भारतीय स्टेट बँक
भारतीय स्टेट बैंक
STATE BANK OF INDIA

September 19, 2018
CC/S&B/SA/887

The Executive Director
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai- 400001.

The Executive Director
National Stock Exchange of India Ltd.
Exchange Plaza,
Plot No. C/1, G- Block,
Bandra Kurla Complex, Bandra – East,
Mumbai – 400051.

Dear Sir/Madam,

Sub: **Disclosure under Regulation 30 of Securities Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Concluded the issuance of USD 650 Mio Fixed Rate Senior Unsecured Notes under our USD 10Bn MTN Programme**

Pursuant to the applicable provisions of the SEBI (LODR) Regulations, we advise that State Bank of India has concluded the issue of USD 650 Mio Green Senior Unsecured Fixed Rate Notes having maturity of 5 years and coupon of 4.5 percent payable semi-annually under Regulation-S. The Bonds will be issued through our London branch as of 28th September 2018 and shall be listed on Singapore Stock Exchange and India International Exchange, GIFT City.

Please arrange to take note of the said issuance on record.

Thanking you,

Yours faithfully,
For State Bank of India

Sanjay M. Abhyankar
Vice President – Compliance &
Company Secretary

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शेयर एवं बॉन्ड विभाग,
कॉर्पोरेट केन्द्र,
14वा माळा, स्टेट बँक भवन,
मादाम कामा रोड,
मुंबई – ४०००२१. भारत

शेयर आणि बॉन्ड विभाग,
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मुंबई – ४०००२१. भारत

Shares & Bonds Dept,
Corporate Centre,
14thFloor, State Bank Bhavan,
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