

February 28, 2019

The Manager,
National Stock Exchange of India Ltd.
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex, Bandra East,
Mumbai-400051

The Manager
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400023

Scrip Code: SATIN

Scrip Code: 539404

Sub: Intimation of Allotment of Non-Convertible Debentures;

Dear Sir/Madam,

Pursuant to Regulation 30 and other applicable regulation of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform that the Working Committee of Satin Creditcare Network Limited vide their resolution dated February 27, 2019 has allotted the following debentures;

- 1. 250 Rated, Secured, Un-Listed, Senior, Taxable, Transferable, Non-Convertible Debentures of ₹ 10,00,000/- (Rupees Ten Lac) each aggregating to ₹ 25,00,00,000/- (Rupees Twenty Five Crore)**
 - a. Size of the Issue**
₹ 25.00 Crores (Rupees Twenty Five Crore)
 - b. Stock Exchange where the Securities are proposed to be listed;**
Securities allotted are not proposed for Listing.
 - c. Tenure of the instrument-date of Allotment and date of Maturity;**
Tenure - Upto 15 Months
Date of Allotment – February 27, 2019
Date of Maturity – May 8, 2020
 - d. Coupon/Interest offered, schedule of payment of coupon/interest and principal;**
Coupon Rate: 10.35% P.A. (Fixed)
Interest payment is Semi Annually
The principal will be repaid at the time of Maturity i.e. May 8, 2020.
 - e. Charge/Security, if any, created over the assets;**
100% Charge will be created over the Book Debts of the Company which shall be equivalent to the outstanding Principal Amount.
 - f. Special right/interest/privilege attached to the instrument and changes thereof;**
No special rights are conferred to this instrument
 - g. Delay in payment of interest/principal amount for a period of more than three months from the due date or default in payment of interest/ principal;**
There is no default in payment of any interest and principal repayment.

- h. Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and/or the assets along with its comments thereon, if any;
Nil
- i. Details of any redemption of preference shares indicating the manner of redemption (Whether out of profits or out of fresh issue) and debentures;
The Debentures will be repaid from the collections of loan receivables for the requisite value of Debentures.

The above is for your information and record please.

Thanking You

Yours Sincerely,

For **Satin Creditcare Network Limited**

CHOUDHARY
RUNVEER
KRISHANAN

Digitally signed by
CHOUDHARY RUNVEER
KRISHANAN
Date: 2019.02.28
11:30:07 +05'30'

(Choudhary Runveer Krishanan)
Company Secretary & Compliance Officer