

Dt: 23.08.2024

<b>To,</b> BSE Limited Corporate Relationship Deptt. PJ Towers, 25th Floor, Dalal Street, Mumbai – 400 001 <b>Code No. 513097</b>	<b>To,</b> National Stock Exchange of India Ltd. Exchange Plaza, Plot No. C/1, G-Block Bandra Kurla Complex, Bandra (East), Mumbai – 400 051 <b>Code No. SBCL</b>
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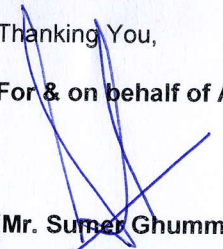
**Sub: Disclosure under Regulation 10(6) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeover) Regulations, 2011 (“Takeover Regulations”)**

In continuation to prior intimation submitted under Regulation 10(5) of Takeover Regulations dt 14.08.2024, please find enclosed the disclosure pursuant to Regulation 10(6) of Takeover Regulations with respect to acquisition of 3379400 (5.87%) equity shares of Shivalik Bimetal Controls Ltd. from M/s TSL Holdings Pvt. Ltd. by way of inter se transfer between promoter group as off market transaction in the name of Mr. Sumer Ghumman (2388000) (4.15%) and M/s O D Finance and Investments Pvt. Ltd.(991400) (1.72%) on 22.08.2024.

You are requested to kindly take the same on record.

Thanking You,

**For & on behalf of Acquirers:**

  
**(Mr. Sumer Ghumman & OD Finance and Investment Private Limited)**  
**Signature of Acquirer)**

**Encl: As above**

**CC:**

1. Shivalik Bimetal Controls Ltd.  
Regd. Office: 16-18, New Electronics Complex, Chambhaghat Distt. Solan-173213

**Disclosures under Regulation 10(6) –Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

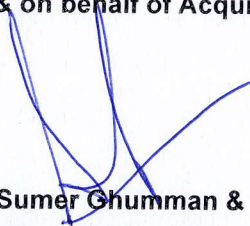
1	Name of the Target Company (TC)	Shivalik Bimetal Controls Limited			
2	Name of the acquirer(s)	1. Mr. Sumer Ghumman 2. M/s O D Finance and Investment Pvt. Ltd.			
3	Name of the stock exchange where shares of the TC are listed	BSE Ltd. National Stock Exchange of India			
4	Details of the transaction including the rationale, if any, for the transfer/ acquisition of shares.	Inter-se transfer amongst promoter/ promoter group pursuant to internal restructuring.			
5	Relevant regulation under which the acquirer is exempted from making open offer	Regulation 10(1)(a)(ii) of SEBI (Acquisition of Shares & Takeovers) Regulations, 2011			
6	Whether disclosure of proposed acquisition was required to be made under regulation 10(5) and if so, - Whether disclosure was made and whether it was made within timeline specified under the regulations. - Date of filing with the stock exchange.	- Yes, the acquirer has made the disclosure under Regulation 10(5) of the stock exchanges with respect to the intimation of the Inter-se Transfer where the shares of TC are listed.  - 14 <sup>th</sup> August, 2024			
7	Details of acquisition	<b>Disclosures required to be made under regulation 10(5)</b>	<b>Whether the disclosure under regulation 10(5) are actually made</b>		
	a. Name of the transferor /Seller	M/s TSL Holdings Pvt. Ltd.	Yes		
	b. Date of acquisition	22 <sup>nd</sup> August, 2024	No, the acquisition has been done after a least 4 (four) working (days from the date of this disclosure.)		
	c. Number of shares/voting rights in respect of the acquisitions from each person mentioned in 7(a) above	1. Mr. Sumer Ghumman – <b>2388000</b> 2. M/s O D Finance and Investment Pvt. Ltd. – <b>991400</b>	Yes		
	d. Total shares proposed to be acquired /actually acquired as a % of diluted share capital of TC	1. 4.15% 2. 1.72%	Yes		
	e. Price at which shares are proposed to be acquired/actually acquired	Rs. 586.95			
8.	<b>Shareholding Details</b>	<b>Pre- Transactions</b>		<b>Post- Transactions</b>	
		No of Shares held	% w.r.t total share capital of TC	No of Shares held	% w.r.t total share capital of TC
	Acquirer(s) and PACs (other than sellers) (*)				
	1. Mr. Sumer Ghumman	1515000	2.63%	3903000	6.78%
	2. M/s O D Finance and Investment Pvt. Ltd.	7616171	13.22%	8607571	14.94%
	a. Each Seller/ Transferor				
	1. TSL Holdings Pvt. Ltd	3379400	5.87%	<b>NIL</b>	<b>0.00</b>

**Note:**

(\* Shareholding of each entity shall be shown separately and then collectively in a group.

The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.

**For & on behalf of Acquirers:**

A handwritten signature in blue ink, consisting of several overlapping loops and a long horizontal stroke extending to the right.

**(Mr. Sumer Ghuman & OD Finance and Investment Private Limited)**

**Signature of Acquirer**

**Date: 23.08. 2024**

**Place: New Delhi**