

Ref. no: 2800/STCL/DT/2025-26-CL02902

Date: August 14, 2025

To,
Bharat Petroleum Corporation Limited
Bharat Bhavan, 4 and 6,
Currimbhoy Road,
Ballard Estate,
MUMBAI - 400001

Sub: No Objection Certificate for issue of Unsecured, Listed, Non-Convertible Debentures("NCDs") total aggregating to Rs.1995.20 Crores issued by Bharat Petroleum Corporation Limited ("Issuer/Company") bearing ISIN INE029A08065

Dear Sir/Madam,

We are acting as a Debenture Trustee for the issued and allotted upto 19952, Listed, Unsecured, Redeemable, Non-convertible Debentures ('NCDs') having face value of Rs.10,00,000 each (Rupees Ten Lakhs Only) issue size aggregating upto Rs.19,95,20,00,000/- (Rupees One Thousand Nine Hundred Ninety Five Crores and Twenty Lakhs Only) bearing ISIN INE029A08065 issued by Bharat Petroleum Corporation Limited ("Issuer/Company") pursuant to Debenture Trust Deed dated September 10, 2020.

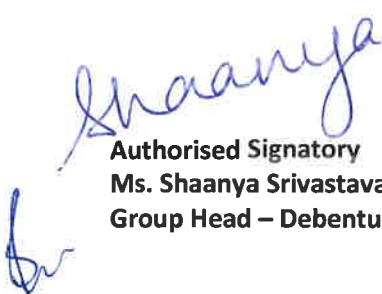
We are in receipt of an email request dated July 10, 2025 from the issuer stating that the following Debentures are fully redeemed and requisite Interest/Redemption payment has been made to all the debenture holders. Hence, they require our no due certificate for the aforesaid Debentures.

ISIN	Mode of Issue	Issue Size (In Rs. Crs)	Date of Redemption
INE029A08065	Private Placement	1995.20	July 04, 2025

In view of the above and based No Due Confirmation from debenture holders and documents furnished by the company as evidence confirming the redemption of NCDs as per the term of issue, we are in our capacity as Debenture Trustee, hereby convey our no objection certificate for the aforesaid debentures, since we are in receipt of reasonable evidence towards redemption.

Yours faithfully,

For SBICAP Trustee Company Limited


Authorised Signatory
Ms. Shaanya Srivastava
Group Head – Debenture Trustee

**SBICAP Trustee Company Ltd.**

Registered & Corporate Office : 4th Floor, Mistry Bhavan, 122, Dinshaw Vachha Road, Churchgate, Mumbai, Pin - 400 020.

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UDYAM REGISTRATION NUMBER (SMALL ENTERPRISE Under MSME Act, 2006) - UDYAM-MH-19-0111411

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