To,

Date: 10.11.2025

The Manager —Listing Department
National Stock Exchange of India Limited
Exchange Plaza, C/1, Block G, Bandra Kurla Complex, Bandra (East),
Mumbai -400051, Maharashtra, India

Scrip Symbol: SSEGL

Subject: Outcome of Board Meeting held on Monday, November 10, 2025

Dear Sir / Madam,

Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, (SEBI Listing Regulations) we wish to inform you that the Board of Directors in their meeting held on today i.e. Monday, November 10, 2025 inter-alia approved/taken note of the following:

1. The Un-Audited Standalone Financial Results of the Company comprising of profit and loss account, statement of assets and liabilities and statement of cash flow for the Half Year ended 30th September, 2025, as recommended by the Audit Committee. In terms of Regulation 33 of SEBI Listing Regulations, a copy of said financial results along with Limited Review Report issued by the Statutory Auditor on the same is enclosed.

2. Statement of Deviations/ Variations for the proceeds of Initial Public Offer for the half-year ended September 30, 2025 as per Regulation 32 of SEBI Listing Regulations along with the Certificate in this regard issued by the Statutory Auditor, a copy of the said Certificate is enclosed herein.

The meeting commenced at 03:30 p.m. and concluded at 04:05 p.m.

Kindly acknowledge and take the same on records.

Thanking you,

Yours faithfully,
For Sathlokhar Synergys E&C Global Limited

ANIL PRASAD SAHOO
Digitally signed by ANIL PRASAD SAHOO
Date: 2025.11.10 16:34:12 +05'30'

Anil Prasad Sahoo
Company Secretary and Compliance Officer

PPN AND COMPANY
CHARTERED ACCOUNTANTS
No.2, IV Cross Street, Sterling Road, Nungambakkam, Chennai - 600 034.
(Near to Loyola College) Ph: 044-2828 0033, Cell: 98844 48912.
E-mail: info@ppnaco.com | Web: www.ppnaco.com | www.ppnaco.co.in

Independent Auditor's Limited Review Report on unaudited standalone financial results of Sathlokhar Synergys E&C Global Limited (formerly known as Sathlokhar Synergys Private Limited and Sathlokhar Synergys E&C Global Private Limited) for the half year ended September 30, 2025 pursuant to Regulation 33 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

To,
The Board of Directors,
Sathlokhar Synergys E&C Global Limited
(formerly known as Sathlokhar Synergys Private Limited and Sathlokhar Synergys E&C Global Private Limited)

1. We have reviewed the accompanying statement of unaudited standalone financial results of Sathlokhar Synergys E&C Global Limited (formerly known as Sathlokhar Synergys Private Limited and Sathlokhar Synergys E&C Global Private Limited) ("the Company"), for the half year ended September 30, 2025 ("the statement") attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulations, 2015 as amended ("the Listing Regulation").

2. The Company's management is responsible for the preparation of the Statement in accordance with the recognition and measurement principles laid down in Accounting Standards (AS' 25) "Interim Financial Reporting", prescribed under section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to issue a report on the financial statements based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "*Review of Interim Financial Information Performed by the Independent Auditor of the Entity*", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance about whether the Statement is free from material misstatements. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters and applying analytical and other review procedures to financial data. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under section 143(10) of the Act and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Thus, we have not performed an audit and accordingly, we do not express an audit opinion.

PPN AND COMPANY * CHENNAI * CHARTERED ACCOUNTANTS

We also performed procedures in accordance with the Circular No.CIR/CFD/CMD1/44/2019 dated March 29, 2019, issued by the Securities and Exchange Board of India under Regulation 33(8) of the Listing Regulations, to the extent applicable.

4. Based on our review conducted as stated above, nothing has come to our attention that causes us to believe that the accompanying statement, prepared in accordance with applicable accounting standards specified under section 133 of the Companies Act, 2013 as amended, read with rules issued thereunder and other recognised accounting practices and policies, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

For P P N and Company
Chartered Accountants
Firm's Registration No: 013623S
Peer review Certificate No. 020690

D Hitesh

P P N AND COMPANY CHENNAI CHARTERED ACCOUNTANTS

D. Hitesh
Partner
Membership No.231991
UDIN: 25231991BMKRST4408

Date :10-11-2025
Place : Chennai

SATHLOKHAR SYNERGYS E&C GLOBAL LIMITED

(Formerly known as Sathlokhar Synergys Private Limited and Sathlokhar Synergys E&C Global Private Limited)

CIN: L45400TN2013PLC092969

Plot No.5171, 9th Street, Ram Nagar North Extension, Madipakkam, Kanchipuram, Saidapet, Tamil Nadu, 600091

(Amount in ₹ Lakhs)

STATEMENT OF ASSETS AND LIABILITIES AS AT 30TH SEPTEMBER, 2025

Particulars	As at 30th September, 2025	As at 31st March, 2025
	Unaudited	Audited
I. EQUITY AND LIABILITIES		
1 SHAREHOLDERS' FUNDS		
(a) Share Capital	2,413.80	2,413.80
(b) Reserves and Surplus	17,626.97	14,829.41
2 NON-CURRENT LIABILITIES		
(a) Long-Term Borrowings	-	-
(b) Long-Term Provisions	129.45	96.11
3 CURRENT LIABILITIES		
(a) Short-Term Borrowings	3,667.85	905.06
(b) Trade Payables		
(A) Total outstanding dues of micro, medium and small enterprises	1,368.04	183.82
(B) Total outstanding dues of creditors other than micro, medium and small	8,536.28	6,629.15
(c) Other Current Liabilities	2,045.83	1,423.24
(d) Short-Term Provisions	3.24	2.88
TOTAL	**35,791.46**	**26,483.46**
II. ASSETS		
1 NON-CURRENT ASSETS		
(a) Property, Plant & Equipment and Intangible Assets		
(i) Property, Plant & Equipment	859.82	916.17
(ii) Intangible Assets	6.72	10.19
(b) Deferred Tax Assets (Net)	44.76	23.82
(c) Other Non-Current Assets	814.23	765.54
2 CURRENT ASSETS		
(a) Work in Progress	8,662.87	6,333.20
(b) Trade Receivables	8,046.33	13,508.91
(c) Cash & Bank Balances	2,439.04	4,003.43
(d) Short Term Loans and Advances	4,015.59	667.42
(e) Other Current Assets	10,902.11	254.78
TOTAL	**35,791.46**	**26,483.46**

1 Figures of the previous period / year have been rearranged / reclassified wherever necessary, to correspond with Current Period / year presentation

2 Other Current Assets include unbilled revenue from contract amounting to Rs. 106.79 crores

For and on behalf of the Board of Directors of

For SATHLOKHAR SYNERGYS E&C GLOBAL LIMITED

(Formerly known as Sathlokhar Synergys Private Limited and Sathlokhar Synergys E&C Global Private Limited)

SATHLOKHAR SYNERGYS E&C GLOBAL LIMITED CHENNAI 600 091

G Thiyagu
Managing Director
DIN: 02755501

Place: Chennai
Date: 10-11-2025

SATHLOKHAR SYNERGYS E&C GLOBAL LIMITED

(Formerly known as Sathlokhar Synergys Private Limited and Sathlokhar Synergys E&C Global Private Limited)

CIN: L45400TN2013PLC092969

Plot No.5171, 9th Street, Ram Nagar North Extension, Madipakkam, Kanchipuram, Saidapet, Tamil Nadu, 600091

(Amount in ₹ Lakhs)

FINANCIAL RESULTS FOR THE HALF YEAR ENDED 30TH SEPTEMBER, 2025

	Particulars	For the Half year ended 30th September, 2025	For the Half year ended 31st March, 2025	For the Half year ended 30th September, 2024	Year ended 31st March, 2025	Year ended 31st March, 2024
		Unaudited	Unaudited	Unaudited	Audited	Audited
I	Revenue From Operations	24,899.15	25,749.08	14,187.44	39,936.53	24,697.37
II	Other Income	122.20	182.63	63.54	246.17	34.71
III	**Total Income (I+II)**	**25,021.36**	**25,931.71**	**14,250.98**	**40,182.69**	**24,732.09**
IV	**Expenses**					
	Cost of Consumption	19,002.15	20,972.73	11,001.03	31,973.76	19,917.48
	Employee Benefits Expenses	1,508.69	1,057.53	747.89	1,805.41	844.41
	Finance Costs	127.71	64.42	59.72	124.14	46.01
	Depreciation & Amortisation Expenses	81.91	36.98	24.90	61.88	26.18
	Other Expenses	611.19	273.91	210.15	484.07	397.75
	Total Expenses (IV)	**21,331.64**	**22,405.57**	**12,043.68**	**34,449.25**	**21,231.82**
V	**Profit Before Exceptional and Extraordinary Items and Tax (III-IV)**	**3,689.71**	**3,526.14**	**2,207.30**	**5,733.44**	**3,500.26**
VI	Exceptional Items			-	-	
VII	**Profit before extraordinary items and tax (V-VI)**	**3,689.71**	**3,526.14**	**2,207.30**	**5,733.44**	**3,500.26**
VIII	Extraordinary items	-	-	-	-	
	Prior Period Item	-	-	-	-	6.09
IX	**Profit before tax (VII-VIII)**	**3,689.71**	**3,526.14**	**2,207.30**	**5,733.44**	**3,494.17**
X	**Tax Expense:**					
	(1) Current Tax	913.10	898.15	567.16	1,465.31	886.59
	(2) Deferred Tax	(20.94)	(5.72)	(4.51)	(10.23)	(5.23)
	(3) Tax Adjustment of Earlier Years		1.66	-	1.66	
XI	**Profit (Loss) for the period from continuning operations (IX-X)**	**2,797.56**	**2,633.71**	**1,644.65**	**4,276.70**	**2,612.82**
XII	**Profit/(Loss) For The Period (XI)**	**2,797.56**	**2,633.71**	**1,644.65**	**4,276.70**	**2,612.82**
XIII	**Earnings per equity share: (In Rs.)**					
	(1) Basic	11.59	10.90	9.60	20.73	130.64
	(2) Diluted	11.59	10.90	9.60	20.73	130.64

(*) EPS is not annualized for the half year ended September 30,2025

For and on behalf of the Board of Directors of

For SATHLOKHAR SYNERGYS E&C GLOBAL LIMITED

(Formerly known as Sathlokhar Synergys Private Limited and Sathlokhar Synergys E&C Global Private Limited)

SATHLOKHAR SYNERGYS E&C GLOBAL LIMITED CHENNAI 600 091

G Thiyagu

Managing Director

DIN: 02755501

Place: Chennai

Date: 10-11-2025

SATHLOKHAR SYNERGYS E&C GLOBAL LIMITED

(Formerly known as Sathlokhar Synergys Private Limited and Sathlokhar Synergys E&C Global Private Limited)

CIN: L45400TN2013PLC092969

Registered Office: Old No.101B, New No.160, 1st & 3rd Floor Mahalingapuram Main Road, Nungambakkam, Chennai- 600034

(Amount in ₹ Lakhs)

CASH FLOW STATEMENTS FOR THE HALF YEAR ENDED SEPTEMBER 30, 2025

Particulars	For the Half year ended 30th September, 2025	For the Year ended 31th March, 2025
A CASH FLOWS FROM OPERATING ACTIVITIES:		
Net Profit Before Tax	3,689.71	5,733.44
Adjustments for:		-
Depreciation	81.91	61.88
Interest Expenses	127.71	124.14
Prepaid expense -Prior period adjustment	-	-
Property, Plant and Equipment written off	-	0.01
Gratuity Expense	33.70	47.10
Interest Income	(119.95)	(216.06)
Rental income received	(0.32)	(0.11)
Subsidy from Government	-	(30.00)
Income from sale of property	-	-
Operating Profit before working capital changes:	**3,812.76**	**5,720.40**
Adjustments for changes in working capital:		-
(Increase)/Decrease in Inventories	(2,329.67)	271.19
(Increase)/Decrease in Trade Receivables	5,462.58	(12,137.68)
(Increase)/Decrease in Other Current Assets	(10,647.34)	292.86
(Increase)/Decrease in Short term loans and advances(including other bank balances)	(1,754.92)	(3,631.07)
Increase/(Decrease) in Trade Payables	3,091.35	3,140.07
Increase/(Decrease) in Other current liabilities	622.59	(1,151.80)
Cash generated from operations	**(1,742.64)**	**(7,496.03)**
Income Taxes paid	(913.10)	(1,587.08)
Tax Adjustments for earlier years	-	(1.66)
NET CASH FROM OPERATING ACTIVITES (A)	**(2,655.74)**	**(9,084.76)**
B CASH FLOWS FROM INVESTING ACTIVITIES		
Interest Received	119.95	216.06
Rental income received	0.32	0.11
Property, Plant and Equipment and Intangible assets purchased	(22.08)	(593.96)
Decrease (Increase) in other bank balances & deposits		
Proceeds from Sale of Property, Plant and Equipment	-	-
(Increase)/Decrease in Non current Assets	(48.68)	(707.77)
NET CASH USED IN INVESTING ACTIVITIES (B)	**49.51**	**(1,085.57)**
C CASH FLOWS FORM FINANCING ACTIVITES		-
Interest paid	(127.71)	(124.14)
Proceeds from Issue of Equity shares less cost	-	8,913.44
Subsidy from Government	-	30.00
Repayment of Long-Term Borrowings	-	-
Proceeds/(Repayment) of Short Term Borrowings	2,762.80	897.14
NET CASH USED IN FINANCING ACTIVITIES (C)	**2,635.09**	**9,716.44**
D NET INCREASE IN CASH AND CASH EQUIVALENT (A+B+C)	**28.86**	(453.89)
Opening Cash and Cash Equivalents	12.25	466.14
CLOSING CASH AND CASH EQUIVALENT	**41.11**	**12.25**

SYNERGYS E&C GLOBAL LIMITED CHENNAI 600 091

Notes:

(i) Figures in brackets are outflows / deductions

(ii) The above Cash Fow Statement is prepared under the Indirect Method as set out in the Accounting Standards (AS-3)- Statement of Cash Flows

Notes to Cash & Bank Balances:

Particulars	For the period	
Cash & Bank balances comprise of		
a. Cash and cash equivalent		
Cash in Hand	-	-
Balance with Banks in Current Account	41.11	12.25
Subtotal (a)	**41.11**	**12.25**
b. Other Bank Balance with Scheduled Bank		
Balance with Banks in Deposit Account (having maturity less than 12 mo	2,397.93	3,991.18
Subtotal (b)	**2,397.93**	**3,991.18**
Total (a) + (b)	**2,439.04**	**4,003.43**

For and on behalf of the Board of Directors of

For SATHLOKHAR SYNERGYS E&C GLOBAL LIMITED

(Formerly known as Sathlokhar Synergys Private Limited and Sathlokhar Synergys E&C Global Private Limited)

SATHLOKHAR SYNERGYS E&C GLOBAL LIMITED CHENNAI 600 091

G Thiyagu
Managing Director
DIN: 02755501

Place: Chennai
Date: 10-11-2025

Notes on Standalone Financial Results:

1. The above results which are published in accordance with Regulations 33 of SEBI (Listing Obligation & Disclosure Requirements), 2015 have been reviewed by the Audit Committee and approved by the Board of Directors at their respective meeting held on November 10, 2025. The Financial results have been prepared in accordance with the Accounting Standards ("AS") as prescribed under Section 133 of the Companies Act, 2013 read with Rule 7 of Companies (Account) Rules 2014 by the Ministry of Corporate Affairs and amendments thereof.

2. The Company is currently in the process of completing a preferential allotment of equity shares, pursuant to which its paid-up share capital is expected to exceed the prescribed threshold for Main Board listing. In anticipation of this transition, the Company has initiated steps to voluntarily adopt Indian Accounting Standards (Ind AS) in accordance with the applicable regulatory framework, and plans to prepare its financial statements under Ind AS from the forthcoming Quarter.

   During the current reporting period (April 2025 to September 2025), revenue has been recognised in accordance with Ind AS 115 – Revenue from Contracts with Customers, based on the satisfaction of performance obligations over time. Accordingly, revenue has been recognised even where the corresponding invoice has not been raised. The resulting balance has been presented as Contract Assets, representing revenue earned but pending formal invoicing as at the reporting date.

3. The figures for the corresponding previous period have been regrouped / reclassified wherever necessary.

4. The balance appearing under the Trade Payables Loans and Advances, Other Current Liabilities are subjected to confirmation and reconciliation and consequent adjustments, if any, will be accounted for in the year of confirmation and / or reconciliation.

5. There were no Investor Compliants pending received during the period under review

6. As the Company collectively operates only in one business Segment, hence, it is reporting its results in single Segment. Therefore, segment disclosure is not applicable.

7. There were no exceptional and Extra- Ordinary items for the reporting period

For and on behalf of the Board of Directors of

For SATHLOKHAR SYNERGYS E&C GLOBAL LIMITED

(Formerly known as Sathlokhar Synergys Private Limited and Sathlokhar Synergys E&C Global Private Limited)

SATHLOKHAR SYNERGYS E&C GLOBAL LIMITED CHENNAI 600 091

Place: Chennai
Date: 10-11-2025

G Thiyagu
Managing Director
DIN: 02755501

P P N AND COMPANY
CHARTERED ACCOUNTANTS
No.2, IV Cross Street, Sterling Road, Nungambakkam, Chennai - 600 034.
(Near to Loyola College) Ph: 044-2828 0033, Cell: 98844 48912.
E-mail: info@ppnaco.com | Web: www.ppnaco.com | www.ppnaco.co.in

UTILIZATION OF IPO FUNDS CERTIFICATE
OF M/S. SATHLOKHAR SYNERGYS E&C GLOBAL LIMITED

To,
The Board of Directors,
M/s. Sathlokhar Synergys E&C Global Limited,
(Formerly known as Sathlokhar Synergys Private Limited and Sathlokhar Synergys E&C Global Private Limited)
Plot No.5171, 9th Street, Ram Nagar North Extension,
Madipakkam, Kanchipuram, Saidapet,
Tamil Nadu, India, 600091.

Respected Sir/Madam,

Sub: Certificate for Utilisation of proceeds of the Initial Public Offer for Sathlokhar Synergys E&C Global Limited ("the Company")

We have been requested to certify expenditure incurred by the Company in relation to the Initial Public Offer proceeds. For the purpose of certifying the below table, we have reviewed documents, statement, papers, accounts etc. of the Company on the proceeds of Public Issue, based on our review of the same, we hereby certify that up to September 30, 2025 the Company has incurred following expenditure:

Sr. No.	Object as disclosed in the Offer Document	Amount disclosed in the Offer Document (Rs. In Lakhs)	Actual Utilised Amount (Rs. In Lakhs)	Unutilised Amount (Rs. In Lakhs)	Remarks
1	Issue related expenses	450.00	450.00	-	Amount fully utilised
2	General Corporate Purposes	1,543.20	1,543.20	-	Amount fully utilised
3	Working Capital	7,300.00	7,300.00	-	Amount fully utilised

List of IPO funds received:

Date	Particulars	Amount in Rs.
06-08-2024	IPO Funds	92,93,20,000
Total		**92,93,20,000**

Yours faithfully,
For P P N AND COMPANY
Chartered Accountants
Firm Reg No: 013623S
Peer Review Certificate No. 020690

D Hitesh

P P N AND COMPANY CHENNAI 600 034 CHARTERED ACCOUNTANTS

D Hitesh
Partner
Membership Number: 231991
UDIN: 25231991BMKRSK3762

Place: Chennai
Date: 07-11-2025