

To,
Dalmia Bharat Sugar and Industries Limited,
Dalmiapuram, Thiruchirapalli Dist., Tamil Nadu- 621651.

BSE Limited
Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai- 400 001

National Stock Exchange of India Limited
Exchange Plaza, Plot no. C/1, G Block, Bandra Kurla Complex
Bandra (E), Mumbai- 400051

Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition

Name of the Target Company (TC)	Dalmia Bharat Sugar and Industries Limited ('DBSIL')		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Acquirer- Shri Brahma Creation Trust ('SBCT') PAC- Kindly refer to Part B		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	i. BSE Limited ii. National Stock Exchange of India Limited		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	6,06,34,122	74.91%	74.91%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	NA	NA	NA
c) Voting rights (VR) otherwise than by equity shares	NA	NA	NA
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NA	NA	NA
e) Total (a+b+c+d)	6,06,34,122	74.91%	74.91%
Details of acquisition			
a) Shares carrying voting rights acquired	0	0.00%	0.00%
b) VRs acquired otherwise than by equity shares	NA	NA	NA
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	NA	NA	NA
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	NA	NA	NA
d) Total (a+b+c+/-d)	0	0.00%	0.00%

After the acquisition, holding of acquirer along with PACs of: a) Shares carrying voting rights b) VRs otherwise than by equity shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) e) Total (a+b+c+d)	6,06,34,122 NA NA NA 6,06,34,122	74.91% NA NA NA 74.91%	74.91% NA NA NA 74.91%
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	There is no direct acquisition of DBSIL shares. 3,58,75,223 equity shares of DBSIL acquired <u>indirectly</u> by way of acquisition of 31.40% shares of Samagama Holdings and Commercial Private Limited. As a result, SBCT holds 62.80% shares of Samagama Holdings and Commercial Private Limited which already holds 44.32% in DBSIL		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Not applicable		
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	July 01, 2019		
Equity share capital / total voting capital of the TC before the said acquisition	No. of shares- 8,09,39,303 Amount- INR 2 per share		
Equity share capital/ total voting capital of the TC after the said acquisition	No. of shares – 8,09,39,303 Amount- INR 2 per share		
Total diluted share/voting capital of the TC after the said acquisition	No. of shares – 8,09,39,303 Amount- INR 2 per share		

Note:

- The shareholding remains same before and after the acquisition of aforesaid shares, since the acquirer has acquired the shares of DRL through an indirect acquisition

Place: New Delhi
Date: 03.07.2019

For and on behalf of Shri Brahma Creation Trust


Authorised Signatory

Part B-*****Name of the Target Company: Dalmia Bharat Sugar and Industries Limited**

S.No.	Name of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Whether the acquirer belongs to Promoter/Promoter group
1	Shri Brahma Creation Trust	Yes
2	Smt. Bela Dalmia	
3	Shri Jai Hari Dalmia	
4	Smt. Kavita Dalmia	
5	Shri Gautam Dalmia	
6	Smt. Anupama Dalmia	
7	Ku. Sukeshi Dalmia	
8	Ku. Vaidehi Dalmia	
9	Ku. Sumana Dalmia	
10	Sukeshi Trust	
11	Vaidehi Trust	
12	Sumana Trust	
13	Shri Jai Hari Dalmia, C/o Jai Hari Dalmia HUF	
14	Shri Investments	
15	Shri Yadu Hari Dalmia	
16	Shri Puneet Yadu Dalmia	
17	Smt. Avantika Dalmia	
18	Ku. Avanee Dalmia	
19	Mst. Priyang Dalmia	
20	Avanee Trust	
21	Priyang Trust	
22	Shrutipriya Dalmia	
23	Shrutipriya Dalmia, C/o Shrutipriya Dalmia Trust	
24	Shri Yadu Hari Dalmia, C/o Y.H Dalmia HUF	
25	Yadu Hari Dalmia Parivar Trust	
26	Shri Vishnu Preservation Trust	
27	Respect Nature & Society	
28	Shubh Home Realtors LLP	
29	Shri Gautam Dalmia C/o Gautam Dalmia HUF	
30	Y.H. Dalmia Parivar Trust	
31	Bela Dalmia Parivar Trust	
32	Puneet Dalmia Parivar Trust	
33	Avantika Dalmia Parivar Trust	
34	Shrutipriya Dalmia Parivar Trust	
35	Avanee Dalmia Parivar Trust	
36	Priyang Dalmia Parivar Trust	
37	Jai Hari Dalmia Parivar Trust	
38	Jai Hari Dalmia Trust	
39	Kavita Dalmia Trust	
40	Dalmia Bharat Parivar Trust	
41	J.H. Dalmia Parivar Trust	
42	J.H. Dalmia Trust	
43	Gautam Dalmia Parivar Trust	
44	Vaidehi Dalmia Parivar Trust	

45	Anupama Dalmia Parivar Trust	
46	Sumana Dalmia Parivar Trust	
47	Kavita Dalmia Parivar Trust	
48	Rama Investment Company Private Limited	
49	Arjuna Brokers & Minerals Limited	
50	Sita Investment Company Limited	
51	Shri Radha Krishna Brokers and Holdings Limited	
52	Himgiri Commercial Limited	
53	Valley Agro Industries Limited	
54	Samagama Holdings And Commercial Private Limited	
55	Tijori Capital Private Limited	
56	Akhyar Estate Holdings Private Limited	
57	Alirox Abrasives Limited	
58	Shree Nirman Limited	
59	Dalmia Refractories Limited	
60	Shri Chamundeswari Minerals Limited	
61	Keshav Power Limited	
62	Dalmia Bharat Limited (Formerly known as Odisha Cement Ltd.)	
63	Shri Yadu Hari Trusteeship Services Pvt. Ltd.	
64	Niveda Management Services Pvt. Ltd.	
65	Vastalaya Developers Private Ltd.	
66	Garvita Solution Services And Holdings Private Limited	
67	Vanika Commercial and Holdings Private Limited	
68	Dalmia Renewables Energy Limited	
69	Adhirath Power and Holdings Pvt. Ltd.	
70	Dalmia Refractories Germany GmbH	
71	Dalmia Mining and Services Pvt. Ltd.	
72	Kanika Investment Limited	
73	Dalmia Sugar Ventures Limited	
74	Dalmia Solar Power Limited	
75	MAJ Textiles Private Limited	
76	GSB Refractories India Private Limited	
77	GSB Group GmbH	
78	Dalmia Power Limited	



Signature of the acquirer/Authorised signatory

Place: New Delhi

Date: 03.07.2019

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminate