भारतीय स्टेट बँक
भारतीय स्टेट बैंक
State Bank of India

**शेयर आणि बॉन्ड विभाग,** कॉर्पोरेट केन्द्र, 14वा माळा, स्टेट बँक भवन,
मादाम कामा रोड, मुंबई - 400 021.
**शेयर आणि बॉन्ड विभाग,** कारपोरेट केन्द्र, 14वाँ तल, स्टेट बैंक भवन,
मादाम कामा रोड, मुंबई - 400 021.
**Shares & Bonds Department,** Corporate Center, 14th Floor, State Bank Bhavan,
Madame Cama Road, Mumbai-400 021.

**Tel.** 91-22-2274 0841 - 48 (Eight Lines) I **Fax** : 91-22-2285 5348 I E-mail : gm.snb@sbi.co.in

Date : 24.09.2015

Ref. No. CC/S&B/MJ/1593

The Managing Director
National Stock Exchange of India Ltd.
Exchange Plaza, 5th Floor, Plot No. C/1,
G-Block, Bandra-Kurla Complex,
Bandra (East), Mumbai – 400051

Dear Sir/Madam,

**LISTING AGREEMENT : CLAUSE 31(D) AND 35A**
**SBI CAPITAL RAISING : OUTCOME OF THE GENERAL MEETING OF SHAREHOLDERS**

We have to advise that the shareholders of the Bank, in the General Meeting held on 24.09.2015, have passed the special resolution, as stated in our notice dated 25.08.2015 with requisite majority.

2. In terms of clause 35A of the Listing Agreement, we furnish below the details of voting results of the General Meeting:

a. Date of General Meeting: 24.09.2015
b. Total number of shareholders as on date: 14,40,637
c. Number of shareholders present in the Meeting either in person or through proxy:

| | | |
|---|---|---|
| Promoters and Promoter Group: | | 01 |
| Public | : | 748 |

d. Number of shareholders attended the Meeting through Video Conferencing:

| | | |
|---|---|---|
| Promoters and Promoter Group: | | Nil |
| Public | : | Nil |

**Agenda for the Meeting:**
"To obtain the approval of the shareholders of the Bank in accordance with the SEBI ICDR Regulations for Preferential Issue of Equity Shares of Re.1 each, ranking pari-passu with the existing equity shares of the Bank, in all respect, and entitled to dividend declared, if any, upto Rs.5393 crores (including premium) to Government of India."

**Resolution required** : Special Resolution

**Mode of Voting** : By Show of Hands

भारतीय स्टेट बैंक / S.B.I. ★ कारपोरेट केंद्र / CORPORATE CENTRE ★ शेयर एवं बाण्ड विभाग Shares & Bonds Dept.

3. Further, in terms of clause 31 (d) of the listing agreement, we enclose certified copy of the proceedings of the above mentioned General Meeting of shareholders for your information and record *(Annexure-I)*.

Yours faithfully,

(Shekar Vishvanath)
General Manager
Encl: as above