The Listing Department,
BSE Limited,
Phiroje Jeejeebhoy Towers,
25th Floor, Dalal Street,
Mumbai – 400001.
BSE SCRIP Code: 500112

The Listing Department,
National Stock Exchange of India Limited,
Exchange Plaza, 5th Floor,
Plot No.: C / 1, 'G' Block,
BKC, Bandra (East), Mumbai – 400051.
NSE SCRIP Code: SBIN

CC/S&B/SD/2026-27/320

29.07.2026

Madam / Sir,

RE: ADDITIONAL TIER 1 BOND RAISING – PRESS RELEASE

In compliance with the provisions of Regulation 30 and other applicable provisions of SEBI (LODR) Regulations, 2015, we enclose copy of the press release issued in connection with raising of Additional Tier 1 Bond by the Bank.

Please take the above disclosure on record.

SHIMA DEVI

Digitally signed by SHIMA DEVI
Date: 2026.07.29 13:27:49 +05'30'

भारतीय स्टेट बैंक / S.B.I. शेयर एवं बाण्ड विभाग Shares & Bonds Dept. कारपोरेट केंद्र / CORPORATE CENTRE

Shima Devi
AGM (Company Secretary)

Press Release: Bank's Basel III Compliant Additional Tier 1 Bond Issuance

State Bank of India (SBI), the country's largest lender, raised ₹4,691 crore today at a coupon rate of 7.75% through its first Basel III compliant Additional Tier 1 bond issuance for the current financial year. The tenor of these bonds is perpetual with call option after 5 years and each anniversary date thereafter and are rated AA+ with stable outlook from CRISIL Ratings Limited and CARE Ratings Limited.

This issue attracted a robust response from investors with bids of more than 2 times against the base issue size of ₹3,000 crores. The total number of bids received was 89 indicating participation from diverse set of qualified institutional bidders. The investors were across provident funds, pension funds, mutual funds, banks etc.

Shri C S Setty, Chairman said that wider participation and heterogeneity of bids demonstrated the trust investors place in the country's largest Bank.

Based on the response, the Bank has decided to accept ₹4,691 crore at a coupon rate of 7.75% payable annually. This issuance is also significant as the Bank has been able to diversify and raise long term non-equity regulatory capital.