Ref: D/2026-27/20 Date: 20.08.2026

To,
Listing Department
National Stock Exchange of India Limited
'Exchange Plaza'. C-1, Block G,
Bandra Kurla Complex, Bandra (E),
Mumbai - 400 051
Symbol: SBC

To,
Listing Department
BSE Limited
P.J. Towers, Dalal Street
Mumbai-400001
Scrip Code: 542725

Subject: Press Release in respect of results for the Quarter ended on 30th June, 2026.

Dear Sir/Madam,

With reference to captioned subject attached herewith the press Release for the Unaudited Financial Results of the Company for the Quarter ended on 30thJune, 2026.

The above information will also be available on the website of the Company at www.sbcexportslimited.com .

This is for your information and records.

Thanking You

For SBC Exports Limited

Hari Om Sharma
Digitally signed by Hari Om Sharma
Date: 2026.08.20 14:07:45 +05'30'

Hariom Sharma
Company Secretary and Compliance Officer
M. No. A41738

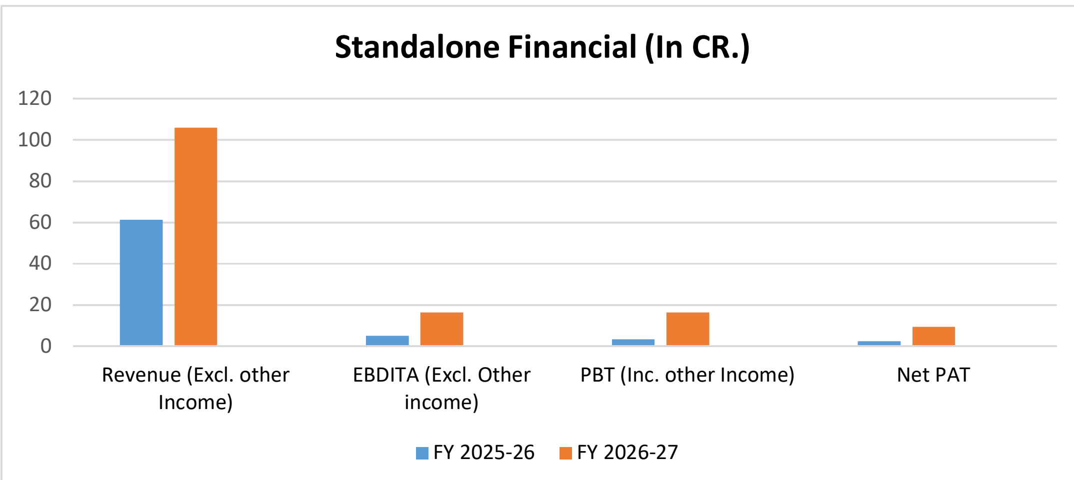
SBC Exports Limited announces results for the Quarter ended June 30, 2026 Delivers Strong Q1 FY27 Performance with 67.11% YoY Revenue Growth and 176.91% YoY Net Profit Growth

SBC Exports Limited announced its financial results for Q1 FY27 (Quarter ended on 30 June 2026) on 12th August, 2026. The Company continued to maintain positive momentum and delivered year-on-year growth in revenue and net profit, supported by strong execution in its garments export business, IT support services, and travel verticals.

During Q1 FY27, the Company remained focused on operational efficiency, disciplined execution and sustainable growth across its business segments.

Overall, Q1 FY27 marked a strong beginning to the financial year, with the Company maintaining healthy growth momentum and strengthening its position across its diversified business verticals.

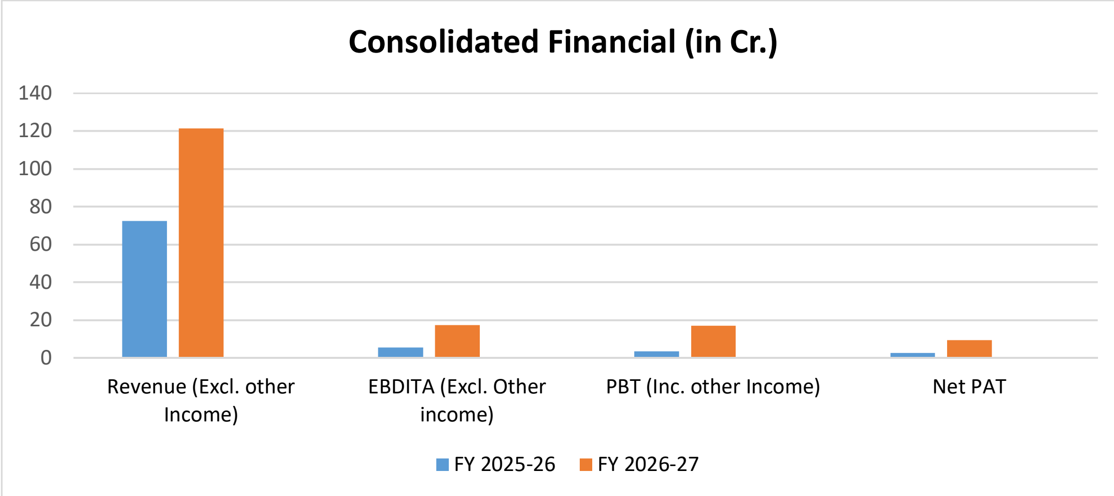
Key Standalone Financial Highlights



Q1 FY 27 V/s Q1 FY26
➢ Revenue surged by 72.80% to ₹106.03 Cr.
➢ **EBIDTA surge by 221.44% to Rs.16.49 Cr.**
➢ EBITDA Margin increased to 15.45% from 8.92%
➢ **PAT / Net Profit surged by 270.87% to ₹9.42Cr.**
➢ PAT Margin increased to 8.89% from 4.15%

*EBIDTA (excluding other income)

Key Consolidated Financial Highlights



Q1 FY 27 V/s Q1 FY26
➢ Revenue surged by 67.11% to ₹121.08 Cr.
➢ **EBITDA surged by 192.21% to approximately ₹16.89 Cr.**
➢ EBIDTA Margin increases from 8.02% to 13.64%
➢ **PAT surge by 269.23% to Rs.9.60 Cr.**
➢ PAT Margin improved from 3.60% to 7.93%

*EBIDTA (excluding other income)

Management Commentary

Commenting on the Company's performance, **Mr. Govind Ji Gupta, Managing Director**, said: "We are pleased to have commenced the financial year on a strong note, with healthy business growth and improved operating performance. The quarter reflects strengthening demand, expansion of our customer base, increased business opportunities and our continued focus on operational efficiency. The evolving global trade environment, improving supply-chain conditions and diversification of global sourcing are creating new opportunities for the textile industry, and we are well positioned to participate in these opportunities by leveraging our market relationships, operational capabilities and understanding of the textile value chain."

"Based on the current business momentum, emerging opportunities and our ongoing growth initiatives, **we are targeting overall business growth of approximately 40%-50% for FY 2026-27**, subject to prevailing market conditions and successful execution of our business plans. Going forward, our focus will remain on developing new customer relationships, increasing business volumes, improving operating efficiencies and strengthening our presence across the textile value chain. The strong start to the year and the opportunities currently available give us confidence in our ability to deliver sustainable growth during FY 2026-27 and create consistent long-term value for our shareholders and stakeholders."

International Business & Export Services

- Exports of readymade garments continue to form the core revenue engine and primary growth driver for SBC Exports Limited.

- Continued to gain strong traction and expand its order book across key export markets, particularly in the Middle East, driven by sustained demand for high-quality apparel offerings under its flagship brand **F-Route** Clothing, as well as customised solutions to client requirements.

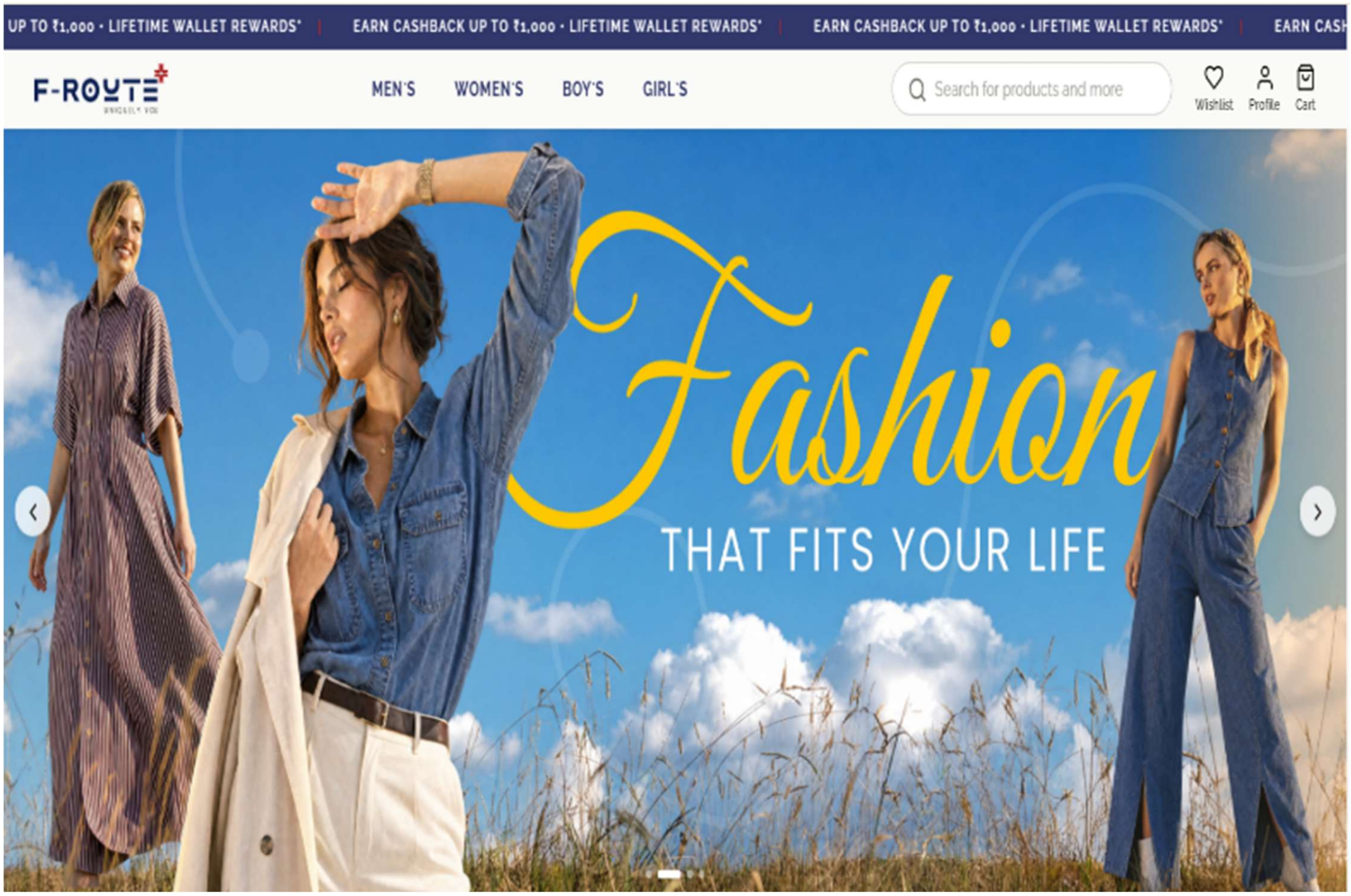
- The Company sees **strong growth potential in its international business and export services** following the gradual improvement in shipping and trade conditions in the West Asia region. During the period of geopolitical disruption, shipping movements through the **Strait of Hormuz and the Dubai route** were affected, which restricted the many Company's ability to undertake export shipments

- With the **progressive restoration of shipping connectivity and improvement in trade conditions**, the Company is now in a favourable position to **resume and scale up its export operations through the Dubai route**. The reopening of this important trade channel provides an opportunity not only to recover previously deferred business but also to pursue **additional export orders and new international customers**.

- The Company intends to use this renewed connectivity as a **growth catalyst**, with a focused strategy to rebuild export volumes, strengthen relationships with existing customers and expand its presence across the **Middle East and other international markets**. The Company believes that the **pent-up demand** arising from the earlier disruption, together with new sourcing opportunities in the textile sector, **can support higher business volumes in the coming quarters**.

- With the Dubai route becoming accessible again, the Company expects international business to make a progressively stronger contribution to its overall performance during FY 2026–27.

- **The restoration of shipping connectivity through the West Asia region represents an important growth opportunity for our international business. The temporary disruption had deferred a number of export opportunities; however, with trade routes becoming accessible again, we are now focused on converting this reopening into renewed business momentum. Our objective is to recover the volumes that were impacted, fulfil existing customer requirements and actively pursue new export opportunities. We see significant potential in the Dubai and wider Middle East markets and believe that our international business can become an important driver of growth and profitability during FY 2026-27.**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BOY'S
GIRL'S
Search for products and more
Wishlist
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Fashion
THAT FITS YOUR LIFE


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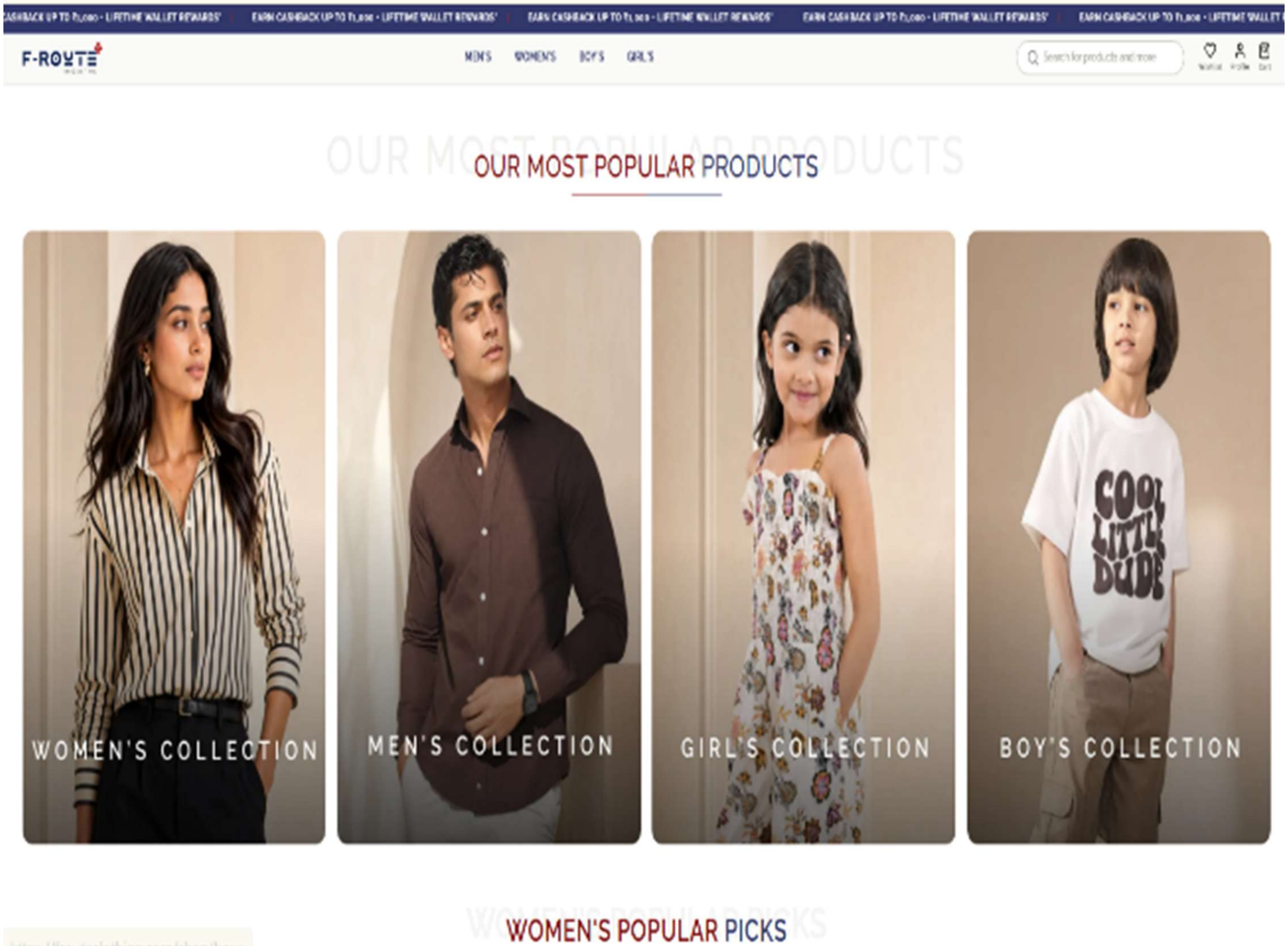
EXPLORE THE COLLECTION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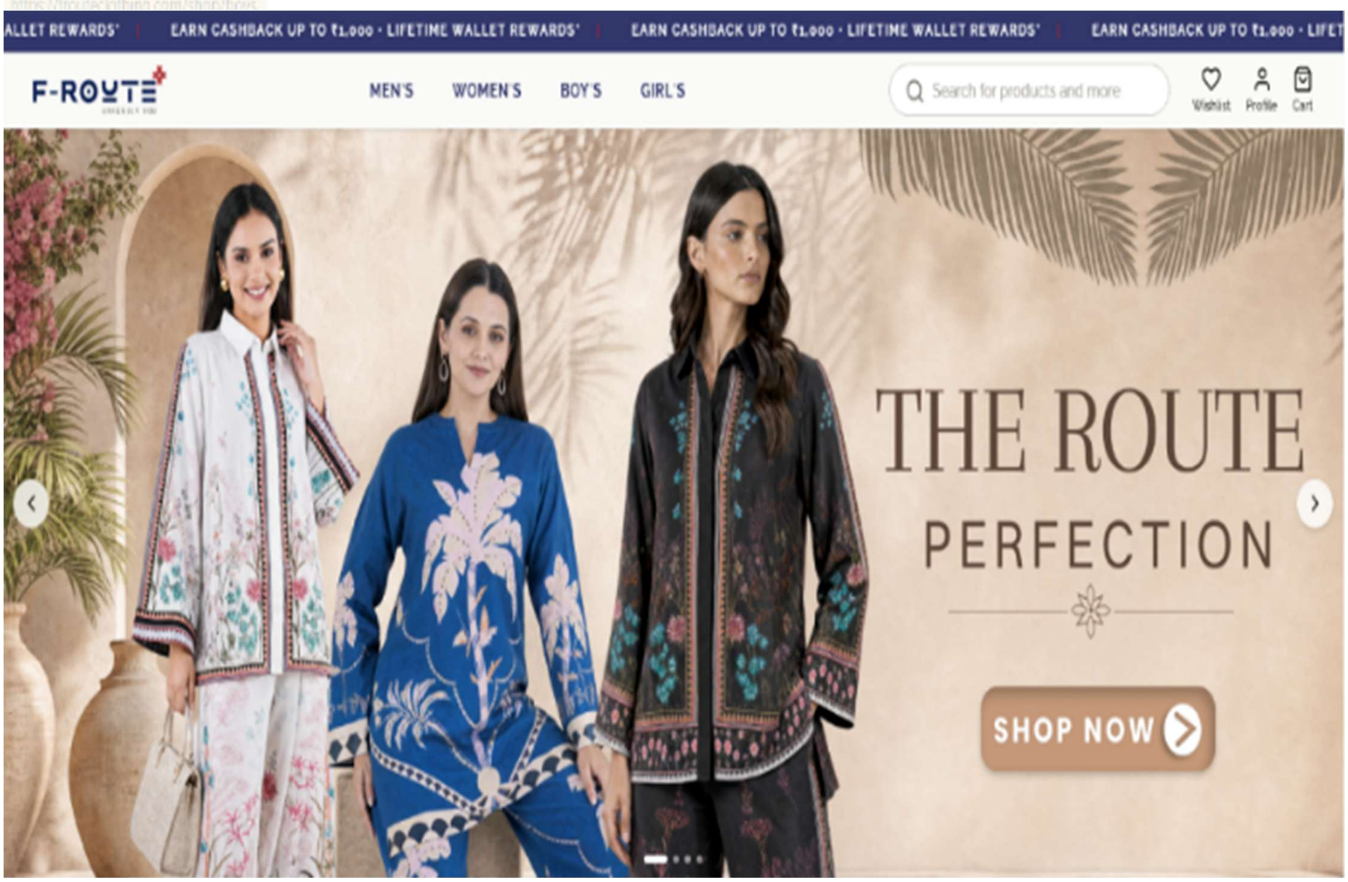
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THE ROUTE
PERFECTION
SHOP NOW

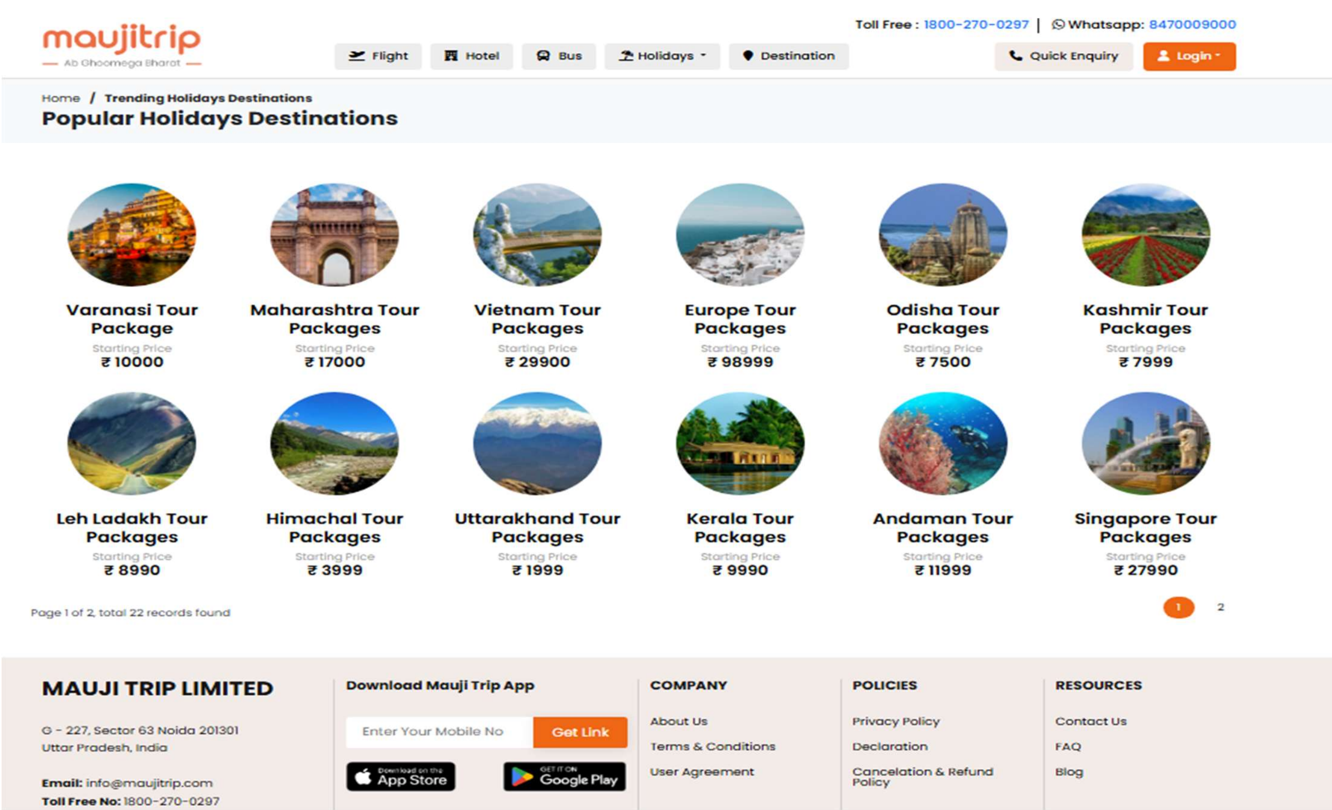
Domestic Growth Strategy & Market Traction

The Company continues to strengthen its presence in the Indian domestic textile and apparel market, supported by evolving consumer preferences, increasing fashion consciousness and the rapid expansion of organised retail and e-commerce. Through its **F-Route** brand, the Company is continuously expanding its product portfolio to cater to emerging lifestyle and fashion trends and enhance its reach among domestic consumers.

As part of this strategy, F-Route **has recently expanded its product offerings with the launch of new Cord Sets and Formal Shirts for Men on its website**. These new collections are aimed at strengthening the brand's presence in contemporary fashion and expanding its product range across both casual and formal wear. **Glimpses of the newly launched collections are attached herewith**, showcasing the Company's continued focus on product innovation, brand building and responding to evolving customer preferences.

The Company is also focused on leveraging its digital presence and e-commerce platform to improve customer engagement and create greater visibility for the F-Route brand. By showcasing new collections and regularly introducing fresh designs through its website, the Company aims to provide customers with convenient access to its products while strengthening direct-to-consumer engagement. These initiatives are expected to support brand recall, expand the Company's customer base and contribute to the sustained growth of its domestic apparel business.

In addition to its textile and apparel business, the Company has a subsidiary, Mauji Trip Limited, which operates in the **tour and travel segment** and provides a range of travel-related services to customers, including assistance in planning and arranging domestic and international tours. The operations of Mauji Trip Limited further complement the Company's diversified business portfolio and provide an additional avenue for growth in the rapidly expanding travel and tourism industry. The financial performance of Mauji Trip Limited is **consolidated with the financial statements of the Company**, thereby reflecting the contribution of its tour and travel operations in the Company's consolidated financial performance. Through its subsidiary, the Company continues to explore opportunities in the travel sector and enhance its service offerings to cater to the evolving requirements of customers.



FY2027-28 Outlook

- The Indian textile and apparel sector is poised for a strong structural upcycle, with the industry expected to expand from approximately US$ 225 billion in 2026 to US$ 350 billion by 2030, supported by rising global sourcing shifts, domestic consumption, and value-added manufacturing.

- The Government of India has set an ambitious target to triple textile and apparel exports from ~US$ 35–40 billion to US$ 100 billion by 2030, driven by recently concluded and upcoming FTAs (including duty-free access under the India–UK agreement), market diversification, and the '5F' vision (Farm–Fibre–Factory–Fashion–Foreign) aimed at capturing 8–10% of global textile trade.

- The sector is expected to be a major employment generator, with over 35 million incremental jobs by 2030, taking total employment beyond 80 million, supported by focused skilling programs such as Samarth, increased rural participation, and integrated manufacturing ecosystems under the PM MITRA Mega Textile Parks scheme.

- The Union Budget announced in February further reinforced the Government's commitment to the textile and apparel sector through continued emphasis on manufacturing competitiveness, export-led growth, infrastructure development, and employment generation, including sustained support for mega textile parks, ease of doing business, and incentives aligned with value-chain integration.

About SBC Exports Limited

SBC Exports Limited ("SBC" or the "Company") was established in 2011 and has its registered office in Mirzapur, Uttar Pradesh. The Company commenced its journey in the garments and textile sector, catering not only to domestic markets but also exporting high-quality apparel to international clients. Building on its strong foundation, SBC strategically diversified into the Information Technology Support Services, which is contributing significantly to its sustained growth and profitability.

Further strengthening its portfolio, SBC entered into the Tours and Travels sector through its wholly owned subsidiary Mauji Trip Limited, which has achieved remarkable success by delivering exceptional travel experiences and comprehensive tour management solutions. Mauji Trip operates seamlessly through its user friendly online web portal i.e. www.maujitrip.com as well as dedicated mobile applications available on both Android and iOS platforms.

This multi-channel approach ensures convenient access for users to plan, book, and manage their trips anytime, anywhere with its diversified business model, customer-centric approach, and commitment to quality and innovation, SBC Exports Limited continues to create enduring value for its clients, partners, and stakeholders while striving to become a leading name across all its business verticals.
