



Ref: D/2026-27/08

Date: 30.05.2026

To,
Listing Department
National Stock Exchange of India Limited
'Exchange Plaza'. C-1, Block G,
Bandra Kurla Complex, Bandra (E),
Mumbai - 400 051
Symbol: SBC

To,
Listing Department
BSE Limited
P.J. Towers, Dalal Street
Mumbai-400001
Scrip Code: 542725

Subject: Press Release in respect of results for the Quarter and Year ended on March 31, 2026.

Dear Sir/Madam,

With reference to captioned subject attached herewith the press Release for the Unaudited Financial Results of the Company for the Quarter and Year ended on 31st March, 2026.

The above information will also be available on the website of the Company at www.sbcexportslimited.com.

This is for your information and records.

Thanking You

For SBC Exports Limited

Hariom Sharma
Company Secretary and Compliance Officer
M. No. A41738

CIN: L18100UP2011PLC043209

Corp. Office : 49/95, Site-IV, Sahibabad Industrial Area, Ghaziabad, Uttar Pradesh - 201010

Head Office : 9, Lohiya Talab, Chhoti Basahi, P.O. Vindhyachal Mirzapur, Uttar Pradesh - 231307

Tel. : 0120-2895246, Customer Care : +8303-300-100, E-mail : info@sbceportslimited.com, Web. : www.sbcceportslimited.com

Strong Q4 FY26 Performance for SBC Exports Limited: 104.75% YoY PAT Growth Driven by Robust Revenue Momentum

SBC Exports Limited announced its financial results for Q4 FY26 (quarter ended 31 March 2026) on 29th May, 2026. The company delivered healthy year-on-year growth in revenue and net profit, supported by strong execution in its garments export business, IT support services, and travel verticals.

Q4 marked a solid close to a transformative FY26, with the company maintaining strong business momentum and a healthy order book heading into FY27.

Key Standalone Financial Highlights

Standalone

Q4 FY 26 V/s Q4 FY25	12M FY26 V/s 12M FY25
Revenue surged by 37.92% to ₹104.75 Cr	Revenue surged by 30.19% to ₹301.42 Cr.
EBITDA stood at ₹4.56 Cr with growth of 21.93%	EBITDA stood at ₹12.60 Cr with growth of 75.54%.
PAT surged by ~98.40% to ₹6.19 Cr	PAT surged by ~75.73% to ₹12.73Cr
PBT Margin increases by 39.67 % to 5.64%.	PBT Margin increases by 34.19 % to 10.02%.

*EBIDTA (excluding other income)

Key Consolidated Financial Highlights

Consolidated

Q4 FY 26 V/s Q4 FY25	12M FY26 V/s 12M FY25
Revenue surge by 47.04 % to Rs. 141.60 Cr.	Revenue surge by 34.91 % to Rs. 416.92 Cr.
EBIDTA surge by 29.39% to Rs. 5.90 Cr.	EBIDTA surge by 86.47 % to Rs. 33.77 Cr.
PBT surge by 104.49 % to Rs. 8.20 Cr.	PBT surge by 89.13 % to Rs. 34.61 Cr.
PBT Margin increased by 35.60 % to 5.56%.	PBT Margin increases by 37.20 % to 33.82%.

*EBIDTA (excluding other income)

Q4 FY26 Financial & Operational Highlights

Financial Performance

- **Robust Standalone Revenue:** Achieved a total income of approximately ₹104.75 Cr for the quarter.
- **Sustained Trajectory:** Maintained strong double-digit growth, building on positive sequential and YoY trends.
- **Key Growth Drivers:** Revenue acceleration was primarily propelled by a sharp rise in garment and export order inflows.

Strategic Highlights

- **High-Margin Expansion:** Enhanced market presence in premium sectors, focusing heavily on readymade garments.
- **Brand Acceleration:** Capitalised on the growth of the F-Route Clothing brand to capture larger market share.

Operational Momentum & Outlook

- **New Contract Wins:** Secured continuous operational momentum via new IT Support and supply orders.
- **Diversified Portfolio:** Mitigated risks and unlocked value by diversifying core garment operations.
- **FY26 Target Alignment:** Established a strong operational foundation, keeping the company on track to hit its full-year targets.

FY2026-27 Outlook

Executive Financial Run-Rate & Projections

Metric	FY2025-26 Performance	FY2026-27 Core Outlook	Strategic Focus Area
Consolidated Revenue	₹403.20 Cr (Up 34.4% YoY)	Targeting ₹550+ Cr	Scaled order book execution in exports.
Consolidated Net Profit	₹25.27 Cr (Up 89% YoY)	Stabilizing at ₹35–38 Cr	Operational efficiency over non-operating gains.
Capital Restructuring	Existing Unsecured Loans	Preferential Equity Conversion	De-leveraging the balance sheet to fuel raw material buys.

Segment-Wise Strategic forecast

1. Garments Manufacturing & Global Exports

- **The Premium Push:** Growth will depend heavily on scaling up high-margin segments like readymade garments via the **F-Route Clothing** brand and premium handmade collections.
- Establishing **F-RouteClothing.com** as the core anchor for the brand portfolio. This centralized portal maximizes gross margins, captures first-party consumer data, and nurtures direct customer lifetime value
- Syndicating the product catalog across tier-1 e-commerce platforms (such as Amazon, Myntra, Flipkart, and Ajio) to achieve immediate nationwide market penetration and exploit pre-existing digital traffic pools.
- Leveraging real-time digital sales data to optimize factory production schedules. This dynamic feedback loop minimizes inventory carrying costs, mitigates dead-stock risk, and accelerates time-to-market for high-demand apparel lines.

2. Manpower Supply & IT Support Services

- **Revenue Cushion:** This business line provides stable, predictable cash flows through multi-year government and institutional service contracts.
- **FY27 Pipeline:** Sustained intake of fresh supply and administrative service orders forms the baseline defensive foundation for the company's full-year corporate overhead targets.

3. Travel Services via Mauji Trip Limited

- **B2C Expansion:** Operating as a wholly owned subsidiary, this division taps into India's structural leisure travel boom.
- **Synergy Focus:** In FY27, management aims to scale up institutional and corporate booking allocations to extract higher operating margins compared to the heavily contested retail travel sector.

About SBC Exports Limited

SBC Exports Limited (“SBC” or the “Company”) was established in 2011 and has its registered office in Mirzapur, Uttar Pradesh. The Company commenced its journey in the garments and textile sector, catering not only to domestic markets but also exporting high-quality apparel to international clients. Building on its strong foundation, SBC strategically diversified into the Information Technology Support Services, which is contributing significantly to its sustained growth and profitability.

Further strengthening its portfolio, SBC entered into the Tours and Travels sector through its wholly owned subsidiary Mauji Trip Limited, which has achieved remarkable success by delivering exceptional travel experiences and comprehensive tour management solutions. Mauji Trip operates seamlessly through its user friendly online web portal i.e. www.maujitrip.com as well as dedicated mobile applications available on both Android and iOS platforms.

This multi-channel approach ensures convenient access for users to plan, book, and manage their trips anytime, anywhere with its diversified business model, customer-centric approach, and commitment to quality and innovation, SBC Exports Limited continues to create enduring value for its clients, partners, and stakeholders while striving to become a leading name across all its business verticals.

Safe Harbour Statements in this document relating to future status, events, or circumstances, including but not limited to statements about plans and objectives, the progress and results of research and development, potential project characteristics, project potential and target dates for project related issues are forward looking statements based on estimates and the anticipated effects of future events on current and developing circumstances. Such statements are subject to numerous risks and uncertainties and are not necessarily predictive of future results. Actual results may differ materially from those anticipated in the forward-looking statements. The company assumes no obligation to update forward-looking statements to reflect actual results changed assumptions or other factors.