



## **SATI POLY PLAST LIMITED**

(Formerly Known as Sati Poly Plast Private Limited)

**CIN:** U82920BR1999PLC008904

**Registered office:** D.N. SINGH ROAD, Holding No.2, Jain Mandir Road,  
Marwari Tola Lane, Bhagalpur-812002(Bihar)

**Corporate Office:** C-44, Phase II, Distt. Gautam Budh Nagar, Noida-201305 (U.P)

**E-mail ID:** satipolyplast1@gmail.com, **Contact No.:**9811511189

Date: November 13, 2024

To,  
The Manager, Capital Market (Listing)  
National Stock Exchange of India Ltd.  
Exchange Plaza, Bandra-Kurla Complex  
Bandra (E) Mumbai – 400051

**Symbol: SATIPOLY**  
**ISIN: INE0RPM01017**

Sub: Outcome of the Board Meeting of "Sati Poly Plast Limited" ("Company") pursuant to Regulation 30 of the SEBI (Listing obligations & Disclosure Requirements) Regulations, 2015 as amended.

Respected Sir/Madam,

With reference to the subject matter and pursuant to the Regulation 30 & 33 and other applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI LODR"), we would like to inform you that the Board of Directors of the Company at its meeting held on the 13<sup>th</sup> Day of November, 2024 at 12:00 P.M. held at corporate office the Company/through video conferencing, inter alia has considered and approved the following:

1. Statement Showing the Un-Audited Standalone Financial Results for the half year ended on 30th September, 2024.
2. Limited Review Report on Financial Results-for the half year ended on 30th September, 2024.

The meeting was commenced at 1:10 p.m. and concluded at 01:20 p.m.

You are requested to take the same on record and inform all those concerned.

Thanking you,  
Yours Faithfully,

For Sati Poly Plast Limited

AKANKSHA Digitally signed by  
AKANKSHA JAIN  
Date: 2024.11.13  
13:23:43 +05'30'  
JAIN  
Akanksha Jain  
Company Secretary

Encl: as above

**Sati Poly Plast Limited**

(Formerly Known as Sati Poly Plast Private Limited)

CIN No: U82920BR1999PLC008904

Dn Singh Road, Bhagalpur, Bihar

**Statement Of Unaudited Profit And Loss For The Half Year Ended 30th September '24**

| Sr.<br>No.  | Particulars  | Rs. in Lakhs (unless otherwise stated) |                  |                    |                  |
|-------------|--|--|------------------|--------------------|------------------|
|             |  | Half Year Ended As On                  |                  | Year Ended         |                  |
|             |  | 30th September '24                     | 31st March '24   | 30th September '23 | 31st March '24   |
|             |  | Unaudited                              | Audited          | Audited            | Audited          |
| <b>I</b>    | <b>Income From Operations</b>  |  |                  |                    |                  |
|             | a) Revenue from Operations   | 14,576.15                              | 10,366.89        | 7,568.59           | 17,935.48        |
|             | b) Other Income  | 1.72                                   | 2.58             | 2.92               | 5.50             |
|             | <b>Total Income</b>  | <b>14,577.87</b>                       | <b>10,369.47</b> | <b>7,571.51</b>    | <b>17,940.98</b> |
| <b>II</b>   | <b>Expenses</b>  |  |                  |                    |                  |
|             | a) Cost of Materials Consumed  | 12,808.64                              | 8,295.47         | 6,197.29           | 14,492.76        |
|             | b) Changes in Inventories of Finished Goods, Work-In-Progress and Stock-In-Trade | (328.27)                               | 75.69            | (63.26)            | 12.43            |
|             | c) Employee Benefit Expense  | 228.55                                 | 205.39           | 190.01             | 395.40           |
|             | d) Finance Costs   | 80.06                                  | 144.13           | 79.29              | 223.42           |
|             | e) Depreciation and Amortisation Expense   | 151.49                                 | 157.78           | 117.08             | 274.86           |
|             | f) Other Expenses  | 1,161.87                               | 1,216.08         | 907.82             | 2,123.90         |
|             | <b>Total Expenses</b>  | <b>14,102.34</b>                       | <b>10,094.54</b> | <b>7,428.23</b>    | <b>17,522.77</b> |
| <b>III</b>  | <b>Profit Before Exceptional and Extraordinary Items And Tax(I-II)</b>           | <b>475.53</b>                          | <b>274.93</b>    | <b>143.28</b>      | <b>418.21</b>    |
| <b>IV</b>   | <b>Exceptional Items/ Prior Period Items</b>                                     | -                                      | 14.02            | (53.20)            | (39.18)          |
| <b>V</b>    | <b>Profit/ (Loss) Before Tax (III-IV)</b>  | <b>475.53</b>                          | <b>288.95</b>    | <b>90.08</b>       | <b>379.03</b>    |
| <b>VI</b>   | <b>Tax Expense</b>   |  |                  |                    |                  |
|             | a) Current Tax   | 127.72                                 | 75.69            | 40.31              | 116.00           |
|             | b) Deferred Tax (Asset)/Liabilities  | (8.04)                                 | (6.49)           | (12.94)            | (19.43)          |
|             | <b>Total Tax Expense</b>   | <b>119.68</b>                          | <b>69.20</b>     | <b>27.37</b>       | <b>96.57</b>     |
| <b>VII</b>  | <b>Net Profit/ (Loss) After Tax for the Period (V-VI)</b>                        | <b>355.85</b>                          | <b>219.75</b>    | <b>62.71</b>       | <b>282.46</b>    |
| <b>VIII</b> | <b>Paidup Equity Share Capital (Facevalue Rs 10 each)</b>                        | <b>494.70</b>                          | <b>361.20</b>    | <b>319.20</b>      | <b>361.20</b>    |
| <b>IX</b>   | <b>Reserve and Surplus</b>   |  |                  |                    | <b>872.37</b>    |
| <b>X</b>    | <b>Earnings Per Share(not annualised for year / period ended)</b>                |  |                  |                    |                  |
|             | Basic / Diluted  | 8.56                                   | 6.13             | 1.96               | 8.33             |
|             | Basic / Diluted (After Adjustment to Bonus Issue)                                | 8.56                                   | 6.13             | 1.96               | 8.33             |

**For SATI POLY PLAST LIMITED****Director/Auth. Signatory**

**Sati Poly Plast Limited**  
(Formerly Known as Sati Poly Plast Private Limited)  
CIN No: U82920BR1999PLC008904  
Dn Singh Road, Bhagalpur, Bihar

**Notes to Accounts -Financial Statement**

[1] The above Unaudited financial results for the half year ended September 30, '24 have been prepared by the Company in accordance with regulation 33 of SEBI (Listing Obligation & Disclosure Requirements) Regulations 2015 (as amended) and were reviewed and recommended by the Audit Committee of the Board and thereafter were approved and taken on record by the board of directors in their meeting held on 13th November '24 A limited review of the above results has been carried out by the statutory auditors of the company.

[2] Previous Year's /period's figures have been regrouped/rearranged/ restated/adjusted/rectified/recasted wherever considered necessary.

[3] The un-audited financial results are prepared in accordance with the Accounting Standard Prescribed under Section 133 of the Companies Act, 2013 read with Rule 7 of the Companies (Accounting) Rules, 2014 (as amended) and other recognised accounting practices and policies, as applicable.

[4] The Company is engaged in the business of manufacturing of flexible packaging material which is multifunctional and caters to the packaging requirements of various industries.

[5] The Proceeds from the IPO Net off Issue related expenses is RS.1,455.50 Lakhs. The Object for the are as follows:

| Sr. No. | Particulars  | Planned As per Prospectus | Utilisation till the date | Pending to be Utilised |
|---------|--|---------------------------|---------------------------|------------------------|
| a       | Funding the working capital requirement of our Company | 1,100.00                  | 1,100.00                  | Nil                    |
| b       | General Corporate Purpose                              | 355.50                    | 355.50                    | Nil                    |
|         | <b>Total</b>   | <b>1,455.50</b>           | <b>1,455.50</b>           |                        |

[6] The Figure for the half year ended 31st March '24 are balancing figures between the audited figures in respect of full financial year and the audited figures up to six months ended on 30th September, '23.

[7] The Status of the investor's Complaints during the half year ended on September 30, 2024 as under:-

|  |     |
|--|-----|
| Complaints at the beginning of the period    | Nil |
| Complaints received during the period        | Nil |
| Complaints disposed during the period        | Nil |
| Complaints resolved at the end of the period | Nil |

For, Sati Poly Plast Limited,

For SATI POLY PLAST LIMITED

Balmukund Jhunjunwala  
(Managing Director) Signatory  
(DIN : 02589799)

Date :- 13th November '24

Place :- Noida

For SATI POLY PLAST LIMITED

Director/Auth. Signatory

**Sati Poly Plast Limited**

(Formerly known as Sati Poly Plast Private Limited)

CIN No: U82920BR1999PLC008904

Dn Singh Road, Bhagalpur, Bihar

**Unaudited Balance Sheet as on 30th September, 2024**

| Particulars   | (INR in lakhs, unless otherwise stated) |                         |
|---|---|-------------------------|
|   | As at<br>30th September '24             | As at<br>31st March '24 |
| <b>I. EQUITY AND LIABILITIES</b>  |   |                         |
| <b>(1) Shareholder's Funds</b>  |   |                         |
| (a) Share Capital   | 494.70                                  | 361.20                  |
| (b) Reserves And Surplus  | 2,532.87                                | 872.37                  |
| <b>Total Equity</b>   | <b>3,027.57</b>                         | <b>1,233.57</b>         |
| <b>(2) Non-Current Liabilities</b>  |   |                         |
| (a) Long-Term Borrowings  | 671.40                                  | 1,705.40                |
| (b) Long Term Provisions  | 42.26                                   | 38.73                   |
| <b>Total Non-Current Liabilities</b>  | <b>713.66</b>                           | <b>1,744.13</b>         |
| <b>(3) Current Liabilities</b>  |   |                         |
| (a) Short-Term Borrowings   | 962.88                                  | 534.75                  |
| (b) Trade Payable   |   |                         |
| i) Total outstanding dues of micro enterprise and small enterprise          | 3.82                                    | 39.85                   |
| ii) Total outstanding dues other than micro enterprise and small enterprise | 2,365.84                                | 1,776.70                |
| (c) Other Current Liabilities   | 136.11                                  | 208.60                  |
| (d) Short-Term Provisions   | 215.56                                  | 99.98                   |
| <b>Total Current Liabilities</b>  | <b>3,684.21</b>                         | <b>2,659.88</b>         |
| <b>TOTAL EQUITY &amp; LIABILITIES</b>                                       | <b>7,425.44</b>                         | <b>5,637.58</b>         |
| <b>II. ASSETS</b>   |   |                         |
| <b>(1) Non-Current Assets</b>   |   |                         |
| (a) Property, Plant & Equipment & Intangible Assets                         |   |                         |
| (i) Property, Plant & Equipment   | 1,266.63                                | 1,408.71                |
| (b) Deferred Tax Assets (Net)   | 74.89                                   | 66.84                   |
| (c) Other Non-Current Assets  | 95.45                                   | 93.85                   |
| <b>Total Non-Current Assets</b>   | <b>1,436.97</b>                         | <b>1,569.40</b>         |
| <b>(2) Current Assets</b>   |   |                         |
| (a) Inventories   | 3,086.60                                | 2,474.52                |
| (b) Trade Receivables   | 2,114.86                                | 1,237.52                |
| (c) Cash and Cash Equivalents   | 505.09                                  | 292.10                  |
| (d) Short-Term Loans And Advances   | 274.84                                  | 39.43                   |
| (e) Other Current Assets  | 7.08                                    | 24.61                   |
| <b>Total Current Assets</b>   | <b>5,988.47</b>                         | <b>4,068.18</b>         |
| <b>TOTAL ASSETS</b>   | <b>7,425.44</b>                         | <b>5,637.58</b>         |

For, Sati Poly Plast Limited,  
**For SATI POLY PLAST LIMITED**  
Balmukund Chandra Singh  
(Managing Director)  
(DIN : 02589799)

Date :- 13th November '24

Place :- Noida

**Sati Poly Plast Limited**  
(Formerly Known as Sati Poly Plast Private Limited)  
CIN No: U82920BR1999PLC008904  
Dn Singh Road, Bhagalpur, Bihar

**Unaudited Cash Flow Statement for the half year ended on 30th September, 2024**

| Particulars  | Rs. in Lakhs (unless otherwise stated) |                    |
|--|--|--------------------|
|  | As at                                  |                    |
|  | 30th September '24                     | 30th September '23 |
| <b>Cash Flow from Operating Activities</b>                         |  |                    |
| Net Profit Before Tax Paid   | 475.53                                 | 90.08              |
| <b>Adjustments for :</b>   |  |                    |
| Depreciation And Amortization                                      | 151.49                                 | 117.08             |
| Interest Income  | (0.42)                                 | (1.94)             |
| Finance Cost   | 80.06                                  | 79.29              |
| Provision for Gratuity   | 3.80                                   | 0.35               |
| <b>Operating Profit Before Working Capital Changes (a)</b>         | <b>710.46</b>                          | <b>284.86</b>      |
| <b>Adjustment For Changes In Working Capital :</b>                 |  |                    |
| Changes In Trade Payables  | 553.11                                 | (23.51)            |
| Changes In Other Current Liabilities                               | (72.42)                                | 161.68             |
| Changes In Short term Provisions                                   | (0.00)                                 | (0.00)             |
| Changes In Long term Provisions                                    | -                                      | 34.54              |
| Changes In Inventories   | (612.08)                               | (143.40)           |
| Changes In Trade Receivables                                       | (877.35)                               | (494.43)           |
| Changes In Short Term Loans and Advances                           | (235.41)                               | 43.60              |
| Changes In Other Non Current Assets                                | (1.60)                                 | (0.90)             |
| Changes In Other Current Assets                                    | 17.53                                  | 14.73              |
| <b>Total Changes in Working Capital (b)</b>                        | <b>(1228.22)</b>                       | <b>(407.66)</b>    |
| <b>Cash Generated From Operations ( a + b)</b>                     | <b>(517.76)</b>                        | <b>(122.80)</b>    |
| Taxes Paid ( Net Of Refund)  | (12.42)                                | (5.90)             |
| <b>Net Cash Generated From Operations ( A )</b>                    | <b>(530.18)</b>                        | <b>(128.71)</b>    |
| <b>Cash Flow From Investing Activities</b>                         |  |                    |
| Addition In Property, Plant and Equipments And Intangible Assets   | (9.42)                                 | (16.32)            |
| Disposals Of Property, Plant and Equipments And Intangible Assets  | -                                      | 4.73               |
| Interest Income  | 0.42                                   | 1.94               |
| <b>Net Cash Generated / ( Used ) in Investing Activities ( B )</b> | <b>(9.00)</b>                          | <b>(9.65)</b>      |
| <b>Cash Flow From Financing Activities</b>                         |  |                    |
| Proceeds From Share Application Money Received                     | -                                      | 432.20             |
| Repayment Of Long Term Borrowings                                  | (1033.99)                              | (225.73)           |
| Changes In Short Term Borrowings                                   | 428.13                                 | 9.35               |
| Proceeds from Security Premium                                     | 1304.60                                | -                  |
| Proceeds from issuance of shares                                   | 133.50                                 | -                  |
| Finance Cost   | (80.06)                                | (79.29)            |
| <b>Net Cash Used In Financing Activities ( C )</b>                 | <b>752.18</b>                          | <b>136.53</b>      |
| <b>Net Increase In Cash And Cash Equivalents ( A + B + C )</b>     | <b>212.99</b>                          | <b>(1.83)</b>      |
| Cash And Cash Equivalents beginning of the Period                  | 292.10                                 | 81.49              |
| <b>Cash And Cash Equivalents ending of the Period</b>              | <b>505.09</b>                          | <b>79.66</b>       |

**Notes :**

1. The above Cash flow statement has been prepared under the indirect method set out in Accounting Standard-3, "Cash Flow Statement" notified under section 133 of the Companies Act 2013, read together with paragraph 7 of the Companies (Accounts) Rules 2014.

For, Sati Poly Plast Limited,  
**For SATI POLY PLAST LIMITED**

Balmukund Jhunjunwala  
(Managing Director) *Auth. Signatory*  
(DIN : 02589799)

Date :- 13th November '24

Place :- Noida



**Auditor's Limited Review Report on unaudited Standalone Financial results of Sati Polyplast Limited (Formerly Known as Sati Polyplast Private Limited), for the Half year ended 30<sup>th</sup> September '24 pursuant to Regulation 33 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.**

To,  
The Board of Directors of,  
Sati Polyplast Limited  
(Formerly Known as Sati Polyplast Private Limited)

We have reviewed the accompanying the statement of unaudited Standalone financial results of **Sati Polyplast Limited (Formerly Known as Sati Polyplast Private Limited)** for the half year ended 30<sup>th</sup> September '24. The Financial Statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on this financial statement based on the review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410 "Review of Interim Financial Information performed by the independent Auditor of the Entity", issued by the institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primary to inquire of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as stated above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited Standalone financial results prepared in accordance with applicable standards and other recognized accounting practices and policies has not disclosed the information require to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

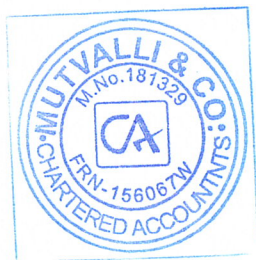
For, Keyur Shah & Associates  
Chartered Accountants  
F.R.No. 333288W

**Akhlaq Ahmad Mutvalli**

Partner

M. No. 181329

UDIN: -24181329BKCLK2066



Date:-13<sup>th</sup>November '24

Place:- Ahmedabad