भारतीय स्टेट बँक
भारतीय स्टेट बैंक
STATE BANK OF INDIA

10th December, 2018

C/S&B/SA/1389

The Executive Director
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai- 400001.

The Executive Director
National Stock Exchange of India Ltd.
Exchange Plaza,
Plot No.C/1, G- Block,
Bandra Kurla Complex, Bandra – East,
Mumbai – 400051.

Dear Sir/Madam,

Sub: **Disclosure under Securities Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015**

Further to our letter no. CC/S&B/SA/2265 dated 08.01.2018 and in terms of the above referred regulation, we inform that a meeting of the Executive Committee of Central Board of the Bank is scheduled to be held on 12th December, 2018 to consider inter alia, the following:

To examine the status and decide on long term fund raising in single/multiple tranches upto US$ 1.25 Billion (US$ One Billion Two Hundred and Fifty Million) under Reg-S/144A through a public offer and/or private placement of senior unsecured notes in US Dollar or any other convertible currency during January to March, 2019.

Please take note of the same.

Thanking you,

Yours faithfully,
For State Bank of India

Sanjay M. Abhyankar
Vice President – Compliance
(Company Secretary)

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शेयर एवं बॉन्ड विभाग,
कॉर्पोरेट केन्द्र,
14वा माळा, स्टेट बँक भवन,
मादाम कामा रोड,
मुंबई – ४०००२१, भारत

शेयर आणि बॉन्ड विभाग,
कारपोरेट केन्द्र,
14वाँ तल, स्टेट बैंक भवन,
मादाम कामा रोड,
मुंबई – ४०००२१, भारत

Shares & Bonds Dept,
Corporate Centre,
14thFloor, State Bank Bhavan,
Madame Cama Road,
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