

- Construction of Buildings & Infrastructure Facilities for Industrial | Commercial Institutional | Warehouse | Pharma | Hospitals | Hotels & Solar Power Projects.
- Electrical HT & LT (EA 3660) Contractors | HVAC | FPS | PHE | IBMS | Utility Projects.

To,

Date: 28/05/2026

The Manager —Listing Department
National Stock Exchange of India Limited
Exchange Plaza, C I Block G, Bandra Kurla Complex, Bandra (East),
Mumbai -400051, Maharashtra, India.

Symbol: SSEGL, ISIN: INE0RFP01011

Subject: Disclosure pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (SEBI LODR) - Outcome of Board Meeting held on Thursday, May 28th 2026.

Dear Sir / Madam,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the Board of Directors in their meeting held on today i.e. Thursday, 28th May, 2026 inter-alia considered and approved the following businesses:

1. The Audited Financial Statements of the Company for the Year ended 31st March, 2026 along with audited financial results for the Quarter/year ended 31st March 2026 Pursuant to Regulation 33 of SEBI LODR, a copy of Audited financial results for the Quarter/year ended 31st March, 2026 along with Auditor's Report with unmodified opinion and a declaration in that regard is enclosed herein.
2. The Board's Report for the year ended March 31, 2026.
3. Appointment of M/s. R. Raman & Co., Chartered Accountants as an Internal Auditor of the company for the financial year 2026-27. The brief profile of R. Raman & Co. as per Regulation 30 of SEBI LODR is enclosed as Annexure 1.

SATHLOKHAR SYNERGYS E&C GLOBAL LIMITED

- ☑ Registered Office: #5171, 9th Street, Ram nagar North extension, Chennai 600 091.
(Near velachery Inner ring road towards Airport)
- ☑ P +91 72995 41122 | E ed@sathlokhar.com | W www.sathlokhar.com | E sathlokhar@gmail.com

- Construction of Buildings & Infrastructure Facilities for Industrial | Commercial Institutional | Warehouse | Pharma | Hospitals | Hotels & Solar Power Projects.
- Electrical HT & LT (EA 3660) Contractors | HVAC | FPS | PHE | IBMS | Utility Projects.

4. The meeting also taken note of Statement of variation or deviation in utilization of proceeds from the Preferential Issue for the Quarter/year ended March 31, 2026 with Nil variation pursuant to Regulation 32 of SEBI (Listing Obligations and Disclosure Requirements), 2015 which was reviewed by the Audit Committee.

The meeting commenced at 10:30 A.M. and concluded at 12:30 P.M.

Kindly acknowledge and take the same on records.

Thanking you,

Yours faithfully,
For Sathlokhar Synergys E&C Global Limited

Anil Prasad Sahoo
Company Secretary and Compliance Officer

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P P N AND COMPANY

CHARTERED ACCOUNTANTS

No.2, IV Cross Street, Sterling Road, Nungambakkam, Chennai - 600034.
(Near to Loyola College) Ph : 044 - 2828 0033, Cell : 98847 46227
E-mail : info@ppnaco.com | Web : www.ppnaco.com

Independent Auditor's Report for the Quarter ended and Year ended 31-03-2026

(Audit of Financial Results of the Company Pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended)

To

The Board of Directors

SATHLOKHAR SYNERGYS E&C GLOBAL LIMITED

Report on the Audit of the Financial Results

Opinion:

We have audited the accompanying IND AS financial results of "SATHLOKHAR SYNERGYS E&C GLOBAL LIMITED ("the Company")", for the quarter ended and year ended 31st March, 2026 ("the Statement"), being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('the Regulation') as amended (the "Listing Regulations").

In our opinion and to the best of our information and according to the explanations given to us, the aforesaid financial results:

- gives a true and fair view in conformity with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" prescribed under section 133 of the Companies Act, 2013 (the "Act") read with relevant rules issued thereunder and other accounting principles generally accepted in India, of the state of affairs of the Company as at 31st March, 2026, and profit for the quarter ended and year ended on that date; and
- are presented in accordance with the requirements of Regulation 33 of the Listing Regulations.

Basis for Opinion:

We conducted our audit in accordance with the Standards on Auditing ("SAs") specified under Section 143(10) of the Companies Act, 2013 ("the Act"). Our responsibilities under these Standards are elaborated upon in the *Auditor's Responsibilities for the Audit of the Financial Results* segment of our report. Our independence from the Company is in full compliance with the Code of Ethics issued by the Institute of Chartered Accountants of India ("ICAI") together with the ethical requirements that are relevant to our audit of the financial statements under the provisions of the Companies Act, 2013 and its associated Regulations. Furthermore, we have conscientiously met all other ethical obligations in alignment with these regulations and the Code



of Ethics. We maintain confidence that the audit evidence gathered is both sufficient and appropriate to provide a basis for our audit opinion.

Emphasis of Matter:

We draw attention to note that accompanying financial results represent the Company's first financial results prepared in accordance with Indian Accounting Standards ("Ind AS") prescribed under Section 133 of the Companies Act, 2013. The transition from previous GAAP has been carried out in accordance with Ind AS 101 – First-time Adoption of Indian Accounting Standards. Our opinion is not modified in respect of this matter.

Responsibilities of Management for the Financial Results:

The Company's Board of Directors is responsible for the matters stated in Section 134(5) of the Companies Act, 2013 ("the Act") with respect to the preparation of these financial results that give a true and fair view of the financial position and financial information of the Company in accordance with the recognition and measurement principles laid down in the Ind AS 34, specified under Section 133 of the Act, along with the relevant rule issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations.

This responsibility also includes maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding of the assets of the Company and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgements and estimates that are reasonable and prudent; and design, implementation and maintenance of adequate internal financial controls, that were operating effectively for ensuring the accuracy and completeness of the accounting records, relevant to the preparation and presentation of the financial results that give a true and fair view and are free from material misstatement, whether due to fraud or error.

In preparing the financial results, the management is responsible for assessing the Company's ability to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless management either intends to liquidate the Company or to cease operations, or has no realistic alternative but to do so.

The Board of Directors is also responsible for overseeing the Company's financial reporting process.

Auditor's Responsibilities for the Audit of the Financial Results:

Our objectives are to obtain reasonable assurance about whether the financial results as a whole are free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance, but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of these financial results.



As part of the audit and in accordance with SAs, we exercise professional judgment and maintain professional skepticism throughout the audit. We also:

- Identify and assess the risks of material misstatement of the financial results, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.
- Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances. Under Section 143(3)(i) of the Companies Act, 2013, we are also responsible for expressing our opinion on whether the Company has adequate internal financial controls system in place and the operating effectiveness of such controls.
- Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures made by management and the Board of Directors.
- Conclude on the appropriateness of management's use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the Company's ability to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the financial results or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Company to cease or to continue as a going concern.
- Evaluate the overall presentation, structure and content of the financial results, including the disclosures, and whether the financial results represent the underlying transactions and events in a manner that achieves fair presentation.
- Obtain sufficient appropriate audit evidence regarding the Financial Results of the Company to express an opinion on the Financial Results.

Materiality is the magnitude of misstatements in the Financial Results that, individually or in aggregate, makes it probable that the economic decisions of a reasonably knowledgeable user of the Financial Results may be influenced. We consider quantitative materiality and qualitative factors in:

- Planning the scope of our audit work and in evaluating the results of our work; and
- To Evaluating the effect of any identified misstatements in the Financial Results.

We communicate with those charged with governance regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit.



We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.

Other Matters:

The Annual Financial Results dealt with by this report have been prepared for the express purpose of filing with the Stock Exchanges. These results are based on and should be read with the audited Financial Statements of the Company for the quarter ended and year ended 31st March 2026 on which we issued an unmodified audit opinion.

The Statement includes the results for the quarter ended 31st March 2026, being the balancing figure between the audited figures in respect of the full financial year and the published unaudited year-to-date figures up to the third quarter of the current financial year which were subject to limited review by us. Our report on the Statement is not modified in respect of this matter.

**For M/s. P P N And Company,
Chartered accountants
ICAI Firm Reg. No.: 013623S
Peer Review Certificate No.: 020690**

D. Hitesh

**D. Hitesh
Partner**

**Membership Number: 231991
UDIN: 26231991SSNLDT8113**



**Place: Chennai
Date: 28-05-2026**

SATHLOKHAR SYNERGYS E&C GLOBAL LIMITED

(Formerly known as Sathlokhar Synergys Private Limited and Sathlokhar Synergys E&C Global Private Limited)

Plot No.5171, 9th Street, Ram Nagar North Extension, Madipakkam, Kanchipuram, Saidapet, Tamil Nadu, 600091.

CIN: L45400TN2013PLC092969

Restated Balance Sheet as at March 31, 2026

| Particulars | (All Amount are in ₹ Lakhs, unless otherwise stated) | | |
|---|--|--------------------------|----------------------|
| | As at 31st March 2026 | As at 31st March 2025 | As at 1st April 2024 |
| I ASSETS | | | |
| Non-current assets | | | |
| (a) Property, Plant and Equipment | 969.33 | 967.71 | 413.27 |
| (b) Capital Work - in -Progress | 96.13 | - | - |
| (c) Investment Property | - | - | - |
| (d) Goodwill | - | - | - |
| (e) Other Intangible assets | 10.81 | 10.70 | - |
| (f) Intangible Assets under development | - | - | - |
| (g) Right of use of assets | 17.82 | 59.23 | 27.99 |
| (h) Financial assets | | | |
| (i) Investments | - | - | - |
| (ii) Trade receivables | - | - | - |
| (iii) Loans | - | - | - |
| (iv) Other financial assets | 5,420.86 | 1,263.99 | 145.28 |
| (i) Deferred tax assets (net) | 22.44 | 11.37 | 7.13 |
| (j) Other non current assets | 983.52 | 94.78 | 0.58 |
| Total Non-Current assets (A) | 7,520.91 | 2,407.78 | 594.26 |
| Current assets | | | |
| (a) Inventories | 13,838.92 | 5,137.03 | 3,340.11 |
| (b) Financial assets: | | | |
| (i) Investments | - | - | - |
| (ii) Trade receivables | 7,684.46 | 11,799.46 | 1,053.26 |
| (iii) Cash and cash equivalents | 345.76 | 11.54 | 448.96 |
| (iv) Bank balances other than cash and cash equivalents | 3,591.80 | 3,503.07 | 346.46 |
| (v) Loans | - | - | - |
| (vi) Other financial assets | 252.96 | 235.68 | 63.87 |
| (c) Other current assets | 33,922.98 | 4,864.42 | 6,886.41 |
| (d) Asset held for Sale | - | - | - |
| Total Current assets (B) | 59,636.89 | 25,551.20 | 12,139.07 |
| Total Assets (A+B) | 67,157.80 | 27,958.98 | 12,733.32 |

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Plot No.5171, 9th Street, Ram Nagar North Extension, Madipakkam, Kanchipuram, Saidapet, Tamil Nadu, 600091.

CIN: L45400TN2013PLC092969

Restated Balance Sheet as at March 31, 2026

(All Amount are in ₹ Lakhs, unless otherwise stated)

| Particulars | As at 31st March 2026 | As at 31st March 2025 | As at 1st April 2024 |
|---|--------------------------|--------------------------|----------------------|
| II EQUITY AND LIABILITIES | | | |
| Equity | | | |
| Equity share capital | 2,597.86 | 2,413.80 | 200.00 |
| Other equity | 33,294.59 | 16,204.85 | 6,102.10 |
| Total Equity (C) | 35,892.45 | 18,618.65 | 6,302.10 |
| Liabilities | | | |
| Non-current liabilities | | | |
| (a) Financial liabilities | | | |
| (i) Borrowings | - | - | - |
| (ja) Lease liabilities | - | 16.31 | 10.13 |
| (b) Provisions | 169.76 | 96.11 | 50.15 |
| (c) Deferred tax liabilities (net) | - | - | - |
| Total Non-Current Liabilities | 169.76 | 112.42 | 60.27 |
| Current liabilities | | | |
| (a) Financial liabilities | | | |
| (i) Borrowings | 8,974.80 | 905.06 | 7.92 |
| (ja) Lease liabilities | 19.07 | 45.51 | 18.31 |
| (ii) Trade payables | | | |
| (a) Outstanding dues of micro enterprises and small enterprises; | 2,451.06 | 183.82 | 522.40 |
| (b) Outstanding dues of other than micro enterprises and small enterprises | 11,079.43 | 6,198.80 | 2,842.48 |
| (iii) Other financial liabilities | 1,721.22 | 596.39 | 359.69 |
| (b) Other current liabilities | 6,845.91 | 1,295.46 | 2,491.37 |
| (c) Provisions | 4.10 | 2.88 | 1.75 |
| (d) Current Tax Liabilities (net) | - | - | 127.02 |
| Total Current liabilities | 31,095.59 | 9,227.91 | 6,370.95 |
| Total liabilities (D) | 31,265.34 | 9,340.33 | 6,431.23 |
| Total Equity and Liabilities (C+D) | 67,157.80 | 27,958.98 | 12,733.32 |

For and on behalf of the Board of Directors
SATHLOKHAR SYNERGYS E&C GLOBAL LIMITED
(Formerly known as Sathlokhar Synergys Private Limited and
Sathlokhar Synergys E&C Global Private Limited)




G Thiyagu
Managing Director cum CEO
DIN: 02755501

Place: Chennai
Date: 28-05-2026

SATHLOKHAR SYNERGYS E&C GLOBAL LIMITED

(Formerly known as Sathlokhhar Synergys Private Limited and Sathlokhhar Synergys E&C Global Private Limited)
Plot No-5171, 9th Street, Ram Nagar North Extension, Madhavakkam, Kanchipuram, Saidapet, Tamil Nadu, 600091
CIN: L45400TN2013PLC092969

Restated Statement of Profit and Loss for the year ended March 31, 2026

| Particulars | Three Months Ended | | | For the Year ended | |
|---|--------------------|--------------------|------------------|--------------------|------------------|
| | 31st March 2026 | 31st December 2025 | 31st March 2025 | 31st March 2026 | 31st March 2025 |
| | (Audited) | (Un-Audited) | (Audited) | (Audited) | (Audited) |
| I INCOME | | | | | |
| (a) Revenue from operations | 27,736.99 | 27,174.87 | 18,627.46 | 82,027.99 | 36,968.52 |
| (b) Other income | 129.21 | 60.06 | 159.42 | 327.60 | 246.77 |
| Total Income (I) | 27,866.20 | 27,234.94 | 18,786.88 | 82,355.58 | 37,215.29 |
| II EXPENSES | | | | | |
| (a) Purchases of Stock-in-Trade | 26,146.26 | 26,369.16 | 12,369.42 | 74,279.63 | 31,581.71 |
| (b) Change in inventories of finished goods | (4,454.04) | (4,512.01) | 3,503.41 | (8,701.89) | (1,796.92) |
| (c) Employee benefits expenses | 1,533.47 | 1,022.21 | 568.81 | 4,024.95 | 1,785.94 |
| (d) Finance costs | 274.75 | 151.16 | 60.70 | 626.31 | 207.58 |
| (e) Depreciation and amortisation expenses | 62.23 | 12.85 | 8.01 | 96.83 | 59.85 |
| (f) Other expenses | 245.31 | 309.63 | 204.63 | 964.81 | 501.67 |
| Total expenses (II) | 23,807.98 | 23,353.00 | 16,714.98 | 71,290.65 | 32,339.83 |
| III Profit/(Loss) before exceptional item and tax (I-II) | 4,058.22 | 3,881.93 | 2,071.90 | 11,064.94 | 4,875.46 |
| IV Exceptional Item Income/(Expenses) | (0.35) | (0.36) | - | (24.10) | - |
| V Profit/(Loss) before tax (III-IV) | 4,057.86 | 3,881.58 | 2,071.90 | 11,040.83 | 4,875.46 |
| VI Tax Expenses : | | | | | |
| (a) Current tax | 1,029.89 | 987.84 | 239.72 | 2,816.56 | 1,465.31 |
| (b) Deferred tax charge/ (credit) | 2.06 | (4.94) | (6.25) | (7.25) | (5.30) |
| (c) Short/(Excess) Provision of earlier years | - | - | - | - | 0.25 |
| Total Tax Expense (VI) | 1,031.95 | 982.91 | 233.46 | 2,809.31 | 1,460.27 |
| VII Profit/(Loss) for the year (V-VI) | 3,025.93 | 2,898.67 | 1,838.44 | 8,231.52 | 3,415.20 |
| VIII Other comprehensive income | | | | | |
| Items that will not be reclassified to profit or loss | | | | | |
| (a) (f) Remeasurement of defined benefit obligation | 9.95 | (9.71) | -5.24 | (5.86) | (11.02) |
| (b) (g) Income tax relating to above items | 5.98 | (0.51) | 2.09 | 3.82 | (1.06) |
| Total Other comprehensive income for the year, net of tax (VIII) | 15.93 | (10.22) | (3.15) | (2.04) | (12.08) |
| IX Total comprehensive income for the year (VII+VIII) | 3,041.86 | 2,888.44 | 1,835.29 | 8,229.48 | 3,403.11 |
| X Earnings Per Equity Share: (In Rs) | | | | | |
| (1) Basic | 12.20 | 11.69 | 8.38 | 33.20 | 15.58 |
| (1) Diluted | 12.16 | 11.65 | 8.38 | 33.08 | 15.58 |

For and on behalf of the Board of Directors
SATHLOKHAR SYNERGYS E&C GLOBAL LIMITED
(Formerly known as Sathlokhhar Synergys Private Limited and
Sathlokhhar Synergys E&C Global Private Limited)



(Signature)
Managing Director cum CEO
DIN: 02755501

Place: Chennai
Date: 28-05-2026

SATHLOKHAR SYNERGYS E&C GLOBAL LIMITED

(Formerly known as Sathlokhar Synergys Private Limited and Sathlokhar Synergys E&C Global Private Limited)

Plot No 5171, 9th Street, Ram Nagar North Extension, Madipakkam, Kanchipuram, Saidapet, Tamil Nadu, 600091.

CIN: L45400TN2013PLC092969

Restated Statement of Cash flows for the year ended March 31, 2026

| Particulars | (All Amount are in ₹ Lakhs, unless otherwise stated) | |
|---|--|--------------------------|
| | As at 31st March 2026 | As at 31st March 2025 |
| A. Cash flow from operating activities | | |
| Net Profit/(Loss) before Exceptional Items and Tax | 11,064.94 | 4,875.46 |
| Add/Less : Exceptional Items Income/(Expenses) | (24.10) | - |
| Net profit before tax | 11,040.83 | 4,875.46 |
| Adjustments for: | | |
| Depreciation and Amortisation | 47.52 | 28.82 |
| Amortisation of ROU Asset | 48.27 | 30.41 |
| Amortisation of prepaid lease rentals | 1.04 | 0.63 |
| Interest on lease liabilities | 4.67 | 4.29 |
| Interest on defined benefit obligation | 9.02 | 4.67 |
| Finance costs | 612.63 | 198.62 |
| Current Service Cost - DBO | 59.98 | 31.41 |
| Interest deposits | (325.89) | (216.06) |
| Interest on security deposit | (1.05) | (0.60) |
| Bad debts written off | - | - |
| Provisions written back | - | - |
| Gain on lease Modification | - | - |
| Gain On Sale of PPE(Net) | - | - |
| Rental Income | (0.65) | (0.11) |
| Proceeds From Insurance Claim | - | - |
| Operating profit before working capital changes | 11,496.36 | 4,957.53 |
| Changes in working capital: | | |
| Change in inventories | (8,701.89) | (1,796.92) |
| Change in trade receivables | 4,115.01 | (10,746.20) |
| Change in other financial assets | (106.01) | (3,328.42) |
| Change in other current assets | (29,058.56) | 2,021.98 |
| Change in other non-current financial assets | (4,156.88) | (1,118.71) |
| Change in other non-current assets | (889.77) | (94.83) |
| Change in trade payables | 7,147.88 | 3,017.73 |
| Change in other current liabilities | 5,550.45 | (1,196.17) |
| Change in other financial liabilities | 1,124.83 | 236.70 |
| Cash generated from Operations | (13,478.58) | (8,047.30) |
| Taxes and interest thereon paid | (2,816.56) | (1,592.09) |
| Net Cash generated from Operating Activities (A) | (16,295.14) | (9,639.39) |

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CIN: L45400TN2013PLC092969

Restated Statement of Cash flows for the year ended March 31, 2026

| Particulars | (All Amount are in ₹ Lakhs, unless otherwise stated) | |
|---|--|--------------------------|
| | As at 31st March 2026 | As at 31st March 2025 |
| B. Cash flow from investing activities: | | |
| (Purchase)/Sale of PPE/ Intangible | (145.38) | (593.95) |
| Gain On Sale of PPE(Net) | - | - |
| Rental Income | 0.65 | 0.11 |
| Proceeds From Insurance Claim | - | - |
| Interest income | 326.94 | 216.66 |
| Right of use asset | (6.86) | (61.64) |
| Net Cash From Investing Activities (B) | 175.35 | (438.83) |
| C. Cash flow from financing activities: | | |
| Equity | 9,044.32 | 8,913.19 |
| Long term borrowings from banks | - | - |
| Short term borrowings from banks | 8,069.74 | 897.14 |
| Finance cost | (612.63) | (198.62) |
| Payment Of Lease Liability | (47.41) | 29.09 |
| Net cash From Financing Activities (C) | 16,454.02 | 9,640.79 |
| Net Increase / (Decrease) In Cash & Cash Equivalents (D) = (A + B + C) | 334.23 | (437.43) |
| Opening Cash and Cash Equivalents (E) | 11.54 | 448.96 |
| Closing Cash and Cash Equivalents (D + E) | 345.76 | 11.54 |
| Components of Cash and cash equivalents | | |
| Cash on hand | - | - |
| Balances with banks | | |
| (a) In Current accounts | 4.66 | - |
| (b) In Cash credit accounts | 341.10 | 11.54 |
| (c) Fixed deposit maturity of less than 3 months | - | - |
| Others - Card Swiping receivables | - | - |
| Cash and Cash Equivalents (Net) | 345.76 | 11.54 |

For and on behalf of the Board of Directors
SATHLOKHAR SYNERGYS E&C GLOBAL LIMITED
(Formerly known as Sathlokhar Synergys Private Limited and
Sathlokhar Synergys E&C Global Private Limited)





G Thiyagu
Managing Director cum CEO
DIN: 02755501

Place: Chennai
Date: 28-05-2026

Notes:

The above standalone financial results of the Company have been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standards ("Ind AS") prescribed under Section 133 of the Companies Act, 2013 read with the relevant rules issued thereunder and other accounting principles generally accepted in India and in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

- These financial results for the quarter and year ended March 31, 2026 are the first financial results of the Company prepared in accordance with Ind AS. The Company has adopted Ind AS with effect from April 1, 2025 and 1st April 2024 being the transition date and accordingly, these financial results together with the comparative financial information for the quarter and year ended March 31, 2025 have been restated in compliance with Ind AS 101 – "First-time Adoption of Indian Accounting Standards".

- The above standalone financial results were reviewed by the Audit Committee and were approved and taken on record by the Board of Directors at their meeting held on 28 May 2026. The said results have been prepared in accordance with the Indian Accounting Standards ("Ind AS") notified under Section 133 of the Companies Act, 2013 (the "Act") read with the Companies (Indian Accounting Standards) Rules, 2015, as amended, the other relevant provisions of the Act, the principles laid down by SEBI under the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("LODR"), and other accounting principles generally accepted in India.

3 Reconciliation of Equity:

| Particulars | As at 31st March 2025 (Rs.in Lakhs) | As at 1st April 2024 (Rs.in Lakhs) |
|--|-------------------------------------|------------------------------------|
| Equity as per Previous GAAP (A) | 6,579.77 | 3,853.07 |
| Previous year Adjustment - Opening (B) | 2,249.02 | - |
| Add: | | |
| IND AS 16 - PPE Adjustment | 33.07 | 18.98 |
| IND AS 115 - Creation of Contract Asset | - | 2,242.22 |
| IND AS 8 - Effect of Prior Period Adjustments | 1.41 | - |
| Total Addition to General Reserves (C) | 34.47 | 2,261.20 |
| Less: | | |
| IND AS 12 - Deferred Tax Adjustments | -4.93 | -6.20 |
| IND AS 12 - Deferred Tax - OCI Adjustments | -1.06 | -0.26 |
| IND AS 115 - Creation of Contract Liability | -899.90 | - |
| IND AS 116 - Lease Accounting Adjustments | -2.14 | -0.45 |
| IND AS 109 - Financial Assets adjustments | -0.02 | -0.02 |
| IND AS 8 - Effect of Prior Period Adjustments | - | -5.26 |
| Total Reduction to General Reserves (D) | -908.05 | -12.18 |
| Net Effect on Reserves (E) = (C-D) | -873.58 | 2,249.02 |
| Total Closing General Reserves (F) = (A + B + E) | 7,955.21 | 6,102.10 |
| Securities Premium (G) | 8,249.64 | - |
| Total Other Equity as per IND AS (F + G) | 16,204.85 | 6,102.10 |

4 Reconciliation of PAT:

| Particulars | For the Quarter ended 31st March 2025 (Rs.in Lakhs) | For the Year ended 31st March 2025 (Rs.in Lakhs) |
|---|---|--|
| Profit as per Previous GAAP | 2,371.86 | 4,276.70 |
| Add: | | |
| Interest from Security Deposit - IND AS 109 | 0.25 | 0.60 |
| Rent Paid on Leases - IND AS 116 | 12.65 | 33 |
| Less: | | |
| Interest on Lease Liability - IND AS 116 | 1.64 | 4.29 |
| Depreciation on ROU Asset - IND AS 116 | 12.03 | 30.41 |
| Amortisation of Prepaid Lease Rental - IND AS 109 | 0.26 | 0.63 |
| Contract Liability - IND AS 115 | 528.23 | 859.34 |
| Deferred Tax on above IND AS Adjustments | 4.16 | - |
| Profit as per IND AS | 1,838.44 | 3,415.20 |

5 The financial results for the quarter ended 31 March 2026 represent the balancing figures between the audited financial results for the year ended 31 March 2026 and the year-to-date figures up to the end of the third quarter of the current and previous financial years. The figures up to the end of the third quarter for both financial years were subjected to limited review and not audit.

6 Previous period figures have been reclassified / regrouped where considered necessary to confirm to the current period figures.

During the period, the Company allotted 18,40,600 Equity Shares and 3,75,000 Convertible Equity Share Warrants on a preferential basis to "Promoter & Promoter Group" and "Non-Promoter" as approved in the Extra-Ordinary General Meeting held on October 17, 2025. Each warrant is issued at a price of Rs. 482, comprising a subscription price of Rs. 120.50 (25% of the issue price) and a warrant exercise price of Rs. 361.50 (75% of the issue price).

Each warrant entitles the holder to apply for one fully paid-up equity share of the Company with a face value of ₹10 upon payment of the balance Rs. 361.50 per warrant. Conversion can occur within 18 months from the date of allotment of share warrants as per the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018.

| Date | Particulars | (Amount in Rs.) |
|------------|--------------------------------------|------------------|
| 21-11-2025 | Convertible Warrants (consideration) | Rs. 4,51,87,500 |
| 21-11-2025 | Equity Shares | Rs. 88,71,69,200 |
| Total | | Rs. 93,23,56,700 |

Objects for which funds have been raised and where there has been a deviation in the following table:

| S. No. | Object as disclosed in the Offer Document | Amount as per Offer document (Rs. in Lakhs) | Issue Proceeds received in Bank Account (Rs. in Lakhs) | Actual Utilised Amount (Rs. in Lakhs) till March 31-03-2026 | Unutilised Amount (Rs. in Lakhs) as on 31-03-2026 | Remarks |
|--------|---|---|--|---|---|---|
| 1 | Capital expenditure towards acquisition of Land | 2,341.87 | 2,341.87 | - | 2,341.87 | Will be utilised in due course (This includes amount transferred to FD A/c's Rs.2,341.87 lakhs) |
| 2 | Working capital | 7,775.02 | 6,683.32 | 6,603.33 | 79.99 | Will be utilised in due Course (This includes amount transferred to FD A/c's Rs. 80 lakhs) |
| 3 | General Corporate Purposes | 562.29 | 298.37 | 293.71 | 4.66 | Will be utilised in due Course |
| | Total | 10,679.18 | 9,323.57 | 6,897.04 | 2,426.53 | |

Note: Company has not received 75% of the Warrants Amount (Rs. 13,55,62,500).

Pursuant to transition to Ind AS and application of Ind AS 115 – Revenue from Contracts with Customers, revenue from construction and EPC contracts is recognised over time based on the stage of completion of performance obligations. The stage of completion is determined in accordance with the Company's accounting policy.

Where revenue recognised exceeds the amount billed to customers as at the reporting date, the excess is presented as Contract Asset.

The Company operates in a single reportable operating segment comprising engineering, procurement and construction (EPC) activities, including construction and solar projects, in accordance with Ind AS 108 – Operating Segments. Accordingly, separate segment information has not been presented.

The company doesn't have any Subsidiaries, Associates, Joint Ventures.

10 Inventories, comprising construction materials and consumables, are valued at the lower of cost and net realisable value in accordance with Ind AS 2 – Inventories.

The Company has prepared and presented the Statement of Cash Flows in accordance with Ind AS 7 – Statement of Cash Flows. The statement provides information about changes in cash and cash equivalents during the reporting period and classifies cash flows into operating, investing and financing activities.

12 The gratuity provision has been computed considering the revised gratuity provisions under the new labour code, wherever applicable.

13 Basic earnings per share has been computed in accordance with Ind AS 33. Diluted earnings per share has been presented as the impact of potential equity shares, including outstanding warrants, is anti-dilutive.

14 Related party disclosures in accordance with Ind AS 24 – Related Party Disclosures are not included in these financial results as the same form part of the annual financial statements.

Depreciation on Property, Plant and Equipment is provided in accordance with Ind AS 16 – Property, Plant and Equipment. Intangible assets are accounted for in accordance with Ind AS 38 and are amortised over their useful lives on a systematic basis.

15 During the period, the Company has changed the method of depreciation from Written Down Value (WDV) Method used in the previous year to SLM, in accordance with the requirements of Ind AS 8 – Accounting Policies, Changes in Accounting Estimates and Errors, and the change has been applied prospectively.

Financial assets and financial liabilities are recognised and measured in accordance with Ind AS 109 – Financial Instruments. Financial assets are classified and measured based on the business model and contractual cash flow characteristics.

16 The Company accounts for leases in accordance with Ind AS 116 – Leases. Right-of-use assets are recognised at the commencement of the lease and are depreciated over the lease term. Lease liabilities are measured at the present value of future lease payments.

17 Employee benefits are accounted for in accordance with Ind AS 19 – Employee Benefits. Short-term employee benefits are recognised as an expense in the period in which the related service is rendered.

18 Income tax expense includes current tax and deferred tax. Deferred tax is recognised on temporary differences in accordance with Ind AS 12.

19 In accordance with Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the above Results of the company are posted on company's website i.e. www.sathlokhar.com and will also appear on the Stock Exchange website, where the equity shares of the company are listed i.e. www.nseindia.com.

For and on behalf of the Board of Directors
Sathlokhar Synergys E&C Global Limited
(Formerly known as Sathlokhar Synergys Private Limited and
Sathlokhar Synergys E&C Global Private Limited)



G Thiyagu
Managing Director
DIN: 02755501

Place: Chennai
Date: 28-05-2026

- Construction of Buildings & Infrastructure Facilities for Industrial | Commercial Institutional | Warehouse | Pharma | Hospitals | Hotels & Solar Power Projects.
- Electrical HT & LT (EA 3660) Contractors | HVAC | FPS | PHE | IBMS | Utility Projects.

ANNEXURE: -1

| Sr. No. | Particulars | Description |
|---------|---|--|
| 1 | Name of the Auditor | M/s. R. Raman & Co., Chartered Accountant |
| 2 | Reason for change viz. appointment, reappointment, resignation, removal, death or otherwise | Appointment: to comply with provisions of section 138 of the Companies Act 2013 and the requirements under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. |
| 3 | Date of Appointment | 28 th May, 2026 |
| 4 | Terms of appointment | Appointed as Internal Auditor of the Company for the Financial Year 2026-27. |
| 5 | Brief Profile | <p>Name of the Auditor: R. Raman & Co., Chartered Accountant (FRN: 02913S)</p> <p>Office Address: S-4, A Block, 2nd Floor. TNHB Complex, 180 Luz Church Road, Mylapore, Chennai: 600004, TN</p> <p>Email: muthuca14@gmail.com</p> <p>R. Raman & Co., Practicing Chartered Accountant firm with specialization in Statutory Audit, Internal Audit, Tax Audit, Hotel, Hospital & Construction Audit experience and Consultancy. This Firm founded in 1986.</p> |
| 6 | Disclosure of relationships between directors (in case of Appointment of a director) | Not Applicable |

SATHLOKHAR SYNERGYS E&C GLOBAL LIMITED

- ☑ Registered Office: #5171, 9th Street, Ram nagar North extension, Chennai 600 091. (Near velachery Inner ring road towards Airport)
- ☑ P +91 72995 41122 | E ed@sathlokhar.com | W www.sathlokhar.com | E sathlokhar@gmail.com

- Construction of Buildings & Infrastructure Facilities for Industrial | Commercial Institutional | Warehouse | Pharma | Hospitals | Hotels & Solar Power Projects.
- Electrical HT & LT (EA 3660) Contractors | HVAC | FPS | PHE | IBMS | Utility Projects.

To,
The Manager - Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra-Kurla Complex
Bandra (East), Mumbai 400051

Date: 28-05-2026

Symbol: SSEGL

ISIN: INE0RFP01011

Declaration pursuant to Regulation 33(3)(d) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Pursuant to Regulation 33(3)(d) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

We hereby declare that the Statutory Auditors of the Company M/s PPN AND COMPANY, Chartered Accountants, (Firm Registration No. 013623S) have issued the audit report with an unmodified opinion on the audited financial results of the Company for the financial year ended on 31-03-2026.

Thanking you,

Yours faithfully,
For Sathlokhar Synergys E&C Global Limited

Anil Prasad Sahoo
Company Secretary and Compliance Officer

SATHLOKHAR SYNERGYS E&C GLOBAL LIMITED

- Registered Office: #5171, 9th Street, Ram nagar North extension, Chennai 600 091.
(Near velachery Inner ring road towards Airport)
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P P N AND COMPANY

CHARTERED ACCOUNTANTS

No.2, IV Cross Street, Sterling Road, Nungambakkam, Chennai - 600034.
(Near to Loyola College) Ph : 044 - 2828 0033, Cell : 98847 46227
E-mail : info@ppnaco.com | Web : www.ppnaco.com

UTILIZATION OF FUNDS CERTIFICATE OF M/S. SATHLOKHAR SYNERGYS E&C GLOBAL LIMITED

To,
The Board of Directors,
M/s. Sathlokhar Synergys E&C Global Limited,
Plot No.5171, 9th Street, Ram Nagar North Extension, Madipakkam,
Kanchipuram, Saidapet, Tamil Nadu, India, 600091

Respected Sir/Madam,

Sub: Certificate for utilization of funds in relation to the Preferential Issue of Convertible Warrants and Equity Shares proceeds of the issue for Sathlokhar Synergys E&C Global Limited (“the Company”)

We have been requested to certify the funds utilized by the Company in relation to the Preferential Issue of Convertible Warrants and Equity Shares proceeds of the Issue. For the purpose of certifying the below table, we have reviewed documents, statement, papers, accounts etc. of the Company on the proceeds of Preferential Issue of Convertible Warrants and Equity Shares based on our review of the same, we hereby certify that up to March 31, 2026 the Company has utilized the following funds.

Objects for which funds have been raised and where there has been a deviation in the following table:

| Sr. No. | Object as disclosed in the Offer Document | Amount as per Offer document (Rs. in Lakhs) | Issue Proceeds received in Bank Account (Rs. in received) | Actual Utilized Amount (Rs. In Lakhs) till March 31-03-2026 | Unutilized Amount (Rs. in Lakhs) as on 31-03-2026 | Remarks |
|--------------|---|---|---|---|---|---|
| 1 | Capital expenditure towards acquisition of Land | 2,341.87 | 2,341.87 | - | 2,341.87 | Will be utilized in due course (This includes amount transferred to FD A/c's Rs.2,341.87 lakhs) |
| 2 | Working capital | 7,775.02 | 6,683.32 | 6,603.33 | 79.99 | Will be utilized in due Course (This includes amount transferred to FD A/c's Rs. 80 lakhs) |
| 3 | General Corporate Purposes | 562.29 | 298.37 | 293.71 | 4.66 | Will be utilized in due Course |
| Total | | 10,679.18 | 9,323.57 | 6,897.04 | 2,426.53 | |

We inform you that there has been no deviation(s) or variation(s) in the use of Preferential Issue of Convertible Warrants and Equity Shares proceeds of the Issue by the Company for the Quarter ended March 31, 2026.



List of Preferential Issue proceeds received:

| Date | Particulars | (Amount in Rs.) |
|--------------|----------------------|--|
| 21/11/2025 | Convertible Warrants | Rs. 4,51,87,500 (Upfront receipt of 25% of total consideration) |
| 21/11/2025 | Equity Shares | Rs. 88,71,69,200 |
| Total | | 93,23,56,700 |

Notes:-

1. During the Third Quarter ended 31st. December 2025, On November 21, 2025, the Company allotted 18,40,600 Equity Shares and 3,75,000 Convertible Equity Share Warrants on a preferential basis to "Promoter & Promoter Group" and "Non-Promoter" as approved in the Extra-Ordinary General Meeting held on October 17, 2025. Each warrant is issued at a price of 482, comprising a subscription price of Rs. 120.50 (25% of the issue price) and a warrant exercise price of Rs. 361.50 (75% of the issue price).

Each warrant entitles the holder to apply for one fully paid-up equity share of the Company with a face value of ₹10 upon payment of the balance Rs. 361.50 per warrant. Conversion can occur within 18 months from the date of allotment of share warrants as per the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018.

Note: Company has not received 75% of the Warrants Amount (Rs. 13,55,62,500).

The warrants are valid for a specified period as per SEBI ICDR regulations, and holders may exercise their right to convert the warrants into equity shares within this period.

Yours faithfully,

For P P N AND COMPANY
Chartered Accountants
Firm Reg No.: 013623S
Peer Review Certificate No.: 020690

D. Hitesh



D. Hitesh
Partner
Membership Number: 231991
UDIN: 26231991QSQRFA7142
Place: Chennai
Date: 11-05-2026.