October 30, 2026

To,

The Manager,
National Stock Exchange of India Ltd.
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai – 400 051

Scrip Symbol: SSEGL

Subject: Intimation under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Investor Presentation for the Quarter ended on September 30, 2026.

Dear Sir/Madam,

Pursuant to Regulation 30 of SEBI (Listing Obligation and Disclosure Requirements) Regulations 2015, please find enclosed Investor Presentation for the Quarter ended September 30, 2026.

The above information is also being hosted on the Company's website at https://www.sathlokhar.com/corporate-announcements, in terms of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended. The said presentation will also be used for Post Results Earning Conference Call with Analysts/Investors.

You are requested to kindly take the same on your record.

Thanking you.

Yours faithfully,
For Sathlokhar Synergys E&C Global Limited

ANIL PRASAD SAHOO
Digitally signed by ANIL PRASAD SAHOO
Date: 2026.10.30 15:49:14 +05'30'

Anil Prasad Sahoo
Company Secretary and Compliance Officer

SATHLOKHAR
SYNERGYS E&C GLOBAL LIMITED
Enduring Relationships
EPC & Infra Turnkey Contractors
CIVIL | PEB | MEP | INTERIORS | SOLAR
NSE Listed Company

SATHLOKHAR

SYNERGYS E&C GLOBAL LTD

Investor Presentation

Q2 & H1 FY27

CIVIL | PEB | MEP | INTERIORS | SOLAR

Disclaimer

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This Presentation has been prepared by the Company based on information and data which the Company considers reliable, but the Company makes no representation or warranty, express or implied, whatsoever, and no reliance shall be placed on, the truth, accuracy, completeness, fairness and reasonableness of the contents of this Presentation. This Presentation may not be all inclusive and may not contain all of the information that you may consider material. Any liability in respect of the contents of, or any omission from, this Presentation is expressly excluded.

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These risks and uncertainties include, but are not limited to, the performance of the Indian economy and of the economies of various international markets, the performance of the industry in India and world wide, competition, the company's ability to successfully implement its strategy, the Company's future levels of growth and expansion, technological implementation, changes and advancements, changes in revenue, income or cash flows, the Company's market preferences and its exposure to market risks, as well as other risks.

The Company's actual results, levels of activity, performance or achievements could differ materially and adversely from results expressed in or implied by this Presentation. The Company assumes no obligation to update any forward looking information contained in this Presentation. Any forward looking statements and projections made by third parties included in this Presentation are not adopted by the Company and the Company is not responsible for such third party statements and projections.

Management Comment

Mr. G. Thiyagu

Chairman & Managing Director

Q2 FY27 marks another important step forward in Sathlokhar's growth journey, with strong growth in revenue and profitability. Revenue from operations nearly doubled year-on-year to ₹297 crore, while EBITDA grew 136% to ₹44 crore and profit after tax increased 111% to ₹29 crore. We also saw an improvement in our EBITDA margin to 14.9%, reflecting our ability to translate business growth into improved operating performance. For H1 FY27, revenue grew 85% to ₹502 crore, EBITDA increased 132% to ₹74 crore and PAT grew 120% to ₹51 crore.

Our order inflows of ₹625 crore during H1 reflect the continued confidence of our customers, with repeat orders from established clients and new project wins contributing to our momentum. Our order book stood at ₹1,139 crore as of September 30, 2026, providing a strong base for execution, while our bid pipeline of ₹23,505 crore represents a significant pool of opportunities across industries and geographies.

A key milestone during the quarter was the inauguration of our new PEB manufacturing facility at Pullivallam, Tamil Nadu. With a designed production capacity of 1,200 MT per month at optimum utilisation, the facility marks an important step towards backward integration. It will allow us to strengthen control over fabrication, quality and delivery timelines, while supporting both our internal project requirements and potential external demand.

Looking ahead, we see opportunities arising from India's expanding manufacturing base, warehousing requirements and industrial capex. Our focus is on converting these opportunities into quality orders, executing projects efficiently and progressively scaling our PEB manufacturing capabilities. As we grow, we remain committed to maintaining execution discipline, improving operational efficiency and building lasting customer relationships to support sustainable, profitable growth over the long term.

SATHLOKHAR
SYNERGYS E&C GLOBAL LIMITED
Enduring Relationships
EPC & Infra Turnkey Contractors
CIVIL | PEB | MEP | INTERIORS | SOLAR
NSE Listed Company

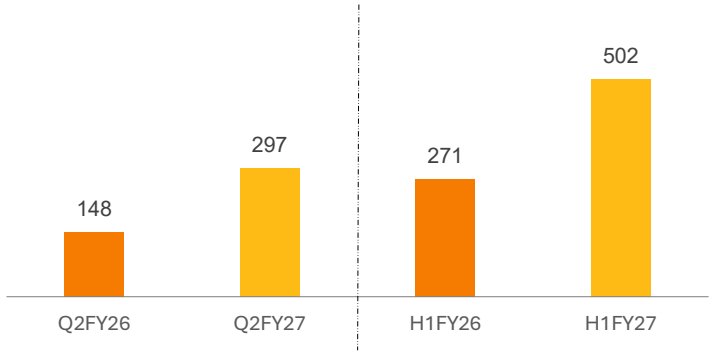
Financial Highlights

Q2 & H1 FY27 Financial Performance

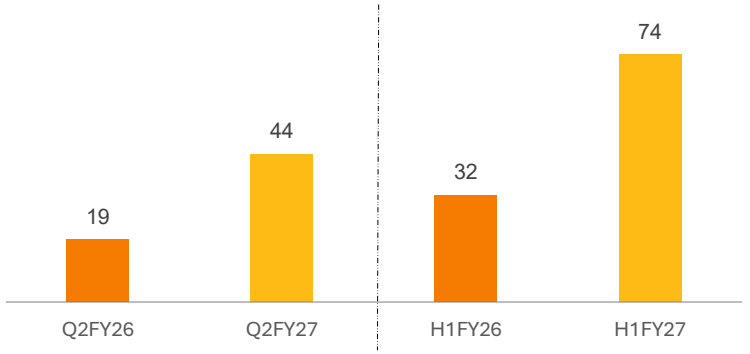
SATHLOKHAR SYNERGYS E&C GLOBAL LIMITED
Enduring Relationships
EPC & Infra Turnkey Contractors
CIVIL | PEB | MEP | INTERIORS | SOLAR
NSE Listed Company

(₹ In Crs)

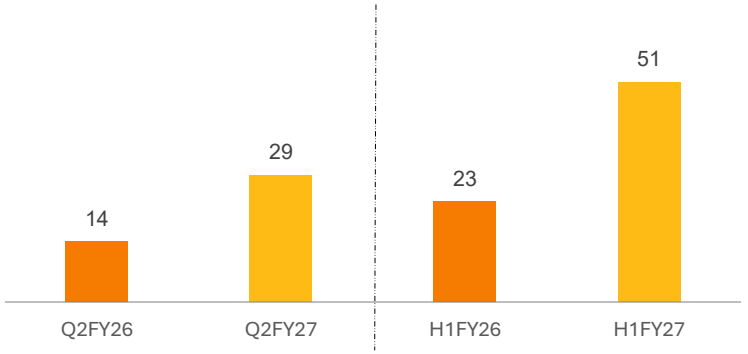
Revenue



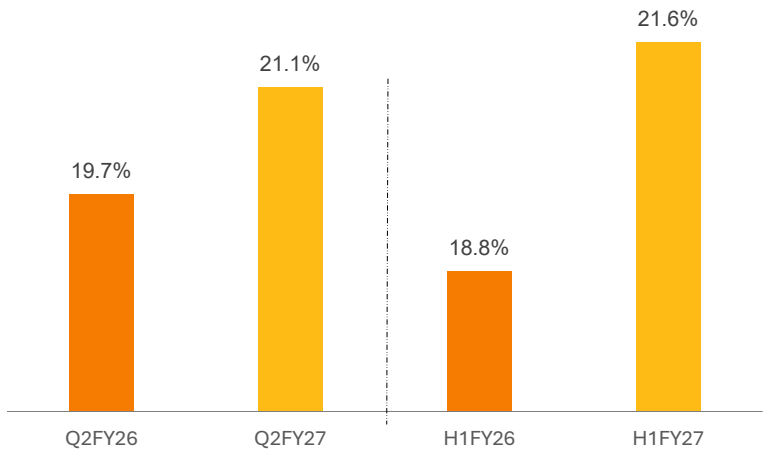
EBITDA



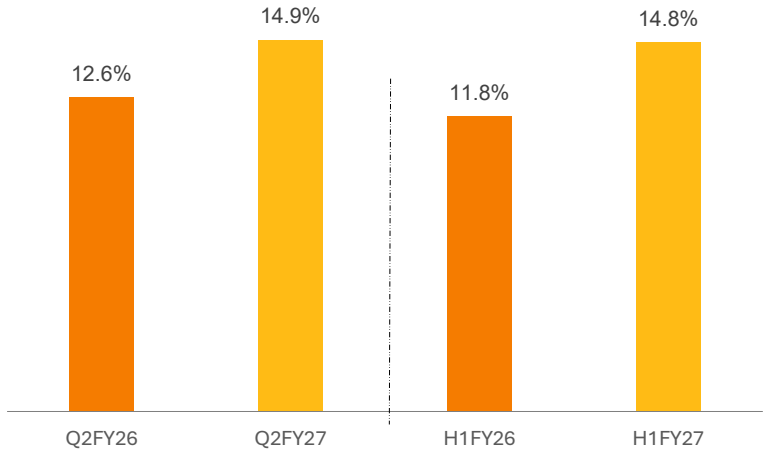
PAT



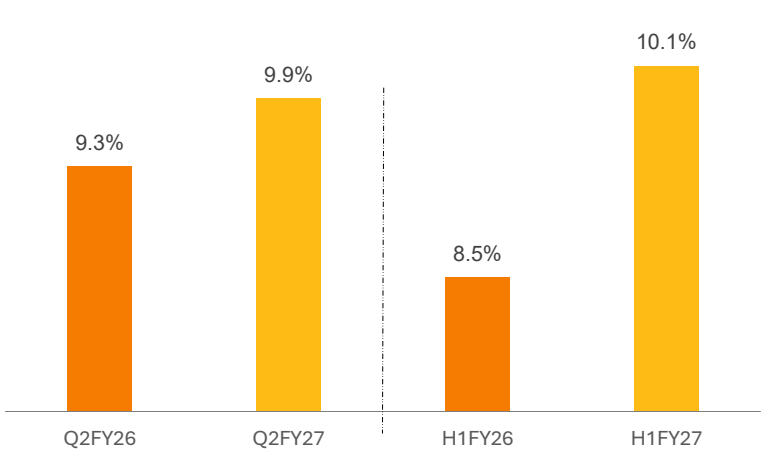
Gross Margin %



EBITDA Margin %



PAT Margin %



Q2 & H1 FY27 Business Highlights

SATHLOKHAR
SYNERGYS E&C GLOBAL LIMITED
Enduring Relationships
EPC & Infra Turnkey Contractors
CIVIL | PEB | MEP | INTERIORS | SOLAR
NSE Listed Company

Q2 ORDER INFLOW	Q2 ORDERS SECURED	H1 ORDER INFLOW	H1 ORDERS SECURED
₹352.68 Cr	10	₹624.73 Cr	19

Q1 FY27 ORDERS

7 orders ₹272.05 Cr

01 **Reliance Consumer Products Ltd ₹102.71 Cr**
Civil & PEB works

02 **Anabond Limited ₹4.61 Cr**
Civil works

03 **EDAC Engineering Limited ₹17.79 Cr**
Civil, PEB & MEP works

04 **Ceylon Beverage Can Pvt Ltd, (Pune + Srilanka) ₹15.36 Cr + ₹3.68**
Civil, PEB, MEP & process pipeline

05 **Grand Atlantia ₹105.37 Cr + ₹22.53 Cr**
Phase 1B additional civil & PEB

Q2 FY27 ORDERS

12 orders ₹352.68 Cr

01 **Grand Atlantia₹25.55 Cr + ₹74.85 Cr**
MEP work | Civil, Electrical, Firefighting work

02 **High Glory Footwear India Pvt Ltd ₹40.59 Cr**
MEP works

03 **Anabond Limited ₹19.49 Cr**
Civil works

04 **Reliance Consumer Products Limited ₹1.22 Cr**
Civil works

05 **Iyengar Bakery: Karaikal Iyangars Foods Limited ₹2.26 Cr**
Electrical works

06 **Auroma Soft Resorts and Hotels Private Limited ₹42.50 Cr**
Civil, MEP & Electrical works

07 **Carrier Airconditioning & Refrigeration Ltd ₹94.11 Cr**
Factory civil works

08 **Tractors & Farm Equipment Ltd (TAFE) ₹7.86 Cr**
Civil & PEB works

09 **Godrej Consumer Products Ltd ₹25.13 Cr+ ₹17.32 Cr+ ₹1.81 Cr**
Civil & PEB works

Note - All figures are inclusive of GST

Order Book Snapshot

₹1,139 Cr
Order book as on 30th September 2026 (excl. GST)

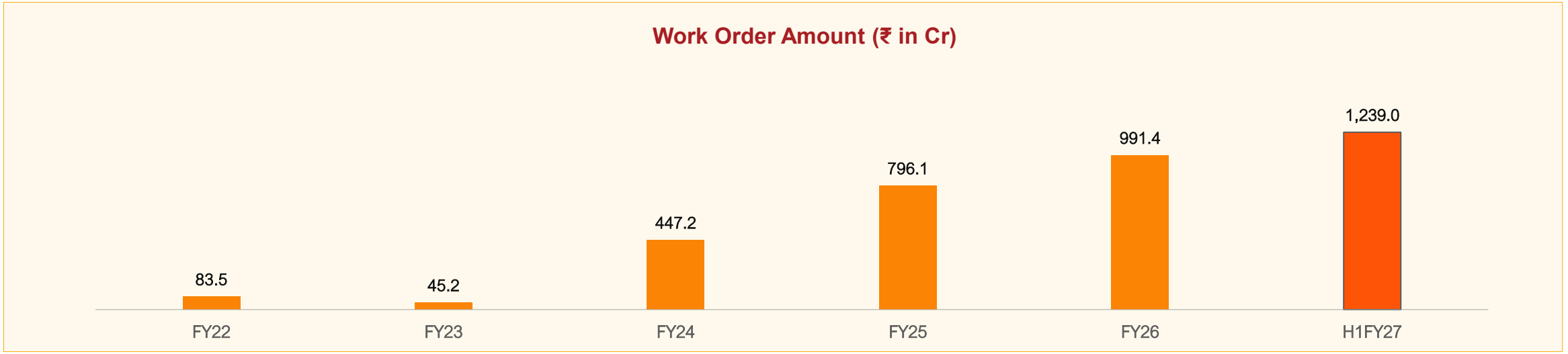
19
Orders secured in H1FY27

₹23,505 Cr
Bid pipeline

20+
Ongoing projects

Work Order Growth

- ✓ The Company witnessed strong momentum in order inflows during the year, driven by robust industry demand, a healthy mix of new and repeat orders, and the continued trust and confidence reposed in it by clients.
- ✓ The robust order inflow was underpinned by sustained repeat orders from marquee clients, reaffirming their confidence in the Company's execution excellence, alongside new client additions across the industrial, warehousing, solar and institutional sectors.\
- ✓ We have witnessed strong client return rate, 30-40% of our revenue will be fulfilled by the existing clients who are planning expand their capacities.



Q2 & H1 FY27 Profit & Loss Statement

SATHLOKHAR SYNERGYS E&C GLOBAL LIMITED
Enduring Relationships
EPC & Infra Turnkey Contractors
CIVIL | PEB | MEP | INTERIORS | SOLAR
NSE Listed Company

In ₹ Cr

Particulars	Q2 FY27	Q2 FY26	YOY%	H1 FY27	H1 FY26	YOY%
Revenue from Operations	**297**	**148**	**100%**	**502**	**271**	**85%**
Raw Material	234	119		393	220	
Gross Profit	**62**	**29**	**113%**	**108**	**51**	**113%**
Gross Profit Margin	**21.1%**	**19.7%**	*133 bps*	**21.6%**	**18.8%**	*286 bps*
Employee Cost	14	8		26	15	
Other Expenses	4	2		8	4	
EBITDA	**44**	**19**	**137%**	**74**	**32**	**131%**
EBITDA Margin	**14.9%**	**12.6%**	*232 bps*	**14.8%**	**11.8%**	*296 bps*
Other Income	1	1		3	1	
Depreciation	0	0		1	0	
EBIT	**45**	**20**	**129%**	**76**	**33**	**130%**
EBIT Margin	**15.3%**	**13.3%**		**15.3%**	**12.3%**	
Finance Cost	6	1		9	2	
Exceptional Item Gain / (Loss)	0	0		0	0	
Profit before Tax	**39**	**19**	**110%**	**68**	**31**	**118%**
Profit before Tax Margin	**13.2%**	**12.5%**		**13.5%**	**11.4%**	*205 bps*
Tax	10	5		17	8	
PAT	**29**	**14**	**111%**	**51**	**23**	**120%**
PAT Margin %	**9.9%**	**9.3%**	*51 bps*	**10.1%**	**8.5%**	*159 bps*
EPS	11.3	5.7		19.5	9.6	

Depreciation is negligible (less than ₹0.5 Cr) and shows as 0 due to rounding to the nearest crore.

Consolidated Balance Sheet

In ₹ Cr

Equities & Liabilities	Sept 26	Mar 26
Total Equity	**409**	**359**
Share Capital	26	26
Other Equity	383	333
Non-Current Liabilities	**33**	**2**
Financial Liabilities		
(i) Borrowings	31	-
(ii) Lease Liabilities	0	-
Provisions	2	2
Deferred Tax Liabilities (Net)	0	-
Current Liabilities	**397**	**311**
Financial Liabilities		
(i) Borrowings	204	90
(ii) Trade Payables	153	135
(iii) Lease	-	0
(iv) Other Financial Liabilities	23	17
Other Current Liabilities	18	68
Provisions	-	0
Total Equity & Liabilities	**839**	**672**

Assets	Sept 26	Mar 26
Non - Current Assets	112	75
Property Plant & Equipment's	50	10
CWIP	0	1
Intangible assets	0	0
Right of use asset	0	0
Financial Assets		
Other Financial Assets	52	54
Other Non-Current Assets	11	10
Current Assets	727	596
Inventories	125	138
Financial Assets		
(i)Trade receivables	97	77
(ii)Cash & cash equivalents and Bank Balance	46	39
Other Financial Assets	3	3
Other Current Assets	456	339
Total Assets	839	672

Abridged Cashflow Statement

In ₹ Cr

Particulars	Sep-26	Mar-26
Net Profit Before Tax	68	110
Non-cash & Non-operating Adjustments	7	5
Operating Profit Before WC Changes	**75**	**115**
Working Capital Changes	(160)	(250)
Cash Generated from Operations	**(85)**	**(135)**
Income Taxes Paid	(17)	(28)
Net Cash from Operating Activities	(102)	(163)
Net Cash from Investing Activities	**(37)**	**2**
Issuance of Equity Share Capital	-	90
Interest Paid	(9)	(6)
Proceeds from Long-term Borrowings	31	-
Proceeds from Short-term Borrowings	114	81
Payment of Lease Liability	(0)	(0)
Net Cash from Financing Activities	**136**	**165**
Net Increase in Cash	(3)	3
Opening Cash & Cash Equivalents	**3**	**0**
Closing Cash & Cash Equivalents	**0**	**3**

Company Highlights

At a Glance

SATHLOKHAR
SYNERGYS E&C GLOBAL LIMITED
Enduring Relationships
EPC & Infra Turnkey Contractors
CIVIL | PEB | MEP | INTERIORS | SOLAR
NSE Listed Company

ABOUT THE COMPANY

- **EPC and turnkey construction** company **headquartered in Chennai established** in **2013.**
- Provides **end-to-end project execution** across design, civil construction, pre-engineered buildings (PEB), mechanical, electrical & plumbing (MEP), solar installations and interior fit-outs.
- Operates across **industries, including manufacturing, warehousing, healthcare, pharmaceuticals, food processing, commercial infrastructure and renewable energy, among several others.**
- Supported by an **in-house team and pan-India execution** capabilities, with a focus on speed, quality and technical precision.
- **Listed** on the National Stock Exchange (NSE) **in August 2024.**

14
Years of Company Experience

6,550+
Total Workforce
(including site personnel)

25+ Years of Promoters' Leadership Experience

₹ 1,139 Cr
H1FY27 Order Book
(as at 30th Sep. 2026, excluding GST)

06 States Execution Presence in India, plus Sri Lanka

₹ 23,505 Cr
Bid Pipeline (as at 30th Sep. 2026)

Key Strengths & Credentials

01 **Super "A Grade"**
(ESA 635)
Government Approved LT, HT & EHT Electrical Works Contractor

02 **Tata Solar Power**
Authorized Channel Partner

03 **86+**
Projects Completed

FY26 Financial Performance

01 **880+**
Qualified Professionals

02 **₹ 820.28 Cr**
Revenue

03 **14.3%**
EBITDA Margin

03 **10.0%**
PAT Margin

A Decade of Growth & Transformation

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2013

INCORPORATION
Incorporated as a Chennai based turnkey EPC company.

2015

FIRST PROJECT
EA Licence Secured Electrical Contractor (EA) License to expand electrical works..
First Turnkey Civil Project Delivered first full scope civil project for M/s Dinamalar Office, Chennai.

2016

ISO CERTIFICATION
Received ISO certification for quality and process excellence.

2017

FIRST TURNKEY INDUSTRIAL PROJECT
First Turnkey Industrial Project M/s Kemin Industries South Asia Pvt Ltd s

2018

ARCHIVO INFRA INC (DESIGN ARM)
Launched in house design vertical, Archivo Infra Inc, for architecture and engineering.

2023

SATHLOKHAR INDUSTRIES (PEB Unit)
Launched in house PEB manufacturing under Sathlokhar Industries.

2024

PUBLIC LIMITED COMPANY
Became a listed entity, marking a new phase of growth.

2025

REVENUE GROWTH
Crossed total Revenue of ₹400 Cr

2026

FIRST INTERNATIONAL PROJECT
Crossed Revenue of ₹800+ Cr.
Secured First International Order.
Secured PWD Class 1A Registration
Inaugurated New PEB Manufacturing Facility
Secured Government-Approved Electrical Super A Grade (ESA 635) License

Business Verticals

SATHLOKHAR
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CIVIL & INFRASTRUCTURE

- Integrated civil construction across RCC, industrial and commercial projects
- End-to-end execution from site development to structural and civil works
- In-house engineering and execution capabilities
- Quality-driven delivery with coordinated execution and timely completion

PEB

- Faster execution and project commissioning
- Customised PEB solutions through an integrated EPC platform
- In-house design, engineering and steel fabrication
- Structural efficiency and cost optimisation

MEP & UTILITIES

- Integrated MEP solutions for industrial and commercial projects
- End-to-end capabilities across HVAC, electrical, fire protection, plumbing, water treatment and security systems
- In-house expertise and certifications ensuring reliable, energy-efficient and compliant infrastructure

INTERIORS

- End-to-end interior fit-outs enhancing workplace functionality and aesthetics
- Customised solutions for corporate, industrial, commercial and institutional spaces
- Integrated execution across design, flooring, ceilings, lighting and finishes
- Coordinated delivery ensuring quality and timely completion

SOLAR

- Turnkey solar EPC solutions for industrial, commercial and institutional clients
- Rooftop and ground-mounted solar projects
- End-to-end execution across design, engineering, procurement, installation and commissioning
- Reliable, cost-efficient clean energy with ongoing maintenance support

Design → Engineering → Procurement → Civil → PEB → MEP → Solar → Interiors → Approvals → Execution

From Diverse Capabilities to Integrated Solutions

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MULTIPLE CAPABILITIES

CIVIL & RCC	• Industrial buildings • Factories & warehouses • Foundations & infrastructure	01
PEB	• Pre-engineered buildings • Steel fabrication • Industrial & warehouse structures	02
MEP	• Electrical (HT/LT/EHT) • HVAC | Fire | Plumbing • Utilities & IBMS	03
SOLAR EPC	• Solar power projects • PV structures • Turnkey solutions	04
INTERIORS & ALLIED SERVICES	• Interior works & finishes • Fit-outs | Approvals	05

SATHLOKHAR
SYNERGYS E&C GLOBAL LIMITED

ONE INTEGRATED EPC PARTNER
DESIGN|ENGINEER|PROCURE
CONSTRUCT|COMMISSION

WHY IT CREATES VALUE

01 SINGLE-POINT ACCOUNTABILITY
One partner, end-to-end ownership across the project lifecycle.

02 BETTER COORDINATION & CONTROL
Seamless integration across teams, vendors and timelines.

03 FASTER PROJECT EXECUTION
Reduced coordination gaps and streamlined processes.

04 INTEGRATED SUPPLY CHAIN
Greater control from fabrication to final delivery.

PEB MANUFACTURING

OUR BACKWARD INTEGRATION

Greater supply chain control | Cost efficiency | Faster execution & scalability

More control. Greater efficiency. Long-term value.

EFFICIENT EXECUTION
Right resources. Right format. Right time.

SUPERIOR QUALITY
Built to last. Backed by expertise.

STRONGER CLIENT RELATIONSHIPS
Trusted. Collaborative. Long-term.

SUSTAINABLE GROWTH
Expanding capabilities. Broader opportunities.

Manufacturing Infrastructure

1,65,000 Sq. Ft.
PEB manufacturing facility area

Pullivallam, Tamil Nadu
New PEB manufacturing facility near Chennai–Bengaluru Highway

1,200 MT Per month
Designed production capacity at optimum utilisation

Pan-India
PEB and structural steel solutions for the Indian market

Key Highlights

Facility Completed & Inaugurated
PEB facility completed and inaugurated; machinery installed and commissioned.

Trial Production Commenced
Trial production began on 30 August 2026, marking the start of PEB operations.

Equipped with Specialized Machinery
Designed for high-quality, scalable production with precision machinery.

Strategic Benefits
Supports faster project delivery and operational efficiency across India.

Awards, Recognition & Certifications

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AWARDS & RECOGNITION

Featured In
INDUSTRY OUTLOOK

Featured In
THE 10 MOST ADMIRED PROJECT ENGG. COMPANIES

MOST PROMISING COMPANY
(Engineering & Construction)
Excellence Award 2018

OUTSTANDING ACHIEVEMENT AWARD FOR BUSINESS Excellence 2018

FASTEST GROWING INDIAN COMPANY Award

CERTIFICATIONS & ACCREDITATIONS

ISO 45001:2018

ISO 9001:2015

ISO 14001:2015

SURYACON Chennai 2025
BRONZE MEDAL
(Industrial Solar Projects)

SURYACON Chennai 2025
GOLD MEDAL
(Residential Solar Projects)

Recognised as
TOP 10 INDUSTRIAL
Companies in India

MAHATMA GANDHI SAMMAN AWARD 2018

CERTIFICATE OF APPRECIATION
(Reliance)

Experienced Leadership Team

Mr. G. Thiyagu

Managing Director & CEO
Experience 29+ Years

A SEASONED ENTREPRENEUR AND INFRASTRUCTURE LEADER,

- 29+ years of construction industry experience.
- PhD in Business Management; qualified in engineering, safety, public administration and business administration.
- Drives strategy, operations and compliance at Sathlokhar.
- Mahatma Gandhi Samman Award recipient (2018).

Mrs. Sangeethaa Thiyagu

Whole Time Director & COO
Experience 23+ Years

A CIVIL ENGINEERING GRADUATE FROM BHARATHIDASAN UNIVERSITY

- 20+ years of construction and project management experience.
- Associated with Sathlokhar since inception.
- Oversees business strategy, organizational development and operational scaling.

Mr. B. Sivasubramanian

Whole Time Director & CTO
Experience 37+ Years

A POSTGRADUATE IN CONSTRUCTION MANAGEMENT FROM NICMAR, Pune

- 37+ years of civil construction experience.
- Leads site execution, quality control and project delivery.
- Ensures adherence to project timelines, budgets and safety standards.

Board Of Directors

G THIYAGU
Chairman, MD & CEO

SANGEETHAA THIYAGU
Whole Time Director & COO

B SIVASUBRAMANIAN
Whole Time Director & CTO

DINESH SANKARAN
Non Executive Director

VIGNESHWARAN
Independent Director

R THANIGAIVELAN
Independent Director

A MUTHU
Independent Director

L VIMALAN
Independent Director

Diversified Client Portfolio Across Industries

KEMIN Compelled by Curiosity™	Reliance Industries Limited	HYUNDAI ENGINEERING & CONSTRUCTION	OM LOGISTICS LTD.	TOYOTA	vikramsolar	apollo TYRES
PEPSICO	VINFAST	Hong Fu	camfil	Visteon	Young Brand Apparel	SNJ GROUP
Reliance RETAIL	Ceylon Beverage Can	XyloSuisse	TAFE	SAKURA	Dia Diab Gora Materials (Lapion Madira Pvodotte)	Sanwa Synergy Holdings
Godrej	FLYJAC Integrating Value Chains LOGISTEED	INDIA POU CHEN GROUP	ALMONARD	JCH	HIDROMAS	TIDEL
MBCPL	KOMATSU	Dean Shoes	FilterCat	TAJ VIVANTA	Carrier	BD GROUP

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Diversified Client Portfolio Across Industries

SONA COMSTAR	THEJO	DURKOPP ADLER	Manpro EQUIPMENTS PRIVATE LIMITED	MAERSK	S.P. Apparels	Visudira Impex Pvt. Ltd.
Think semi	GG Organics Sustainable Care For Leather & Textiles	SLB SRI LAKSHMI AND BROTHERS	mm	NOY	MEI	CMS ESTD. 1995
Mecho Light Components (Chengai) Pvt. Ltd.	PERFECT GEARS (Chennai) Pvt Ltd	THAAI CASTING LIMITED	BANARI AMMAN	VELAMMAL Bodhi Campus	Baliga	Maxell
SK Sellowrap	XENO PHARMACEUTICALS PVT. LTD.	stahl	NIKITA	STEDMAN	PRM	sai textile
ARS STEEL	ARaymond	Penguin HOSPITAL	POCLAIN HYDRAULICS PH	Cistron	inex	Interplex

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Diversified Client Portfolio Across Industries

FLEXIBLE BAGS	Healthium	svpc group	INDUS 555-D TMT	AVAKASH	VISHNU CHEMICALS LTD	Elite GOOD FOR YOU
Intersnack	Helmier	STORK GROUP	TVS AIRSPRINGS	சென்னை துறைமுகம் PORT OF CHENNAI पोर्ट आफ चेन्नै	TIDEL	
DSC DAHSHENG CHEMICAL	MIM	Anabond	SAN LANDMARK	PH	Annapoorna	KARAIKAL IYANGARS
KRISHCA	basell Polyolefins					

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Industry Overview

Industry Opportunity – India's Industrial & Infrastructure Capex

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₹70–80 trillion Cumulative industrial & infrastructure opportunity

Government Capex
Record public infrastructure investment

₹12.2 trillion
FY27 budget estimate

- Priority: roads, rail, ports, power and cities.
- Public spending crowds in private capital.

Private Capex Pipeline
Private capex revival

₹2.67 lakh crore
Visible project pipeline

- Investment is rising in manufacturing, logistics and data centres are accelerating.
- Healthier balance sheets support the cycle.

Capacity & New Projects
Expansion cycle emerging

75%+
Utilisation threshold

- Higher utilisation triggers expansion.
- Project announcements are broadening.

Manufacturing Tailwinds
Policy + supply-chain shifts

PLI + China+1
Manufacturing tailwind

- PLI accelerates domestic manufacturing and localisation.
- China+1 sustains industrial demand.

Public capex, private investment, localisation and supply-chain shifts create multi-year demand for industrial construction.

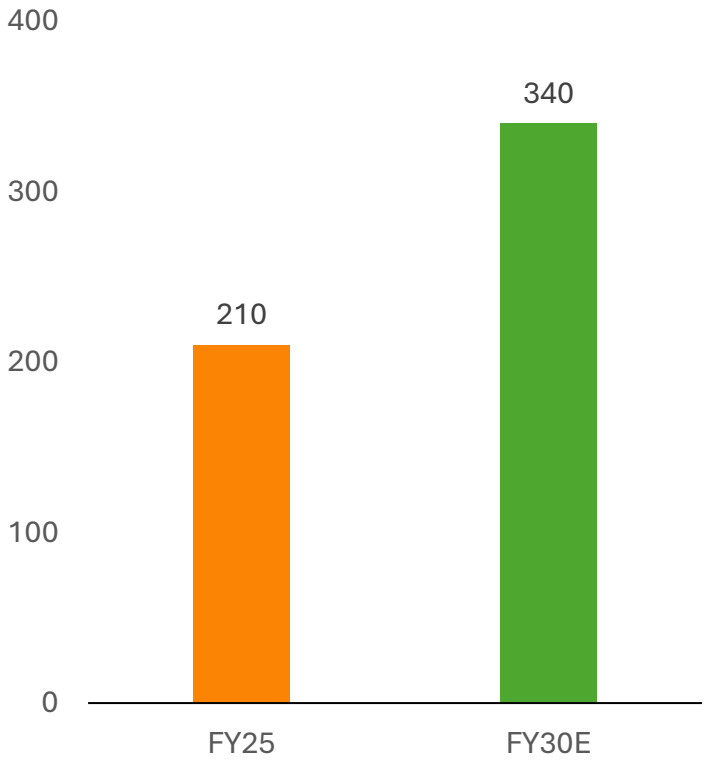
₹70–80 trillion opportunity

Sources – RBI Bulletin, Crisil, Money Control

PEB Industry Opportunity

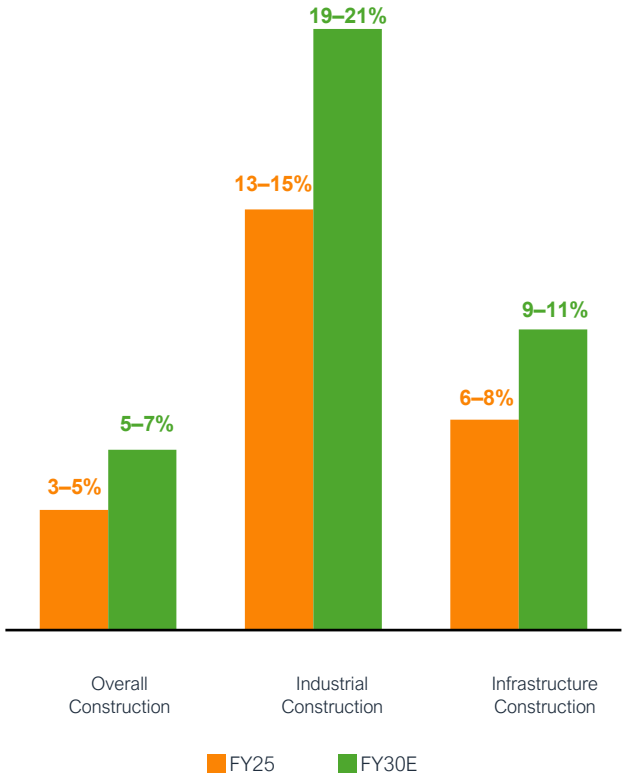
India PEB Market Size

Expected to grow at ~10% CAGR over FY25–30E, driven by strong industrial and infrastructure capex



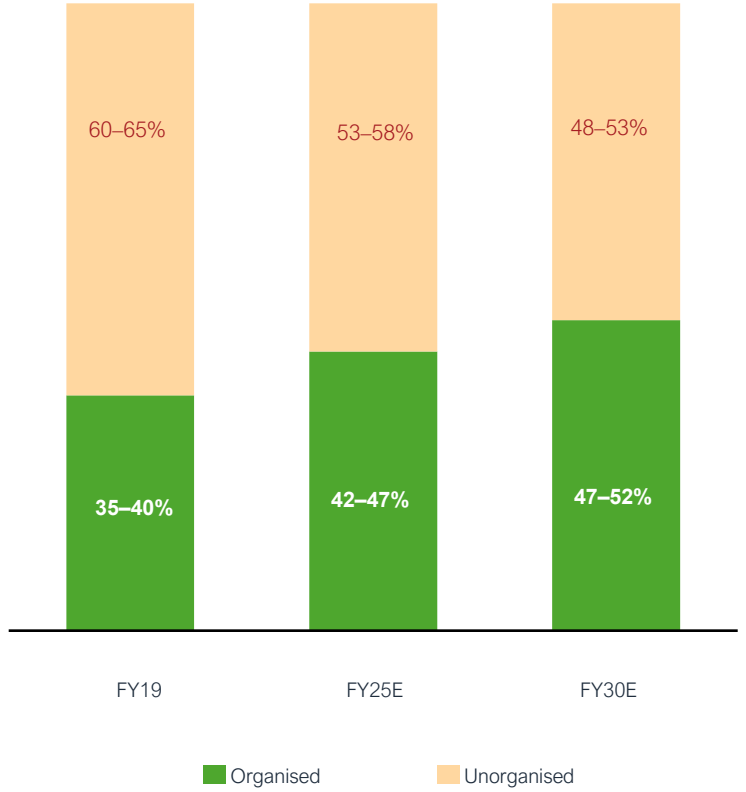
PEB Penetration to Increase

Still low vs developed markets, providing a long runway for growth



Organised Players Gaining Share

Organised segment expected to grow faster at ~13% CAGR vs ~10% for overall industry



Sources –Crisil

The Next Phase of Growth

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DUAL REVENUE MODEL

Manufacture PEB structures for our EPC projects while supplying to external customers.

- Supports capacity utilisation
- Expands addressable market

ENHANCED OPERATIONAL EFFICIENCY

Greater control over fabrication, quality, delivery schedules and project coordination.

- Reduced dependence on external vendors
- Improved execution flexibility

From
EXECUTION STRENGTH
To
SCALABLE GROWTH PLATFORM

PAN-INDIA EXPANSION

Roadmap to establish multiple PEB manufacturing facilities across key industrial markets.

- Closer to customers
- Improved service and execution timelines

SCALABLE GROWTH PLATFORM

Leverage integrated EPC capabilities and manufacturing capacity to capture a larger opportunity.

- Build on proven execution capabilities
- Drive sustainable long term growth

CAPACITY
New PEB facility strengthens our manufacturing base

CUSTOMERS
Captive EPC demand + external orders

GEOGRAPHY
Phased expansion across India

SCALE
Broader market reach and enhanced revenue visibility

Beyond EPC: Building the Next Growth Vertical

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OUR STRENGTHS & CAPABILITIES

01 **INTEGRATED EPC EXECUTION** — Civil, PEB, MEP, solar and allied services

02 **IN-HOUSE DESIGN & ENGINEERING** — Customised, cost-efficient solutions

03 **STRONG EXECUTION TRACK RECORD** — Registrations, certifications and project experience

04 **DIVERSIFIED CLIENT BASE** — Across industrial, commercial and institutional segments

05 **ENHANCED ELECTRICAL CAPABILITY** — Upgraded to higher grade contractor registration

EXPECTED OUTCOMES

01 **ADDITIONAL REVENUE OPPORTUNITY** — External PEB orders alongside captive demand

02 **BETTER EXECUTION CONTROL** — Greater control over fabrication, quality and delivery schedules

03 **WIDER MARKET REACH** — Access to more customers across geographies and industry segments

04 **SCALABLE AND ASSET-EFFICIENT GROWTH MODEL** — Platform to expand capacity in line with demand

EXPANDING THROUGH A SCALABLE PEB PLATFORM

BUILD IN-HOUSE CAPACITY
PEB manufacturing facility to support existing and external demand

UNLOCK TWO DEMAND CHANNELS
Serve captive EPC requirements and external PEB customers

EXPAND NATIONAL FOOTPRINT
Replicate model in key industrial markets across India

SCALE PROFITABLY
Broader market reach, operating leverage and long term growth

TARGET INDUSTRIES & MARKETS

- Industrial & Manufacturing
- Logistics & Warehousing
- Commercial & Institutional
- Infrastructure and Public project
- Renewable Energy and others

On-Ground Presence to Build a Stronger Order Pipeline

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INDUSTRY EXPOS & TRADE SHOWS

Direct engagement with industry participants and prospective customers

ACE Tech Expo Bangalore

The Times of India | SFI Expo

WAREMAT Warehousing & Material Expo, Chennai

The Rise Event Madurai

INDUSTRIAL CORRIDOR ADVERTISEMENTS

High visibility across key highways, city centers and industrial zones

Chennai –Road

Bengaluru Highway

Ahmedabad

Raipur

AIRPORT ADVERTISING

Brand presence at high footfall locations, reaching business travellers and decision-makers

Coimbatore Airport

ChennaiAirport 1

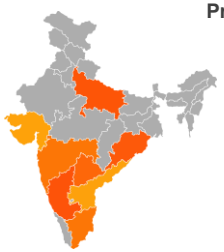
ChennaiAirport 2

Pune Airport

PRINT MEDIA & REGIONAL OUTREACH

Build awareness through newspapers and on-ground presence across target states

Newspaper Advertisements



Presence Across Key Markets

- Tamil Nadu
- Andhra Pradesh
- Karnataka
- Telangana
- Maharashtra
- Gujarat
- Odisha
- West Bengal
- Uttar Pradesh

01 **Drive Brand Visibility**
Across key customer touchpoints

02 **Engage with Industry Stakeholders**
Develop relationships and showcase capabilities

03 **Generate Enquiries & Opportunities**
Through consistent market presence

04 **Build a Stronger Order Pipeline**
Across sectors and geographies

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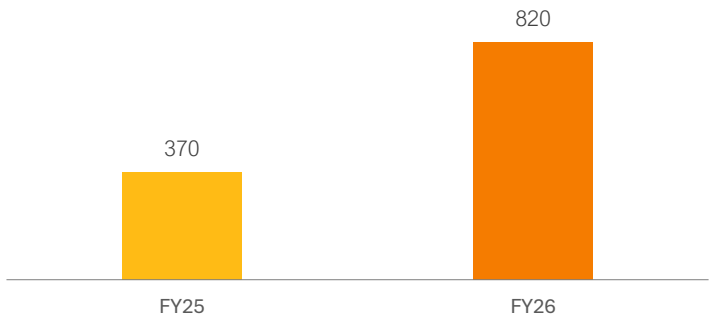
Historical Financials

Historical Financial Performance

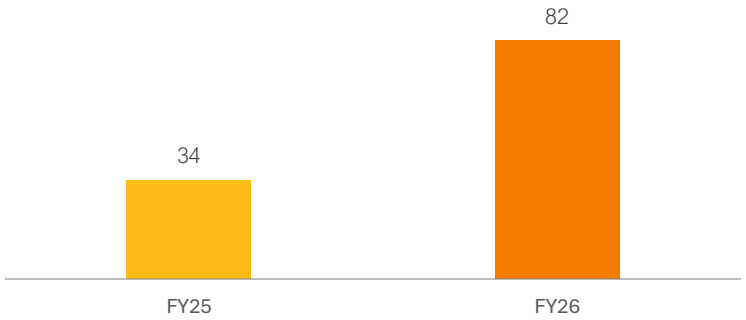
In ₹ Cr

Revenue

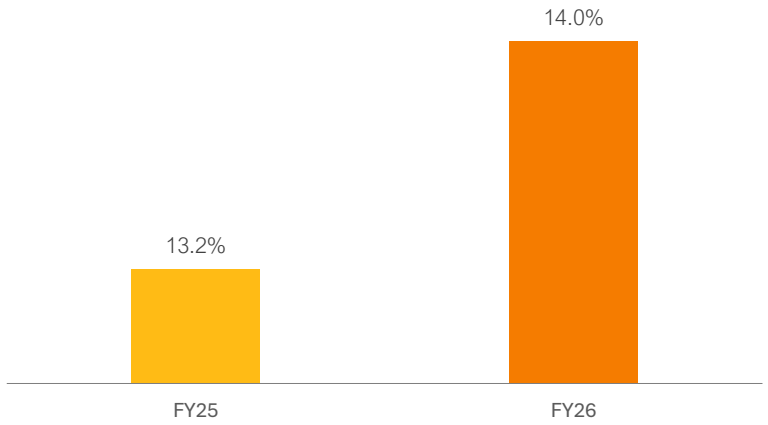


EBITDA

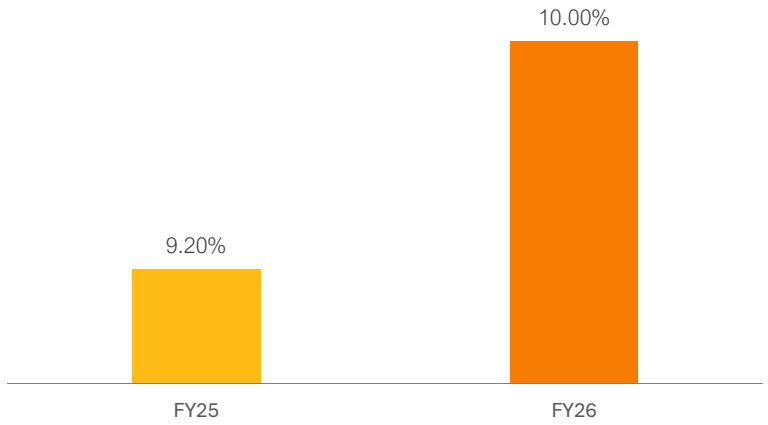
PAT



EBITDA Margin %



PAT Margin %



Restated Historical Profit & Loss Statement

In ₹ Cr

Particulars	FY25	FY26
Revenue from Operations	**370**	**820**
Raw Material	298	656
Gross Profit	**72**	**165**
Gross Profit Margin	**19.4%**	**20.1%**
Employee Cost	18	40
Other Expenses	5	10
EBITDA	**49**	**115**
EBITDA Margin	**13.2%**	**14.0%**
Other Income	2	3
Depreciation	1	1
EBIT	**51**	**117**
EBIT Margin	**13.7%**	**14.3%**
Finance Cost	2	6
Profit before Tax	**49**	**110**
Profit before Tax Margin	**13.2%**	**13.5%**
Tax	15	28
PAT	**34**	**82**
PAT Margin %	**9.2%**	**10.0%**
EPS	**15.6**	**33.2**

Restated Historical Balance Sheet

In ₹ Cr

Equities & Liabilities	FY25	FY26
Total Equity	**186**	**359**
Share Capital	24	26
Other Equity	162	333
Non-Current Liabilities	**1**	**2**
Financial Liabilities		
(i) Lease Liabilities	0	-
Provisions	1	2
Deferred Tax Liabilities (Net)	-	-
Current Liabilities	**92**	**311**
Financial Liabilities		
(i) Borrowings	9	90
(ii) Trade Payables	64	135
(iii) Lease	0	0
(iv) Other Financial Liabilities	6	17
Other Current Liabilities	13	68
Current tax liabilities (Net)	-	-
Provisions	0	0
Total Equity & Liabilities	**280**	**672**

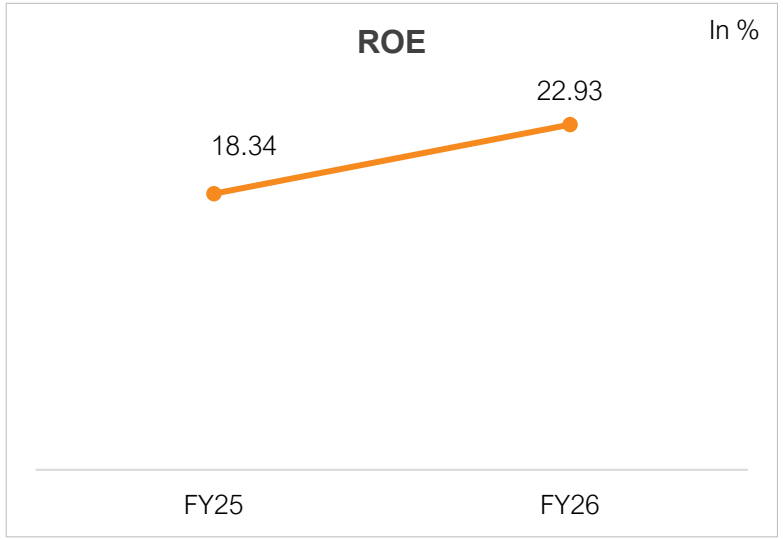
Assets	FY25	FY26
Non - Current Assets	**24**	**75**
Property Plant & Equipment's	10	10
CWIP	-	1
Intangible assets	0	0
Right of use asset	1	0
Financial Assets		
Other Financial Assets	13	54
Deferred Tax Assets (Net)	0	0
Other Non-Current Assets	1	10
Income Tax Assets (Net)	-	-
Current Assets	**256**	**596**
Inventories	51	138
Financial Assets		
(i)Trade receivables	118	77
(ii)Cash & cash equivalents and Bank Balance	35	39
(iii)Other Financial Assets	2	3
Other Current Assets	49	339

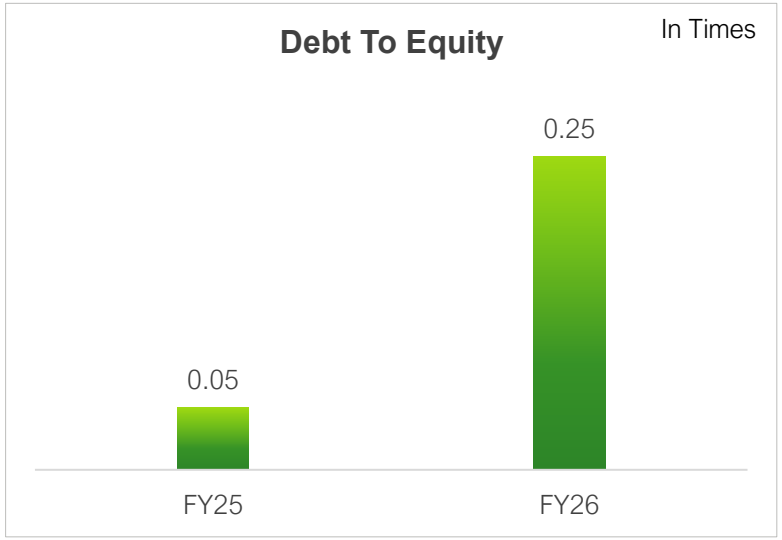
Restated Historical Cash Flow Statement

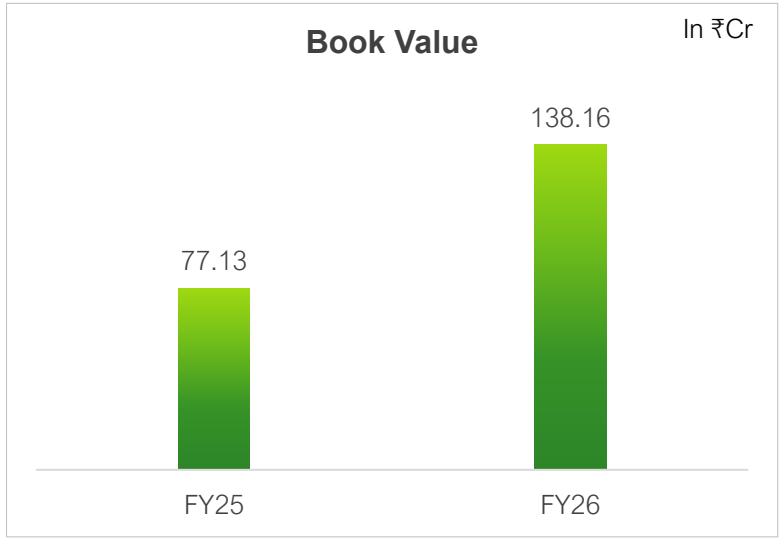
In ₹ Cr

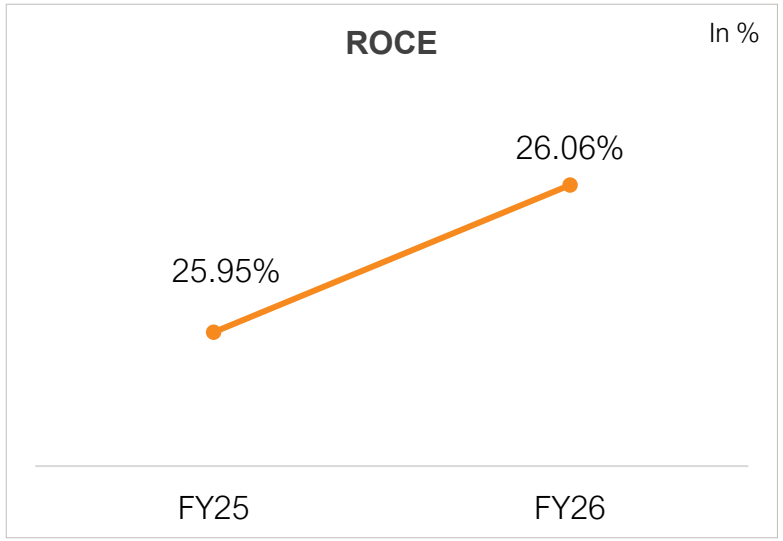
Particulars	FY25	FY26
Net Profit Before Tax	**48.75**	**110.41**
Adjustments for: Non-Cash Items / Other Investment or Financial Items	0.82	4.56
Operating profit before working capital changes	**49.58**	**114.96**
Changes in working capital	(130.05)	(249.75)
Cash generated from Operations	**(80.47)**	**(134.79)**
Direct taxes paid (net of refund)	(15.92)	(28.17)
Net Cash flow from Operating Activities	**(96.39)**	**(162.95)**
Net Cash flow from Investing Activities	**(4.39)**	**1.75**
Net Cash flow from Financing Activities	**96.41**	**164.54**
Net Decrease in Cash and Cash equivalents	**(4.37)**	**3.31**
Add: Cash & Cash equivalents at the beginning of the period	4.49	0.12
Cash & Cash equivalents at the end of the period	**0.12**	**3.34**

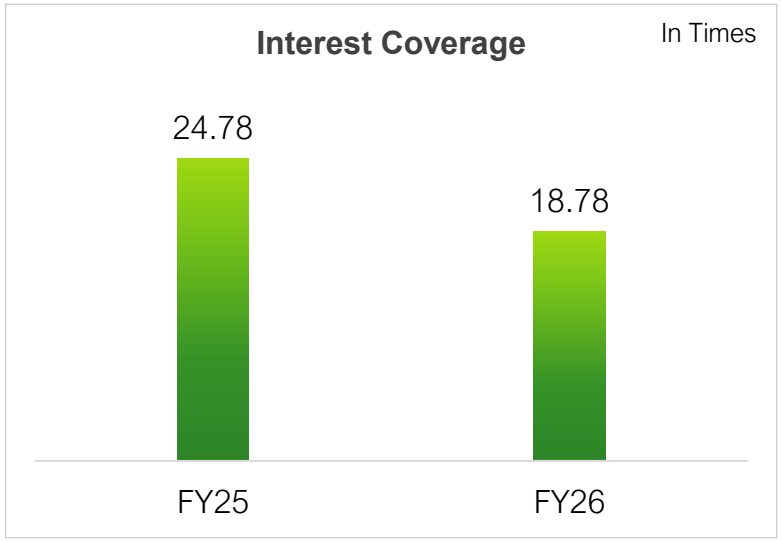
Restated Historical Key Ratios

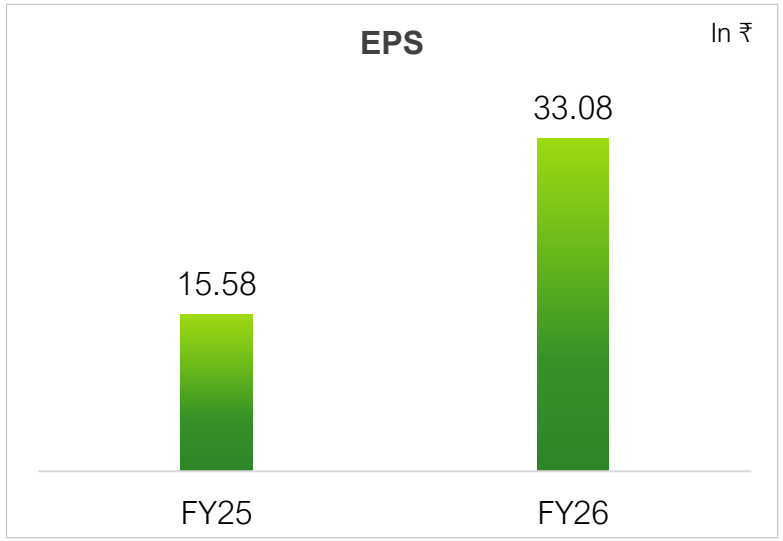












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