भारतीय स्टेट बँक
भारतीय स्टेट बैंक
STATE BANK OF INDIA

17th January, 2019
CC/S&B/SA/2898

The Executive Director
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai- 400001.

The Executive Director
National Stock Exchange of India Ltd.
Exchange Plaza,
Plot No.C/1, G- Block,
Bandra Kurla Complex, Bandra – East,
Mumbai – 400051.

Dear Sir/Madam,

Sub: **Disclosure under Regulation 30 of SEBI (LODR) Regulations, 2015:**

Further to our letter No. CC/S&B/SA/1399 dated 12th December, 2018, we advise that the Bank has concluded the Stand Alone Issuance of Fixed Rate Senior Unsecured Notes under rule 144A/Regulation-S in two tranche of USD 850 Mio for 5 years with a coupon of 4.375 percent and USD 400 Mio for 3 years with a coupon of 4.00 percent payable semi-annually. The Bonds will be issued through our London Branch as of 24th January, 2019 and shall be listed on Singapore Stock Exchange and India International Exchange, GIFT City.

This is for information and record.

Thanking you,

Yours faithfully,
For State Bank of India

Sanjay M. Abhyankar
Vice President – Compliance
(Company Secretary)

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शेयर एवं बॉन्ड विभाग,
कॉर्पोरेट केन्द्र,
14वा माळा, स्टेट बँक भवन,
मादाम कामा रोड,
मुंबई – ४०००२१, भारत

शेयर आणि बॉन्ड विभाग,
कारपोरेट केन्द्र,
14वाँ तल, स्टेट बैंक भवन,
मादाम कामा रोड,
मुंबई – ४०००२१, भारत

Shares & Bonds Dept,
Corporate Centre,
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Madame Cama Road,
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