SBC EXPORTS LTD.

Ref: D/2026-27/18 **Date: 12.08.2026**

To,
Listing Department
National Stock Exchange of India Limited
'Exchange Plaza'. C-1, Block G,
Bandra Kurla Complex, Bandra (E),
Mumbai - 400 051
Symbol: SBC

To,
Listing Department
BSE Limited
P.J. Towers, Dalal Street
Mumbai-400001
Scrip Code: 542725

Subject :- Outcome of Board Meeting pursuant to the Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations")

Dear Sir/Madam,

In compliance with the provisions of Regulation 30 and Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, we are pleased to inform you that the Board of Directors of the Company in its Meeting held today **12th August, 2026 i.e. Wednesday** which commenced at 04.00 P.M. and concluded at 05:30 P.M. have considered, approved and took on record inter-alia the following:

1. The Unaudited Standalone and Consolidated Financial Result of the Company for the **Quarter ended on June 30th, 2026,** as considered, approved and taken on record by the Board of Directors of the Company along with the Limited Review Report (LRR) issued by the Statutory Auditors enclosed as **'Annexure A'.**

2. The withdrawal/cancellation of the resolution relating to the issuance of equity shares to promoters and promoter Group by conversion of existing unsecured loans on a preferential basis and All Ancillary Resolutions related thereof approved by the Board at its meeting held on 29th May, 2026.

   Requisite details as per SEBI Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 is enclosed as **Annexure B**.

This information will also be made available on the Company's website at www.sbcexportslimited.com.

This is for your information and records.

Thanking You

For SBC Exports Limited

Hari Om Sharma
Digitally signed by Hari Om Sharma
Date: 2026.08.12 17:35:09 +05'30'

Hariom Sharma
Company Secretary and Compliance Officer
M. No. A41738

Enclosed: As attached

CA INDIA
STRG & ASSOCIATES
CHARTERED ACCOUNTANTS
348, 1st Floor, Tarun Enclave, Pitam Pura, New Delhi-110088
Phone : 2701 2828, 2702 2828, 2703 2828 Fax: 2701 2727
Website: www.strggroup.com

Independent Auditor's Review Report on the Unaudited standalone Quarterly Financial Results of SBC Exports Limited for Quarter ended June, 30th 2026 Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

To
The Board of Directors
SBC Exports Limited,
9, Lohiya Talab, Chhoti Basahi,
P.O Vindhyachal Mirzapur, UP - 231307

1. We have reviewed the accompanying statement of Unaudited Standalone Financial Results ("Statement") of **M/s SBC Exports Limited** for the quarter ended **30th June, 2026**. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

2. This statement, is the responsibility of the Company's Management and approved by the Board of Directors, has been prepared in accordance with recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under section 133 of the Companies Act, 2013, read with relevant rules issued there under and other accounting principles generally accepted in India. Our responsibility is to issue a report on these financial statements based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable Indian accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

Our conclusion on the statement is not modified in respect of the above matter.

For STRG & Associates
Chartered Accountants
FRN 014826N

STRG & ASSOCIATES ★ NEW DELHI ★ CHARTERED ACCOUNTANTS

CA Rakesh Gupta
(Partner)
M. No. 094040
UDIN: 26094040XJWFXX2509
Place: Delhi
Date: 12/08/2026

12 AUG 2026

SBC EXPORTS LIMITED

CIN: L18100UP2011PLC043209

Regd. Off.: 9, Lohiya Talab, Chhoti Basahi P.O. Vindhyachal, Mirzapur, Uttar Pradesh, India, 231307

Corp.Off.: 49/95 SITE-IV SAHIBABAD INDUSTRIAL AREA GHAZIABAD UTTAR PRADESH-201010

Tel: 0120-2895246, Email: info@sbcexportslimited.com,Website: www.sbcexportslimited.com

(Amt. in Lakhs Except EPS)

Standalone Financial Results for the Quarter ended on 30th June, 2026					
	Particulars	For Quarter Ended			For Financial Year ended
		30.06.2026 Unaudited	31.03.2026 Audited	30.06.2025 Unaudited	31.03.2026 Audited
1	**Income**				
	Revenue from operations	10,603.58	10475.26	6136.34	30142.10
	Other Income	376.21	491.50	33.77	1211.28
	Total Income	**10979.79**	**10966.76**	**6170.11**	**31353.38**
2	**Expenses**				
a)	Cost of raw material consumed	9,599.10	7652.94	4698.42	23851.92
b)	Purchase of stock-in-trade	0.00	0.00	0.00	0.00
c)	Changes in Inventories of finished goods, work-in-progress and stock-in-trade	(975.42)	1709.05	490.98	1040.13
d)	Employee benefit expense	330.89	367.26	258.11	1237.97
e)	Finance Costs	349.11	290.97	180.47	1056.42
f)	Depreciation, Depletion and amortisation expense	35.04	36.83	26.93	130.25
g)	**Other Expenses**	**9,338.72**	**10057.05**	**5654.91**	**27316.69**
(i)	Other Expenses	386.95	290.69	175.21	1083.14
	Total Expenses	**9725.67**	**10347.74**	**5830.12**	**28399.83**
3	**Total Profit before Exceptional items & Tax**	**1254.12**	**619.02**	**339.99**	**2953.55**
4	Exceptional Items	0.00	0.00	0.00	0.00
5	**Total Profit before Tax**	**1254.12**	**619.02**	**339.99**	**2953.55**
6	**Tax Expense**				
7	Current tax	313.53	166.83	91.63	795.99
8	Earliers Year Tax	0.00	0.00	0.00	6.70
9	Deferred Tax	(2.00)	(6.25)	(6.25)	(25.00)
10	**Total tax expenses**	**311.53**	**160.58**	**85.38**	**777.69**
11	Net movement in regulatory deferral account balances related to profit or loss and related tax movement	0.00	0.00	0.00	0.00
12	**Net Profit / (Loss) for the period of continuing operations**	**942.60**	**458.45**	**254.61**	**2175.86**
13	Profit / (Loss) from discontinued operations before tax	0.00	0.00	0.00	0.00
14	Tax Expense of discontinued operations	0.00	0.00	0.00	0.00
15	**Net Profit / (Loss) from discontinued operation after tax (XII-XIII)**	**0.00**	**0.00**	**0.00**	**0.00**
16	Share of profit (Loss) of associates and joint venture accounted for using equity Method	0.00	0.00	0.00	0.00
17	**Total Profit(Loss) for the period**	**942.60**	**458.45**	**254.61**	**2175.86**
18	Other Comprehensive income Net of taxes	(97.67)	(105.54)	(80.69)	(68.97)
19	**Total Comprehensive income for the period**	**844.93**	**352.91**	**173.92**	**2106.89**
20	**Total Profit / (Loss) attributable to**				
	Profit / (Loss) attributable to Owners of parent	942.60	458.45	254.61	2175.86
	Profit / (Loss) attributable to Owners of non-controlling interests	0.00	0.00	0.00	0.00
21	**Total Comprehensive income for the period attributable to**				
	Comprehensive income for the period attributable to warants of parents	-97.67	(105.54)	(80.69)	-68.97
	Total Comprehensive income for the period attributable to Owners of non-controlling interest	0.00	0.00	0.00	0.00
22	**Details of Equity Share Capital**				
	Paid-up equity share capital	4,761.90	4761.90	4761.90	4761.90
	Face value of equity share capital (In Rs)	1.00	1.00	1.00	1.00
	Details of Debt Securities	0.00	0.00	0.00	0.00
23	Reserves excluding revaluation reserve	3,619.77	2774.85	841.85	2774.85
24	**Earnings per Share**				
i	**Earning per Equity share from Continuing operations**				`
	Basic earnings / (Loss) per Share from continuing operations	**0.20**	**0.10**	**0.05**	**0.46**
	Diluted earnings / (Loss) per Share from continuing operations	**0.20**	**0.10**	**0.05**	**0.46**
ii	**Earning per Equity share from Discontinuing operations**				
	Basic earnings / (Loss) per Share from Discontinuing operations	0.00	0.00	0.00	0.00
	Diluted earnings / (Loss) per Share from Discontinuing operations	0.00	0.00	0.00	0.00
iii	**Earnings per Equity Share**				
	a) Basic earnings / (Loss) per Share from Continuing and Discontinuing operations	**0.20**	**0.10**	**0.05**	**0.46**
	b) Diluted earnings / (Loss) per Share from Continuing and Discontinuing operations	**0.20**	**0.10**	**0.05**	**0.46**
25	**Debt equity ratio**	**0.00**	0.00	0.00	**0.00**
26	**Debt Service coverage ratio**	**0.00**	0.00	0.00	**0.00**
27	**Interest service coverage ratio**	**0.00**	0.00	0.00	**0.00**

NOTES TO THE STANDALONE FINANCIAL RESULTS - Q1 FY 2026-27

1. The Standalone Financial Results of the Company ("SBC Exports Limited") were reviewed by the audit committee and approved by the Board of Directors at its meeting held today on 12th August, 2026
2. There were no investor complaints received / pending as at 30th june, 2026
3. The financial results have been prepared in accordance with the Indian Accounting Standards (Ind AS) as notified under the Companies (Indian Accounting Standards) Rules, 2015 and as specified in section 133 of the Companies Act, 2013.
4. Previous period figures have been regrouped / reclassified whereever necessary to correspond with the current period classification / disclosures.
5. On November 21,2025, the Government of India notified the Code on Wages,2019, the industrial Relations Code,2020, the Code on social Security,2020 and the Occupational Safety, Health and Working conditions Code, 2020 (collectively, the "Labour Codes") - consolidating 29 existing labour laws. The Ministry of Labour & Employment has published draft Central Rules and FAQs to enable assessment of the financial impact arising from changes in regulations- The company is in the process of assessing the potential impact of the aforesaid Labour Codes, pending notification of rules, on its employee benefit obligations and related costs on the basis of best information currently available, consistent with the guidance provided by the institute of Chartered Accountants of India.
   However, the company does not foresee any material impact on the financial results of the company. The company continues to monitor the finalization of central State Rules and any clarifications from the Government on other aspects of the Labour Codes. The financial impact, if any, will be assessed upon notification of the final rules and their effective dates.
6. The Company operates in three business segments, namely Garments Manufacturing, Manpower services and IT Support Services. The segment information has been prepared in accordance with Ind AS 108 – Operating Segments, as notified under the Companies (Indian Accounting Standards) Rules, 2015. The Company's management reviews segment performance on a periodic basis for the purpose of resource allocation and performance evaluation.

For SBC Exports Limited

For SBC Exports Limited

Govindji Gupta

Director / Auth. Signatory

Place : Sahibabad

Dated: 12th August, 2026

Govind ji Gupta

Managing Director

SBC EXPORTS LIMITED

CIN: L18100UP2011PLC043209
Regd. Off.: 9, Lohiya Talab, Chhoti Basahi P.O. Vindhyachal, Vindhyachal, Mirzapur, Uttar Pradesh, India, 231307
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Tel: 0120-2895246, Email: info@sbcexportslimited.com,Website: www.sbcexportslimited.com

(Amt. in Lakhs except EPS)

	Standalone Segment wise Results for the Quarter ended on 30th June, 2026				
	Particulars	**Three months ended**			**Financial Year ended**
	Date of start of reporting period	**01.04.2026**	**01.01.2026**	**01.04.2025**	**01.04.2025**
	Date of end of reporting period	**30.06.2026**	**31.03.2026**	**30.06.2025**	**31.03.2026**
	Whether results are audited or unaudited	**Unaudited**	**Audited**	**Unaudited**	**Audited**
1	**Segment Revenue (Income)**				
	(net sale/income from each segment should be disclosed)				
i	IT Support Services	3552.21	4016.34	3120.22	13018.91
ii	Garments Sales	7051.37	6458.92	3016.12	17123.19
	Total Segment Revenue	**10603.58**	**10475.26**	**6136.34**	**30142.10**
	Less: Inter segment revenue	**0.00**	**0.00**	**0.00**	**0.00**
	Revenue from operations	**10603.58**	**10475.26**	**6136.34**	**30142.10**
2	**Segment Result**				
	Profit (+) / Loss (-) before tax and interest from each segment				
i	IT Support Services	**281.65**	320.27	192.01	1123.59
ii	Garments Sales	**1245.05**	903.58	383.42	3258.87
	Total Profit before tax	**1526.70**	**1223.85**	**575.43**	**4382.46**
	i. Finance cost	349.11	290.97	180.47	1056.42
	ii. Other Unallocable Expenditure net off Unallocable income	-76.53	313.83	54.98	372.46
	Profit before tax	**1254.12**	**619.05**	**339.98**	**2953.58**
3	**(Segment Asset - Segment Liabilities)**				
	Segment Asset				
i	IT Support Services	3759.09	3638.17	2106.84	3638.17
ii	Garments Sales	27841.95	23351.29	21076.51	23351.29
	Total Segment Asset	**31601.04**	**26989.46**	23183.35	**26989.46**
	Un-allocable Assets	**20379.25**	8439.26	4128.13	8439.26
	Net Segment Asset	**51980.29**	**35428.72**	**27311.48**	**35428.72**
4	**Segment Liabilities**				
	Segment Liabilities				
i	IT Support Services	4598.54	4186.05	1967.11	4186.05
ii	Garments Sales	25052.73	21795.02	4799.81	21795.02
	Total Segment Liabilities	**29651.27**	**25981.07**	**6766.92**	**25981.07**
	Un-allocable Liabilities	13947.34	1910.90	14940.80	1910.90
	Net Segment Liabilities	**43598.61**	**27891.97**	**21707.72**	**27891.97**

Notes:

Previous period figures have been regrouped / reclassified whereever necessary to correspond with the current period classification /

For SBC Exports Limited

For SBC Exports Limited

Director / Auth. Signatory

Place : Sahibabad

Dated: 12th August, 2026

Govind Ji Gupta

Managing Director

STRG & ASSOCIATES
CHARTERED ACCOUNTANTS
INDIA
348, 1st Floor, Tarun Enclave, Pitam Pura, New Delhi-110088
Phone : 2701 2828, 2702 2828, 2703 2828 Fax: 2701 2727
Website: www.strggroup.com

Independent Auditors' Review Report on the unaudited consolidated financial results of SBC Exports Limited for the quarter 30th June, 2026 pursuant to Regulation 33 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

To
The Board of Directors
SBC Exports Limited,
9, Lohiya Talab, Chhoti Basahi,
P.O Vindhyachal Mirzapur, UP - 231307

1. We have reviewed the accompanying Statement of Consolidated Unaudited Financial Results of **SBC Exports Limited** ("the Parent") and its subsidiary (the Parent and its subsidiary together referred to as "the Group"), and its share of the net profit after tax and total comprehensive income for the for the quarter ended **30th June 2026** ("the Statement") which includes an associate, being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

2. Attention is drawn to the fact that the consolidated figures for the corresponding quarter ended 30th June, 2026 as reported in these financial results have been approved by the holding company's Board of Directors, but have not been subjected to review.

3. This statement, which is the responsibility of the Parent's Management and approved by the Parent's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standards 34 "Interim Financial Reporting" ('Ind AS 34'), prescribed under Section 133 of the Companies Act, 2013 and other accounting principles generally accepted in India and in compliance with Regulation 33 of the SEBI (LODR) Regulations, 2015. Our responsibility is to express a conclusion on the Statement based on our review.

4. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. A review is limited primarily to inquiries of the personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion. We also performed procedures in accordance with the circular issued by the SEBI under Regulation 33(8) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, to the extent applicable.

5. The Statement includes the results of the following entities:

Sr. No.	Name of the Entity	Relationship
1	Mauji Trip Limited	Wholly Owned Subsidiary

6. We have reviewed the financial information of 1 (One) subsidiary included in the consolidated unaudited financial results, whose financial information include total income of Rs. 1543.65 Lakhs, total net profit/(loss) after tax of Rs 17.85 Lakhs, for the quarter ended 30th June 2026 as considered in the consolidated unaudited financial results.

7. Based on our review conducted, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33

12 AUG 2026

STRG & ASSOCIATES NEW DELHI CHARTERED ACCOUNTANTS of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For STRG & Associates
Chartered Accountants
FRN 014826N

STRG & ASSOCIATES NEW DELHI CHARTERED ACCOUNTANTS

CA Rakesh Gupta
(Partner)
M. No. 094040
UDIN: 26094040XTQWHS9943

Place: Delhi
Date:12/08/2026

12 AUG 2026

SBC EXPORTS LIMITED

CIN: L18100UP2011PLC043209
Regd. Off.: 9, Lohiya Talab, Chhoti Basahi P.O. Vindhyachal, Vindhyachal, Mirzapur, Mirzapur, Uttar Pradesh, India, 231307
Corp.Off.: 49/95 SITE-IV SAHIBABAD INDUSTRIAL AREAGHAZIABAD UTTAR PRADESH-201010
Tel: 0120-2895246, Email: info@sbcexportslimited.com, Website: www.sbcexportslimited.com

(Rs. in Lakh except EPS)

Consolidated Financial Results for the Quarter Ended on 30th June, 2026

	Particulars	For Quarter Ended			For Financial Year Ended
		30.06.2026 Unaudited	31.03.2026 Audited	30.06.2025 Unaudited	31.03.2026 Audited
1	**Income**				
	Revenue from operations	12,107.74	14160.17	7245.51	40320.71
	Other Income	377.06	585.19	35.02	1371.83
	Total Income	**12484.80**	**14745.36**	**7280.53**	**41692.54**
2	**Expenses**				
a)	Cost of raw material consumed	9,599.10	7652.94	4698.42	23851.92
b)	Purchase of stock-in-trade	1,446.23	3610.18	1088.71	9805.57
c)	Changes in Inventories of finished goods, work-in-progress and stock-in-trade	(975.42)	1709.05	490.98	1040.13
d)	Employee benefit expense	330.89	367.26	258.11	1237.97
e)	Finance Costs	363.47	304.03	193.46	1110.15
f)	Depreciation, Depletion and amortisation expense	49.89	51.17	37.66	179.87
g)	**Other Expenses**	**10,814.17**	**13694.63**	**6767.34**	**37225.61**
(i)	Other Expenses	395.16	230.38	166.35	1042.07
	Total Expenses	**11209.32**	**13925.01**	**6933.69**	**38267.68**
3	**Total Profit before Exceptional items & Tax**	**1275.48**	**821.54**	**346.83**	**3424.85**
4	Exceptional Items	0.00	0.00	0.00	0.00
5	**Total Profit before Tax**	**1275.48**	**821.54**	**346.83**	**3424.85**
6	**Tax Expense**				
7	Current tax	318.91	220.50	93.09	919.17
8	Earliers Year Tax	0.00	0.00	0.00	6.70
9	Deferred Tax	3.87	7.07	7.07	28.29
10	**Total tax expenses**	**322.78**	**227.57**	**100.16**	**954.16**
11	Net movement in regulatory deferral account balances related to profit or loss and related tax movement	0.00	0.00	0.00	0.00
12	**Net Profit / (Loss) for the period of continuing operations**	**960.44**	**608.11**	**260.81**	**2527.27**
13	Profit / (Loss) from discontinued operations before tax	0.00	0.00	0.00	0.00
14	Tax Expense of discontinued operations	0.00	0.00	0.00	0.00
15	**Net Profit / (Loss) from discontinued operation after tax (XII-XIII)**	**0.00**	**0.00**	**0.00**	**0.00**
16	Share of profit (Loss) of associates and joint venture accounted for using equity Meth	0.00	0.00	0.00	0.00
17	**Total Profit(Loss) for the period**	**960.44**	**608.11**	**260.81**	**2527.27**
18	Other Comprehensive income Net of taxes	(97.66)	(105.54)	(80.69)	(68.97)
19	**Total Comprehensive income for the period**	**862.78**	**502.57**	**180.12**	**2458.30**
20	**Total Profit / (Loss) attributable to**				
	Profit / (Loss) attributable to Owners of parent	960.44	608.11	346.84	2527.27
	Profit / (Loss) attributable to Owners of non-controlling interests	0.00	0.00	0.00	0.00
21	**Total Comprehensive income for the period attributable to**				
	Comprehensive income for the period attributable to warants of parents	(97.66)	(105.54)	0.00	(68.97)
	Total Comprehensive income for the period attributable to Owners of non-controllin	0.00	0.00	0.00	0.00
22	**Details of Equity Share Capital**				
	Paid-up equity share capital	4761.90	4761.90	4761.90	4761.90
	Face value of equity share capital (In Rs)	1.00	1.00	1.00	1.00
	Details of Debt Securities	0.00	0.00	0.00	0.00
23	Reserves excluding revaluation reserve	4,120.33	3257.55	965.23	3257.55
24	**Earnings per Share**				
i	**Earning per Equity share from Continuing operations**				
	Basic earnings / (Loss) per Share from continuing operations	0.20	0.13	0.05	0.53
	Diluted earnings / (Loss) per Share from continuing operations	0.20	0.13	0.05	0.53
ii	**Earning per Equity share from Discontinuing operations**				
	Basic earnings / (Loss) per Share from Discontinuing operations	0.00	0.00	0.00	0.00
	Diluted earnings / (Loss) per Share from Discontinuing operations	0.00	0.00	0.00	0.00
iii	**Earnings per Equity Share**				
	a) Basic earnings / (Loss) per Share from Continuing and Discontinuing operations	0.20	0.13	0.05	0.53
	b) Diluted earnings / (Loss) per Share from Continuing and Discontinuing operations	0.20	0.13	0.05	0.53
25	**Debt equity ratio**	**0.00**	**0.00**	**0.00**	**0.00**
26	**Debt Service coverage ratio**	**0.00**	**0.00**	**0.00**	**0.00**
27	**Interest service coverage ratio**	**0.00**	**0.00**	**0.00**	**0.00**

NOTES TO THE CONSOLIDATED FINANCIAL RESULTS - Q1 FY 2026-27

1. The above consolidated financial results of The SBC Exports Limited ("the Holding Company") and its subsidiary were reviewed by the audit committee and approved by the Board of Directors at its meeting held today on 12th August, 2026.
2. There were no investor complaints received / pending as at 30th June, 2026.
3. The unaudited consolidated financial results have been prepared in accordance with Indian Accounting Standards (Ind AS) prescribed under Section 133 of the Companies Act, 2013, read with the relevant rules thereunder, and the applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.
4. The consolidated financial results comprise the financial results of the Company and its subsidiaries and have been prepared in accordance with Ind AS 110 – Consolidated Financial Statements.
5. There are no material events or transactions during the quarter ended 30 June 2026 which require adjustment to or disclosure in these consolidated financial results, other than those disclosed above.
6. Previous period figures have been regrouped / reclassified whereever necessary to correspond with the current period classification / disclosures.

For SBC Exoprts Limited

For SBC Exports Limited

Director

Place : Sahibabad
Dated: 12th August, 2026

Govind Ji Gupta
Managing Director

SBC EXPORTS LIMITED

CIN: L18100UP2011PLC043209
Regd. Off.: 9, Lohiya Talab, Chhoti Basahi P.O. Vindhyachal, Mirzapur, Uttar Pradesh, India, 231307
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Tel: 0120-2895246, Email: info@sbcexportslimited.com,Website: www.sbcexportslimited.com

(Rs. in Lakh except EPS)

Consolidated Segment wise Results for the Quarter Ended on 30th June, 2026

	Particulars	Three Months Ended			Financial Year Ended
	Date of start of reporting period	01.04.2026	01.01.2026	01.04.2025	01.04.2025
	Date of end of reporting period	30.06.2026	31.03.2026	30.06.2025	31.03.2026
	Whether results are audited or unaudited	Unaudited	Audited	Unaudited	Audited
1	**Segment Revenue (Income)**				
	(net sale/income from each segment should be disclosed)				
i	IT Support Services	3552.21	4016.34	3120.22	13018.91
ii	Garments Sales	7051.37	6458.92	3016.12	17123.19
iii	Tour & Travel Services	1542.79	3811.69	1159.37	10406.73
	Total Segment Revenue	**12146.37**	**14286.95**	**7295.71**	**40548.83**
	Less: Inter segment revenue	**38.64**	**126.77**	**50.19**	**228.12**
	Revenue from operations	**12107.73**	**14160.18**	**7245.52**	**40320.71**
2	**Segment Result**				
	Profit (+) / Loss (-) before tax and interest from each segment				
i	IT Support Services	281.65	320.27	192.01	1123.59
ii	Garments Sales	1245.05	903.58	383.42	3258.87
iii	Tour & Travel Services	17.84	202.52	6.86	471.29
	Total Profit before tax	**1544.54**	**1426.37**	**582.29**	**4853.75**
	i. Finance cost	**363.47**	**304.03**	**193.46**	1110.15
	ii. Other Unallocable Expenditure net off Unallocable income	**(94.41)**	**300.78**	**41.99**	318.74
	Profit before tax	**1275.48**	**821.56**	**346.84**	**3424.86**
3	**(Segment Asset - Segment Liabilities)**				
	Segment Asset				
i	IT Support Services	3759.09	3638.17	2106.84	3638.17
ii	Garments Sales	27841.95	23351.29	21076.51	23351.29
iii	Tour & Travel Services	14338.40	9051.83	2415.83	9051.83
	Total Segment Asset	**45939.44**	**36041.29**	**25599.18**	**36041.29**
	Un-allocable Assets	**20379.25**	**7628.33**	**4128.13**	7628.33
	Net Segment Asset	**66318.69**	**43669.62**	**29727.31**	**43669.62**
4	**Segment Liabilities**				
	Segment Liabilities				
i	IT Support Services	4598.54	4186.05	1967.11	4186.05
ii	Garments Sales	25052.73	21795.02	4799.81	21795.02
iii	Tour & Travel Services	13024.34	7759.10	2415.83	7759.10
	Total Segment Liabilities	**42675.61**	**33740.17**	**9182.75**	**33740.17**
	Un-allocable Liabilities	13947.34	1910.00	14817.43	1910.00
	Net Segment Liabilities	**56622.95**	**35650.17**	**24000.18**	**35650.17**

Notes:

Previous period figures have been regrouped / reclassified whereever necessary to correspond with the current period classification / disclosures.

Place : Sahibabad
Dated: 12th August, 2026

SBC Exports Limited

For SBC Exports Limited
Director

Govind Ji Gupta
Managing Director

Annexure-B

DISCLOSURE AS REQUIRED UNDER REGULATION 30(2) READ WITH 'PARA A' OF PART A Of SCHEDULE III OF THE LISTING REGULATIONS AND THE SEBI MASTER CIRCULAR NO. SEBI/HO/CFD/POD2/CIR/P/0155 DATED NOVEMBER 11, 2026:

Cancellation or termination of proposed Preferential Issue approved by the Board of Directors of the Company in its meeting held on 29th May, 2026

Sl. No.	Particulars	Description
1.	Type of securities was proposed to issue	Equity Share
2.	Type of issuance of Proposed Securities	Preferential Allotment (Conversion of unsecured Loan into Equity Share)
3.	Total number of securities were proposed to issue / total amount for which the securities were proposed to issue	27516513 Equity Share of the face value of INR 1 each at an price of INR 36.00, upon the conversion unsecured Loan of INR 99,05,94,474/- only.
4.	Date of approval of the proposal by the Board of Directors	29th May, 2026
5.	Brief details of the proposal	The Board of Directors had approved the proposal for issuance of 27516513 Equity Share of the face value of INR 1 each at an price of INR 36.00, upon the conversion unsecured Loan of INR 99,05,94,474/- only, subject to approval of Shareholder of the Company and any other applicable statutory and regulatory approvals (if applicable) and other applicable conditions.
6.	Cancellation / termination of the proposal	The Board of Directors, at its meeting held today **12th August, 2026**, considered and approved the cancellation/termination of Proposed 27516513 Equity Share of the face value of INR 1 each at an price of INR 36.00, upon the conversion of unsecured Loan of INR 99,05,94,474/- only to promoters and promoter Group on a preferential basis and all ancillary Resolutions related thereof approved by the Board at its meeting held on 29th May, 2026.
7.	**reasons** for cancellation or termination of proposal for issuance of securities	The proposed preferential issue has been terminated due to **certain procedural and regulatory complexities encountered during the implementation** of the proposed Issuance of Securities.