

- Construction of Buildings & Infrastructure Facilities for Industrial | Commercial Institutional | Warehouse | Pharma | Hospitals | Hotels & Solar Power Projects.
- Electrical HT & LT (EA 3660) Contractors | HVAC | FPS | PHE | IBMS | Utility Projects.

To,  
National Stock Exchange Limited  
Exchange Plaza, Plot No. C/1, G Block,  
Bandra – Kurla Complex,  
Bandra (East), Mumbai 400 051

Date: September 19, 2025

Trading Symbol: SSEGL

Sub: Outcome of the meeting of the Board of Directors of Sathlokhar Synergys E&C Global Limited ("Company") held on Friday, September 19, 2025

Ref. Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI LODR Regulations")

Dear Sir/Madam,

Further to our letter dated Tuesday, September 16, 2025 and in accordance with the provisions of Regulation 30 read with Schedule III of the SEBI LODR Regulations, we would like to inform you that the board of directors of the Company ("Board") at its meeting held today i.e., Friday, September 19, 2025, has *inter-alia* considered and approved the following matters:

Issuance and allotment of equity shares and warrants by way of preferential issue ("Preferential Issue"):

Subject to the approval of shareholders of the Company and such other regulatory or statutory authorities, as may be required, the Board has approved the raising of funds of up to ₹1,14,00,26,400/- (Rupees One Hundred and Fourteen Crore Twenty Six Thousand Four Hundred only) by creating, issuing, offering and allotting the following securities of the Company by way of the Preferential Issue on a private placement basis:

Issuance of up to 19,90,200 (Nineteen Lakh Ninety Thousand Two Hundred) equity shares of the face value of ₹10/- (Rupee Ten only) ("Equity Shares") each, at an issue price of ₹482/- (Rupees Four Hundred Eighty Two only) (including a premium of ₹472/- (Rupees Four Hundred Seventy Two only) per Equity Share, not being less than the price as determined in accordance with the provisions of Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("SEBI ICDR Regulations"), aggregating to ₹ 95,92,76,400/- (Rupees Ninety Five Crore Ninety Two Lakh Seventy Six Thousand Four Hundred only), to the persons belonging to the Non-Promoter category on such terms and condition as may be determined by the Board.

Issuance of up to 3,75,000 (Three Lakh Seventy Five Thousand) fully convertible equity warrants ("Warrants") each carrying a right exercisable by the warrant holder to subscribe to one (1) Equity Share of the face value of ₹10/- (Rupees Ten only) each against each Warrant at an exercise price of ₹482/- (Rupees Four Hundred Eighty Two only) per Equity Share (including a premium of ₹472/- (Rupees Four Hundred Seventy Two only) per Equity Share, not being less than the price as determined in accordance with the provisions of Chapter V of the SEBI ICDR Regulations, aggregating to ₹ 18,07,50,000/- (Rupees Eighteen Crore Seven Lakh Fifty Thousand only) which may be exercised in one or more tranches during the period commencing from the

#### **SATHLOKHAR SYNERGYS E&C GLOBAL LIMITED**

☑ Registered Office: #5171, 9<sup>th</sup> Street, Ram nagar North extension, Chennai 600 091.  
(Near velachery Inner ring road towards Airport)

☑ P +91 72995 41122 | E ed@sathlokhar.com | W www.sathlokhar.com | E sathlokhar@gmail.com

GST: 33AACCL5566B1ZT | PAN No: AACCL5566B | CIN No : L45400TN2013PLC092969

An ISO 9001:2015 (QMS), ISO 14001:2015 (EMS), ISO 45001:2018 (OHSMS) Certified Company

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date of allotment of the Warrants to the persons belonging the Promoter and Promoter group and Non-Promoter category on such terms and condition as may be determined by the Board.

The information in connection with the issuance of securities pursuant to regulation 30 of the SEBI LODR regulation read with SEBI master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 is enclosed as Annexure A.

The Board has fixed the Relevant Date, in terms of provisions of the SEBI ICDR Regulations for determining the floor price for the Preferential Issue i.e., Wednesday, September 17, 2025.

The Board has approved the draft notice of an Extra-Ordinary General Meeting ("EOGM") for obtaining the approval of the shareholders of the Company for the matter as discussed above and such other matters as necessary.

Appointment of Ms. Annapurna Shivayogappa Malagund, Peer Review No. 6643/2025, M. No 65968 and CoP: 24717, Practicing Company Secretary, Chennai as scrutinizer for the purpose of remote e-voting for the EGM.

Increase in Authorized share capital from ₹25,00,00,000/- (Rupees Twenty Five Crore only) divided into 2,50,00,000 (Two Crore Fifty Lakhs) Equity Shares of ₹10/- (Rupees Ten Only) each to ₹35,00,00,000/- (Rupees Thirty Five Crore only) divided into 3,50,00,000 (Three Crores and Fifty Lakhs) Equity Shares of ₹10/- (Rupees Ten only) each.

Alteration in the capital clause of the Memorandum and Articles of Association consequent to an increase in authorized capital.

The meeting of the Board of Directors of the Company commenced at 04:31 P.M. and concluded at 4.57P.M.

The Notice of the EOGM and other relevant documents shall be submitted in due course.

The disclosures along with the enclosures shall be made available on the website of the Company at [www.sathlokhar.com](http://www.sathlokhar.com)

Kindly take the same on your record and acknowledge.

Thanking you.

Yours faithfully,

For, Sathlokhar Synergys E&C Global Limited

Anil Prasad Sahoo  
Company Secretary & Compliance Officer

Encl.: As above.

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