August 01, 2026

The BSE Limited
Corporate Relationship Department
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001

SCRIP CODE: **543066**

SECURITY: **Equity Shares/Debentures**

The National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G,
Bandra-Kurla Complex.
Bandra (E), Mumbai - 400 051

SYMBOL: **SBICARD**

SECURITY: **Equity Shares**

Dear Sirs,

Re: Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Newspaper Advertisements – 28th Annual General Meeting of the Company

Pursuant to the provisions of Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith copies of Newspaper Advertisements published in compliance with General Circular No. 20/2020 dated May 5, 2020 read with General Circular No. 03/2025 dated September 22, 2025, issued by the Ministry of Corporate Affairs, intimating that 28th Annual General Meeting of the Company will be held on Monday, August 31, 2026 at 11.00 A.M. (IST) through Video Conferencing (VC)/Other Audio Visual Means (OAVM).

The said advertisements were published in all editions of 'Business Standard' (English and Hindi), on August 01, 2026.

The same is also being uploaded on the website of the Company at www.sbicard.com.

Kindly take the same on record.

Thanking you,

Yours faithfully,

For SBI Cards and Payment Services Limited

PAYAL MITTAL CHHABRA
Digitally signed by PAYAL MITTAL CHHABRA
Date: 2026.08.01 12:57:47 +05'30'

Payal Mittal Chhabra
Chief Compliance Officer and Company Secretary
Date of Event: - August 01, 2026; Time: NA

Encl:.aa

India SME Technology Services Limited

(A Joint Initiative of SIDBI, SBI, PNB, IOB and Indian Bank)

Hiring of Specialized Resource Persons on contract basis (Full time) in ISTSL

Advt. No.: ISTSL/2026-27/OUT/7174 dated- July 30, 2026

ISTSL undertakes various assignments related to institutional strengthening, business development, and capacity enhancement of Farmer Producer Organizations (FPOs) and similar rural enterprises across different States and regions in India.

ISTSL invites applications in prescribed format from qualified professionals for appointment on contract basis for the following posts:

S.No.	Position	No. of Posts
1.	Accounts Executive	01
2.	Admin-cum-HR Executive	01
3.	Technical Expert (Civil)	01

For more details, Interested candidates may download the detailed advertisement, eligibility criteria, application format, and other terms & conditions from the Careers section of the ISTSL website (https://www.istsl.in/careers).

The last date for submission of application is August 25, 2026 (up to 23:59 hours).

CEO, ISTSL
New Delhi

PROFITMART SECURITIES PVT LTD (PSPL)

Public Notice

Notice is hereby given that someone with the name of Tara Trading Advisory, Mobile No: 7730064253 is not associated with M/s. Profitmart Securities Pvt. Ltd. / PROFITMART Financial services Pvt Ltd or any of Profitmart Group Company (a member of NSE, BSE,MCX & SEBI). This person is unlawfully selling advisory services to clients and unethically business practice under our name. We hereby clarify these person is not affiliated with M/s. PROFITMART SECURITIES PVT. LTD. in any manner

The general public and investors are strongly advised not to transfer any funds to any bank account without verifying the authenticity of the account details. All official bank account details of the company are available on our official website, and investors are requested to verify the same before making any transactions. Alternatively, investors may contact our official support team to confirm the bank details.

Any person dealing or transacting with the said individual shall do so at their own risk, cost, and consequences.M/s. Profitmart Securities Pvt. Ltd. shall not be responsible or liable for any loss, damages, or claims arising out of any such dealings. Investors and members of the public are requested to exercise due caution and verify the authenticity of any person claiming association with our company or using our name, brand, or SEBI registration details.

• NSE Membership No.: 14556 • BSE Membership No. 6676 • MCX Membership No.: 40855 • CDSL Membership No.: 12083600 • SEBI Registration No.: INZ000093633 • CDSL SEBI Registration No.: IN-DP-295-2016

DIXON TECHNOLOGIES (INDIA) LIMITED

Regd. Office: B-14 & 15, Phase-II, Noida, Gautam Buddha Nagar, Uttar Pradesh- 201305
CIN: L32101UP1993PLC066581, Website: www.dixoninfo.com, Ph. No.: 0120 4737200

Extract of Unaudited Financial Results for the Quarter ended June 30, 2026

REVENUE Growth +25% | EBITDA Growth +105% | PBT Growth +137% | PAT Growth +156%

Figure above depicts consolidated result Q1, FY26-27 in comparison with Q1, FY25-26

Extract of Unaudited Consolidated and Standalone Financial Results for the Quarter Ended June 30, 2026

(Rupees in Crores)

S. No.	Particulars	Standalone				Consolidated			
		Quarter ended	Quarter ended	Quarter ended	Year ended	Quarter ended	Quarter ended	Quarter ended	Year ended
		Unaudited	Unaudited	Unaudited	Audited	Unaudited	Unaudited	Unaudited	Audited
		30-Jun-26	31-Mar-26	30-Jun-25	31-Mar-26	30-Jun-26	31-Mar-26	30-Jun-25	31-Mar-26
1	Total Income from Operations	1,619.90	942.61	897.38	4,732.46	16,075.95	10,594.81	12,837.34	49,585.84
2	Net Profit for the period before tax (before exceptional and extraordinary items)	584.27	87.02	22.07	888.17	868.98	369.76	365.52	2,070.56
3	Net Profit for the period before tax (after exceptional and extraordinary items)	584.27	87.02	22.07	888.17	868.98	369.76	365.52	2,070.56
4	Net profit for the period after tax (after exceptional and extraordinary items)	498.10	77.90	15.93	759.44	717.83	297.97	280.02	1,644.25
5	Total Comprehensive Income for the period [Comprising Profit/(Loss) for the period (after tax) and Other Comprehensive Income (after tax)]	498.12	78.33	15.82	759.53	718.00	298.83	280.07	1,644.92
6	Equity Share Capital (Face value Rs. 2/- each)	12.22	12.16	12.10	12.16	12.22	12.16	12.10	12.16
7	Reserves (excluding Revaluation Reserves) as shown in the Audited Balance Sheet of the previous year)				3,226.85	-	-	-	4,664.51
8	Earnings per share (face value of Rs. 2/- per share) (not annualised)								
	Basic earnings per share (in rupees)	81.88	12.87	2.64	125.44	118.00	49.22	46.47	271.59
	Diluted earnings per share (in rupees)	81.79	12.76	2.63	124.41	117.87	48.81	46.30	269.35

Note:

1. The above is an extract of the detailed format of Quarterly Financial Results filed with the Stock Exchange under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the Financial Results is available on the Company's website (www.dixoninfo.com) under the head- Financial Performance--> Quarterly Results and on Stock Exchanges website (www.bseindia.com and www.nseindia.com). The said Financial results can also be accessed by scanning the Quick Response (QR) code as provided below.
2. The above results were reviewed by the Audit Committee and approved by the Board of Directors in their respective meetings held on July 31, 2026.

On behalf of the Board
For Dixon Technologies (India) Limited
Sd/-
Atul B. Lall
Vice Chairman & Managing Director
(DIN: 00781436)

Place: New Delhi
Date: 31-Jul-2026

ITC Limited

Extract of Unaudited Standalone and Consolidated Financial Results for the Quarter ended 30th June, 2026

(₹ in Crores)

Sl. No.	Particulars	Standalone			Consolidated		
		3 Months ended 30.06.2026	Twelve Months ended 31.03.2026	Corresponding 3 Months ended 30.06.2025	3 Months ended 30.06.2026	Twelve Months ended 31.03.2026	Corresponding 3 Months ended 30.06.2025
1	Total Income from Operations	27588.56	84927.29	21731.84	30179.01	92339.13	23811.56
2	Net Profit / (Loss) for the period (before tax and Exceptional Items)	4759.41	26951.47	6543.48	5454.97	28325.09	7128.01
3	Net Profit / (Loss) for the period before tax (after Exceptional Items)	4759.41	26767.60	6543.48	5860.85	28033.39	7128.01
4	Net Profit / (Loss) for the period after tax (after Exceptional Items)	3578.82	20286.42	4910.73	4508.79	21018.15	5343.41
5	Total Comprehensive Income for the period [Comprising Profit / (Loss) for the period (after tax) and Other Comprehensive Income (after tax)]	4021.93	19476.46	5099.56	4874.50	20374.86	5557.46
6	Equity Share Capital	1252.95	1252.95	1251.75	1252.95	1252.95	1251.75
7	Reserves (excluding Revaluation Reserve)		68675.66			71254.35	
8	Earnings Per Share (of ₹ 1/- each) (not annualised):						
	1. Basic (₹):	2.86	16.20	3.93	3.51	16.52	4.19
	2. Diluted (₹):	2.86	16.19	3.92	3.51	16.51	4.18

Note:

a) The above is an extract of the detailed format of the Statements of Unaudited Standalone and Consolidated Financial Results filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The unaudited Financial Results and Segment Results were reviewed by the Audit Committee, and approved by the Board of Directors of the Company at its meeting held on 31st July, 2026. The complete Statements of Unaudited Standalone and Consolidated Financial Results are available on the Company's website at https://itcportal.com/investors/quarterly-results.html and on the websites of the National Stock Exchange of India Limited (www.nseindia.com) and BSE Limited (www.bseindia.com). The same can also be accessed by scanning the QR Code provided below.

b) Sproutlife Foods Private Limited ('Sproutlife') became a subsidiary of the Company with effect from 1st April, 2026, consequent to the Company acquiring the right to nominate majority of Directors on its Board. In accordance with Ind AS 103- Business Combinations, the Group has re-measured its existing interest in Sproutlife at fair value. The gain on remeasurement of ₹ 405.88 crores has been recognised as 'Exceptional Items' in the Consolidated Financial Results for the quarter ended 30th June, 2026.

c) The Limited Review for the Standalone and Consolidated Financial Results, as required under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, has been completed by the Statutory Auditors of the Company, which have issued an unmodified report on the same which has been forwarded to the Stock Exchanges.

For and on behalf of the Board

Registered Office:
Virginia House, 37 J.L. Nehru Road,
Kolkata 700 071, India
Dated: 31st July, 2026
Place: Kolkata, India

Sd/-
Director & Chief Financial Officer
(DIN: 01804345)

Sd/-
Chairman & Managing Director
(DIN: 00280529)

The Financial Results along with the Limited Review Reports have been posted on the Company's website at www.itcportal.com and can be accessed by scanning the QR Code.

Website: www.itcportal.com
E-mail: enduringvalue@itc.in
Phone: +91-33-2288 9371
Fax: +91-33-2288 0655
CIN: L16005WB1910PLC001985

Enduring Value

FMCG | Paperboards & Packaging | Agri Business | Information Technology

ADITYA VISION LIMITED

CIN: L32109BR1999PLC008783
Registered Office: Aditya House, M-20, Road No. 26, S. K. Nagar, Patna-800001, Bihar
Tel No. +91-612-2520874/54, Email: cs@adityavision.in
Website: www.adityavision.in

NOTICE TO SHAREHOLDERS

NOTICE is hereby given that the Twenty Seventh (27th) Annual General Meeting (AGM) of the Members of the Company will be held on Wednesday, September 02, 2026 at 04:30 PM through Video Conference ("VC") /Other Audio Visual means ("OAVM") to transact the business as set out in the Notice of the AGM, which is being circulated for convening the AGM.

In accordance to the provisions of the Act, read with the rules made thereunder and Circular no. 03/2025 dated September 22, 2025 read with all earlier Circulars issued by the Ministry of Corporate Affairs (MCA) and Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations") Companies are allowed to hold the AGM through video Conferencing Other Audio – Visual Means ("VC/OAVM"), without the physical presence of members at a common venue. subject to compliance of various conditions mentioned therein. In compliance with the aforesaid MCA Circulars, the Act and the Listing Regulations the 27th AGM of the Company will be convened and conducted through VC. The venue of the Meeting shall be deemed to be the Registered Office of the Company i.e. Aditya House, M-20, Road No.26, S.K. Nagar, Patna-800001(Bihar).

The Notice of the AGM along with the Annual Report FY 2025-26, is being sent only by electronic mode to those members whose email addresses are registered with the Company/Depositories and members who have not registered their e-mail address, a letter containing exact web-link of the website where details pertaining to the entire Annual Report is hosted is being sent at the address registered in the records of RTA/Company/Depositories., in accordance with the aforesaid MCA Circulars and SEBI Circular .Members may note that the Notice of the AGM and Annual Report FY 2025-26, will also be available on the Company's website www.adityavision.in and website of the Stock Exchange. Members can attend and participate in the AGM through the VC/OAVM facility only. The instructions for joining the AGM are provided in the Notice of the AGM. Members attending the meeting through VC/OAVM shall be counted for the purpose of reckoning the quorum under Section 103 of the Companies Act, 2013.

The Company is providing remote e-voting facility ("Remote e-voting") to all its members to cast their votes on all resolutions set out in the Notice of the AGM. Additionally, the Company is providing the facility of voting through e-voting system during the AGM ("e-voting"). Detailed procedures for remote e-voting/e-voting will be provided in the Notice of the AGM.

If your email id is already registered with the Company/Depository, login details for e-voting are being sent on your registered email address.

In case you have not registered your email address with the Company/Depository, please follow below instructions to register your email address for obtaining the Annual Report and login details for e-voting:

Physical Mode Holding	Send scanned copy of the following documents by email to Register and Share Transfer Agent/Company at investor@cameoindia.com or cs@adityavision.in:- a. Signed request letter mentioning name of Shareholder, Folio No. and Complete address; b. Scanned copy of the share certificate (front and back) and c. Self-attested copy of PAN Card and Aadhar Card
Demat Holding	Please contact your Depository Participant (DP) and register your email address in your demat account, as per the process advised by your DP

For Aditya Vision Limited
Sd/-
Akanksha Arya
Company Secretary

Place-Patna
Date-31.07.2026

SBI card

SBI CARDS AND PAYMENT SERVICES LIMITED

CIN: L65999DL1998PLC093849, **Website:** www.sbicard.com
E-mail ID: investor.relations@sbicard.com

Registered Office: Unit 401 & 402, 4th Floor, Aggarwal Millennium Tower, E-1,2,3, Netaji Subhash Place, Wazirpur, New Delhi 110 034, India; **Phone:** +91 (11) 6126 8100

Corporate Office: 2nd Floor, Tower-B, Infinity Towers, DLF Cyber City, Block 2 Building 3, DLF Phase 2, Gurugram, Haryana 122 002, India; **Phone:** +91 (124) 458 9803

INFORMATION REGARDING 28th ANNUAL GENERAL MEETING

The Twenty-Eighth Annual General Meeting **(AGM)** of the Members of the Company will be held on **Monday, August 31, 2026 at 11:00 A.M. (IST)** through Video Conferencing (VC)/Other Audio Visual Means (OAVM) in compliance with all the applicable provisions of the Companies Act, 2013 ("the Act") and the Rules made thereunder and the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with General Circular No. 03/2025 dated September 22, 2025, General Circular No. 20/2020 dated May 5, 2020, General Circular No. 17/2020 dated April 13, 2020 and General Circular No. 14/2020 dated April 8, 2020 and other circulars in this regard, issued by the Ministry of Corporate Affairs (collectively referred to as "MCA Circulars"), and other circulars in this regard, issued by Securities and Exchange Board of India (Collectively referred to as "SEBI Circulars") to transact the business set out in the Notice calling the AGM. Members attending the AGM through VC/OAVM will be counted for the purpose of ascertaining the quorum under Section 103 of the Act.

In accordance with the MCA and SEBI Circulars, the Notice of AGM and the Integrated Annual Report for the financial year 2025-26 comprising Financial Statements, Board's Report, Auditor's Reports and other documents required to be attached therewith will be sent only by e-mail to all those Members/Debenture holder(s) whose e-mail addresses are registered with the Company/Depository Participant(s)/Depositories/the Registrar to an Issue and Share Transfer Agents of the Company. The aforesaid documents will also be available on the website of the Company at www.sbicard.com and also on the websites of the Stock Exchanges i.e. BSE Limited and National Stock Exchange of India Limited at www.bseindia.com and www.nseindia.com, respectively. The Notice of AGM will also be available on the website of National Securities Depository Limited (NSDL) at www.evoting.nsdl.com.

Further, in compliance with the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, a letter containing the web-link along with Quick Response Code, including the exact path, where complete details of the Integrated Annual Report for the financial year 2025-26 are available, will be sent to those shareholder/Debenture holder(s) who have not registered their e-mail addresses.

The Company is providing remote e-voting facility ("remote e-voting") to all its members to cast their votes on all the Resolutions set out in the Notice of the AGM. The Company is also providing the facility of voting through e-voting system during the AGM ("e-voting"). Detailed Procedure for remote e-voting/e-voting and participation in AGM through VC/OAVM by the members holding shares in demat / physical mode, will be provided in the Notice of AGM, which will be sent in due course.

To enable participation in the remote e-voting process by those shareholders, to whom the Notice of AGM could not be dispatched, due to non-availability of valid e-mail address, the Company has made appropriate arrangements with its Registrar to an Issue and Share Transfer Agents for registration of e-mail addresses in terms of the relevant circulars.

The process for registration of e-mail addresses and other details is as under:

i) **For Temporary Registration:**

Pursuant to relevant circulars the shareholders who have not registered their e-mail address and in consequence the notice could not be serviced may temporarily get their e-mail address registered with the Company's Registrar to an Issue and Share Transfer Agent, MUFG Intime India Private Limited, (formerly known as Link Intime India Private Limited) through the link: https://web.in.mpms.mufg.com/EmailReg/Email_Register.html and follow the registration process as guided thereafter. Post successful registration of the e-mail address, the shareholder would receive soft copy of the Notice of AGM and the Integrated Annual Report for the financial year 2025-26 comprising Financial Statements, Board's Report, Auditor's Reports and other documents required to be attached therewith and the procedure for e-voting along with the User ID and Password to enable e-voting for the AGM from NSDL. In case of any queries relating to the registration of e-mail address, shareholder may write to Investor.helpdesk@in.mpms.mufg.com and for e-voting related queries you may write to NSDL at evoting@nsdl.com.

ii) **For Permanent Registration:**

It is clarified that for permanent registration of e-mail address, the Members are requested to register their e-mail address:

a. in respect of demat holdings with the respective Depository Participant (DP) by following the procedure prescribed by the Depository Participant.

b. in respect of physical holding with Company's Registrar to an issue and Transfer Agents i.e. MUFG Intime India Private Limited (formerly known as Link Intime India Private Limited) by sending a request in the prescribed form.

iii) **Registration of Bank Details:**

Please Contact your Depository Participant (DP) and register your e-mail address and Bank account details in your demat account, as per the process advised by your DP. In case of physical holding, please contact the RTA of the Company i.e. MUFG Intime India Private Limited (formerly known as Link Intime India Private Limited).

For SBI Cards and Payment Services Limited

Date: July 31, 2026
Place: Gurugram

Payal Mittal Chhabra
Chief Compliance Officer & Company Secretary

जुलाई में शेयर बाजार में आई राहत की फुहार

सुंदर सेतुरामन
मुंबई, 31 जुलाई

भारतीय इक्विटी बेंचमार्क के लिए जुलाई का महीना एक बार फिर भाग्यशाली साबित हुआ। जुलाई में निफ्टी में 2.2 प्रतिशत और सेंसेक्स में 2.1 प्रतिशत की बढ़त दर्ज की गई। जून तिमाही के अच्छे नतीजों, विदेशी पोर्टफोलियो निवेशकों (एफपीआई) की वापसी और दूसरे उभरते बाजारों में एआई शेयरों में बिकवाली ने भारतीय शेयरों को सहारा दिया।

पिछले 25 वर्षों में से 19 में दोनों प्रमुख सूचकांकों ने जुलाई में बढ़त के साथ कारोबार खत्म किया है। सेंसेक्स और निफ्टी जून और जुलाई- दोनों महीनों में बढ़े और 2026 में लगातार दो महीने बढ़त दर्ज की।

शुक्रवार को सेंसेक्स 167 अंक या 0.2 प्रतिशत की बढ़त के साथ 78,095 पर बंद हुआ। निफ्टी 67 अंक या 0.3 प्रतिशत की बढ़त के साथ 24,384 पर बंद हुआ। बीएसई पर सूचीबद्ध कंपनियों का कुल बाजार पूंजीकरण 12 लाख करोड़ रुपये बढ़कर 486 लाख करोड़ रुपये हो गया।

दूसरे उभरते बाजारों में एआई शेयरों में बड़े पैमाने पर बिकवाली के कारण विदेशी निवेशकों ने महीने के आखिरी दिनों में अपना पैसा भारत में लगाना शुरू किया। निफ्टी और सेंसेक्स ने दक्षिण कोरिया, जापान, ताइवान और चीन के एशियाई बाजारों के मुकाबले बेहतर प्रदर्शन किया। उन्होंने एसऐंडपी 500 और नैस्डैक कम्पोजिट को तुलना में भी बेहतर प्रदर्शन किया।

वैश्विक एआई ट्रेड में दांव उलटने का फायदा भारतीय आईटी कंपनियों को मिला। जुलाई में निफ्टी आईटी इंडेक्स में 16.8 फीसदी की बढ़त हुई, जो जुलाई 2020 के बाद से इसका सबसे अच्छा मासिक प्रदर्शन है। यह सबसे अच्छा प्रदर्शन करने वाला सेक्टर इंडेक्स भी रहा।

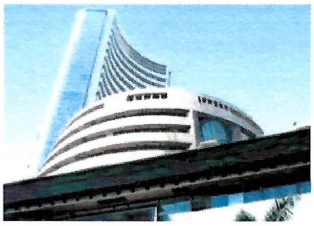
एचसीएल टेक्नॉलजीज में 25.7 फीसदी की बढ़त हुई और यह निफ्टी का सबसे अच्छा प्रदर्शन करने वाला शेयर रहा। बजाज ऑटो (18.6 प्रतिशत ऊपर), टेक महिंद्रा (17.6 प्रतिशत), टाटा कंसल्टेंसी सर्विसेज (16.4 प्रतिशत) और इटर्नल (14.3 प्रतिशत) अन्य दमदार प्रदर्शन करने वाले शेयर थे।

पिछले चार महीनों तक शुद्ध बिकवाल रहने के बाद एफपीआई भारतीय इक्विटी के शुद्ध खरीदार बन गए। पश्चिम एशिया में फिर से बढ़े तनाव के बीच कच्चे तेल की कीमतों में उछाल के असर को कम करने में उनकी शुद्ध खरीदारी ने मदद की। ब्रेंट क्रूड 18.3 प्रतिशत बढ़कर 87.8 डॉलर प्रति बैरल हो गया। आगे भूराजनीतिक हालात और एआई ट्रेड के दांवों से तय होगा कि बाजार किस दिशा में जाएगा।

बजाज फाइनैंस के तिमाही नतीजे अच्छे रहने के बाद उसके शेयर में 8.1 प्रतिशत की बढ़त हुई। यह सेंसेक्स में सबसे अच्छा प्रदर्शन करने वाला शेयर रहा और इंडेक्स की बढ़त में इसका सबसे ज्यादा योगदान रहा। किसी इंडेक्स की चाल उसके घटकों के प्रदर्शन और उनके वेटेज (भारांक) दोनों पर निर्भर करती है।

जियोजित इन्वेस्टमेंट्स के शोध प्रमुख विनोद नायर ने कहा, 'यह बढ़त कितनी टिकाऊ होगी, यह काफी हद तक मौजूदा कंपनियों के नतीजों के दौर पर निर्भर करेगा, जो फिलहाल अनुमानों से बेहतर है। जैसे-जैसे अर्निंग्स सीजन में तेजी आएगी, बाजार यह पक्का करना चाहेंगे कि कमाई में हाल का सुधार व्यापक हो, न कि सिर्फ कुछ सेक्टर तक ही सीमित।'

शुक्रवार को बाजार का दायरा मजबूत रहा। 2,522 शेयरों में बढ़त और 1,722 शेयरों में गिरावट देखी गई। एफपीआई ने 278 करोड़ रुपये के शेयर खरीदे, जबकि घरेलू संस्थागत निवेशकों ने 2,260 करोड़ रुपये के शेयर खरीदे।



पिछले 25 में से 19 वर्षों में प्रमुख सूचकांकों ने जुलाई में बढ़त दर्ज की

घरेलू निवेशकों ने बढ़ाया निफ्टी 500 फर्मों में निवेश

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मोतीलाल ओसवाल फाइनैंशियल सर्विसेज (एमओएफएसएल) की एक रिपोर्ट में कहा गया है कि घरेलू संस्थागत निवेशकों (डीआईआई) ने लगातार नौवीं तिमाही में भी बाजार पर अपनी पकड़ मजबूत बनाए रखी। जून 2026 की तिमाही में निफ्टी 500 कंपनियों में उनकी हिस्सेदारी रिकॉर्ड 21 प्रतिशत तक पहुंच गई।

रिपोर्ट में कहा गया है कि इसके उलट इस अवधि में विदेशी संस्थागत निवेशकों (एफआईआई) की हिस्सेदारी घटकर 17 प्रतिशत के नए निचले स्तर पर आ गई। ब्रोकरेज ने निफ्टी-500 कंपनियों को सार्वजनिक क्षेत्र के उद्यम (पीएसयू) और बहुराष्ट्रीय कंपनियों (एमएनसी) में बांटा है।

एमओएफएसएल की रिपोर्ट के अनुसार, 'डीआईआई ने कैलेंडर वर्ष 2026 की दूसरी तिमाही में भारतीय शेयरों में 22.8 अरब डॉलर का निवेश किया। इसमें लगातार जारी सिस्टमैटिक इन्वेस्टमेंट प्लान (एसआईपी) का बड़ा योगदान रहा। इसके उलट, एफआईआई का निवेश उतार-चढ़ाव भरा रहा। हालांकि जून 2026 के पहले हिस्से में उन्होंने 4.3 अरब डॉलर की शुद्ध निकासी की लेकिन दूसरे पखवाड़े में उनका 1.3 अरब डॉलर का धनात्मक निवेश देखा गया। इस तरह कैलेंडर वर्ष 2026 की दूसरी तिमाही में कुल एफआईआई निकासी 13.2 अरब डॉलर रही।'

आईएनवीएएसेट पीएमएस के पार्टनर और फंड मैनेजर अनिरुद्ध गर्ग के अनुसार डीआईआई ने मुश्किल समय में भी भारतीय बाजार पर भरोसा बरकरार रखा है और हर महीने खरीदारी की है।

सेक्टर के हिसाब से देखें तो, डीआईआई ने सालाना आधार पर निजी बैंकों, दूरसंचार, रियल एस्टेट, टेक्नॉलजी, हेल्थकेयर, बीमा, ऑटोमोबाइल, पीएसयू बैंकों, एनबीएफसी-लेंडिंग, रिटेल और पूंजीगत वस्तु जैसे सेक्टरों में अपनी हिस्सेदारी बढ़ाई, वहीं ईएमएस, मीडिया, धातु, कंज्यूमर ड्यूरेबल्स और उपभोक्ता क्षेत्र में उनकी हिस्सेदारी कम हुई।

दूसरी ओर, एफआईआई ने सालाना आधार पर धातु, पीएसयू बैंकों, एनबीएफसी-लेंडिंग, पूंजीगत वस्तु और लॉजिस्टिक्स सेक्टर में अपनी हिस्सेदारी बढ़ाई।

आगामी राह

विश्लेषकों को उम्मीद है कि बाजार की दिशा चाहे जो भी हो, भारतीय इक्विटी बाजार में घरेलू संस्थागत निवेशकों का दबदबा बना रहेगा। गर्ग ने कहा, 'हर महीने की निवेश मात्रा इस बात पर निर्भर करेगी कि कितनी विदेशी बिकवाली को बेअसर करना है। इसका तरीका अब तय हो गया है।'

घरेलू निवेशकों का उत्साह बढ़ा

- जून तिमाही में निफ्टी 500 कंपनियों में उनकी हिस्सेदारी 21 प्रतिशत तक पहुंच गई
- विदेशी संस्थागत निवेशकों की भागीदारी इस दौरान घटकर 17 फीसदी के निचले स्तर पर

डॉलर और कच्चे तेल में गिरावट से रुपया मजबूत

अंजलि कुमारी
मुंबई, 31 जुलाई

शुक्रवार को डॉलर इंडेक्स और कच्चे तेल की कीमतों में गिरावट के कारण रुपया तेजी से मजबूत हुआ। डीलरों के मुताबिक सरकारी बैंकों ने संभवतः रिजर्व बैंक की ओर से डॉलर बिक्री की जिससे भी घरेलू मुद्रा को मजबूती मिली।

रुपया 95.39 प्रति डॉलर पर बंद हुआ, जबकि एक दिन पहले यह 95.68 प्रति डॉलर पर बंद हुआ था। इस तरह, लगातार पांचवें सत्र में इसमें बढ़त दर्ज की गई। कारोबारी सत्र के दौरान यह लगभग 95.25 के तीन सप्ताह के उच्चतम स्तर पर पहुंच गया था, लेकिन बाद में आयातकों की डॉलर मांग के कारण इसकी कुछ बढ़त कम हो गई।

बाजार कारोबारियों ने बताया कि पूरे सप्ताह केंद्रीय बैंक का दखल जारी रहा। सरकारी बैंकों ने बाजार में तरलता कम होने के दौरान तेजी से डॉलर बेचे ताकि मुद्रा की वैल्यू में बहुत अधिक गिरावट न आए।

एक सरकारी बैंक के डीलर ने कहा, 'कच्चे तेल की कीमतों में नरमी और डॉलर इंडेक्स में गिरावट की वजह से आज तेज देखने को मिली।' उन्होंने कहा, 'पूरे सप्ताह आरबीआई के दखल की वजह से रुपया मजबूत बना रहा।'

इस सप्ताह घरेलू मुद्रा में लगभग 1 प्रतिशत की बढ़त हुई, जो मार्च के बाद से इसका सबसे अच्छा साप्ताहिक प्रदर्शन है। डीलरों का कहना है कि विदेशी निवेश, जिसमें एमएससीआई पुनर्संतुलन से जुड़ा निवेश भी शामिल है, और घरेलू शेयर बाजार में तेजी ने रुपये को और मजबूती दी।

हालांकि, जुलाई के महीने में डॉलर के मुकाबले रुपया लगभग 0.76 प्रतिशत कमजोर हुआ, क्योंकि कच्चे तेल की ऊंची कीमतों ने महीने भर बाजार की धारणा पर दबाव बनाए रखा। जून में इसमें 0.36 प्रतिशत की बढ़त हुई थी।

डीलरों ने कहा कि भू-राजनीतिक घटनाक्रम भी नजर में रहे। बाजार नाजुक युद्धविराम और होर्मुज स्ट्रेट से टैंकरों की आवाजाही को लेकर ओमान और ईरान के बीच हो रही बातचीत पर नजर बनाए हुए हैं।

डीलरों के मुताबिक, सोमवार को रुपया प्रति डॉलर 95-96 के दायरे में कारोबार कर सकता है। एक महीने का फॉरवर्ड प्रीमियम घटकर 3.02 प्रतिशत रह गया, जबकि एक साल का प्रीमियम बढ़कर 2.90 प्रतिशत हो गया। मौजूदा वित्त वर्ष में रुपया 0.61 प्रतिशत और मौजूदा कैलेंडर वर्ष में 5.78 प्रतिशत कमजोर हुआ है।

सोमवार को रुपया प्रति डॉलर 95-96 के दायरे में कारोबार कर सकता है