To, Date: 29.07.2026

The Manager,
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, C I Block G, Bandra Kurla Complex,
Bandra (East), Mumbai -400051, Maharashtra, India

Trading Symbol: SSEGL

Subject: Disclosure under Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (the 'SEBI Listing Regulations'): Outcome of Board Meeting held on Wednesday, July 29th 2026

Dear Sir / Madam,

Pursuant to Regulation 30 and other applicable provisions of SEBI Listing Regulations, we wish to inform you that the Board of Directors of the company in their meeting held on today i.e. Wednesday, July 29th 2026 inter alia considered and approved the following:

1. Unaudited standalone financial results of the Company for the quarter ended June 30, 2026. In this regard, please find enclosed the Unaudited Standalone Financial Results for the quarter ended June 30, 2026 and the Limited Review Report issued by the Statutory Auditors of the Company. The aforesaid financial results are also being uploaded on the Company's website and shall be published in the newspapers in accordance with the applicable provisions of the SEBI Listing Regulations

2. Statement of Deviations/ Variations in respect of the proceeds of Preferential Issue for the Quarter ended June 30, 2026 pursuant to Regulation 32 of SEBI Listing Regulations. A copy of the said Statement along with the Certificate issued by the Statutory Auditor in this regard is enclosed herewith.

3. Appointment of M/s. S. Chockalingam & Co., Cost Accountant as a Cost Auditor of the company for the financial year 2026-27. The details required under Regulation 30 of the SEBI Listing Regulations read with SEBI Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024, are enclosed in Annexure 1.

4. To convene the 13th Annual General Meeting ("AGM") of the Company on Thursday, 17th September 2026 at 11:30 AM (IST) through Video Conferencing ("VC") / Other Audio-Visual Means ("OAVM").

The meeting commenced at 03:30PM and concluded at 03:55PM.

Kindly acknowledge and take the same on records.
Thanking you,
Yours faithfully
For **Sathlokhar Synergys E&C Global Limited**

ANIL PRASAD SAHOO Digitally signed by ANIL PRASAD SAHOO Date: 2026.07.29 16:54:03 +05'30'

Anil Prasad Sahoo
Company Secretary and Compliance Officer

Independent Auditor's Limited Review Report on unaudited standalone financial results of SATHLOKHAR SYNERGYS E&C GLOBAL LIMITED for the quarter ended 30th June 2026 pursuant to Regulation 33 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

To

The Board of Directors,

SATHLOKHAR SYNERGYS E&C GLOBAL LIMITED,

Plot No.5171, 9th Street, Ram Nagar North Extension, Madipakkam, Kanchipuram, Saidapet, Chennai, Tamilnadu - 600091

1. We have reviewed the accompanying statement of Unaudited Standalone Financial Results of **SATHLOKHAR SYNERGYS E&C GLOBAL LIMITED** ("the Company"), for the Quarter ended 30th June 2026 ("the Statement") being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirement) Regulations 2015 as amended from time to time ("the Listing Regulations").

2. This statement which is the responsibility of the Company's Management and has been approved by the Board of Directors and has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 ("Ind As 34 "Interim Financial Reporting") prescribed under section 133 of the Companies Act 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to issue a report on these financial statements based on our review.

3. Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. A review is substantially less in scope than an audit conducted in accordance with the Standards on Auditing specified under section 143(10) of the Companies Act 2013 and consequently does not enable us to obtain assurance that we would be aware of all significant matters that might be identified in an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

P P N AND COMPANY * CHARTERED ACCOUNTANTS * CHENNAI

4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable Indian accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

Yours faithfully

For M/s. P P N And Company,
Chartered accountants
ICAI Firm Reg. No.: 013623S
Peer Review Certificate No.: 020690

D. Hitesh
Partner
Membership Number: 231991
UDIN: 26231991PTWGYJ6152

Place: Chennai
Date : 29/07/2026

SATHLOKHAR SYNERGYS E&C GLOBAL LIMITED

(Formerly known as Sathlokhar Synergys Private Limited and Sathlokhar Synergys E&C Global Private Limited)

Plot No.5171, 9th Street, Ram Nagar North Extension, Madipakkam, Kanchipuram, Saidapet, Tamil Nadu, 600091.

CIN: L45400TN2013PLC092969

Statement of Profit and Loss for the Quarter ended June 30, 2026

(All Amount are in ₹ Lakhs, unless otherwise stated)

	Particulars	Quarter Ended			For the Year ended
		30th June 2026	31st March 2026	30th June 2025	31st March 2026
		[Unaudited]	[Audited] Note 5	[Unaudited]	[Audited]
I	**INCOME**				
(a)	Revenue from operations	20,480.58	27,736.99	12,277.15	82,027.99
(b)	Other income	138.77	129.21	13.87	327.60
	Total Income (I)	**20,619.35**	**27,866.20**	**12,291.02**	**82,355.58**
II	**EXPENSES**				
(a)	Purchases of Stock -in -Trade	19,554.07	26,146.26	10,010.05	74,279.63
(b)	Change in inventories of finished goods	(3,668.11)	(4,454.04)	106.86	(8,701.89)
(c)	Employee benefits expenses	1,178.22	1,533.47	629.89	4,024.95
(d)	Finance costs	247.93	274.75	77.70	626.31
(e)	Depreciation and amortisation expenses	23.73	62.23	10.09	96.83
(f)	Other expenses	420.58	245.31	189.60	964.81
	Total expenses (II)	**17,756.41**	**23,807.98**	**11,024.19**	**71,290.65**
III	**Profit/(Loss) before exceptional item and tax (I-II)**	2,862.94	4,058.22	1,266.83	11,064.94
IV	**Exceptional Item Income/(Expenses)**		(0.35)	(21.14)	(24.10)
V	**Profit/(Loss) before tax (III+IV)**	**2,862.94**	**4,057.88**	**1,245.69**	**11,040.83**
VI	**Tax Expenses :**				
(a)	Current tax	744.47	1,029.89	322.40	2,816.56
(b)	Deferred tax charge/ (credit)	(22.07)	2.06	2.99	(7.25)
(c)	Short /(Excess) Provision of earlier years	-	-		-
	Total Tax Expense (VI)	**722.40**	**1,031.94**	**325.40**	**2,809.31**
VII	**Profit/(Loss) for the year (V-VI)**	**2,140.54**	**3,025.93**	**920.29**	**8,231.52**
VIII	Other comprehensive income				
	Items that will not be reclassified to profit or loss				
(a)	(i) Remeasurement of defined benefit obligation	(27.62)	9.95	5.65	(5.86)
(b)	(ii) Income tax relating to above items	9.46	5.98	2.74	3.82
	Total Other comprehensive income for the year, net of tax (VIII)	**(18.16)**	**15.93**	**8.39**	**(2.04)**
IX	**Total comprehensive income for the year (VII+VIII)**	**2,122.38**	**3,041.86**	**928.68**	**8,229.48**
X	**Earnings Per Equity Share: (In Rs)**				
	(1) Basic	8.24	12.20	3.71	33.20
	(1)Diluted	8.21	12.16	3.70	33.08

For and on behalf of the Board of Directors
SATHLOKHAR SYNERGYS E&C GLOBAL LIMITED
(Formerly known as Sathlokhar Synergys Private Limited and Sathlokhar Synergys E&C Global Private Limited)

Place:Chennai
Date: 29/07/2026

G Thiyagu
Managing Director cum CEO
DIN: 02755501

Notes:

1 The above statement of unaudited financial results for the quarter ended 30th June 2026 has been reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on 29/07/2026. The Statutory Auditors have carried out a limited review of these results in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

2 These financial results have been prepared in accordance with Ind AS 34 "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013 read with the relevant rules issued thereunder and other accounting principles generally accepted in India.

3 The accounting policies followed in the preparation of these results are consistent with those followed in the preparation of the annual financial statements for the year ended 31st March 2026.

4 Pursuant to Regulation 32 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the proceeds of the preferential issue of 18,40,600 equity shares and 3,75,000 convertible equity share warrants allotted on 21st November 2025, in terms of the approval of the members accorded at the Extra-Ordinary General Meeting held on 17th October 2025, have been utilised for the objects stated in the explanatory statement to the notice of the said meeting and there has been no deviation or variation in the use of such proceeds. Out of the issue proceeds of Rs. 9,323.56 lakhs received, the Company has utilised Rs. 7,297.04 lakhs up to 30th June 2026, including Rs. 400.00 lakhs utilised during the quarter, and the unutilised balance of Rs. 2,026.52 lakhs is temporarily held in fixed deposits with scheduled banks pending deployment towards the stated objects. The balance 75% subscription money of Rs. 1,355.62 lakhs on the convertible warrants is yet to be received. The utilisation of funds has been certified by the Statutory Auditors vide their certificate dated 23rd July 2026 and the object-wise details of utilisation are set out in the table below.

Statement of utilisation of preferential issue proceeds up to 30th June 2026 (Rs. in lakhs)

Particulars	Capital expenditure towards acquisition of land	Working capital	General corporate purposes	Total
Amount as per objects disclosed in the offer document / EGM notice	2,341.87	7,775.02	562.29	**10,679.18**
Actual issue proceeds received in bank account	2,341.87	6,683.32	298.37	**9,323.56**
Actual amount utilised up to 31st March 2026	-	6,603.33	293.71	**6,897.04**
Actual amount utilised during the quarter 01st April 2026 to 30th June 2026	400.00	-	-	**400.00**
Total amount utilised up to 30th June 2026	**400.00**	**6,603.33**	**293.71**	**7,297.04**
Unutilised amount as on 30th June 2026	**1,941.87**	**79.99**	**4.66**	**2,026.52**

The unutilised amount as on 30th June 2026 is temporarily held in fixed deposits with scheduled banks (Rs. 1,941.87 lakhs towards capital expenditure and Rs. 80.00 lakhs towards working capital) and will be utilised in due course for the objects for which it was raised. The difference between the amount as per the objects (Rs. 10,679.18 lakhs) and the proceeds received (Rs. 9,323.56 lakhs) represents the balance 75% subscription money on convertible warrants of Rs. 1,355.62 lakhs not yet received.

5 The figures for the quarter ended 31st March 2026 are the derived (balancing) figures between the audited figures for the year ended 31st March 2026 and the published unaudited figures for the nine months ended 31st December 2025.

6 There are no exceptional or extraordinary items during the quarter ended 30th June 2026.

7 The Gratuity Provison has been computed considering the revised gratuity provsions under the new labour code

8 Figures for the previous periods / year have been regrouped, reclassified and rearranged wherever necessary to conform to the classification adopted for the current period. All figures are in Rs. lakhs unless otherwise stated, and totals may not add up exactly on account of rounding off.

9 Earnings per equity share has been computed in accordance with Ind AS 33 ""Earnings per Share"" and, being for an interim period, has not been annualised.

10 The Company operates in a single reportable segment, viz. engineering, procurement and construction (EPC) services, in terms of Ind AS 108 "Operating Segments"; accordingly, separate segment disclosures are not applicable.And the company doesn't have any subsideries ,Assosiates&joint ventures

SATHLOKHAR SYNERGYS E&C GLOBAL LIMITED
CHENNAI
600 091

P P N AND COMPANY
CHARTERED ACCOUNTANTS
No.2, IV Cross Street, Sterling Road, Nungambakkam, Chennai - 600034.
(Near to Loyola College) Ph : 044 - 2828 0033, Cell : 98847 46227
E-mail : info@ppnaco.com | Web : www.ppnaco.com

UTILIZATION OF FUNDS CERTIFICATE OF M/S. SATHLOKHAR SYNERGYS E&C GLOBAL LIMITED

To,
The Board of Directors,
M/s. Sathlokhar Synergys E&C Global Limited,
Plot No.5171, 9th Street, Ram Nagar North Extension, Madipakkam,
Kanchipuram, Saidapet, Tamil Nadu, India, 600091

Respected Sir/Madam,

Sub: Certificate for utilization of funds in relation to the Preferential Issue of Convertible Warrants and Equity Shares proceed of the issue for Sathlokhar Synergys E&C Global Limited ("the Company")

We have been requested to certify the funds utilised by the Company in relation to the Preferential Issue of Convertible Warrants and Equity Shares proceed of the Issue. For the purpose of certifying the below table, we have reviewed documents, statement, papers, accounts etc. of the Company on the proceed of Preferential Issue of Convertible Warrants and Equity Shares based on our review of the same, we hereby certify that up to June 30, 2026 the Company has utilized the following funds.

Objects for which funds have been raised and where there has been a deviation in the following table:

Sr. No.	Object as disclosed in the Offer Document	Amount as per Offer document (Rs. in Lakhs)	Issue Proceeds received in Bank Account (Rs. in received)	Actual Utilised Amount (Rs. In Lakhs) till March 31-03-2026	Actual Utilised Amount (Rs. In Lakhs) during the quarter 01-04-2026 to 30-06-2026	Total Actual Utilised Amount (Rs. In Lakhs) till June 30-06-2026	Unutilised Amount (Rs. in Lakhs) as on 30-06-2026	Remarks
1	Capital expenditure towards acquisition of Land	2,341.87	2,341.87	-	400.00	400.00	1,941.87	Will be utilised in due course (This includes amount transferred to FD A/c's Rs.1,941.87 lakhs)
2	Working capital	7,775.02	6,683.32	6,603.33	-	6603.33	79.99	Will be utilised in due Course (This includes amount transferred to FD A/c's Rs. 80 lakhs)
3	General Corporate Purposes	562.29	298.37	293.71	-	293.71	4.66	Will be utilised in due Course
	Total	**10,679.18**	**9,323.57**	**6897.04**	**400.00**	**7297.04**	**2026.52**	

P P N AND COMPANY CHENNAI CHARTERED ACCOUNTANTS

We inform you that there has been no deviation(s) or variation(s) in the use of Preferential Issue of Convertible Warrants and Equity Shares proceed of the Issue by the Company for the Quarter ended June 30, 2026.

List of Preferential Issue proceed received:

Date	Particulars	(Amount in Rs.)
21/11/2025	Convertible Warrants	Rs. 4,51,87,500 (Upfront receipt of 25% of total consideration)
21/11/2025	Equity Shares	Rs. 88,71,69,200
Total		**93,23,56,700**

Notes: -

1. During the Third Quarter ended 31st. December 2025, On November 21, 2025, the Company allotted 18,40,600 Equity Shares and 3,75,000 Convertible Equity Share Warrants on a preferential basis to "Promoter & Promoter Group" and "Non-Promoter" as approved in the Extra-Ordinary General Meeting held on October 17, 2025. Each warrant is issued at a price of 482, comprising a subscription price of Rs. 120.50 (25% of the issue price) and a warrant exercise price of Rs. 361.50 (75% of the issue price).

Each warrant entitles the holder to apply for one fully paid-up equity share of the Company with a face value of ₹10 upon payment of the balance Rs. 361.50 per warrant. Conversion can occur within 18 months from the date of allotment of share warrants as per the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018.
Note: Company has not received 75% of the Warrants Amount (Rs. 13,55,62,500).

The warrants are valid for a specified period as per SEBI ICDR regulations, and holders may exercise their right to convert the warrants into equity shares within this period.

Yours faithfully,

For P P N AND COMPANY
Chartered Accountants
Firm Reg No.: 013623S

D. Hitesh

P P N AND COMPANY * CHENNAI * CHARTERED ACCOUNTANTS

D. Hitesh
Partner
Membership Number: 231991
UDIN: 26231991HBJGEK4753

Place: Chennai
Date: 23-07-2026.

ANNEXURE: -1

Sr. No.	Particulars	Description
1	Name of the Auditor	M/s. S. Chockalingam & Co., Cost Accountant
2	Reason for change viz. appointment, reappointment, resignation, removal, death or otherwise	**Appointment:** to comply with provisions of section 148 of the Companies Act 2013 and Rule 14 of Companies (audit and Auditors) Rule, 2014 and The Companies (Cost Records and Audit) Rules, 2014
3	Date of Appointment	29th July, 2026
4	Terms of appointment	Appointed as Cost Auditor of the Company for the Financial Year 2026-27
5	Brief Profile	**Name of the Auditor:** S. Chockalingam, Cost Accountant (M. No.: 38679 & Firm Registration No. 007349), Puducherry. **Office Address:** No 157, Vivekanandhar Street, Saptagiri Diamond City,, Iyyankuttipalayam, Puducherry, Pin: 605009, India **Email:** cho_prema@yahoo.com M/s. S. Chockalingam & Co. is a Proprietary Cost Audit Firm and Mr. S. Chockalingam is owner of that Firm. Mr. S. Chockalingam is a qualified Cost Accountant and having over 25 Years of Professional Experience. He secured the 31st all India Merit Rank. He is having expertise in designing and implementing financial systems that promote discipline, transparency and overall organizational efficiency. His core areas of expertise include Costing for Managerial Decision

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		Making and Profitability Improvement, Business Analytics, Inventory Management, Internal Audit, Direct and Indirect Taxation, GST, Central Excise & Service Tax, and identifying and resolving operational bottlenecks in business management.
6	Disclosure of relationships between directors (in case of Appointment of a director)	Not Applicable

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