SIL/CS Date: 23.05.2026

The Manager, Listing Department, BSE Limited, Phiroze Jeejeebhoy Towers Dalal Street Mumbai-400001	The Manager Listing Department National Stock Exchange of India Ltd Exchange Plaza, Plot no. C/1, G Block, Bandra-Kurla Complex, Bandra (E) Mumbai - 400 051.
Scrip Code: 539201	Symbol: SATIA

Subject- Intimation under Regulation 30 and other applicable provision of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Press Release

Dear Sir/ Madam,

Pursuant to the Regulation 30 and other applicable provision of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are pleased to inform you that Satia Industries Limited has recorded **INR 14,519 Mn Revenues in FY26** . The Press release to be issued by the Company in this regard is enclosed herewith.

This is for your information and records.

Thanking you,

Yours sincerely,

For Satia Industries Ltd

RAKESH KUMAR DHURIA

Digitally signed by RAKESH KUMAR DHURIA
Date: 2026.05.23 17:03:07 +05'30'

(Rakesh Kumar Dhuria)
Company Secretary

SATIA INDUSTRIES LIMITED

AN ISO 9001, 14001 & 45001

CIN: L21012PB1980PLC004329

Registered Office: Village Rupana, Sri Muktsar Sahib – 152032, Punjab, India

Satia Industries Reports INR 14,519 Mn Revenues in FY26

Punjab, 23 May 2026: **Satia Industries Limited (SIL), one of the leading writing and printing paper manufacturer in India,** announced its results for the fourth quarter ended March 31, 2026.

Performance Summary

Particulars (INR Mn)	Q4FY26	Q4FY25	YoY	Q3FY26	QoQ	FY26	FY25	YoY
Revenue from Operations	**3,896**	**3,967**	***-2%***	**3,803**	***2%***	**14,519**	**15,120**	***-4%***
EBITDA	236	615	*-62%*	385	*-39%*	1,318	2,703	*-51%*
EBITDA Margin (%)	6.0%	15.5%	*-945 bps*	10.1%	*-407 bps*	9.1%	17.9%	*-879 bps*
Net PAT	58	354	*-84%*	280	*-79%*	409	1,186	*-66%*
PAT Margin %	1.5%	8.9%	*-744 bps*	7.4%	*-588 bps*	2.8%	7.8%	*-503 bps*
Diluted EPS	**0.58**	**3.54**	***-84%***	**2.8**	***-79%***	**4.09**	**11.86**	***-66%***

Key Highlights

- **Revenue for Q4 FY26 grew 2% sequentially to INR 3,896** Mn from INR 3,803 Mn in Q3 FY26, reflecting a gradual improvement in NSR. However, for the FY26 the revenue declined by 4% to INR 14,159 Mn, reflecting headwinds the industry faced throughout the year.
- Gross margins improved sequentially during Q4FY26 at **48.0%. For FY26, gross margins were 48.6%.**
- **EBITDA for Q4 FY26 stood at INR 236 Mn** as compared to INR 385 Mn in Q4 FY25, reflecting the impact of a challenging cost environment. For FY26, EBITDA margins were 9.1%. Margins contracted primarily due to elevated input and fuel costs, compounded by sustained pricing pressure stemming from increased dumping during the year.
- Net profit declined by 84% YoY at **INR 58 Mn in Q4FY26,** as compared to INR 280 Mn in Q4FY25. For FY26, Net profit was Rs 409 Mn.

Management Comments

Commenting on the financial results, Executive Director ***Mr. Chirag Satia, said:***

"The operating environment remained challenging during the quarter, with steady demand offset by continued pressure on input costs, particularly raw materials and fuel. Fuel costs stayed elevated due to ongoing geopolitical tensions and related supply disruptions, while import pressures persisted for most of the quarter before easing toward the end. These trends extended through the year, with sustained cost pressures reflecting the prolonged impact of global disruptions; however, moderation in imports during the second half provided some relief as we exited FY26.

Encouragingly, pricing began to firm up toward the end of the quarter, supported by reduced dumping and cost-led adjustments across global markets. We hope the benefits of these measures to positively flow through Q1 FY27.

The PM3 upgrade remains a key initiative to strengthen our operational backbone. It is aimed at improving throughput, enhancing efficiencies, and structurally lowering costs, including meaningful gains in fuel efficiency.

At the same time, we are scaling up our cutlery segment with the introduction of moulded product capabilities. This move further strengthen our shift towards sustainable packaging solutions and a richer product mix, positioning us well to capture emerging opportunities slowly but steadily.

Looking ahead, FY27 will be a transition year as we execute key operational and capacity expansion initiatives. While cost pressures may persist in the near term, improving realizations, easing imports and the benefits of ongoing initiatives are expected to support performance in the long run."

About Satia Industries Limited:

Satia Industries Limited (SIL) is one of the leading Writing and Printing paper manufacturer in India. SIL was incorporated by Dr Ajay Satia in 1980 and commenced its operations in 1984 with a small capacity of 4,950 tonne per year. The total installed production capacity for SIL exceeds over 2,00,000 MTPA. In last three decades, SIL has witnessed a complete transformation in its operations, and it has become fully backward integrated having integrated pulping, chemical recovery, and power self-sufficiency. SIL has approximately 550 acres of eucalyptus plantations, developed as per Karnal Technology, consumes total treated water discharge, and compliments the future wood raw material requirements. SIL has a strong Pan-India distribution network with 100+ dealers and three branch offices located in Delhi, Chandigarh & Jaipur with total Employee strength of 2,600+.

For further information on the Company, please visit www.satiagroup.com

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