTRE ★
शेयर एवं बाण्ड विभाग
Shares & Bonds Dept.

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14वा माळा, स्टेट बँक भवन,
मादाम कामा रोड,
मुंबई – ४०००२१, भारत

शेयर आणि बॉन्ड विभाग,
कारपोरेट केन्द्र,
14वाँ तल, स्टेट बैंक भवन,
मादाम कामा रोड,
मुंबई – ४०००२१, भारत

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