भारतीय स्टेट बँक
भारतीय स्टेट बैंक
State Bank of India

**शेयर आणि बॉन्ड विभाग,** कॉर्पोरेट केन्द्र, 14वा माळा, स्टेट बँक भवन,
मादाम कामा रोड, मुंबई - 400 021.
**शेयर आणि बॉन्ड विभाग,** कारपोरेट केन्द्र, 14वाँ तल, स्टेट बैंक भवन,
मादाम कामा रोड, मुंबई - 400 021.
**Shares & Bonds Department,** Corporate Center, 14th Floor, State Bank Bhavan,
Madame Cama Road, Mumbai-400 021.

**Tel.** 91-22-2274 0841 - 48 (Eight Lines) I **Fax** : 91-22-2285 5348 I E-mail : gm.snb@sbi.co.in

Annexure – I

Date : 24 SEP 2015

Ref. No.

**EXTRACTS OF THE MINUTES OF THE PROCEEDINGS OF THE GENERAL MEETING OF THE SHAREHOLDERS OF THE BANK HELD ON THURSDAY, 24TH SEPTEMBER 2015 AT MUMBAI**

1. In accordance with the Notice dated 25.08.2015, a General Meeting of the shareholders of State Bank of India was held on Thursday, 24th September, 2015 at 11.00 a.m. in the State Bank Auditorium, State Bank Bhavan Complex, Madame Cama Road, Mumbai – 400021.

2. Pursuant to the authorization given under Regulation 25 (1) of the State Bank of India General Regulations, 1955 ('Regulations'), Shri V. G. Kannan, Managing Director (Associates & Subsidiaries) of the Bank chaired the Meeting. In terms of Regulation 24 of the 'Regulations', necessary quorum was present and accordingly, the Chairman of the Meeting ('Chairman') called the meeting to order.

3. Smt. Anshula Kant, Dy. Managing Director & Chief Financial Officer, with the permission of the Chair and shareholders, announced that the notice convening the General meeting, was published in the Gazette of India and in newspapers on 26.08.2015, was also hosted on the website of the Bank and also suitably displayed at the venue of General meeting. She then proceeded to read the Notice which was taken on record.

4. The Chairman informed shareholders that the General Meeting was convened to obtain the shareholders' approval, in accordance with the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2009 ('SEBI ICDR Regulations') for the Preferential Issue of equity shares of Re.1 each to Government of India, upto Rs.5393 crores (including premium).

5. The Chairman then informed shareholders that Relevant Date being 25.08.2015, the issue price has been fixed at Rs.274.37 (Rupees Two hundred seventy four and paise thirty seven only) per share of face value of Rupee.1/- each, including premium of Rs.273.37 (Rupees Two hundred

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seventy three and paise thirty seven only) per share, and accordingly, 19,65,59,390 equity shares, ranking pari-passu with the existing equity shares of the Bank, in all respects including payment of dividend, if any, will be issued on preferential basis to GoI, for a consideration of Rs.5392,99,99,834.30 ( Rupees Five thousand three hundred ninety two crore ninety nine lac ninety nine thousand eight hundred thirty four and paise thirty only) per share. He also informed that the Bank has obtained certificates from M/s. S. R. R. K. Sharma & Associates, the Statutory Auditors of the Bank, certifying the correctness of the Issue Price in compliance with the SEBI (ICDR) Regulations and the same were placed before the Meeting and available for inspection. The Chairman then disclosed the pre & post Preferential Issue shareholding pattern of the Bank to the shareholders. He also informed that after issue of fresh equity capital upto Rs.5393 crore, the percentage of Government of India's shareholding would increase to 60.18% of the total post issue share capital of the Bank as against the present shareholding of 59.15% and that the approval of the shareholders by way of a Special Resolution was to be obtained for issue of equity shares on preferential basis to Government of India.

6. The Chairman then moved the proposed resolution, as mentioned in the Notice, for approval, as a special resolution and the same was **carried with requisite majority** by show of hands, by the shareholders.

7. A vote of thanks was delivered by Ms Y. Krishnaveni, a shareholder of the Bank.

8. The Chairman then declared that the meeting is closed.

Place : Mumbai
Date : 24th September 2015

True Copy

sd/-
**Chairman**

भारतीय स्टेट बैंक S.B.I. शेयर एवं बाण्ड विभाग Shares & Bonds Dept. कारपोरेट केंद्र / CORPORATE CENTRE