भारतीय स्टेट बँक
भारतीय स्टेट बैंक
STATE BANK OF INDIA

The Executive Director
BSE Ltd., Phiroje
Jeejeebhoy Towers 25th
Floor, Dalal Street,
Mumbai – 400 001

The Managing Director,
National Stock Exchange of
India Ltd.,
Exchange Plaza, 5th Floor,
Plot No C/1, 'G' Block,
Bandra Kurla Complex,
Bandra (East), Mumbai –
400 051

01.10.2018

CC/S&B/BONDS/SD/956

Dear Madam,

Sub: **Statement of outstanding private placement of debt securities issued under SEBI (Issue and Listing of Debt Securities) Regulations, 2008**

We refer to Clause 3.1.2 of SEBI Circular No. CIR/IMD/DF-1/67/2017 dated 30th June, 2017. As required under the said clause of the circular, we submit herewith the statement containing data of Private Placement of debt securities under the SEBI (Issue and Listing of Debt Securities ) Regulations for half year ended 30.09.2018, in the prescribed format for information and record.

Thanking you,

Yours faithfully,

Sanjay M. Abhyankar
Vice President – Compliance &
Company Secretary

Encl.: as above

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शेयर एवं बॉन्ड विभाग,
कॉर्पोरेट केन्द्र,
14वा माळा, स्टेट बँक भवन,
मादाम कामा रोड,
मुंबई – ४०००२१, भारत

शेयर आणि बॉन्ड विभाग,
कारपोरेट केन्द्र,
14वाँ तल, स्टेट बैंक भवन,
मादाम कामा रोड,
मुंबई – ४०००२१, भारत

Shares & Bonds Dept,
Corporate Centre,
14thFloor, State Bank Bhavan,
Madame Cama Road,
Mumbai - 400021, India

| Details of Private Placement of debt securities issued under SEBI ( Issue and Listing of Debt Securities) Regulations, 2008 outstanding as on 30.09.2018 | | | | | | | | | |
|---|---|---|---|---|---|---|---|---|---|
| Sr.No. | Name of the Issuer | ISIN number | Issuance date | Maturity date | Coupon rate P.A. | Payment frequency | Embedded Option if any (call option date) | Amount Issued | Amount Outstanding |
| 1 | State Bank of India (eSBBJ) | INE 648A09078 | 20.03.2012 | 20.03.2022 | 9.02 | Yearly | | 5,00,00,00,000 | 5,00,00,00,000 |
| 2 | State Bank of India (eSBBJ) | INE 648A08013 | 20.03.2015 | 20.03.2025 | 8.3 | Yearly | | 2,00,00,00,000 | 2,00,00,00,000 |
| 3 | State Bank of India (eSBM) | INE 651A09072 | 25.11.2009 | Perpetual | 9.1 | Yearly | 25.11.2019 | 1,00,00,00,000 | 1,00,00,00,000 |
| 4 | State Bank of India (eSBM) | INE 651A08033 | 17.12.2014 | 17.12.2024 | 8.55 | Yearly | | 5,00,00,00,000 | 5,00,00,00,000 |
| 5 | State Bank of India (eSBM) | INE 651A08041 | 31.12.2015 | 31.12.2025 | 8.4 | Yearly | | 3,00,00,00,000 | 3,00,00,00,000 |
| 6 | State Bank of India (eSBM) | INE 651A08058 | 18.01.2016 | 18.01.2026 | 8.45 | Yearly | | 2,00,00,00,000 | 2,00,00,00,000 |
| 7 | State Bank of India (eSBT) | INE 654A09175 | 26.03.2012 | 26.03.2027 | 9.25 | Yearly | 26.03.2022 | 5,00,00,00,000 | 5,00,00,00,000 |
| 8 | State Bank of India (eSBT) | INE 654A08011 | 30.03.2016 | 30.03.2026 | 8.45 | Yearly | 30.03.2021 | 5,15,00,00,000 | 5,15,00,00,000 |
| 9 | State Bank of India (eSBH) | INE649A09076 | 05.06.2009 | 05.06.2024 | 8.39 | Yearly | 05.06.2019 | 3,25,00,00,000 | 3,25,00,00,000 |
| 10 | State Bank of India (eSBH) | INE649A09084 | 21.08.2009 | 21.08.2024 | 8.5 | Yearly | 21.08.2019 | 4,50,00,00,000 | 4,50,00,00,000 |
| 11 | State Bank of India (eSBH) | INE649A09092 | 08.09.2009 | 08.09.2024 | 8.6 | Yearly | 08.09.2019 | 4,75,00,00,000 | 4,75,00,00,000 |
| 12 | State Bank of India (eSBH) | INE649A09100 | 24.02.2010 | Perpetual | 9.2 | Yearly | 24.02.2020 | 1,35,00,00,000 | 1,35,00,00,000 |
| 13 | State Bank of India (eSBH) | INE649A09118 | 20.09.2010 | Perpetual | 9.05 | Yearly | 20.09.2020 | 2,00,00,00,000 | 2,00,00,00,000 |
| 14 | State Bank of India (eSBH) | INE649A09126 | 31.03.2015 | 31.03.2025 | 8.32 | Yearly | | 3,93,00,00,000 | 3,93,00,00,000 |
| 15 | State Bank of India (eSBH) | INE649A08029 | 30.12.2015 | 30.12.2025 | 8.4 | Yearly | | 5,00,00,00,000 | 5,00,00,00,000 |
| 16 | State Bank of India (eSBH) | INE649A08037 | 08.02.2016 | 08.02.2026 | 8.45 | Yearly | | 2,00,00,00,000 | 2,00,00,00,000 |
| 17 | State Bank of India (eSBP) | INE652A09070 | 13.03.2009 | 13.03.2024 | 9.15 | Yearly | 13.03.2019 | 1,50,00,00,000 | 1,50,00,00,000 |
| 18 | State Bank of India (eSBP) | INE652A09088 | 18.01.2010 | Perpetual | 9.15 | Yearly | 18.01.2020 | 3,00,00,00,000 | 3,00,00,00,000 |
| 19 | State Bank of India (eSBP) | INE652A08015 | 22.01.2015 | 22.01.2025 | 8.29 | Yearly | | 9,50,00,00,000 | 9,50,00,00,000 |
| 20 | State Bank of India | INE 062 A 09163 | 19.12.2008 | 19.12.2023 | 8.90 | Yearly | 19.12.2018 | 25,00,00,00,000 | 25,00,00,00,000 |
| 21 | State Bank of India | INE 062 A 09189 | 02.03.2009 | 02.03.2024 | 9.15 | Yearly | 02.03.2019 | 20,00,00,00,000 | 20,00,00,00,000 |
| 22 | State Bank of India | INE 062 A 09197 | 06.03.2009 | 06.03.2024 | 9.15 | Yearly | 06.03.2019 | 10,00,00,00,000 | 10,00,00,00,000 |
| 23 | State Bank of India | INE 062 A 09213 | 14.08.2009 | Perpetual | 9.10 | Yearly | 14.08.2019 | 10,00,00,00,000 | 10,00,00,00,000 |
| 24 | State Bank of India | INE 062 A 09221 | 27.01.2010 | Perpetual | 9.05 | Yearly | 27.01.2020 | 10,00,00,00,000 | 10,00,00,00,000 |
| 25 | State Bank of India | INE 650 A 09090 | 24.03.2009 | 24.03.2024 | 9.17 | Yearly | 24.03.2019 | 2,50,00,00,000 | 2,50,00,00,000 |
| 26 | State Bank of India | INE062A08074 | 02.01.2014 | 02.01.2024 | 9.69 | Yearly | N.A. | 20,00,00,00,000 | 20,00,00,00,000 |
| 27 | State Bank of India | INE062A08082 | 23.12.2015 | 23.12.2025 | 8.33 | Yearly | 23.12.2020 | 40,00,00,00,000 | 40,00,00,00,000 |
| 28 | State Bank of India | INE062A08090 | 18.02.2016 | 18.02.2026 | 8.45 | Yearly | 18.02.2021 | 30,00,00,00,000 | 30,00,00,00,000 |
| 29 | State Bank of India | INE062A08108 | 18.03.2016 | 18.03.2026 | 8.45 | Yearly | 18.03.2021 | 30,00,00,00,000 | 30,00,00,00,000 |
| 30 | State Bank of India | INE062A08116 | 21.03.2016 | 21.03.2026 | 8.45 | Yearly | 21.03.2021 | 5,00,00,00,000 | 5,00,00,00,000 |
| 31 | State Bank of India | INE062A08124 | 06.09.2016 | Perpetual | 9.00 | Yearly | 06.09.2021 | 21,00,00,00,000 | 21,00,00,00,000 |
| 32 | State Bank of India | INE062A08132 | 27.09.2016 | Perpetual | 8.75 | Yearly | 27.09.2021 | 25,00,00,00,000 | 25,00,00,00,000 |
| 33 | State Bank of India | INE062A08140 | 25.10.2016 | Perpetual | 8.39 | Yearly | 25.10.2021 | 25,00,00,00,000 | 25,00,00,00,000 |
| 34 | State Bank of India | INE062A08157 | 02.08.2017 | Perpetual | 8.15 | Yearly | 02.08.2022 | 20,00,00,00,000 | 20,00,00,00,000 |
| | | | | | | | | **3,62,43,00,00,000** | |

भारतीय स्टेट बैंक / शेयर एवं बाण्ड निर्गम / Share & Bonds Dept. / CORPORATE