भारतीय स्टेट बँक
भारतीय स्टेट बैंक
STATE BANK OF INDIA

The Listing Department, **BSE Limited,** **Phiroje Jeejeebhoy Towers,** **25th Floor, Dalal Street,** **Mumbai – 400001.**	**The Listing Department,** **National Stock Exchange of India Limited,** **Exchange Plaza, 5th Floor,** **Plot No.: C / 1, 'G' Block,** **Bandra Kurla Complex, Bandra (East),** **Mumbai – 400051.**

CC/S&B/SK/2022/317 **06.08.2022**

Madam / Dear Sir,

Sub: Disclosure in terms of Regulation 32 (1) & 52 (7) of SEBI (LODR) Regulations, 2015 - Statement of Deviation or Variation for the Quarter ended 30th June, 2022

Pursuant to Regulation 32 (1) & 52 (7) of SEBI (LODR) Regulations, 2015 read with SEBI Circular No. CIR/CFD/CMD1/162/2019 dated December 24, 2019 and Circular No. SEBI/HO/DDHS/08/2020 dated January 17, 2020, Deviation / Variation in Utilization of Funds Raised for the quarter ended 30.06.2022 is submitted herewith.

Please take the above information on record and arrange for dissemination.

Yours faithfully,

(Sham K.)
Asst. General Manager (Compliance & Company Secretary)

भारतीय स्टेट बैंक/S.B.I. शेयर एवं बाण्ड विभाग Shares & Bonds Dept. कारपोरेट केन्द्र/CORPORATE CENTRE

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शेयर एवं बॉन्ड विभाग,
कॉर्पोरेट केन्द्र,
14वा माळा, स्टेट बँक भवन,
मादाम कामा रोड,
मुंबई – ४०००२१, भारत

शेयर आणि बॉन्ड विभाग,
कारपोरेट केन्द्र,
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Shares & Bonds Dept,
Corporate Centre,
14th Floor, State Bank Bhavan,
Madame Cama Road,
Mumbai - 400021, India

STATE BANK OF INDIA

STATEMENT OF DEVIATION / VARIATION IN THE USE OF THE PROCEEDS OF ISSUE OF LISTED NON-CONVERTIBLE DEBT SECURITIES

[As per Regulation 52(7) of SEBI (LODR) Regulations, 2015]

Name of listed entity	State Bank of India
Mode of Fund Raising	Private Placement
Type of Instruments	Non-Convertible Debenture
Date of Raising Funds	As per Annexure I
Amount Raised	As per Annexure I
Report filed for Quarter / Year ended	30.06.2022
Is there a Deviation/Variation in use funds raised?	No
Whether any approval is required to vary the objects of the issue stated in the prospectus/offer/document?	Not Applicable
If yes, details of the approval so required?	Not Applicable
Date of approval	Not Applicable
Explanation for the Deviation/Variation	Not Applicable
Comments of audit committee after review	Not Applicable
Comments of the auditors, if any	Not Applicable
Objects for which funds have been raised and where there has been a deviation, in the following table	

Original Subject	Modified Object if any	Original Allocation	Modified allocation	Funds Utilised	Amount of Deviation/Variation for the half year according to applicable object (INR Crores and in %)	Remarks if any
Not Applicable						

Deviation could mean:

(a) Deviation in the objects or purpose for which the funds have been raised

(b) Deviation in the amount of funds utilized as against what was originally disclosed

Name of Signatory: Sham K.
Designation: Asst. General Manager (Compliance & Co. Secy.)

Place: Mumbai
Date: 06.08.2022

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Shares & Bonds Dept.
कार्पोरेट केन्द्र/CORPORATE CENTRE

STATEMENT OF DEVIATION / VARIATION IN UTILISATION OF FUNDS RAISED

[As per Regulation 32(1) of SEBI (LODR) Regulations, 2015]

Name of listed entity	State Bank of India
Mode of Fund Raising	Public Issue/Rights Issue/ Preferential Issue/QIP/Others
Date of Raising Funds	Not Applicable for Q1 FY 2022 - 23
Amount Raised	Not Applicable for Q1 FY 2022 - 23
Report filed for Quarter / year ended	30.06.2022
Monitoring Agency	Not Applicable for Q1 FY 2022 - 23
Monitoring Agency Name, if applicable	Not Applicable for Q1 FY 2022 - 23
Is there a Deviation / Variation in use of funds raised?	Not Applicable for Q1 FY 2022 - 23
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders	
If Yes, Date of shareholder Approval	
Explanation for the Deviation/ Variation	
Comments of the Audit Committee after review	
Comments of the auditors, if any	
Objects for which funds have been raised and where there has been a deviation, in the following table	

Original Subject	Modified Object if any	Original Allocation	Modified allocation	Funds Utilised	Amount of Deviation/Variation for the half year according to applicable object (INR Crores and in %)	Remarks if any
Same as Above	Not Applicable					

Deviation or Variation could mean:
(a) Deviation in the objects or purposes for which the funds have been raised or
(b) Deviation in the amount of funds actually utilized as against what was originally disclosed, or
(c) Change in terms of a contract referred to in the fund raising documents i.e. prospectus, letter of offer etc.

Note: 200 equity shares (Face Value: Re. 1/- Share Premium: Rs. 158/-) held in abeyance were allotted on 30.06.2022 pertaining to Rights Issue of year 2008, pursuant to Court Order.

Name of Signatory: Sham K.
Designation: Asst. General Manager (Compliance & Co. Secy.)

Place: Mumbai
Date: 06.08.2022

भारतीय स्टेट बैंक/ S.B.I. शेयर एवं बाण्ड विभाग Shares & Bonds Dept. कारपोरेट केन्द्र/CORPORATE CENTRE

Annexure I

List of outstanding Bond instruments raised by the Bank

Sl. No.	Instrument Type	ISIN	Issue Date	Amount (Rs. Crore)	Name of the Trustee
1	Tier 2	INE062A08074	02-01-2014	2,000.00	IDBI Trusteeship Services Ltd.
2	Tier 2	INE648A08013	20-03-2015	200.00	IDBI Trusteeship Services Ltd.
3	Tier 2	INE651A08033	17-12-2014	500.00	IDBI Trusteeship Services Ltd.
4	Tier 2	INE651A08041	31-12-2015	300.00	IDBI Trusteeship Services Ltd.
5	Tier 2	INE651A08058	18-01-2016	200.00	IDBI Trusteeship Services Ltd.
6	Tier 2	INE649A09126	31-03-2015	393.00	IDBI Trusteeship Services Ltd.
7	Tier 2	INE649A08029	30-12-2015	500.00	IDBI Trusteeship Services Ltd.
8	Tier 2	INE649A08037	08-02-2016	200.00	IDBI Trusteeship Services Ltd.
9	Tier 2	INE652A08015	22-01-2015	950.00	IDBI Trusteeship Services Ltd.
10	AT1	INE062A08157	02-08-2017	2,000.00	IDBI Trusteeship Services Ltd.
11	Tier 2	INE062A08165	02-11-2018	4,115.90	IDBI Trusteeship Services Ltd.
12	AT1	INE062A08173	04-12-2018	4,021.00	IDBI Trusteeship Services Ltd.
13	AT1	INE062A08181	21-12-2018	2,045.00	IDBI Trusteeship Services Ltd.
14	AT1	INE062A08199	22-03-2019	1,251.30	IDBI Trusteeship Services Ltd.
15	Tier 2	INE062A08207	28-06-2019	5,000.00	IDBI Trusteeship Services Ltd.
16	AT1	INE062A08215	30-08-2019	3,104.80	IDBI Trusteeship Services Ltd.
17	AT1	INE062A08223	22-11-2019	3,813.60	IDBI Trusteeship Services Ltd.
18	Tier 2	INE062A08231	21-08-2020	8,931.00	IDBI Trusteeship Services Ltd.
19	AT1	INE062A08249	09-09-2020	4,000.00	IDBI Trusteeship Services Ltd.
20	Tier 2	INE062A08256	21-09-2020	7,000.00	IDBI Trusteeship Services Ltd.
21	Tier 2	INE062A08264	26-10-2020	5,000.00	IDBI Trusteeship Services Ltd.
22	AT1	INE062A08272	24-11-2020	2,500.00	IDBI Trusteeship Services Ltd.
23	AT1	INE062A08280	03-09-2021	4,000.00	IDBI Trusteeship Services Ltd.
24	AT1	INE062A08298	18-10-2021	6,000.00	IDBI Trusteeship Services Ltd.
25	AT1	INE062A08306	14-12-2021	3,974.00	IDBI Trusteeship Services Ltd.
TOTAL				71,999.60	

Name of Signatory: Sham K.
Designation: Asst. General Manager (Compliance & Co. Secy.)

Place: Mumbai
Date: 06.08.2022

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