

- Construction of Buildings & Infrastructure Facilities for Industrial | Commercial Institutional | Warehouse | Pharma | Hospitals | Hotels & Solar Power Projects.
- Electrical HT & LT (EA 3660) Contractors | HVAC | FPS | PHE | IBMS | Utility Projects.

November 21, 2025

To,
National Stock Exchange of India Limited
Exchange Plaza, Plot No. C/1, G Block,
Bandra – Kurla Complex,
Bandra (East), Mumbai 400 051
Trading Symbol: SSEGL

Dear Sir/Madam,

Sub: Outcome of Board Meeting held on November 21st, 2025 passed by the Board of Director of Sathlokhar Synergys E&C Global Limited.

Re: Regulation 30 of the Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulations, 2015 (“SEBI LODR Regulations”)

In continuation to our intimation dated September 19, 2025, and pursuant to Regulation 30 and other applicable provisions of the SEBI LODR Regulations, we wish to inform you that pursuant to the approval of the members of the Company in the General Meeting and in-principle approval received from National Stock Exchange of India Limited; the Board of Directors of the Company today i.e. **November 21st, 2025**, has *inter alia* approved the allotment of the following securities on a preferential basis:

1. Allotment of 18,40,600 (Eighteen Lakh Forty Thousand Six Hundred) equity shares of face value of ₹10/- (Rupees Ten only) each (“**Equity Shares**”) at an issue price of ₹482/- (Rupees Four Hundred and Eighty Two only) (including a premium of ₹472/- (Rupees Four Hundred and Seventy Two only), aggregating upto ₹88,71,69,200/- (Rupees Eighty Eight Crore Seventy One Lakh Sixty Nine Thousand Two Hundred only), on preferential basis in accordance with the provisions of the Companies Act, 2013 and Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations 2018 (“**SEBI ICDR Regulations**”). Further, the said securities allotted on preferential basis shall be subject to such lock-in restriction as prescribed under Chapter V of the SEBI LODR Regulations.
2. Allotment of 3,75,000 (Three Lakh Seventy Five Thousand only) fully convertible equity warrants (hereinafter referred to as “**Warrants**”) at an exercise price of ₹482/- (Rupees Four Hundred and Eighty Two only) per underlying equity share of the face value of ₹10/- (Rupees Ten only) (including a premium of ₹472/- (Rupees Four Hundred and Seventy Two only) per Warrant on a preferential basis. Each Equity Warrant is convertible into one fully paid-up Equity Share of Rs. 10/- each on payment of balance 75% of the total consideration by the allottee.

Allotment of Equity Shares and Warrants to the Allottees as more particularly set out in list of investors enclosed as **Annexure A**.

SATHLOKHAR SYNERGYS E&C GLOBAL LIMITED

☑ Registered Office: #5171, 9th Street, Ram nagar North extension, Chennai 600 091.
(Near velachery Inner ring road towards Airport)

☑ P +91 72995 41122 | E ed@sathlokhar.com | W www.sathlokhar.com | E sathlokhar@gmail.com

GST: 33AACCL5566B1ZT | PAN No: AACCL5566B | CIN No : L45400TN2013PLC092969

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The requisite disclosure as required in terms of Para A of Part A of Schedule III of Regulation 30 of the SEBI LODR Regulations read with Securities Exchange Board of India (“SEBI”) Circular No SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024, are provided in **Annexure B**, enclosed herewith.

Pursuant to the allotment of the said Equity Shares, the total issued and paid-up share capital of Sathlokhar Synergys E&C Global Limited (“Company”) has increased from Rs. 24,13,79,920/- (Rupees Twenty-Four Crore Thirteen Lakh Seventy-Nine Thousand Nine Hundred Twenty Only) to Rs. 25,97,85,920/- (Rupees Twenty Five Crore Ninety-Seven Lakh Eighty Five Thousand Nine Hundred Twenty Only).

The meeting of the Board of Directors of the Company commenced at 6.00p.m. and concluded at 7.30p.m.

The disclosures along with the enclosures shall be made available on the website of the Company at www.sathlokhar.com/

Kindly take the same on record and disseminate it on your website.

Thanking you,

For, Sathlokhar Synergys E&C Global Limited

Anil Prasad Sahoo

Company Secretary & Compliance Officer

Encl.: As above.

Annexure A – List of allottees

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(A) Allotment of Equity Shares

Sr. No.	Name of the Allottees	Type of Allottees	Category of Allottees	Equity Shares allotted	Amount in ₹
1	Rachna Mehta	Individual	Public	20,800	1,00,25,600
2	SB Opportunities Fund I	Category II AIF	Public	41,600	2,00,51,200
3	Suresh Amritlal Gandhi	Individual	Public	62,400	3,00,76,800
4	Ashit Mahendra Mehta	Individual	Public	20,800	1,00,25,600
5	Steptrade Revolution Fund	Category III AIF	Public	31,200	1,50,38,400
6	Anil Raika Family Trust	Private Trust	Public	52,000	2,50,64,000
7	Rishab Bhatia	Individual	Public	1,86,600	8,99,41,200
8	8 Square Capital	FPI	Public	41,600	2,00,51,200
9	Purvesh Mukeshkumar Shah	Individual	Public	49,600	2,39,07,200
10	Alpa Dhakan NRE account	Individual	Public	1,20,200	5,79,36,400
11	Alpa Dhakan NRO account	Individual	Public	45,600	2,19,79,200
12	Ranjan Talakshi Vora	Individual	Public	1,00,000	4,82,00,000
13	Harshil Chetan Cholera	Individual	Public	41,600	2,00,51,200
14	Amar Innovation	Partnership firm	Public	52,000	2,50,64,000
15	Sumit Jayantilal Gala	Individual	Public	20,800	1,00,25,600
16	Kashmira Divyang Shah	Individual	Public	1,03,800	5,00,31,600
17	4R Investments Private Limited	Body Corporate	Public	52,000	2,50,64,000
18	Mitesh Natvarlal Shah	Individual	Public	10,400	50,12,800
19	Radhika Bajaj	Individual	Public	10,400	50,12,800
20	Smiti Agrawal	Individual	Public	10,400	50,12,800
21	Suresh Chandra Lahoti	Individual	Public	10,400	50,12,800
22	Suresh Chandra Lahoti	Individual	Public	10,400	50,12,800
23	Shaili Sudhir Bheda	Individual	Public	20,800	1,00,25,600
24	Vignesh Shivji Bheda	Individual	Public	20,800	1,00,25,600
25	Dilip Shetty	Individual	Public	20,800	1,00,25,600
26	Vivira Investment And Trading Pvt Ltd	Body Corporate	Public	41,600	2,00,51,200
27	Hemali Rohit Gada	Individual	Public	20,800	1,00,25,600
28	Sapana Agarwal	Individual	Public	20,800	1,00,25,600
29	Sachin Amrit Nahar	Individual	Public	20,800	1,00,25,600
30	Priti Mehul Gandhi	Individual	Public	15,600	75,19,200

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Sr. No.	Name of the Allottees	Type of Allottees	Category of Allottees	Equity Shares allotted	Amount in ₹
31	Second Theory Capital	Partnership firm	Public	83,000	4,00,06,000
32	Sanjay Shah + Nandita Shah (Joint)	Individual	Public	62,400	3,00,76,800
33	Ketan Chhotalal Sheth	Individual	Public	1,03,800	5,00,31,600
34	Hansa Deepak Chheda	Individual	Public	20,800	1,00,25,600
35	Sandhya Anil Dedhia	Individual	Public	20,800	1,00,25,600
36	Shilpa Sanjay Shah	Individual	Public	26,000	1,25,32,000
37	Ravi D Karani (HUF)	HUF	Public	20,800	1,00,25,600
38	Praveen G Maru (HUF)	HUF	Public	20,800	1,00,25,600
39	Ketan Lalchand Gandhi	Individual	Public	20,800	1,00,25,600
40	Orbit Financial Capital	Partnership Firm	Public	20,800	1,00,25,600
41	Chari Family Trust	Private Trust	Public	20,800	1,00,25,600
42	Reena Sehgal Kapoor	Individual	Public	42,400	2,04,36,800
43	Saket Agarwal	Individual	Public	63,600	3,06,55,200
44	Kataria Realty LLP	Body Corporate	Public	21,200	1,02,18,400
45	Nirmal Kishore Jain	Individual	Public	16,000	77,12,000
Total				18,40,600	₹ 88,71,69,200

(B) Allotment of Warrants

Sr. No.	Name of the Allottees	Type of Allottees	Category of Allottees	Warrants allotted	Amount in ₹
1	T S Lokesh Krisna	Individual	Promoter Group	2,50,000	3,01,25,000
2	Akshayarini R S	Individual	Public	25,000	30,12,500
3	Samir Arvind Thakker	Individual	Public	1,00,000	1,20,50,000
Total				3,75,000	4,51,87,500

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Annexure B – Details of Preferential Issue

Disclosure pursuant to Para A of Part A of Schedule III of Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015 read with read with SEBI Circular No SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024

Preferential Issue (Disclosure post allotment of Securities):

Sr. No.	Particulars	Details of Securities
1.	Type of Securities	i. Equity Shares of face value of ₹10/- (Rupee Ten only) each; and ii. Fully convertible equity warrants (“Warrants”) each carrying a right exercisable by the warrant holder to subscribe to one (1) equity share of face value of ₹ 10/- (Rupees Ten Only) each upon the exercise of the option attached to each such Warrant;
2.	Type of Issuance	Preferential Issue in accordance with Chapter V of the SEBI ICDR Regulations and other applicable laws
3.	Total number of Securities proposed to be issued or the total amount for which the Securities will be issued	Allotment of 18,40,600 (Eighteen Lakh Forty Thousand Six Hundred) Equity Shares having face value of Rs. 10/- (Rupees Ten Only) each, at an issue price of ₹482/- (Rupees Four Hundred and Eighty-Two only) (including a premium of ₹472/- (Rupees Four Hundred and Seventy-Two only) per Equity Shares aggregating to ₹ ₹88,71,69,200/- (Rupees Eighty Eight Crore Seventy One Lakh Sixty Nine Thousand Two Hundred only) i. Allotment of 3,75,000 (Three Lakh Seventy-Five Thousand only) Warrants at a price of ₹482/- (Rupees Four Hundred and Eighty-Two only) (including a premium of ₹472/- (Rupees Four Hundred and Seventy-Two only) per Warrant aggregating to Rs. 4,51,87,500/- (Rupees Four Crore Fifty One Lakh Eighty Seven Thousand Five Hundred only).
	In case of preferential issue the listed entity shall disclose the following additional details to the stock exchange(s):	
i.	Name of the Investors	Names of the Investors are enclosed as Annexure A .
ii.	Post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles)	Outcome of subscription is enclosed as Annexure C . Issue Price:

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		<p>i. Equity shares at an issue price of ₹482/- (Rupees Four Hundred and Eighty-Two only) (including a premium of ₹472/- (Rupees Four Hundred and Seventy-Two only).</p> <p>ii. Warrants at an issue price of ₹482/- (Rupees Four Hundred and Eighty-Two only) (including a premium of ₹472/- (Rupees Four Hundred and Seventy-Two only) per Warrant, of which an amount equivalent to 25% (Twenty Five percent) of the Per Share Warrant Price shall be payable to the Company at the time of allotment of the Warrants, and the balance 75% (Seventy Five percent) of the Per Share Warrant Price shall be payable to the Company at the time of issue and allotment of the equity shares upon exercise of the option attached to the relevant Warrant.</p>
iii.	Number of investors;	There are 3 (Three) investors to whom Warrants are being allotted and there are 44 (Forty Four) investors to whom, equity shares are being issued.
iv.	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument;	Each of the Warrants is exercised with 1 (One) Equity Share having face value of ₹10/- (Rupees Ten only) each. The tenor of the Warrants is 18 months from the date of allotment. The Warrants shall be convertible in one or more tranches.
v.	Any cancellation or termination of proposal for issuance of securities Including reasons thereof	Not applicable

For, Sathlokhar Synergys E&C Global Limited

Anil Prasad Sahoo

Company Secretary & Compliance Officer

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Annexure C – Outcome of Subscription

Investor	Pre-Issue shareholding		Post-issue shareholding			
			Post allotment of Equity Shares		Post conversion of Warrants into Equity Shares	
	No.	%	No.	%	No.	%
TS Lokesh Krisna	4,81,250	1.99%	4,81,250	1.85%	7,31,250	2.77%
Akshayarini R S	0	0.00%	0	0.00%	25,000	0.09%
Samir Arvind Thakker	0	0.00%	0	0.00%	1,00,000	0.38%
Rachna Atul Mehta	400	0.00%	20,800	0.08%	21,200	0.08%
SB Opportunities Fund I	0	0.00%	41,600	0.16%	41,600	0.16%
Suresh Amritlal Gandhi	5000	0.02%	67,400	0.26%	67,400	0.26%
Ashit Mahendra Mehta	0	0.00%	20,800	0.08%	20,800	0.08%
Steptrade Revolution Fund	0	0.00%	31,200	0.12%	31,200	0.12%
Anil Raika Family Trust	0	0.00%	52,000	0.20%	52,000	0.20%
Rishabh Bhatia	0	0.00%	1,86,600	0.72%	1,86,600	0.71%
8 Square Capital	0	0.00%	41,600	0.16%	41,600	0.16%
Shah Purvesh M	0	0.00%	49,600	0.19%	49,600	0.19%
Alpa Dhakan NRE account	0	0.00%	120,200	0.46%	1,20,200	0.46%
Alpa Dhakan NRO account	0	0.00%	45,600	0.17%	45,600	0.17%
Ranjanben Talakshi Vora	0	0.00%	1,00,000	0.38%	1,00,000	0.38%
Harshil Chetan Cholera	0	0.00%	41,600	0.16%	41,600	0.16%
Amar Innovations	0	0.00%	52,000	0.20%	52,000	0.20%
Sumit Jayantilal Gala	0	0.00%	20,800	0.08%	20,800	0.08%
Kashmira Divyang Shah	4800	0.02%	1,08,600	0.42%	1,08,600	0.41%
4R Investments Private Limited	0	0.00%	52,000	0.20%	52,000	0.20%
Mitesh Natvarlal Shah	400	0.00%	10,800	0.04%	10,800	0.04%
Radhika Bajaj	0	0.00%	10,400	0.04%	10,400	0.04%
Smiti Agrawal	4000	0.02%	14,400	0.06%	14,400	0.05%
Suresh Chandra Lahoti	0	0.00%	10,400	0.04%	10,400	0.04%
Suresh Chandra Lahoti	0	0.00%	10,400	0.04%	10,400	0.04%
Shaili Sudhir Bheda	1800	0.01%	22,600	0.09%	22,600	0.09%
Vignesh S Bheda	0	0.00%	20,800	0.08%	20,800	0.08%
Dilip K Shetty	0	0.00%	20,800	0.08%	20,800	0.08%

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Vivira Investment and Trading Pvt Ltd	0	0.00%	41,600	0.16%	41,600	0.16%
Hemali Rohit Gada	0	0.00%	20,800	0.08%	20,800	0.08%
Sapna Agarwal	0	0.00%	20,800	0.08%	20,800	0.08%
Sachin Amrit Nahar	0	0.00%	20,800	0.08%	20,800	0.08%
Priti Mehul Gandhi	0	0.00%	15,600	0.06%	15,600	0.06%
Second Theory Capital	0	0.00%	83,000	0.32%	83,000	0.31%
Sanjay Natverlal Shah + Shah Nandita Sanjay (Joint)	0	0.00%	62,400	0.24%	62,400	0.24%
Ketan Chhotalal Sheth	0	0.00%	1,03,800	0.40%	1,03,800	0.39%
Hansa Deepak Chheda	0	0.00%	20,800	0.08%	20,800	0.08%
Sandhya Anil Dedhia	0	0.00%	20,800	0.08%	20,800	0.08%
Shilpa Sanjay Shah	0	0.00%	26,000	0.10%	26,000	0.10%
Ravi Devji Karani (HUF)	0	0.00%	20,800	0.08%	20,800	0.08%
Praveen Govindji Maru HUF	0	0.00%	20,800	0.08%	20,800	0.08%
Ketan Lalchand Gandhi	0	0.00%	20,800	0.08%	20,800	0.08%
Orbit Financial Capital	0	0.00%	20,800	0.08%	20,800	0.08%
Chari Family Trust	0	0.00%	20,800	0.08%	20,800	0.08%
Reena Sehgal Kapoor	0	0.00%	42,400	0.16%	42,400	0.16%
Saket Agarwal	0	0.00%	63,600	0.24%	63,600	0.24%
Kataria Realty LLP	20,200	0.08%	41,400	0.16%	41,400	0.16%
Nirmal Kishore Jain	0	0.00%	16,000	0.06%	16,000	0.06%
Total	5,17,850	2.15%	23,58,450	9.08%	27,33,450	10.37%

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