

- Construction of Buildings & Infrastructure Facilities for Industrial | Commercial Institutional | Warehouse | Pharma | Hospitals | Hotels & Solar Power Projects.
- Electrical HT & LT (EA 3660) Contractors | HVAC | FPS | PHE | IBMS | Utility Projects.

February 10, 2026

To,

The Manager,  
National Stock Exchange of India Ltd.  
Exchange Plaza, Bandra Kurla Complex,  
Bandra (East), Mumbai – 400 051

**Scrip Symbol: SSEGL**

**Subject: Intimation under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Investor Presentation for the Quarter ended on December 31, 2025.**

Dear Sir/Madam,

Pursuant to Regulation 30 of SEBI (Listing Obligation and Disclosure Requirements) Regulations 2015, please find enclosed Investor Presentation for the Quarter ended on December 31, 2025.

The above information is also being hosted on the Company's website at [www.sathlokhar.com](http://www.sathlokhar.com), in terms of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended. The said presentation will also be used for Post Results Earning Conference Call with Analysts/Investors.

You are requested to kindly take the same on your record.

Thanking you.

Yours faithfully,  
For Sathlokhar Synergys E&C Global Limited

Anil Prasad Sahoo  
Company Secretary and Compliance Officer

**SATHLOKHAR SYNERGYS E&C GLOBAL LIMITED**

☑ Registered Office: #5171, 9<sup>th</sup> Street, Ram nagar North extension, Chennai 600 091.  
(Near velachery Inner ring road towards Airport)

☑ P +91 72995 41122 | E [ed@sathlokhar.com](mailto:ed@sathlokhar.com) | W [www.sathlokhar.com](http://www.sathlokhar.com) | E [sathlokhar@gmail.com](mailto:sathlokhar@gmail.com)

GST: 33AACCL5566B1ZT | PAN No: AACCL5566B | CIN No : L45400TN2013PLC092969

An ISO 9001:2015 (QMS), ISO 14001:2015 (EMS), ISO 45001:2018 (OHSMS) Certified Company



**SATHLOKHAR**

SYNERGYS E&C GLOBAL LIMITED  
Enduring Relationships

EPC & Infra Turnkey Contractors

CIVIL | PEB | MEP | INTERIORS | SOLAR

NSE Listed Company

Investor Presentation

This presentation and the accompanying slides (the Presentation), which have been prepared by **Sathlokhar Synergys E&C Global Limited (Sathlokhar, The Company)** solely for information purposes and do not constitute any offer, recommendation or invitation to purchase or subscribe for any securities, and shall not form the basis or be relied on in connection with any contract or binding commitment what so ever. No offering of securities of the Company will be made except by means of a statutory offering document containing detailed information about the Company.

This Presentation has been prepared by the Company based on information and data which the Company considers reliable, but the Company makes no representation or warranty, express or implied, whatsoever, and no reliance shall be placed on, the truth, accuracy, completeness, fairness and reasonableness of the contents of this Presentation. This Presentation may not be all inclusive and may not contain all of the information that you may consider material. Any liability in respect of the contents of, or any omission from, this Presentation is expressly excluded.

Certain matters discussed in this Presentation may contain statements regarding the Company's market opportunity and business prospects that are individually and collectively forward looking statements. Such forward looking statements are not guarantee of future performance and are subject to known and unknown risks, uncertainties and assumptions that are difficult to predict.

These risks and uncertainties include, but are not limited to, the performance of the Indian economy and of the economies of various international markets, the performance of the industry in India and world wide, competition, the company's ability to successfully implement its strategy, the Company's future levels of growth and expansion, technological implementation, changes and advancements, changes in revenue, income or cash flows, the Company's market preferences and its exposure to market risks, as well as other risks.

The Company's actual results, levels of activity, performance or achievements could differ materially and adversely from results expressed in or implied by this Presentation. The Company assumes no obligation to update any forward looking information contained in this Presentation. Any forward looking statements and projections made by third parties included in this Presentation are not adopted by the Company and the Company is not responsible for such third party statements and projections.



## Q3 FY26 Financial & Operational Highlights

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# Q3 FY26 Operational Highlights

During Q3 FY26, the Company secured **multiple EPC and construction orders** aggregating to approximately **₹225 Cr**

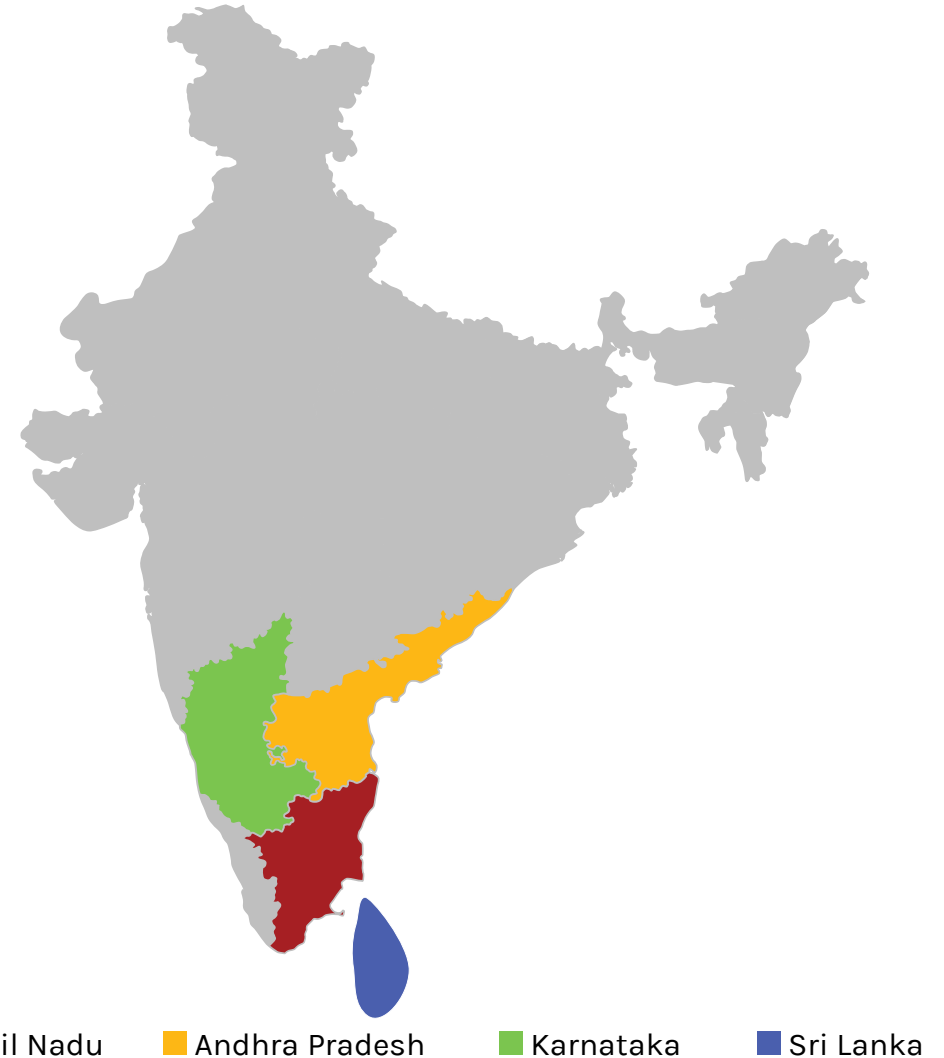
Orders were received from a **diversified base of reputed domestic and international clients**

The order inflow spans **Civil, Pre Engineered Building (PEB), and MEP works**, covering a wide range of **industrial, manufacturing, infrastructure, and institutional facilities**.

The quarter marked a **strategic milestone** with the Company securing its **first international EPC order**

A significant portion of the order inflow came from **repeat clients**

## Projects Are Spread Across Multiple Geographies



# Milestone Achievement First International EPC Order

During Q3 FY26, the Company achieved a **key strategic milestone** by securing its **first international EPC order**, marking its formal entry into overseas markets.



Order value of **₹35.59 Cr**

Client: **Ceylon Beverage International (Private.) Limited & Ceylon Beverage Can (Private) Limited**

Scope: **MEP works**

Project location: **Horana Export Processing Zone, Sri Lanka**



Marks a **key strategic milestone** in global expansion



**Demonstrates ability** to deliver EPC solutions beyond India



**Validates technical** capability, quality standards, and execution strength



Opens pathway for **future international opportunities**





# Key Orders Secured During Q3 FY26



## Order 1

- **Order Value:** ₹41.88 Cr
- **Scope:** Additional civil works
- **Location:** Kurnool District, Andhra Pradesh
- **Key Highlight:** Repeat order from a marquee client

## Order 2

- **Order Value:** ₹35.61 Cr
- **Scope:** Additional PEB works
- **Location:** Kurnool District, Andhra Pradesh
- **Key Highlight:** Demonstrates capability across civil and PEB segments

## Order 3

- **Order Value:** ₹26.56 Cr
- **Scope:** Civil works
- **Location:** Brahmanapalli Village, Kurnool District, Andhra Pradesh
- **Key Highlight:** Strengthens long term client relationship and execution scale



### Grand Atlantia Panapakkam SEZ Developers Private Limited

- **Order Value:** ₹52.47 Cr
- **Scope:** Civil works for Phase 1B building
- **Location:** SIPCOT Park, Panapakkam, Tamil Nadu
- **Key Highlight:** Large scale SEZ development reinforcing industrial infrastructure expertise



### Helmier Private Limited

- **Order Value:** ₹24.06 Cr
- **Scope:** Civil works
- **Location:** SIPCOT Medical Devices Park, Oragadam, Tamil Nadu
- **Key Highlight:** Expands footprint in healthcare and medical manufacturing infrastructure



### Toyota Kirloskar Motor Private Limited

- **Order Value:** ₹6.95 Cr
- **Scope:** Civil works for factory building
- **Location:** Bidadi Industrial Area, Karnataka
- **Key Highlight:** Association with a leading global automotive OEM



### Krishca Strapping Solutions Limited

- **Order Value:** ₹1.89 Cr
- **Scope:** Civil construction works for proposed canteen building
- **Location:** India
- **Key Highlight:** Adds to diversified industrial project portfolio



“Our strong financial performance during the period reflects the company’s improving scale and execution capabilities. The Company reported revenue of ₹189.72 Cr in Q3 FY26 and ₹439.93 Cr in 9M FY26, demonstrating significant growth compared to the corresponding previous periods. This performance highlights our strengthening market position and growing client confidence across key EPC segments.

With a robust confirmed order book of approximately ₹1,397.71 Cr, the company has strong revenue visibility and execution momentum over the coming quarters. The expanding bid pipeline of nearly ₹16,105 Cr reflects increasing participation across multiple EPC segments and strengthening relationships with marquee domestic and international clients.

The infrastructure and industrial capex environment remain favourable, supported by private sector investments and government led infrastructure development, along with sustained demand for integrated EPC solutions.

Going forward, our focus remains on selective bidding, maintaining execution discipline, and expanding our geographical and sectoral presence. With strong project visibility, improving scale, and a supportive industry outlook, we remain confident of sustaining our growth momentum while enhancing stakeholder value.”

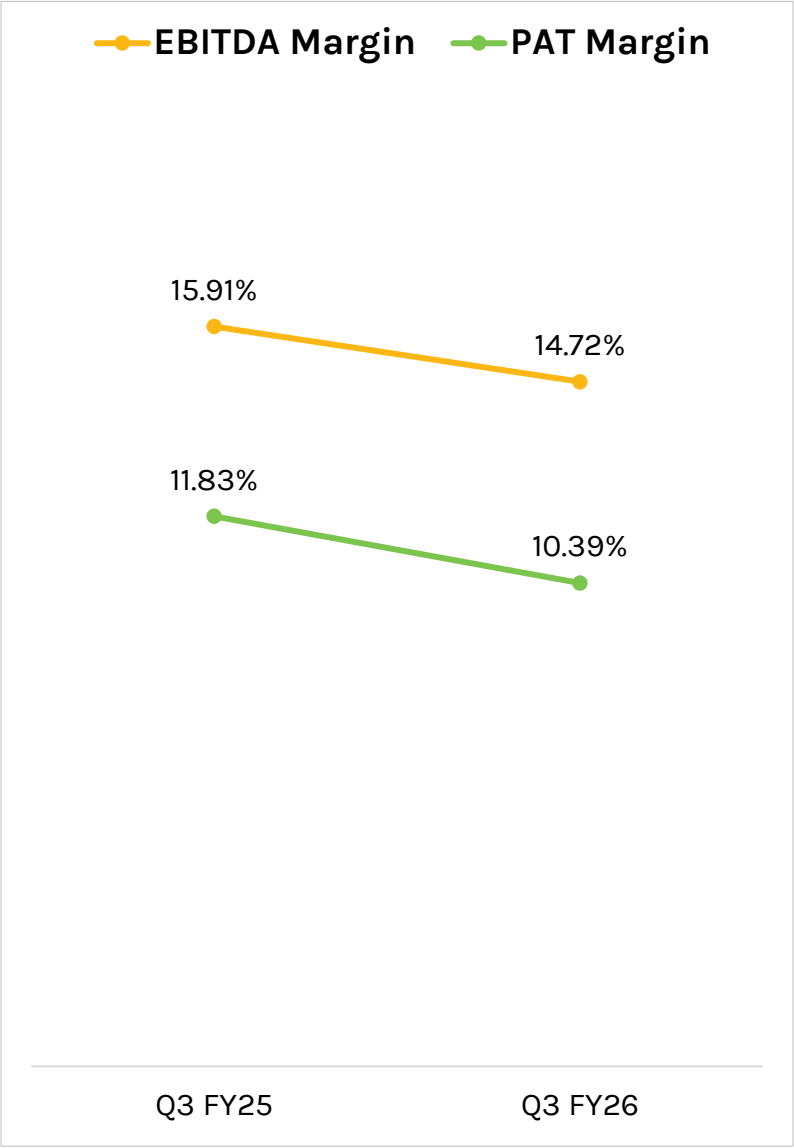
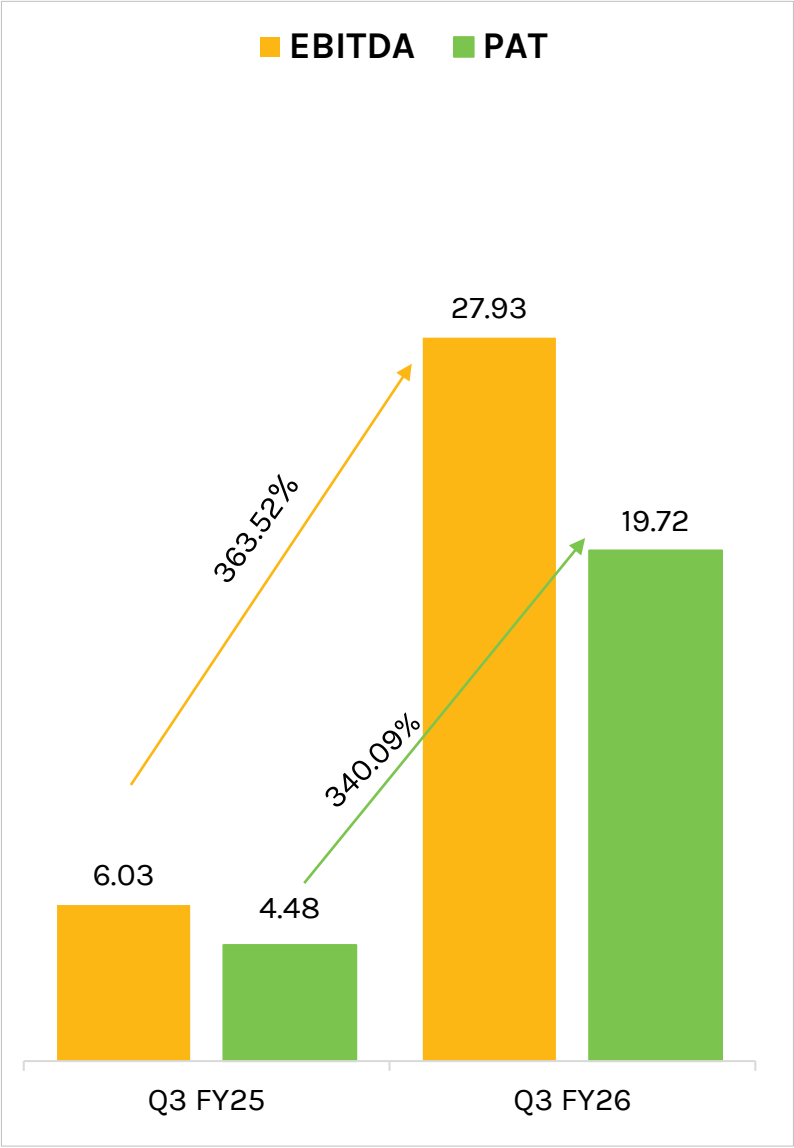
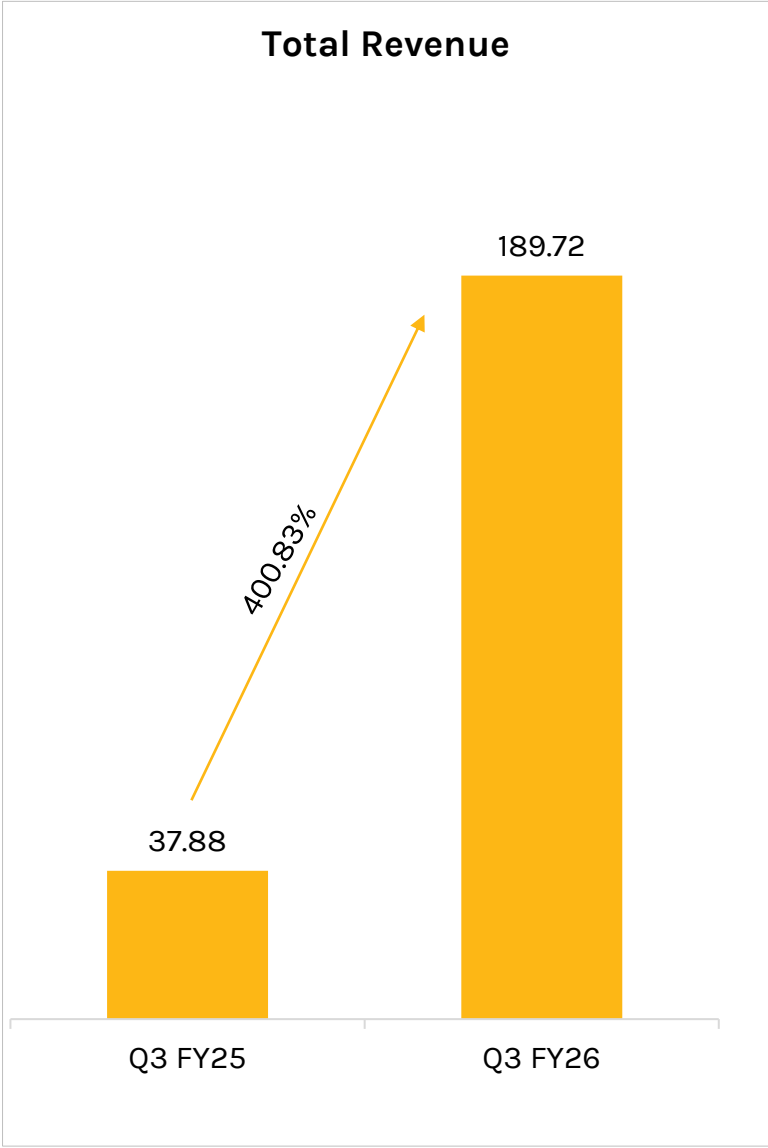
**Mr. G. Thiyaagu**

Chairman & Managing Director



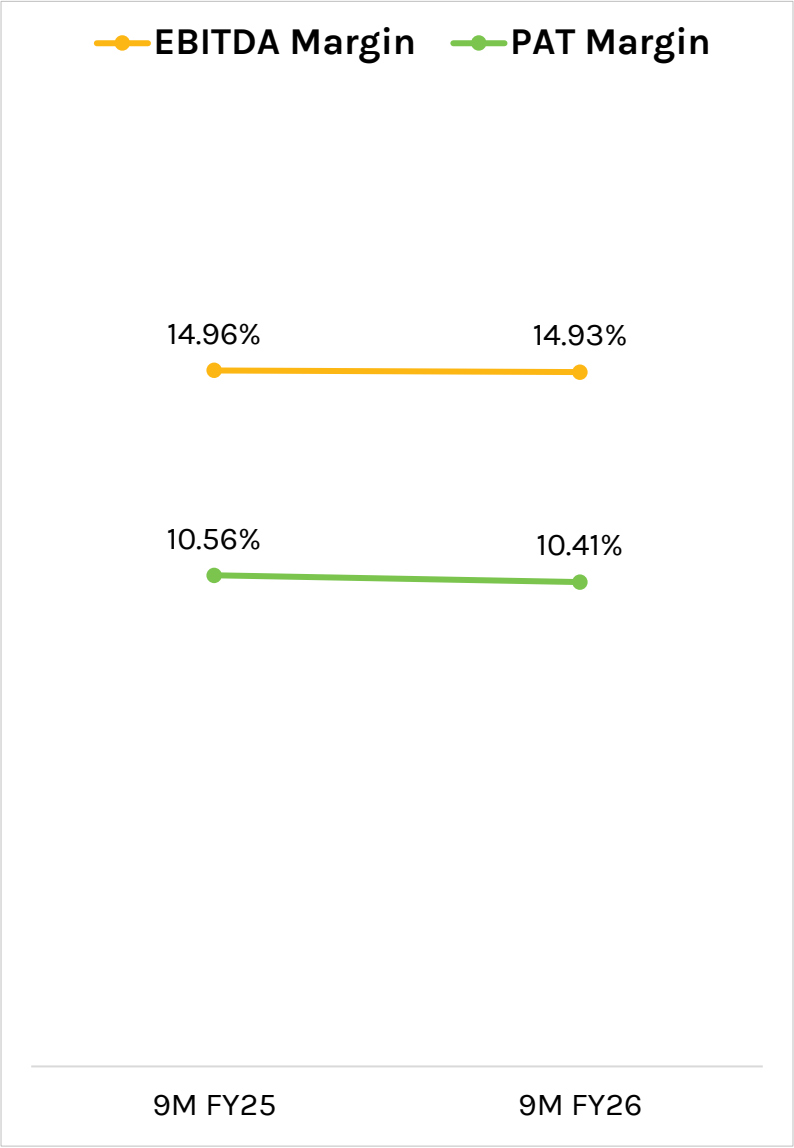
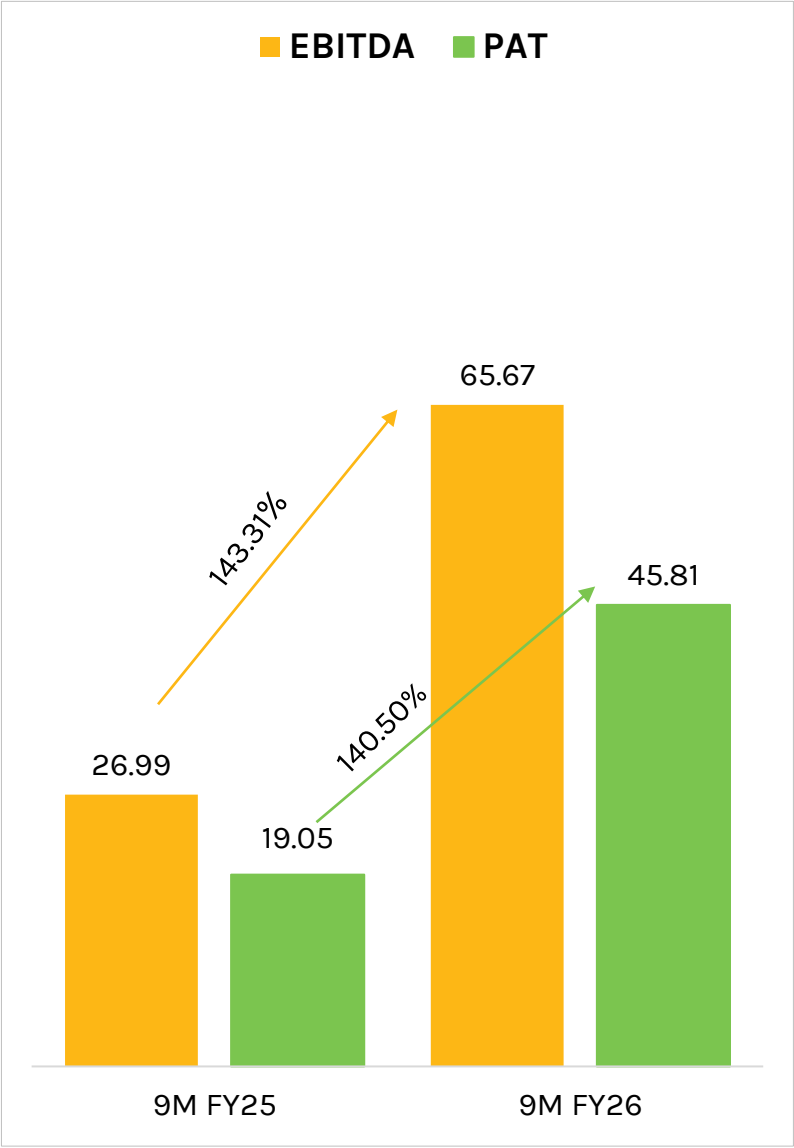
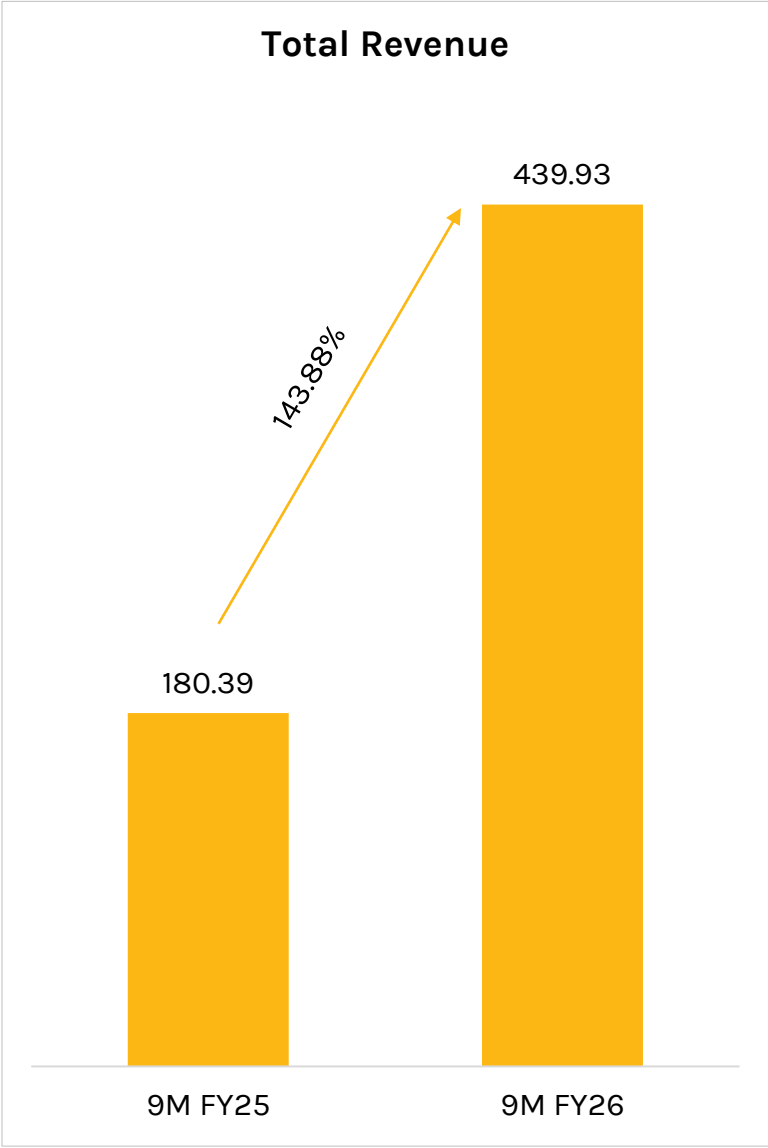
# Q3 FY26 Financial Highlights

All Figures In ₹ Cr & Margin In %



# 9M FY26 Financial Highlights

All Figures In ₹ Cr & Margin In %



# Q3 & 9M FY26 Profit & Loss Statement

In ₹ Cr

Particulars	Q3 FY26	Q3 FY25	YoY	9M FY26	9M FY25	YoY
Revenues	189.33	37.65		438.32	179.52	
Other Income	0.39	0.24		1.61	0.87	
<b>Total Income</b>	<b>189.72</b>	<b>37.88</b>	<b>400.83%</b>	<b>439.93</b>	<b>180.39</b>	<b>143.88%</b>
Cost of Consumption	149.04	25.47		341.13	136.14	
Employee costs	10.50	5.14		25.56	11.43	
Other expenses	2.25	1.24		7.57	5.83	
Total Expenditure	161.79	31.86		374.26	153.40	
<b>EBITDA</b>	<b>27.93</b>	<b>6.03</b>	<b>363.52%</b>	<b>65.67</b>	<b>26.99</b>	<b>143.31%</b>
Finance Costs	1.57	0.56		3.61	1.20	
Depreciation	0.22	0.18		0.61	0.43	
<b>PBT</b>	<b>26.13</b>	<b>5.28</b>	<b>394.98%</b>	<b>61.46</b>	<b>25.35</b>	<b>142.42%</b>
Tax	6.42	0.80		15.65	6.30	
<b>PAT</b>	<b>19.72</b>	<b>4.48</b>	<b>340.09%</b>	<b>45.81</b>	<b>19.05</b>	<b>140.50%</b>



Emerging **EPC Turnkey Powerhouse** With Pan India Presence And Integrated In house Strengths.

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# Sathlokhar At A Glance: Scalable. Reliable. Pan India.

**Sathlokhar Synergys E&C Global Limited** is a Chennai based EPC turnkey construction firm established in 2013, providing end to end turnkey execution across design, civil works, PEB structures, MEP systems, solar installations, and interior fit outs.

The company operates across Industrial, commercial, institutional, warehousing, IBMS, utilities, solar, statutory approvals and healthcare sectors, with a strong in house team and pan India project delivery. Known for its speed, quality, and technical precision, Sathlokhar consistently delivers large scale projects with efficiency and reliability. The company was listed on the NSE in August 2024.

## Vision

- To nurture a winning network of clientele and suppliers; Together we create mutual, enduring values.
- To be highly effective and attain the best standard of customer satisfaction.

## Mission

- To provide best infrastructure and prompt services.
- To constantly adopt innovative methods in construction practice. Thereby protecting the environment and society.



# Key Facts & Figures (EPC Design & Build Turnkey Constructions)

<div>12+</div> <div>Years Of Experience</div>	<div>Presence In</div> <div>5 States</div>	<div>Authorized Channel Partner of</div> <div>Tata Solar Power</div>
<div>33+</div> <div>Years Of Leadership Experience</div>	<div>12 To 15%</div> <div>Past Bid conversion</div>	<div>4,000+</div> <div>Workforce</div>
<div>82+</div> <div>Projects Completed</div>	<div>₹ 16,105 Cr</div> <div>Worth Pipeline Bids</div>	<div>₹ 1397.71 Cr</div> <div>Current Order Book</div>
<div>31 Projects</div> <div>Delivered In FY25</div>	<div>645+</div> <div>Professionals</div>	<div>ISO 14001: 2015</div> <div>Certified for Environment Management System</div>
<div>ISO 45001: 2018</div> <div>Certified for Occupational Health &amp; Safety Management system</div>	<div>ISO 9001: 2015</div> <div>Certified for Quality Management System</div>	<div>Government Approved Electrical Super “A Grade”</div> <div>(ESA 635) LT, HT &amp; EHT Electrical Works Contractors</div>

9M FY26

Revenue: ₹ 439.93 Cr

EBITDA: ₹ 65.67 Cr

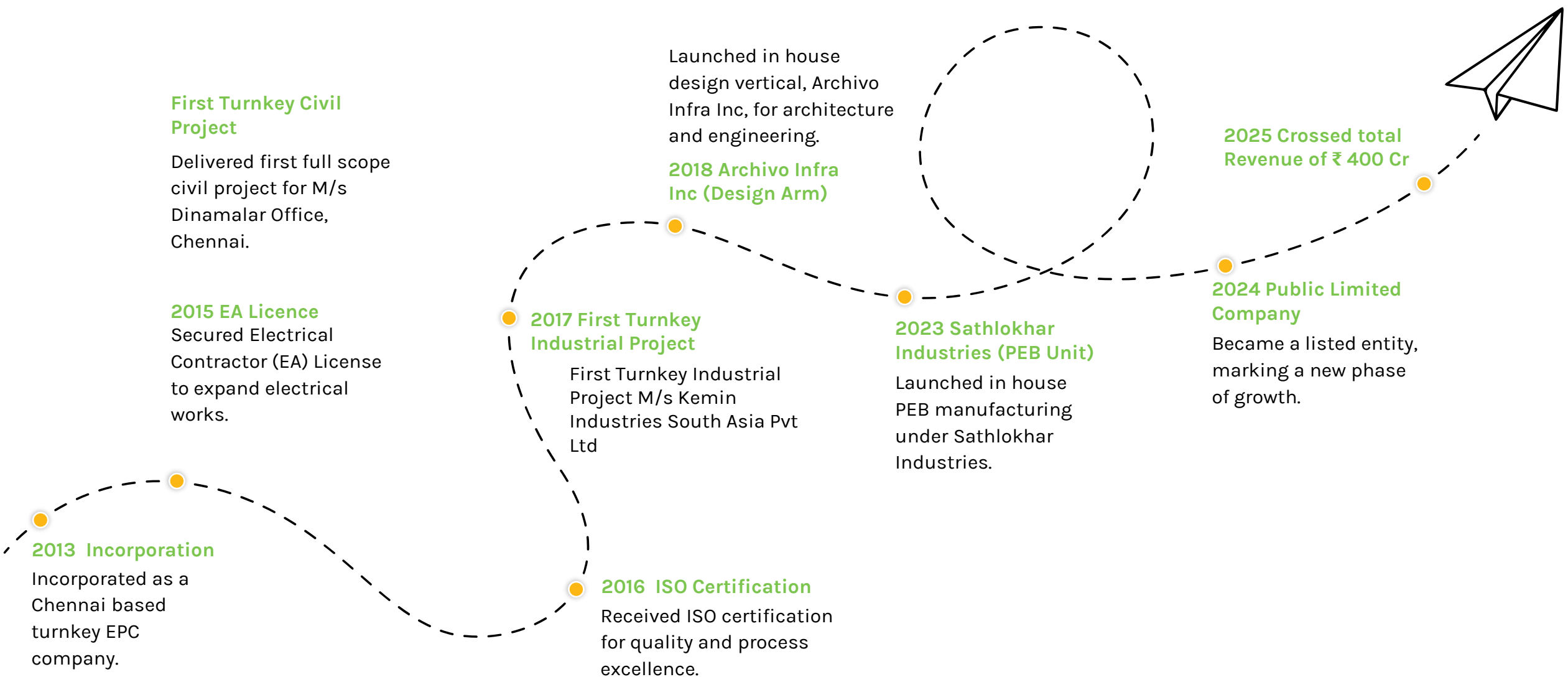
PAT: ₹ 45.81 Cr



Order Book Position as on 6<sup>th</sup> Feb 2026



# A Decade Of Growth, Innovation & Expansion



# Awards, Industry Recognition & Certifications

## Industry Recognition







## Certifications







**Diversified & Scalable Business Model** Built On  
Execution Excellence And Sectoral Adaptability.

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## Comprehensive EPC Services Delivered Under One Roof

### Civil Works & RCC Structures

No of Projects Completed 16

### Pre Engineered Buildings (PEB)

No of Projects Completed 60

### MEP Contracts

Electrical, HVAC, Plumbing, Firefighting, STP/ETP/WTP

No of Projects Completed 60

### Solar EPC Turnkey Execution

MNRE approved

No of Projects Completed 60

### IBMS & Security Systems

Data, Voice, CCTV

No of Projects Completed 60

### Interior Work

No of Projects Completed 60

### Statutory Approvals Coordination

DTCP, CEIG, TNEB, DISH, etc.

## Industries Served



Industrial &  
Warehousing



Commercial Complexes



Institutional Projects



Food &  
Beverages



IT, Technology & Media



Hotels & Resorts



Apparels & Textiles



Hospitals & Pharma  
Facilities



Solar Energy Projects

# Design Build Deliver Approach Powered By In house Capabilities

## Dedicated Fabrication Support:

Sathlokhar Industries Private Limited enables seamless steel and PEB component supply for every project



## Single Window Execution:

Integrated design, fabrication, MEP, Utilities, IBMS, Solar and approvals



## End to End Construction Ownership:

From land clearing and soil testing to final handover all processes managed internally



## In House Expertise:

Architecture, structural, PEB, and MEP teams ensure precision



## Client Centric Delivery:

Customized solutions with an emphasis on safety, quality, and reliability



## Fast Track Delivery:

Streamlined supply chain and on site control enable rapid handovers



PEB Projects





# Glimpse Of The Completed Projects

## MEP Projects



## Civil Projects





# Glimpse Of The Completed Projects

## Interior Projects



## Solar Projects





# In house Steel Fabrication For Enhanced Speed & Control

## Sathlokhar Industries Private Limited

A dedicated steel fabrication and PEB manufacturing unit supporting integrated project execution.

Integrated Steel  
Fabrication And PEB  
Manufacturing Unit

In house  
Erection Team

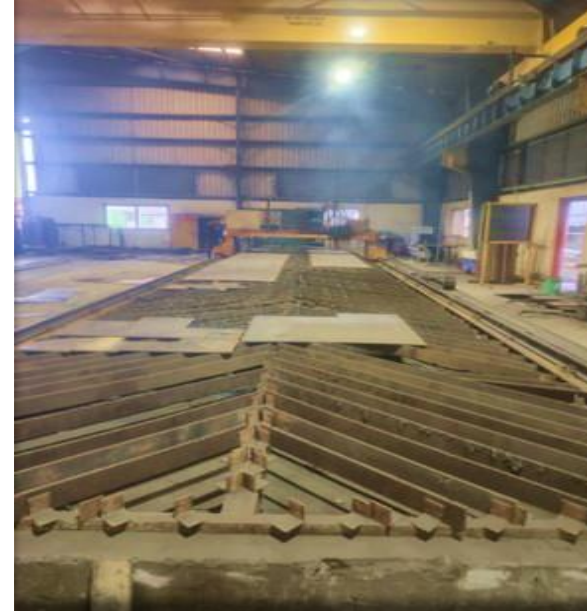
**300 MT**/Month  
Capacity

Advanced Plasma  
Cutting And Pull  
through Welding  
Systems

Precision driven  
Fabrication With  
Reduced Turnaround  
Time

**25+**  
Completed  
Projects

**6,000+ MT**  
Steel Delivered In  
Just 2 Years



# Prestigious Clients Across Diverse Industries

## Manufacturing & Industrial



# Prestigious Clients Across Diverse Industries

## Food & Beverage



## Pharmaceuticals & Healthcare



## Apparels & Textiles



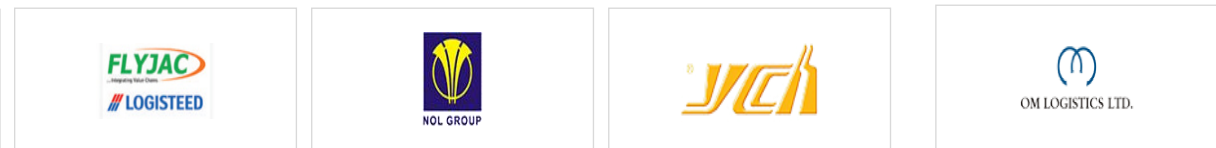
## Other



## Hospitality & Real Estate



## Logistics & Warehousing





# Recent Major Projects



## Reliance Consumer Products Limited

**Value:** ₹442 Cr

**Scope:** Civil , PEB and Infra Work

**Location:** Andhra Pradesh



## Muthiah Beverage and confectionery Pvt Ltd

**Value:** ₹ 274 Cr

**Scope:** Civil, PEB, MEP Work

**Location:** Mysore, Karnataka



## Ceylon Beverage Can Private Limited

**Value:** ₹ 220.34 Cr

**Scope:** PEB, Factory, Civil, MEP Work

**Location:** Pune, Maharashtra



## High Glory Footwear India Private Limited

**Value:** ₹174.46 Cr

**Scope:** Civil, PEB and MEP Work

**Location:** Ulundurpet, Tamil Nadu



## Vinfast Auto India Private Limited

**Value:** ₹109 Cr

**Scope:** MEP Work

**Location:** Thoothukudi, Tamil Nadu



## RELIANCE MAPPEDU MULTI MODAL Logistics PARK LIMITED

**Value:** ₹92.47 Cr

**Scope:** Civil , Landdevelopment Work

**Location:** Chennai, Tamil Nadu



## Godrej Consumer Products Ltd

**Value:** ₹75.24 Cr

**Scope:** Civil, Road Work, Plumbing Work

**Location:** Chennai, Tamil Nadu

# Client Confidence Built Through Delivery Excellence



**MUTHIAH BEVERAGE & CONFECTIONERY PRIVATE LIMITED**  
No.28, 8th Main Road,  
R.A. Puram, Chennai,  
Tamil Nadu, India - 600 028.  
Tel: +91 94421 27299  
WWW.MBCPL.COM  
Reg. : U15490TN2022PTC156867

Date:15.4.2024

TO WHOMSOEVER IT MAY CONCERN

M/s Sathlokhar Synergys E&C Global Limited have been awarded to carry out the EPC Turnkey construction of our Manufacturing building, Warehouse building, Utility building and office buildings at Chamaraja nagar, Mysuru, Karnataka with the total built up area of 6,17,696 sqft and with the total project value of INR 2,37,50,00,000.

Throughout the project's design & execution, Sathlokhar team demonstrated professionalism, expertise, and a strong commitment to delivering high quality work in each activity. The coordination and seamless integration of Civil, FM2 flooring with Epoxy finish, PEB, MEP works (Electrical works HT & LT with 2500Kva transformer X4 nos, DG of 2000KvaX3 nos plus 1010Kva, HP compressor of 960cfm of 5 nos & LP Compressor of 600cfm of 3 nos, Refrigeration cum HVAC works, Colling tower 80Tr of 8 nos, Screw chiller system of 435Tr of 5 nos, Boiler of 5T capacity 3 nos, RO plant of 150 Cum per hour, ETP of 1257 cum per hour & WTP of 200cum per hour, Plumbing & sanitary works, Rain water harvesting pit with storm water drains, STP of 25KLD, Flacking system with automation, Processing Piping work, Multistorey RCC building for Office cum training centre including all MEP & furniture, interior works, fork lift 2MT of 10nos), Cold storage buildings with varying temperatures and Landscape works in total coordination of OEM team's Manufacturing Machinery and other related work have resulted in a project that meets out our expectation of highest standards.

Once again, thanks to Sathlokhar for your exceptional efforts. In completing the project in all respect within 8 months of commencement of work at site.

We look forward to working with your company on future projects (Jammu & Hubli) and We wish the entire Sathlokhar team a great success in all their future endeavours.

For Muthiah Beverage and Confectionery Private Limited.

  
Muthiah Muralidharan  
Chairman





Appreciation  
from Former Legendary Cricketer  
**Mr. Muthiah Muralidharan,**  
Chairman of the M/s Muthiah  
Beverage and confectionery Pvt Ltd  
(Reliance Campa Cola products).

## More Client Testimonials



30.08.2015

TO WHOMSOEVER IT MAY CONCERN

M/s. SATHLOKHAR SYNERGYS PRIVATE LIMITED, having its registered office at 23/A, Narmada Street, IAS IPS COLONY, 4<sup>th</sup> Main Road, River View Avenue Manappakkam Chennai-600125 have been awarded to carry out the construction of Our "Xeno Pharma Facility@Chennai"

We were extremely happy and satisfied with the work and the coordination efforts they had taken to fulfill our mission in setting up the facility.


**SCOPE OF WORKS**

EPC Turnkey contracting (DESIGN & BUILD) works includes Civil & Structural, HT LT Electrical works, HVAC Works, Admin Interior works and finishes with modular workstations, Air piping and water piping works, Plumbing works, Water treatment and waste water treatment system, Data voice UPS and Inverters circuits and Fire fighting works.

We would recommend them as a reliable construction partners to our friends and others who approach us and we wish M/s SATHLOKHAR SYNERGYS PRIVATE LIMITED all the very best in their future endeavors

Sincerely,  
  
P. Sakthivel  
Managing Director  
md@sathlokhar.com  
Mobile: 9842425883

Reg. Office: in Chai Chee Street No 12, Singapore 460182  
Corp. Office: Plot No. 47 A, 1st Street, Shree Kumaran Nagar, Kovur, Chennai 600 128  
Tel: 044 65552222 / 044 65511165, info@sathlokhar.com, www.sathlokhar.com



Date: 24/05/2019


TO WHOMSOEVER IT MAY CONCERN


M/s. Sathlokhar Synergys Private Limited (EPC Turnkey Design & Build Contracting), Chennai, have been awarded to carry out the following "DESIGN & BUILD" works for our project "LIQUID BUILDING LINE" (INR-41 Crores) of Gummudiipoondi

- 1) Complete Turnkey PEB (Windspeed 60mper/second) & Civil RCC structures and structural building works & Office Interior works & finishes (including all statutory approval co-ordinations)
- 2) Complete HT & LT Electrical System
- 3) Fire Fighting System, ETP, STP & Plumbing works
- 4) Safety & Security System & Mechanical /SS piping works
- 5) PLC Automation (Process & Instrumentation works) &
- 6) External Roads, Drains and Landscaping works

M/s Sathlokhar Synergys Private Limited have meticulously planned each and every activity of the project with respect to Cost, Time and Quality (CTQ) and completed all the above works to our entire satisfaction within the stipulated project schedule including the snag works. We congratulate the whole SATHLOKHAR team for their systematic approach in each and every activity like quality, safety, timely delivery of materials, etc., in completing the said project.

We wish M/s Sathlokhar Synergys Private Limited, all the very best in their future endeavours.

  
George Joseph  
Vice President Operations  
M/s. Kemin Industries South Asia Pvt Ltd.



21.08.2018


TO WHOMSOEVER IT MAY CONCERN

We are into manufacturing of various automobile plastic components viz., foam screen products, foam packing belts and Automobile rubber products since 6th April 2004.

M/s. Sathlokhar Synergys Private Limited (An EPC Turnkey contractor) have been awarded sole work contract agreement dated 20<sup>th</sup> March 2017 to carry out 40,750sqft factory building on Design & Build contract for Civil, PEB (as per drawings), HT & LT Electrical, Plumbing, Fire fighting, Fire alarm, CCTV, STP, Access control and outdoor work on foundation of our Rampart facility and completed the building on 01<sup>st</sup> March 2018 to enable our production machines installation.

They have shown professional ability in delivering the turnkey awarded construction works (including all Government department's approvals and also obtained HT Electrical power for our facility) to the full satisfaction by meeting all requirements of schedule and standards.

Best wishes to M/s. Sathlokhar Synergys Private Limited, in their future endeavors.

For Sellorap Industries Pvt Ltd  
  
General Manager

Sellorap Industries Pvt. Ltd.  
Corporate Off. : 208, 3rd Floor, Mahalakshmi Building, C-5, Saba Bazar, New Link Road, Andheri (W), Mumbai - 400 052  
Tel: +91-22-42575001/42575002 Fax: +91-22-42575003 E-mail: info@sellorap.com, Website: www.sellorap.com  
CIN: 502020MH000491140104



23.09.2016

TO WHOMSOEVER IT MAY CONCERN

M/s. SATHLOKHAR SYNERGYS PRIVATE LIMITED, having its registered office at 23/A, Narmada Street, IAS IPS COLONY, 4<sup>th</sup> Main Road, River View Avenue Manappakkam Chennai-600125 have been awarded to carry out the ELECTRICAL HT, LT & MEP works at our factory located at facility at Sipoot, Irungattukottai, Sriperumbudur Taluk, Kanchipuram 602105.

We are fully satisfied with their coordination & executions of the contract awarded to them. They have the ability to deploy required manpower, materials and other resource to complete the projects as per schedule.

We wish M/s SATHLOKHAR SYNERGYS PRIVATE LIMITED team a great success & all the very best in their future endeavors.

Best regards  
For Diab Core Materials Pvt Ltd  
  
Venkatarachand D  
General Manager Finance-Administration

Diab Core Materials Private Limited  
(Corporate Identity Number: U41020TN2007PCC03095)  
Regd. Office First Floor, No. 13, "Sundar" Road, No. 13, ARK Colony, Elank Road, Arapalayam, Chennai 600 014, India  
Tel: +91-80-44323336 Fax: +91-80-44323337 E-mail: info@diabcore.com, Website: www.diabcore.com

# What Sets Sathlokhar Apart, Strengths That Deliver Value

## End to End EPC Services

Turnkey delivery from concept to completion across verticals.

## Experienced Leadership

Promoters with 20+ years of industrial and infrastructure experience.

## Consistent On Time Execution

Proven track record of delivering complex projects within committed timelines.

## Fully In House Execution Model

Integrated teams for design, civil, PEB, MEP & interiors.



## Value Driven Pricing Strategy

Cost efficient execution with high quality outcomes.

## Pan India Execution Capability

Presence across Tier 1 and Tier 2 industrial belts with strong mobilization capacity.

## Multi Sector Client Base

Repeat and marquee clientele across industrial, commercial, healthcare, institutional, and solar sectors.

## Digitally Enabled Project Management

Use of ERP and digital tools for real time project monitoring and streamlined client coordination.



# High Impact Marketing Campaigns Driving Market Penetration



**SATHLOKHAR**  
SYNERGYS E&C GLOBAL LIMITED  
Enduring Relationships  
CIVIL | PEB | MEP | INTERIORS | SOLAR  
NSE Listed Company  
"EPC Turnkey" CONSTRUCTIONS

ed@sathlokhar.com  
**89390 79555**  
www.sathlokhar.com



**Civil & PEB**

**Rs.996**  
Cost Per Sq ft  
Handover In 159 Working Days  
\*Conditions Apply\* (60,000+ Sq ft onwards)

**Industrial | Factory | Warehouse**



**Rs.2346**  
Cost Per Sq ft  
\*Conditions Apply\* (33,000+ Sq ft onwards)

**Institutional | Commercial | Hospital**  
ISO 9001:2015, ISO 14001:2015, ISO 45001:2018 Certified Company



EPC (Design & Build) Turnkey Solar Projects

**Rs.28,509** per KWp

**TATA Authorised Channel Partner**  
**Rs.34,899**



OFFICIAL WEBSITE

Executing EPC (Design & Build) Turnkey projects across PAN INDIA | NSE Listed Company

**SATHLOKHAR SYNERGYS E&C GLOBAL LIMITED**  
(Authorised Channel Partner for TATA Solar) | MNRE Approved Vendor

Require "SOLAR RETAIL PARTNER" ALL OVER TAMILNADU (DISTRICT WISE)  
Residential / Commercial Solar Roof Top System (TATA SOLAR)

Capacity	Fixed Investment	Subsidy	ROI
2 KW	Rs.1.60 Lakhs	60K	5 Years
3 KW	Rs.1.80 Lakhs	78K	5 Years
4 KW	Rs.2.30 Lakhs	78K	4.5 Years
5 KW	Rs.2.70 Lakhs	78K	4.5 Years

\* GST Extra \* Civil Work Extra \* EB Related Charges Is Additional at Actual will be paid by Client Directly.

**PM : SURYA GHAR Subsidy Plan**  
Subsidy\*\* (APPLICABLE ONLY FOR RESIDENTIAL)

**Industrial Solar Projects @ 28,509 per KWp**  
ROI : 3.3 Years | Solar Consumers can claim upto 40%  
IT accelerated depreciation benefits over a period of Three Years.



**@ 34,899**

**89390 79555**  
www.sathlokhar.com | ed@sathlokhar.com



**₹18+ Cr Invested**  
In Targeted Advertising Over 8 Years



**Multi Channel Outreach**

- **24+ Industrial, Architectural & Construction Expos** (pan India)
- **Digital airport hoardings** across major cities
- **TV campaigns** on regional and national networks
- **Print media** in key states and industry publications



Generated  
**60,000+** Leads And  
**12,000+** Active Prospects



Built a  
**10 year Demand Pipeline**



# Future Ready: Strategy To Scale With Speed & Focus



## Fully In House Delivery Engine

Design, approvals, fabrication, solar, and MEP all under one roof enabling unmatched execution speed and quality control.



## Digitally Driven Execution

ERP driven site monitoring and tech enabled reporting ensure transparency and parallel execution across multiple zones.



## Strategic Expansion Across Major Industrial Zones

Tamil Nadu, Gujarat, Maharashtra, Telangana, Karnataka, Odisha, Andhra Pradesh, Uttar Pradesh, and West Bengal.



## Client centric Growth

Focus on repeat orders from industrial clients through consistent delivery, cost efficiency, and design to finish integration.



## Sector diverse Model Six Verticals Powering Growth

Civil & Infra | Design & Interiors | PEB | MEP & Utilities | Interiors | Solar | Statutory approvals  
Proven Repeatability Standardised SOPs and trained manpower enable rapid deployment and consistent quality across diverse geographies.



## Kidney Health India (KHI)

**Mission:** Provide free, high quality kidney transplants and promote kidney disease awareness among the underprivileged

**Support:** Contributed towards the Affordable Advanced Renal Transplant programme.

## Sharana Breast Cancer Relief & Research Foundation

**Mission:** Enable early detection, treatment, and rehabilitation for underprivileged women with breast cancer

**Support:** Funded breast cancer care and patient rehabilitation initiatives

## TN Govt. Education Projects (Namma School & Namma Ooru Palli)

**Mission:** Promote inclusive education and skill development among children and women

**Support:** Funded infrastructure and vocational programmes under Schedule VII of the Companies Act

## ESG Initiatives



**Low Land Impact:** Designs minimize excavation and preserve natural contours.



**Resource Efficiency:** Optimized material planning reduces waste.



**Rainwater Harvesting:** Integrated systems promote groundwater recharge.



**Energy Efficiency:** Use of efficient lighting, HVAC, and appliances.



**Sustainable Materials:** Preference for recycled and local materials.



**Green Landscaping:** Native plantations enhance ecological balance.



**Solar Adoption:** Solar panels installed at sites and offices to cut emissions.



Leadership With Deep Sectoral Experience  
And **A Vision For Scalable, Efficient Growth.**

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**Mr. G. Thiyagu**

Managing Director & CEO | **Experience 25+ Years**

A seasoned entrepreneur and infrastructure leader, Mr. Thiyagu holds Electrical & Electronics Engineering and Industrial Safety Diploma, along with Master's degrees in Public Administration and Business Administration, and a PhD in Business Management. With over 25 years of experience in the real estate sector, he drives Sathlokhar's strategic direction, operational efficiency, and compliance. He was honoured with the Mahatma Gandhi Samman Award by the NRI Welfare Society of India in 2018.



**Mrs. Sangeethaa Thiyagu**

Whole Time Director & COO | **Experience 21+ Years**

A Civil engineering graduate from Bharathidasan University, Mrs. Thiyagu has over two decades of expertise in construction and project management. She has been associated with Sathlokhar since inception and currently oversees business strategy, organizational development, and operational scaling.



**Mr. B. Sivasubramanian**

Whole Time Director & CTO | **Experience 35+ Years**

A postgraduate in Construction Management from NICMAR, Pune, Mr. Sivasubramanian brings over three decades of civil construction expertise. He leads site execution, quality control, and project delivery, ensuring adherence to timelines, cost, and safety standards.



# Expanding Talent & Capabilities For Scalable Growth

645+ full time professionals, up  
from 195 pre IPO



In house teams enable fast track  
delivery, multi site operations, and  
pan India scalability

Deep leadership bench  
with 20+ years of sectoral  
expertise



Total workforce expanded from  
1,350+ to over 4,000, including  
on site and project staff



Strengthened presence across  
design, engineering,  
procurement, and execution





Riding The Momentum Of **India's Infrastructure Boom**  
**And Industrial Expansion.**

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# India's EPC Sector: A Multi Year Growth Opportunity

With the manufacturing sector expected to reach **USD 1 trillion by FY26**, EPC players are well positioned to benefit from the surge in greenfield factory projects and turnkey infrastructure needs.

India is rapidly emerging as a **global hub for manufacturing and infrastructure**, supported by strong policies and rising industrial activity.

Strong private capex by global manufacturers is **boosting demand for industrial, warehousing, and institutional construction**.

Growth is **driven by Production Linked Incentive (PLI) schemes, sectoral reforms, and demand** across auto, pharma, electronics, and food sectors.

FDI inflows grew 14% in FY 2025 to USD **81.04 billion while manufacturing** FDI rose 18% to USD 19.04 billion.

Flagship initiatives like the National Infrastructure Pipeline and **PM Gati Shakti** are expanding EPC opportunities.

India's EPCM market is projected to grow from **USD 69.28 billion in 2025 to USD 126.91 billion** by 2030 at a 12.87% CAGR.



## Private Investment Surge

High activity from corporates, logistics players, and real estate developers is accelerating private EPC opportunities.

## Need for Speed & Integration

Clients prefer faster execution, single window delivery, and design build models to improve cost and timeline efficiency.

## Modernization & Sustainability Push

Corporates are upgrading facilities for global compliance and ESG goals, fueling demand for tech enabled and green construction.

## Private Investment Surge

High activity from corporates, logistics players, and real estate developers is accelerating private EPC opportunities.

## Urbanization & Industrial Demand

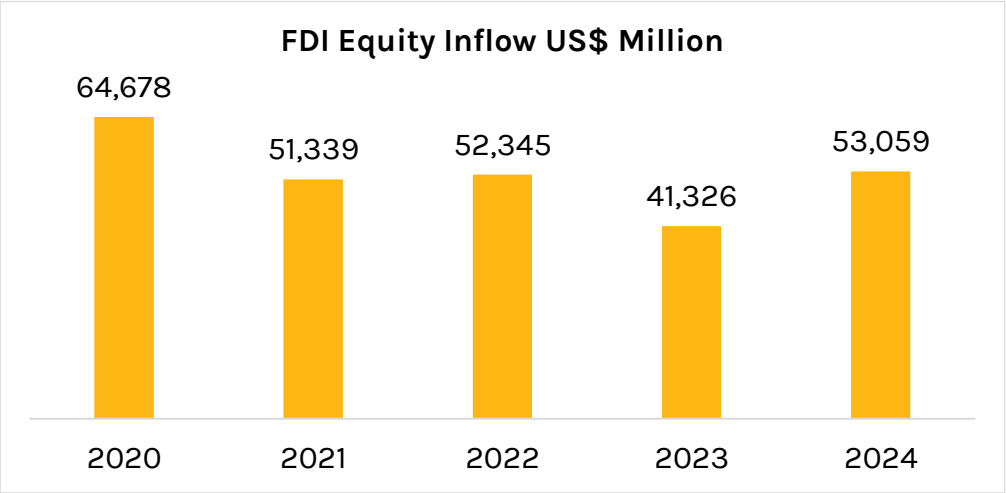
Rapid urban growth and the need for modern industrial, warehousing, and commercial spaces are driving project volumes.

## New Age Sector Expansion

Growth in e commerce, data centers, EVs, and renewables is creating sustained demand for infrastructure and factory projects.

### Private Sector Capex

Financial Year	Private Corporate CapEx (₹ Trillion)	Manufacturing Share <sup>1</sup> (%)
2022	3.95	65%
2023	5.72	65%
2024	4.22	65%
2025 (Estimated)	6.56	44%
2026 (Projected)	4.89	44%



Source: [Capex Data](#), [FDI](#)



**Consistent Growth** Backed By Execution Scale,  
Operational Efficiency, And Strong Order Pipeline.

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# Financial Highlights



Year On Year Total Revenue Growth  
**62.47%**



Year on Year Profit Growth  
**63.68%**



Fixed Asset Turnover  
**43.11 Times**



Return on capital Employed  
**24.80%**



Interest Coverage  
**29.87 Times**



Debt to Equity  
**0.05 Times**



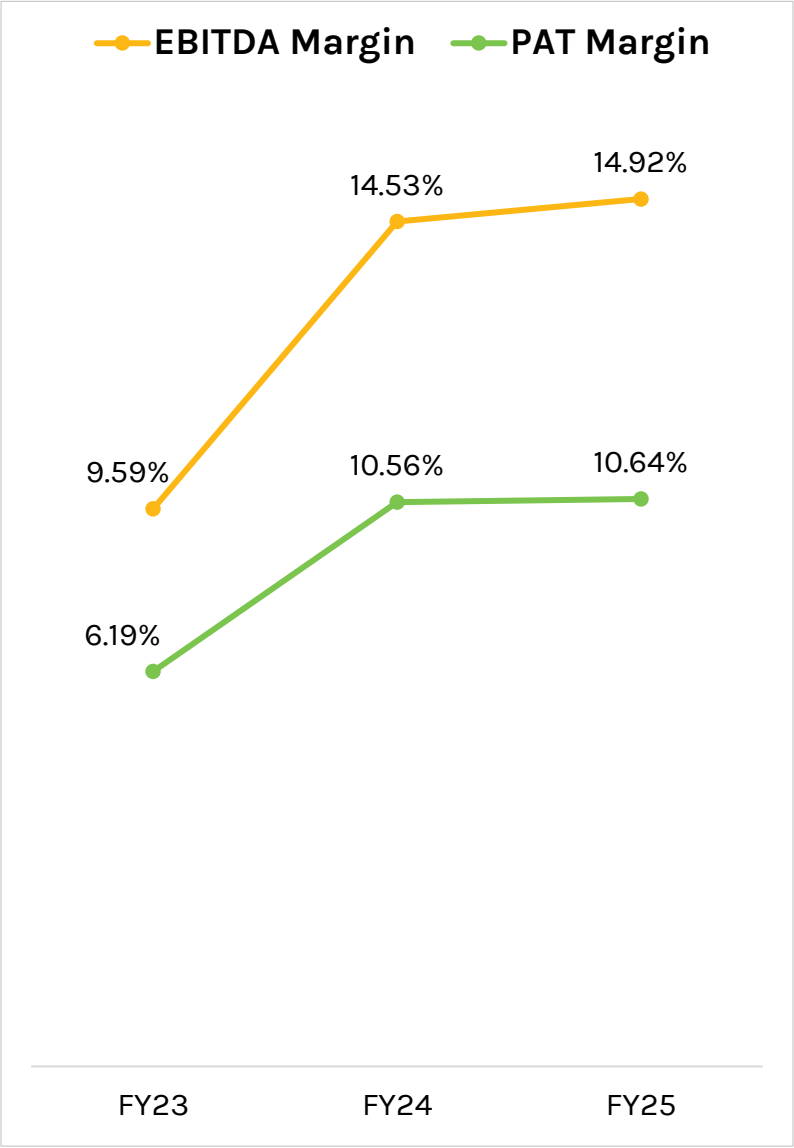
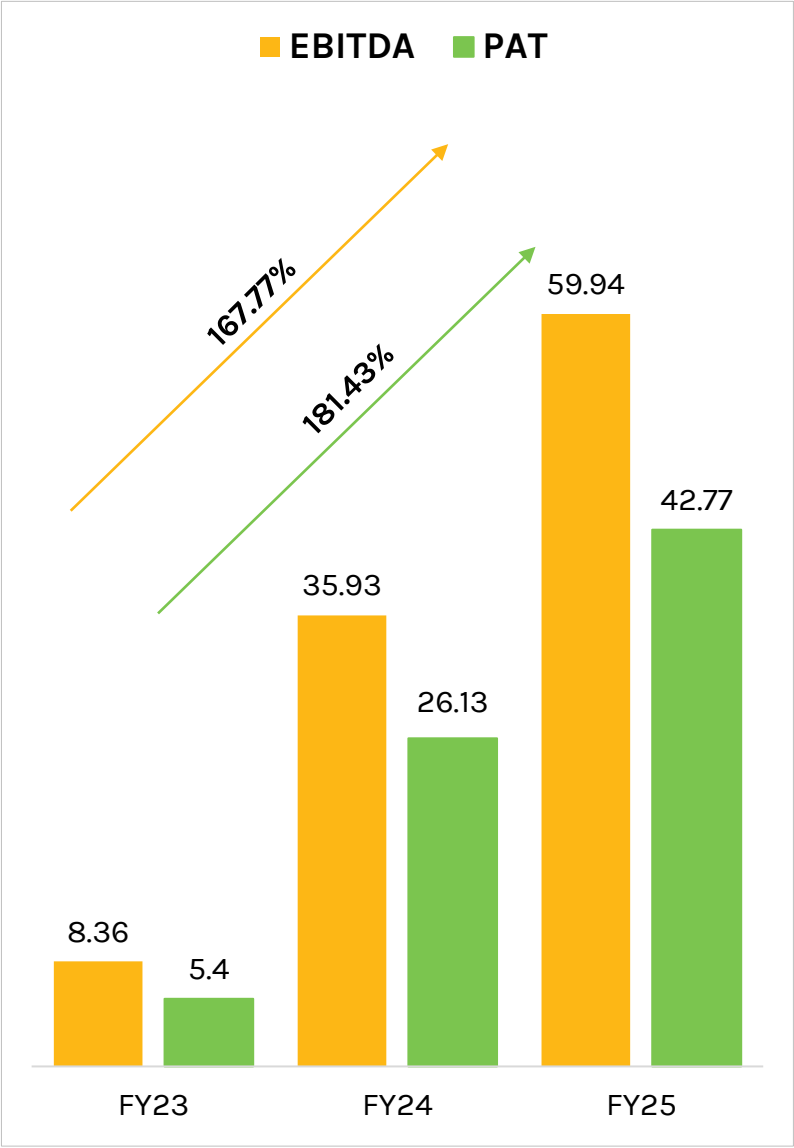
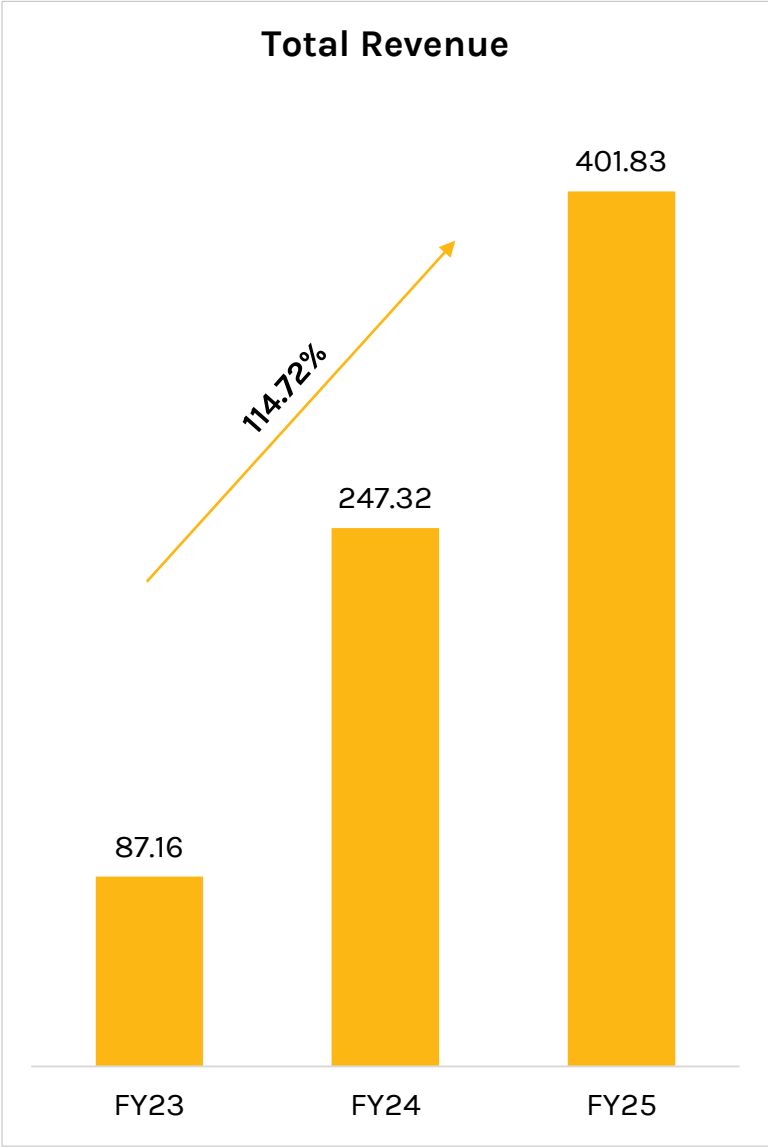
Return on Equity  
**24.80%**



Book Value  
**₹ 71.44**

# Financial Highlights

All Figures In ₹ Cr & Margin In %





# Balance Sheet

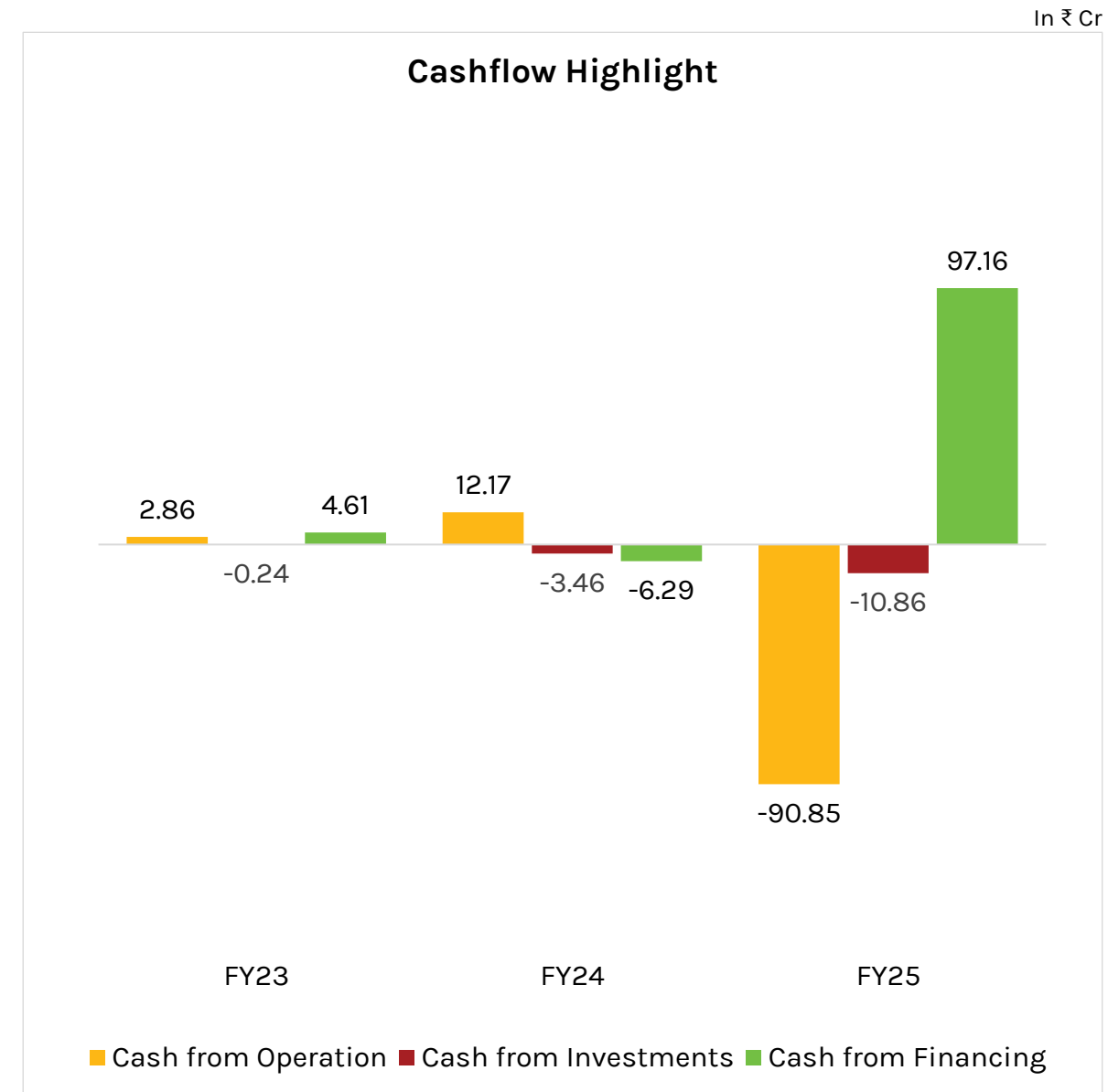
In ₹ Cr

Equities & Liabilities	FY23	FY24	FY25
Equity	2.00	2.00	24.14
Reserves	12.40	38.53	148.29
Non Controlling Interests	0.00	0.00	0.00
<b>Net Worth</b>	<b>14.40</b>	<b>40.53</b>	<b>172.43</b>
<b>Non Current Liabilities</b>			
Non Current Borrowings	0.08	0.00	0.00
Deferred Tax Liability	0.00	0.00	0.00
Long Term Provision	0.23	0.50	0.96
<b>Total Non Current Liabilities</b>	<b>0.31</b>	<b>0.50</b>	<b>0.96</b>
<b>Current Liabilities</b>			
Current Borrowings	6.04	0.08	9.05
Trade Payables	13.17	36.73	68.13
Short Term Provisions	1.86	1.24	0.03
Other Current Liabilities	14.84	25.75	14.23
<b>Total Current Liabilities</b>	<b>35.91</b>	<b>63.79</b>	<b>91.44</b>
<b>Total Liabilities</b>	<b>50.62</b>	<b>104.83</b>	<b>264.83</b>

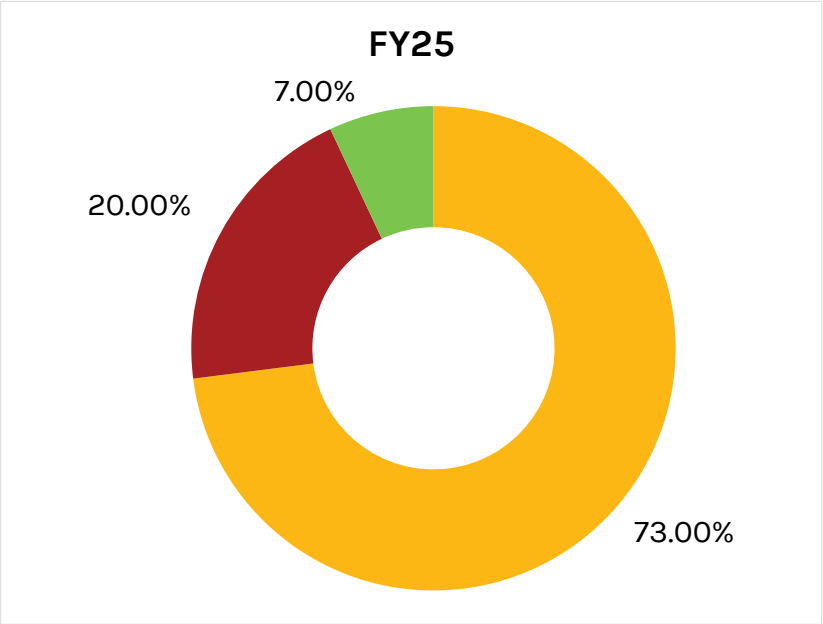
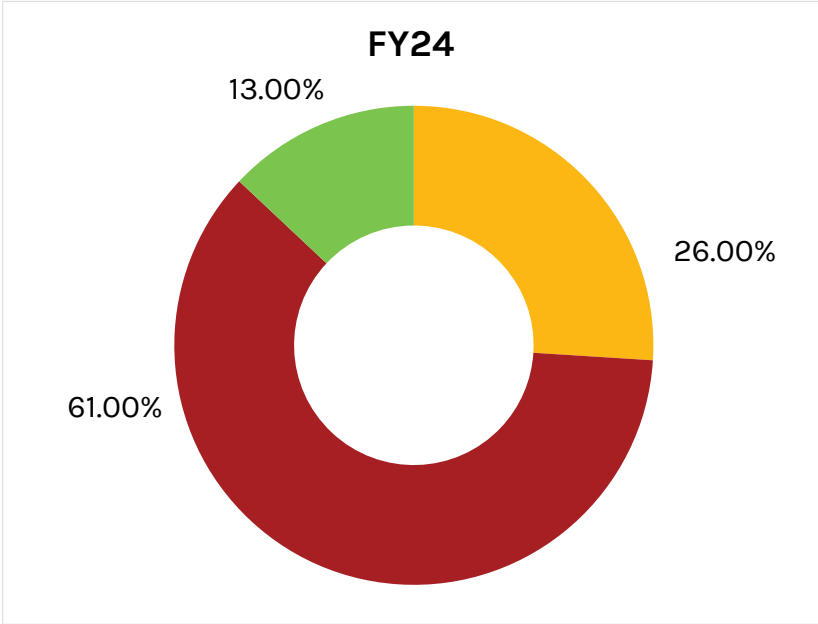
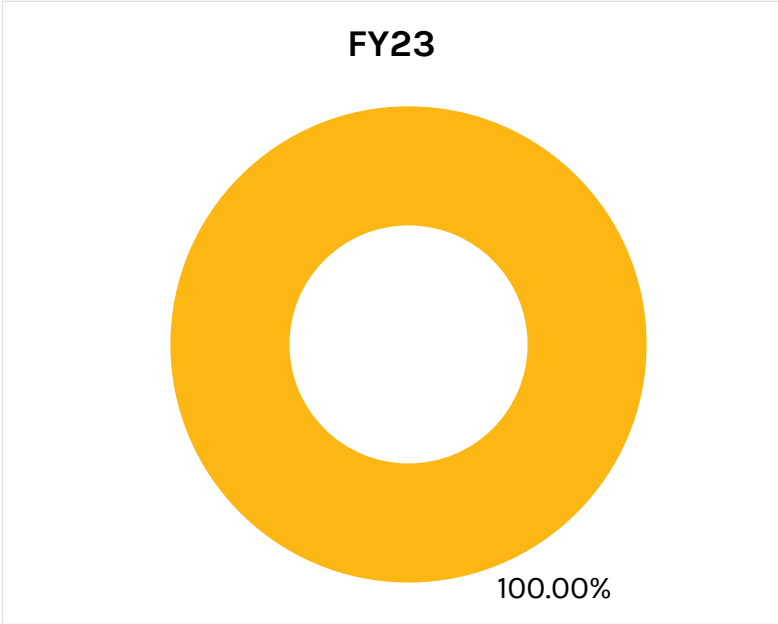
Assets	FY23	FY24	FY25
<b>Non Current Assets</b>			
Fixed assets	0.87	3.94	9.26
Non Current Investments	0.00	0.00	0.00
Other Non Current Financial Assets	0.15	0.58	7.66
Deferred Tax Assets (Net)	0.08	0.14	0.24
Other Non Current Assets	0.00	0.00	0.00
<b>Total Non Current Assets</b>	<b>1.10</b>	<b>4.66</b>	<b>17.16</b>
<b>Current Assets</b>			
Inventories	27.72	66.04	63.33
Trade receivables	7.94	13.71	135.09
Cash & Bank Balance	2.57	8.97	40.03
Other Current Financial Assets	0.00	5.97	6.67
Current Tax Assets (Net)	0.00	0.00	0.00
Other Current Assets	11.29	5.48	2.55
<b>Total Current Assets</b>	<b>49.52</b>	<b>100.17</b>	<b>247.68</b>
<b>Total Assets</b>	<b>50.62</b>	<b>104.83</b>	<b>264.83</b>

# Profit & Loss Statement and Cashflow Highlights

In ₹ Cr			
Particulars	FY23	FY24	FY25
Revenues	87.11	246.97	399.37
Other Income	0.05	0.35	2.46
<b>Total Income</b>	<b>87.16</b>	<b>247.32</b>	<b>401.83</b>
Cost of Consumption	71.07	199.17	319.74
Employee costs	5.38	8.44	18.05
Other expenses	2.36	3.78	4.10
Total Expenditure	78.80	211.39	341.89
<b>EBITDA</b>	<b>8.36</b>	<b>35.93</b>	<b>59.94</b>
Finance Costs	0.96	0.66	1.99
Depreciation	0.14	0.26	0.62
<b>PBT</b>	<b>7.26</b>	<b>34.94</b>	<b>57.33</b>
Tax	1.86	8.81	14.57
<b>PAT</b>	<b>5.40</b>	<b>26.13</b>	<b>42.77</b>



# State wise Revenue Bifurcation



Tamil Nadu

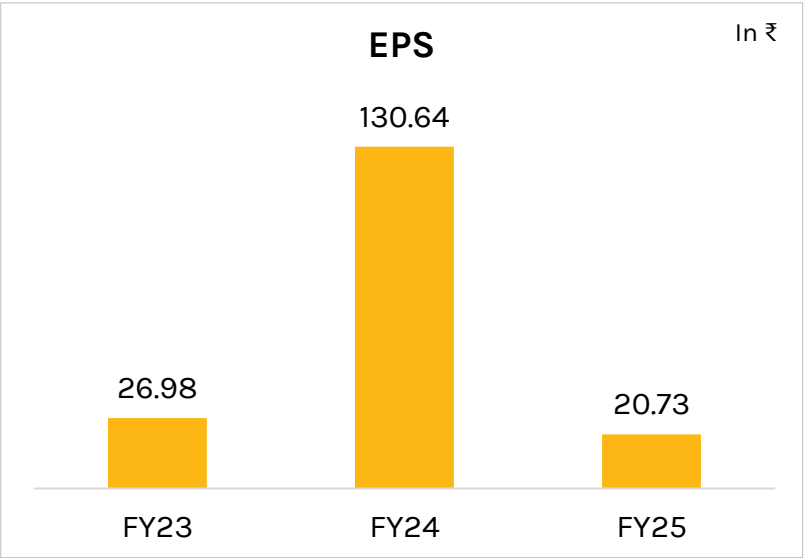
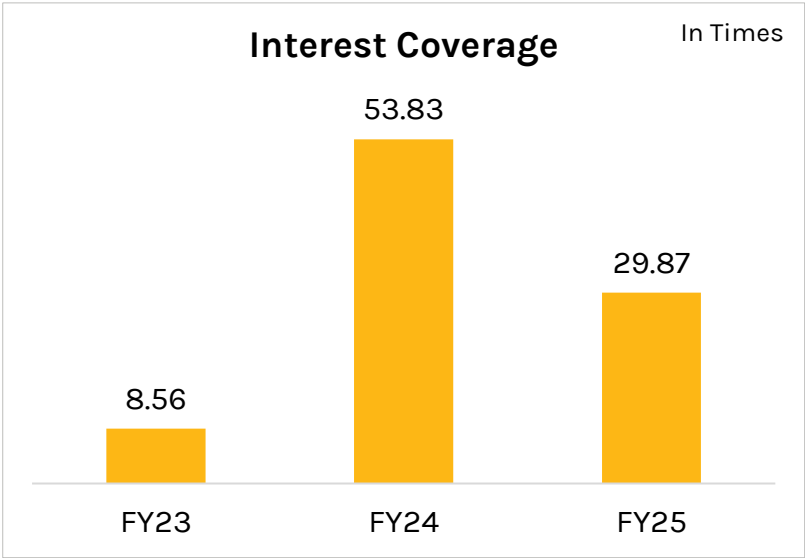
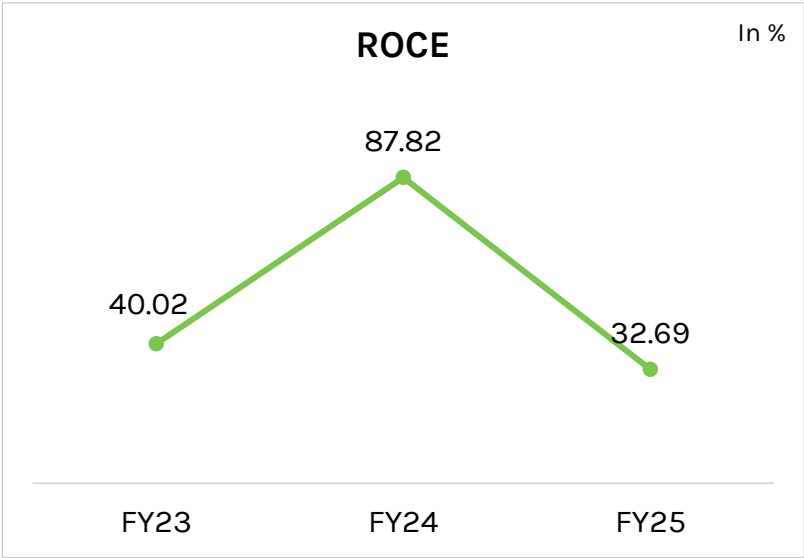
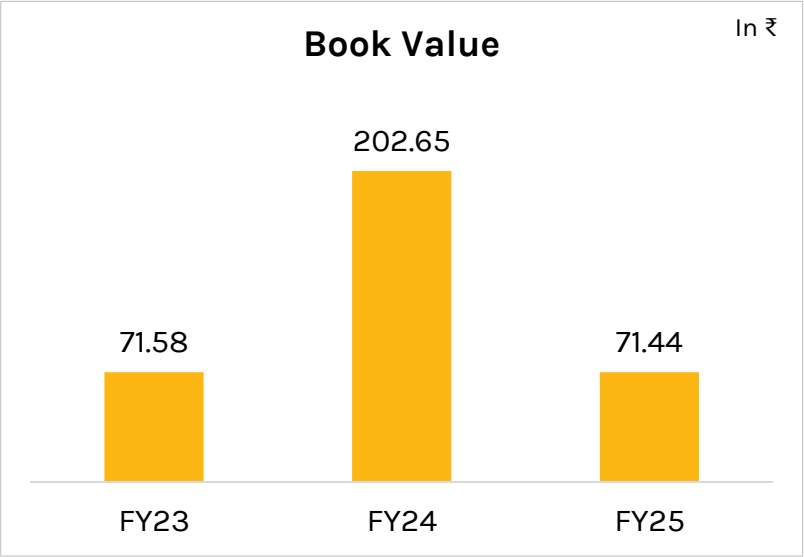
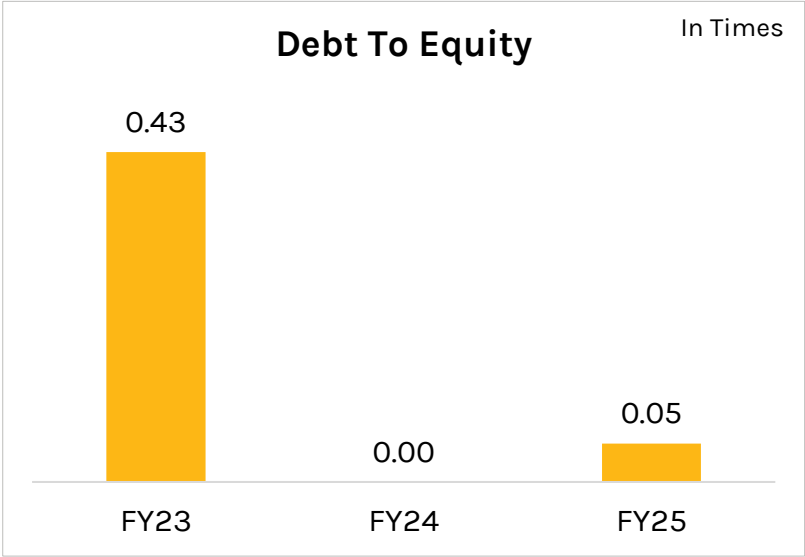
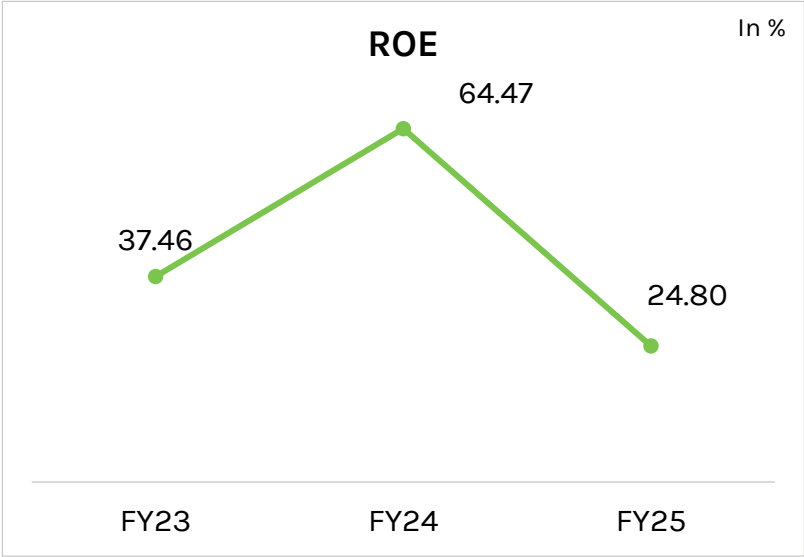
Karnataka

Uttar Pradesh

		In ₹ Cr		
Sr No	Particulars	FY23	FY24	FY25
1	Tamil Nadu	87.11	63.11	292.28
2	Karnataka	0.00	152.86	80.95
3	Uttar Pradesh	0.00	32.00	26.13
Total		87.11	246.97	399.37



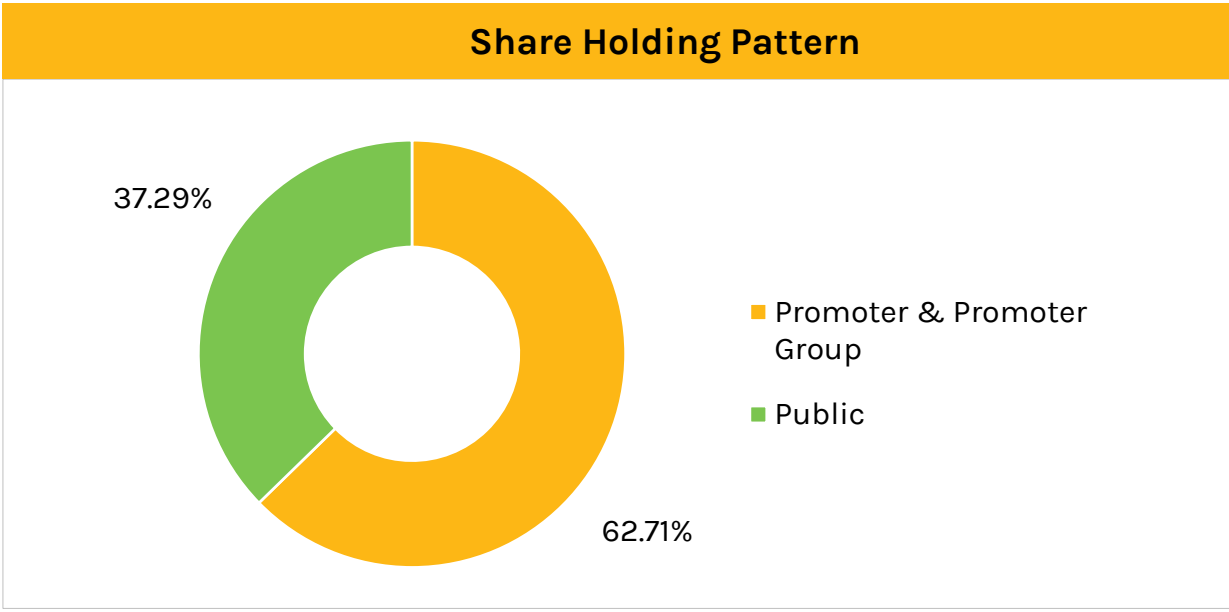
# Key Ratios



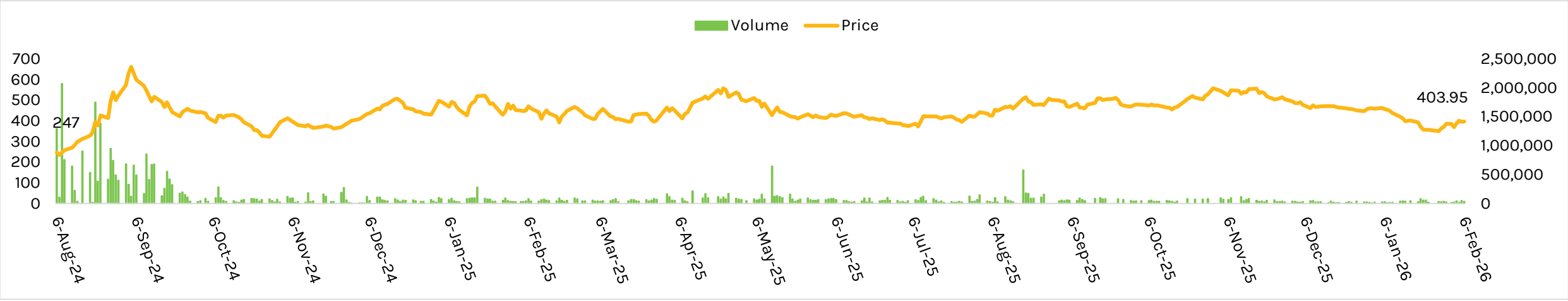
As On 06<sup>th</sup> February 2026

NSE (SSEGL   INEORFP01011)	
Share Price (₹)	403.95
Market Capitalization (₹ Cr)	1,049.41
No. of Shares Outstanding	2,59,78,592
Face Value (₹)	10.00
52 week High & Low (₹)	580.00 & 345.05

As On 31<sup>st</sup> December 2025



Share Performnce From 06th August 2024 Till Date



## Strength

- Integrated in house design, engineering & execution capabilities.
- ₹15+ Cr invested in branding; 60,000+ leads, 12,000+ prospects.
- Proven execution of complex Green & Brownfield projects.
- In house PEB manufacturing ensures speed, quality, and cost control
- Full spectrum EPC delivery across industrial, healthcare, commercial & interiors



## Weaknesses

- Cash flow pressures due to delayed payments/approvals.
- Project delays from weather, material bottlenecks, design changes.

## Opportunities

- Rise in industrial & solar infrastructure investments.
- Tech tools for project tracking can boost client trust.
- Demand for hybrid PEB + Solar infra in warehousing & factories rising
- Govt capex on infrastructure offers long term project visibility

## Threats

- Client side delays & bureaucracy affecting revenue flow.
- Price competition from larger, cash rich national players.
- Policy/regulatory shifts impacting project timelines & costs.
- Labour availability, input costs & weather can disrupt timelines



## Integrated EPC Capabilities

Complete design to delivery execution across civil, PEB, MEP, interiors, and solar driving faster turnaround and value engineering.

## In House PEB Fabrication

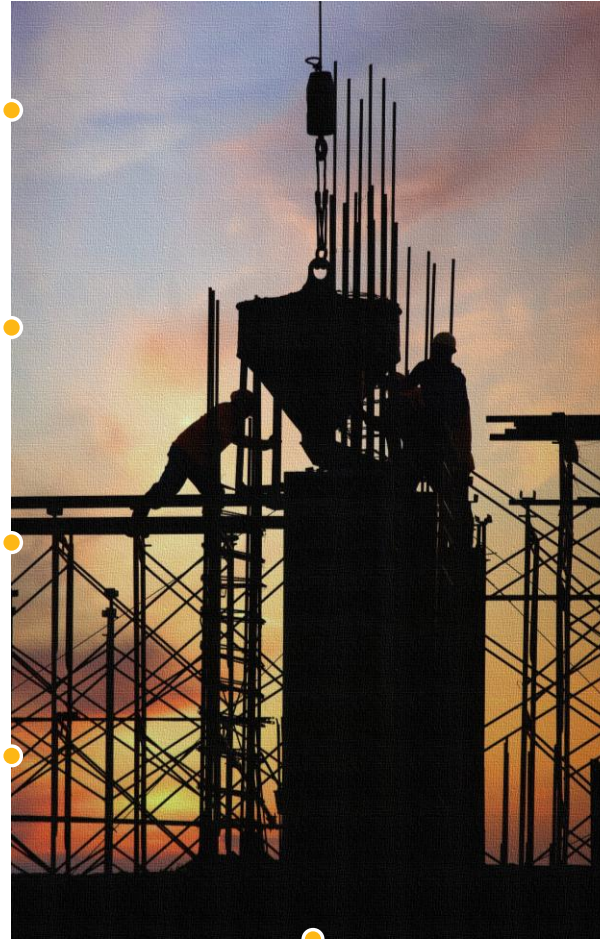
Own fabrication unit enables precision, cost savings, and seamless integration from design to site installation.

## Pan India Footprint

Active across key industrial states including Tamil Nadu, Gujarat, Maharashtra, and Uttar Pradesh.

## Strong FY25 Financials

Achieved FY25 Revenue of ₹401.83 Cr with healthy margins and profitability.



## Proven Track Record of Speed

Rapid project delivery, with large scale infrastructure executed ahead of industry benchmarks.

## Diversified Sector Exposure

Execution across manufacturing, logistics, FMCG, pharma, institutional and healthcare sectors mitigating sectoral risk.

## Robust Order Book and Pipeline

Confirmed Order Book of ₹1397.71 Cr and Bid Pipeline of ₹16,105 Cr provide long term revenue visibility.

## Technology Led Execution

ERP backed project tracking and reporting system ensures operational transparency and multi site efficiency.

## Veteran Leadership

Led by a team with 20 to 35+ years' experience across EPC and infrastructure driving scale, governance, and compliance.

# Thank You



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