

- Construction of Buildings & Infrastructure Facilities for Industrial | Commercial Institutional | Warehouse | Pharma | Hospitals | Hotels & Solar Power Projects.
- Electrical HT & LT (EA 3660) Contractors | HVAC | FPS | PHE | IBMS | Utility Projects.

To,
National Stock Exchange Limited
Exchange Plaza, Plot No. C/1, G Block,
Bandra – Kurla Complex,
Bandra (East), Mumbai 400 051

Date: September 19, 2025

Trading Symbol: SSEGL

Sub: Outcome of the meeting of the Board of Directors of Sathlokhar Synergys E&C Global Limited ("Company") held on Friday, September 19, 2025

Ref. Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI LODR Regulations")

Dear Sir/Madam,

Further to our letter dated Tuesday, September 16, 2025 and in accordance with the provisions of Regulation 30 read with Schedule III of the SEBI LODR Regulations, we would like to inform you that the board of directors of the Company ("Board") at its meeting held today i.e., Friday, September 19, 2025, has *inter-alia* considered and approved the following matters:

Issuance and allotment of equity shares and warrants by way of preferential issue ("Preferential Issue"):

Subject to the approval of shareholders of the Company and such other regulatory or statutory authorities, as may be required, the Board has approved the raising of funds of up to ₹1,14,00,26,400/- (Rupees One Hundred and Fourteen Crore Twenty Six Thousand Four Hundred only) by creating, issuing, offering and allotting the following securities of the Company by way of the Preferential Issue on a private placement basis:

Issuance of up to 19,90,200 (Nineteen Lakh Ninety Thousand Two Hundred) equity shares of the face value of ₹10/- (Rupee Ten only) ("Equity Shares") each, at an issue price of ₹482/- (Rupees Four Hundred Eighty Two only) (including a premium of ₹472/- (Rupees Four Hundred Seventy Two only) per Equity Share, not being less than the price as determined in accordance with the provisions of Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("SEBI ICDR Regulations"), aggregating to ₹ 95,92,76,400/- (Rupees Ninety Five Crore Ninety Two Lakh Seventy Six Thousand Four Hundred only), to the persons belonging to the Non-Promoter category on such terms and condition as may be determined by the Board.

Issuance of up to 3,75,000 (Three Lakh Seventy Five Thousand) fully convertible equity warrants ("Warrants") each carrying a right exercisable by the warrant holder to subscribe to one (1) Equity Share of the face value of ₹10/- (Rupees Ten only) each against each Warrant at an exercise price of ₹482/- (Rupees Four Hundred Eighty Two only) per Equity Share (including a premium of ₹472/- (Rupees Four Hundred Seventy Two only) per Equity Share, not being less than the price as determined in accordance with the provisions of Chapter V of the SEBI ICDR Regulations, aggregating to ₹ 18,07,50,000/- (Rupees Eighteen Crore Seven Lakh Fifty Thousand only) which may be exercised in one or more tranches during the period commencing from the

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GST: 33AACCL5566B1ZT | PAN No: AACCL5566B | CIN No : L45400TN2013PLC092969

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date of allotment of the Warrants to the persons belonging the Promoter and Promoter group and Non-Promoter category on such terms and condition as may be determined by the Board.

The information in connection with the issuance of securities pursuant to regulation 30 of the SEBI LODR regulation read with SEBI master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 is enclosed as Annexure A.

The Board has fixed the Relevant Date, in terms of provisions of the SEBI ICDR Regulations for determining the floor price for the Preferential Issue i.e., Wednesday, September 17, 2025.

The Board has approved the draft notice of an Extra-Ordinary General Meeting ("EOGM") for obtaining the approval of the shareholders of the Company for the matter as discussed above and such other matters as necessary.

Appointment of Ms. Annapurna Shivayogappa Malagund, Peer Review No. 6643/2025, M. No 65968 and CoP: 24717, Practicing Company Secretary, Chennai as scrutinizer for the purpose of remote e-voting for the EGM.

Increase in Authorized share capital from ₹25,00,00,000/- (Rupees Twenty Five Crore only) divided into 2,50,00,000 (Two Crore Fifty Lakhs) Equity Shares of ₹10/- (Rupees Ten Only) each to ₹35,00,00,000/- (Rupees Thirty Five Crore only) divided into 3,50,00,000 (Three Crores and Fifty Lakhs) Equity Shares of ₹10/- (Rupees Ten only) each.

Alteration in the capital clause of the Memorandum and Articles of Association consequent to an increase in authorized capital.

The meeting of the Board of Directors of the Company commenced at 04:31 P.M. and concluded at 4.57P.M.

The Notice of the EOGM and other relevant documents shall be submitted in due course.

The disclosures along with the enclosures shall be made available on the website of the Company at www.sathlokhar.com

Kindly take the same on your record and acknowledge.

Thanking you.

Yours faithfully,

For, Sathlokhar Synergys E&C Global Limited

Anil Prasad Sahoo
Company Secretary & Compliance Officer

Encl.: As above.

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Annexure - A – Details of Preferential Issue

DISCLOSURE PURSUANT TO THE SEBI LODR REGULATIONS READ WITH THE SEBI MASTER CIRCULAR NO. SEBI/HO/CFD/PoD2/CIR/P/0155 DATED NOVEMBER 11, 2024.

Sr. No.	Particulars	Disclosure
1.	Type of securities proposed to be issued	a) Equity Shares of face value of ₹10/- each. b) Warrants each carrying a right exercisable by the warrant holder to subscribe to one (1) Equity Share of face value of ₹ 10/- each upon the exercise of the option attached to each such Warrant which may be exercised in one or more tranches during the period commencing from the date of allotment of the warrants.
2.	Type of issuance	Preferential issue of the Equity Shares and Warrants in accordance with the provisions of the Companies Act, 2013 and the rules framed thereunder and provisions of Chapter V of the SEBI ICDR Regulations and other applicable laws.
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	a) Up to 3,75,000 (Three Lakh Seventy-Five Thousand) Warrants at an issue price of ₹482/- (Rupees Four Hundred and Eighty Two Only) per Warrant (including a premium of ₹472/- (Rupees Four Hundred and Seventy Two only) (“Per Share Warrant Price”), aggregating up to ₹18,07,50,000/- (Rupees Eighteen Crore Seven Lakh Fifty Thousand Only), b) Up to 19,90,200 (Nineteen Lakh Ninety Thousand Two Hundred) Equity Shares of face value ₹ 10/- (Rupees Ten Only) each, at an issue price of ₹482/- (Rupees Four Hundred and Eighty Two Only) (including a premium of ₹472/- (Rupees Four Hundred and Seventy Two Only) per Equity Share (“Per Equity Share Price”), aggregating up to ₹ 95,92,76,400 (Rupees Ninety Five Crore Ninety Two Lakh Seventy Six Thousand Four Hundred Only);
4.	Details to be furnished in case of preferential issue	
	a. Name of the investor(s)	a) Issuance of Equity Shares to: <ol style="list-style-type: none"> 1. Rachna Mehta 2. SB Opportunities Fund I 3. Sunrise Growth Fund 4. Suresh Amritlal Gandhi 5. Ashit Mahendra Mehta 6. Steptrade Revolution Fund 7. Anil Raika Family Trust 8. Rishab Bhatia 9. 8 Square Capital 10. Purvesh Mukeshkumar Shah 11. Alpa Dhakan

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Sr. No.	Particulars	Disclosure
		12. Ranjan Talakshi Vora 13. Harshil Chetan Cholera 14. Amar Innovation 15. Sumit Jayantilal Gala 16. Kashmira Divyang Shah 17. 4R Investments Private Limited 18. Mitesh Natvarlal Shah 19. Radhika Bajaj 20. Smiti Agrawal 21. Suresh Chandra Lahoti 22. Suresh Chandra Lahoti 23. Shaili Sudhir Bheda 24. Vignesh Shivji Bheda 25. Dilip Shetty 26. Vivira Investment And Trading Pvt Ltd 27. Hemali Rohit Gada 28. Sapana Agarwal 29. Sachin Amrit Nahar 30. Priti Mehul Gandhi 31. Second Theory Capital 32. Sanjay Shah + Nandita Shah (Joint) 33. Ketan Chhotalal Sheth 34. Hansa Deepak Chheda 35. Sandhya Anil Dedhia 36. Shilpa Sanjay Shah 37. Ravi D Karani (HUF) 38. Praveen G Maru (HUF) 39. Ketan Lalchand Gandhi 40. Orbit Financial Capital 41. Chari Family Trust 42. Reena Sehgal 43. Saket Agarwal 44. Kataria Realty LLP 45. Nirmal Kishore Jain b) Issuance of Fully Convertible Equity Warrants to: 1. T S Lokesh Krisna 2. Akshayarini R S 3. Samir Arvind Thakker
	b. Post allotment of securities - outcome of the subscription, issue price /allotted price (in case of convertibles), number of investors	

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	Outcome of allotment:							
	Investors	Types of Securities	Pre-issue shareholding		Post-issue shareholding			
					Post allotment of Equity Shares		Post conversion of Warrants into Equity Shares	
			No.	%	No.	%	No.	%
	T S Lokesh Krisna	Warrants	4,81,250	1.99%	NA	NA	7,31,250	2.76%
	Akshayarini R S	Warrants	NA	NA	NA	NA	25,000	0.09%
	Samir Arvind Thakker	Warrants	NA	NA	NA	NA	1,00,000	0.38%
	Rachna Mehta	Equity	NA	NA	20,800	0.08%	NA	NA
	SB Opportunities Fund I	Equity	NA	NA	41,600	0.16%	NA	NA
	Sunrise Growth Fund	Equity	NA	NA	20,800	0.08%	NA	NA
	Suresh Amritlal Gandhi	Equity	NA	NA	62,400	0.24%	NA	NA
	Ashit Mahendra Mehta	Equity	NA	NA	20,800	0.08%	NA	NA
	Steptrade Revolution Fund	Equity	NA	NA	31,200	0.12%	NA	NA
	Anil Raika Family Trust	Equity	NA	NA	52,000	0.20%	NA	NA
	Rishab Bhatia	Equity	NA	NA	2,07,600	0.78%	NA	NA
	8 Square Capital	Equity	NA	NA	41,600	0.16%	NA	NA
	Purvesh Mukeshkumar Shah	Equity	NA	NA	49,600	0.19%	NA	NA
	Alpa Dhakan	Equity	NA	NA	1,66,000	0.63%	NA	NA
	Ranjan Talakshi Vora	Equity	NA	NA	2,07,600	0.78%	NA	NA
	Harshil Chetan Cholera	Equity	NA	NA	41,600	0.16%	NA	NA

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	Amar Innovation	Equity	NA	NA	52,000	0.20%	NA	NA
	Sumit Jayantilal Gala	Equity	NA	NA	20,800	0.08%	NA	NA
	Kashmira Divyang Shah	Equity	NA	NA	1,03,800	0.39%	NA	NA
	4R Investments Private Limited	Equity	NA	NA	52,000	0.20%	NA	NA
	Mitesh Natvarlal Shah	Equity	NA	NA	10,400	0.04%	NA	NA
	Radhika Bajaj	Equity	NA	NA	10,400	0.04%	NA	NA
	Smiti Agrawal	Equity	NA	NA	10,400	0.04%	NA	NA
	Suresh Chandra Lahoti	Equity	NA	NA	10,400	0.04%	NA	NA
	Suresh Chandra Lahoti	Equity	NA	NA	10,400	0.04%	NA	NA
	Shaili Sudhir Bheda	Equity	NA	NA	20,800	0.08%	NA	NA
	Vignesh Shivji Bheda	Equity	NA	NA	20,800	0.08%	NA	NA
	Dilip Shetty	Equity	NA	NA	20,800	0.08%	NA	NA
	Vivira Investment And Trading Pvt Ltd	Equity	NA	NA	41,600	0.16%	NA	NA
	Hemali Rohit Gada	Equity	NA	NA	20,800	0.08%	NA	NA
	Sapana Agarwal	Equity	NA	NA	20,800	0.08%	NA	NA
	Sachin Amrit Nahar	Equity	NA	NA	20,800	0.08%	NA	NA
	Priti Mehul Gandhi	Equity	NA	NA	15,600	0.06%	NA	NA
	Second Theory Capital	Equity	NA	NA	83,000	0.31%	NA	NA
	Sanjay Shah and Nandita Shah (Joint)	Equity	NA	NA	62,400	0.24%	NA	NA
	Ketan Chhotlal Sheth	Equity	NA	NA	1,03,800	0.39%	NA	NA
	Hansa Deepak Chheda	Equity	NA	NA	20,800	0.08%	NA	NA

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	Sandhya Anil Dedhia	Equity	NA	NA	20,800	0.08%	NA	NA
	Shilpa Sanjay Shah	Equity	NA	NA	26,000	0.10%	NA	NA
	Ravi D Karani (HUF)	Equity	NA	NA	20,800	0.08%	NA	NA
	Praveen G Maru (HUF)	Equity	NA	NA	20,800	0.08%	NA	NA
	Ketan Lalchand Gandhi	Equity	NA	NA	20,800	0.08%	NA	NA
	Orbit Financial Capital	Equity	NA	NA	20,800	0.08%	NA	NA
	Chari Family Trust	Equity	NA	NA	20,800	0.08%	NA	NA
	Reena Sehgal	Equity	NA	NA	42,400	0.16%	NA	NA
	Saket Agarwal	Equity	NA	NA	63,600	0.24%	NA	NA
	Kataria Realty LLP	Equity	NA	NA	21,200	0.08%	NA	NA
	Nirmal Kishore Jain	Equity	NA	NA	16,000	0.06%	NA	NA
	Total		4,81,250	1.99%	19,90,200	7.51%		
<p><i>*The above post-issue shareholding percentage is calculated assuming full conversion of Warrants issued pursuant to the Preferential Issue.</i></p> <p>Issue Price:</p> <p>a) Warrants at an issue price of ₹482/- (Rupees Four Hundred Eighty Two Only) each per Warrant, of which an amount equivalent to 25% (Twenty Five percent) of the Per Share Warrant Price shall be payable to the Company at the time of subscription of the Warrants and the balance 75% (Seventy Five percent) of the Per Share Warrant Price shall be payable to the Company at the time of issue and allotment of the Equity Shares upon exercise of the option attached to the relevant Warrants, and</p> <p>b) Equity Shares at an issue price of ₹482/- (Rupees Four Hundred Eighty Two Only) each per Equity Shares, of which an amount equivalent to 100% (Hundred percent) of the Per Equity Share Price shall be payable to the Company at the time of subscription of the Warrants</p> <p>Number of Investors: There are 48 (Forty-Eight) investors out of which 45 (Forty Five) are being issued Equity Shares and 3 (Three) are being issued Warrants.</p>								

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	c. In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	Each of the Warrants is exercisable into 1 Equity Share having face value of ₹ 10/- (Rupees Ten Only) each. The tenor of the Warrants is 18 months from the date of their allotment. The Warrants shall be convertible in one or more tranches.
5.	Any cancellation or termination of proposal for issuance of securities Including reasons thereof	Not applicable

Thanking You.

Yours faithfully,

For, Sathlokhar Synergys E&C Global Limited

Anil Prasad Sahoo

Company Secretary & Compliance Officer

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