भारतीय स्टेट बँक
भारतीय स्टेट बैंक
State Bank of India

शेयर आणि बॉन्ड विभाग, कॉर्पोरेट केन्द्र, 14वा माळा, स्टेट बँक भवन,
मादाम कामा रोड, मुंबई - 400 021.
शेयर एवं बॉन्ड विभाग, कारपोरेट केन्द्र, 14वाँ तल, स्टेट बैंक भवन,
मादाम कामा रोड, मुंबई - 400 021.
Shares & Bonds Department, Corporate Centre, 14th Floor, State Bank Bhavan,
Madame Cama Road, Mumbai - 400 021.

Tel. : 91-22-2274 0841 - 48 (Eight Lines) | **Fax :** 91-22-2285 5348 | **E-mail:** gm.snb@sbi.co.in

Date :
30.01.2014
Ref. No.:
CC/S&B/MJ/2648

The Listing Department
The National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No. C/1,
G-Block, Bandra-Kurla Complex,
Bandra (East), Mumbai – 400051

Dear Sir/ Madam,

Qualified institutions placement of equity shares of face value of ₹10 each (the "Equity Shares") of State Bank of India (the "Bank") under Chapter VIII of the Securities Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2009, as amended (the "ICDR Regulations") (the "QIP")

1. **Committee resolutions:** This is to inform you that in respect of the issue of Equity Shares to qualified institutional buyers pursuant to the QIP, the duly authorized committee of directors of the Bank for the QIP, (the "**Committee**"), has at its meeting held today, passed resolutions in connection with the following:

(i) authorizing the closure of the QIP today (i.e. January 30, 2014);

(ii) approving and adopting the issue price of ₹1565.00 per Equity Share (including a premium of ₹1555.00 per Equity Share), for the Equity Shares to be allotted to eligible qualified institutional buyers in the QIP; and

(iii) approving and adopting the placement document dated January 30, 2014, in connection with the QIP, ("**Placement Document**").

2. The **documents submitted herewith** for your information and records are the certified true copies of the resolutions passed by the Committee at its meeting today as detailed above.

भारतीय स्टेट बैंक SBI शेयर एवं बॉण्ड विभाग Shares & Bonds Dept. कारपोरेट केंद्र CORPORATE CENTRE

Kindly take the above notification on record, and the same may be treated as compliance under applicable clause(s) of the Listing Agreement.

Yours faithfully,

General Manager