भारतीय स्टेट बँक
भारतीय स्टेट बैंक
State Bank of India

शेयर आणि बॉन्ड विभाग, कॉर्पोरेट केन्द्र, 14वा माळा, स्टेट बँक भवन,
मादाम कामा रोड, मुंबई - 400 021.
शेयर आणि बॉन्ड विभाग, कारपोरेट केन्द्र, 14वाँ तल, स्टेट बैंक भवन,
मादाम कामा रोड, मुंबई - 400 021.
Shares & Bonds Department, Corporate Center, 14th Floor, State Bank Bhavan,
Madame Cama Road, Mumbai-400 021.

Tel. 91-22-2274 0841 - 48 (Eight Lines) I **Fax :** 91-22-2285 5348 I E-mail : gm.snb@sbi.co.in

Date :

Ref. No.

17.05.2016

CC/S&B/NJ/363

The Managing Director,
National Stock Exchange of India Limited,
Exchange Plaza, Plot No. C/1.
G Block, Bandra-Kurla Complex,
Bandra (East),
Mumbai – 400 051

Dear Sir/Madam,

SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS 2015 (THE "LISTING REGULATIONS")

This is to inform you that SBI is seeking "in principle sanction" of the Central Government to enter into negotiation with the subsidiary banks (State Bank of Bikaner and Jaipur, State Bank of Hyderabad, State Bank of Mysore, State Bank of Patiala and State Bank of Travancore) and Bharatiya Mahila Bank Limited to acquire their businesses including assets and liabilities. While the decision is purely exploratory at this stage and there is no certainty in relation to our completing the acquisitions, we, as a matter of good corporate governance to ensure complete transparency, are intimating this decision.

No decision has been taken at this stage approving one or more of the aforesaid acquisitions and the same will be taken by our Board upon evaluating all the relevant considerations, including pursuant to discussions with relevant stakeholders, upon and subject to receipt of sanction from Central Government under section 35(1) of State Bank of India Act 1955.

Yours faithfully

(S S A Kazmi)
General Manager