



20th August, 2025

To,
National Stock Exchange of India Limited,
Exchange Plaza, Plot No. C/1, G Block,
Bandra-Kurla Complex,
Bandra (East), Mumbai – 400051.
NSE Symbol: SBFC

To,
BSE Limited,
Phiroze Jeejeebhoy Towers,
21st Floor, Dalal Street,
Mumbai – 400001.
BSE Equity Scrip Code: 543959

Dear Sir/Madam,

Sub: Intimation under Regulation 30 & Regulation 51 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Allotment of redeemable, senior, secured, listed, non-convertible debentures

In accordance with Regulation 30 & Regulation 51 of the SEBI (Listing Obligations and Disclosure Requirements), Regulations 2015, we wish to inform that the Board of Directors of the Company through resolution passed by circulation on 20th August, 2025 approved the allotment of 20,000 redeemable, senior, secured, listed, non-convertible debentures, of face value of Rs. 1,00,000/- each at an issue price of Rs. 1,00,000/- each aggregating to Rs.200 Crore on Private Placement basis in terms of the in principal listing approval of BSE Limited dated 9th June, 2025.

Further please note that the issuance of the NCD was approved by the resolution of the shareholders passed at the Annual General Meeting on 14th July, 2025. The NCD have been allotted by the Company on the following terms and conditions:

Type of securities proposed to be issued	Redeemable, senior, secured, listed, non-convertible debentures
Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Issue of NCD on Private Placement basis to identified eligible investor
Total number of securities proposed to be issued or the total amount for which the securities will be issued	Issuance of 20,000 (Twenty Thousand) NCDs of face value Rs. 100,000 each aggregating to Rs. 200 Crore (Two Hundred Crores)
Size of the issue	Rs. 200 Crore (Two Hundred Crores)
Whether proposed to be listed? If yes, name of the stock exchange(s)	Yes The NCDs are proposed to be listed on BSE Limited ("BSE")
Tenure of the instrument - date of allotment and date of maturity	Series A6 Date of Allotment: 20th August, 2025 Date of Maturity: 20th August, 2027 (2 years from the Date of Allotment)

SBFC Finance Limited

Registered Office: Unit No. 103, 1st Floor, C&B Square, Sangam Complex, Andheri Kurla Road, Village Chakala, Andheri (East) Mumbai - 400 059
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CIN No : L67190MH2008PLC178270



Coupon/interest offered, schedule of payment of coupon/interest and Principal	Coupon offered - 8.43% (eight point four three) p.a. The Benchmark Rate shall be subject to reset on every Benchmark Reset Date and shall be applicable for the relevant Coupon Period. Coupon type - Floating Schedule of Interest Payment and Principal: Please refer to Annexure A attached to this letter
Charge/security, if any, created over the assets	Secured by way of a first ranking, pari passu charge over Hypothecated Assets of the Company
Special right/interest/privileges attached to the instrument and changes thereof	Not Applicable
Delay in payment of interest/principal amount for a period of more than three months from the due date or default in payment of interest/principal	None
Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and/or the assets along with its comments thereon, if any	None
Details of redemption of debentures	Redemption Date: August 20, 2027
Any cancellation or termination of proposal for issuance of securities including reasons thereof	Not Applicable

Kindly take the same on your records.

Yours faithfully,

For **SBFC Finance Limited**



Namrata Sajrani

Company Secretary & Chief Compliance Officer

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Annexure A

Sr No.	Nature of Payment	Actual Date	Payment date
1	Interest	Saturday, September 20, 2025	Monday, September 22, 2025
2	Interest	Monday, October 20, 2025	Monday, October 20, 2025
3	Interest	Thursday, November 20, 2025	Thursday, November 20, 2025
4	Interest	Saturday, December 20, 2025	Monday, December 22, 2025
5	Interest	Tuesday, January 20, 2026	Tuesday, January 20, 2026
6	Interest	Friday, February 20, 2026	Friday, February 20, 2026
7	Interest	Friday, March 20, 2026	Friday, March 20, 2026
8	Interest	Monday, April 20, 2026	Monday, April 20, 2026
9	Interest	Wednesday, May 20, 2026	Wednesday, May 20, 2026
10	Interest	Saturday, June 20, 2026	Monday, June 22, 2026
11	Interest	Monday, July 20, 2026	Monday, July 20, 2026
12	Interest	Thursday, August 20, 2026	Thursday, August 20, 2026
13	Interest	Sunday, September 20, 2026	Monday, September 21, 2026
14	Interest	Tuesday, October 20, 2026	Wednesday, October 21, 2026
15	Interest	Friday, November 20, 2026	Friday, November 20, 2026
16	Interest	Sunday, December 20, 2026	Monday, December 21, 2026
17	Interest	Wednesday, January 20, 2027	Wednesday, January 20, 2027
18	Interest	Saturday, February 20, 2027	Monday, February 22, 2027
19	Interest	Saturday, March 20, 2027	Monday, March 22, 2027
20	Interest	Tuesday, April 20, 2027	Tuesday, April 20, 2027
21	Interest	Thursday, May 20, 2027	Thursday, May 20, 2027
22	Interest	Sunday, June 20, 2027	Monday, June 21, 2027
23	Interest	Tuesday, July 20, 2027	Tuesday, July 20, 2027
24	Interest & Principal	Friday, August 20, 2027	Friday, August 20, 2027

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