SBI Funds Management Limited
A joint venture between SBI & AMUNDI
(CIN:U65990MH1992PLC065289)

Ref. No.: FM/CS/2026/344 **Date: August 03, 2026**

National Stock Exchange of India Limited
Exchange Plaza Plot No. C/1
G Block Bandra – Kurla Complex
Bandra East Mumbai – 400 051.
Scrip Symbol: SBIFUNDS

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai – 400 001.
Scrip Code: 544829

Sub: Investor presentation and press release on financial results of the Company for the quarter ended June 30, 2026.

Dear Sir / Madam,

Pursuant to Regulation 30 read with Schedule III Part A Para A of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (the SEBI Listing Regulations), we are forwarding herewith the investor presentation and a copy of press release on financial results of the Company for the quarter ended June 30, 2026.

The same is also available on the Company's website at https://sbifunds.com/investor-presentation in compliance with Regulation 46 of the SEBI Listing Regulations.

We request you to please take the above information on record.

Thanking you,

For **SBI Funds Management Limited**

VINAYA ANANT DATAR
Digitally signed by VINAYA ANANT DATAR
Date: 2026.08.03 18:54:34 +05'30'

Vinaya Datar

Chief Compliance Officer, Company Secretary and Head Legal

Membership No.: ACS 15527

Encl: As Above

SBI FUNDS
MANAGEMENT LIMITED

Investor Presentation

Quarterly Results Q1FY27

Executive Summary

SBI FUNDS MANAGEMENT LIMITED

Mutual fund	PMS and Advisory	AIF
₹ 12,609 bn	₹ 16,459 bn	₹ 68 bn

MF AUM	PMS and Advisory by AUM (1)	B-30 AUM	SIF AUM	Passive AUM(2)
₹ 12,609 bn	₹ 16,459 bn	₹ 2,948 bn	₹ 35 bn	₹ 4,032 bn
QAAUM	QAAUM	MAAUM	QAAUM	QAAUM
15.1%	17.6%	18.9%	25.8%	27.4%
Market Share	CAGR (3)	Market Share	Market Share	Market Share

Note: Numbers in the slide are rounded off; all data as of 30th Jun 2026
(1) PMS & Advisory includes offshore
(2) Passive includes ETFs and Index
(3) CAGR from FY21 to FY26.
Active MF QAAUM market share is 12.5% as on June 30, 2026
Source AMFI

Key Highlights

SBI FUNDS MANAGEMENT LIMITED

Financial metrics [1]

₹ 11,487 mn (15% YoY)
Operating Income

₹ 9,068 mn (17% YoY)
Operating Profit

39 bps [2]
Operating Margin

Distribution reach

134K +
Distribution Partners
124K+ IFAs, **10K+** Bank & NDs

299 [3]
Branches

23,265 [4]
SBI Branches

2039
Employees

98%
Pin codes serviced across India

Customer footprint

18.2m
Unique investors

22.3m
Total MF Investor Folios

16.0m
Live SIPs

12.7m
Individual Customers from B-30

Product suite

122
Total MF schemes
6 new schemes launched in **Q1 FY27**

35
Equity-oriented schemes

36
Debt Schemes

43
ETFs, index fund schemes

Note: Numbers in the slide are rounded off; all data as of 30^{th} Jun 2026, unless otherwise stated

1. *For Q1 FY27*
2. *MF operating Margin - Ex of passives*
3. *Branches include SBI FM branches & point of acceptance*
4. *As on March 2026*

1

Industry Overview

2

SBI Funds Management

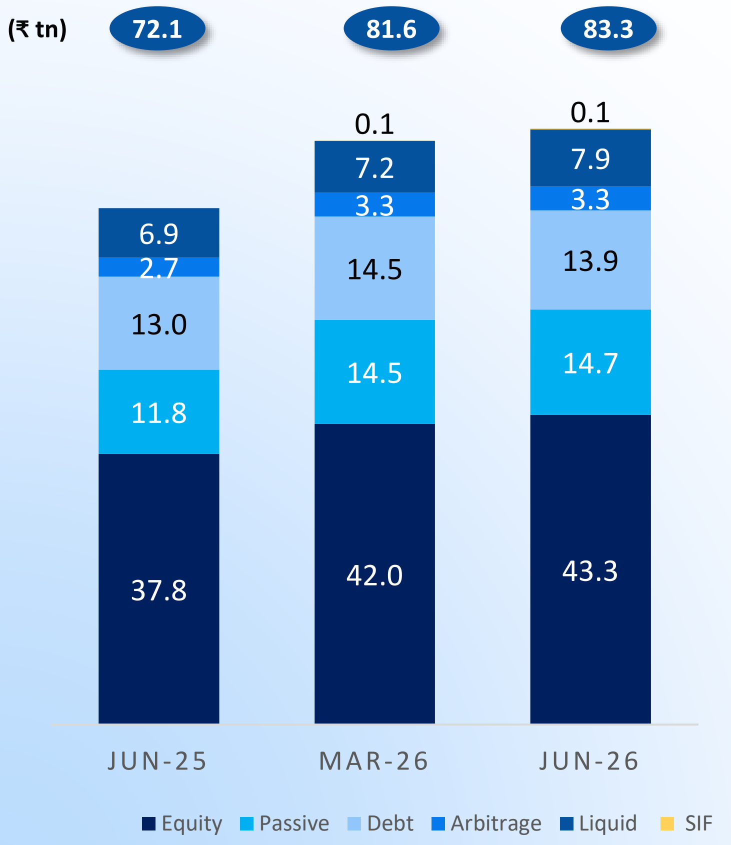
3

Financial Overview

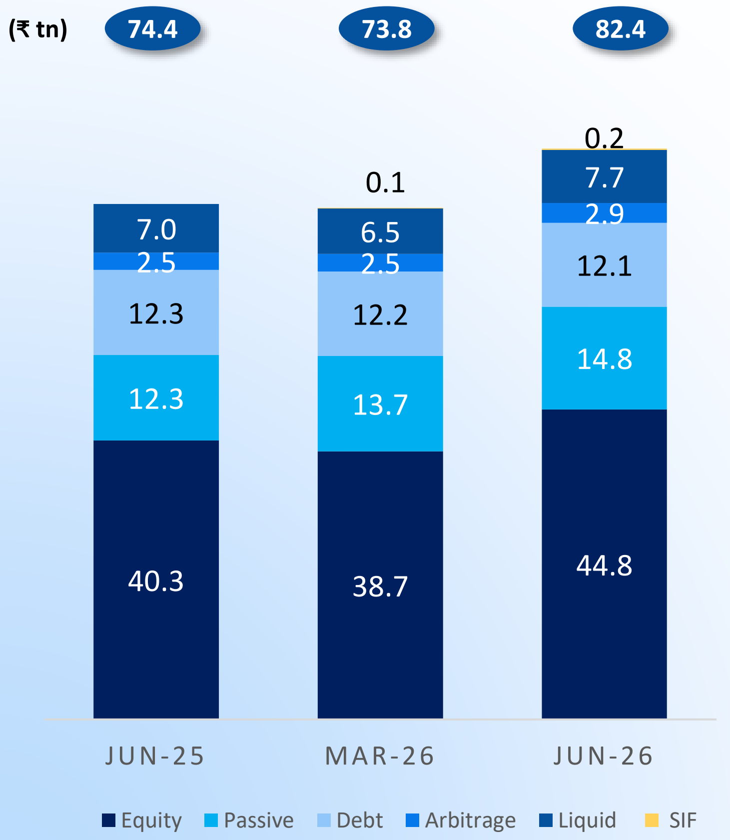
Industry overview

SBI FUNDS MANAGEMENT LIMITED

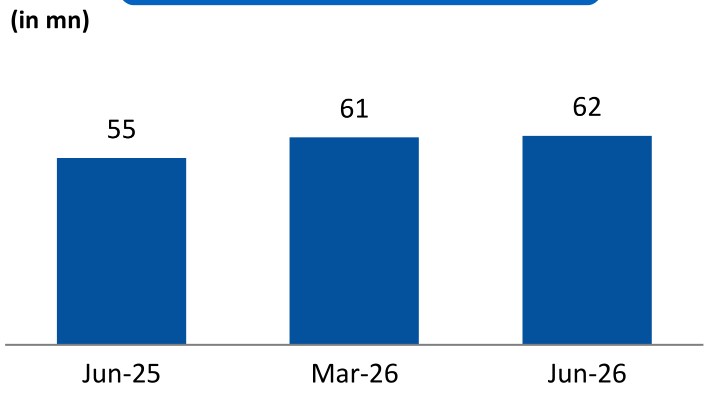
Quarterly Average AUM



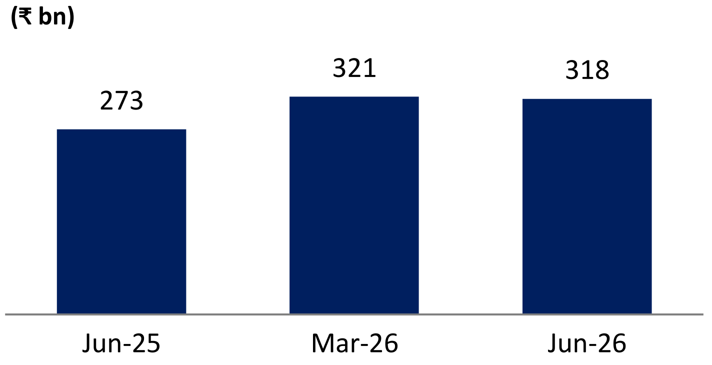
Closing AUM (1)



Unique Investors



SIP Flows



Note: Numbers in the slide are rounded off

1. Ex of FOF

Source AMFI

SBI FUNDS MANAGEMENT LIMITED

1 Industry Overview

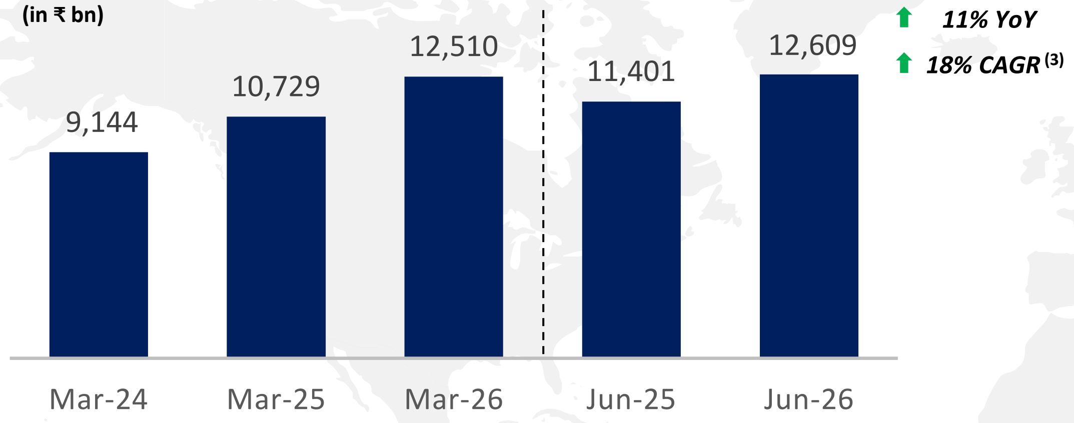
2 SBI Funds Management

3 Financial Overview

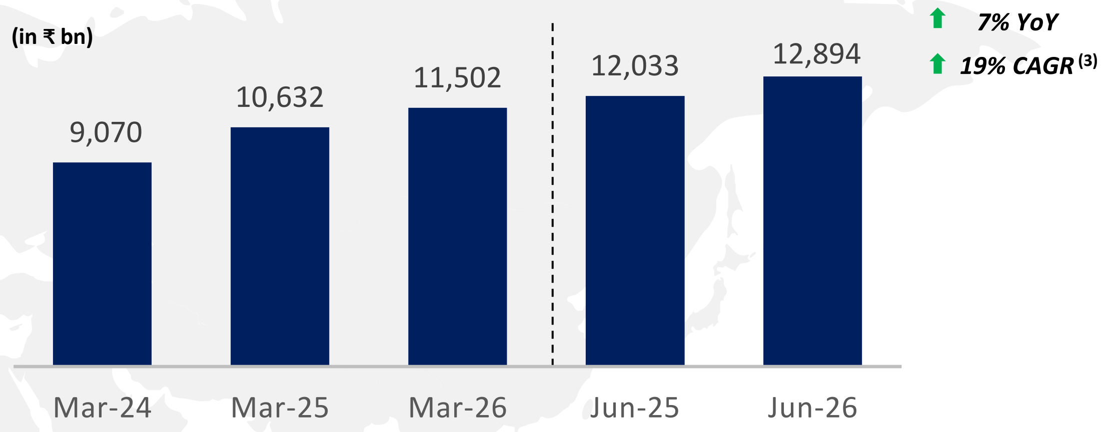
Market-leading franchise, powered by scale and cost efficiency

SBI FUNDS MANAGEMENT LIMITED

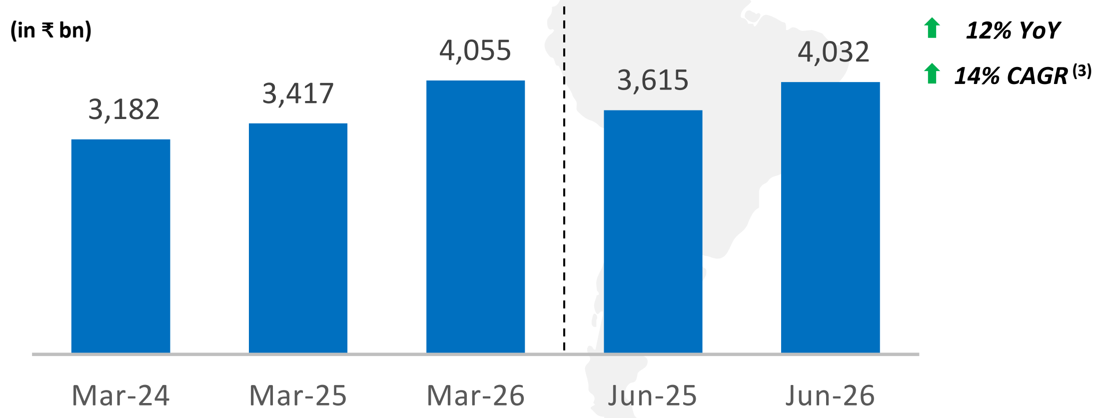
Largest AMC in terms of MF QAAUM (1)



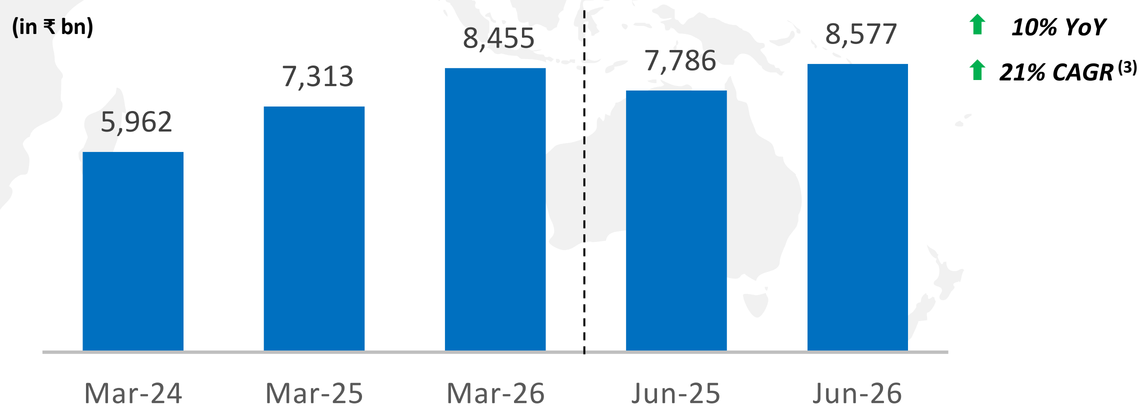
Closing MF AUM



Largest passive asset manager by QAAUM (2)



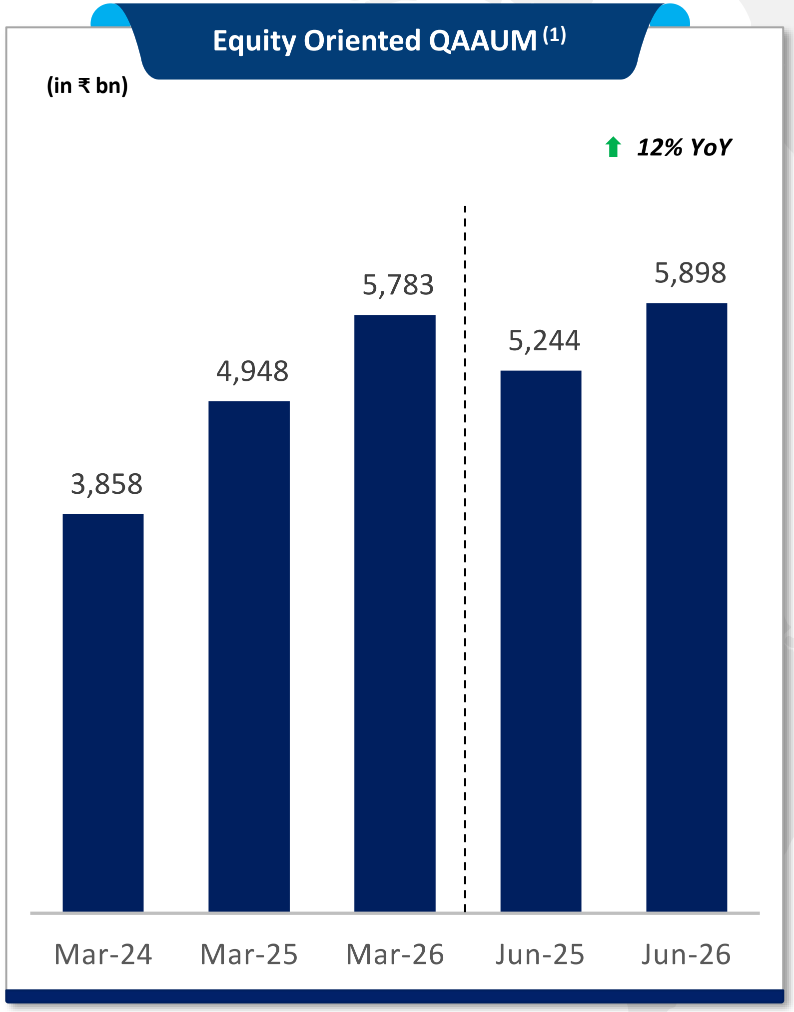
Active MF QAAUM

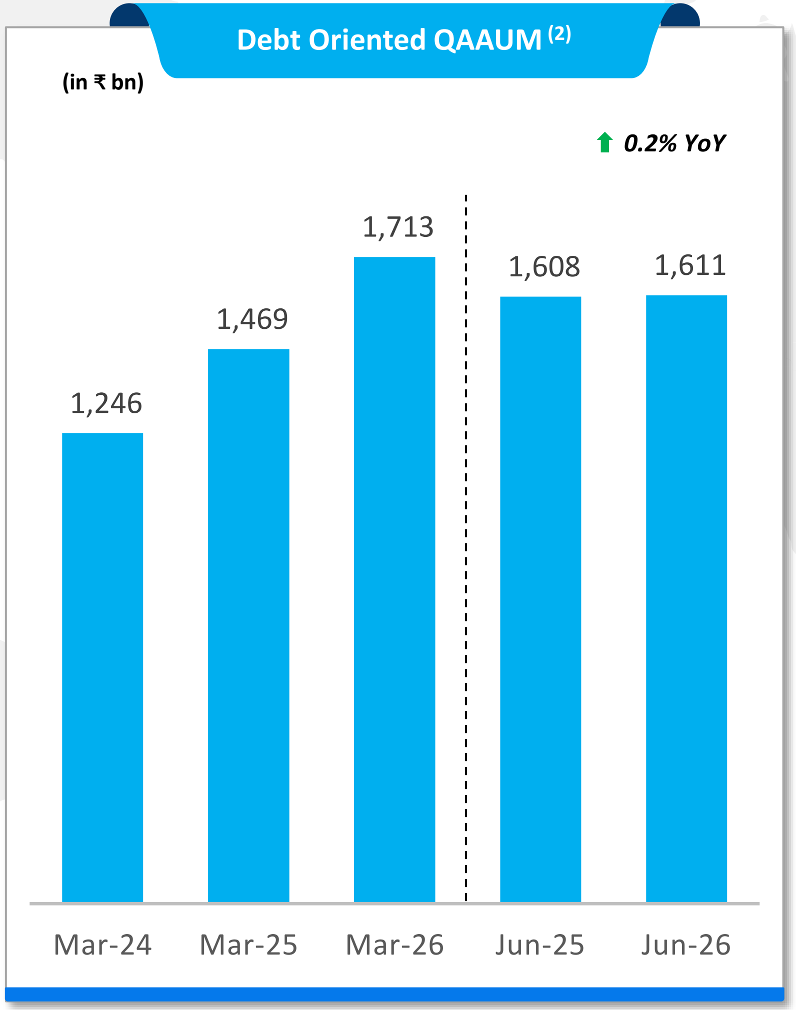


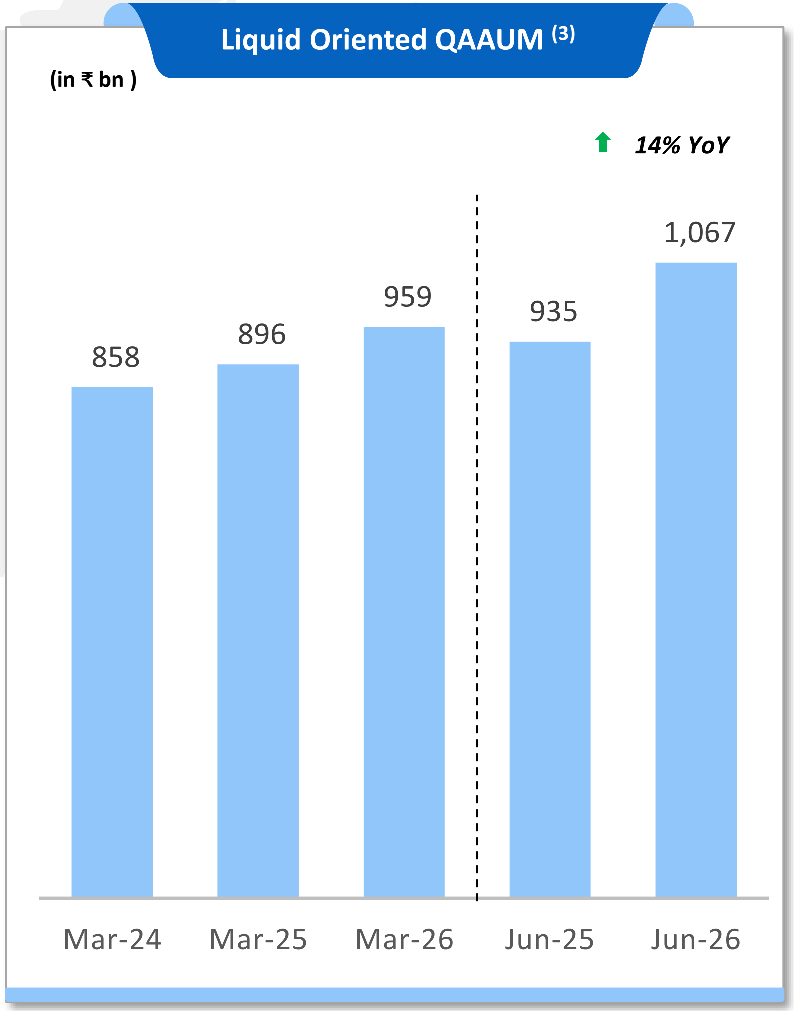
Note: Numbers in the slide are rounded off
(1) Including SIF (2) Passive includes ETFs & Index Funds (3) CAGR for the period Jun'23 to Jun'26
Source AMFI & Internal

Market-leading franchise, powered by scale and cost efficiency

SBI FUNDS MANAGEMENT LIMITED







Notes: Numbers in the slide are rounded off and shows data based on QAAUM

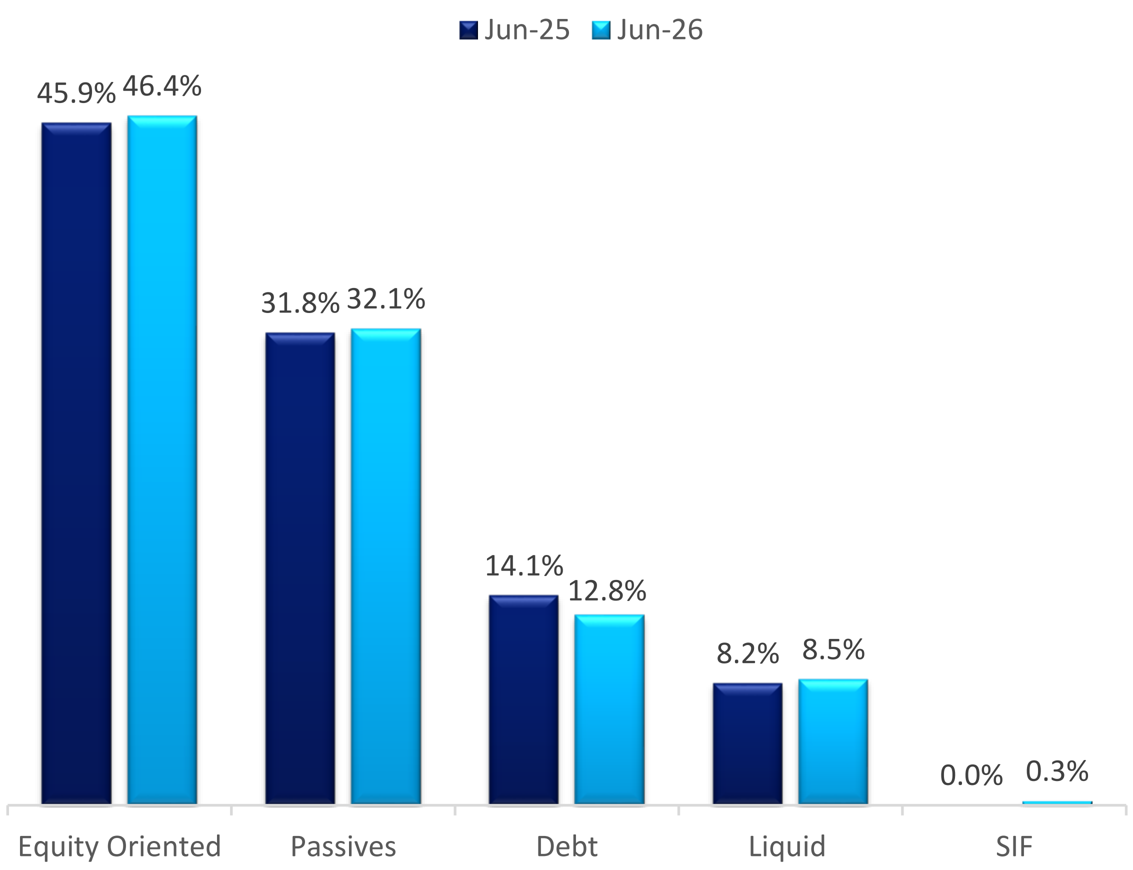
1. *Equity oriented includes equity, equity hybrid & SIF. 3 year CAGR stood at 29%*
2. *Debt oriented includes debt and debt hybrid*
3. *Liquid oriented includes Liquid & Overnight*

Source AMFI

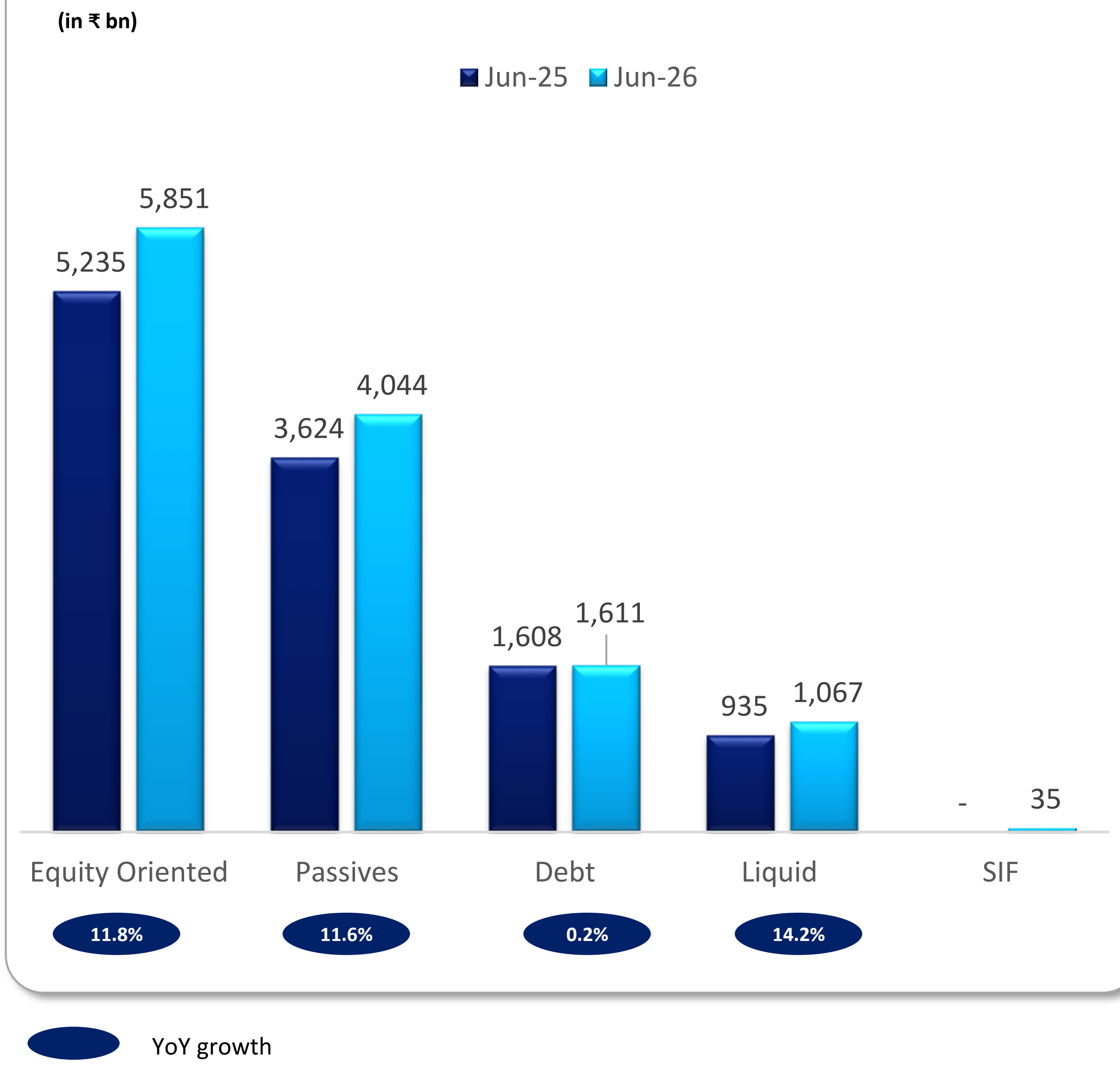
Balanced asset allocation

SBI FUNDS MANAGEMENT LIMITED

MF QAAUM Composition



MF Asset Class

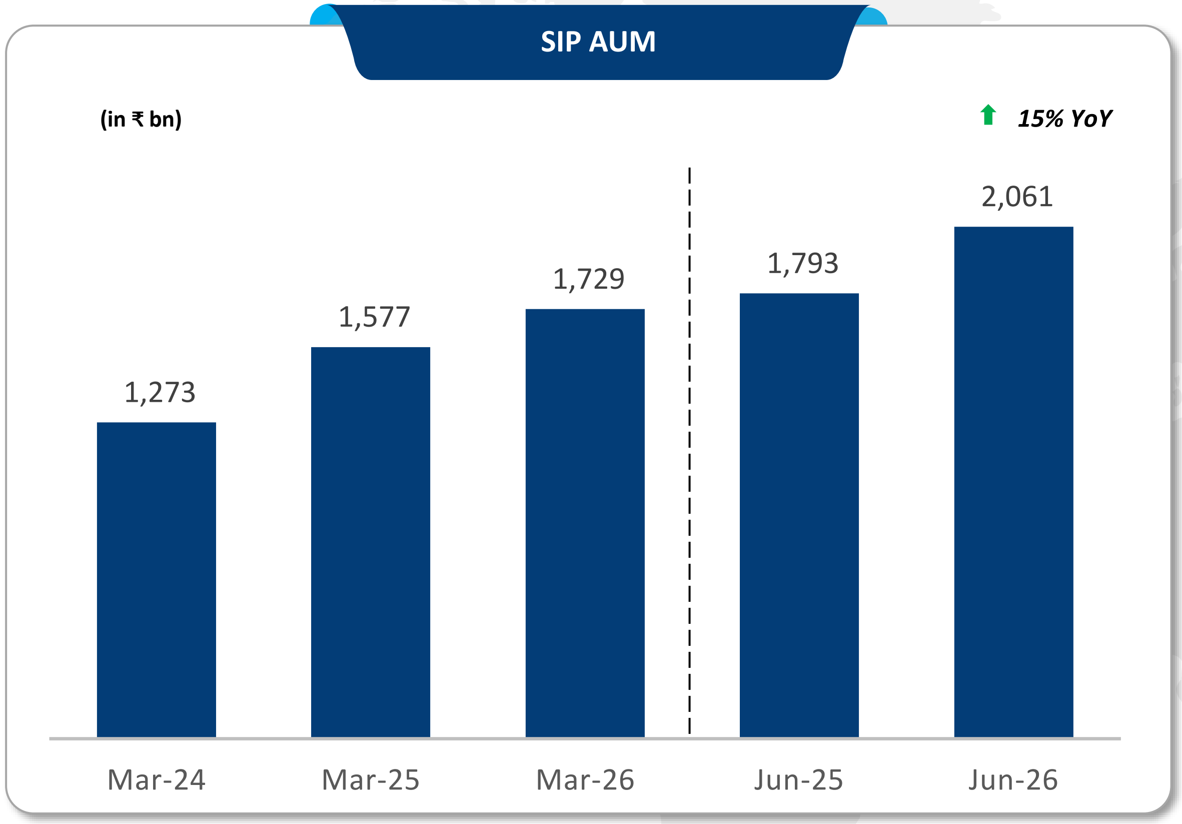


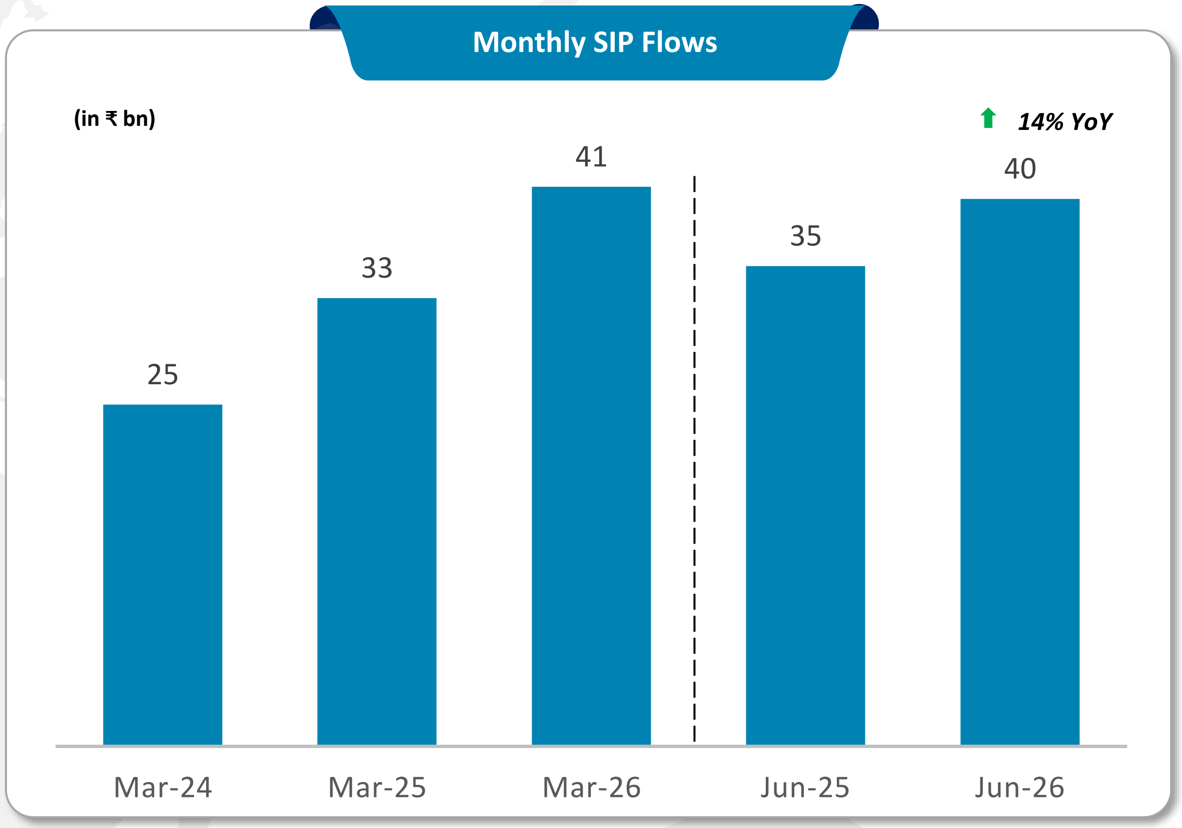
1. *Equity Oriented includes Equity, Hybrid Equity & Arbitrage*

Source AMFI

Leader in Systematic investment plans

SBI FUNDS MANAGEMENT LIMITED





25% CAGR
SIP Monthly Transactions[1]

16.0 mn
Live SIP count

1.7 mn
Fresh SIPs Added[2]

65%
B-30 SIP Contribution

98%
SIP registered for > 36 months

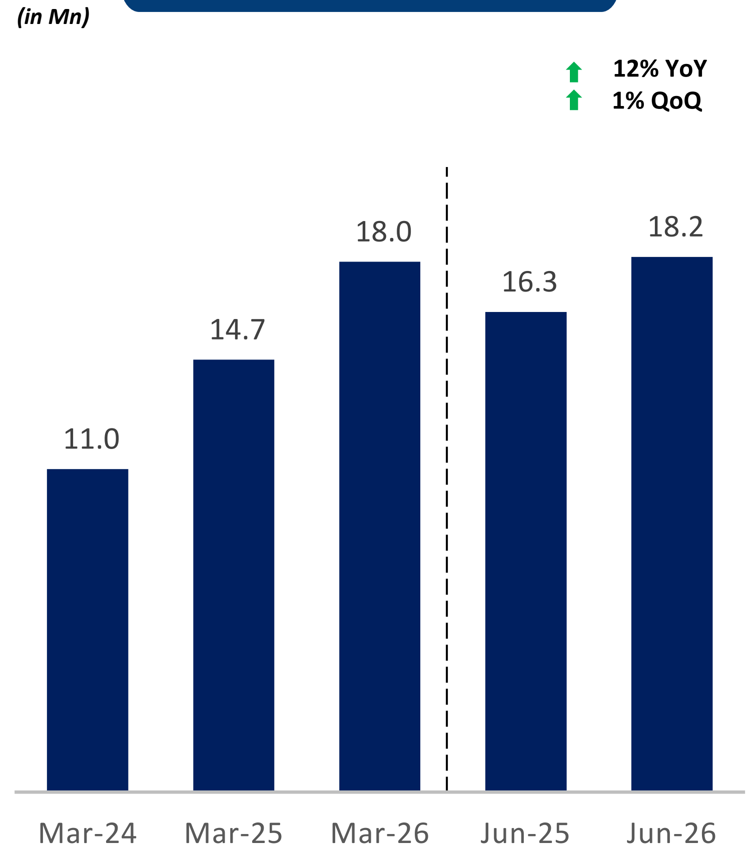
₹ 2,545
Average SIP Size

1. 3 Year CAGR – Jun'23 to Jun'26
2. During Q1 FY27
Figures represent SIP flows only. STP flows are excluded as we are considering fresh new money inflows.
Source AMFI & Internal

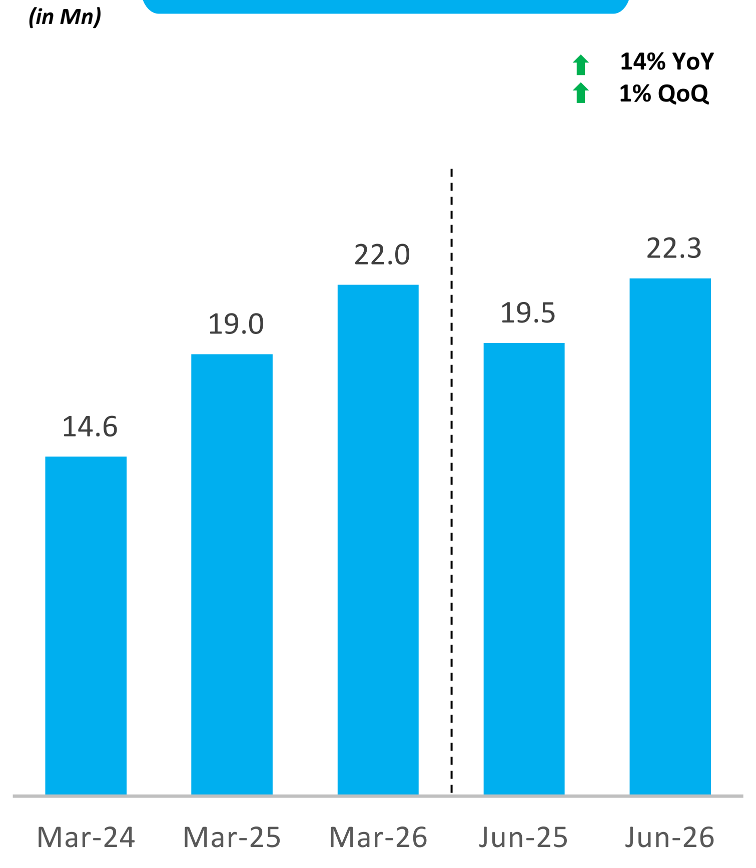
Scale of customer footprint

SBI FUNDS MANAGEMENT LIMITED

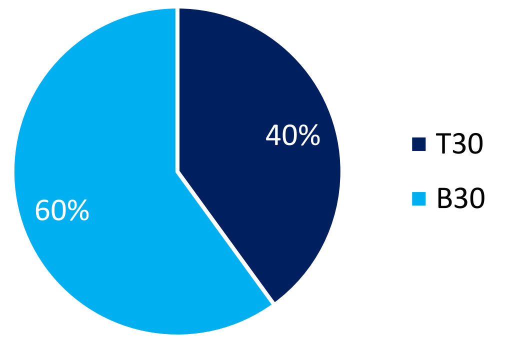
Unique Customer Count



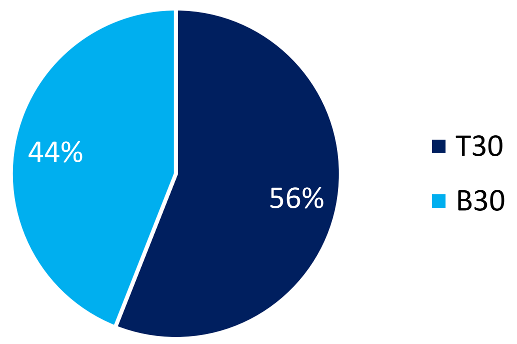
Total Folios



Customer Mix



MAAUM Individual Mix

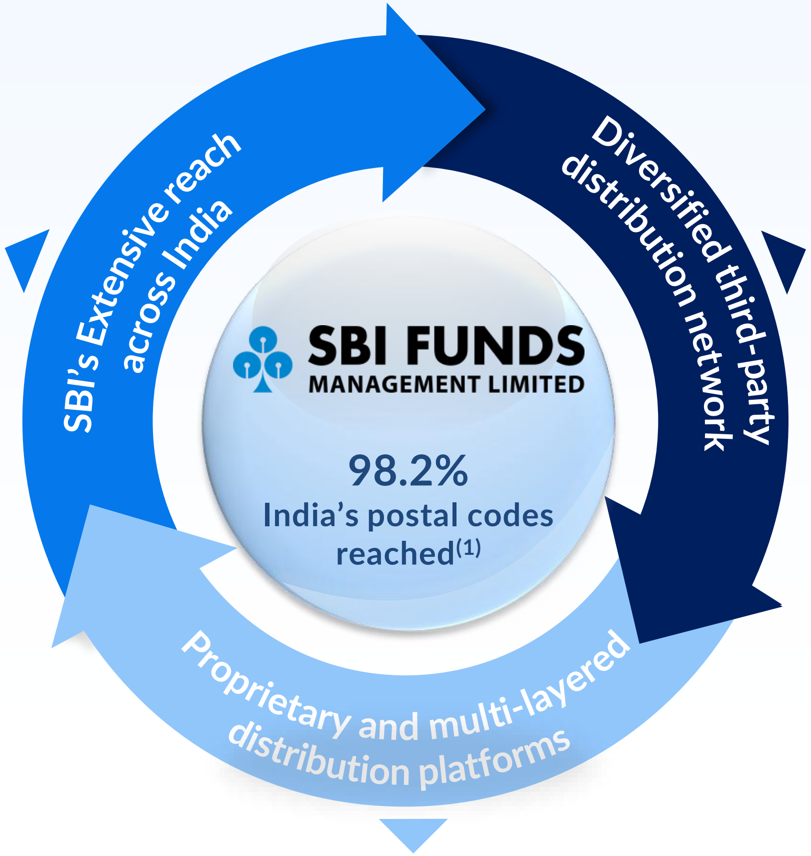


Source AMFI & Internal

Robust multi-channel distribution network

Embedded in SBI's massive branch and digital distribution network

- **Access to SBI's extensive branch network** across urban, Tier 2/3, rural markets (23,265 branches) (2)
- Integration with SBI digital banking platform (YONO – 100mn+ users) (2)
- 15,700+ NISM certified bank employees



Scaled, well-diversified third-party network

- 134k+ Distribution Partners includes 124k+ IFAs
- ~10k+ NDs & 93 Banks (Including SBI Bank)
- Third-party Fintech platforms
- Comprehensive market reach

Significant direct customer touchpoints across all channels

- **Pan-India network** of physical locations (299 offices) (3)
- **Own** digital platforms (Website and InvesTap – 3.7+ mn active users)
- Complemented by **digital enablement tools** (Partner and Mitra)

(1) Through our direct branch presence and access to SBI's branches
(2) As of Mar 26 (3) Branches include SBI FM branches & point of acceptance

Building on the foundation of a robust digital-first approach

SBI FUNDS MANAGEMENT LIMITED

Digital distribution: key growth enabler

- Amplifying digital engagement
- Expanding distribution channels
- Empowering distributors
- InvesTap, Website, Mitra, Partner

~94% transactions through digital channels[(1)]	**4.1 mn** InvesTap registered users [(4)]	**~10%** fresh SIP registrations through InvesTap[(3)]	**49,265** active Partner App and Portal users [(4)]	**32,289** active Mitra users [(4)]	**1.3 mn** transactions processed monthly[(2)]

Investment technology and data analytics

Core infrastructure and security frameworks

Operational automation and transaction systems

- ✓ Investing heavily in technology and digital assets
- ✓ Building AI capabilities
- ✓ Leverage Analytics and AI to empower investment team
- ✓ Early to the digital ecosystem
- ✓ Focused on automation of operations and risk framework

We use AI and ML across our operations to support research, risk management, security, customer service, marketing, and automation

Notes: all data as of 30 June 2026, unless otherwise stated
(1) *During Q1FY27 across all the platforms*
(2) Digital transactions at overall company level *across all the platforms*
(3) *During Q1FY27 (4) As on Jun'26*

Elevating Enterprise Performance Through Advanced AI Capabilities

SBI FUNDS MANAGEMENT LIMITED

The Intelligence Layer that Powers Every Business Unit

Customer Engagement

- Smart self-service assistance across mobile and messaging platforms
- Helps users with fund discovery, comparisons and basic projections
- Guided prompts to build simple, goal-based portfolios

Research Efficiency

- Rapid review of large documents, highlighting the sections that matter
- Summaries of complex information to speed up understanding
- Faster first-level insights, cutting manual work for research teams

Risk Surveillance

- Monitors communications to flag potential policy breaches
- Tracks adherence to regulatory norms across teams
- Faster review of large data volumes for early risk detection

Compliance

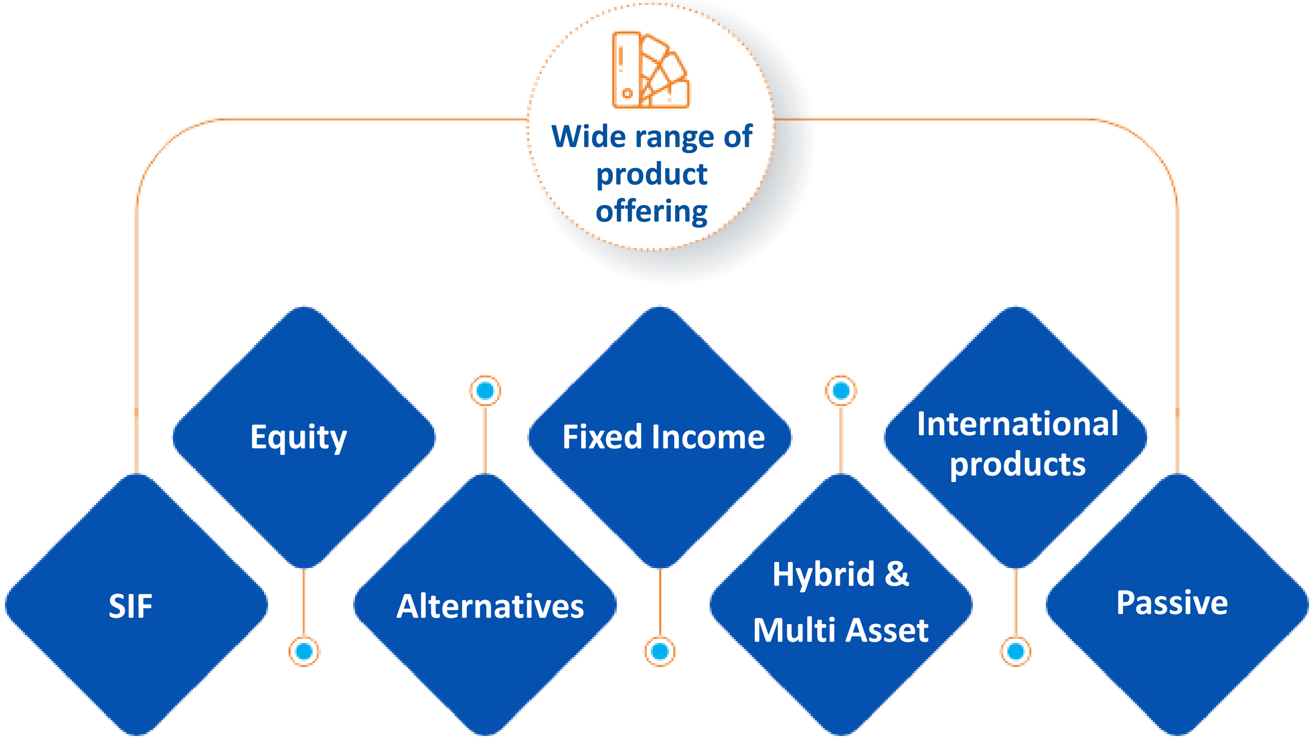
- Identifies key action points from guidelines and circulars
- Routes tasks faster to the right teams for follow-up
- Summarises regulatory updates and cuts manual review time

An adaptive, learning, and ever-strengthening AI partnership

Note- All AI initiatives shown are work-in-progress and continuously evolving based on ongoing testing.

Comprehensive product suite across asset classes

SBI FUNDS MANAGEMENT LIMITED



Six new schemes launched in Q1FY27

SBI CRISIL-IBX 10:90 GILT +SDL INDEX - DEC 2029 INDEX FUND
An open-ended Target Maturity Index Fund investing predominantly in constituents of CRISIL IBX 10:90 Gilt +SDL Index - Dec 2029. A relatively high-interest rate risk and relatively low credit risk

SBI NIFTY G-SEC JUL 2031 INDEX FUND
An open-ended Target Maturity Index Fund predominantly investing in constituents of Nifty G-Sec Jul 2031 Index. A relatively high-interest rate risk and relatively low credit risk

SBI NIFTY SMALLCAP 250 ETF
An open-ended Exchange Traded Fund replicating/ tracking NIFTY Smallcap 250 Index

SBI CRISIL-IBX FINANCIAL SERVICES 3-6 MONTHS DEBT INDEX FUND
An open-ended Constant Maturity Index Fund tracking the CRISIL-IBX Financial Services 3 to 6 Months Debt Index. A relatively low-interest rate risk and relatively low credit risk

SBI CRISIL-IBX FINANCIAL SERVICES 9-12 MONTHS DEBT INDEX FUND
An open-ended Constant Maturity Index Fund tracking the CRISIL-IBX Financial Services 9 to 12 Months Debt Index. A relatively low interest rate risk and relatively low credit risk.

SBI NIFTY200 VALUE 30 ETF
An open-ended Exchange Traded Fund replicating/ tracking Nifty200 Value 30 Index

Catering to diverse investor risk profiles and financial objectives

Capturing the next big revenue opportunity

SBI FUNDS MANAGEMENT LIMITED

Alternatives

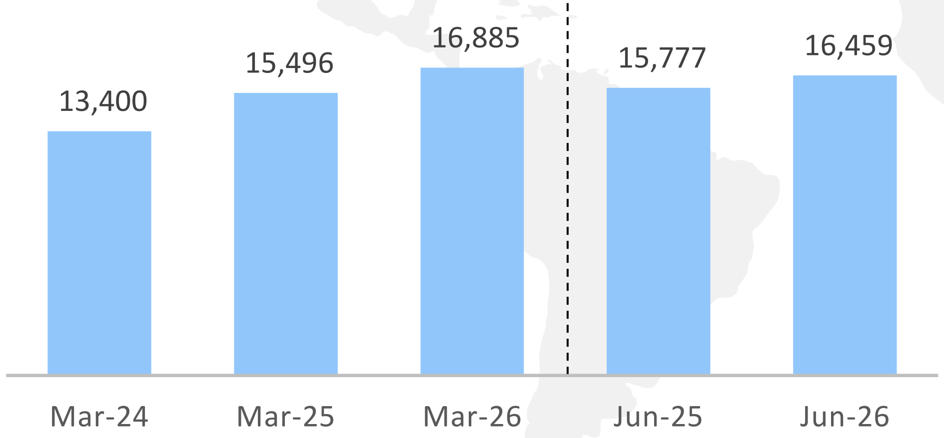
Portfolio Management Services (1)

- Retail PMS
- Institutional PMS
- Global Investor PMS

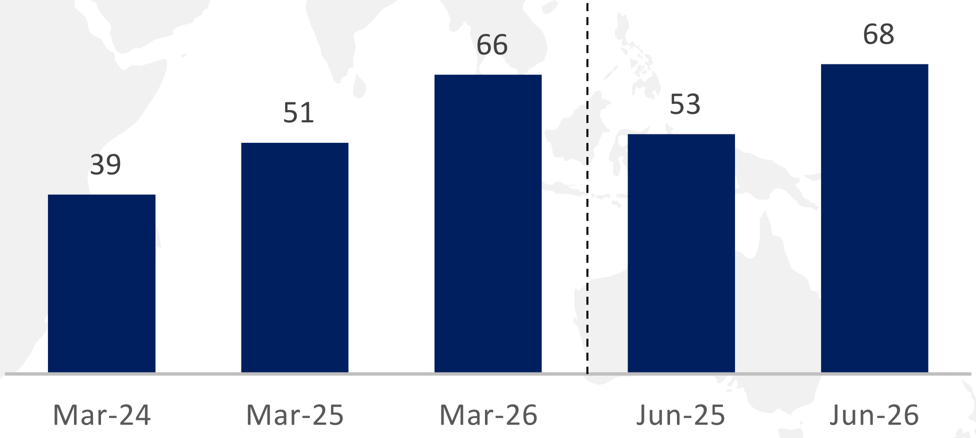
Alternative Investment Funds

- Category II AIF
- Category III AIF

PMS & Advisory QAAUM (₹ bn)



AIF QAAUM (₹ bn)



Complements our MF offerings + serves the need for customized and alternative investment solutions

Note: Numbers in the slide are rounded off
Portfolio Management Services registered 4% YoY growth, AIF saw 29% YoY growth
1. *PMS & Advisory includes offshore*

Growth engines to strengthen leadership and power the next phase

SBI FUNDS MANAGEMENT LIMITED

SBI FUNDS MANAGEMENT LIMITED

Deepen retail penetration in B-30

- ✓ Further penetrate **SBI network**
- ✓ Target **first time MF investors**
- ✓ Strengthen **distributor productivity**
- ✓ Dedicated training programmes through the SBI Funds Academy
- ✓ Increase **products per customer and wallet share**

Build on digital strengths

- ✓ Leverage **InvesTap** platform to enhance investor acquisition
- ✓ **Deepen YONO integration**
- ✓ **Enhance investor experience**
- ✓ Leverage **data analytics** for personalised investor engagement
- ✓ **Increase share of digital transactions**

Expansion of product set and investment solutions

- ✓ Expansion of **passive offerings**
- ✓ **Scale PMS** offerings for HNIs and Institutions
- ✓ Expand **AIF across categories**
- ✓ **Scale SIF** through additional schemes
- ✓ **Expand institutional advisory** and solutions, deepening our equity mix

Capitalise on international opportunities

- ✓ Leverage on **Amundi's strengths**
- ✓ Managing **global institutional mandates**
- ✓ Launch new **outbound product**
- ✓ Expanding our **GIFT City** operations
- ✓ Strengthen **offshore fund management**

ESG - Excellence in investments

SBI FUNDS MANAGEMENT LIMITED

ESG leadership in the market

- Amongst first Indian Signatories to UNPRI and CA100+ since 2018
- Amongst the earliest asset managers to develop elaborate internal frameworks for proxy voting
- First Indian AMC to adopt the Stewardship Code in 2020
- Amongst the first Indian AMCs to adopt a Responsible Investment Policy in 2018
- Largest ESG themed Mutual Fund in India (1)
- Previous recognitions include ICGN Global Stewardship Champion Award 2020

Note: 1. AUM INR 5347 Cr vs Indian ESG AUM at INR 10,542 Cr As on June 30, 2026

Commitment to responsive & inclusive growth

SBI FUNDS MANAGEMENT LIMITED

Environmental Sustainability

- 8 Solar-irrigation pumps & 57 biogas plants installed
- 1980 Trees planted

Promotion of education

- Benefitted 4300+ students
- Supported 20 schools

Rural Development

- 2 villages reached
- 900+ farmers benefitted

Skill Development

- 1,500+ people skilled
- 1,200+ candidates placed

Healthcare & Hygiene

- 1600+ individuals impacted
- 30 hospitals supported

Our Reach

19 States/UTs reached | **60** districts reached | **17,000+** lives impacted*

Snippets from the field

Securing livelihood in Una

Tackling water scarcity in Sangola

Enhancing digital literacy in Khunti

Renovating health centers in Bahraich

Ventilator equipped ambulance in Sirmaur

Making youth industry ready in Coimbatore

The above CSR impact is from FY2025-26.
** The impacted lives include indirect beneficiaries*

Highlights

SBI FUNDS
MANAGEMENT LIMITED

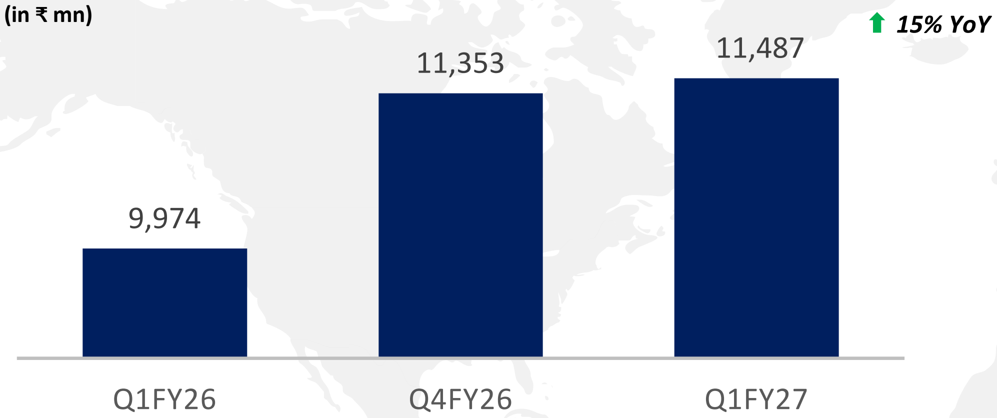
1
Industry Overview

2
SBI Funds Management

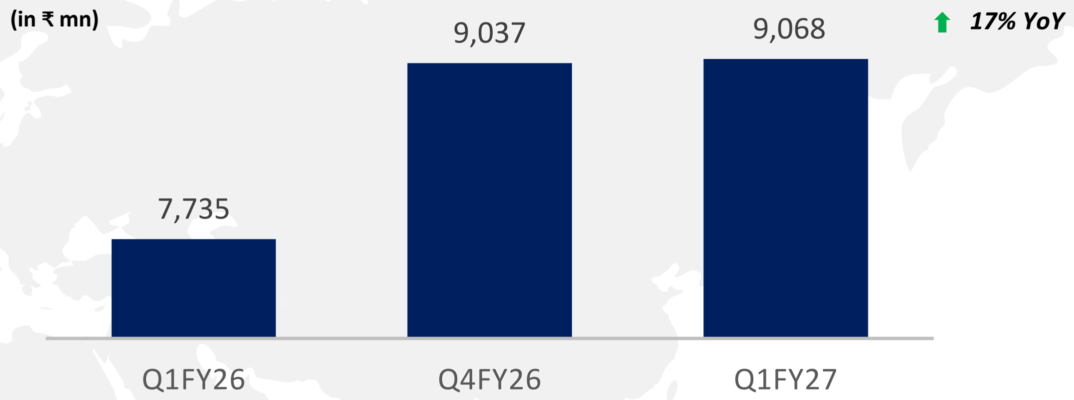
3
Financial Overview

Robust revenue and profit momentum

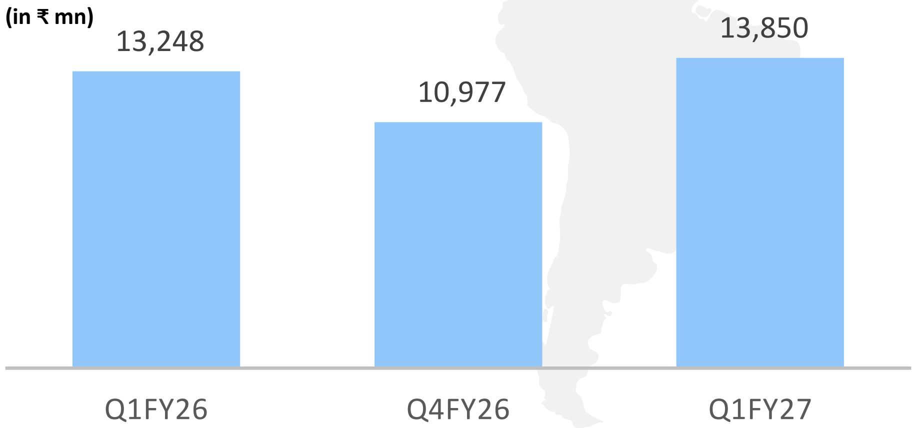
Revenue from operations



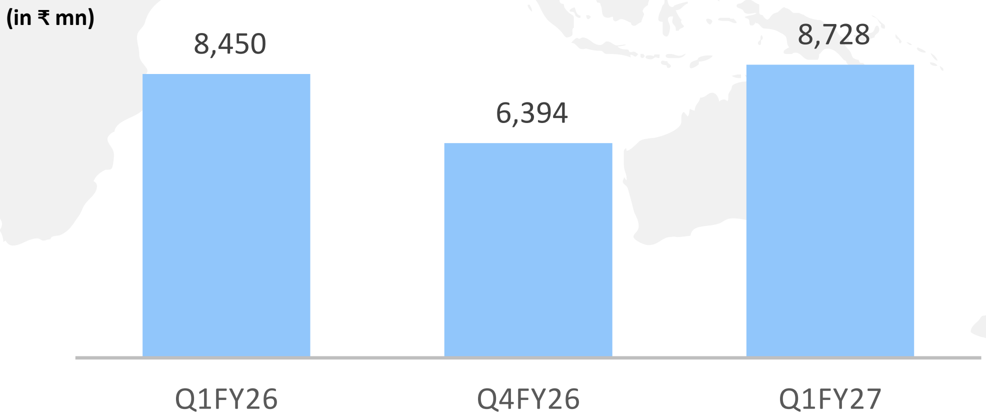
Operating profit



Total revenue



Proft after tax



Notes: Numbers in the slide are rounded off & on standalone basis

Enhancing profitability with operating efficiency

Note: 1. Comprises MF margins (ex-of passives)

Appendix

Standalone statement of Profit & Loss Account

SBI FUNDS MANAGEMENT LIMITED

Particulars	Jun-26	Jun-25	YoY	FY 25-26
Revenue from Operations				
Asset management fees	11,487	9,974	15%	43,746
I. Total revenue from operations	**11,487**	**9,974**	15%	**43,746**
II. Other Income	2,363	3,274	-29%	5,955
III. Total Income (I+II)	**13,850**	**13,248**	5%	**49,701**
Expenses				
(i) Finance cost	24	23	4%	91
(ii) Fees and commission expense	55	42	31%	211
(iii) Employee benefits expense	1,043	1,058	-1%	4,372
(iv) Depreciation and amortization expense	122	105	16%	437
(v) Other expenses	1,175	1,011	16%	4,561
IV. Total Expenses	**2,419**	**2,239**	8%	**9,672**
V. Profit / (Loss) before exceptional items and tax (III-IV)	**11,431**	**11,009**	4%	**40,029**
VI. Tax Expense:	**2,703**	**2,559**	6%	**9,517**
VII. Profit / (loss) for the period	**8,728**	**8,450**	3%	**30,513**

Particulars	Jun-26	Jun-25	YoY	FY 25-26
Total revenue from operations	11,487	9,974	15%	43,746
Total Expenses	2,419	2,239	8%	9,672
Operating Profit	**9,068**	**7,735**	**17%**	**34,074**

Note:

(1) Operating profit before tax = Asset Management Fees – Operating expenses (Finance cost, Scheme expenses, employee benefit expenses, depreciation and amortization, other expenses)

Key performance indicators

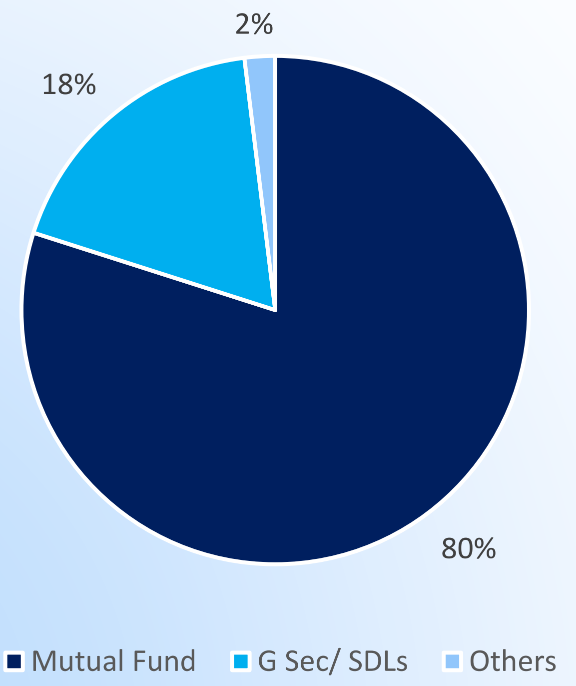
SBI FUNDS MANAGEMENT LIMITED

KPI Parameters	Unit	Jun-26	Jun-25	FY 25-26
Operational KPIs				
Total QAAUM	₹ billion	29,136	27,230	29,461
Total MF QAAUM	₹ billion	12,609	11,401	12,510
QAAUM - Equity oriented	₹ billion	5,898	5,244	5,783
QAAUM - Fixed Income	₹ billion	1,611	1,608	1,713
QAAUM - Liquid	₹ billion	1,067	935	959
QAAUM - Passives	₹ billion	4,032	3,615	4,055
Active MF QAAUM	₹ billion	8,577	7,786	8,455
MF MAAUM - Investor wise (Individual)	₹ billion	6,168	5,687	5,818
MF MAAUM - Investor wise (Corporates & Others)	₹ billion	6,538	6,103	6,331
MF MAAUM - T30	₹ billion	9,758	9,057	9,377
MF MAAUM - B30	₹ billion	2,948	2,733	2,773
PMS & Advisory QAAUM	₹ billion	16,453	15,770	16,879
AIF QAAUM	₹ billion	68	53	66
MF SIP (Triggered Monthly Flow) (AUM)	₹ billion	40	35	41
MF SIP (Triggered Monthly Transactions) (Nos)	million	17	15	17
Unique investors	million	18	16	18
GAAP Financial KPIs (On a standalone basis)				
Revenue from operations	₹ million	11,487	9,974	43,746
Total Income	₹ million	13,849	13,248	49,701
PBT	₹ million	11,431	11,009	40,029
PAT	₹ million	8,728	8,450	30,513
Non-GAAP Financial KPIs (On a standalone basis)				
Operating margin	%	0.29%	0.27%	0.27%
Operating margin (excluding passives)	%	0.39%	0.37%	0.37%
RoE	%	55.06%	38.82%	43.02%

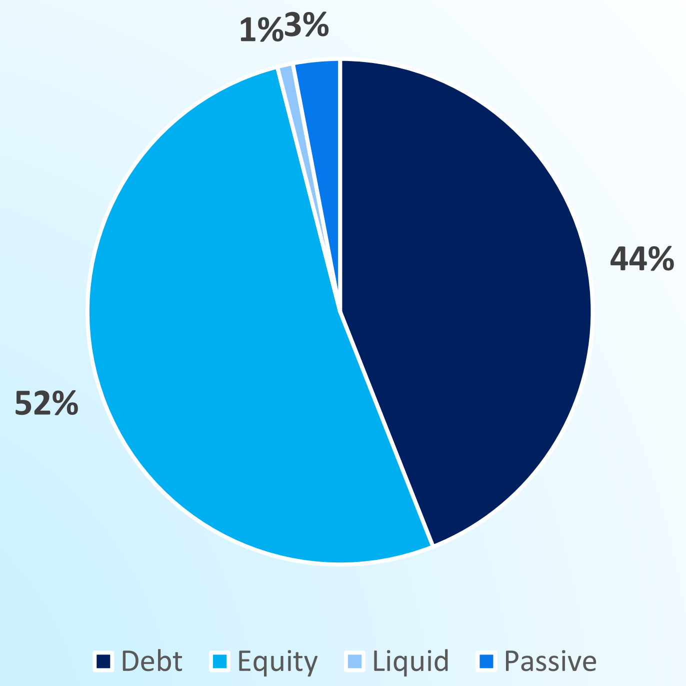
Breakup of total investments

Total investments ₹64,977 Million

Breakdown of Total Investments

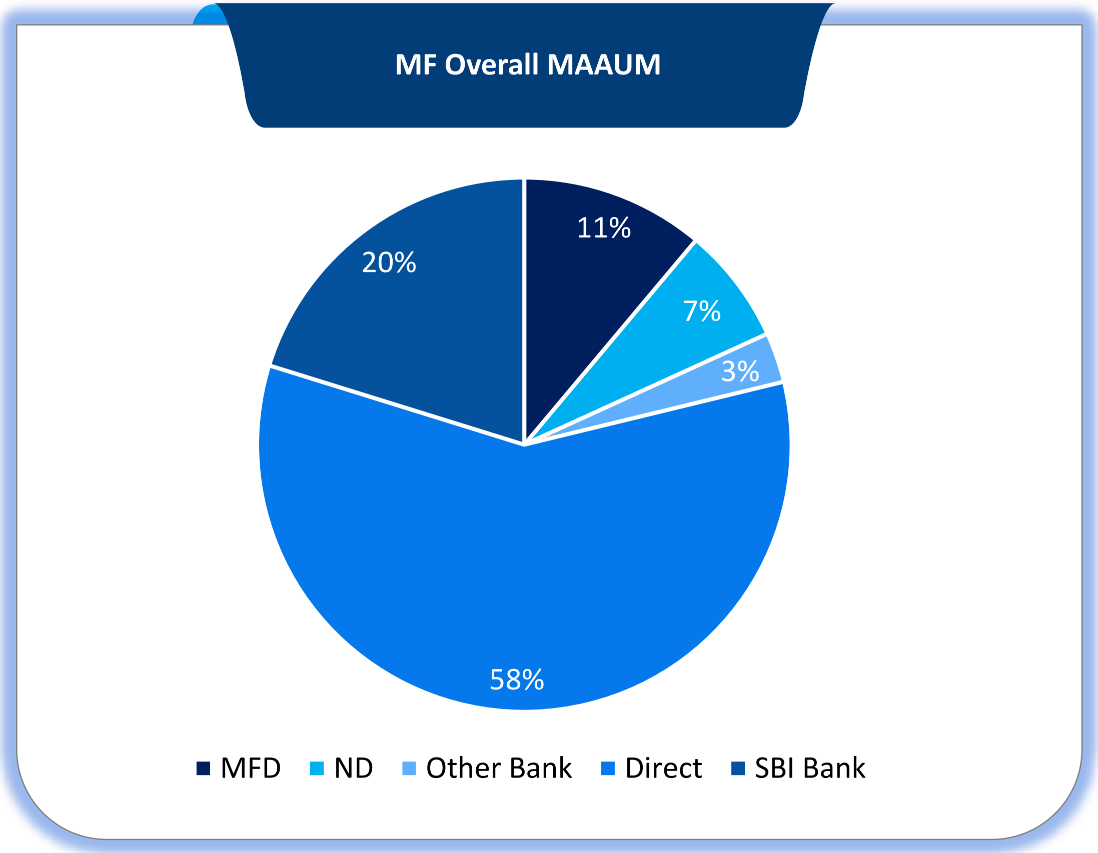


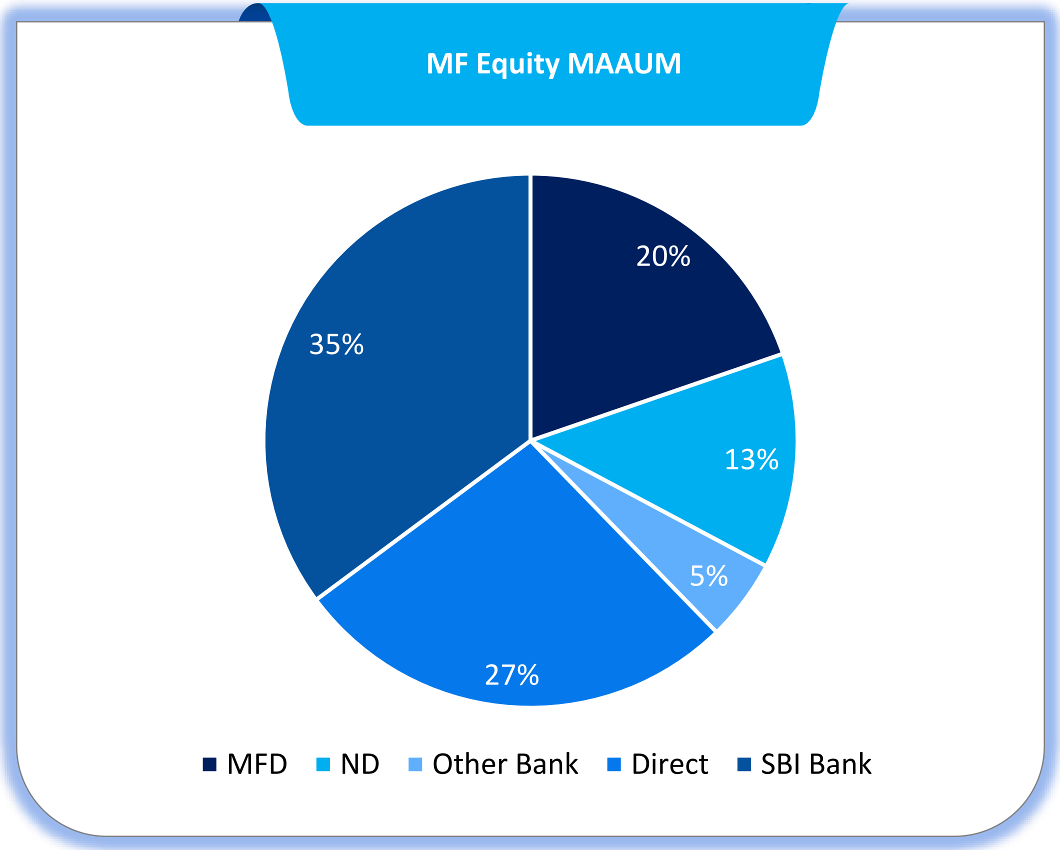
Breakdown of Mutual Fund



Notes:
(1) Mutual Funds also include SEBI (Skin in the game)
(2) Investments In Arbitrage is included under equity only

Multi-channel distribution network





Note: Direct includes ROBO, RIA & CD

KPI Definitions (1/2)

SBI FUNDS MANAGEMENT LIMITED

1	Average of daily closing AUM of Mutual Fund and offshore schemes and average of monthly closing AUM of PMS and Advisory and AIF for the latest quarter of the relevant period
2	Quarterly average of daily closing assets under management across all mutual fund schemes managed by the Company during the latest quarter of the relevant period including SIF and excluding domestic FOF
3	Equity Oriented QAAUM represents daily average AUM of Equity and Equity Oriented schemes managed by our Company, for the latest quarter of the relevant fiscal year / period, comprising Equity Schemes, Hybrid Schemes (excluding Conservative hybrid) fund of fund investing overseas (investing primarily in equity/equity related securities), Solution Oriented Schemes (investing primarily in equity/equity related securities) and SIF
4	Fixed Income QAAUM is defined as the average of daily closing AUM of debt oriented including solution-oriented scheme (investing primarily in debt) and conservative hybrid fund managed by the Company for the latest quarter of the relevant period
5	Liquid QAAUM is defined as the average of daily closing AUM of Liquid and Overnight mutual fund schemes managed by the Company for the latest quarter of the relevant period
6	Passives QAAUM is defined as the average of daily closing AUM of passive mutual fund schemes such as index fund schemes, gold ETF schemes, other ETF schemes and Fund of funds investing overseas in passive funds managed by the Company for the latest quarter of the relevant period
7	Active MF QAAUM represents the average of daily closing AUM of actively managed mutual fund schemes (all schemes excluding passive schemes as mentioned above) during latest quarter of the relevant period
8	Individual MAAUM represents the average of the daily closing AUM attributable to individual investors (retail investors and HNI) during the last month of the relevant period
9	Corporate & Others MAAUM represents the average of the daily closing AUM attributable to corporate & others (corporates, banks/FIs, FIIs/FPIs) during the last month of the relevant period
10	T30 MAAUM represents average of the daily closing AUM sourced from investors in Top30 (T30) locations, based on AMFI mandated PIN code tagging during the last month of the relevant period
11	B30 MAAUM represents average of the daily closing AUM sourced from investors in Beyond30 (B30) locations, based on AMFI mandated PIN code tagging during the last month of the relevant period
12	PMS & Advisory QAAUM represents the average of closing AUM of the Company’s PMS mandates and non-discretionary advisory mandates for each month during the latest quarter of the relevant period

KPI Definitions (2/2)

SBI FUNDS MANAGEMENT LIMITED

13	AIF QAAUM represents the average of the closing AUM of Alternative Investment Funds (AIFs) managed by the company for each month during the latest quarter of the relevant period
14	Total amount successfully debited (“triggered”) through SIPs in all MF schemes during the last month of the relevant period
15	Number of SIP instalments triggered and successfully processed during the last month of the relevant period across all MF schemes
16	Total Number of unique PAN based customers with active investments
17	Revenue from operations represents revenue that is earned from management fees of the mutual fund, AIF, PMS Advisory/others revenue for the relevant fiscal year /relevant period
18	Total income as per restated financial information, including revenue from operations and other income
19	Profit before tax as reported in the financial results for the relevant fiscal year / period
20	Profit after tax as reported in the financial results for the relevant fiscal year / period
21	Operating margin (%) represents the ratio of operating margin, for the relevant fiscal year / period, divided by Total QAAUM of Mutual fund and AIF during the latest quarter of the relevant period. Operating margin is computed as revenue from operation less operating expenses as reported in the financial results of the Company.
22	Operating margin (%) excluding passives is derived from Revenue from Operations excluding income from passives less operating expense as reported in the financial results of the company. The mentioned margin is then divided by the Total Active QAAUM of Mutual Fund and AIF during the latest quarter of the relevant period. Income from passives includes management fees from index fund schemes, gold ETF schemes, other ETF schemes managed by the Company
23	Return on Equity (%) has been calculated as Profit after tax divided by Average Net worth for the relevant fiscal year / period. Average Net worth is computed as the average of (a) Net worth as at the last day of the preceding fiscal year / period and (b) Net worth as at the last day of the relevant fiscal year / period, as reported in the financial results of our Company

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SBI FUNDS MANAGEMENT LIMITED

Thank You

PRESS RELEASE

SBI FUNDS MANAGEMENT ANNOUNCES FINANCIAL RESULTS FOR THE QUARTER ENDED JUNE 30, 2026

The Company delivered a robust performance during the quarter, supported by healthy flows across equity and passive strategies, continued SIP momentum, expanding retail participation, and ongoing investments in technology and digital infrastructure.

BUSINESS HIGHLIGHTS FOR THE QUARTER ENDED JUNE 30, 2026

- MF QAAUM stood at ₹ 12.6 trillion up 11% YoY for the quarter ended June 30, 2026, reflecting a market share of 15.1%, continuing to be #1 mutual fund manager in the industry
- Actively Managed Equity QAAUM stood at ₹8.6 trillion, with a 10% YoY increase for the quarter ended June 30, 2026, and a market share of 12.5%
- Passive QAAUM increased 12% YoY to ₹4.0 trillion for the quarter ended June 30, 2026, indicating a market share of 27.4%, maintaining #1 rank in the industry
- Alternate AUM (comprising AIF, PMS, Advisory and Offshore funds) stood at ₹16.5 trillion for the quarter ended June 30, 2026, including AIF QAAUM of about ₹6,800 crores (up 29% YoY)
- Systematic Investment Plan (SIP) AUM stood at ₹2.0 trillion, up 15% YoY as on June 30,2026, representing a market share of 12.3%
- Unique customers stood at 1.82 crores, up 12% as on June 30, 2026. Total live folios stood at 2.2 crores, up 14% as on June 30, 2026
- Operating Profit stood at ₹907 crores, up 17% YoY
- Profit After Tax was ₹873 crores, an increase of 37% on QoQ basis

ABOUT SBI FUNDS MANAGEMENT LIMITED

With 34 years of rich experience in fund management, we at SBI Funds Management Ltd. (SBIFML) bring forward our expertise by consistently delivering value to our investors. We have a strong and proud lineage that traces back to the State Bank of India (SBI) - India's largest bank.

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We are a Joint Venture between SBI and AMUNDI (France), one of the world's leading fund management companies.

The Company offers a comprehensive suite of savings and investment products ranging from mutual funds, including both actively managed and passive options, to portfolio management services and alternative investment opportunities catering to the needs of a large and diverse customer base. Our digital ecosystem continues to scale strongly, with the company processing nearly 13 lakh transactions every month across all digital channels. Today, 94% of investor transactions are routed through digital platforms. As of 30th June, 2026 SBIFM has a strength of 2,039 employees and 299 branches and points of acceptance through which it caters to 1.82 crores customers.

The company shares are traded under the stock ticker 'SBIFUNDS' in BSE and NSE.

For more information, please visit the company's website at **https://sbifunds.com**