



SATI POLY PLAST LIMITED

(Formerly Known as Sati Poly Plast Private Limited)

CIN: U82920BR1999PLC008904

Registered office: D.N.SINGH ROAD, Holding No.2, Jain Mandir Road,
Marwari Tola Lane, Bhagalpur-812002(Bihar)

Corporate Office: P.No. 79, 1st Floor, Shyamlal Road, Daryaganj, New Delhi- 110002

E-mail ID: satipolyplast1@gmail.com, **Contact No.:** 9811511189 **Website:** www.satipolyplast.in

Date: May 30, 2026

To,
The Manager, Capital Market (Listing)
National Stock Exchange of India Ltd.
Exchange Plaza, Bandra-Kurla Complex
Bandra (E) Mumbai – 400051

Symbol: SATIPOLY
ISIN: INE0RPM01017

Sub: Outcome of the Board Meeting of "Sati Poly Plast Limited" ("Company") pursuant to Regulation 30 of the SEBI (Listing obligations & Disclosure Requirements) Regulations, 2015 as amended.

Respected Sir/Madam,

With reference to the subject matter and pursuant to the Regulation 30 & 33 and other applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI LODR"), we would like to inform you that the Board of Directors of the Company at its meeting held on the 30th Day of May, 2026 at 3:00 P.M. held at corporate office the Company, inter alia has considered and approved the following:

1. Considered, approved and taken on record the Audited Standalone Financial Results for the half year and year ended on March 31, 2026 along with Audit Report.
2. Consider, approve & take on record the Audited Standalone Financial Statement of the Company for the financial year ended on March 31, 2026 in accordance with the Companies Act, 2013.
3. Considered and approved all other business as per agenda circulated.

The meeting was commenced at 3:25 p.m. and concluded at 4:15 p.m.

You are requested to take the same on record and inform all those concerned.

Thanking you,
Yours Faithfully,

For Sati Poly Plast Limited

Akanks
ha Jain
Akanksha Jain
Company Secretary

Digitally signed
by Akanksha Jain
Date: 2026.05.30
17:19:18 +05'30

Encl: as above



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National Stock Exchange of India Ltd.
Exchange Plaza, Bandra-Kurla Complex
Bandra (E) Mumbai – 400051

Symbol: SATIPOLY
ISIN: INE0RPM01017

Sub: Submission of Standalone Audited Financial Result of the Company for the half year and year ended on March 31, 2026 along with Auditor Report.

Respected Sir/Madam,

In reference to captioned subject and pursuant to Regulation 33(3) (d) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are hereby submitting the followings:

1. Standalone Audited Financial Results for the half year and year ended on March 31, 2026.
2. Statement of Standalone Audited Asset & Liabilities for the year ended as at March 31, 2026.
3. Standalone Cash Flow Statement for the year ended as at March 31, 2026.
4. Audit Report on the Audited Financial Results.
5. Declaration pursuant to Regulation 33(3)(d) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

You are requested to take the same on record and inform all those concerned.

Thanking you,
Yours Faithfully,

For Sati Poly Plast Limited

Akanksha Jain
Digitally signed by
Akanksha Jain
Date: 2026.05.30
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Akanksha Jain
Company Secretary



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Date: May 30, 2026

To,
The Manager, Capital Market (Listing)
National Stock Exchange of India Ltd.
Exchange Plaza, Bandra-Kurla Complex
Bandra (E) Mumbai – 400051

Symbol: SATIPOLY
ISIN: INE0RPM01017

Sub: Declaration pursuant to Regulation 33(3)(d) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Respected Sir/Madam,

Pursuant to Regulation 33(3)(d) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby declare that M/s Keyur Shah & Associates, Chartered Accountants (Firm Reg. No. 333288W), have issued an Audit Report with unmodified opinion on the Standalone Audited Financial Results of the Company for the half year and year ended March 31, 2026.

You are requested to take the same on record and inform all those concerned.

Thanking you,
Yours Faithfully,

For Sati Poly Plast Limited

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Digitally signed
by Akanksha Jain
Date: 2026.05.30
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Akanksha Jain
Company Secretary



Independent Auditor's Report on the Half yearly and Year to Date Audited Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

To
The Board of Directors of
Sati Poly Plast Limited
(Formerly known as Sati Polyplast Private Limited)
D.N. Singh road, Bhagalpur,
Bihar, 812001

Report on the audit of the Financial Results

Opinion

We have audited the accompanying Statement of Half Yearly and year to date Financial Results of **Sati Poly Plast Limited (Formerly known as Sati Polyplast Private Limited)** (the "Company") for the Half Yearly and year ended 31st March, 2026 (the "Statement"), attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").

In our opinion and to the best of our information and according to the explanations given to us, the Statement:

a) is presented in accordance with the requirements of the Listing Regulations in this regard;

b) gives a true and fair view in conformity with the recognition and measurement principles laid down in the applicable accounting standards prescribed under section 133 of the Companies Act, 2013 and other accounting principles generally accepted in India, of the net profit and other comprehensive income and other financial information of the Company for the Half Yearly ended as well as the year ended 31st March, 2026.

Basis for Opinion

We conducted our audit in accordance with the Standards on Auditing ("SAs") specified under Section 143(10) of the Companies Act, 2013 as amended ("the Act") Our responsibilities under those Standards are further described in the "Auditor's Responsibilities for the Audit of the Statement" section of our report. We are independent of the Company in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India ("ICAI") together with the ethical requirements that are relevant to our audit of the Financial Results under the provisions of the Act and the Rules there under, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the Code of Ethics. We believe



As part of an audit in accordance with SAs, we exercise professional judgment and maintain professional scepticism throughout the audit. We also:

- Identify and assess the risks of material misstatement of the Statement, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.
- Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances. Under Section 143(3)(i) of the Act, we are also responsible for expressing our opinion on whether the company has adequate internal financial controls with reference to financial statements in place and the operating effectiveness of such controls.
- Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures made by the Board of Directors.
- Conclude on the appropriateness of the Board of Directors' use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the ability of the Company to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the Statement or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Company to cease to continue as a going concern.
- Evaluate the overall presentation, structure and content of the Statement, including the disclosures, and whether the Statement represent the underlying transactions and events in a manner that achieves fair presentation.

We communicate with those charged with governance regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit.

We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.



that the audit evidence obtained by us is sufficient and appropriate to provide a basis for our opinion.

Management's Responsibilities for the Statement

The Statement has been prepared on the basis of the annual financial statements and has been approved by the Company's Board of Directors. The Company's Board of Directors is responsible for the preparation and presentation of the Statement that gives a true and fair view of the net profit and other comprehensive income and other financial information of the Company in accordance with the recognition and measurement principles laid down in Indian Accounting Standards (Ind AS) prescribed under section 133 of the Act read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. This responsibility also includes maintenance of adequate accounting records in accordance with provisions of the Act for safeguarding of the assets of the Company and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies, making judgments and estimates that are reasonable and prudent; and the design, implementation and maintenance of adequate internal financial controls, that were operating effectively for ensuring the accuracy and completeness of the accounting records, relevant to the preparation and presentation of the Statement that gives a true and fair view and is free from material misstatement, whether due to fraud or error.

In preparing the Financial Statement, the Board of Directors is responsible for assessing the Company's ability to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless the Board of Directors either intends to liquidate the Company or to cease operations, or has no realistic alternative but to do so.

The Board of Directors is also responsible for overseeing the Company's financial reporting process.

Auditor's Responsibilities for the Audit of the Statement

Our objectives are to obtain reasonable assurance about whether the Statement as a whole is free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance, but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement, when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of the Statement.



Other Matters

The Statement includes the Audited financial results for the Half Yearly and Year ended 31st March, 2026, being the balancing figure between the Audited figures in respect of the full financial year ended 31st March, 2026 and the unaudited year to date figures up to the Half Year of the current financial year, which were subjected to a limited review by us, as required under the Listing Regulations.

For, Keyur Shah & Associates
Chartered Accountants
F.R.No. 333288W



Akhlaq Ahmad Mutvalli
Partner
M. No. 181329
UDIN: - 26181329PRWASQ1361



Date: 30th May '26
Place: - Ahmedabad

Sati Poly Plast Limited
CIN No: U82920BR1999PLC008904
Dn Singh Road, Bhagalpur, Bihar-812002
Statement of Audited Profit and Loss for the Half year and Year Ended 31st March, 2026

Sr. No.	Particulars	Rs. In Lakhs (unless otherwise stated)				
		Half Year Ended		Year Ended		
		31st March '26 Audited	30th September '25 Unaudited	31st March '25 Audited	31st March '26 Audited	31st March '25 Audited
I	Income From Operations					
	a) Revenue from Operations	10,690.11	16,641.69	15,609.44	27,331.80	30,185.59
	b) Other Income	28.82	27.80	3.00	56.62	4.72
	Total Income	10,718.93	16,669.49	15,612.44	27,388.42	30,190.31
II	Expenses					
	a) Cost of Materials Consumed	4,690.44	11,152.74	12,435.63	15,843.18	25,244.27
	b) Purchase of stock-in-trade	4,520.41	4,073.72	-	8,594.13	-
	c) Changes in Inventories of Finished Goods, Work-In-Progress and Stock-In-Trade	(240.52)	(195.43)	607.80	(435.95)	279.53
	d) Employee Benefit Expense	80.85	140.36	210.85	221.21	439.42
	e) Finance Costs	75.96	65.94	83.35	141.90	163.41
	f) Depreciation and Amortisation Expense	70.92	72.95	137.27	143.87	288.76
	e) Other Expenses	1,131.78	1,248.98	1,475.11	2,380.76	2,636.96
	Total Expenses	10,329.84	16,559.26	14,950.01	26,889.10	29,052.35
III	Profit Before Exceptional and Extraordinary Items And Tax(I-II)	389.09	110.23	662.43	499.32	1,137.96
IV	Exceptional Items/ Prior Period Items	-	-	2,541.23	-	2,541.23
V	Profit/ (Loss) Before Tax (III-IV)	389.09	110.23	(1,878.80)	499.32	(1,403.27)
VI	Tax Expense					
	a) Current Tax	-	-	(127.73)	-	-
	b) Deferred Tax (Asset)/Liabilities	126.26	27.74	(344.55)	154.00	(352.60)
	c) Income tax of earlier year	-	-	4.79	-	4.79
	Total Tax Expense	126.26	27.74	(467.48)	154.00	(347.81)
VII	Net Profit/ (Loss) After Tax for the Period (V-VI)	262.83	82.49	(1,411.32)	345.32	(1,055.46)
VIII	Paidup Equity Share Capital (Facevalue Rs 10 each)	494.70	494.70	494.70	494.70	494.70
IX	Reserve and Surplus				1,466.83	1,121.51
X	Earnings Per Share(not annualised for the half year ended)					
	Basic	5.31	1.67	(28.53)	6.98	(21.34)
	Diluted	5.31	1.67	(28.53)	6.98	(21.34)

Notes to Accounts -Financial Statement

- [1] The above Audited financial results for the Year ended 31st March,2026 have been prepared by the Company in accordance with regulation 33 of SEBI (Listing Obligation & Disclosure Requirements) Regulations 2015 (as amended) and were reviewed and recommended by the Audit Committee of the Board and thereafter were approved and taken on record by the board of directors in their meeting held on 30th May,'26.
- [2] Previous Year's /period's figures have been regrouped/rearranged/ restated/adjusted/rectified/recasted wherever considered necessary.
- [3] The Audited financial results are prepared in accordance with the Accounting Standard Prescribed under Section 133 of the Companies Act,2013 read with Rule 7 of the Companies (Accounting) Rules, 2014 (as amended) and other recognised accounting practices and policies, as applicable
- [4] The Company is engaged in the business of manufacturing of flexible packaging material which is multifunctional and caters to the packaging requirements of various industries.
- [5] The Figure for the half year ended 31st March '26 are balancing figures between the audited figures in respect of full financial year and the audited figures up to six months ended 30th September, '25.
- [6] The Company has lodged an insurance claim in respect of the fire incident dated 15 February 2025. Based on the progress of assessment and discussions with the insurer, the management expects the claim to be settled in favour of the Company. The claim amount shall be recognized upon final assessment and settlement by the insurance company.
- [7] The Status of the investor's Complaints during the Year ended on 31st March, 2026 as under:
- | | |
|--|-----|
| Complaints at the beginning of the period | Nil |
| Complaints received during the period | 7 |
| Complaints disposed during the period | 7 |
| Complaints resolved at the end of the period | Nil |

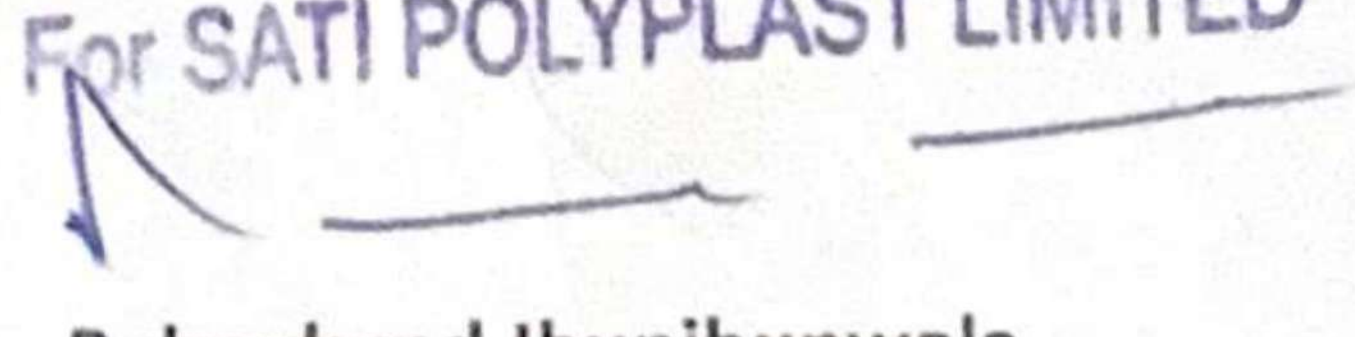
Date :- 30th May '26
Place :- Delhi

For, Sati Poly Plast Limited,
For SATI POLYPLAST LIMITED

Balmukund Jhunjunwala
(Managing Director)
(DIN - 02589799)
Director/Authorised Signatory

Sati Poly Plast Limited
CIN No: U82920BR1999PLC008904
Dn Singh Road, Bhagalpur, Bihar
Audited Balance Sheet as at 31st March, 2026

Particulars	(INR in lakhs, unless otherwise stated)	
	As at	As at
	31st March '26	31st March '25
	Audited	Audited
I. EQUITY AND LIABILITIES		
(1) Shareholder's Funds		
(a) Share Capital	494.70	494.70
(b) Reserves And Surplus	1,466.83	1,121.51
Total Equity	1,961.53	1,616.21
(2) Non-Current Liabilities		
(a) Long-Term Borrowings	183.65	533.63
(b) Long Term Provisions	14.30	30.43
Total Non-Current Liabilities	197.95	564.06
(3) Current Liabilities		
(a) Short-Term Borrowings	1,023.13	987.35
(b) Trade Payable	-	-
i) Total outstanding dues of micro enterprise and small enterprise	4,061.40	2,701.97
ii) Total outstanding dues other than micro enterprise and small enterprise	212.09	219.73
(c) Other Current Liabilities	7.55	7.45
(d) Short-Term Provisions	-	-
Total Current Liabilities	5,304.17	3,916.50
TOTAL EQUITY & LIABILITIES	7,463.65	6,096.77
II. ASSETS		
(1) Non-Current Assets		
(a) Property, Plant & Equipment & Intangible Assets	462.95	589.28
(i) Property, Plant & Equipment	265.45	419.44
(b) Deferred Tax Assets (Net)	38.91	82.16
(c) Other Non-Current Assets	-	-
Total Non-Current Assets	767.31	1,090.88
(2) Current Assets		
(a) Inventories	2,955.60	1,662.75
(b) Trade Receivables	2,641.07	2,529.59
(c) Cash and Cash Equivalent	26.49	52.36
(d) Short-Term Loans And Advances	1,008.48	724.80
(e) Other Current Assets	64.70	36.39
Total Current Assets	6,696.34	5,005.89
TOTAL ASSETS	7,463.65	6,096.77

For, Sati Poly Plast Limited,
For SATI POLYPLAST LIMITED

Balmukund Jhunjunwala
(Managing Director)
Director/Authorized Signatory
(DIN : 02589799)

Date :- 30th May '26
Place :- Delhi

Sati Poly Plast Limited
CIN No: U82920BR1999PLC008904
Dn Singh Road, Bhagalpur, Bihar-812002
Audited Cash Flow Statement for the Year ended on 31st March, 2026

Particulars	(INR in lakhs, unless otherwise stated)	
	For the year ended 31st March '26	For the year ended 31st March '25
	Audited	Audited
Cash Flow from Operating Activities		
Net Profit Before Tax Paid	499.32	1,137.96
Adjustments for :		
Depreciation And Amortization	143.87	288.76
Interest Income	(0.01)	(0.43)
Finance Cost	141.90	163.41
Profit/Loss on Sales of fixed Assets	(7.64)	-
Provision for Gratuity	(12.38)	(3.41)
Exceptional Items/ Prior Period Items	-	(2,541.23)
Operating Profit Before Working Capital Changes (a)	765.06	(954.94)
Adjustment For Changes In Working Capital :		
Increase / (decrease) in Trade Payables	1,359.43	885.42
Increase / (decrease) in Other Current Liabilities	(7.64)	11.13
Increase / (decrease) in Short term Provisions	0.10	32.51
Increase / (decrease) in Long term Provisions	(3.75)	(4.89)
(Increase) / decrease in Inventories	(1,292.85)	811.77
(Increase) / decrease in Trade Receivables	(111.48)	(1,292.07)
(Increase) / decrease In Short Term Loans and Advances	(283.68)	(685.37)
(Increase) / decrease in Other Non Current Assets	43.25	11.69
(Increase) / decrease in Other Current Assets	(22.99)	(11.78)
Total Changes in Working Capital (b)	(319.61)	(241.59)
Cash Generated From Operations (a + b)	445.45	(1,196.53)
Taxes Paid (Net Of Refund)	(5.33)	(129.83)
Net Cash Generated From Operations (A)	440.12	(1,326.36)
Cash Flow From Investing Activities		
Addition In Property, Plant and Equipments And Intagible Assets	(41.90)	(19.60)
Disposals Of Property, Plant and Equipments And Intagible Assets	32.00	550.27
Interest Income	0.01	0.43
Net Cash Generated / (Used) in Investing Activities (B)	(9.89)	531.10
Cash Flow From Financing Activities		
Proceeds from issuance of shares	-	133.50
Proceeds from Security Premium	-	1,304.60
Proceeds from Long Term Borrowings	-	-
Repayment of Long Term Borrowings	(349.98)	(1,171.77)
Increase / (decrease) In of Short Borrowings	35.78	452.60
Finance Cost	(141.90)	(163.41)
Net Cash Used In Financing Activities (C)	(456.10)	555.52
Net Increase In Cash And Cash Equivalents (A + B + C)	(25.87)	(239.74)
Cash And Cash Equivalents beginning of the Period	52.36	292.10
Cash And Cash Equivalents ending of the Period	26.49	52.36

Notes :

1. The above Cash flow statement has been prepared under the indirect method set out in Accounting Standard-3, "Cash Flow Statement" notified under section 133 of the Companies Act 2013, read together with paragraph 7 of the Companies (Accounts) Rules 2014.

Date :- 30th May '26

Place :- Delhi

For, Sati Poly Plast Limited,
For SATI POLYPLAST LIMITED

Balmukund Jhunjunwala
(Managing Director)
Director/Authorized Signatory
(DIN : 02589799)