

**March 24, 2020**

The Manager,
National Stock Exchange of India Ltd.
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex, Bandra East,
Mumbai-400051

The Manager
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400023

Scrip Code: SATIN**Scrip Code: 539404****Subject: Intimation of Allotment of Subordinated & Unsecured Non-Convertible Debentures (Tier II):**

Dear Sir/Madam,

Pursuant to Regulation 30 and other applicable regulation of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform that the Working Committee of Satin Creditcare Network Limited vide their resolution dated March 24, 2020 has allotted the following debentures;

- 1. 10,101 Rated, Unlisted, Unsecured, Subordinated, Taxable, Transferable, Redeemable, Non-Convertible Debentures (Tier II) of ₹ 50,000 /-(Rupees Fifty Thousand Only) each aggregating to ₹ 50,05,00,000/- (Rupees Fifty Crore Five Lakhs Only)**
 - a. Size of the Issue**
₹ 50.05 Crores (Rupees Fifty Crore Five Lakhs Only)
 - b. Stock Exchange where the Securities are proposed to be listed;**
N.A.
 - c. Tenure of the instrument-date of Allotment and date of Maturity;**
Tenure – 7 years and 1 month
Date of Allotment – March 24, 2020
Date of Maturity – April 24, 2027
 - d. Coupon/Interest offered, schedule of payment of coupon/interest and principal;**
Coupon Rate: 13.14% P.A. (Fixed)
Interest payment is Semi Annually as per below table;

Payment Date	Interest gross (INR)
13-Sep-20	3,10,85,972.96
13-Mar-21	3,25,58,919.84
13-Sep-21	3,31,53,120.00
13-Mar-22	3,26,12,580.00
13-Sep-22	3,31,53,120.00
13-Mar-23	3,26,12,580.00
13-Sep-23	3,31,53,120.00
13-Mar-24	3,27,56,822.46
13-Sep-24	3,30,62,537.70
24-Apr-25	4,01,26,479.84
13-Sep-25	2,558.56
13-Mar-26	3,261.26
13-Sep-26	3,315.32
13-Mar-27	3,261.26

Corporate Office:
1st and 3rd Floor, Plot No 97,
Sector-44, Gurugram - 122003
Haryana, India

Registered Office:
5th Floor, Kundan Bhawan
Azadpur Commercial Complex,
Azadpur, New Delhi - 110033, India

CIN : L65991DL1990PLC041796
Landline No : 0124-4715400
E-Mail ID : info@satincreditcare.com
Website : www.satincreditcare.com



24-Apr-27

756.76

Partial Principal will be paid as per following dates:

Due Dates	Principal Amount (INR)
24 th April, 2025	50,04,49,950
24 th April, 2027	50,050

- e. **Charge/Security, if any, created over the assets;**
N.A.
- f. **Special right/interest/privilege attached to the instrument and changes thereof;**
No special rights are conferred to this instrument
- g. **Delay in payment of interest/principal amount for a period of more than three months from the due date or default in payment of interest/ principal;**
There is no default in payment of any interest and principal repayment.
- h. **Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and/or the assets along with its comments thereon, if any;**
Nil
- i. **Details of any redemption of preference shares indicating the manner of redemption (Whether out of profits or out of fresh issue) and debentures;**
The Debentures will be repaid from the collections of loan receivables for the requisite value of Debentures.

The above is for your information and record please.

Thanking You

Yours Sincerely,

For **Satin Creditcare Network Limited**

ADHISH

SWAROOP

Adhish Swaroop

Company Secretary & Compliance Officer

Digitally signed by
ADHISH SWAROOP
Date: 2020.03.24
19:37:34 +05'30'