

- Construction of Buildings & Infrastructure Facilities for Industrial | Commercial Institutional | Warehouse | Pharma | Hospitals | Hotels & Solar Power Projects.
- Electrical HT & LT (EA 3660) Contractors | HVAC | FPS | PHE | IBMS | Utility Projects.

February 10, 2026

To,

The Manager,
National Stock Exchange of India Ltd.
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai – 400 051

Scrip Symbol: SSEGL

Subject: Intimation under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Investor Presentation for the Quarter ended on December 31, 2025.

Dear Sir/Madam,

Pursuant to Regulation 30 of SEBI (Listing Obligation and Disclosure Requirements) Regulations 2015, please find enclosed Investor Presentation for the Quarter ended on December 31, 2025.

The above information is also being hosted on the Company's website at www.sathlokhar.com, in terms of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended. The said presentation will also be used for Post Results Earning Conference Call with Analysts/Investors.

You are requested to kindly take the same on your record.

Thanking you.

Yours faithfully,
For Sathlokhar Synergys E&C Global Limited

Anil Prasad Sahoo
Company Secretary and Compliance Officer

SATHLOKHAR SYNERGYS E&C GLOBAL LIMITED

- Registered Office: #5171, 9th Street, Ram nagar North extension, Chennai 600 091.
(Near velachery Inner ring road towards Airport)
- P +91 72995 41122 | E ed@sathlokhar.com | W www.sathlokhar.com | E sathlokhar@gmail.com



Investor Presentation

This presentation and the accompanying slides (the Presentation), which have been prepared by **Sathlokhar Synergys E&C Global Limited (Sathlokhar, The Company)** solely for information purposes and do not constitute any offer, recommendation or invitation to purchase or subscribe for any securities, and shall not form the basis or be relied on in connection with any contract or binding commitment what so ever. No offering of securities of the Company will be made except by means of a statutory offering document containing detailed information about the Company.

This Presentation has been prepared by the Company based on information and data which the Company considers reliable, but the Company makes no representation or warranty, express or implied, whatsoever, and no reliance shall be placed on, the truth, accuracy, completeness, fairness and reasonableness of the contents of this Presentation. This Presentation may not be all inclusive and may not contain all of the information that you may consider material. Any liability in respect of the contents of, or any omission from, this Presentation is expressly excluded.

Certain matters discussed in this Presentation may contain statements regarding the Company's market opportunity and business prospects that are individually and collectively forward looking statements. Such forward looking statements are not guarantee of future performance and are subject to known and unknown risks, uncertainties and assumptions that are difficult to predict.

These risks and uncertainties include, but are not limited to, the performance of the Indian economy and of the economies of various international markets, the performance of the industry in India and world wide, competition, the company's ability to successfully implement its strategy, the Company's future levels of growth and expansion, technological implementation, changes and advancements, changes in revenue, income or cash flows, the Company's market preferences and its exposure to market risks, as well as other risks.

The Company's actual results, levels of activity, performance or achievements could differ materially and adversely from results expressed in or implied by this Presentation. The Company assumes no obligation to update any forward looking information contained in this Presentation. Any forward looking statements and projections made by third parties included in this Presentation are not adopted by the Company and the Company is not responsible for such third party statements and projections.

Q3 FY26 Financial & Operational Highlights



Q3 FY26 Operational Highlights

During Q3 FY26, the Company secured **multiple EPC and construction orders** aggregating to approximately **₹225 Cr**

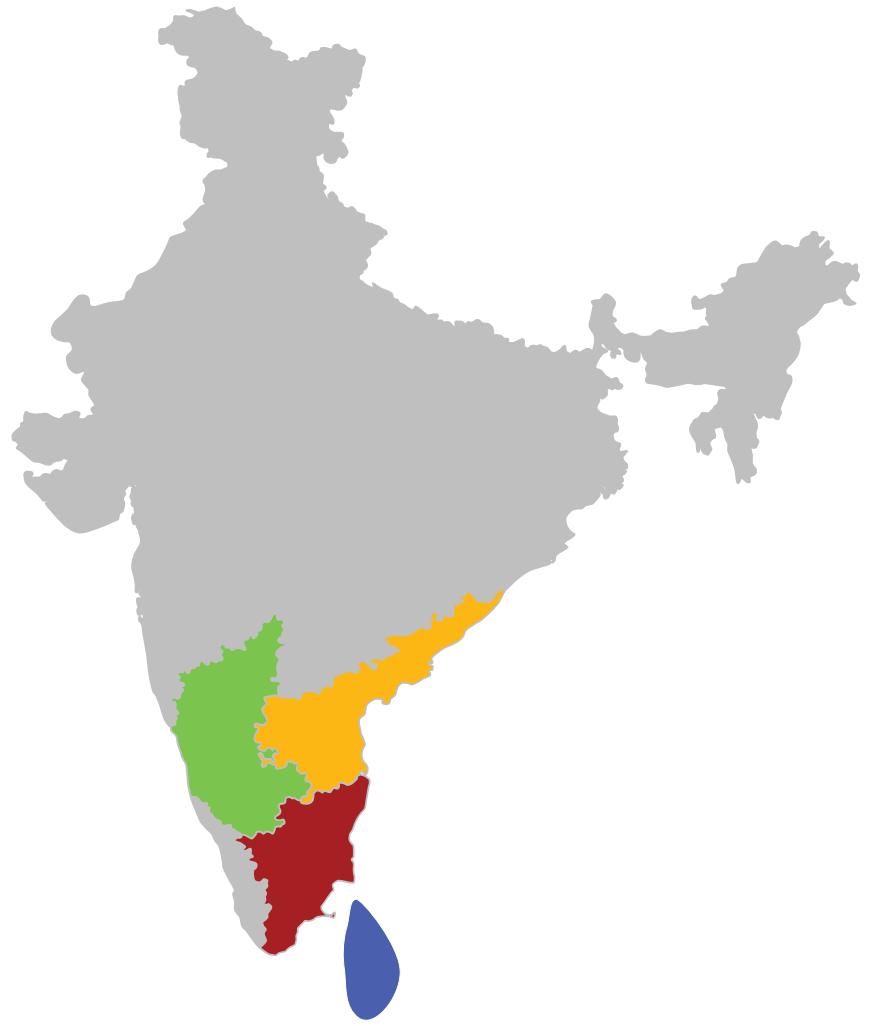
Orders were received from a **diversified base of reputed domestic and international clients**

The order inflow spans **Civil, Pre Engineered Building (PEB), and MEP works**, covering a wide range of **industrial, manufacturing, infrastructure, and institutional facilities**.

The quarter marked a **strategic milestone** with the Company securing its **first international EPC order**

A significant portion of the order inflow came from **repeat clients**

Projects Are Spread Across Multiple Geographies



Milestone Achievement First International EPC Order

During Q3 FY26, the Company achieved a **key strategic milestone** by securing its **first international EPC order**, marking its formal entry into overseas markets.



Order value of **₹35.59 Cr**

Client: **Ceylon Beverage International (Private.) Limited & Ceylon Beverage Can (Private) Limited**

Scope: **MEP works**

Project location: **Horana Export Processing Zone, Sri Lanka**



Marks a **key strategic milestone** in global expansion



Demonstrates **ability** to deliver EPC solutions beyond India



Validates technical capability, quality standards, and execution strength



Opens pathway for **future international opportunities**



Key Orders Secured During Q3 FY26



Order 1

- **Order Value:** ₹41.88 Cr
- **Scope:** Additional civil works
- **Location:** Kurnool District, Andhra Pradesh
- **Key Highlight:** Repeat order from a marquee client



Grand Atlantia Panapakkam SEZ Developers Private Limited

- **Order Value:** ₹52.47 Cr
- **Scope:** Civil works for Phase 1B building
- **Location:** SIPCOT Park, Panapakkam, Tamil Nadu
- **Key Highlight:** Large scale SEZ development reinforcing industrial infrastructure expertise



Helmier Private Limited

- **Order Value:** ₹24.06 Cr
- **Scope:** Civil works
- **Location:** SIPCOT Medical Devices Park, Oragadam, Tamil Nadu
- **Key Highlight:** Expands footprint in healthcare and medical manufacturing infrastructure

Order 2

- **Order Value:** ₹35.61 Cr
- **Scope:** Additional PEB works
- **Location:** Kurnool District, Andhra Pradesh
- **Key Highlight:** Demonstrates capability across civil and PEB segments



Toyota Kirloskar Motor Private Limited

- **Order Value:** ₹6.95 Cr
- **Scope:** Civil works for factory building
- **Location:** Bidadi Industrial Area, Karnataka
- **Key Highlight:** Association with a leading global automotive OEM



Krishca Strapping Solutions Limited

- **Order Value:** ₹1.89 Cr
- **Scope:** Civil construction works for proposed canteen building
- **Location:** India
- **Key Highlight:** Adds to diversified industrial project portfolio

Management Comment On Q3 FY26 Financial Performance



“Our strong financial performance during the period reflects the company’s improving scale and execution capabilities. The Company reported revenue of ₹189.72 Cr in Q3 FY26 and ₹439.93 Cr in 9M FY26, demonstrating significant growth compared to the corresponding previous periods. This performance highlights our strengthening market position and growing client confidence across key EPC segments.

With a robust confirmed order book of approximately ₹1,397.71 Cr, the company has strong revenue visibility and execution momentum over the coming quarters. The expanding bid pipeline of nearly ₹16,105 Cr reflects increasing participation across multiple EPC segments and strengthening relationships with marquee domestic and international clients.

The infrastructure and industrial capex environment remain favourable, supported by private sector investments and government led infrastructure development, along with sustained demand for integrated EPC solutions.

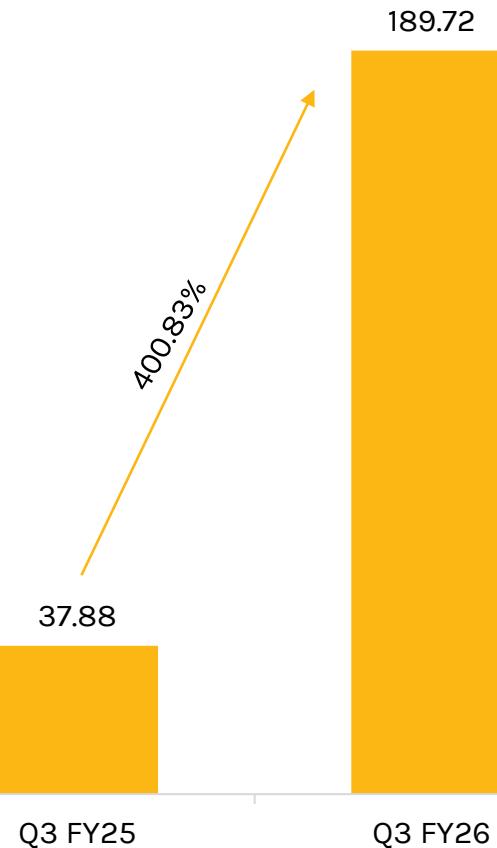
Going forward, our focus remains on selective bidding, maintaining execution discipline, and expanding our geographical and sectoral presence. With strong project visibility, improving scale, and a supportive industry outlook, we remain confident of sustaining our growth momentum while enhancing stakeholder value.”

Mr. G. Thiyagu
Chairman & Managing Director

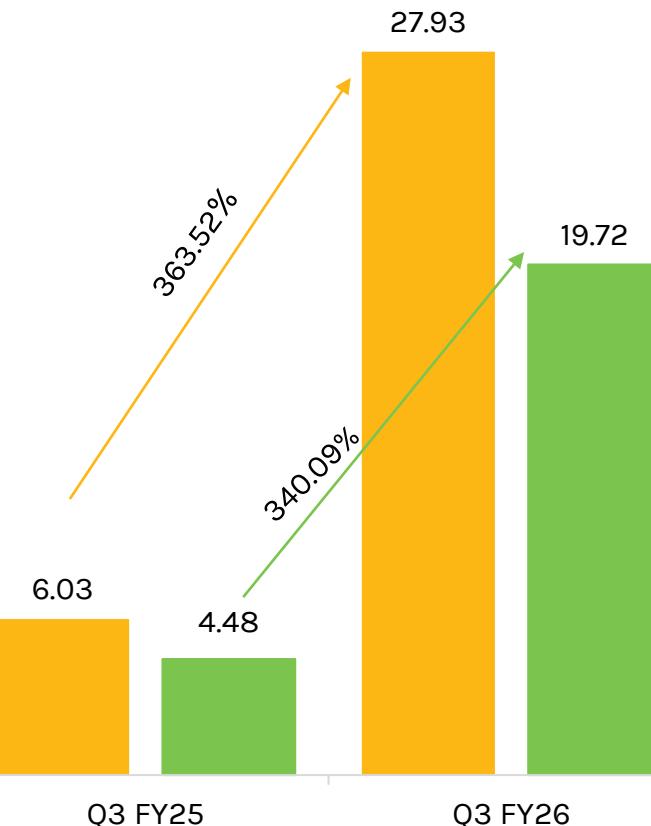
Q3 FY26 Financial Highlights

All Figures In ₹ Cr & Margin In %

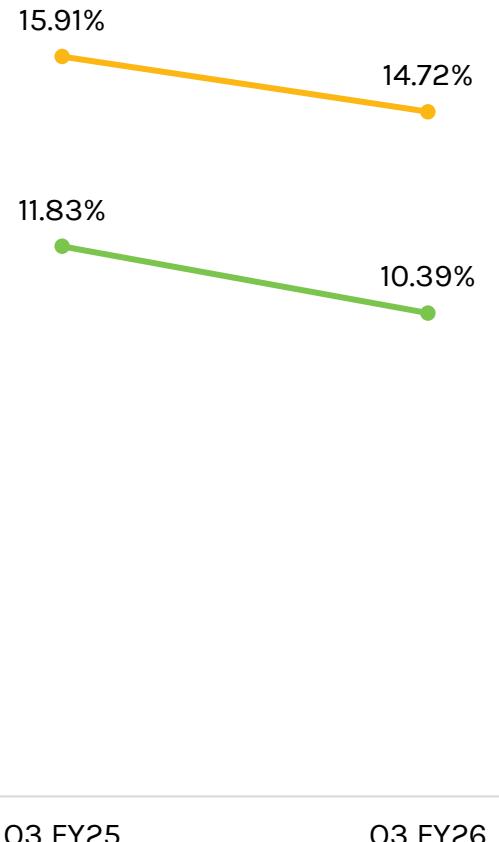
Total Revenue



EBITDA **PAT**



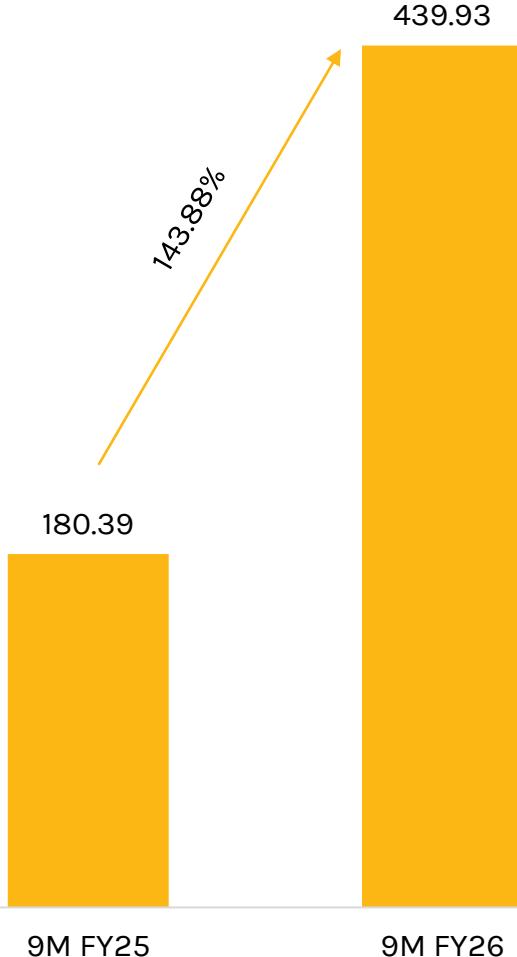
EBITDA Margin **PAT Margin**



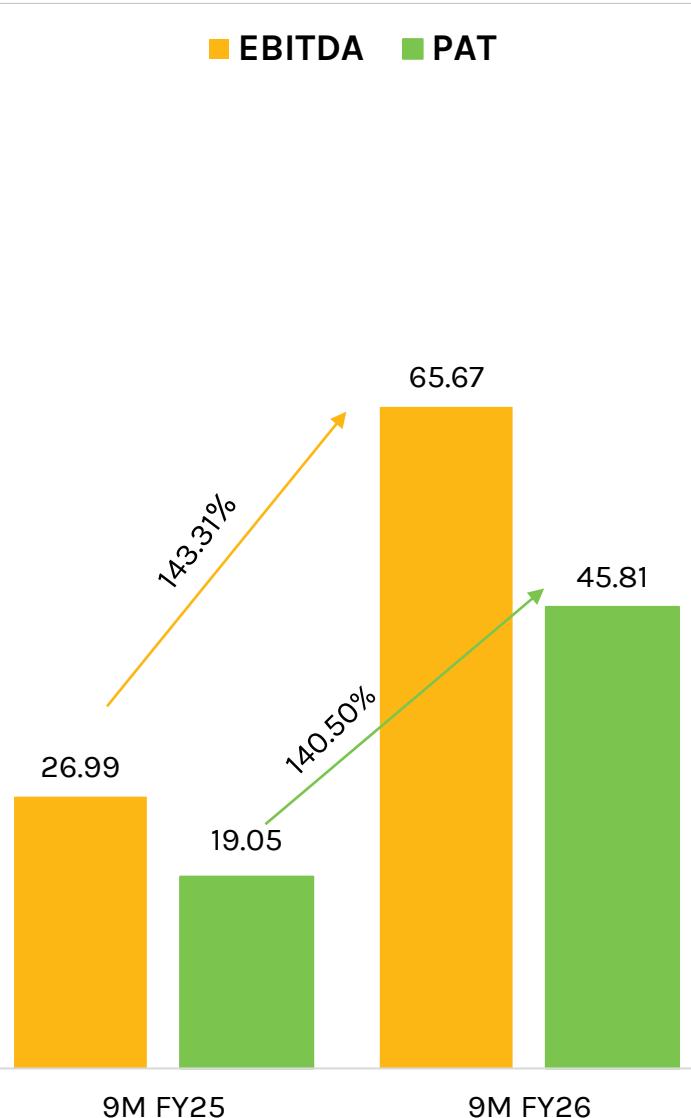
9M FY26 Financial Highlights

All Figures In ₹ Cr & Margin In %

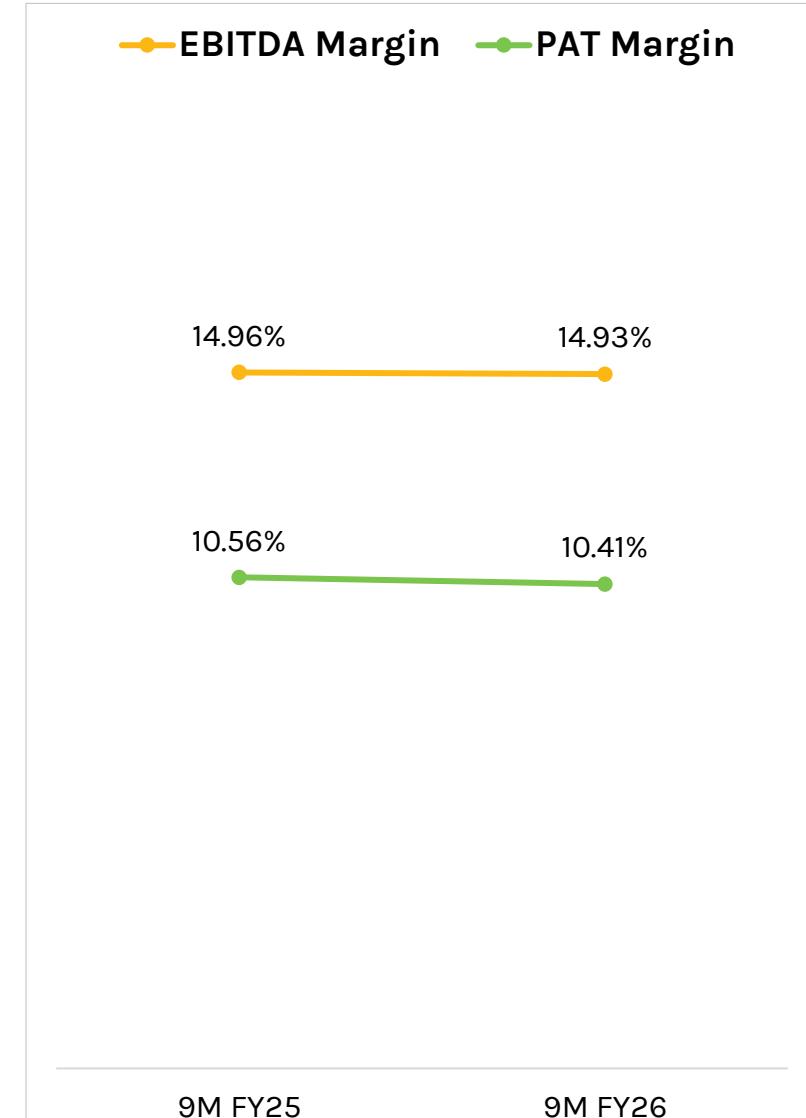
Total Revenue



EBITDA **PAT**



EBITDA Margin **PAT Margin**



Q3 & 9M FY26 Profit & Loss Statement

Particulars	Q3 FY26	Q3 FY25	YoY	9M FY26	9M FY25	YoY
Revenues	189.33	37.65		438.32	179.52	
Other Income	0.39	0.24		1.61	0.87	
Total Income	189.72	37.88	400.83%	439.93	180.39	143.88%
Cost of Consumption	149.04	25.47		341.13	136.14	
Employee costs	10.50	5.14		25.56	11.43	
Other expenses	2.25	1.24		7.57	5.83	
Total Expenditure	161.79	31.86		374.26	153.40	
EBITDA	27.93	6.03	363.52%	65.67	26.99	143.31%
Finance Costs	1.57	0.56		3.61	1.20	
Depreciation	0.22	0.18		0.61	0.43	
PBT	26.13	5.28	394.98%	61.46	25.35	142.42%
Tax	6.42	0.80		15.65	6.30	
PAT	19.72	4.48	340.09%	45.81	19.05	140.50%

Emerging **EPC Turnkey Powerhouse** With Pan India
Presence And Integrated In house Strengths.



Sathlokhar At A Glance: Scalable. Reliable. Pan India.

Sathlokhar Synergys E&C Global Limited is a Chennai based EPC turnkey construction firm established in 2013, providing end to end turnkey execution across design, civil works, PEB structures, MEP systems, solar installations, and interior fit outs.

The company operates across Industrial, commercial, institutional, warehousing, IBMS, utilities, solar, statutory approvals and healthcare sectors, with a strong in house team and pan India project delivery. Known for its speed, quality, and technical precision, Sathlokhar consistently delivers large scale projects with efficiency and reliability. The company was listed on the NSE in August 2024.

Vision

- To nurture a winning network of clientele and suppliers; Together we create mutual, enduring values.
- To be highly effective and attain the best standard of customer satisfaction.

Mission

- To provide best infrastructure and prompt services.
- To constantly adopt innovative methods in construction practice. Thereby protecting the environment and society.



Key Facts & Figures (EPC Design & Build Turnkey Constructions)

12+

Years Of Experience

Presence In

5 States

33+

Years Of Leadership Experience

12 To 15%

Past Bid conversion

Authorized Channel

Partner of

Tata Solar Power

82+

Projects Completed

₹ 16,105 Cr

Worth Pipeline Bids

4,000+

Workforce

31 Projects

Delivered In FY25

645+

Professionals

ISO 14001: 2015

Certified for Environment Management System

ISO 45001: 2018

Certified for Occupational Health & Safety Management system

ISO 9001: 2015

Certified for Quality Management System

Government Approved Electrical Super "A Grade"

(ESA 635) LT, HT & EHT Electrical Works Contractors

9M FY26

Revenue: ₹ 439.93 Cr

EBITDA: ₹ 65.67 Cr

PAT: ₹ 45.81 Cr

Order Book Position as on 6th Feb 2026

A Decade Of Growth, Innovation & Expansion

First Turnkey Civil Project

Delivered first full scope civil project for M/s Dinamalar Office, Chennai.

2015 EA Licence

Secured Electrical Contractor (EA) License to expand electrical works.

2013 Incorporation

Incorporated as a Chennai based turnkey EPC company.

2017 First Turnkey Industrial Project

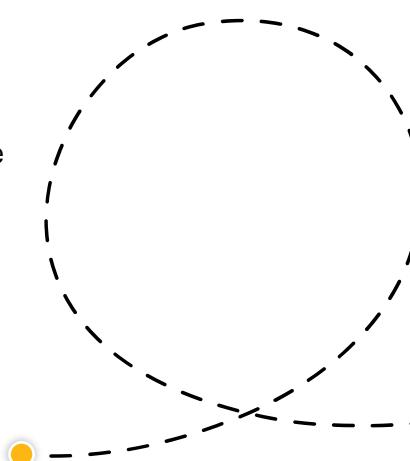
First Turnkey Industrial Project M/s Kemin Industries South Asia Pvt Ltd

2016 ISO Certification

Received ISO certification for quality and process excellence.

Launched in house design vertical, Archivo Infra Inc, for architecture and engineering.

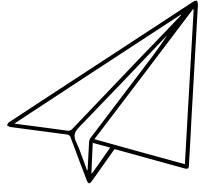
2018 Archivo Infra Inc (Design Arm)



2023 Sathlokhar Industries (PEB Unit)

Launched in house PEB manufacturing under Sathlokhar Industries.

2025 Crossed total Revenue of ₹ 400 Cr



2024 Public Limited Company

Became a listed entity, marking a new phase of growth.

Awards, Industry Recognition & Certifications

Industry Recognition



Certifications



Diversified & Scalable Business Model Built On
Execution Excellence And Sectoral Adaptability.



Comprehensive EPC Solutions Across Core Industries

Comprehensive EPC Services Delivered Under One Roof

Civil Works & RCC Structures

No of Projects Completed 16

Pre Engineered Buildings (PEB)

No of Projects Completed 60

MEP Contracts

Electrical, HVAC, Plumbing, Firefighting, STP/ETP/WTP

No of Projects Completed 60

Solar EPC Turnkey Execution

MNRE approved

No of Projects Completed 60

IBMS & Security Systems

Data, Voice, CCTV

No of Projects Completed 60

Interior Work

No of Projects Completed 60

Statutory Approvals Coordination

DTCP, CEIG, TNEB, DISH, etc.

Industries Served



Industrial & Warehousing



Commercial Complexes



Institutional Projects



Food & Beverages



IT, Technology & Media



Hotels & Resorts



Apparels & Textiles



Hospitals & Pharma Facilities

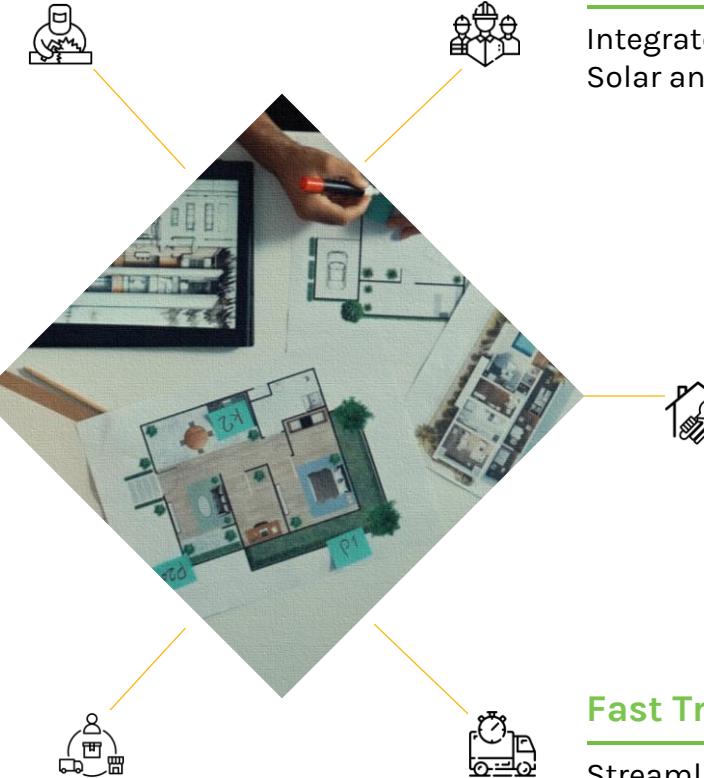


Solar Energy Projects

Design Build Deliver Approach Powered By In house Capabilities

Dedicated Fabrication Support:

Sathlokhar Industries Private Limited enables seamless steel and PEB component supply for every project



End to End Construction Ownership:

From land clearing and soil testing to final handover all processes managed internally

Single Window Execution:

Integrated design, fabrication, MEP, Utilities, IBMS, Solar and approvals

Client Centric Delivery:

Customized solutions with an emphasis on safety, quality, and reliability

In House Expertise:

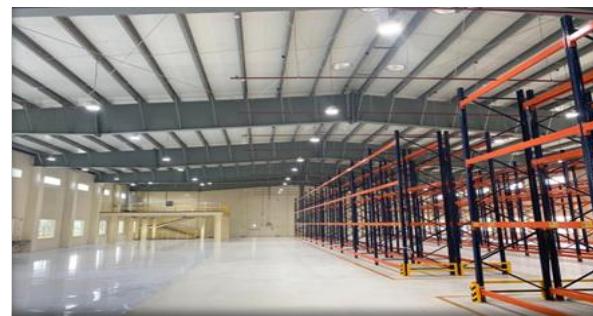
Architecture, structural, PEB, and MEP teams ensure precision

Fast Track Delivery:

Streamlined supply chain and on site control enable rapid handovers

Glimpse Of The Completed Projects

PEB Projects



Glimpse Of The Completed Projects

MEP Projects



Civil Projects



Glimpse Of The Completed Projects

Interior Projects



Solar Projects



Sathlokhar Industries Private Limited

A dedicated steel fabrication and PEB manufacturing unit supporting integrated project execution.

Integrated Steel
Fabrication And PEB
Manufacturing Unit

In house
Erection Team

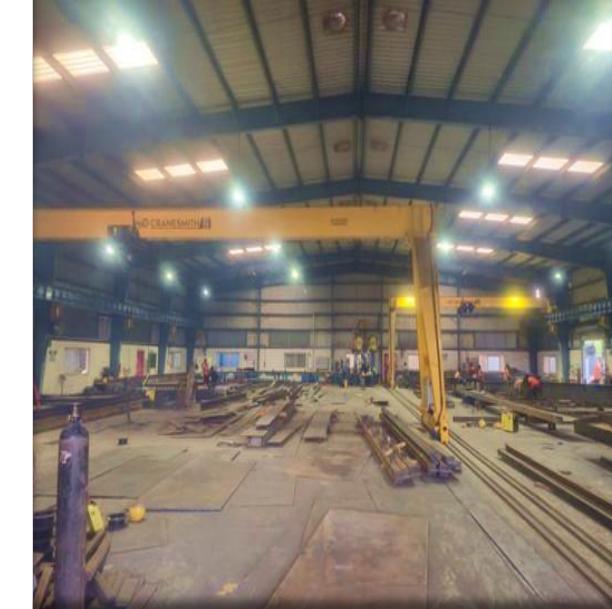
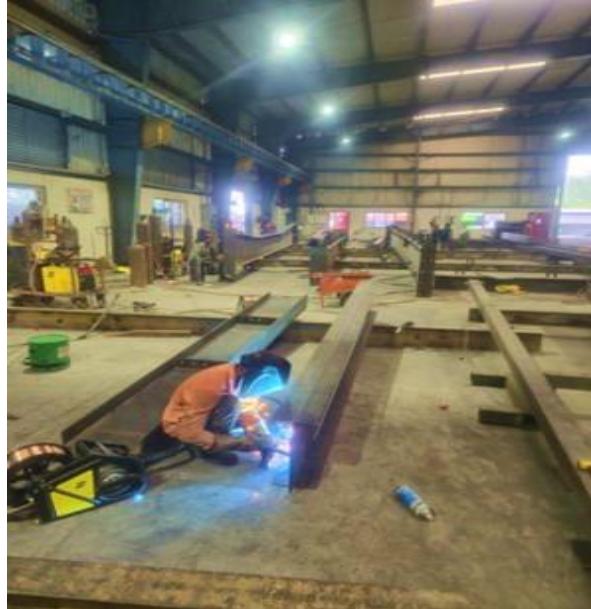
300 MT/Month
Capacity

Advanced Plasma
Cutting And Pull
through Welding
Systems

Precision driven
Fabrication With
Reduced Turnaround
Time

25+
Completed
Projects

6,000+ MT
Steel Delivered In
Just 2 Years



Prestigious Clients Across Diverse Industries

Manufacturing & Industrial



Prestigious Clients Across Diverse Industries

Food & Beverage



Apparels & Textiles



Hospitality & Real Estate



Logistics & Warehousing

Recent Major Projects



Reliance Consumer Products Limited

Value: ₹442 Cr

Scope: Civil, PEB and Infra Work

Location: Andhra Pradesh



Muthiah Beverage and Confectionery Pvt Ltd

Value: ₹ 274 Cr

Scope: Civil, PEB, MEP Work

Location: Mysore, Karnataka



Ceylon Beverage Can Private Limited

Value: ₹ 220.34 Cr

Scope: PEB, Factory, Civil, MEP Work

Location: Pune, Maharashtra



High Glory Footwear India Private Limited

Value: ₹174.46 Cr

Scope: Civil, PEB and MEP Work

Location: Ulundurpet, Tamil Nadu



Vinfast Auto India Private Limited

Value: ₹109 Cr

Scope: MEP Work

Location: Thoothukudi, Tamil Nadu



RELIANCE MAPPEDU MULTI MODAL LOGISTICS PARK LIMITED

Value: ₹92.47 Cr

Scope: Civil, Landdevelopment Work

Location: Chennai, Tamil Nadu



Godrej Consumer Products Ltd

Value: ₹75.24 Cr

Scope: Civil, Road Work, Plumbing Work

Location: Chennai, Tamil Nadu



MUTHIAH BEVERAGE & CONFECTIONERY PRIVATE LIMITED

No.28, 5th Main Road, R.A. Puram,Chennai, Tamil Nadu, India - 600 028.
Tel: +91 94421 27299
WWW.MBCPL.COM
Reg. : U15490TN2022PTC156867

Date:15.4.2024

TO WHOMSOEVER IT MAY CONCERN

M/s Sathlokhhar Synergy E&C Global Limited have been awarded to carry out the EPC Turnkey construction of our Manufacturing building, Warehouse building, Utility building and office buildings at Chamrajaji nagar, Mysuru, Karnataka with the total built up area of 6,17,696 sqft and with the total project value of INR 2,37,50,00,000.

Throughout the project's design & execution, Sathlokhhar team demonstrated professionalism, expertise, and a strong commitment to delivering high quality work in each activity. The coordination and seamless integration of Civil, FM2 flooring with Epoxy finish, PEB, MEP works (Electrical works HT & LT with 2500KVA transformer of 14 nos, DG of 2000KVA X3 nos plus 1010KVA, HP compressor of 960cfm of 5 nos & LP Compressor of 600cfm of 3 nos, Refrigeration cum HVAC works, Colling tower 80Tr of 8 nos, Screw chiller system of 435Tr of 5 nos, Boiler of 5T capacity 3 nos, RO plant of 150 Cum per hour, ETP of 1257 cum per hour & WTP of 200cum per hour, Plumbing & sanitary works, Rain water harvesting pit with storm water drains, STP of 25KLD, Racking system with automation, Processing Piping work, Multistorey RCC building for Office cum training centre including all MEP & furniture, interior works, fork lift 2MT of 10nos), Cold storage buildings with varying temperatures and Landscapes works in total coordination of OEM team's Manufacturing Machinery and other related work have resulted in a project that meets out our expectation of highest standards.

Once again, thanks to Sathlokhhar for your exceptional efforts. In completing the project in all respect within 8 months of commencement of work at site.

We look forward to working with your company on future projects (Jammu & Hubli) and We wish the entire Sathlokhhar team a great success in all their future endeavours.

For Muthiah Beverage and Confectionery Private Limited.



Muthiah Muralidharan
Chairman



**Appreciation
from Former Legendary Cricketer
Mr. Muthiah Muralidharan,
Chairman of the M/s Muthiah
Beverage and confectionery Pvt Ltd
(Reliance Campa Cola products).**

More Client Testimonials



What Sets Sathlokhar Apart, Strengths That Deliver Value

End to End EPC Services

Turnkey delivery from concept to completion across verticals.

Experienced Leadership

Promoters with 20+ years of industrial and infrastructure experience.

Consistent On Time Execution

Proven track record of delivering complex projects within committed timelines.

Fully In House Execution Model

Integrated teams for design, civil, PEB, MEP & interiors.



Value Driven Pricing Strategy

Cost efficient execution with high quality outcomes.

Pan India Execution Capability

Presence across Tier 1 and Tier 2 industrial belts with strong mobilization capacity.

Multi Sector Client Base

Repeat and marquee clientele across industrial, commercial, healthcare, institutional, and solar sectors.

Digitally Enabled Project Management

Use of ERP and digital tools for real time project monitoring and streamlined client coordination.

High Impact Marketing Campaigns Driving Market Penetration



SATHLOKHAR
SYNERGYS E&C GLOBAL LIMITED
Enduring Relationships
CIVIL | PEB | MEP | INTERIORS | SOLAR
NSE Listed Company
"EPC Turnkey" CONSTRUCTIONS

ed@sathlokhar.com
89390 79555
www.sathlokhar.com



Civil & PEB

Rs.996

Cost Per Sq ft

Handover In 159 Working Days
Conditions Apply (60,000+ Sq ft onwards)

Industrial | Factory | Warehouse



Rs.2346

Cost Per Sq ft

Conditions Apply (33,000+ Sq ft onwards)

Institutional | Commercial | Hospital

ISO 9001:2015, ISO 14001:2015, ISO 45001:2018 Certified Company

EPC (Design & Build)
Turnkey Solar Projects



Rs.28,509
per KWP



OFFICIAL WEBSITE

Executing EPC (Design & Build) Turnkey projects across PAN INDIA | NSE Listed Company

SATHLOKHAR SYNERGYS E&C GLOBAL LIMITED

(Authorised Channel Partner for TATA Solar) | MNRE Approved Vendor

Require "SOLAR RETAIL PARTNER" ALL OVER TAMILNADU (DISTRICT WISE)

Residential / Commercial Solar Roof Top System (TATA SOLAR)

Capacity	Fixed Investment	Subsidy	ROI
2 KW	Rs.1.60 Lakhs	60K	5 Years
3 KW	Rs.1.80 Lakhs	78K	5 Years
4 KW	Rs.2.30 Lakhs	78K	4.5 Years
5 KW	Rs.2.70 Lakhs	78K	4.5 Years

* GST Extra * Civil Work Extra * EB Related Charges Is Additional at Actual will be paid by Client Directly.

PM : SURYA GHAR Subsidy Plan

Subsidy** (APPLICABLE ONLY FOR RESIDENTIAL)

Industrial Solar Projects @ 28,509 per KWP

ROI : 3.3 Years | Solar Consumers can claim upto 40%
IT accelerated depreciation benefits over a period of Three Years.



89390 79555
www.sathlokhar.com | ed@sathlokhar.com



₹18+ Cr Invested

In Targeted Advertising Over 8 Years



Multi Channel Outreach

- 24+ Industrial, Architectural & Construction Expos (pan India)
- Digital airport hoardings across major cities
- TV campaigns on regional and national networks
- Print media in key states and industry publications



Generated
60,000+ Leads And
12,000+ Active Prospects



Built a
10 year Demand Pipeline

Future Ready: Strategy To Scale With Speed & Focus



Fully In House Delivery Engine

Design, approvals, fabrication, solar, and MEP all under one roof enabling unmatched execution speed and quality control.



Digitally Driven Execution

ERP driven site monitoring and tech enabled reporting ensure transparency and parallel execution across multiple zones.



Strategic Expansion Across Major Industrial Zones

Tamil Nadu, Gujarat, Maharashtra, Telangana, Karnataka, Odisha, Andhra Pradesh, Uttar Pradesh, and West Bengal.



Client centric Growth

Focus on repeat orders from industrial clients through consistent delivery, cost efficiency, and design to finish integration.



Sector diverse Model Six Verticals Powering Growth

Civil & Infra | Design & Interiors | PEB | MEP & Utilities | Interiors | Solar | Statutory approvals
Proven Repeatability Standardised SOPs and trained manpower enable rapid deployment and consistent quality across diverse geographies.



Kidney Health India (KHI)

Mission: Provide free, high quality kidney transplants and promote kidney disease awareness among the underprivileged

Support: Contributed towards the Affordable Advanced Renal Transplant programme.

Sharana Breast Cancer Relief & Research Foundation

Mission: Enable early detection, treatment, and rehabilitation for underprivileged women with breast cancer

Support: Funded breast cancer care and patient rehabilitation initiatives

TN Govt. Education Projects (Namma School & Namma Ooru Palli)

Mission: Promote inclusive education and skill development among children and women

Support: Funded infrastructure and vocational programmes under Schedule VII of the Companies Act

ESG Initiatives



Low Land Impact: Designs minimize excavation and preserve natural contours.



Resource Efficiency: Optimized material planning reduces waste.



Rainwater Harvesting: Integrated systems promote groundwater recharge.



Energy Efficiency: Use of efficient lighting, HVAC, and appliances.



Sustainable Materials: Preference for recycled and local materials.



Green Landscaping: Native plantations enhance ecological balance.



Solar Adoption: Solar panels installed at sites and offices to cut emissions.

Leadership With Deep Sectoral Experience
And **A Vision For Scalable, Efficient Growth.**





Mr. G. Thiyagu

Managing Director & CEO | Experience 25+ Years

A seasoned entrepreneur and infrastructure leader, Mr. Thiyagu holds Electrical & Electronics Engineering and Industrial Safety Diploma, along with Master's degrees in Public Administration and Business Administration, and a PhD in Business Management. With over 25 years of experience in the real estate sector, he drives Sathlokhar's strategic direction, operational efficiency, and compliance. He was honoured with the Mahatma Gandhi Samman Award by the NRI Welfare Society of India in 2018.



Mrs. Sangeethaa Thiyagu

Whole Time Director & COO | Experience 21+ Years

A Civil engineering graduate from Bharathidasan University, Mrs. Thiyagu has over two decades of expertise in construction and project management. She has been associated with Sathlokhar since inception and currently oversees business strategy, organizational development, and operational scaling.



Mr. B. Sivasubramanian

Whole Time Director & CTO | Experience 35+ Years

A postgraduate in Construction Management from NICMAR, Pune, Mr. Sivasubramanian brings over three decades of civil construction expertise. He leads site execution, quality control, and project delivery, ensuring adherence to timelines, cost, and safety standards.

Expanding Talent & Capabilities For Scalable Growth

645+ full time professionals, up from **195** pre IPO



Total workforce expanded from **1,350+** to over **4,000**, including on site and project staff



Deep leadership bench with **20+ years** of sectoral expertise



In house teams enable fast track delivery, multi site operations, and pan India scalability



Strengthened presence across **design, engineering, procurement**, and execution



Riding The Momentum Of **India's Infrastructure Boom**
And Industrial Expansion.



India's EPC Sector: A Multi Year Growth Opportunity

With the manufacturing sector expected to reach **USD 1 trillion by FY26**, EPC players are well positioned to benefit from the surge in greenfield factory projects and turnkey infrastructure needs.

Strong private capex by global manufacturers is **boosting demand for industrial, warehousing, and institutional construction**.

FDI inflows grew 14% in FY 2025 to USD **81.04 billion** while **manufacturing** FDI rose 18% to USD 19.04 billion.

India is rapidly emerging as a **global hub for manufacturing and infrastructure**, supported by strong policies and rising industrial activity.

Growth is **driven by Production Linked Incentive (PLI) schemes, sectoral reforms, and demand** across auto, pharma, electronics, and food sectors.

Flagship initiatives like the National Infrastructure Pipeline and **PM Gati Shakti** are expanding EPC opportunities.

India's EPCM market is projected to grow from **USD 69.28 billion in 2025 to USD 126.91 billion** by 2030 at a 12.87% CAGR.

Sectoral Tailwinds Fueling EPC Demand In India

Private Investment Surge

High activity from corporates, logistics players, and real estate developers is accelerating private EPC opportunities.

Need for Speed & Integration

Clients prefer faster execution, single window delivery, and design build models to improve cost and timeline efficiency.

Modernization & Sustainability Push

Corporates are upgrading facilities for global compliance and ESG goals, fueling demand for tech enabled and green construction.

Private Investment Surge

High activity from corporates, logistics players, and real estate developers is accelerating private EPC opportunities.

Urbanization & Industrial Demand

Rapid urban growth and the need for modern industrial, warehousing, and commercial spaces are driving project volumes.

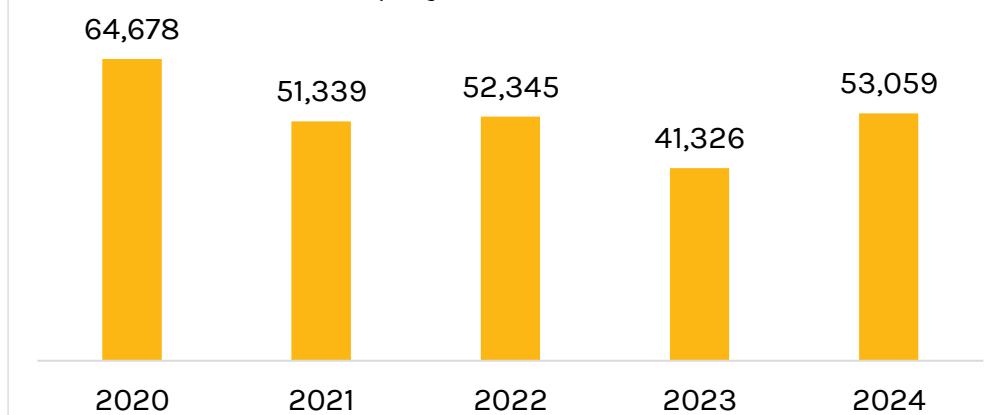
New Age Sector Expansion

Growth in e commerce, data centers, EVs, and renewables is creating sustained demand for infrastructure and factory projects.

Private Sector Capex

Financial Year	Private Corporate CapEx (₹ Trillion)	Manufacturing Share ¹ (%)
2022	3.95	65%
2023	5.72	65%
2024	4.22	65%
2025 (Estimated)	6.56	44%
2026 (Projected)	4.89	44%

FDI Equity Inflow US\$ Million



Source: Capex Data, FDI

Consistent Growth Backed By Execution Scale,
Operational Efficiency, And Strong Order Pipeline.



Financial Highlights



Year On Year Total Revenue Growth
62.47%



Year on Year Profit Growth
63.68%



Fixed Asset Turnover
43.11 Times



Return on capital Employed
24.80%



Interest Coverage
29.87 Times



Debt to Equity
0.05 Times



Return on Equity
24.80%

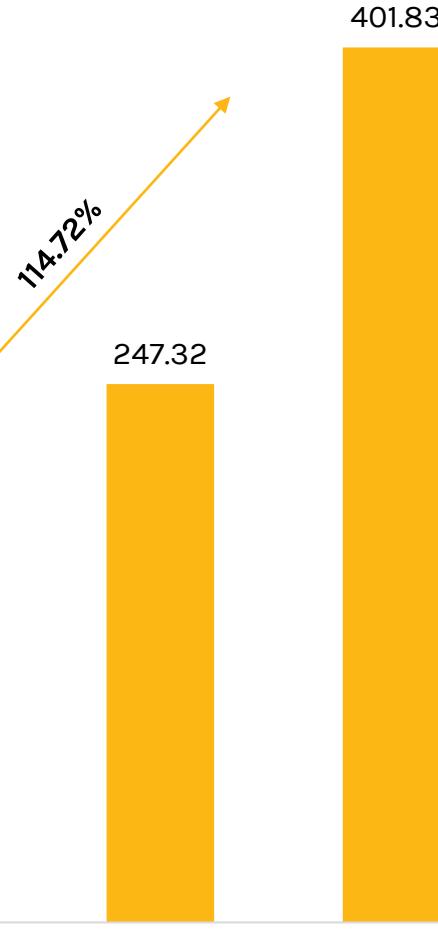


Book Value
₹ 71.44

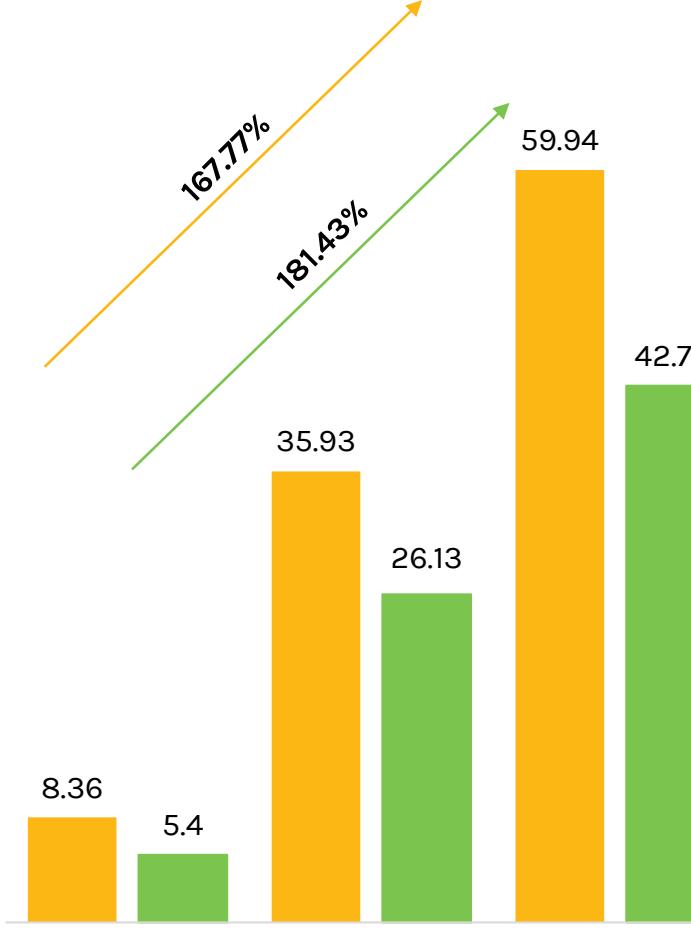
Financial Highlights

All Figures In ₹ Cr & Margin In %

Total Revenue



EBITDA **PAT**



EBITDA Margin **PAT Margin**

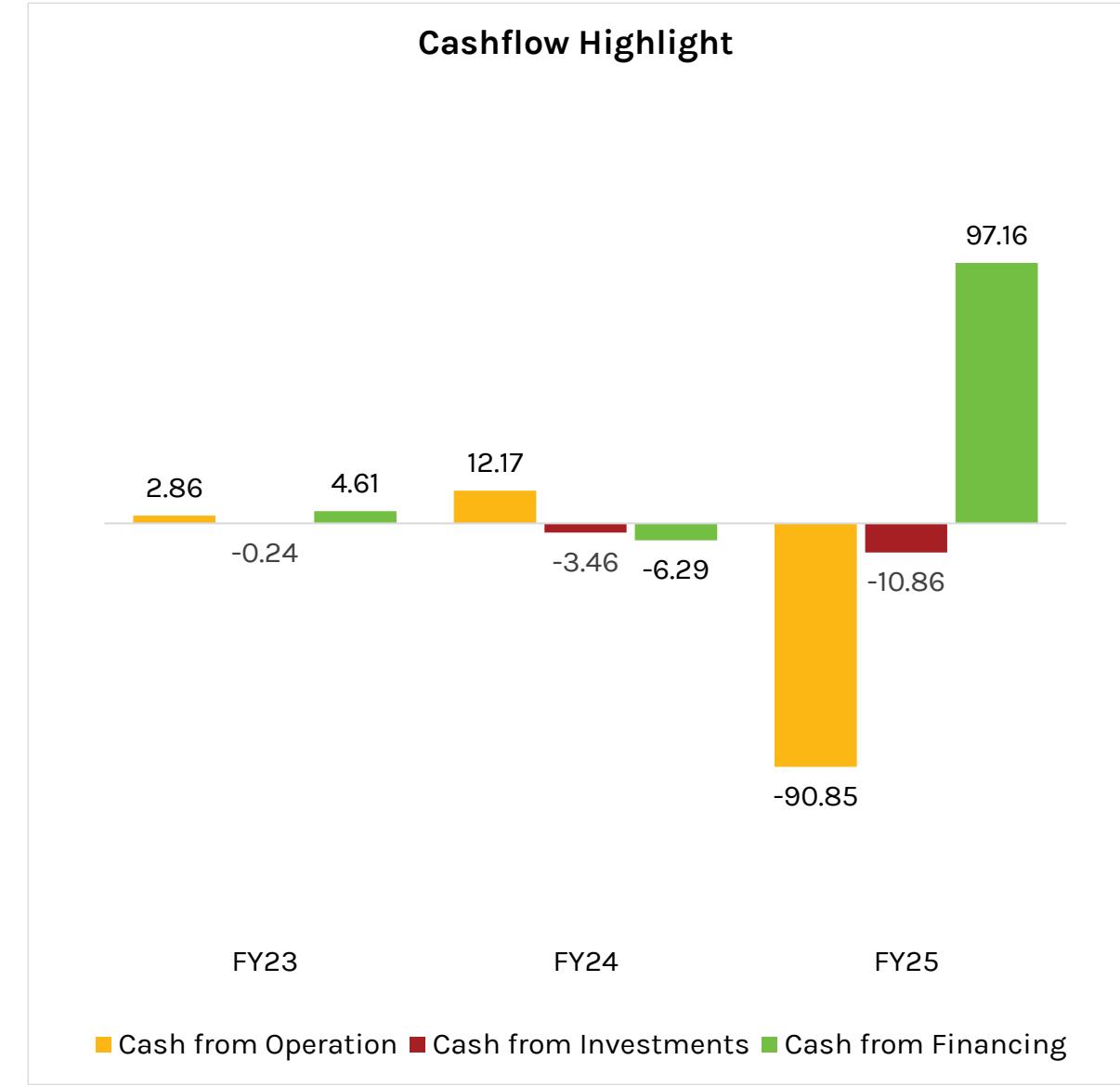


Balance Sheet

				In ₹ Cr			
Equities & Liabilities	FY23	FY24	FY25	Assets	FY23	FY24	FY25
Equity	2.00	2.00	24.14	Non Current Assets			
Reserves	12.40	38.53	148.29	Fixed assets	0.87	3.94	9.26
Non Controlling Interests	0.00	0.00	0.00	Non Current Investments	0.00	0.00	0.00
Net Worth	14.40	40.53	172.43	Other Non Current Financial Assets	0.15	0.58	7.66
Non Current Liabilities				Deferred Tax Assets (Net)	0.08	0.14	0.24
Non Current Borrowings	0.08	0.00	0.00	Other Non Current Assets	0.00	0.00	0.00
Deferred Tax Liability	0.00	0.00	0.00	Total Non Current Assets	1.10	4.66	17.16
Long Term Provision	0.23	0.50	0.96	Current Assets			
Total Non Current Liabilities	0.31	0.50	0.96	Inventories	27.72	66.04	63.33
Current Liabilities				Trade receivables	7.94	13.71	135.09
Current Borrowings	6.04	0.08	9.05	Cash & Bank Balance	2.57	8.97	40.03
Trade Payables	13.17	36.73	68.13	Other Current Financial Assets	0.00	5.97	6.67
Short Term Provisions	1.86	1.24	0.03	Current Tax Assets (Net)	0.00	0.00	0.00
Other Current Liabilities	14.84	25.75	14.23	Other Current Assets	11.29	5.48	2.55
Total Current Liabilities	35.91	63.79	91.44	Total Current Assets	49.52	100.17	247.68
Total Liabilities	50.62	104.83	264.83	Total Assets	50.62	104.83	264.83

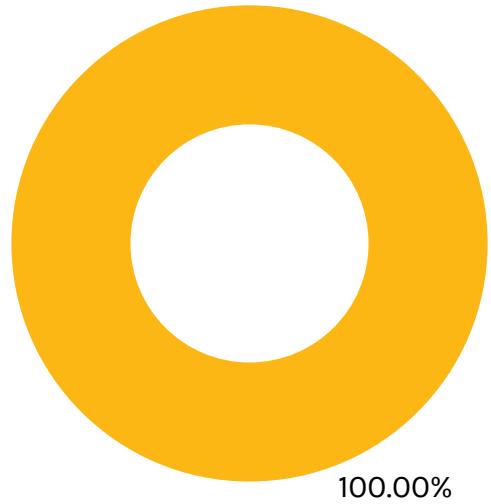
Profit & Loss Statement and Cashflow Highlights

Particulars	FY23	FY24	FY25
Revenues	87.11	246.97	399.37
Other Income	0.05	0.35	2.46
Total Income	87.16	247.32	401.83
Cost of Consumption	71.07	199.17	319.74
Employee costs	5.38	8.44	18.05
Other expenses	2.36	3.78	4.10
Total Expenditure	78.80	211.39	341.89
EBITDA	8.36	35.93	59.94
Finance Costs	0.96	0.66	1.99
Depreciation	0.14	0.26	0.62
PBT	7.26	34.94	57.33
Tax	1.86	8.81	14.57
PAT	5.40	26.13	42.77

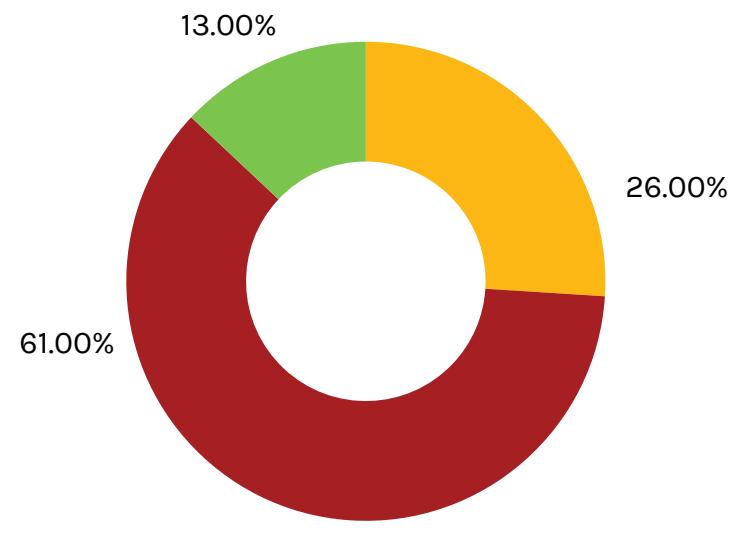


State wise Revenue Bifurcation

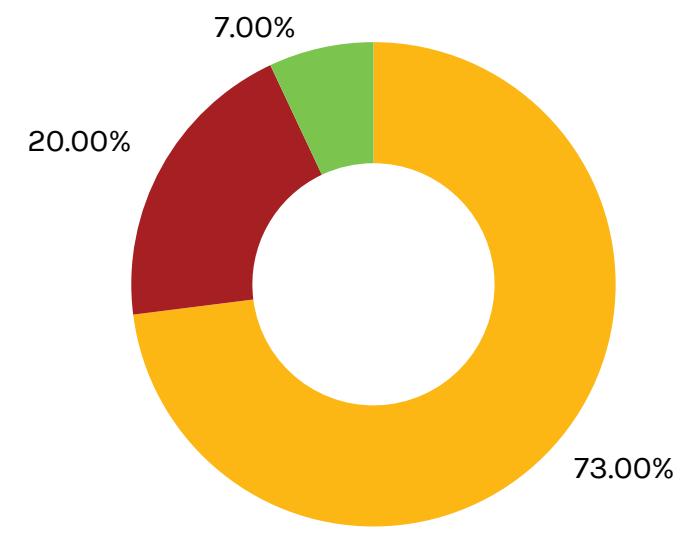
FY23



FY24



FY25



■ Tamil Nadu

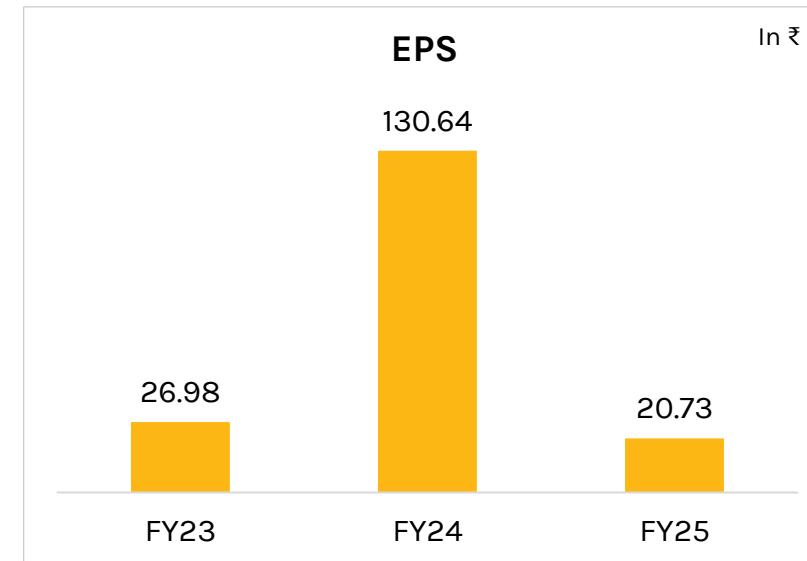
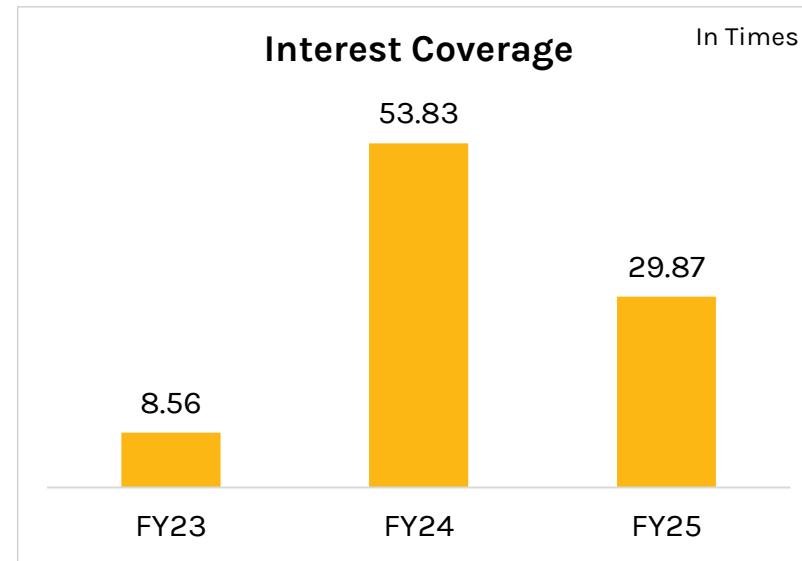
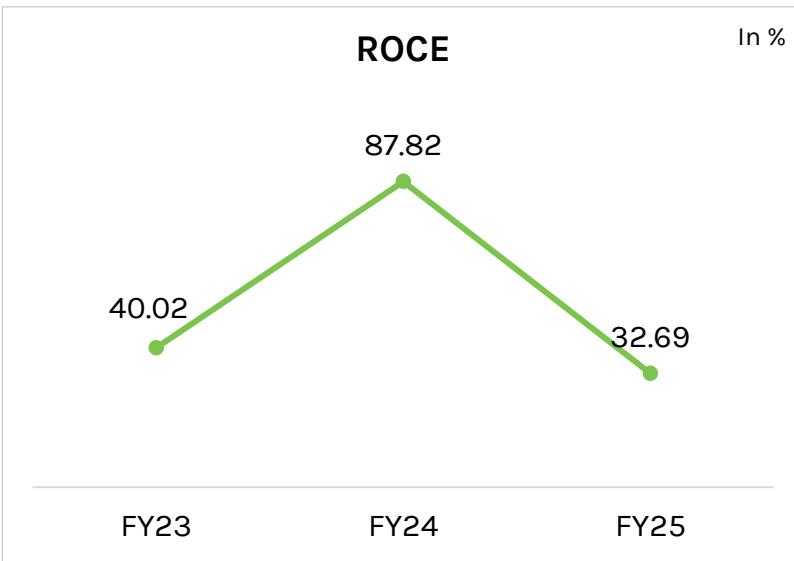
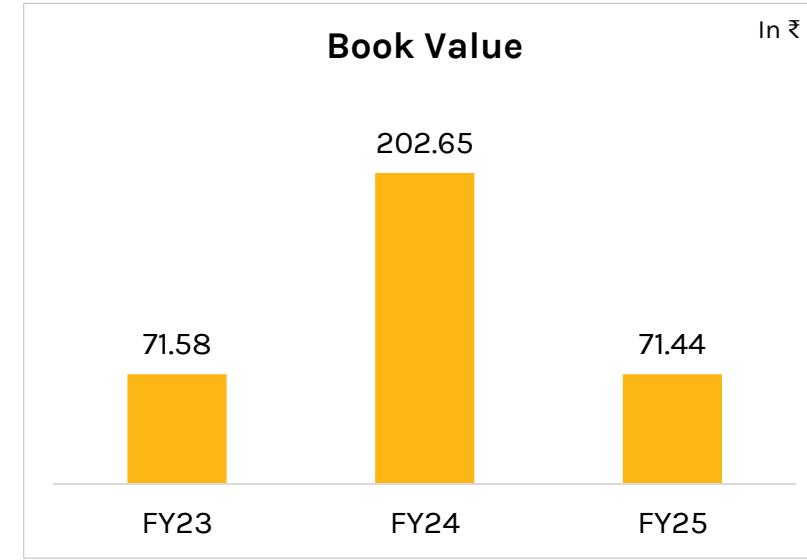
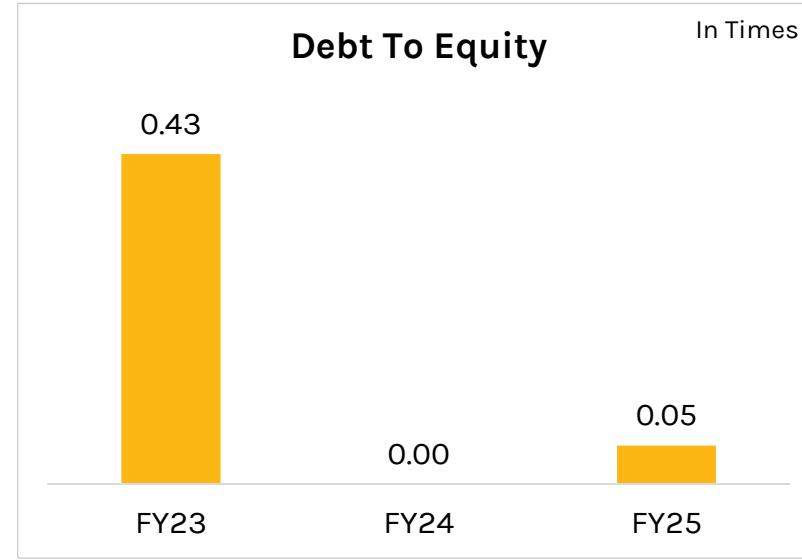
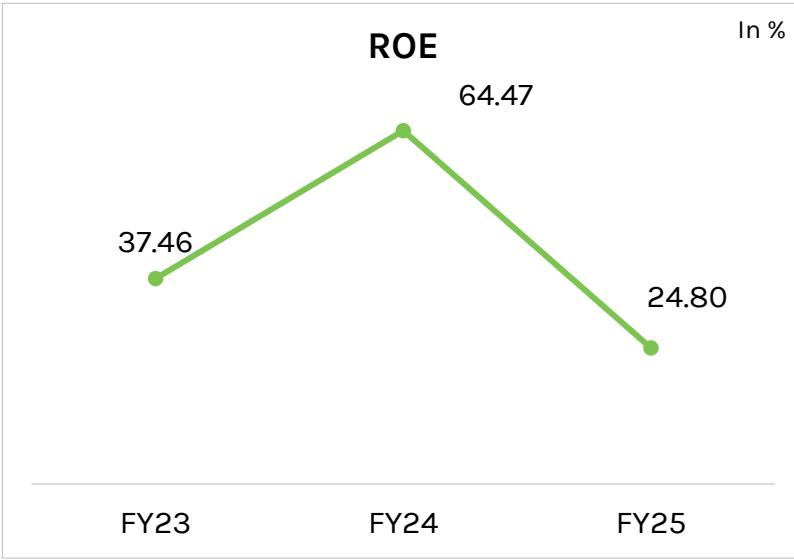
■ Karnataka

■ Uttar Pradesh

In ₹ Cr

Sr No	Particulars	FY23	FY24	FY25
1	Tamil Nadu	87.11	63.11	292.28
2	Karnataka	0.00	152.86	80.95
3	Uttar Pradesh	0.00	32.00	26.13
	Total	87.11	246.97	399.37

Key Ratios



Stock Data

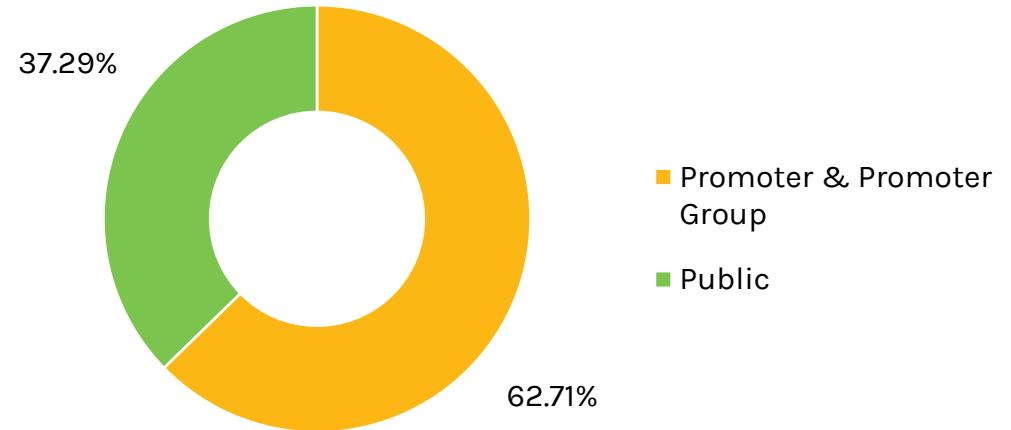
As On 06th February 2026

As On 31st December 2025

NSE (SSEGL | INEORFP01011)

Share Price (₹)	403.95
Market Capitalization (₹ Cr)	1,049.41
No. of Shares Outstanding	2,59,78,592
Face Value (₹)	10.00
52 week High & Low (₹)	580.00 & 345.05

Share Holding Pattern



Share Performance From 06th August 2024 Till Date



Strength

- Integrated in house design, engineering & execution capabilities.
- ₹15+ Cr invested in branding; 60,000+ leads, 12,000+ prospects.
- Proven execution of complex Green & Brownfield projects.
- In house PEB manufacturing ensures speed, quality, and cost control
- Full spectrum EPC delivery across industrial, healthcare, commercial & interiors

Opportunities

- Rise in industrial & solar infrastructure investments.
- Tech tools for project tracking can boost client trust.
- Demand for hybrid PEB + Solar infra in warehousing & factories rising
- Govt capex on infrastructure offers long term project visibility

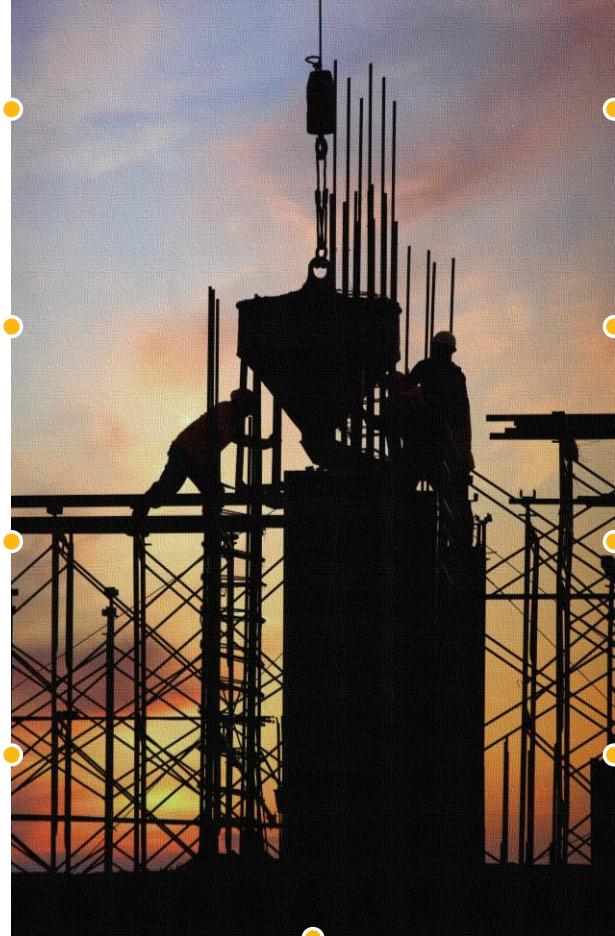


Weaknesses

- Cash flow pressures due to delayed payments/approvals.
- Project delays from weather, material bottlenecks, design changes.

Threats

- Client side delays & bureaucracy affecting revenue flow.
- Price competition from larger, cash rich national players.
- Policy/regulatory shifts impacting project timelines & costs.
- Labour availability, input costs & weather can disrupt timelines



Integrated EPC Capabilities

Complete design to delivery execution across civil, PEB, MEP, interiors, and solar driving faster turnaround and value engineering.

In House PEB Fabrication

Own fabrication unit enables precision, cost savings, and seamless integration from design to site installation.

Pan India Footprint

Active across key industrial states including Tamil Nadu, Gujarat, Maharashtra, and Uttar Pradesh.

Strong FY25 Financials

Achieved FY25 Revenue of ₹401.83 Cr with healthy margins and profitability.

Proven Track Record of Speed

Rapid project delivery, with large scale infrastructure executed ahead of industry benchmarks.

Diversified Sector Exposure

Execution across manufacturing, logistics, FMCG, pharma, institutional and healthcare sectors mitigating sectoral risk.

Robust Order Book and Pipeline

Confirmed Order Book of ₹1397.71 Cr and Bid Pipeline of ₹16,105 Cr provide long term revenue visibility.

Technology Led Execution

ERP backed project tracking and reporting system ensures operational transparency and multi site efficiency.

Veteran Leadership

Led by a team with 20 to 35+ years' experience across EPC and infrastructure driving scale, governance, and compliance.

Thank You



Sathlokhar Synergys E&C Global Limited
Plot No: 5171, 9th Street, Ram Nagar North Extension,
Madipakkam, Chennai 600 091.
Email: ed@sathlokhar.com | sathlokhar@gmail.com
Phone: +91 89390 79555 | +91 89393 61777
Website: sathlokhar.com



Kirin Advisors Private Limited
713 B, Lodha Supremus II, Wagle Estate,
Thane West, 400 604.
Email: info@kirinadvisors.com
Phone: 022 4100 2455
Website: www.kirinadvisors.com

