

AEL/BSE/NSE/2026-27

June 26, 2026

To, The General Manager, Department of Corporate Services, BSE Limited, P.J. Towers, Dalal Street, Mumbai – 400 001 Company Code No.: 511076	To, The Listing Department. National Stock Exchange of India Limited Exchange Plaza, C-1, Block G Bandra Kurla Complex Bandra (E), Mumbai – 400 051 Trading Symbol: AEROENTER
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Subject: Allotment of 79,200 Equity shares under the SAT Industries Limited Employee Stock Option Plan 2024

Reference: Pursuant to Regulation 30 of SEBI Listing Obligation and Disclosure Requirements, 2015

Dear Sir/ Madam,

We wish to inform you that, on recommendation of Nomination Remuneration and Compensation Committee, the Board of Directors of the Company in their Meeting held today i.e. June 26, 2026, have approved the allotment of 79,200 equity shares (ESOPs) of face value of Rs. 2/- each under ‘SAT Industries Limited Employee Stock Option Plan 2024’ (ESOP Scheme) to the eligible employees pursuant to exercise of stock options granted under the ESOP Scheme.

The Equity Shares shall rank pari-passu with the existing equity shares of the Company in all respects.

Consequent to the allotment, the paid-up share capital of the Company shall stand increased as under:

Particulars	No of Equity Shares of face value of Rs. 2 each/-	Paid Up Share Capital Amount (in Rupees)
Existing (Pre Allotment)	11,30,85,000	22,61,70,000
Add: Allotment of Equity Shares	79,200	1,58,400
Post Allotment	11,31,64,200	22,63,28,400

The disclosure as required under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026 is enclosed as Annexure- A.

The disclosure as required under Regulation 10(c) of SEBI (Share Based Employee Benefits and Sweat Equity) Regulations, 2021 is enclosed as Annexure-B

The Board Meeting commenced at 3:30 p.m. and concluded at 4:42 p.m.

Thanking you,

Yours faithfully,

For Aeroflex Enterprises Limited

Alka Gupta
Company Secretary & Compliance Officer
Mem. No.: A35442

Annexure A

Disclosure as required under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026

Sr No	Particulars	Details
1	Brief details of options granted	This disclosure is for Allotment of 79,200 equity shares (ESOPs) to the eligible employees pursuant to exercise of stock options granted under the SAT Industries Limited Employee Stock Option Plan 2024' (ESOP Scheme).
2	Whether the scheme is in terms of SEBI (Share Based Employee Benefits and Sweat Equity) Regulations, 2021 (if applicable)	Yes.
3	Total number of shares covered by these options	79,200 equity shares of face value Rs. 2/- each are allotted on June 26, 2026 under the ESOP Scheme.
4	Pricing formula	Exercise Price is Rs. 42.50/- per share.
5	Options vested	79,200 equity shares of face value Rs. 2/- each are vested. The said equity shares are being allotted on June 26, 2026.
6	Time within which option may be exercised	All vested Options shall be exercisable within a maximum period of 3 (Three) years from the date of vesting of the respective Options.
7	Options exercised	79,200 equity shares of face value Rs. 2/- each have been exercised by the eligible employees. The said equity shares are being allotted on June 26, 2026.
8	Money realized by exercise of options	Rs. 33,66,000/- (Rupees Thirty-Three Lakhs Sixty-six Thousand only).
9	The total number of shares arising as a result of exercise of option	11,31,64,200 (Eleven Crores Thirty-One Lakhs Sixty-four thousand two hundred only).
10	Options lapsed	NIL.
11	Variation of terms of option	NIL.

12	Brief details of significant terms	<p>The ESOP Scheme is administered by the Nomination, Remuneration and Compensation Committee of the Company (“NRC”).</p> <p>Accordingly, pursuant to the recommendation of the NRC and in accordance with the terms and conditions of the ESOP Scheme and applicable laws, the Board of Directors has approved the allotment of 79,200 equity shares to the eligible employees upon exercise of stock options granted under the ESOP Scheme.</p> <p>The aforesaid equity shares shall rank pari-passu with the existing equity shares of the Company in all respects.</p>
13	Subsequent changes or cancellation or exercise of such options	Options exercised: 79,200 equity shares
14	Diluted earnings per share pursuant to issue of equity shares on exercise of options	The diluted earnings per share is Rs 0.97 per share (Standalone Basis).

Annexure B

Disclosure as required under Regulation 10(c) of SEBI (Share Based Employee Benefits and Sweat Equity) Regulations, 2021

Sr No	Particulars	Details
1	Company Name and Address of Registered Office	Aeroflex Enterprises Limited (Formerly SAT Industries Limited). Reg Office: 53, C-Wing, Mittal Tower, Nariman Point, Mumbai, Mumbai, Maharashtra, India, 400021.
2	Name of the recognized Stock Exchanges on which the Company's shares are listed:	BSE Limited (BSE) and National Stock Exchange of India Limited (NSE).
3	Filing date of the statement referred in regulation 10(b) of the Securities and Exchange Board of India (Share Based Employee Benefits and Sweat Equity) Regulations, 2021	The Company has filed the statement referred in Regulation 10(b) of the SEBI (Share Based Employee Benefits and Sweat Equity) Regulations, 2021 with BSE and NSE on September 06, 2024.
4	Filing Number of the statement referred in regulation 10(b) of the Securities and Exchange Board of India (Share Based Employee Benefits and Sweat Equity) Regulations, 2021	BSE: DCS/IPO/AK/ESOP-IP/3410/2024-25. NSE: Ref: NSE/LIST/43885.
5	Title of the Scheme pursuant to which shares are issued	Sat Industries Limited Employee Stock Option Plan 2024.
6	Kind of security to be listed	Equity Shares.
7	Par value of the shares	Rs. 2 each.
8	Date of issue of shares	The Date of allotment is June 26, 2026.
9	Number of shares issued	79,200 equity shares.
10	Share Certificate No	Not applicable.
11	Distinctive number of the Shares	11,95,80,001 to 11,96,59,200.
12	ISIN of the shares	INE065D01027.
13	Exercise price per share	Rs. 42.50 per share.
14	Premium per share	Rs. 40.50 per share.
15	Total issued shares after this issue	11,31,64,200 equity shares.

16	Total issued share capital after this issue	Rs. 22,63,28,400/- (Rupees Twenty-two Crores Sixty-three Lakhs Twenty-eight thousand four hundred only).
17	Details of any lock-in on the shares	Not applicable.
18	Date of expiry of lock-in	Not applicable.
19	Whether shares are identical in all respects to existing shares? If not, when will they become identical?	These equity shares shall rank pari-passu with the existing equity shares of the Company.
20	Details of listing fees	Not applicable.