Aeroflex Enterprises Limited
Formerly as Sat Industries Limited
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Aeroflex Enterprises

AEL/BSE/NSE/2026-27

August 11, 2026

To, The General Manager, Department of Corporate Services, BSE Limited, P.J. Towers, Dalal Street, Mumbai – 400 001 **Company Code No.: 511076**	To, The Listing Department. National Stock Exchange of India Limited Exchange Plaza, C-1, Block G Bandra Kurla Complex Bandra (E), Mumbai – 400 051 **Trading Symbol: AEROENTER**

Sub.: <u>Investor Presentation for the quarter ended June 30, 2026</u>

Dear Sir/Ma'am,

Pursuant to Regulation 30 of Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulations, 2015, we enclose herewith the Investor Presentation for the quarter ended June 30, 2026.

You are requested to kindly take the same on your record.

Thanking you,

Yours faithfully,

For Aeroflex Enterprises Limited

Alka Premkumar Gupta

Digitally signed by Alka Premkumar Gupta
Date: 2026.08.11 17:28:00 +05'30'

Alka Premkumar Gupta
Company Secretary & Compliance officer
M.No: A35442

Encl.: As above

Aeroflex Enterprises Limited

(Formerly Sat Industries Limited)





Business Updates – Q1 FY27

NSE: AEROENTER | BSE: 511076

Safe Harbor

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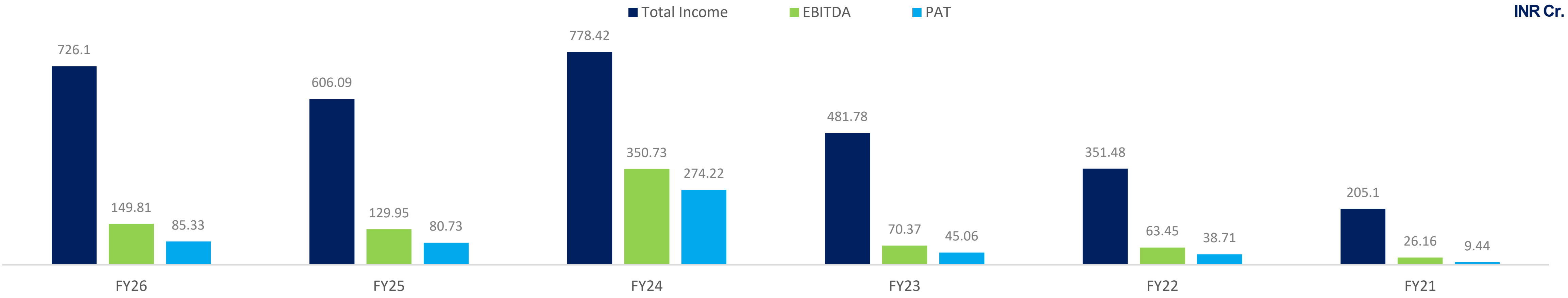
5 Year Consolidated Financial Highlights

29%	42%	55%	52%
Total Income CAGR	Operating EBITDA CAGR	PAT CAGR	Cash PAT CAGR

Particulars	FY26	FY25	FY24	FY23	FY22	FY21	5yr CAGR
Total Income	726.10	606.09	778.42	481.78	351.48	205.10	29%
Operating EBITDA*	149.81	129.95	94.71	70.37	63.45	26.16	42%
EBITDA	149.81	129.95	350.73	70.37	63.45	26.16	42%
EBITDA margin	*21%*	*21%*	*45%*	*15%*	*18%*	*13%*	
PAT	85.33	80.73	274.22	45.06	38.71	9.44	55%
PAT margin	*12%*	*13%*	*35%*	*9%*	*11%*	*5%*	
Cash PAT	118.29	96.01	283.38	52.23	44.52	15.67	52%
Cash PAT margin	*16%*	*16%*	*36%*	*11%*	*13%*	*7%*	



*Operational EBITDA for FY24 excludes proceeds received from the sale of stake in Aeroflex Industries Limited by Aeroflex Enterprises Limited ("Promoter")

Strategic Capital Allocation and Exit

AEL's demonstration of acquire, scale and monetize

Strategic Exit

Aeroflex Enterprises → Ingersoll Rand

- On **30th April, 2026**, **Aeroflex Enterprises Limited (AEL)** completed the transfer and sale of its entire **68% equity stake** in MRO to Ingersoll-Rand Industrial US, Inc for a sale consideration of **₹227.42 Crores**, subject to the customary closing conditions

Creating Critical Engineering Ecosystem

Strategic Investment

Aeroflex Neu

STILONN valves & controls

- On **22nd May, 2026**, **Aeroflex Neu Limited (ANL)** acquired a **19.58% stake** in Stilonn Valves and Controls Private Limited

Aeroflex Enterprises

Quarter Highlights

AEL Successfully Exits MRO - From acquisition to strategic exit in less than two years

₹227.42 Cr* Deal Value - 68% stake sold to Ingersoll-Rand Industrial US, Inc. | 30 Apr 2026

*subject to customary closing conditions

~3x	~21	~107%
Multiple	Months	XIRR

Financial Highlights

Q1 FY27 — Consolidated [1]

₹333.16 Cr	₹161.43 Cr	₹103.22 Cr
Total Income | +134.55% YoY	EBITDA[2] | 48.45% | +525.36% YoY	PAT | 30.98% | +615.76% YoY

Q1 FY27 — Standalone

₹156.77 Cr	₹131.18 Cr	₹91.32 Cr
Total Income | +4,290.13% YoY	EBITDA | 83.68% Margin | +6,670.71% YoY	PAT | 58.25% Margin | +2,961.09% YoY

100+	2,000+	169
Countries Presence	Workforce	Startup Investments

[1] MRO has been consolidated for only one month in Q1 FY27, as the Company divested its stake in MRO effective 30 April 2026

[2] EBITDA for Q1FY27 includes proceeds from sale of AEL's stake in MRO

Divestment in MRO - The AEL Playbook

Aeroflex Enterprises

₹227.42 Cr* Deal Value - 68% stake sold to Ingersoll-Rand Industrial US, Inc. | 30 Apr 2026

*subject to customary closing conditions

~3x	~21	~107%
Multiple	Months	XIRR

Aeroflex Enterprises Limited (AEL)

Dynamic & diversified incubator combining cash flow-generating businesses with high-growth investments.

Ingersoll-Rand Industrial US, Inc.

- Global leader — 160+ years in compressed air
- NYSE-listed | Market cap: USD 29.6 Bn | Fortune 500 Company (Industrial)
- Air compressors, nitrogen generators, PET compressors
- Wide presence across global industrial markets

Corporate Structure — MRO Group

AEL → 68%[2]

M.R. Organisation (MRO)

- MRO USA LLC 100%[3]
  - ABP Impex, Portugal | 100%[3]
- MRO Europe BV 100%
- Madhura Compressors | 100%[4]
- Standard Air UK 100%

MRO's Journey with AEL

Jul 2024	AEL acquired 51% stake in MRO
May 2025	MRO acquired 51% in Madhura Compressors
Jun 2025	MRO USA acquired 51% in ABP Impex, Portugal
Jul 2025	AEL acquired additional 13% stake in MRO
Apr 2026	AEL acquired additional 4% stake in MRO MRO acquired remaining 49% in Madhura and ABP Impex AEL stake increased to 68% and sold to Ingersoll Rand for ₹227.42 crore

Transformational M&A | The AEL Playbook

Turnaround & Scalability	Inorganic Acquisitions	Continued Guidance	Strategic Exit
Process excellence & global-ready manufacturing	Centrifugal compressor technology & global reach	Active mentorship & governance optimisation	Made MRO transaction-ready; validated AEL's model

The divestment to a global compressed air major validates AEL's track record of identifying, scaling, and exiting high-value businesses.

[2] +51% Jul'24, +13% Jul'25, +4% Apr'26 = 68% total [3] MRO USA acquired remaining 49% of ABP Impex, Apr'26 [4] MRO purchased remaining 49% of Madhura Compressors, Apr'26

Strategic Investment - Creating Critical Engineering Ecosystem

Key Transaction Details

- On 22nd May, 2026, Aeroflex Neu Limited (ANL) acquired a **19.58% stake** in Stilonn Valves and Controls Private Limited

STILONN™
valves & controls

Business

- Founded in **2014**, Stilonn Valves & Controls Pvt Ltd, a **sanitary valves manufacturer** has grown to become speciality valve supplier for **high precision** sanitary valves.
- The company designs and manufactures a wide range of sanitary valves and fittings such as **sanitary butterfly valves, sanitary ball valves, sanitary check valves, sanitary sight glasses, and sanitary unions**, etc.
- It is widely used in the dairy, food, beverage, pharmaceutical, cosmetic, and other industrial markets and has a **manufacturing unit** in the Kherdi MIDC in Maharashtra (India).

Strategic Rationale

Strengthening Valve Capabilities

- Adds **specialised valve manufacturing** capabilities to AEL's engineering portfolio
- Expands product depth across **critical industrial applications**

Building Engineering Ecosystem

- Creates opportunities to **integrate complementary engineering products** and capabilities
- Enables **cross-selling and deeper customer engagement** across industrial applications

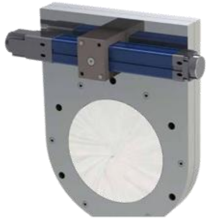
Products

Sanitary Ball Valves

Sanitary Butterfly Valves

Sanitary Flush Bottom Valves

Sanitary Three Way Ball Valves



Sanitary Iris Valves

Sanitary Fittings & Unions

A dynamic & diversified incubator

Investments

- Strategic Initiatives → (Knowledge based engineering / Innovative Packaging)
- Startup Investments
  - 169 Investments

Knowledge based engineering

- 65.47% [1] Aeroflex Industries
  - 100% Hyd–Air Engineering

Innovative Packaging

- 55.50% Aeroflex Neu (formerly Sah Polymers)
  - 51.01% Fibcorp Polyweave

[1] Stake held by AEL group

Fintech & Lending

- 100% Aeroflex Finance

Global Commerce

- 100% Italica Global FZC

% *Stake held by AEL*

% *Stake held by Subsidiary*

Consolidated Income Statement

INR Cr.

Particulars	Q1 FY27	Q1 FY26	YoY (%)	Q4 FY26	QoQ (%)	FY26
	Quarterly Y-o-Y Performance			Q-o-Q Performance		
Revenue from Operations[1]	189.00	134.48		199.58		697.83
Other Income[2]	144.17	7.56		7.66		28.27
Total Income	**333.16**	**142.04**	**134.55%**	**207.24**	**60.76%**	**726.10**
Cost of Material Consumed	106.72	80.40		112.91		396.17
Purchases of Stock-in-Trade	1.99	2.63		(1.25)		10.90
Changes in Inventories	(7.58)	(5.55)		3.77		(16.89)
Employee Benefit Expenses	20.01	15.96		18.54		73.58
Other Expenses	50.59	22.80		29.73		112.54
EBITDA	**161.43**	**25.81**	**525.36%**	**43.53**	**270.85%**	**149.81**
Operational EBITDA[3]	**35.01**	**25.81**	**35.63%**	**43.53**	**(19.57%)**	**149.81**
Operational EBITDA Margin[#]	**10.51%**	**18.17%**	**(766 bps)**	**21.01%**	**(1,050 bps)**	**20.63%**
Depreciation & Amortisation	9.04	7.27		9.87		32.96
Finance Cost	1.33	1.26		1.10		5.26
Exceptional Items [gain/(loss)]	0.93	-		0.63		0.96
PBT	**150.13**	**17.29**	**768.56%**	**31.93**	**370.19%**	**110.64**
PBT Margin	**45.06%**	**12.17%**	**3,289 bps**	**15.41%**	**2,965 bps**	**15.24%**
Tax Expense	46.91	2.86		6.26		25.31
PAT	**103.22**	**14.42**	**615.76%**	**25.67**	**302.11%**	**85.33**
PAT Margin	**30.98%**	**10.15%**	**2,083 bps**	**12.39%**	**1,859 bps**	**11.75%**
Cash PAT	**112.26**	**21.69**	**417.46%**	**35.53**	**215.95%**	**118.29**
Cash PAT Margin	**33.69%**	**15.27%**	**1,842 bps**	**17.15%**	**1,654 bps**	**16.29%**
Diluted EPS	8.53	0.90		2.12		5.68

[1] MRO has been consolidated for only one month in Q1 FY27, as the Company divested its stake in MRO effective 30 April 2026
[2] Other Income for Q1FY27 includes proceeds from sale of AEL's stake in MRO
[3] Operational EBITDA for Q1FY27 excludes proceeds received from sale of AEL's stake in MRO and non-recurring expense
[#] Operational EBITDA margin is calculated based on total income

Standalone Income Statement

INR Cr.

Particulars	Q1 FY27	Q1 FY26	YoY (%)	Q4 FY26	QoQ (%)	FY26
	Quarterly Y-o-Y Performance			Q-o-Q Performance		
Revenue from Operations	2.75	1.15		2.06		8.46
Other Income	154.02	2.42		3.75		11.65
Total Income	**156.77**	**3.57**	**4,290.13%**	**5.81**	**2,598.20%**	**20.11**
Cost of Material Consumed	-	-		-		-
Purchases of Stock-in-Trade	-	0.22		-		2.31
Changes in Inventories	-	-		-		-
Employee Benefit Expenses	1.80	0.74		0.93		3.54
Other Expenses	23.78	0.67		0.56		2.28
EBITDA#	**131.18**	**1.94**	**6,670.71%**	**4.32**	**2,936.57%**	**11.98**
EBITDA Margin#	**83.68%**	**54.26%**		**74.32%**		**59.60%**
Depreciation & Amortisation	0.08	0.08		0.11		0.37
Finance Cost	0.01	0.00		0.03		0.04
Exceptional Items [gain/(loss)]	0.93	-		0.10		0.42
PBT	**130.15**	**1.85**	**6,929.99%**	**4.08**	**3,090.00%**	**11.16**
PBT Margin	**83.02%**	**51.85%**		**70.25%**		**55.48%**
Tax Expense	38.83	(1.13)		0.42		0.13
PAT	**91.32**	**2.98**	**2,961.09%**	**3.67**	**2,388.21%**	**11.03**
PAT Margin	**58.25%**	**83.54%**		**63.06%**		**54.84%**
Cash PAT	**91.40**	**3.07**	**2,879.67%**	**3.77**	**2,318.04%**	**11.40**
Cash PAT Margin	**58.30%**	**85.90%**		**64.88%**		**56.67%**
Diluted EPS	8.06	0.26		0.32		0.97

EBITDA margin are calculated based on total income

Knowledge based Engineering – Aeroflex Industries Limited

Knowledge based Engineering

Introducing Aeroflex Industries, a pivotal business within the AEL's portfolio, and a distinguished player in the manufacturing and global export of a wide array of flexible flow solutions. These encompass braided hoses, unbraided hoses, solar hoses, gas hoses, vacuum hoses, braiding, interlock hoses, hose assemblies, lancing hose assemblies, jacketed hose assemblies, exhaust connectors, exhaust gas recirculation (EGR) tubes, expansion bellows, compensators, and associated end fittings.

At Aeroflex Industries, state-of-the-art technology converges with a cutting-edge facility, complemented by a team of seasoned professionals. This synergy ensures meticulous oversight and resolute adherence to the most stringent international quality standards.

On 2 April 2024, Aeroflex Industries acquired Hyd-Air Engineering, gaining a strategic advantage by integrating its products into Aeroflex's flow control assemblies. This facilitated entry into new industries—Railways, Shipbuilding, and Heavy Industries—and provided access to marquee clients such as Mazagon Dockyard, SAIL, BHEL, JSW, and ArcelorMittal.

Stake in Aeroflex Industries

65.47%

Knowledge based Engineering **India**

(Note - Includes indirect holding)

3,300+
No. of SKU's

Global Customers Accreditations

145.97 Cr.
FY26 Total Income

Customized Solution Provider

Situated at
Taloja – Navi Mumbai
Lodha – Palava, Thane
MIDC – Chakan, Pune

Production Capacity
17.5 million meters

Skid Assemblies
9,000 skids per annum

Presence in
90+ Countries

Liquid Cooling Solutions Business

Signed a **long-term agreement with a listed U.S. corporation** (with market cap of c. USD 141 billion) to supply liquid cooling solutions for data centres. Received **major orders** under this agreement for **advanced flow control components used in high-performance liquid cooling systems**. Received **ASME certification under the Boiler and Pressure Vessel Code**, validating Aeroflex's engineering and manufacturing standards for pressure-retaining systems. Participated in **World Data Center Exhibition**, USA (April '26). These developments mark a **strategic entry into next-generation data centre cooling technologies** and strengthen Aeroflex's positioning in the **global data centre and AI infrastructure ecosystem**.

AEROFLEX INDUSTRIES LIMITED
"Commitment to Excellence"

Consolidated Income Statement - Aeroflex Industries

INR Cr.

Particulars	Q1 FY27	Q1 FY26	YoY (%)	Q4 FY26	QoQ (%)	FY26
	Quarterly Y-o-Y Performance			Q-o-Q Performance		
Revenue from Operations	145.38	84.33		125.84		441.94
Other Income	0.60	0.33		0.62		1.36
Total Income	**145.97**	**84.67**	**72.41%**	**126.46**	**15.43%**	**443.29**
Cost of Material Consumed	84.23	53.38		72.15		259.60
Changes in Inventories	(3.53)	(3.94)		(0.26)		(8.67)
Employee Benefit Expenses	13.94	9.06		10.11		41.31
Other Expenses	17.25	10.35		13.81		49.96
EBITDA#	**33.49**	**15.48**	**116.38%**	**30.03**	**11.54%**	**99.74**
EBITDA Margin#	**23.04%**	**18.35%**	**468 bps**	**23.86%**	**(82 bps)**	**22.57%**
Depreciation & Amortisation*	7.84	5.93		7.79		26.08
Finance Cost	0.35	0.18		0.28		0.94
Profit before Tax	25.89	9.71		22.58		74.08
Tax	7.10	2.54		4.94		18.56
Profit after Tax	18.79	7.17	162.22%	17.64	6.57%	55.53
PAT Margin	12.87%	8.46%	441 bps	13.95%	(107 bps)	12.53%
Cash PAT	**26.64**	**13.09**	**103.42%**	**25.42**	**4.77%**	**81.60**
Cash PAT Margin	**18.25%**	**15.47%**	**278 bps**	**20.11%**	**(186 bps)**	**18.41%**
EPS (in Rs.)	1.42	0.55		1.36		4.28

Figures for the previous periods have been re-grouped / re-classified to conform to the figures of the current periods
*Depreciation increased due to higher capital expenditure undertaken compared to the previous year
#EBITDA and EBITDA margin are calculated based on revenue from operations

For more details: Investor Presentation

Innovative Packaging – Aeroflex Neu Limited

(Formerly Sah Polymers Limited)

Innovative Packaging

Our innovative packaging business brings with it a rich legacy of about 32 years. We have firmly established ourselves as a reliable and forward- thinking entity in the bulk packaging & polymer industry. Fuelled by a dedicated team of experienced professionals and leveraging cutting-edge technology, the company delivers an exceptional range of products, including Flexible Intermediate Bulk Containers (FIBCs), PP woven bags, box bags, and BOPP laminated bags. Additional accolades are due to its subsidiary, Fibcorp Polyweave, which further enhances its reach in the industry.

With a firm commitment to product quality and innovation, Aeroflex Neu prioritises customer satisfaction, positioning itself as a crucial element in the intricate puzzle of AEL's success.

Fibcorp Polyweave Private Limited, a subsidiary of Aeroflex Neu : Fibcorp has been manufacturing and exporting a full range of FIBC bags since July 2017. With exports to 18+ countries and recognition as a Star Export House by the Government of India, the company is backed by a skilled team ensuring quality across all production stages.

Stake in Aeroflex Neu

55.50%

Innovative Packaging

India

Export Market

Aeroflex Neu has successfully expanded its market reach by exporting its products to **30+ countries** around the world.

Domestic Market

- Total States: **14 States & 1 UT**
- Total Customers: **85+**
- Total Cities: **24 Cities**

Production Capacity

- Total Consolidated Capacity: **9,120 MTPA***

Strategic/Inorganic Growth Transactions

Actively seeking/evaluating companies, in India and abroad, to make strategic investments and expand the footprint, presence, capacities, business, etc

Revenue Split

- Revenue from Exports **62%**
- Revenue from Domestic **38%**

* Note: Total Consolidated capacity includes 7,920 MTPA of Aeroflex Neu & 1,200 MTPA of Fibcorp.

Value Added Product Segment

Aeroflex Neu has embarked on a journey to upgrade the processes and standard operating procedures. It has received the BRC audit certification, which will enable it to supply to the lucrative food, pharma & beverage industry and aiming to expanding the presence, especially in the High End FIBC market.

Aeroflex Neu Limited has entered into a Share Purchase Agreement (SPA) for the **sale of 51.01% stake** in its subsidiary, Fibcorp Polyweave Private Limited

Consolidated Income Statement – Aeroflex Neu

INR Cr.

Particulars	Q1 FY27	Q1 FY26	YoY (%)	Q4 FY26		FY26
	Quarterly Y-o-Y Performance			Q-o-Q Performance		
Revenue from Operations	28.24	29.70		34.06		129.17
Other Income	0.68	1.47		1.49		5.02
Total Income	**28.91**	**31.17**	**-7.23%**	**35.55**	**-18.67%**	**134.18**
Cost of Material Consumed	18.74	15.43		14.88		65.42
Purchases of Stock-in-Trade	1.99	2.40		3.22		7.36
Changes in Inventories	(2.77)	0.07		5.00		5.94
Employee Benefit Expenses	2.40	2.24		2.49		10.23
Other Expenses	6.93	8.84		8.40		36.72
EBITDA#	**1.63**	**2.18**	**(25.10%)**	**1.55**	**5.32%**	**8.51**
EBITDA Margin#	**5.65%**	**6.99%**	**(135 bps)**	**4.37%**	**128 bps**	**6.34%**
Depreciation & Amortisation	0.87	0.64		0.87		2.93
Finance Cost	0.58	0.61		0.62		2.47
Exceptional Items [gain/(loss)]	0.00	0.00		0.08		0.08
Profit before Tax	**0.18**	**0.93**	**(80.52%)**	**(0.02)**	**(1008.50%)**	**3.03**
PBT Margin	**0.63%**	**2.99%**	**(236 bps)**	**(0.05%)**	**68 bps**	**2.26%**
Tax Expense	0.10	0.12		0.85		1.28
Profit after Tax	**0.08**	**0.81**	**(89.62%)**	**(0.87)**	**(109.68%)**	**1.75**
PAT Margin	**0.29%**	**2.60%**	**(231 bps)**	**(2.45%)**	**274 bps**	**1.31%**

EBITDA and EBITDA margin are calculated based on total income

Startup Investments – Disciplined deployment. Proven returns.

AEL employs defined processes and a professional team to conduct thorough research and due diligence, providing operational inputs and necessary bandwidth to manage the portfolio.

Key Highlights

1

New Investments in Q1FY27

169

Total Investments

About the new investment

Brisil Technologies

- Founded in 2016 by Tanmay Pandya, Brisil is a sustainability-focused startup creating a circular economy for the silica industry
- It raised Rs 3 crore in a pre-seed funding round from Momentum Capital along with participation from Fondation Botnar
- Through its proprietary chemical process, the company produces sustainable silica from rice husk ash, a residue left by power plants which process rice husk generated as agricultural waste.

Key Funds invested in

India Quotient | Artha Venture | 100 Unicorns Fund

Key Companies invested in

Rare Planet | Ethernal Machines | Vartis Platforms # | ePlane | Chargezone | Chargezone

Zingbus | Pandorum | Xetgo | Autocracy

Investments made in FY26

ZebraLearn | AkashaLabdhi | H2C0

Modulus Housing | SportVot | Maapan Labs | Kingdom of Chess

FY26 Exits result in strong returns

Pee Safe

Acquirer: OrbiMed (Series C, $32Mn)

Multiple: 9.39x

PensionBox

Acquirer: Rainmatter (Zerodha-backed)

Multiple: 1.20x

EMO Energy

Acquirer: Undisclosed VC Fund

Multiple: 9.28x

Get Funded Initiative: AEL has a Get Funded section on its website, offering founders across various sectors an opportunity to seek funding.

* SPA signed before 31st March, 2026 and exit completed in May 2026

Vartis Platforms was formerly known as LenDenClub

Fintech & Lending – Aeroflex Finance Private Limited

Fintech & Lending

Aeroflex Finance, a wholly owned subsidiary under the Aeroflex umbrella, operates as a Type-II non-deposit-taking Non-Banking Financial Company (NBFC), duly registered with the Reserve Bank of India (RBI). The company specializes in providing innovative financial solutions tailored to meet the needs of Micro, Small, and Medium Enterprises (MSMEs) as well as individuals.

As a trusted partner to MSMEs, Aeroflex Finance offers a diverse range of loan products designed to address both working capital and expansion-related requirements. By doing so, the company empowers small businesses to unlock their full potential, drive growth, and achieve long-term success.

To enhance its service offerings and expand its reach, Aeroflex Finance collaborates closely with leading Fintech platforms such as Vartis Platforms and FinAGG. These strategic partnerships leverage advanced infrastructure and technology for loan origination and lifecycle management, ensuring a seamless and efficient lending experience for customers.

This collaboration aligns with Aeroflex's overarching value of empowering individuals and businesses to drive growth and prosperity. Committed to financial excellence, Aeroflex Finance is a dynamic subsidiary that complements the group's vision, playing a key role in its continued success.

Stake in Aeroflex Finance

100%

Fintech and Lending **India**

Note: Aeroflex Enterprises Limited is an investor in Vartis Platforms # and FinAGG

44,083	44.77 Cr.	120.61 Cr.	119.35 Cr.	25.90%
Unique Borrowers*	Loan Book*	Disbursements	Collections	Net Interest Margin

* As on March 31, 2026

3.56%	11.71%	34.34%	0.00%	6.83%
ROA	ROE	CAR	NNPA	Net Profit Margin

Above data is related to FY26

[#] Vartis Platforms was formerly known as LenDenClub

Thank You

More Information

Aeroflex Enterprises

Aeroflex Enterprises Limited

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