

The Listing Department,
BSE Limited,
Phiroje Jeejeebhoy Towers,
25th Floor, Dalal Street,
Mumbai – 400001.

The Listing Department,
National Stock Exchange of India Limited,
Exchange Plaza, 5th Floor,
Plot No.: C / 1, 'G' Block,
BKC, Bandra (East), Mumbai – 400051.

BSE SCRIP Code: 500112

NSE SCRIP Code: SBIN

CC/S&B/SD/2025-26/910

17.03.2026

Madam / Sir,

Sub: Updates

Pursuant to Regulation 30, and other applicable regulations of SEBI (LODR) Regulations, 2015, we inform that the bidding for the Bank's Basel III compliant Tier 2 bond issuance was conducted today in the EBP platform of NSE. Details of the bidding are as under:

Sl. No.	Particulars	Details
1.	Issue Type	Non-convertible, Taxable, Redeemable, Subordinated, Unsecured, Fully Paid-up Basel III compliant Tier 2 Bonds in the nature of debentures of face value Rs.1 crore each
2.	Issue Size	₹ 6,051 crore
3.	No. of Bonds	6,051
4.	Issue Opened on	17.03.2026
5.	Issue Closed on	17.03.2026
6.	Deemed Date of Allotment & Pay in date	20.03.2026
7.	Date of Call option	20.03.2031 [being the 5 th anniversary of the Deemed Date of Allotment] or any anniversary date thereafter (the "Issuer Call Date")
8.	Date of Redemption	20.03.2036
9.	Listing Status	Proposed to be listed on BSE Limited and National Stock Exchange of India Limited
10.	Coupon	7.05%
11.	Total no. of bids received	47

Please take the above information on record.

Shima Devi
AGM (Company Secretary)



 bank.sbi

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शेयर एवं बॉन्ड विभाग,
कॉर्पोरेट केन्द्र,
14वा माळा, स्टेट बैंक भवन,
मादाम कामा रोड,
मुंबई - ४०००२१, भारत

शेयर आणि बॉन्ड विभाग,
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मुंबई - ४०००२१, भारत

Shares & Bonds Dept,
Corporate Centre,
14thFloor, State Bank Bhavan,
Madame Cama Road,
Mumbai - 400021, India