The Listing Department, **BSE Limited,** **Phiroje Jeejeebhoy Towers,** **25th Floor, Dalal Street,** **Mumbai – 400001.**	**The Listing Department,** **National Stock Exchange of India Limited,** **Exchange Plaza, 5th Floor,** **Plot No.: C / 1, 'G' Block,** **Bandra Kurla Complex, Bandra (East),** **Mumbai – 400051.**

CC/S&B/SK/2022/615 **13.01.2022**

Madam / Dear Sir,

Sub: Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

We refer to the stock exchange filing made vide our letter no.: CC/S&B/SK/2021/033 dated 28.04.2021 informing about the approval accorded by the Executive Committee of the Central Board at its meeting held on 28.04.2021 for examining the status and decide on long term fund raising in single / multiple tranches up to US$ 2 Billion (US$ Two Billion) under Reg-S/144A, through a public offer and / or private placement of senior unsecured notes in US Dollar or any other convertible currency during FY 2021 – 22.

Accordingly, pursuant to Regulation 30 and other applicable provisions of SEBI (LODR) Regulations, 2015, we now inform that State Bank of India has concluded the issue of USD 300 Mio Senior Unsecured Fixed Rate Notes having maturity of 5 years and coupon of 2.49 percent payable semi-annually under Regulation-S. The Bonds will be issued through our London Branch as of 26th January, 2022 and shall be listed on Taipei Exchange (TPEx), Singapore Stock Exchange and India International Exchange, GIFT City.

Please take the above information on record and arrange for dissemination.

Yours faithfully,

(Sham K.)
Asst. General Manager (Compliance & Company Secretary)

भारतीय स्टेट बैंक/S.B.I.
शेयर एवं बाण्ड विभाग
Shares & Bonds Dept.
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मादाम कामा रोड,
मुंबई – ४०००२१, भारत

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