

The Listing Department,
BSE Limited,
Phiroje Jeejeebhoy Towers,
5th Floor, Dalal Street,
Mumbai – 400001.
BSE SCRIP Code: 500112

The Listing Department,
National Stock Exchange of India Limited,
Exchange Plaza, 5th Floor,
Plot No.: C / 1, 'G' Block,
BKC, Bandra (East), Mumbai – 400051.
NSE SCRIP Code: SBIN

CC/S&B/SD/2026-27/322

30.07.2026

Madam / Dear Sir,

Sub: Raising of Additional Tier 1 Bond - Allotment

Pursuant to Regulation 30 and 51 of SEBI (LODR) Regulations, 2015, we inform that the Bank has raised Rs. 4,691 crore Non-convertible, Taxable, Perpetual, Unsecured, Fully Paid-up Basel III compliant Additional Tier 1 Bonds in the nature of debentures of face value Rs.1 crore each at a coupon of 7.75%. The details are as follows:

Sl. No.	Particulars	Details
1.	ISIN	INE062A08504
2.	Issue Type	Non-convertible, Taxable, Perpetual, Subordinated, Unsecured, Fully Paid-up Basel III compliant Additional Tier 1 Bonds in the nature of debentures of face value Rs.1 crore each
3.	Issue Size	Rs. 4,691 crore
4.	No. of Bonds	4,691
5.	Issue Opened on	29.07.2026
6.	Issue Closed on	29.07.2026
7.	Date of Allotment	30.07.2026
8.	Date of Redemption	Perpetual
9.	Tenure of the instrument	Perpetual
10.	Listing Status	Proposed to be listed on BSE Limited and National Stock Exchange of India Limited
11.	Coupon	7.75%
12.	Payment Schedule	Interest to be paid annually on 30 th July every year till redemption.
13.	Secured / Unsecured	Unsecured
14.	Special rights / privileges, if any	Kindly refer to the Disclosure Document(s)

Kindly take the above information on record.

Yours faithfully,

(Shima Devi)
AGM (Company Secretary)

 bank.sbi

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शेयर एवं बॉन्ड विभाग,
कॉर्पोरेट केन्द्र,
14वा माळ, स्टेट बैंक भवन,
मादाम कामा रोड,
मुंबई - ४०००२१, भारत

शेयर आणि बॉन्ड विभाग,
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Shares & Bonds Dept,
Corporate Centre,
14th Floor, State Bank Bhavan,
Madame Cama Road,
Mumbai - 400021, India