भारतीय स्टेट बँक
भारतीय स्टेट बैंक
STATE BANK OF INDIA

The Executive Director
BSE Ltd., Phiroje
Jeejeebhoy Towers 25th
Floor, Dalal Street,
Mumbai – 400 001

The Managing Director,
National Stock Exchange of
India Ltd.,
Exchange Plaza, 5th Floor,
Plot No C/1, 'G' Block,
Bandra Kurla Complex,
Bandra (East), Mumbai –
400 051

01.04.2019

CC/S&B/BONDS/SD/008

Dear Madam,

Sub: **Statement of outstanding private placement of debt securities issued under SEBI (Issue and Listing of Debt Securities) Regulations, 2008**

We refer to Clause 3.1.2 of SEBI Circular No. CIR/IMD/DF-1/67/2017 dated 30th June, 2017. As required under the said clause of the circular, we submit herewith the statement containing data of Private Placement of debt securities under the SEBI (Issue and Listing of Debt Securities) Regulations for half year ended 31.03.2019, in the prescribed format for information and record.

Thanking you,

Yours faithfully,

Sanjay M. Abhyankar
Vice President – Compliance &
Company Secretary

भारतीय स्टेट बैंक / S.B.I. शेयर एवं बाण्ड विभाग Shares & Bonds Dept. कारपोरेट केन्द्र / CORPORATE CENTRE

Encl.: as above

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शेयर एवं बॉन्ड विभाग,
कॉर्पोरेट केन्द्र,
14वा माळा, स्टेट बँक भवन,
मादाम कामा रोड,
मुंबई – ४०००२१, भारत

शेयर आणि बॉन्ड विभाग,
कारपोरेट केन्द्र,
14वाँ तल, स्टेट बैंक भवन,
मादाम कामा रोड,
मुंबई – ४०००२१, भारत

Shares & Bonds Dept,
Corporate Centre,
14thFloor, State Bank Bhavan,
Madame Cama Road,
Mumbai - 400021, India

Details of Private Placement of debt securities issued under SEBI (Issue and Listing of Debt Securities) Regulations, 2008 outstanding as on 31.03.2019									
Sr. No.	Name of the Issuer	ISIN number	Issuance date	Maturity date	Coupon rate P.A.	Payment frequency	Embedded Option if any (call option date)	Amount Issued	Amount Outstanding
1	State Bank of India (eSBBJ)	INE 648A09078	20.03.2012	20.03.2022	9.02	Yearly		5,00,00,00,000	5,00,00,00,000
2	State Bank of India (eSBBJ)	INE 648A08013	20.03.2015	20.03.2025	8.3	Yearly		2,00,00,00,000	2,00,00,00,000
3	State Bank of India (eSBM)	INE 651A09072	25.11.2009	Perpetual	9.1	Yearly	25.11.2019	1,00,00,00,000	1,00,00,00,000
4	State Bank of India (eSBM)	INE 651A08033	17.12.2014	17.12.2024	8.55	Yearly		5,00,00,00,000	5,00,00,00,000
5	State Bank of India (eSBM)	INE 651A08041	31.12.2015	31.12.2025	8.4	Yearly		3,00,00,00,000	3,00,00,00,000
6	State Bank of India (eSBM)	INE 651A08058	18.01.2016	18.01.2026	8.45	Yearly		2,00,00,00,000	2,00,00,00,000
7	State Bank of India (eSBT)	INE 654A09175	26.03.2012	26.03.2027	9.25	Yearly	26.03.2022	5,00,00,00,000	5,00,00,00,000
8	State Bank of India (eSBT)	INE 654A08011	30.03.2016	30.03.2026	8.45	Yearly	30.03.2021	5,15,00,00,000	5,15,00,00,000
9	State Bank of India (eSBH)	INE649A09076	05.06.2009	05.06.2024	8.39	Yearly	05.06.2019	3,25,00,00,000	3,25,00,00,000
10	State Bank of India (eSBH)	INE649A09084	21.08.2009	21.08.2024	8.5	Yearly	21.08.2019	4,50,00,00,000	4,50,00,00,000
11	State Bank of India (eSBH)	INE649A09092	08.09.2009	08.09.2024	8.6	Yearly	08.09.2019	4,75,00,00,000	4,75,00,00,000
12	State Bank of India (eSBH)	INE649A09100	24.02.2010	Perpetual	9.2	Yearly	24.02.2020	1,35,00,00,000	1,35,00,00,000
13	State Bank of India (eSBH)	INE649A09118	20.09.2010	Perpetual	9.05	Yearly	20.09.2020	2,00,00,00,000	2,00,00,00,000
14	State Bank of India (eSBH)	INE649A09126	31.03.2015	31.03.2025	8.32	Yearly		3,93,00,00,000	3,93,00,00,000
15	State Bank of India (eSBH)	INE649A08029	30.12.2015	30.12.2025	8.4	Yearly		5,00,00,00,000	5,00,00,00,000
16	State Bank of India (eSBH)	INE649A08037	08.02.2016	08.02.2026	8.45	Yearly		2,00,00,00,000	2,00,00,00,000
17	State Bank of India (eSBP)	INE652A09088	18.01.2010	Perpetual	9.15	Yearly	18.01.2020	3,00,00,00,000	3,00,00,00,000
18	State Bank of India (eSBP)	INE652A08015	22.01.2015	22.01.2025	8.29	Yearly		9,50,00,00,000	9,50,00,00,000
19	State Bank of India	INE 062 A 09213	14.08.2009	Perpetual	9.10	Yearly	14.08.2019	10,00,00,00,000	10,00,00,00,000
20	State Bank of India	INE 062 A 09221	27.01.2010	Perpetual	9.05	Yearly	27.01.2020	10,00,00,00,000	10,00,00,00,000
21	State Bank of India	INE062A08074	02.01.2014	02.01.2024	9.69	Yearly	N.A.	20,00,00,00,000	20,00,00,00,000
22	State Bank of India	INE062A08082	23.12.2015	23.12.2025	8.33	Yearly	23.12.2020	40,00,00,00,000	40,00,00,00,000
23	State Bank of India	INE062A08090	18.02.2016	18.02.2026	8.45	Yearly	18.02.2021	30,00,00,00,000	30,00,00,00,000
24	State Bank of India	INE062A08108	18.03.2016	18.03.2026	8.45	Yearly	18.03.2021	30,00,00,00,000	30,00,00,00,000
25	State Bank of India	INE062A08116	21.03.2016	21.03.2026	8.45	Yearly	21.03.2021	5,00,00,00,000	5,00,00,00,000
26	State Bank of India	INE062A08124	06.09.2016	Perpetual	9.00	Yearly	06.09.2021	21,00,00,00,000	21,00,00,00,000
27	State Bank of India	INE062A08132	27.09.2016	Perpetual	8.75	Yearly	27.09.2021	25,00,00,00,000	25,00,00,00,000
28	State Bank of India	INE062A08140	25.10.2016	Perpetual	8.39	Yearly	25.10.2021	25,00,00,00,000	25,00,00,00,000
29	State Bank of India	INE062A08157	02.08.2017	Perpetual	8.15	Yearly	02.08.2022	20,00,00,00,000	20,00,00,00,000
30	State Bank of India	INE062A08165	02.11.2018	02.11.2028	8.9	Yearly	02.11.2023	41,15,90,00,000	41,15,90,00,000
31	State Bank of India	INE062A08173	04.12.2018	Perpetual	9.56	Yearly	04.12.2023	40,21,00,00,000	40,21,00,00,000
32	State Bank of India	INE062A08181	21.12.2018	Perpetual	9.37	Yearly	21.12.2023	20,45,00,00,000	20,45,00,00,000
33	State Bank of India	INE062A08199	22.03.2019	Perpetual	9.45	Yearly	22.03.2024	12,51,30,00,000	12,51,30,00,000
								4,17,76,20,00,000	**4,17,76,20,00,000**

Shares & Bonds Dept.