

REF. No: 50/STCL/DT/2026-27-CL04559

Date: April 02, 2026

To,
Bharat Petroleum Corporation Limited
Bharat Bhavan, 4 and 6,
Currimbhoy Road,
Ballard Estate, Mumbai - 400001

Sub: No Objection Certificate for Redemption of Unsecured, Listed, Non-Convertible Debentures ("NCDs") total aggregating to Rs.935.61 Crores issued by Bharat Petroleum Corporation Limited ("Issuer/Company") bearing ISIN INE029A08073

Dear Sir/Madam,

We are acting as a Debenture Trustee for the issued and allotted upto 93,561 Listed, Unsecured, Redeemable, Non-convertible Debentures ('NCDs') having face value of Rs.1,00,000 each (Rupees One Lakhs Only) issue size aggregating upto Rs.935,61,00,000/- (Rupees Nine Hundred and Thirty Five Crores and Sixty One Lakhs Only) bearing ISIN INE029A08073 issued by Bharat Petroleum Corporation Limited ("Issuer/Company") pursuant to Debenture Trust Deed dated March 16, 2023.

We are in receipt of an email request dated March 18, 2026 from the issuer stating that the following Debentures are fully redeemed and requisite Interest/Redemption payment has been made to all the debenture holders. Hence, they require our no due certificate for the aforesaid Debentures.

ISIN	Mode of Issue	Issue Size (In Rs. Crs)	Date of Redemption
INE029A08073	Private Placement	935.61	March 17, 2026

In view of the above and based No Due Confirmation from debenture holders and documents furnished by the company as evidence confirming the redemption of NCDs as per the term of issue, we are in our capacity as Debenture Trustee, hereby convey our no objection certificate for the aforesaid debentures, since we are in receipt of reasonable evidence towards redemption.

Yours faithfully,
For SBICAP Trustee Company Limited


Authorised Signatory



SBICAP Trustee Company Ltd.

Registered & Corporate Office : 4th Floor, Mistry Bhavan, 122, Dinshaw Vachha Road, Churchgate, Mumbai, Pin - 400 020.

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UDYAM REGISTRATION NUMBER (SMALL ENTERPRISE Under MSME Act, 2006) - UDYAM-MH-19-0111411

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