

The Listing Department,
BSE Limited,
Phiroje Jeejeebhoy Towers,
5th Floor, Dalal Street,
Mumbai – 400001.
BSE SCRIP Code: 500112

The Listing Department,
National Stock Exchange of India Limited,
Exchange Plaza, 5th Floor,
Plot No.: C / 1, 'G' Block,
BKC, Bandra (East), Mumbai – 400051.
NSE SCRIP Code: SBIN

CC/S&B/SD/2025-26/927

20.03.2026

Madam / Dear Sir,

RAISING OF TIER 2 BONDS:ALLOTMENT

Pursuant to Regulation 30 and 51 of SEBI (LODR) Regulations, 2015, we inform that the Bank has raised Rs. 6,051 crore Non-convertible, Taxable, Redeemable, Unsecured, Fully Paid-up Basel III compliant Tier 2 Bonds in the nature of debentures of face value Rs.1 crore each at a coupon of 7.05%. The details of the Bonds issued are as follows:

Sl. No.	Particulars	Details
1.	ISIN	INE062A08496
2.	Issue Type	Non-convertible, Taxable, Redeemable, Subordinated, Unsecured, Fully Paid-up Basel III compliant Tier 2 Bonds in the nature of debentures of face value Rs.1 crore each
3.	Issue Size	Rs. 6,051 crore
4.	No. of Bonds	1,00,00,000
5.	Issue Opened on	17.03.2026
6.	Issue Closed on	17.03.2026
7.	Date of Allotment	20.03.2026
8.	Date of Redemption	20.03.2036
9.	Tenure of the instrument	10 years
10.	Listing Status	Proposed to be listed on BSE Limited and National Stock Exchange of India Limited
11.	Coupon	7.05%
12.	Payment Schedule	Interest to be paid annually on 20 th March every year till redemption.
13.	Secured / Unsecured	Unsecured
14.	Special rights / privileges, if any	Kindly refer to the Disclosure Document(s)

Kindly take the above information on record.

Yours faithfully,

(Shima Devi)
AGM (Company Secretary)

 bank.sbi

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शेयर एवं बॉन्ड विभाग,
कॉर्पोरेट केन्द्र,
14वा माळा, स्टेट बैंक भवन,
मादाम कामा रोड,
मुंबई - ४०००२१, भारत

शेयर आणि बॉन्ड विभाग,
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मुंबई - ४०००२१, भारत

Shares & Bonds Dept,
Corporate Centre,
14thFloor, State Bank Bhavan,
Madame Cama Road,
Mumbai - 400021, India