

- Construction of Buildings & Infrastructure Facilities for Industrial | Commercial Institutional | Warehouse | Pharma | Hospitals | Hotels & Solar Power Projects.
- Electrical HT & LT (EA 3660) Contractors | HVAC | FPS | PHE | IBMS | Utility Projects.

November 10, 2025

To,

The Manager,
National Stock Exchange of India Ltd.
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai – 400 051

Scrip Symbol: SSEGL

Subject: Intimation under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Investor Presentation for First Half year ended on September 30, 2025.

Dear Sir/Madam,

Pursuant to Regulation 30 of SEBI (Listing Obligation and Disclosure Requirements) Regulations 2015, please find enclosed Investor Presentation for First Half year ended on September 30, 2025.

The above information is also being hosted on the Company's website at www.sathlokhar.com, in terms of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended. The said presentation will also be used for Post Results Earning Conference Call with Analysts/Investors.

You are requested to kindly take the same on your record.

Thanking you.

Yours faithfully,
For Sathlokhar Synergys E&C Global Limited

Anil Prasad Sahoo
Company Secretary and Compliance Officer

SATHLOKHAR SYNERGYS E&C GLOBAL LIMITED

☑ Registered Office: #5171, 9th Street, Ram nagar North extension, Chennai 600 091.
(Near velachery Inner ring road towards Airport)

☑ P +91 72995 41122 | E ed@sathlokhar.com | W www.sathlokhar.com | E sathlokhar@gmail.com

GST: 33AACCL5566B1ZT | PAN No: AACCL5566B | CIN No : L45400TN2013PLC092969

An ISO 9001:2015 (QMS), ISO 14001:2015 (EMS), ISO 45001:2018 (OHSMS) Certified Company



SATHLOKHAR

SYNERGYS E&C GLOBAL LIMITED
Enduring Relationships

EPC & Infra Turnkey Contractors

CIVIL | PEB | MEP | INTERIORS | SOLAR

NSE Listed Company

Investor Presentation

This presentation and the accompanying slides (the Presentation), which have been prepared by **Sathlokhar Synergys E&C Global Limited (Sathlokhar, The Company)** solely for information purposes and do not constitute any offer, recommendation or invitation to purchase or subscribe for any securities, and shall not form the basis or be relied on in connection with any contract or binding commitment what so ever. No offering of securities of the Company will be made except by means of a statutory offering document containing detailed information about the Company.

This Presentation has been prepared by the Company based on information and data which the Company considers reliable, but the Company makes no representation or warranty, express or implied, whatsoever, and no reliance shall be placed on, the truth, accuracy, completeness, fairness and reasonableness of the contents of this Presentation. This Presentation may not be all inclusive and may not contain all of the information that you may consider material. Any liability in respect of the contents of, or any omission from, this Presentation is expressly excluded.

Certain matters discussed in this Presentation may contain statements regarding the Company's market opportunity and business prospects that are individually and collectively forward looking statements. Such forward looking statements are not guarantee of future performance and are subject to known and unknown risks, uncertainties and assumptions that are difficult to predict.

These risks and uncertainties include, but are not limited to, the performance of the Indian economy and of the economies of various international markets, the performance of the industry in India and world wide, competition, the company's ability to successfully implement its strategy, the Company's future levels of growth and expansion, technological implementation, changes and advancements, changes in revenue, income or cash flows, the Company's market preferences and its exposure to market risks, as well as other risks.

The Company's actual results, levels of activity, performance or achievements could differ materially and adversely from results expressed in or implied by this Presentation. The Company assumes no obligation to update any forward looking information contained in this Presentation. Any forward looking statements and projections made by third parties included in this Presentation are not adopted by the Company and the Company is not responsible for such third party statements and projections.

H1 FY26 Financial & Operational Highlights





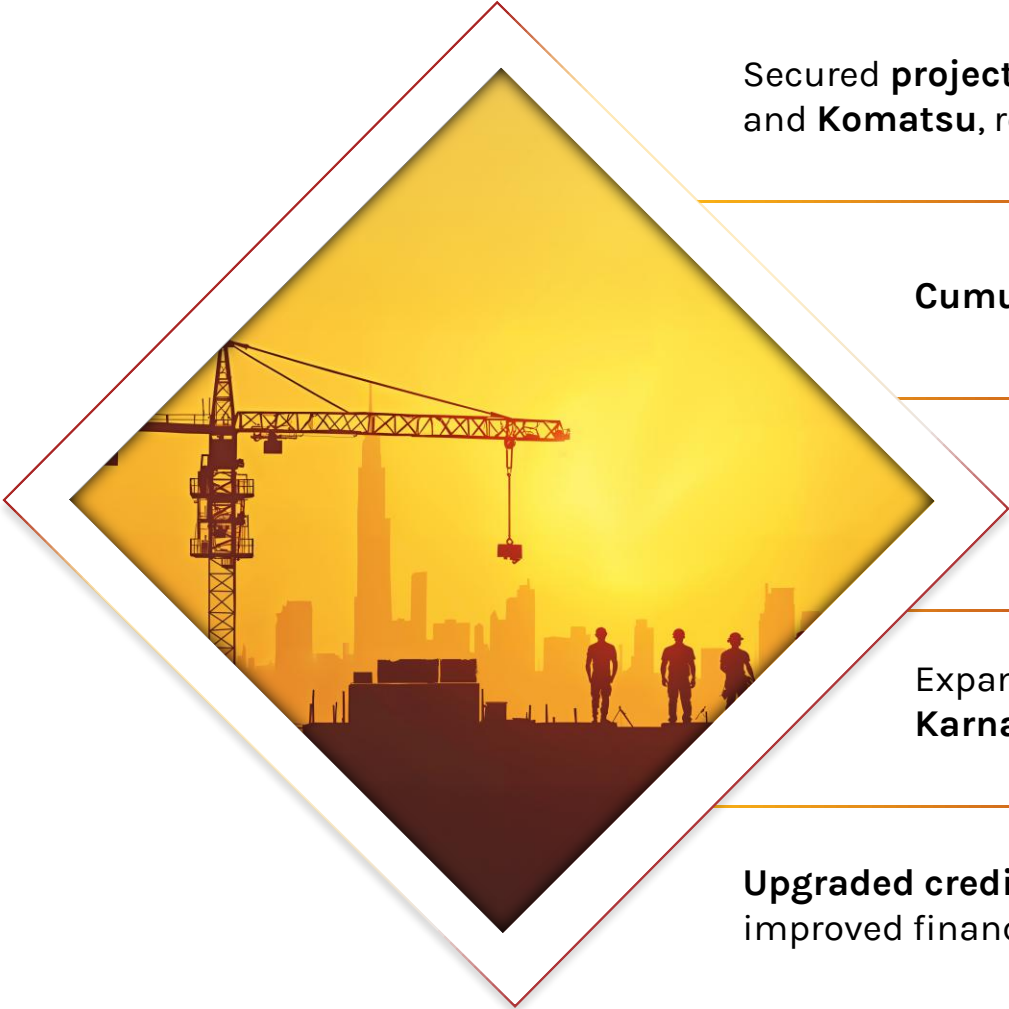
“Our first half performance marks a transformational year for the company, underscoring the sharp growth trajectory achieved since listing. With turnover rising by nearly 75% year on year, reflecting the strength of our execution capabilities, financial discipline, and growing client trust across core EPC verticals.

During H1 FY26, we achieved a record order inflow of approximately ₹830 Cr, a milestone achievement considering our full year revenue of around ₹400 Cr in FY25. Major orders such as ₹338.36 Cr from Reliance Consumer Products Ltd. and ₹219.22 Cr from Ceylon Beverage Can Pvt. Ltd. reaffirm our growing credibility among top tier clients. With an order book of ₹1367.71 Cr and a bid pipeline exceeding ₹13,637 Cr, we are positioned for a strong execution phase in H2. The recent ₹114 Cr fundraise provides additional momentum to support scale up and operational growth.

Looking ahead, our strategic priorities centre on strengthening repeat business, expanding geographically, and broadening sectoral diversification. With a strong project pipeline, solid execution visibility, and strengthened financial base, we remain confident of sustaining growth and delivering long term value for all stakeholders.”

Mr. G. Thiylagu

Chairman & Managing Director



Secured **projects from global manufacturing leaders** such as **Reliance, Toyota, Pou Chen,** and **Komatsu**, reaffirming technical expertise and execution credibility.

Cumulative Order Inflow of ~₹830 Cr

Diversified project mix spanning **industrial, FMCG, footwear, chemical, and food processing** sectors.

Expanding **geographical footprint** across **Tamil Nadu, Andhra Pradesh, Karnataka, Maharashtra and Pondicherry.**

Upgraded credit rating by India Ratings and Research to **IND BBB+ (Stable)**, reflecting improved financial strength and execution track record.

Key Projects Wins In H1 FY26



M/s. Reliance Consumer Products Limited
(Subsidiary of Reliance Industries Ltd)

- **Order Value:** ₹338.36 Cr (Including GST)
- **Scope:** Civil and PEB Works for CAMPA COLA Beverages Facility
- **Location:** Andhra Pradesh
- **Timeline:** February 2026



M/s. Ceylon Beverage Can Private Limited

- **Order Value:** ₹219.22 Cr (Including GST)
- **Scope:** Civil, PEB, MEP, Processing Pipeline, Plant & Machinery Coordination, and Solar Works
- **Location:** Badanaguppe, Chamarajanagara, Karnataka
- **Timeline:** March 2026



M/s. High Glory Footwear India Pvt. Ltd.
(Subsidiary of Pou Chen Corporation, Taiwan)

- **Total Order Value:** ₹178.45 Cr (Including GST)
- **Scope:** Civil, PEB & Infra works for two commercial and two factory buildings MEP works for proposed factory building Additional MEP package for footwear facilities
- **Location:** Tamil Nadu



M/s. MWM Spaces Private Limited

- **Order Value:** ₹30.31 Cr (Including GST)
- **Scope:** Civil & PEB works for proposed factory building
- **Location:** Andhra Pradesh
- **Timeline:** March 2026



M/s. Grand Atlantia Panapakkam SEZ
Developers Pvt. Ltd.

- **Order Value:** ₹18.76 Cr (Including GST)
- **Scope:** Civil, PEB, and MEP infrastructure works
- **Location:** Chennai
- **Timeline:** November 2025



M/s. Vishnu Chemicals Limited

- **Order Value:** ₹13.72 Cr (Including GST)
- **Scope:** Civil works for proposed chemical manufacturing facility
- **Location:** Andhra Pradesh
- **Timeline:** January 2026

Key Projects Wins In H1 FY26



M/s. Almonard Private Limited

- **Order Value:** ₹12.69 Cr (Including GST)
- **Scope:** Civil, plumbing, and electrical works
- **Location:** Tamil Nadu
- **Timeline:** April 2026



M/s. Karaikal Iyangers Foods Limited

- **Order Value:** ₹12.39 Cr (Including GST)
- **Scope:** Civil, MEP, and PEB works for food processing facility
- **Location:** Pondicherry
- **Timeline:** March 2026



M/s. Komatsu India Pvt. Ltd.

- **Order Value:** ₹10.37 Cr (Including GST)
- **Scope:** Civil works for construction of canteen building
- **Location:** Tamil Nadu
- **Timeline:** January 2026



M/s. Mudhra Fine Blanc Pvt. Ltd.

- **Order Value:** ₹6.20 Cr (Including GST)
- **Scope:** Civil works for automotive components facility
- **Location:** Tamil Nadu
- **Timeline:** January 2026



M/s. Freetrend Industrial India Pvt. Ltd. (Dean Shoes Group, Taiwan)

- **Order Value:** ₹4.95 Cr (Including GST)
- **Scope:** Electrical works for footwear manufacturing facility
- **Location:** Tamil Nadu
- **Timeline:** March 2026



M/s. Thaaai Casting Limited

- **Order Value:** ₹3.95 Cr (Including GST)
- **Scope:** Civil & PEB works
- **Location:** Tamil Nadu
- **Timeline:** September 2025

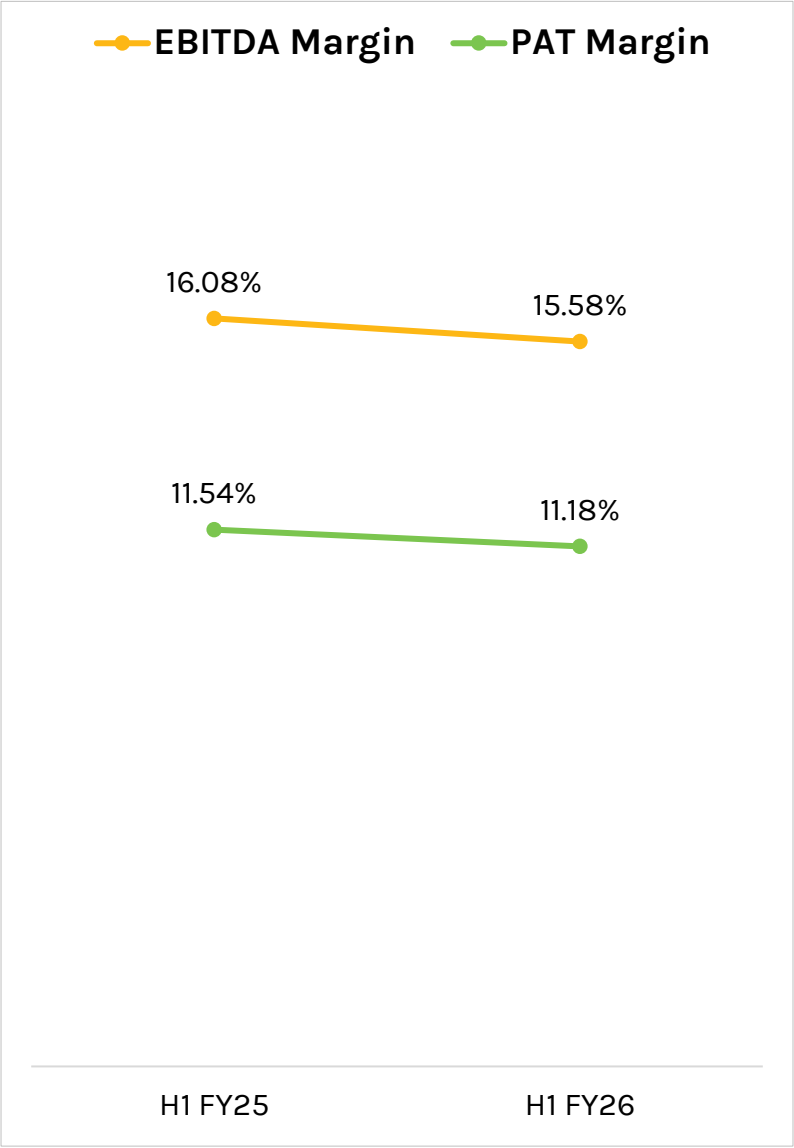
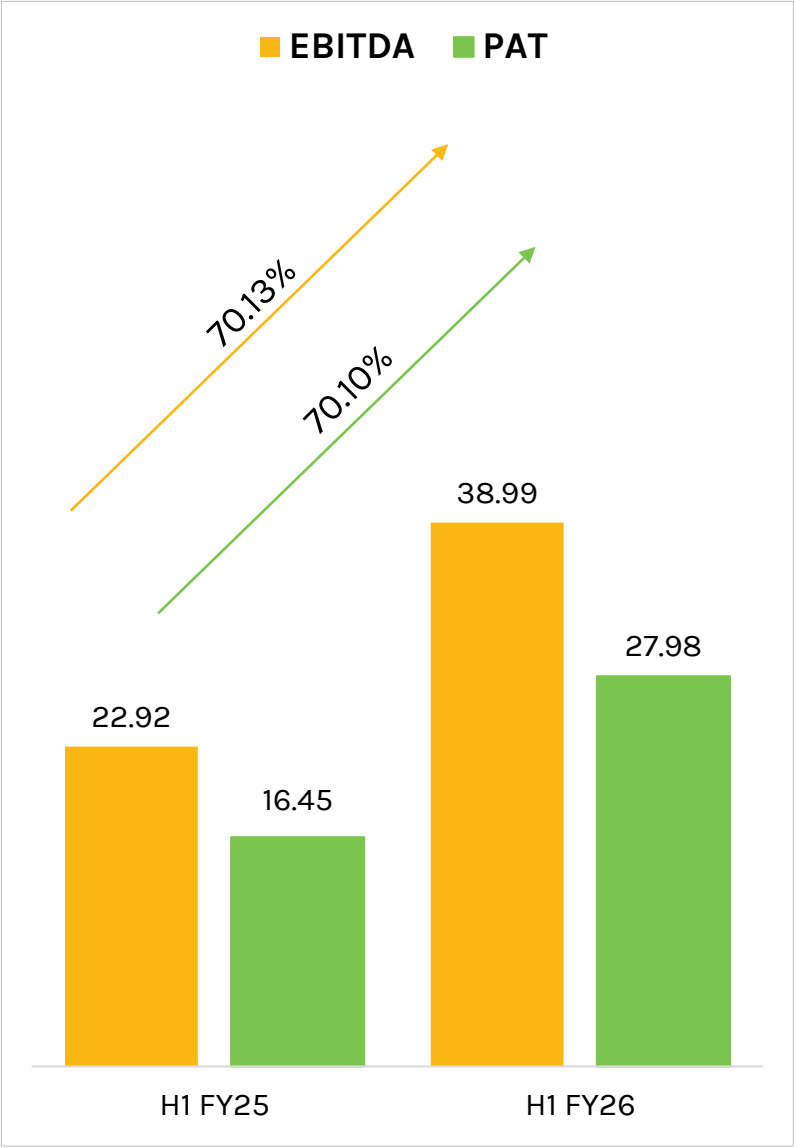
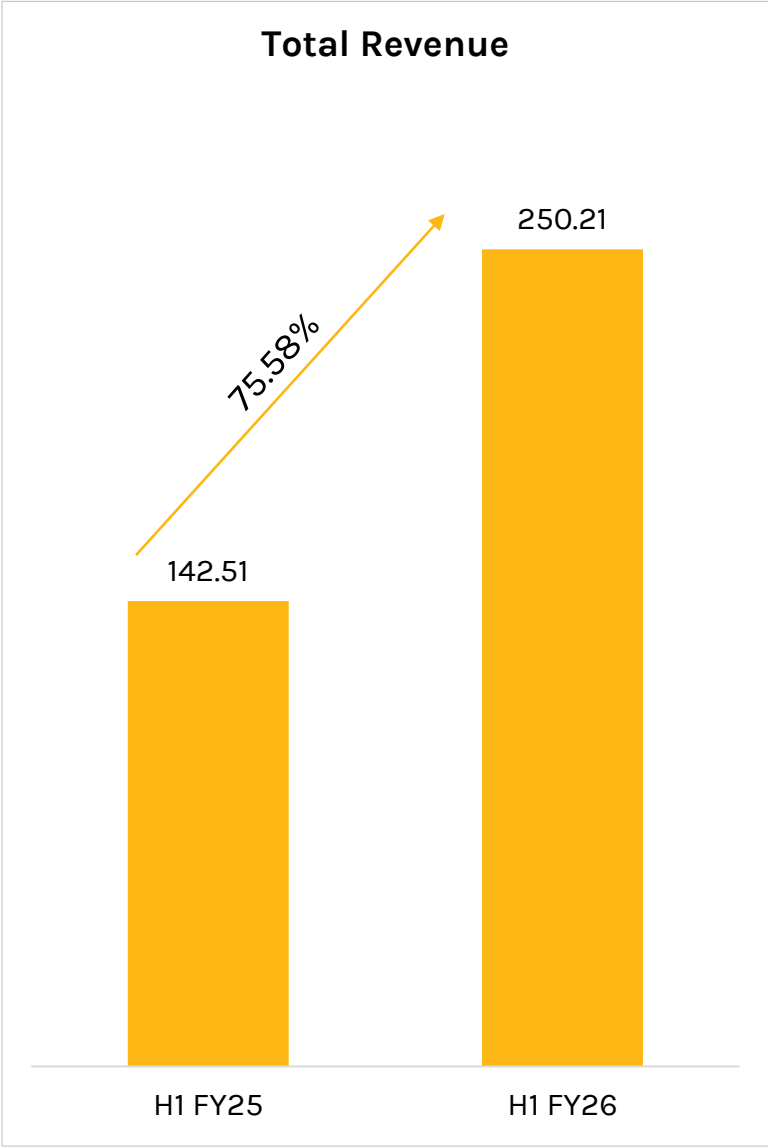


M/s. Toyota Kirloskar Motor Pvt. Ltd. (JV between Toyota Motor Corporation & Kirloskar Group)

- **Order Value:** ₹3.26 Cr (Including GST)
- **Scope:** Civil, electrical, and firefighting works
- **Location:** Karnataka
- **Timeline:** October 2025

H1 FY26 Financial Highlights

All Figures In ₹ Cr & Margin In %



H1 FY26 Profit & Loss Statement

In ₹ Cr

Particulars	H1 FY26	H1 FY25	YoY
Revenues	248.99	141.87	
Other Income	1.22	0.64	
Total Income	250.21	142.51	75.58%
Purchase of Stock In Trade	190.02	110.01	
Employee costs	15.09	7.48	
Other expenses	6.11	2.10	
Total Expenditure	211.22	119.59	
EBITDA	38.99	22.92	70.13%
Finance Costs	1.28	0.60	
Depreciation	0.82	0.25	
PBT	36.90	22.07	67.16%
Tax	8.92	5.63	
PAT	27.98	16.45	70.10%

Emerging **EPC Turnkey Powerhouse** With Pan India Presence And Integrated In house Strengths.



Sathlokhar At A Glance: Scalable. Reliable. Pan India.

Sathlokhar Synergys E&C Global Limited is a Chennai based EPC turnkey construction firm established in 2013, providing end to end turnkey execution across design, civil works, PEB structures, MEP systems, solar installations, and interior fit outs.

The company operates across Industrial, commercial, institutional, warehousing, IBMS, utilities, solar, statutory approvals and healthcare sectors, with a strong in house team and pan India project delivery. Known for its speed, quality, and technical precision, Sathlokhar consistently delivers large scale projects with efficiency and reliability. The company was listed on the NSE in August 2024.

Vision

- To nurture a winning network of clientele and suppliers; Together we create mutual, enduring values.
- To be highly effective and attain the best standard of customer satisfaction.

Mission

- To provide best infrastructure and prompt services.
- To constantly adopt innovative methods in construction practice. Thereby protecting the environment and society.



Key Facts & Figures (EPC Design & Build Turnkey Constructions)

12+

Years Of Experience

Presence In

5 States

34 Projects

Ongoing Projects

Authorized Channel
Partner of

Tata Solar Power

33+

Years Of Leadership
Experience

12 To 15%

Past Bid conversion

4,000+

Workforce

Government Approved
“A Grade”

(EA 3660) HT & LT
Electrical & MEP
Contractor

76+

Projects Completed

₹13,637 Cr

Worth Pipeline Bids

₹ 1367.71 Cr

Current Order Book

31 Projects

Delivered In FY25

480+

Professionals

ISO 14001: 2015

Certified for Environment
Management System

H1 FY26

Revenue: ₹ **250.21 Cr**

EBITDA: ₹ **38.99 Cr**

PAT: ₹ **27.98 Cr**

ISO 45001: 2018

Certified for Occupational
Health & Safety
Management system

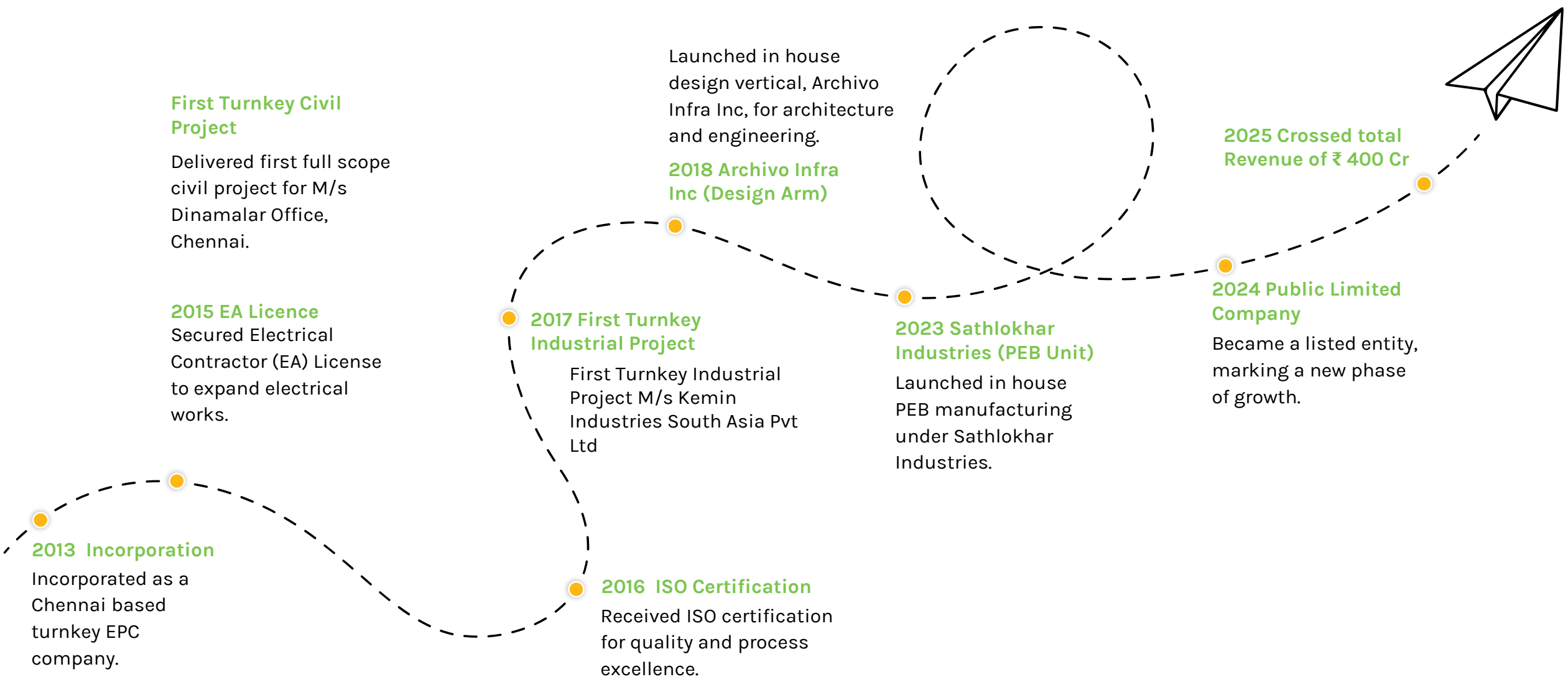
ISO 9001: 2015

Certified for Quality
Management System



Order Book Position as on 10th November 2025

A Decade Of Growth, Innovation & Expansion



Awards, Industry Recognition & Certifications

Industry Recognition







Certifications





Diversified & Scalable Business Model Built On
Execution Excellence And Sectoral Adaptability.



Comprehensive EPC Services Delivered Under One Roof

Civil Works & RCC Structures

No of Projects Completed 16

Pre Engineered Buildings (PEB)

No of Projects Completed 60

MEP Contracts

Electrical, HVAC, Plumbing, Firefighting, STP/ETP/WTP

No of Projects Completed 60

Solar EPC Turnkey Execution

MNRE approved

No of Projects Completed 60

IBMS & Security Systems

Data, Voice, CCTV

No of Projects Completed 60

Interior Work

No of Projects Completed 60

Statutory Approvals Coordination

DTCP, CEIG, TNEB, DISH, etc.

Industries Served



Industrial &
Warehousing



Commercial Complexes



Institutional Projects



Food &
Beverages



IT, Technology & Media



Hotels & Resorts



Apparels & Textiles



Hospitals & Pharma
Facilities



Solar Energy Projects

Design Build Deliver Approach Powered By In house Capabilities

Dedicated Fabrication Support:

Sathlokh Industries Private Limited enables seamless steel and PEB component supply for every project



Single Window Execution:

Integrated design, fabrication, MEP, Utilities, IBMS, Solar and approvals



End to End Construction Ownership:

From land clearing and soil testing to final handover all processes managed internally



In House Expertise:

Architecture, structural, PEB, and MEP teams ensure precision



Client Centric Delivery:

Customized solutions with an emphasis on safety, quality, and reliability



Fast Track Delivery:

Streamlined supply chain and on site control enable rapid handovers



Glimpse Of The Completed Projects

PEB Projects



Glimpse Of The Completed Projects

MEP Projects

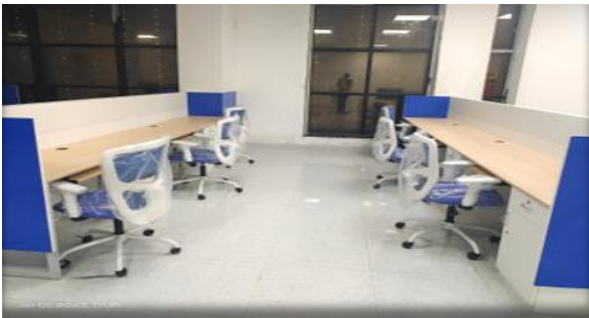


Civil Projects



Glimpse Of The Completed Projects

Interior Projects



Solar Projects



In house Steel Fabrication For Enhanced Speed & Control

Sathlokhar Industries Private Limited

A dedicated steel fabrication and PEB manufacturing unit supporting integrated project execution.

Integrated Steel
Fabrication And PEB
Manufacturing Unit

In house
Erection Team

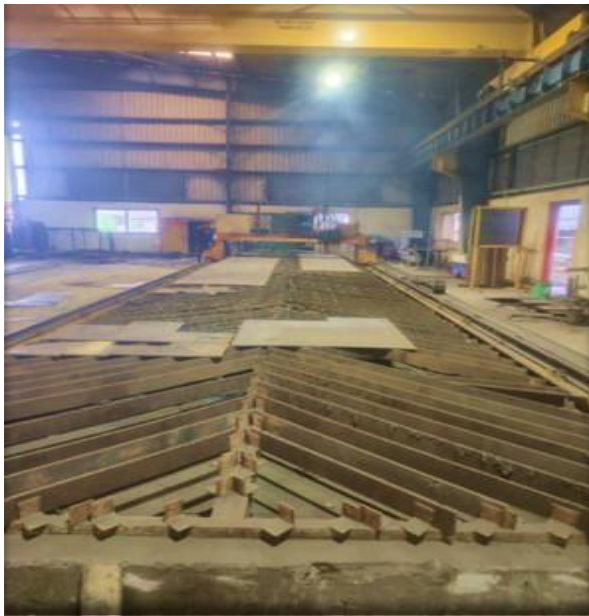
300 MT/Month
Capacity

Advanced Plasma
Cutting And Pull
through Welding
Systems

Precision driven
Fabrication With
Reduced Turnaround
Time

25+
Completed
Projects

6,000+ MT
Steel Delivered In
Just 2 Years



Prestigious Clients Across Diverse Industries

Manufacturing & Industrial



Prestigious Clients Across Diverse Industries

Food & Beverage



Pharmaceuticals & Healthcare



Apparels & Textiles



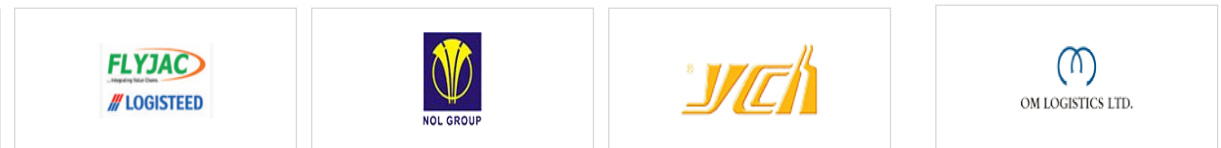
Other



Hospitality & Real Estate



Logistics & Warehousing



Recent Major Projects



Reliance Consumer Products Limited

Value: ₹338.36 Cr

Scope: Civil , PEB and Infra Work

Location: Andhra Pradesh



Muthiah Beverage and confectionery Pvt Ltd

Value: ₹ 274 Cr

Scope: Civil, PEB, MEP Work

Location: Mysore, Karnataka



Ceylon Beverage Can Private Limited

Value: ₹ 220.34 Cr

Scope: PEB, Factory, Civil, MEP Work

Location: Pune, Maharashtra



High Glory Footwear India Private Limited

Value: ₹174.46 Cr

Scope: Civil, PEB and MEP Work

Location: Ulundurpet, Tamil Nadu



Vinfast Auto India Private Limited

Value: ₹109 Cr

Scope: MEP Work

Location: Thoothukudi, Tamil Nadu



RELIANCE MAPPEDU MULTI MODAL Logistics PARK LIMITED

Value: ₹92.47 Cr

Scope: Civil , Landdevelopment Work

Location: Chennai, Tamil Nadu



Godrej Consumer Products Ltd

Value: ₹75.24 Cr

Scope: Civil, Road Work, Plumbing Work

Location: Chennai, Tamil Nadu

Strong Order Book & Growing Opportunity Pipeline



Current Order book
Value stands at
₹ 1367.71 Cr



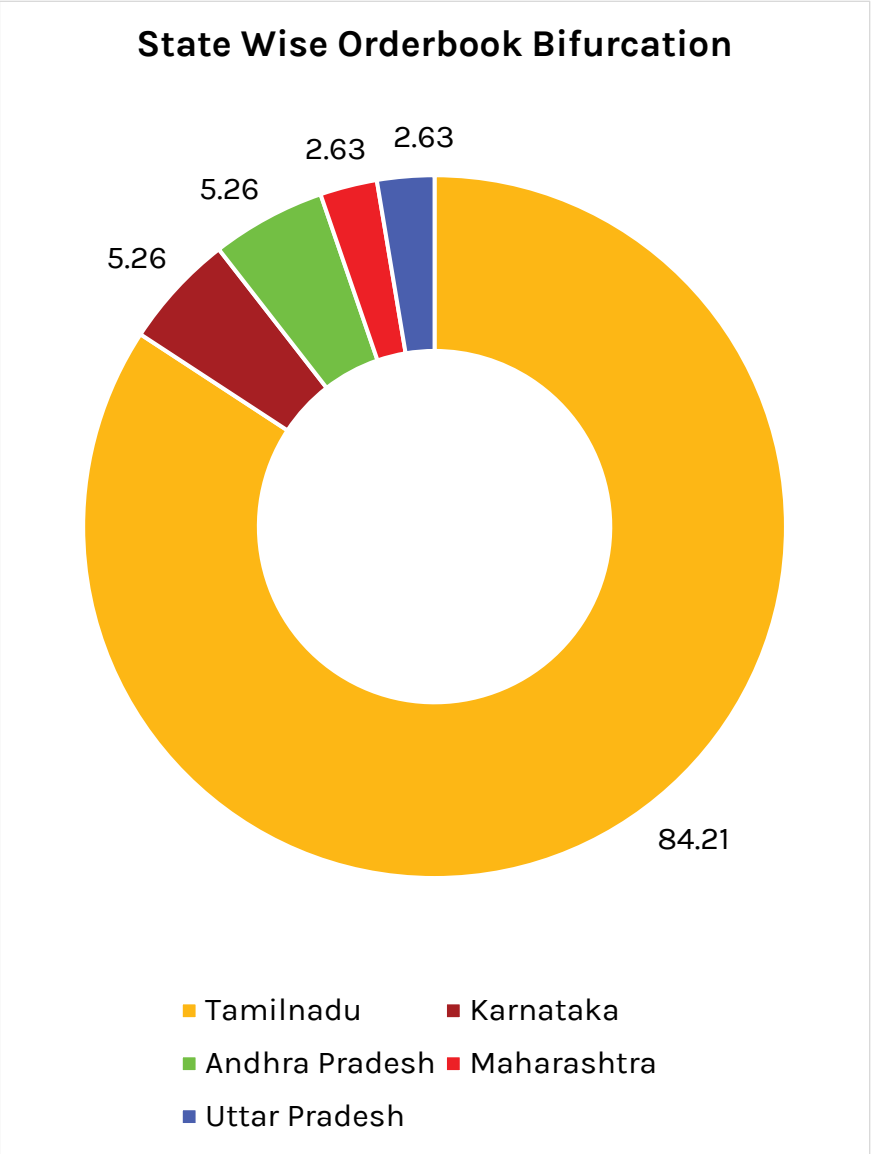
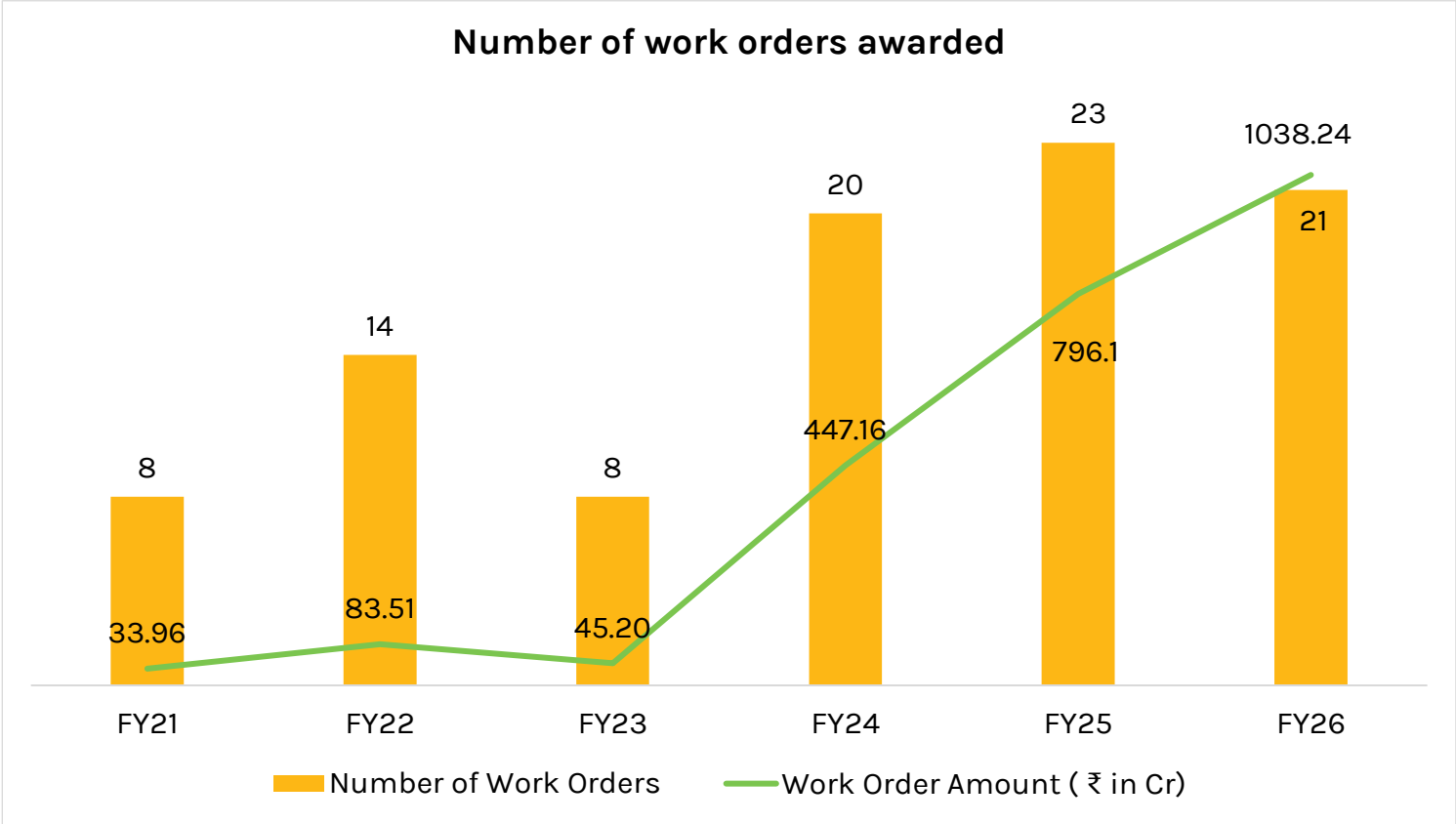
21 Orders
from **16** Clients



₹13,637 Cr
Bid Pipeline Value

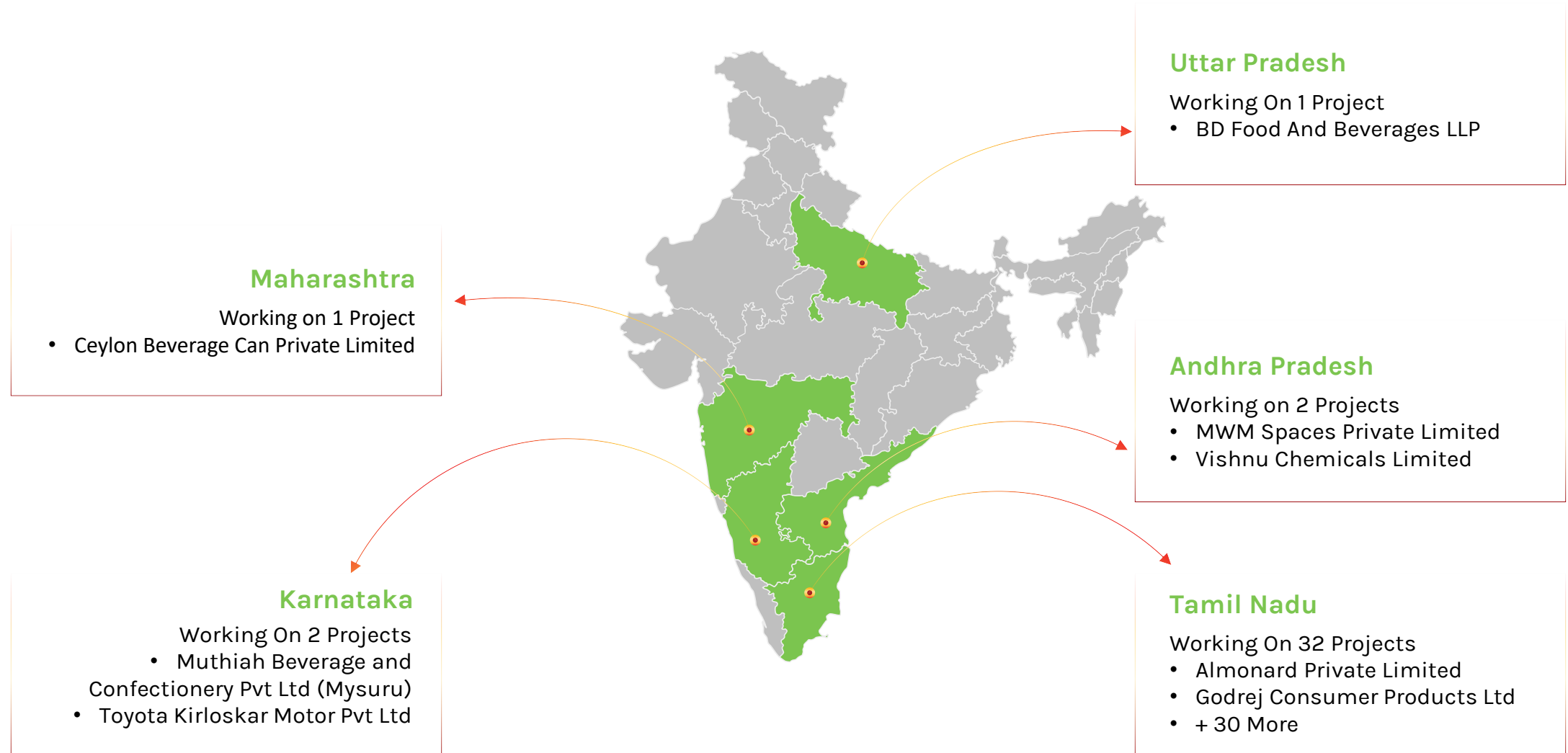


34
Ongoing Projects



Order Book Position as on 10th November 2025

Sathlokhar Synergys E&C Global Limited has Presence across **5 States** and currently executing **34 Projects** across these states



Client Confidence Built Through Delivery Excellence



**MUTHIAH BEVERAGE & CONFECTIONERY PRIVATE LIMITED**
No.28, 8th Main Road,
R.A. Puram, Chennai,
Tamil Nadu, India - 600 028.
Tel: +91 94421 27299
WWW.MBCPL.COM
Reg. : U15490TN2022PTC156867

Date:15.4.2024

TO WHOMSOEVER IT MAY CONCERN

M/s Sathlokhar Synergys E&C Global Limited have been awarded to carry out the EPC Turnkey construction of our Manufacturing building, Warehouse building, Utility building and office buildings at Chamaraja nagar, Mysuru, Karnataka with the total built up area of 6,17,696 sqft and with the total project value of INR 2,37,50,00,000.

Throughout the project's design & execution, Sathlokhar team demonstrated professionalism, expertise, and a strong commitment to delivering high quality work in each activity. The coordination and seamless integration of Civil, FM2 flooring with Epoxy finish, PEB, MEP works (Electrical works HT & LT with 2500Kva transformer X4 nos, DG of 2000KvaX3 nos plus 1010Kva, HP compressor of 960cfm of 5 nos & LP Compressor of 600cfm of 3 nos, Refrigeration cum HVAC works, Colling tower 80Tr of 8 nos, Screw chiller system of 435Tr of 5 nos, Boiler of 5T capacity 3 nos, RO plant of 150 Cum per hour, ETP of 1257 cum per hour & WTP of 200cum per hour, Plumbing & sanitary works, Rain water harvesting pit with storm water drains, STP of 25KLD, Flacking system with automation, Processing Piping work, Multistorey RCC building for Office cum training centre including all MEP & furniture, interior works, fork lift 2MT of 10nos), Cold storage buildings with varying temperatures and Landscape works in total coordination of OEM team's Manufacturing Machinery and other related work have resulted in a project that meets out our expectation of highest standards.

Once again, thanks to Sathlokhar for your exceptional efforts. In completing the project in all respect within 8 months of commencement of work at site.

We look forward to working with your company on future projects (Jammu & Hubli) and We wish the entire Sathlokhar team a great success in all their future endeavours.

For Muthiah Beverage and Confectionery Private Limited.


Muthiah Muralidharan
Chairman





Appreciation
from Former Legendary Cricketer
Mr. Muthiah Muralidharan,
Chairman of the M/s Muthiah
Beverage and confectionery Pvt Ltd
(Reliance Campa Cola products).

More Client Testimonials

**XENO**
PHARMACEUTICALS PVT. LTD.
(A NSE LISTED COMPANY)

30.08.2015

TO WHOMSOEVER IT MAY CONCERN

M/s. SATHLOKHAR SYNERGYS PRIVATE LIMITED, having its registered office at 23/A, Narmada Street, IAS IPS COLONY, 4th Main Road, River View Avenue Manappakkam Chennai-600125 have been awarded to carry out the construction of Our "Xeno Pharma Facility@Chennai"

We were extremely happy and satisfied with the work and the coordination efforts they had taken to fulfill our mission in setting up the facility.

SCOPE OF WORKS


EPC Turnkey contracting (DESIGN & BUILD) works includes Civil & Structural, HT LT Electrical works, HVAC Works, Admin Interior works and finishes with modular workstations, Air piping and water piping works, Plumbing works, Water treatment and waste water treatment system, Data voice UPS and Inverters circuits and Fire fighting works.

We would recommend them as a reliable construction partners to our friends and others who approach us and we wish M/s SATHLOKHAR SYNERGYS PRIVATE LIMITED all the very best in their future endeavors

Sincerely,

P. Sakthivel
Managing Director
msathlokhar.com
Mobile: 9842425883

Reg. Office: in Chai Chee Street, No. 12, Singapore 459001
Corp. Office: Plot No. 47 A, 1st Street, Shree Kumaran Nagar, Kovur, Chennai 600 128
Tel: 044 23552222 / 044 23551188, info@sathlokhar.com, www.sathlokhar.com

**KEMIN**
KEMIN INDUSTRIES SOUTH ASIA PVT LTD
SARVAPALLE, CHENNAI
INDIA
9842425883
www.kemin.com

Date: 24/05/2019


TO WHOMSOEVER IT MAY CONCERN

M/s. Sathlokhar Synergys Private Limited (EPC Turnkey Design & Build Contracting), Chennai, have been awarded to carry out the following "DESIGN & BUILD" works for our project "LIQUID BUILDING LINE" (INR-41 Crores) of Gummidooradi

- 1) Complete Turnkey PEB (Windspeed 60m/sec/second) & Civil RCC structures and structural building works & Office Interior works & finishes (including all statutory approval co-ordinations)
- 2) Complete HT & LT Electrical System
- 3) Fire Fighting System, ETP, STP & Plumbing works
- 4) Safety & Security System & Mechanical /SS piping works
- 5) PLC Automation (Process & Instrumentation works) &
- 6) External Roads, Drains and Landscaping works

M/s Sathlokhar Synergys Private Limited have meticulously planned each and every activity of the project with respect to Cost, Time and Quality (CTQ) and completed all the above works to our entire satisfaction within the stipulated project schedule including the snag works. We congratulate the whole SATHLOKHAR team for their systematic approach in each and every activity like quality, safety, timely delivery of materials, etc., in completing the said project.

We wish M/s Sathlokhar Synergys Private Limited, all the very best in their future endeavours.


George Joseph
Vice President Operations
M/s. Kemin Industries South Asia Pvt Ltd.

**SELLORAP**
Industries Pvt Ltd

21.08.2018


TO WHOMSOEVER IT MAY CONCERN

We are into manufacturing of various automobile plastic components viz., foam screen products, foam packing belts and Automobile rubber products since 6th April 2004.

M/s. Sathlokhar Synergys Private Limited (An EPC Turnkey contractor) have been awarded sole work contract agreement dated 20th March 2017 to carry out 40,700sqft factory building on Design & Build contract for Civil, PEB (as per drawings), HT & LT Electrical, Plumbing, Fire fighting, Fire alarm, CCTV, STP, Access control and outdoor work on erection of our Rampart facility and completed the building on 01st March 2018 to enable our production machines installation.

They have shown professional ability in delivering the turnkey awarded construction works (including all Government department's approvals and also obtained HT Electrical power for our facility) to the full satisfaction by meeting all requirements of schedule and standards.

Best wishes to M/s. Sathlokhar Synergys Private Limited, in their future endeavors.

For Sellowrap Industries Pvt Ltd

General Manager

Sellowrap Industries Pvt. Ltd.
Corporate Off. : 208, 3rd Floor, Adithyan Building, C.S. Balu Street, New Link Road, Adambakkam - 600 002
Tel: +91 044 42334100 / 42334101, +91 98 405 8501 E-mail: sellowrap@sellowrap.com, Website: www.sellowrap.com
CH: 9000200000047110104

**Diab**

Date: 23/09/2016

TO WHOMSOEVER IT MAY CONCERN

M/s. SATHLOKHAR SYNERGYS PRIVATE LIMITED, having its registered office at 23/A, Narmada Street, IAS IPS COLONY, 4th Main Road, River View Avenue Manappakkam Chennai-600125 have been awarded to carry out the ELECTRICAL HT, LT & MEP works at our factory located at facility at Sipoot, Irungattukottai, Sriperumbudur Taluk, Kanchipuram 602105.

We are fully satisfied with their coordination & executions of the contract awarded to them. They have the ability to deploy required manpower, materials and other resource to complete the projects as per schedule.

We wish M/s SATHLOKHAR SYNERGYS PRIVATE LIMITED team a great success & all the very best in their future endeavors.

Best regards
For Diab Core Materials Pvt Ltd


Venkatarachan D
General Manager Finance-Administration


Diab Core Materials Private Limited
(Corporate Identity Number: U41020TN2007PCC03095)
Regd. Office First Floor, No. 13, "Sundar" Road, No. 13, ARK Colony, Elank Road, Arapet, Chennai 600 014, India
Tel: +91 044 42334700, Fax: +91 044 42334701, E-mail: info@diabgroup.com, Website: www.diabgroup.com

What Sets Sathlokhar Apart, Strengths That Deliver Value

End to End EPC Services

Turnkey delivery from concept to completion across verticals.

Experienced Leadership

Promoters with 20+ years of industrial and infrastructure experience.

Consistent On Time Execution

Proven track record of delivering complex projects within committed timelines.

Fully In House Execution Model

Integrated teams for design, civil, PEB, MEP & interiors.



Value Driven Pricing Strategy

Cost efficient execution with high quality outcomes.

Pan India Execution Capability

Presence across Tier 1 and Tier 2 industrial belts with strong mobilization capacity.

Multi Sector Client Base

Repeat and marquee clientele across industrial, commercial, healthcare, institutional, and solar sectors.

Digitally Enabled Project Management

Use of ERP and digital tools for real time project monitoring and streamlined client coordination.

High Impact Marketing Campaigns Driving Market Penetration



SATHLOKHAR
SYNERGYS E&C GLOBAL LIMITED
Enduring Relationships
CIVIL | PEB | MEP | INTERIORS | SOLAR
NSE Listed Company
"EPC Turnkey" CONSTRUCTIONS

ed@sathlokhar.com
89390 79555
www.sathlokhar.com

Civil & PEB



Rs.996
Cost Per Sq ft
Handover In 159 Working Days
Conditions Apply

Industrial | Factory | Warehouse



Rs.2346
Cost Per Sq ft

Institutional | Commercial | Hospital

AN ISO 9001:2015 (QMS), ISO 14001:2015 (EMS), ISO 45001:2018 (OHSMS) Certified Company
MNRE Registered Company
EPC (Design & Build)
Turnkey Solar Projects

PM : SURYA GHAR Subsidy Plan

TATA Authorised Channel Partner

Rs.28,509
per KWp
(ROI :3.3 Years & 40% IT accelerated depreciation benefits)

Rs.34,899

Tamil Nadu | Andhra Pradesh | Karnataka | Telangana | West Bengal | Uttar Pradesh | Gujarat | Odisha | Maharashtra

SATHLOKHAR SYNERGYS E&C GLOBAL LIMITED
(Authorised Channel Partner for TATA Solar) | MNRE Approved Vendor

Require "SOLAR RETAIL PARTNER" ALL OVER TAMILNADU (DISTRICT WISE)
Residential / Commercial Solar Roof Top System (TATA SOLAR)

Capacity	Fixed Investment	Subsidy	ROI
2 KW	Rs.1.60 Lakhs	60K	5 Years
3 KW	Rs.1.80 Lakhs	78K	5 Years
4 KW	Rs.2.30 Lakhs	78K	4.5 Years
5 KW	Rs.2.70 Lakhs	78K	4.5 Years

* GST Extra * Civil Work Extra * EB Related Charges Is Additional at Actual will be paid by Client Directly.

PM : SURYA GHAR Subsidy Plan
Subsidy (APPLICABLE ONLY FOR RESIDENTIAL)**

Industrial Solar Projects @ 28,509 per KWp
ROI : 3.3 Years | Solar Consumers can claim upto 40%
IT accelerated depreciation benefits over a period of Three Years.



@ 34,899

89390 79555
www.sathlokhar.com | ed@sathlokhar.com



₹15+ Cr Invested

In Targeted Advertising Over 7 Years



Multi Channel Outreach

- **24+ Industrial, Architectural & Construction Expos** (pan India)
- **Digital airport hoardings** across major cities
- **TV campaigns** on regional and national networks
- **Print media** in key states and industry publications



Generated

60,000+ Leads And

12,000+ Active Prospects



Built a

10 year Demand Pipeline

Future Ready: Strategy To Scale With Speed & Focus



Fully In House Delivery Engine

Design, approvals, fabrication, solar, and MEP all under one roof enabling unmatched execution speed and quality control.



Digitally Driven Execution

ERP driven site monitoring and tech enabled reporting ensure transparency and parallel execution across multiple zones.



Strategic Expansion Across Major Industrial Zones

Tamil Nadu, Gujarat, Maharashtra, Telangana, Karnataka, Odisha, Andhra Pradesh, Uttar Pradesh, and West Bengal.



Client centric Growth

Focus on repeat orders from industrial clients through consistent delivery, cost efficiency, and design to finish integration.



Sector diverse Model Six Verticals Powering Growth

Civil & Infra | Design & Interiors | PEB | MEP & Utilities | Interiors | Solar | Statutory approvals
Proven Repeatability Standardised SOPs and trained manpower enable rapid deployment and consistent quality across diverse geographies.



Kidney Health India (KHI)

Mission: Provide free, high quality kidney transplants and promote kidney disease awareness among the underprivileged

Support: Contributed towards the Affordable Advanced Renal Transplant programme.

Sharana Breast Cancer Relief & Research Foundation

Mission: Enable early detection, treatment, and rehabilitation for underprivileged women with breast cancer

Support: Funded breast cancer care and patient rehabilitation initiatives

TN Govt. Education Projects (Namma School & Namma Ooru Palli)

Mission: Promote inclusive education and skill development among children and women

Support: Funded infrastructure and vocational programmes under Schedule VII of the Companies Act

ESG Initiatives



Low Land Impact: Designs minimize excavation and preserve natural contours.



Resource Efficiency: Optimized material planning reduces waste.



Rainwater Harvesting: Integrated systems promote groundwater recharge.



Energy Efficiency: Use of efficient lighting, HVAC, and appliances.



Sustainable Materials: Preference for recycled and local materials.



Green Landscaping: Native plantations enhance ecological balance.



Solar Adoption: Solar panels installed at sites and offices to cut emissions.

Leadership With Deep Sectoral Experience
And **A Vision For Scalable, Efficient Growth.**





Mr. G. Thiyagu

Managing Director & CEO | **Experience 25+ Years**

A seasoned entrepreneur and infrastructure leader, Mr. Thiyagu holds a degree in Electrical & Electronics Engineering and a diploma in Industrial Safety, along with Master's degrees in Public Administration and Business Administration, and a PhD in Business Management. With over 25 years of experience in the real estate sector, he drives Sathlokhar's strategic direction, operational efficiency, and compliance. He was honoured with the Mahatma Gandhi Samman Award by the NRI Welfare Society of India in 2018.



Mrs. Sangeethaa Thiyagu

Whole Time Director & COO | **Experience 21+ Years**

A Civil engineering graduate from Bharathidasan University, Mrs. Thiyagu has over two decades of expertise in construction and project management. She has been associated with Sathlokhar since inception and currently oversees business strategy, organizational development, and operational scaling.



Mr. B. Sivasubramanian

Whole Time Director & CTO | **Experience 35+ Years**

A postgraduate in Construction Management from NICMAR, Pune, Mr. Sivasubramanian brings over three decades of civil construction expertise. He leads site execution, quality control, and project delivery, ensuring adherence to timelines, cost, and safety standards.

Expanding Talent & Capabilities For Scalable Growth

480+ full time professionals, up
from **195 pre IPO**



In house teams enable fast track
delivery, multi site operations, and
pan India scalability

Deep leadership bench
with **20+ years** of sectoral
expertise



Total workforce expanded from
1,350+ to over **3,000**, including
on site and project staff



Strengthened presence across
design, engineering,
procurement, and execution



Riding The Momentum Of **India's Infrastructure Boom**
And Industrial Expansion.



India's EPC Sector: A Multi Year Growth Opportunity

With the manufacturing sector expected to reach **USD 1 trillion by FY26**, EPC players are well positioned to benefit from the surge in greenfield factory projects and turnkey infrastructure needs.

India is rapidly emerging as a **global hub for manufacturing and infrastructure**, supported by strong policies and rising industrial activity.

Strong private capex by global manufacturers is **boosting demand for industrial, warehousing, and institutional construction**.

Growth is **driven by Production Linked Incentive (PLI) schemes, sectoral reforms, and demand** across auto, pharma, electronics, and food sectors.

FDI inflows grew 14% in FY 2025 to USD **81.04 billion while manufacturing** FDI rose 18% to USD 19.04 billion.

Flagship initiatives like the National Infrastructure Pipeline and **PM Gati Shakti** are expanding EPC opportunities.

India's EPCM market is projected to grow from **USD 69.28 billion in 2025 to USD 126.91 billion** by 2030 at a 12.87% CAGR.

Private Investment Surge

High activity from corporates, logistics players, and real estate developers is accelerating private EPC opportunities.

Need for Speed & Integration

Clients prefer faster execution, single window delivery, and design build models to improve cost and timeline efficiency.

Modernization & Sustainability Push

Corporates are upgrading facilities for global compliance and ESG goals, fueling demand for tech enabled and green construction.

Private Investment Surge

High activity from corporates, logistics players, and real estate developers is accelerating private EPC opportunities.

Urbanization & Industrial Demand

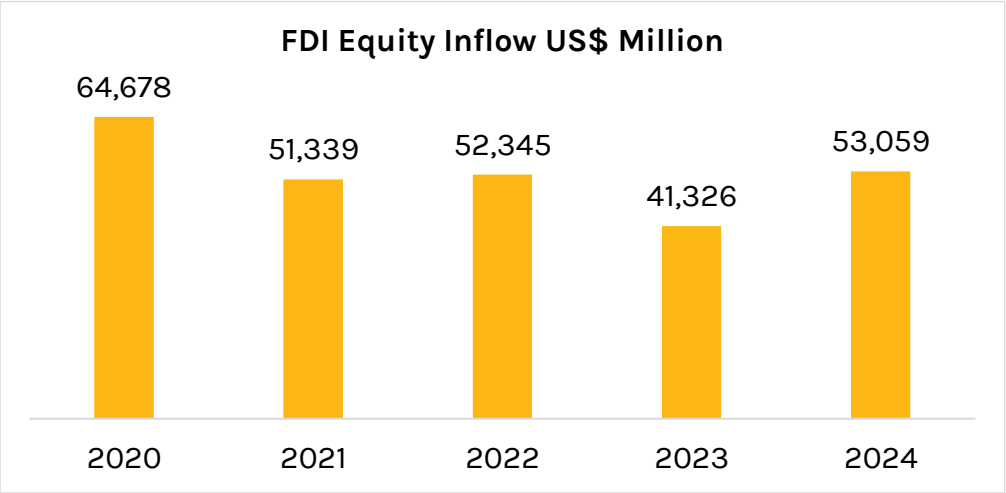
Rapid urban growth and the need for modern industrial, warehousing, and commercial spaces are driving project volumes.

New Age Sector Expansion

Growth in e commerce, data centers, EVs, and renewables is creating sustained demand for infrastructure and factory projects.

Private Sector Capex

Financial Year	Private Corporate CapEx (₹ Trillion)	Manufacturing Share ¹ (%)
2022	3.95	65%
2023	5.72	65%
2024	4.22	65%
2025 (Estimated)	6.56	44%
2026 (Projected)	4.89	44%



Source: Capex Data, FDI

Consistent Growth Backed By Execution Scale,
Operational Efficiency, And Strong Order Pipeline.



Financial Highlights



Year On Year Total Revenue Growth
62.47%



Year on Year Profit Growth
63.68%



Fixed Asset Turnover
43.11 Times



Return on capital Employed
24.80%



Interest Coverage
29.87 Times



Debt to Equity
0.05 Times



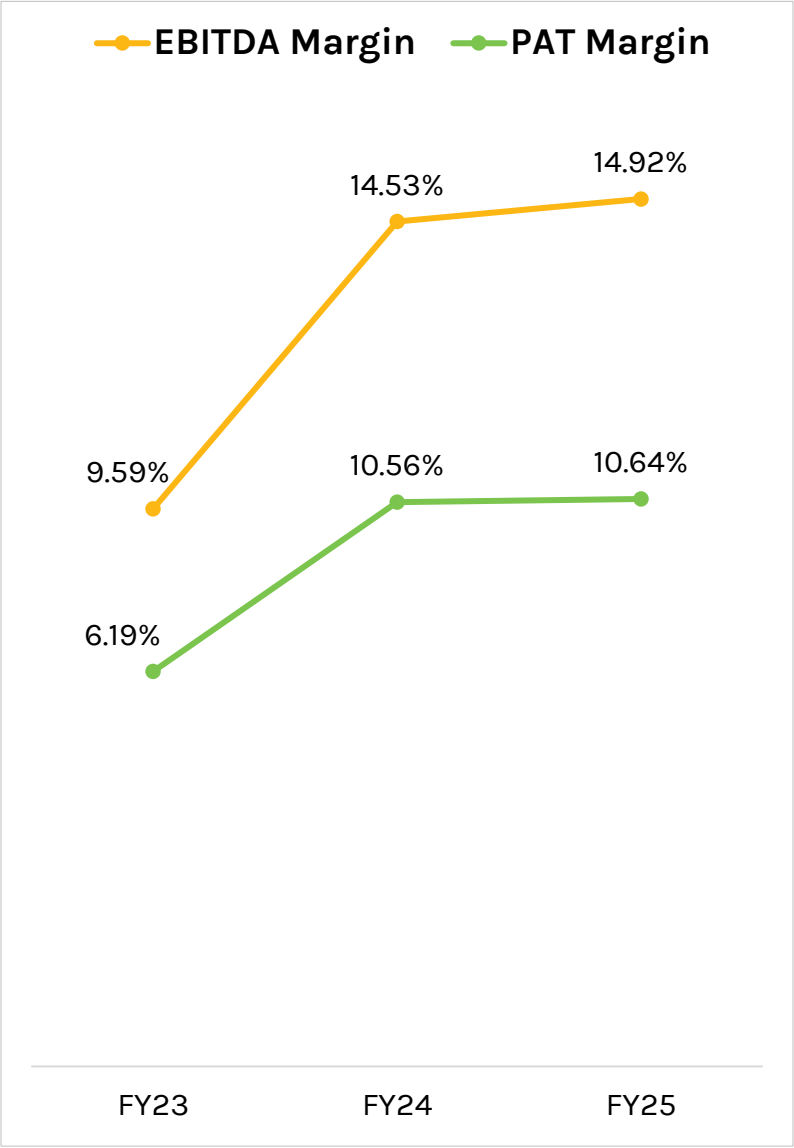
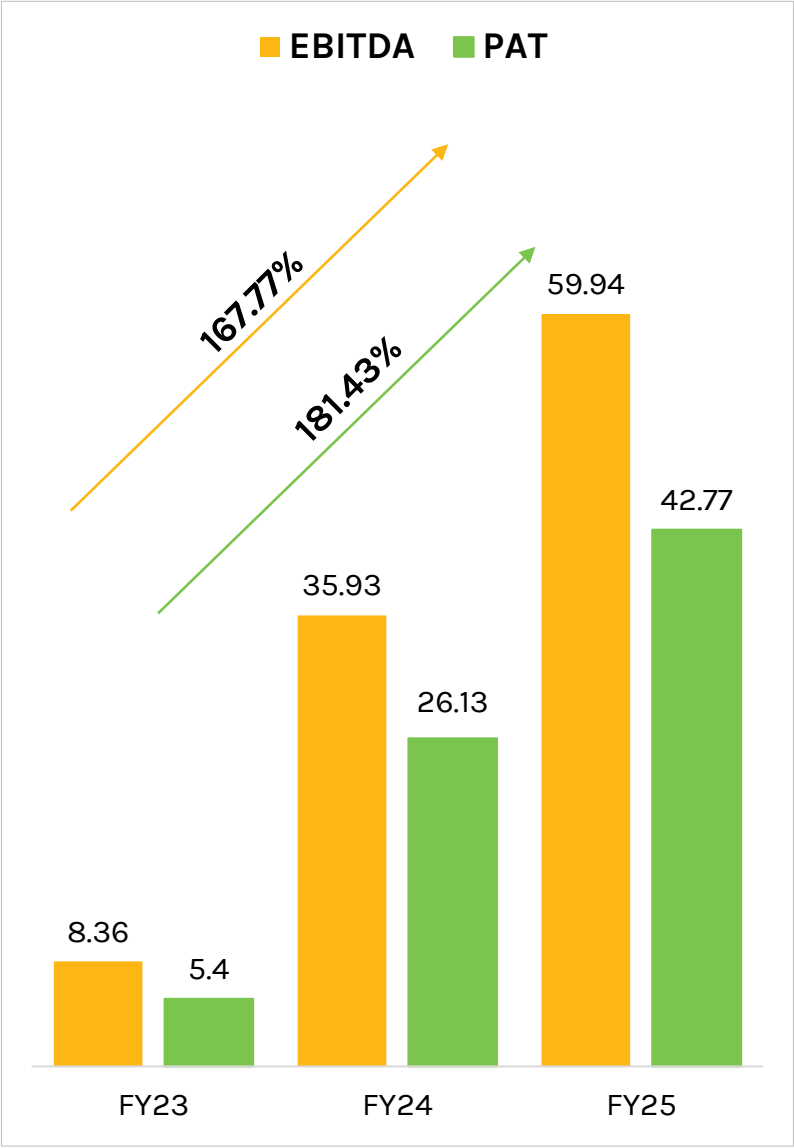
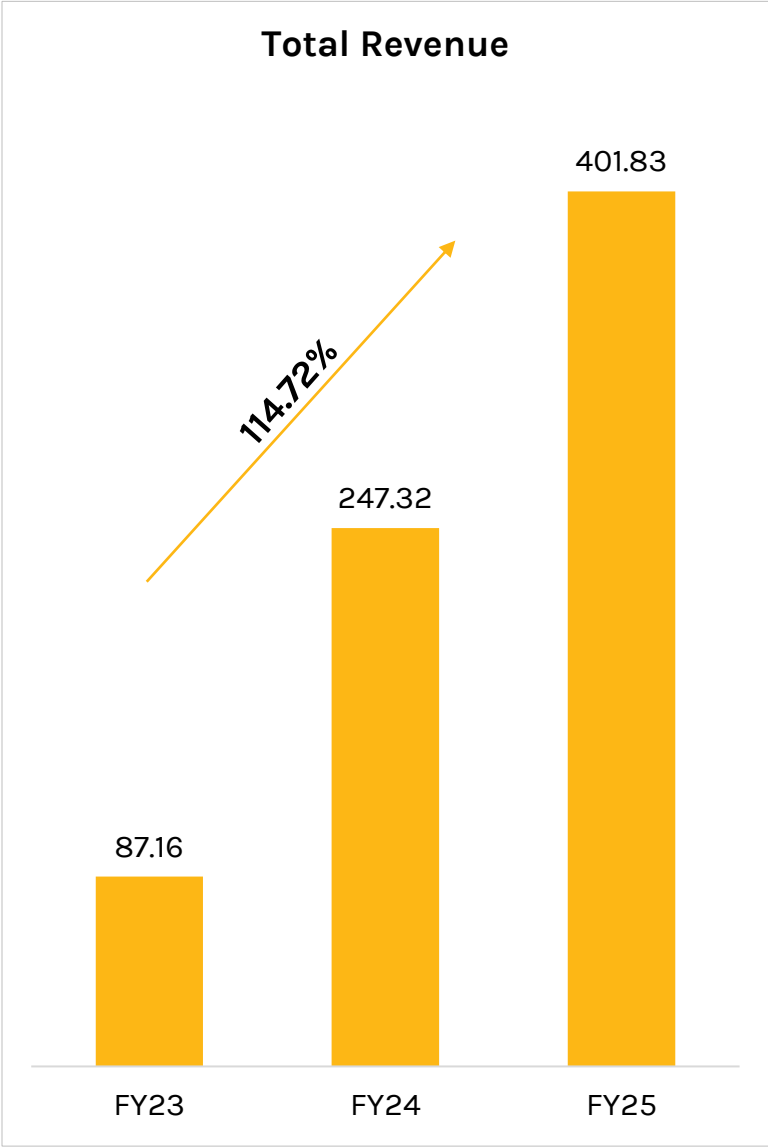
Return on Equity
24.80%



Book Value
₹ 71.44

Financial Highlights

All Figures In ₹ Cr & Margin In %



Balance Sheet

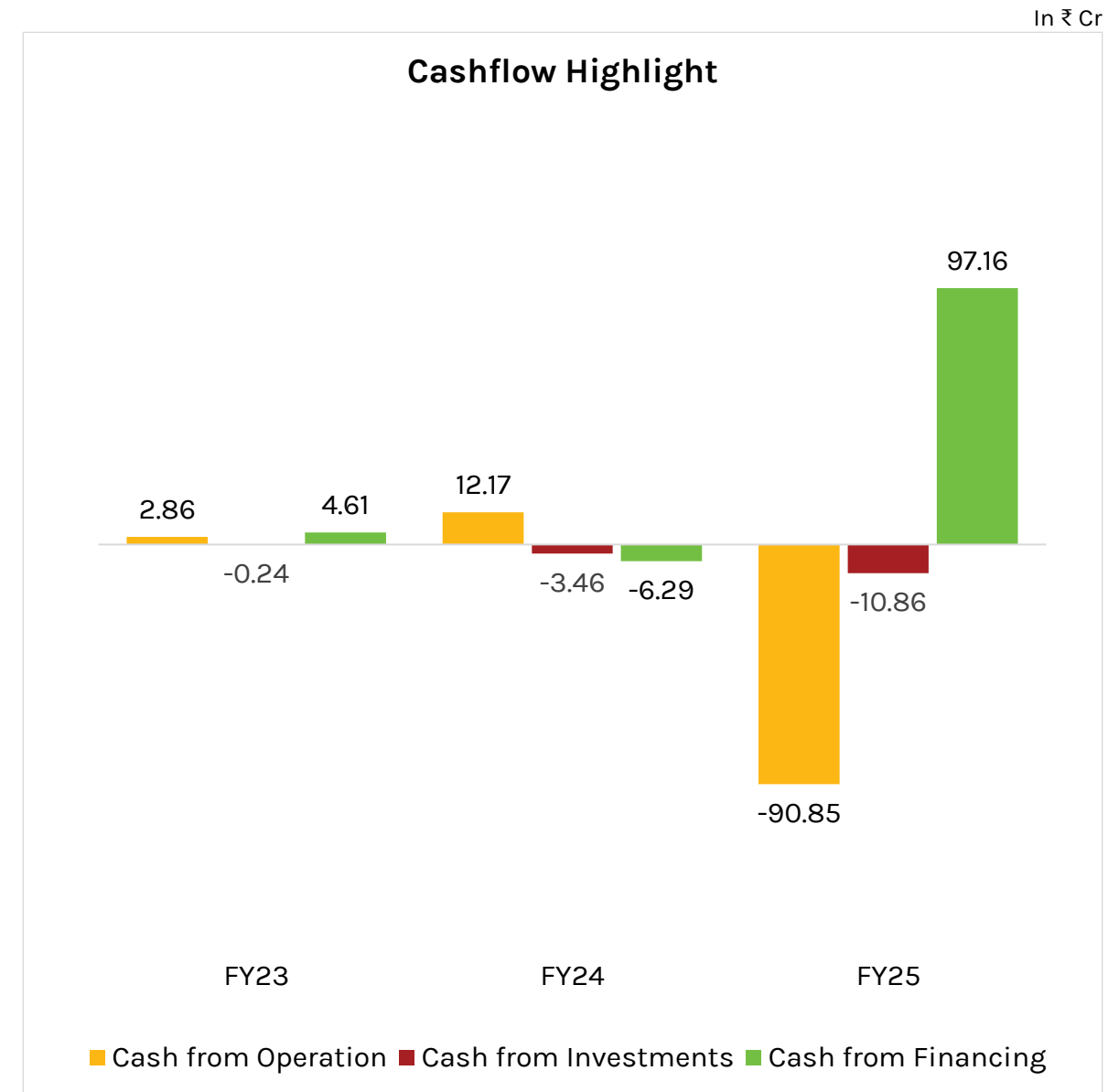
In ₹ Cr

Equities & Liabilities	FY23	FY24	FY25
Equity	2.00	2.00	24.14
Reserves	12.40	38.53	148.29
Non Controlling Interests	0.00	0.00	0.00
Net Worth	14.40	40.53	172.43
Non Current Liabilities			
Non Current Borrowings	0.08	0.00	0.00
Deferred Tax Liability	0.00	0.00	0.00
Long Term Provision	0.23	0.50	0.96
Total Non Current Liabilities	0.31	0.50	0.96
Current Liabilities			
Current Borrowings	6.04	0.08	9.05
Trade Payables	13.17	36.73	68.13
Short Term Provisions	1.86	1.24	0.03
Other Current Liabilities	14.84	25.75	14.23
Total Current Liabilities	35.91	63.79	91.44
Total Liabilities	50.62	104.83	264.83

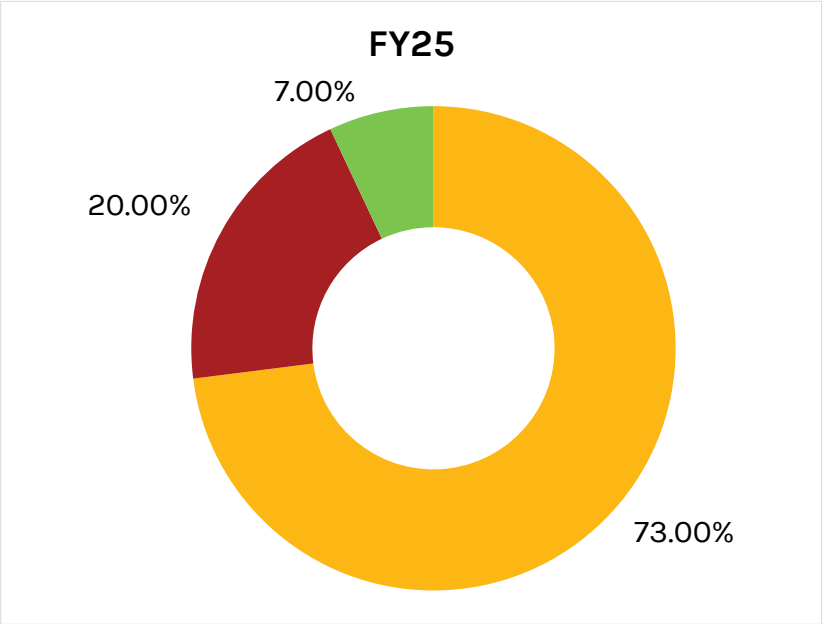
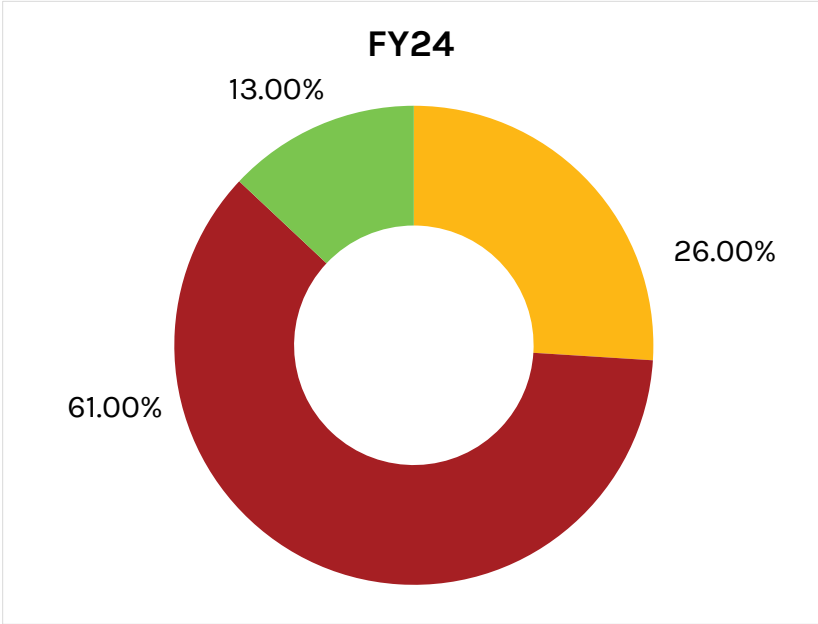
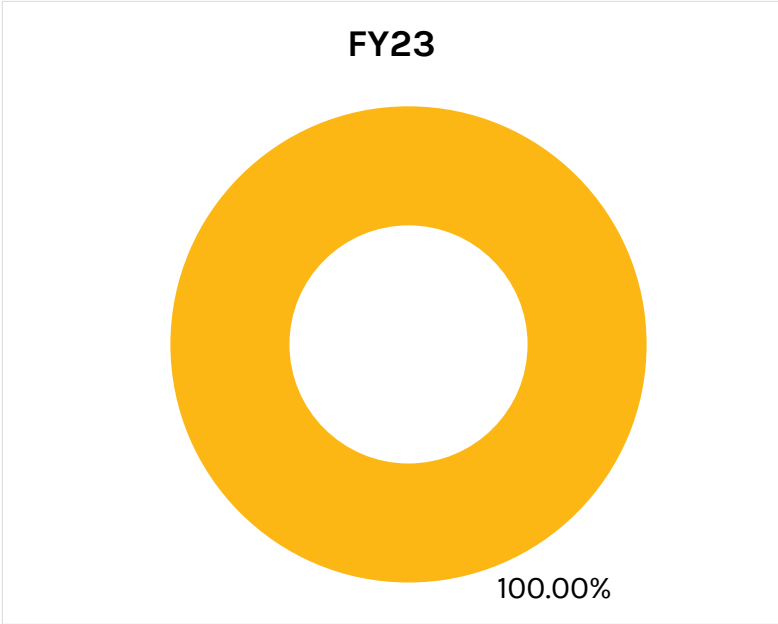
Assets	FY23	FY24	FY25
Non Current Assets			
Fixed assets	0.87	3.94	9.26
Non Current Investments	0.00	0.00	0.00
Other Non Current Financial Assets	0.15	0.58	7.66
Deferred Tax Assets (Net)	0.08	0.14	0.24
Other Non Current Assets	0.00	0.00	0.00
Total Non Current Assets	1.10	4.66	17.16
Current Assets			
Inventories	27.72	66.04	63.33
Trade receivables	7.94	13.71	135.09
Cash & Bank Balance	2.57	8.97	40.03
Other Current Financial Assets	0.00	5.97	6.67
Current Tax Assets (Net)	0.00	0.00	0.00
Other Current Assets	11.29	5.48	2.55
Total Current Assets	49.52	100.17	247.68
Total Assets	50.62	104.83	264.83

Profit & Loss Statement and Cashflow Highlights

In ₹ Cr			
Particulars	FY23	FY24	FY25
Revenues	87.11	246.97	399.37
Other Income	0.05	0.35	2.46
Total Income	87.16	247.32	401.83
Purchase of Stock In Trade	71.07	199.17	319.74
Employee costs	5.38	8.44	18.05
Other expenses	2.36	3.78	4.10
Total Expenditure	78.80	211.39	341.89
EBITDA	8.36	35.93	59.94
Finance Costs	0.96	0.66	1.99
Depreciation	0.14	0.26	0.62
PBT	7.26	34.94	57.33
Tax	1.86	8.81	14.57
PAT	5.40	26.13	42.77



State wise Revenue Bifurcation



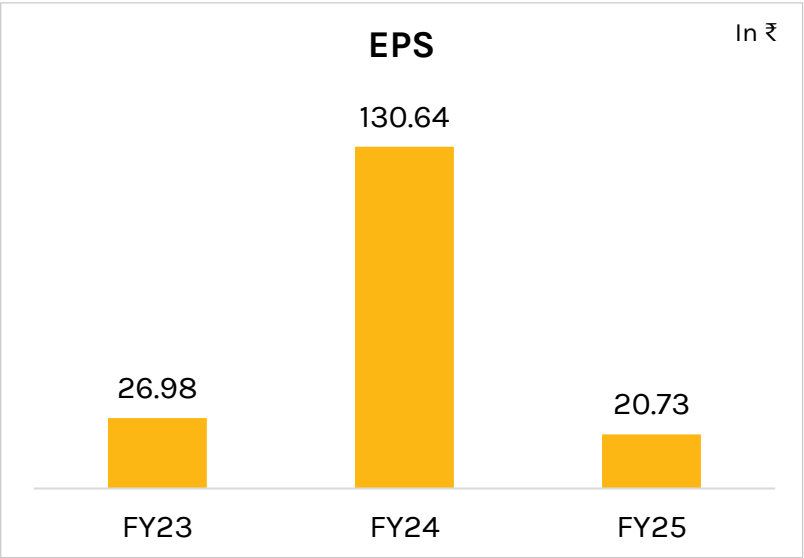
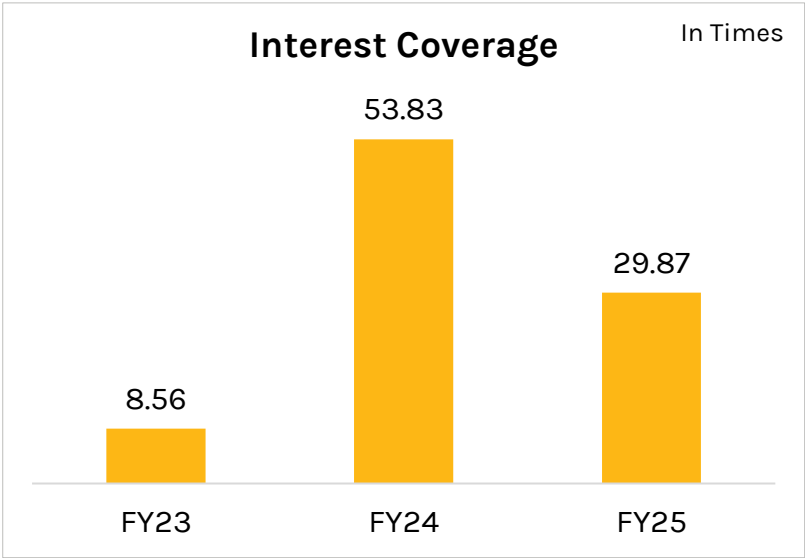
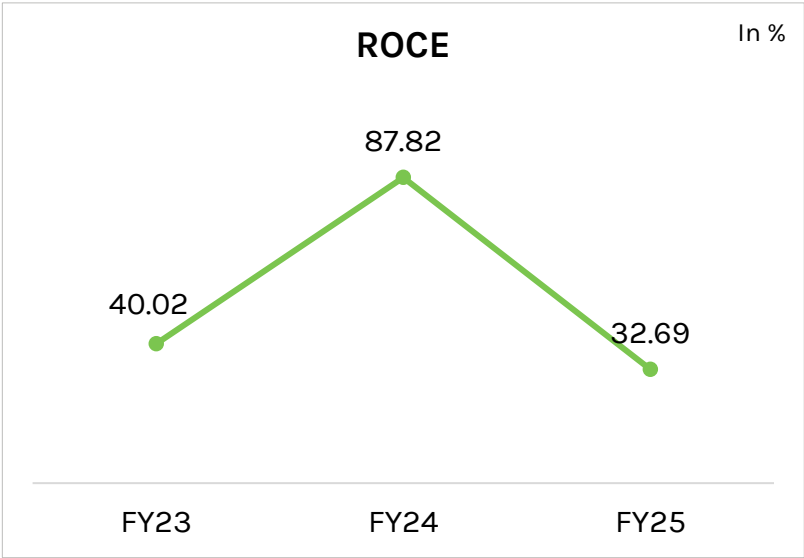
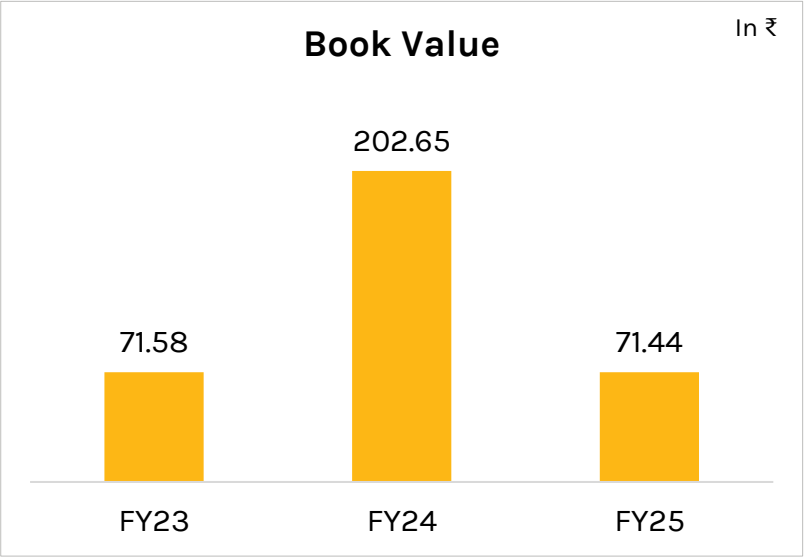
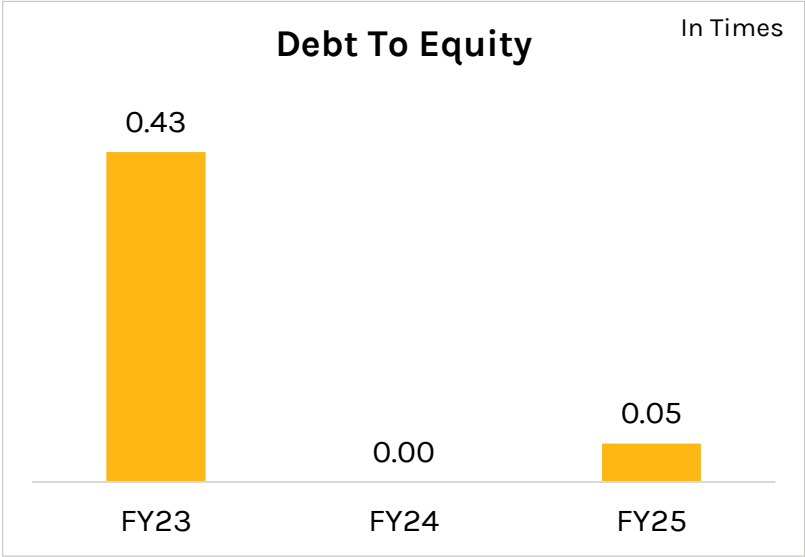
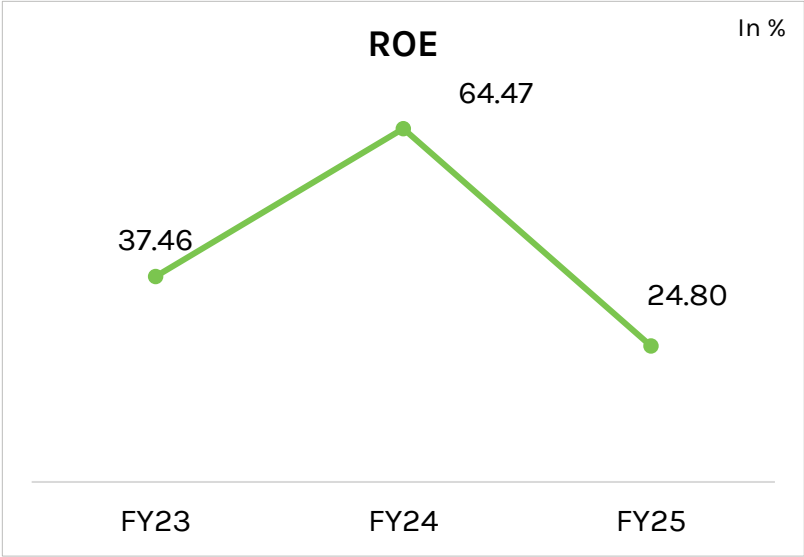
Tamil Nadu

Karnataka

Uttar Pradesh

		In ₹ Cr		
Sr No	Particulars	FY23	FY24	FY25
1	Tamil Nadu	87.11	63.11	292.28
2	Karnataka	0.00	152.86	80.95
3	Uttar Pradesh	0.00	32.00	26.13
Total		87.11	246.97	399.37

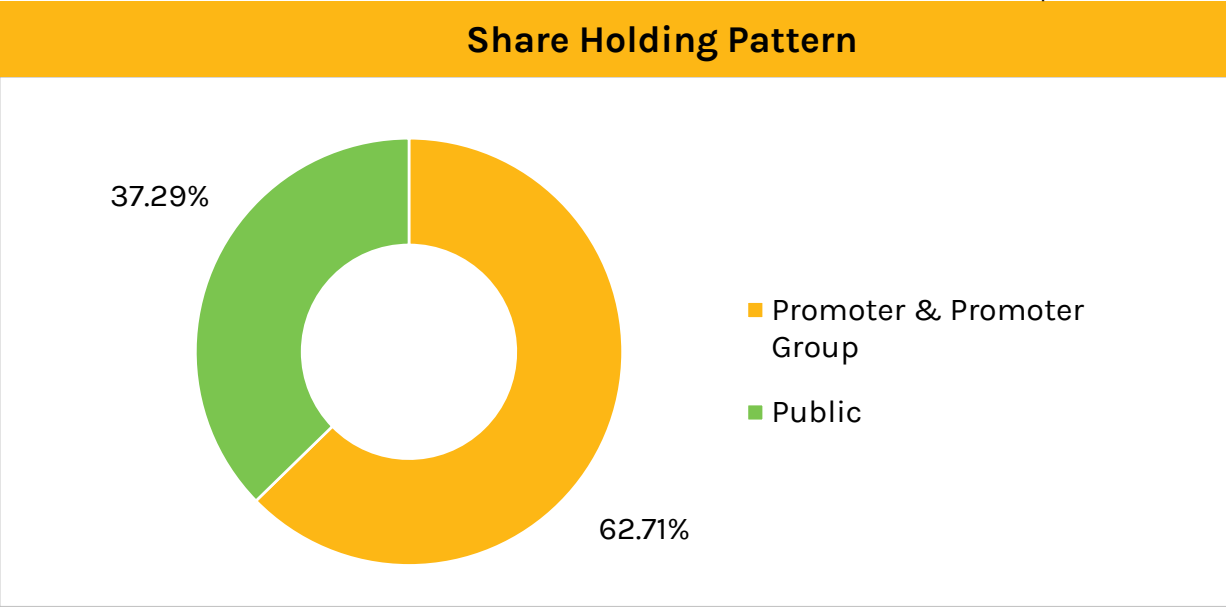
Key Ratios



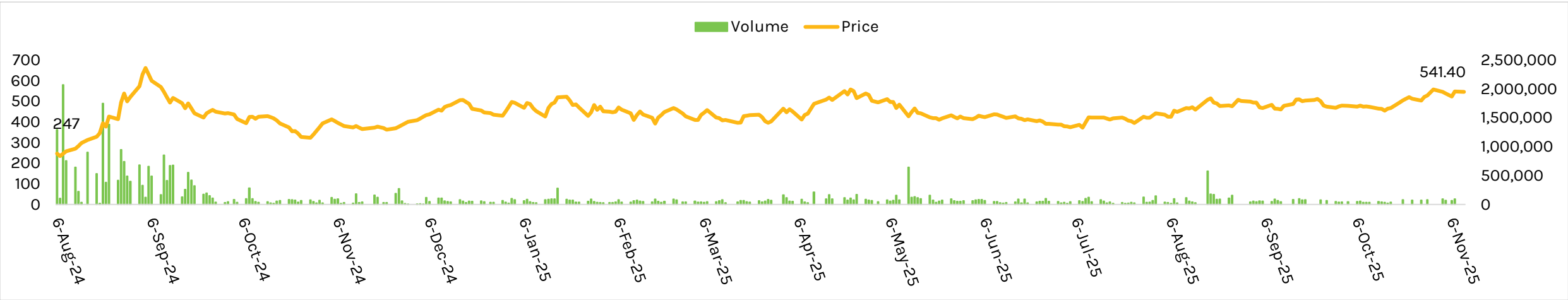
As On 10th November 2025

NSE (SSEGL INEORFP01011)	
Share Price (₹)	541.40
Market Capitalization (₹ Cr)	1,306.83
No. of Shares Outstanding	2,41,37,992
Face Value (₹)	10.00
52 week High & Low (₹)	580.00 & 362.00

As On 30th September 2025



Share Performnce From 06th August 2024 Till Date



Strength

- Integrated in house design, engineering & execution capabilities.
- ₹15+ Cr invested in branding; 60,000+ leads, 12,000+ prospects.
- Proven execution of complex Green & Brownfield projects.
- In house PEB manufacturing ensures speed, quality, and cost control
- Full spectrum EPC delivery across industrial, healthcare, commercial & interiors



Weaknesses

- Cash flow pressures due to delayed payments/approvals.
- Project delays from weather, material bottlenecks, design changes.

Opportunities

- Rise in industrial & solar infrastructure investments.
- Tech tools for project tracking can boost client trust.
- Demand for hybrid PEB + Solar infra in warehousing & factories rising
- Govt capex on infrastructure offers long term project visibility

Threats

- Client side delays & bureaucracy affecting revenue flow.
- Price competition from larger, cash rich national players.
- Policy/regulatory shifts impacting project timelines & costs.
- Labour availability, input costs & weather can disrupt timelines

Integrated EPC Capabilities

Complete design to delivery execution across civil, PEB, MEP, interiors, and solar driving faster turnaround and value engineering.

In House PEB Fabrication

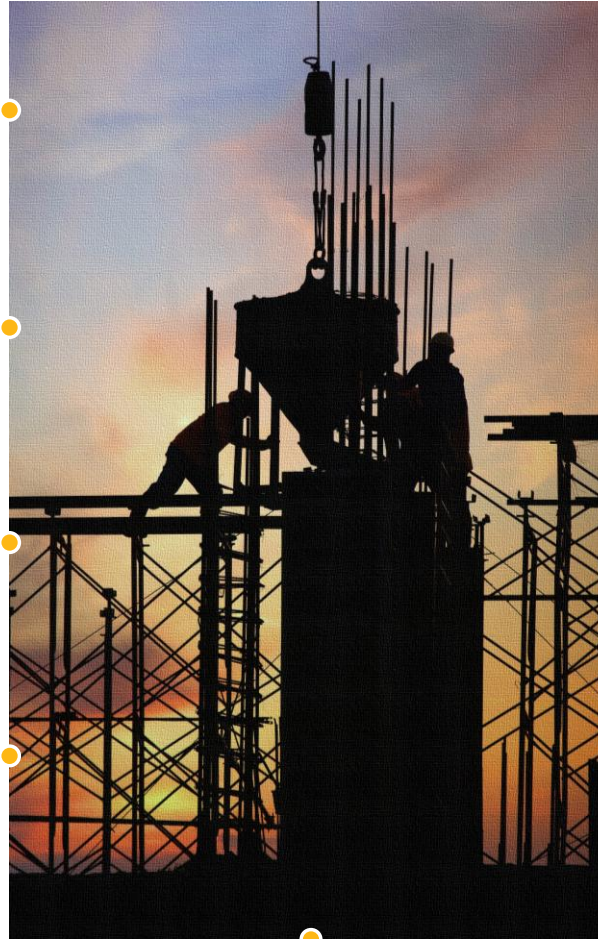
Own fabrication unit enables precision, cost savings, and seamless integration from design to site installation.

Pan India Footprint

Active across key industrial states including Tamil Nadu, Gujarat, Maharashtra, and Uttar Pradesh.

Strong FY25 Financials

Achieved FY25 Revenue of ₹401.83 Cr with healthy margins and profitability.



Proven Track Record of Speed

Rapid project delivery, with large scale infrastructure executed ahead of industry benchmarks.

Diversified Sector Exposure

Execution across manufacturing, logistics, FMCG, pharma, institutional and healthcare sectors mitigating sectoral risk.

Robust Order Book and Pipeline

Confirmed Order Book of ₹1367.71 Cr and Bid Pipeline of ₹13,637 Cr provide long term revenue visibility.

Technology Led Execution

ERP backed project tracking and reporting system ensures operational transparency and multi site efficiency.

Veteran Leadership

Led by a team with 20 to 35+ years' experience across EPC and infrastructure driving scale, governance, and compliance.

Thank You



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