भारतीय स्टेट बँक
भारतीय स्टेट बैंक
STATE BANK OF INDIA

CC/S&B/SA/350
01.07.2019

BSE Limited
The Listing Department,
Phoiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai- 400001

The National Stock Exchange of India
The Listing Department,
Exchange Plaza,
Bandra Kurla Complex,
Mumbai- 400051

Dear Sir/Madam,

Subject: Outcome of Central Board Meeting in terms of Regulation 30 of Securities Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

Further to our letter No CC/S&B/SA/327 dated 26.06.2019, we hereby inform you, that the Central Board at its meeting held today on 01.07.2019 inter alia accorded approval:

to raise AT 1 Capital upto an amount of Rs. 7,000 Crore by way of issuance of Basel-III compliant debt instrument in INR and/or any other convertible currency through a public offer or private placement to overseas and/ or Indian investors (Dollar AT 1/ Masala AT 1) in such number of tranche(s), at such time as may be considered appropriate and on such coupon(s), as may be decided at the time of actual issuance during FY20. The Bank shall obtain GoI concurrence in this regard.

The Board Meeting commenced at 10.30 a.m. and concluded at 2.40 p.m.

This is for your information and appropriate dissemination.

Thanking you,

Yours faithfully
For State Bank of India

Sanjay M. Abhyankar
Vice President - Compliance (Company Secretary)

bank.sbi
+91 22 2274 0841 / 49
+91 22 2274 1476 / 74 / 31
+91 22 2274 2842
+91 22 2285 5348
+91 22 2274 0527

शेयर एवं बॉन्ड विभाग,
कॉर्पोरेट केन्द्र,
14वा माळा, स्टेट बँक भवन,
मादाम कामा रोड,
मुंबई – ४०००२१, भारत

शेयर आणि बॉन्ड विभाग,
कारपोरेट केन्द्र,
14वाँ तल, स्टेट बैंक भवन,
मादाम कामा रोड,
मुंबई – ४०००२१, भारत

Shares & Bonds Dept,
Corporate Centre,
14thFloor, State Bank Bhavan,
Madame Cama Road,
Mumbai - 400021, India