

SAT KARTAR LIFE LIMITED

(Formerly known as Sat Kartar Shopping Limited)



Date: 30.09.2026

To,
The Manager
Listing Compliance Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai-400051

SYMBOL: SATKARTAR
ISIN: INE0NB801022

Subject: Disclosure under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations")

Further to our prior intimation made on **September 25, 2026** under **Regulation 29** of the Listing Regulations and pursuant to **Regulation 30** read with Schedule III of the Listing Regulations, we wish to inform you that the Board of Directors of **Sat Kartar Life Limited (Formerly known as Sat Kartar Shopping Limited)** at its meeting held today i.e., **Wednesday, September 30, 2026** has inter alia considered and approved the following which shall be **subject to the approval of shareholders of the Company** and applicable regulatory authorities as the case may be.

1. Raising of Funds by Issuance of the Convertible Warrants by way of Preferential Issue:

The Board of Directors has approved the issuance of up to **5,50,000 (Five Lakhs Fifty Thousand) Convertible Warrants**, each convertible into or exchangeable for **one fully paid-up Equity Share of the Company having face value of ₹10/- each**, at an issue price of **₹172/- (Rupees One Hundred and Seventy-Two Only) per Convertible Warrant**, (including a premium of **₹162/-**), for an aggregate consideration of up to **₹9,46,00,000/- (Rupees Nine Crores Forty Six Lakhs Only)**, to the proposed allottee(s) belonging to the **Promoter/Promoter Group Category**, subject to the approval of the shareholders and other applicable regulatory/statutory approvals.

The Board noted that, in accordance with **Chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018**, the floor price determined for the proposed preferential issue is **₹145.51/- per Warrant**. However, the proposed Promoter allottee(s) have agreed to subscribe to the Convertible Warrants at **₹172/- per Warrant**, representing approximately **18.20% higher than the applicable floor price**.

The participation of the Promoter(s)/Promoter Group at a price materially higher than the applicable floor price reflects their **continued confidence and commitment towards the Company's business strategy, growth prospects and long-term value creation**, particularly as the Company seeks to strengthen and expand its integrated healthcare platform encompassing Ayurveda products and hospital-based healthcare services.


Sonal Seth
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The proposed issuance to below mentioned allottee(s) shall not result in any change in control or management of the Company.

Sr. No.	Name of the Proposed Allottee(s)	Convertible Warrants to be allotted	Consideration (in ₹)
1.	Mr. Manprit Singh Chadha	3,50,000	6,02,00,000
2.	Mrs. Archana Chadha	1,75,000	3,01,00,000
3.	Ms. Simrati Kaur	25,000	43,00,000
	Total	5,50,000	9,46,00,000

The details regarding the issuance of Warrants as required pursuant to Regulation 30 of the SEBI Listing Regulations read with the SEBI Master Circular SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 and HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026 (“SEBI Disclosure Circular”) are set out in **Annexure-A**.

2. Approval of Notice for Extra Ordinary General Meeting (EGM):

The Board has approved the convening of the Extra Ordinary General Meeting (“EGM”) of the shareholders of the Company on **October 23, 2026 at 10:00 A.M.** by way of Video Conference (VC) or Other Audio-Visual Means (**OAVM**), along with the draft notice convening the EGM to be issued to the shareholders to seek the approval of the shareholders for the Preferential Issue.

Further, the Company has fixed **October 16, 2026** as the record date/ cut off date for ascertaining the names of the shareholders, holding shares either in physical form or in dematerialized form, who will be entitled to cast their votes electronically in respect of the businesses to be transacted at the EGM.

Symbol	Stock Exchange	Record date/ Cut off Date	Date of Extra Ordinary General Meeting
SATKARTAR	National Stock Exchange of India Limited	October 16, 2026	October 23, 2026

The Meeting of the Board of Directors commenced at 10:00 A.M and concluded at 11:30 A.M.

You are requested to kindly take the said information on your record and acknowledge it.

Thanking you,
Yours faithfully,
For Sat Kartar Life Limited
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Sonal Seth
Sonal Seth
Company Secretary & Compliance Officer
Membership No. F13949
Place: New Delhi

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ANNEXURE -A

Disclosure pursuant to Paragraph A (2) of Part A, Schedule III of the Listing Regulations read with SEBI Circular SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 and SEBI Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026:

Sr. No	Particulars of Details	Details
1	Type of securities proposed to be issued (viz. equity shares, convertibles etc.)	Up to 5,50,000 (Five Lakhs Fifty Thousand Only) warrants ("Convertible Warrants"), each carrying a right to subscribe to 1 (one) equity share of the Company having a face value Rs. 10/- (Rupees Ten only) each ("Equity Share") at a price of ₹ 172/- {(Rupees One Hundred and Seventy-Two Only) (including a premium of ₹ 162 (Rupees One Hundred and Sixty-Two Only))}
2	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Preferential issue of Convertible Warrants (the "Preferential Issue") in accordance with Chapter V of the SEBI ICDR Regulations and other applicable laws.
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Upto 5,50,000 (Five Lakhs Fifty Thousand Only) Convertible Warrants for cash at a price of Rs. 172/- (Rupees One Hundred and Seventy-Two only) per Convertible Warrant ("Convertible Warrant Issue Price"), aggregating to an amount up to ₹9,46,00,000/- (Rupees Nine Crores Forty Six Lakhs Only), of which an amount equivalent to 25% (twenty five percent) of the Warrant Issue Price, will be payable at the time of subscription of each Warrant, and the remaining 75% (seventy five percent) of the Warrant Issue Price, will be payable by the Warrant holder at the time of allotment of Equity Shares pursuant to exercise of the option attached to the Warrant(s) to subscribe to the Equity Shares.
4.	In case of preferential issue, the listed entity shall disclose the following additional details to the stock exchange(s):	
i)	Number of proposed allottees	03 - Please refer table- A below
ii)	Post allotment of securities- outcome of the subscription, issue price allotted price (in case of convertibles), number of investors	Please refer table-B below
iii)	Issue price / allotted price (in case of convertibles)	INR 172 (Rupees One Hundred and Seventy-Two Only) per Warrant.

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		Each Warrant allotted to the Proposed Allottee will be convertible into 1 Equity Share of the Company.
iv)	Number of investor Proposed Allottees	03(Three)
v)	Undertaking with regard to sale of shares	Proposed allottees have not sold/transferred any shares in the last 90 trading days preceding the relevant date
vi)	In case of convertibles - Intimation on conversion of securities or on lapse of the tenure of the instrument	Each of the Warrants carries a right to subscribe to 1 (one) Equity Share. The tenor of the Convertible Warrants is 18 (eighteen) months from the date of their allotment. The Convertible Warrants shall be convertible in one or more tranches. An amount equivalent to 25% of the warrant issue price to be received at the time of subscription and allotment of each warrants and the balance 75% shall be payable by the warrants holder(s) on exercise of warrant(s); In the event that, a warrant holder does not exercise the warrants within a period of 18 months from the date of allotment of such warrants, the unexercised warrants shall lapse and the amount paid by the warrants holders on such warrants shall stand forfeited by the Company.
4	Any cancellation or termination of proposal for issuance of securities including reasons thereof	Not applicable

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TABLE – A

Sr. No.	Name of the Proposed Allottee	No. of Convertible warrant Allotted	Amount	Category	Pre preferential Issue Shareholding of the proposed allottees	% of Pre Issue Holding	*Post preferential Issue Shareholding of the proposed allottees	% of Post Issue Holding
1	Mr. Manprit Singh Chadha	3,50,000	6,02,00,000	Promoter	37,34,940	20.20%	40,84,940	21.45%
2	Mrs. Archana Chadha	1,75,000	3,01,00,000	Promoter Group	2,84,000	1.54%	4,59,000	2.41%
3	Ms. Simrati Kaur	25,000	43,00,000	Promoter	23,664	0.13%	48,664	0.26%

Note: The above-mentioned post-preferential issue shareholding pattern of the Company has been calculated assuming full subscription to, and conversion of, all the convertible warrants proposed to be allotted under the present preferential issue, as well as the conversion of all outstanding warrants pending conversion into equity shares of the Company.

TABLE - B

POST ALLOTMENT OF SECURITIES - OUTCOME OF THE SUBSCRIPTION: -

S. No.	Category of Shareholder	Pre-preferential Allotment		Preferential Allotment*	
		No. of Equity Share	Percentage	No. of Equity Shares	Percentage
1	Promoters & Promoters Group	1,00,21,556	54.20	1,05,71,556	55.52
2	Public	84,68,920	45.80	84,68,920	44.48
	Total	1,84,90,476	100.00	1,90,40,476	100.00

Note: The above-mentioned post-preferential issue shareholding pattern of the Company has been calculated assuming full subscription to, and conversion of, all the convertible warrants proposed to be allotted under the present preferential issue, as well as the conversion of all outstanding warrants pending conversion into equity shares of the Company.

Regd. Office: 603, 6th Floor, Mercantile House, KG Marg, New Delhi -110001

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