भारतीय स्टेट बँक
भारतीय स्टेट बैंक
STATE BANK OF INDIA

CC/S&B/SA/1231
02.11.2018

BSE Limited
The Listing Department,
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai- 400001

The National Stock Exchange of India Ltd.
The Listing Department,
Exchange Plaza,
Bandra Kurla Complex,
Mumbai- 400051

Dear Sir/Madam,

Subject: Disclosure under Regulation 30 of Securities Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015- Allotment of Bonds

Further to our letter no.CC/S&B/SA/1191 dated 22.10.2018 and pursuant to the applicable provisions of SEBI (LODR) Regulations 2015, we advise that the Committee of Directors for Capital Raising at its meeting held today has accorded approval to allot 41,159 Basel III compliant Non-convertible, Taxable, Redeemable, Subordinated, Unsecured Debt instruments in the nature of debentures qualifying as Tier 2 Capital of the Bank, of face value of Rs.10.00 lakh each, at par, bearing coupon of 8.90% p.a. payable annually for a tenor of 10 years with call option after 5 years aggregating to Rs.4,115.90 crore (Rupees four thousand one hundred fifteen crore and ninety lakh only), to various Bond subscribers.

This is for your information and appropriate dissemination.

Thanking you,

Yours faithfully
For State Bank of India

Sanjay M. Abhyankar
Vice President Compliance & Company Secretary

bank.sbi
+91 22 2274 0841 / 49
+91 22 2274 1476 / 74 / 31
+91 22 2274 2842
+91 22 2285 5348
+91 22 2274 0527

शेयर एवं बॉन्ड विभाग,
कॉर्पोरेट केन्द्र,
14वा माळा, स्टेट बँक भवन,
मादाम कामा रोड,
मुंबई – ४०००२१, भारत

शेयर आणि बॉन्ड विभाग,
कारपोरेट केन्द्र,
14वाँ तल, स्टेट बैंक भवन,
मादाम कामा रोड,
मुंबई – ४०००२१, भारत

Shares & Bonds Dept,
Corporate Centre,
14thFloor, State Bank Bhavan,
Madame Cama Road,
Mumbai - 400021, India