August 02, 2026

To,

The Manager,
National Stock Exchange of India Ltd.
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai – 400 051

Scrip Symbol: SSEGL

Subject: Intimation under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Investor Presentation for the Quarter ended on June 30, 2026.

Dear Sir/Madam,

Pursuant to Regulation 30 of SEBI (Listing Obligation and Disclosure Requirements) Regulations 2015, please find enclosed Investor Presentation for the Quarter ended June 30, 2026.

The above information is also being hosted on the Company's website at https://www.sathlokhar.com/corporate-announcements, in terms of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended. The said presentation will also be used for Post Results Earning Conference Call with Analysts/Investors.

You are requested to kindly take the same on your record.

Thanking you.

Yours faithfully,
For Sathlokhar Synergys E&C Global Limited

ANIL PRASAD SAHOO
Digitally signed by ANIL PRASAD SAHOO
Date: 2026.08.02 22:55:16 +05'30'

Anil Prasad Sahoo
Company Secretary and Compliance Officer

SATHLOKHAR
SYNERGYS E&C GLOBAL LIMITED
Enduring Relationships
EPC & Infra Turnkey Contractors
CIVIL | PEB | MEP | INTERIORS | SOLAR
NSE Listed Company

Investor Presentation
Q1 FY27

Disclaimer

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This Presentation has been prepared by the Company based on information and data which the Company considers reliable, but the Company makes no representation or warranty, express or implied, whatsoever, and no reliance shall be placed on, the truth, accuracy, completeness, fairness and reasonableness of the contents of this Presentation. This Presentation may not be all inclusive and may not contain all of the information that you may consider material. Any liability in respect of the contents of, or any omission from, this Presentation is expressly excluded.

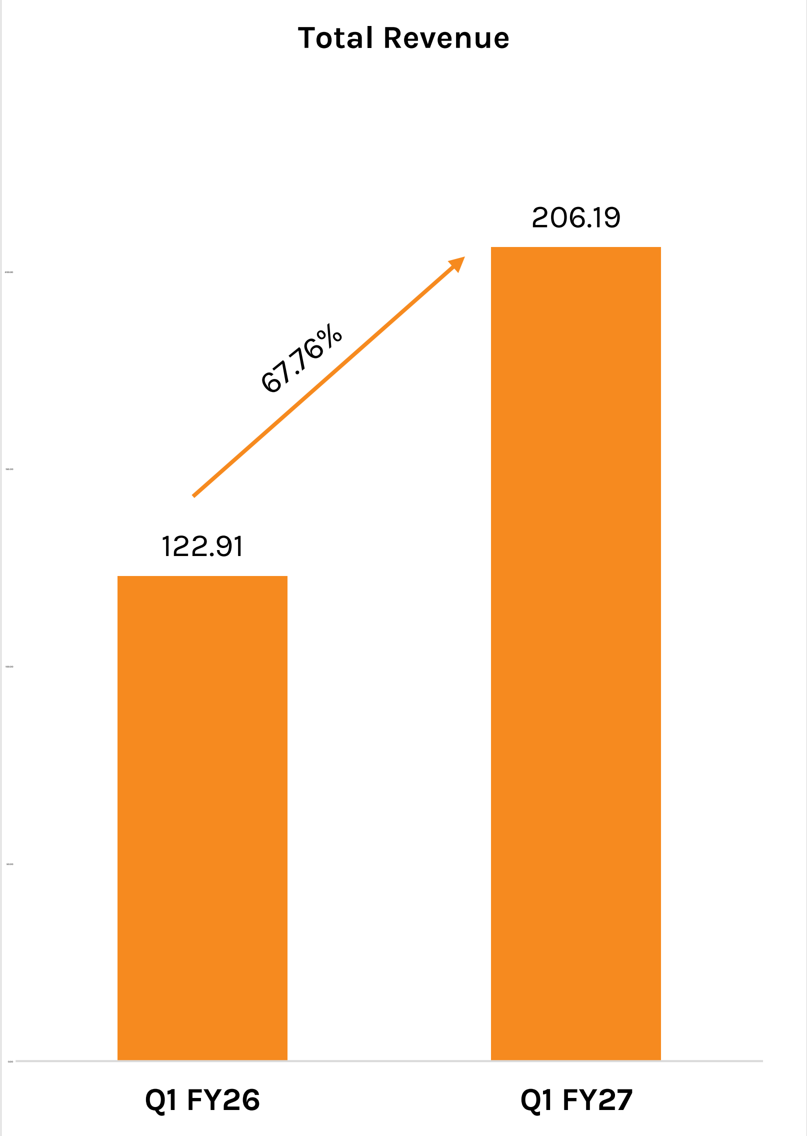
Certain matters discussed in this Presentation may contain statements regarding the Company's market opportunity and business prospects that are individually and collectively forward looking statements. Such forward looking statements are not guarantee of future performance and are subject to known and unknown risks, uncertainties and assumptions that are difficult to predict.

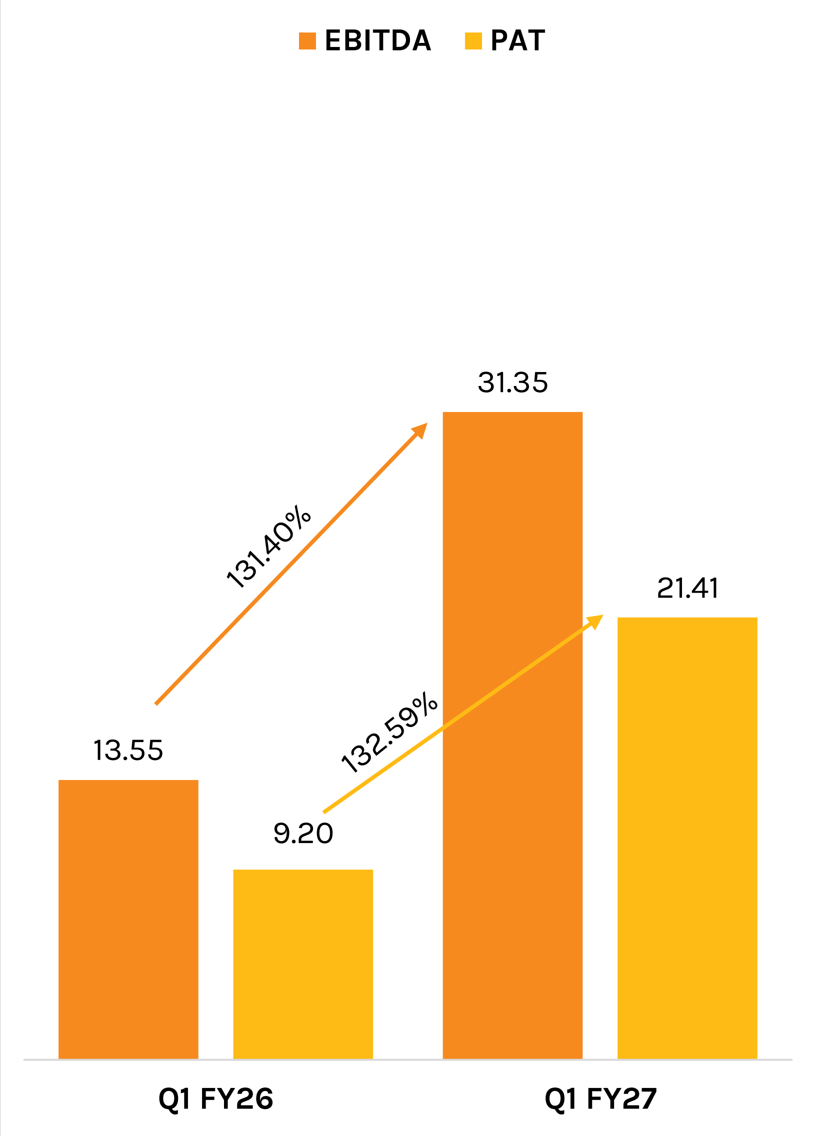
These risks and uncertainties include, but are not limited to, the performance of the Indian economy and of the economies of various international markets, the performance of the industry in India and world wide, competition, the company's ability to successfully implement its strategy, the Company's future levels of growth and expansion, technological implementation, changes and advancements, changes in revenue, income or cash flows, the Company's market preferences and its exposure to market risks, as well as other risks.

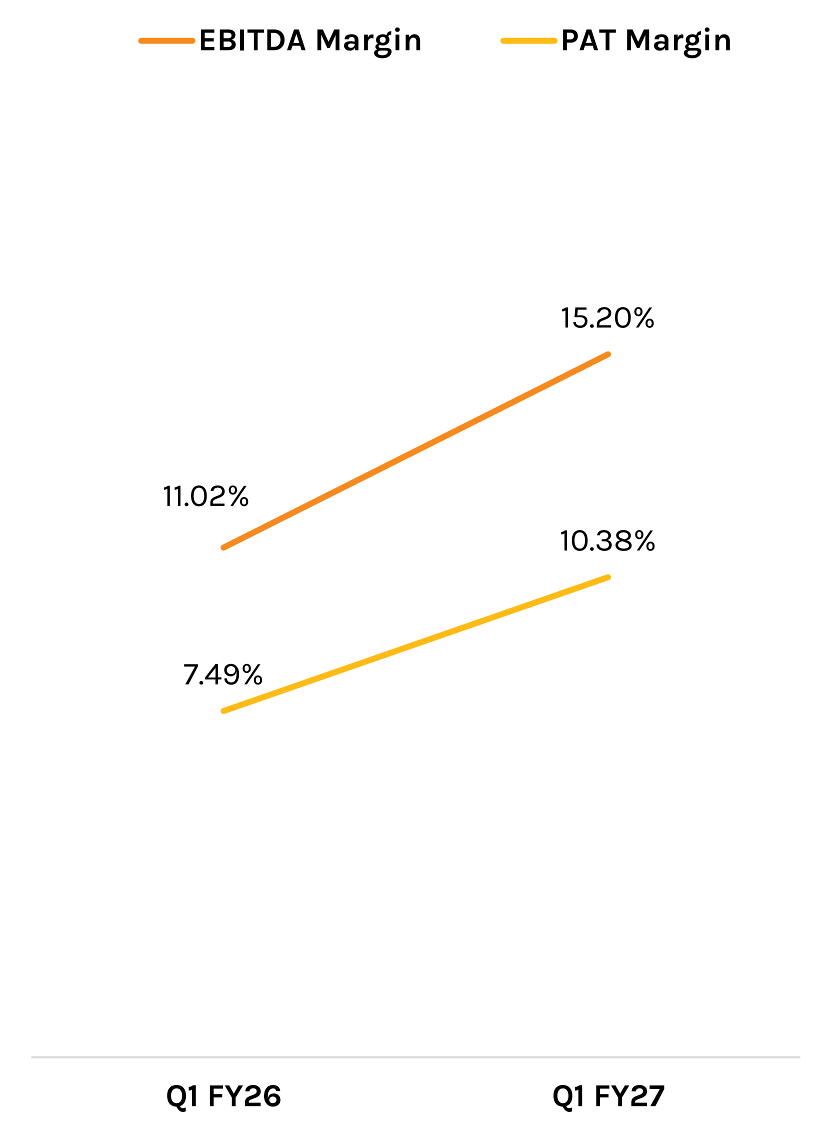
The Company's actual results, levels of activity, performance or achievements could differ materially and adversely from results expressed in or implied by this Presentation. The Company assumes no obligation to update any forward looking information contained in this Presentation. Any forward looking statements and projections made by third parties included in this Presentation are not adopted by the Company and the Company is not responsible for such third party statements and projections.

Q1 FY27 Financial Highlights

All Figures In ₹ Cr & Margin In %







Q1 FY27 Profit & Loss Statement

In ₹ Cr

Particulars	Q1 FY27	Q1 FY26	YoY
Revenues	204.81	122.77	
Other Income	1.39	0.14	
Total Income	**206.19**	**122.91**	**67.76%**
Cost of Consumption	158.86	101.17	
Employee costs	11.78	6.30	
Other expenses	4.21	1.90	
Total Expenditure	174.85	109.36	
EBITDA	**31.35**	**13.55**	**131.40%**
Finance Costs	2.48	0.78	
Depreciation	0.24	0.10	
PBT	**28.63**	**12.67**	**125.99%**
Exceptional Item	0.00	(0.21)	
Tax	7.22	3.25	
PAT	**21.41**	**9.20**	**132.59%**

Management Comment On Q1 FY27 Financial Performance

Mr. G. Thiyagu

Chairman & Managing Director

Total income for the quarter grew by close to 68% and both EBITDA and profit after tax more than doubled, with operating margin improving by 418 basis points. Most of that margin came from material cost, which fell by more than 500 basis points as a share of income. We had procured for the majority of our ongoing projects ahead of the increase in steel prices, and that decision protected us through a quarter in which prices were moving week to week. There was no exceptional item in the quarter and our tax rate was broadly unchanged, so this growth is an operating outcome.

We added work during the quarter from the Hong Fu group's Ranipet facility, from Reliance Consumer Products at Kurnool, and from Ceylon Beverage Can in both India and Sri Lanka. Each of these is a client we are already executing for, and repeat work from existing clients is how this business grows. Our order book at the close of the quarter was higher than at the start of it, and our submitted bids continue to give us visibility beyond the current year. During the quarter we also began deploying capital towards land for our manufacturing expansion.

Our PEB manufacturing facility remains on schedule for inauguration in August. This is the backward integration step we have spoken about for some time, and as it ramps we expect it to improve both delivery timelines and our margin profile. We are holding to the view we gave at the start of the year on full year growth. As in previous years, execution will be weighted towards the second half, and the shape of this quarter is consistent with that

Q1 FY27 Business Highlights

SATHLOKHAR SYNERGYS E&C GLOBAL LIMITED
Enduring Relationships
EPC & Infra Turnkey Contractors
CIVIL | PEB | MEP | INTERIORS | SOLAR
NSE Listed Company

Quarter Snapshot

₹272.05 Cr Order Inflow *(Including GST)*	**7 Orders** Secured During Q1 FY27	**Strong Repeat Business** from Existing Clients	**Investment Grade Rating** CRISIL **BBB+/Positive**

Reliance CONSUMER PRODUCTS LIMITED

Client: Reliance Consumer Products Limited *(Subsidiary of Reliance Industries Limited)*
Order Value: ₹102.71 Cr *(Including GST)*
Work Details: Additional Civil & Pre Engineered Building (PEB) works for the **CAMPA COLA** beverage manufacturing facility at Brahmanapalli, Andhra Pradesh.

CEYLON BEVERAGE CAN

Client: Ceylon Beverage Can Private Limited
Order Value: ₹15.36 Cr *(Including GST)*
Work Details: Additional Civil, Pre Engineered Building (PEB), MEP, processing pipeline, and plant & machinery coordination works.

Client: Hong Fu Industrial Group *(Taiwan Based)*

Order 1
Order Value: ₹105.37 Cr *(Including GST)*
Work Details: Phase 3 Civil & PreEngineered Building (PEB) works for the proposed industrial manufacturing facility.

Order 2
Order Value: ₹22.53 Cr *(Including GST)*
Work Details: Additional Civil & Pre Engineered Building (PEB) works for **Phase 1B** at SIPCOT Industrial Park, Tamil Nadu.

CEYLON BEVERAGE CAN

Client: Ceylon Beverage Can Private Limited, Sri Lanka
Order Value: ₹3.68 Cr *(Including GST)*
Work Details: Additional MEP works for the manufacturing facility at **Boralugoda, Sri Lanka**.

Q1 FY27 Business Highlights

Client: EDAC Engineering Limited

Order Value: ₹17.79 Cr *(Including GST)*

Work Details: Execution of Civil, Pre Engineered Building (PEB) and MEP works.

Client: Anabond Limited

Order Value: ₹4.61 Cr *(Including GST)*

Work Details: Execution of civil works, including compound wall construction and earthwork.

CRISIL Assigns Investment Grade Credit Rating

Long Term Rating	Total Bank Facilities Rated	Short Term Rating
CRISIL BBB+ / Positive	₹200 Cr	CRISIL A2

Key Significance

- Reflects strong credit profile and financial discipline
- Enhances credibility with lenders and stakeholders
- Supports access to diversified bank funding

Sathlokhar Synergys E&C Global Limited At Glance

Sathlokhar Synergys E&C Global Limited is a Chennai based EPC turnkey construction firm established in 2013, providing end to end turnkey execution across design, civil works, Pre engineered buildings (PEB) structures, Mechanical, Electrical, & Plumbing (MEP systems), solar installations, and interior fit outs. The company operates across Industrial, commercial, institutional, warehousing, IBMS, utilities, solar, statutory approvals and healthcare sectors, with a strong in house team and pan India project delivery. Known for its speed, quality, and technical precision, Sathlokhar consistently delivers large scale projects with efficiency and reliability. The company was listed on the NSE in August 2024.

Vision

- To nurture a winning network of clientele and suppliers; Together we create mutual, enduring values.
- To be highly effective and attain the best standard of customer satisfaction.

Mission

- To provide best infrastructure and prompt services
- To constantly adopt innovative methods in construction practice. Thereby protecting the environment and society.

Key Facts

14
Years Of
Experience

34+
Years Of Leadership
Experience

5 States
Presence

82+
Projects Completed

740+
Professionals

5,550+
Workforce

₹ 810.37 Cr (Excluding GST)
Work to be executed
(as on 30th July 2026)

₹ 22,106 Cr
Worth Bided Order
(as on 30th July 2026)

10% To 15%
Past Bid conversion

Tata Solar Power
Authorized Channel
Partner

ISO 14001: 2015
Certified for
Environment
Management System

ISO 45001: 2018
Certified for Occupational
Health & Safety
Management system

ISO 9001: 2015
Certified for Quality
Management
System

Super "A Grade" (ESA 635)
Government Approved LT, HT
& EHT Electrical Works
Contractor

FY26
Revenue: ₹ 820.28 Cr
EBITDA Margin: 14.31%
PAT Margin: 10.00%

A Decade of Growth & Transformation

2013 Incorporation
Incorporated as a Chennai based turnkey EPC company.

2015 First Project
EA Licence Secured Electrical Contractor (EA) License to expand electrical works..
First Turnkey Civil Project Delivered first full scope civil project for M/s Dinamalar Office, Chennai.

2016 ISO Certification
Received ISO certification for quality and process excellence.

2017 First Turnkey Industrial Project
First Turnkey Industrial Project M/s Kemin Industries South Asia Pvt Ltd s

2018 Archivo Infra Inc (Design Arm)
Launched in house design vertical, Archivo Infra Inc, for architecture and engineering.

2023 Sathlokhar Industries (PEB Unit)
Launched in house PEB manufacturing under Sathlokhar Industries.

2024 Public Limited Company
Became a listed entity, marking a new phase of growth.

2025 Revenue Growth
Crossed total Revenue of ₹400 Cr

2026 First International Project
Crossed Revenue of ₹800+ Cr.
Secured First International Order.
Secured PWD Class 1A Registration

Experienced Leadership Team

Mr. G. Thiyagu
Managing Director & CEO | **Experience 25+ Years**

A seasoned entrepreneur and infrastructure leader, Mr. Thiyagu holds Electrical & Electronics Engineering and Industrial Safety Diploma, along with Master's degrees in Public Administration and Business Administration, and a PhD in Business Management. With over 27 years of experience in the construction sector, he drives Sathlokhar's strategic direction, operational efficiency, and compliance. He was honoured with the Mahatma Gandhi Samman Award by the NRI Welfare Society of India in 2018.

Mrs. Sangeethaa Thiyagu
Whole Time Director & COO | **Experience 21+ Years**

A Civil engineering graduate from Bharathidasan University, Mrs. Thiyagu has over two decades of expertise in construction and project management. She has been associated with Sathlokhar since inception and currently oversees business strategy, organizational development, and operational scaling.

Mr. B. Sivasubramanian
Whole Time Director & CTO | **Experience 37+ Years**

A postgraduate in Construction Management from NICMAR, Pune, Mr. Sivasubramanian brings over three decades of civil construction expertise. He leads site execution, quality control, and project delivery, ensuring adherence to timelines, cost, and safety standards.

Awards, Recognition & Certifications

Featured In Industry Outlook

Featured In: The 10 Most Admired Project Engg. Companies

Most Promising Company (Engineering & Construction) Excellence Award 2018

Outstanding Achievement Award For Business Excellence 2018

Fastest growing Indian company Award

ISO 45001:2018

ISO 9001:2015

ISO 14001:2015

SURYACON Chennai 2025 : Bronze Medal (Industrial Solar Projects)

SURYACON Chennai 2025 : Gold Medal (Residential Solar Projects)

Recognised as Top 10 Industrial Companies in India

Mahatma Gandhi Samman Award 2018

Certificate Of Appreciation (Reliance)

End to End EPC Construction Services

ONE STOP SOLUTION FOR ALL CONSTRUCTION NEEDS

From design and statutory approvals to final completion, Sathlokhar delivers seamless, end to end construction solutions with quality, safety and on time execution at the core

- End to end Turnkey Execution
- On Time Delivery
- Experienced Team & Strong Execution
- Quality & Safety

Core Business Verticals

Industrial Construction Services

Commercial / Pharma & Hotel Projects

Institutional / Marriage Halls

MEP Projects

Resort / Residential Villas

Solar Projects

Additional Services & Capabilities

- All Statutory Approval Co ordinations
- HT/LT Electrical Works
- Control Systems & Lifts
- Fire Fighting Systems
- Air Conditioning
- UPS / Data / Voice / Music / CCTV / Access
- Water & Waste Water Treatment Systems
- Office Interior Works & Finishes
- DG Systems

Industrial & Commercial Construction Services

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SYNERGYS E&C GLOBAL LIMITED
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EPC & Infra Turnkey Contractors
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NSE Listed Company

Industrial Construction Services

- **Industrial Building Construction**
  Large scale industrial buildings for manufacturing, production and storage operations.
- **Factory Construction**
  Precision engineered factories with strong structural frameworks to support equipment and production lines.
- **Industrial Warehouse Construction**
  High capacity warehouses designed for efficient storage, logistics and material handling.
- **Industrial Shed Construction**
  Steel and prefabricated sheds for manufacturing units, workshops and storage facilities.
- **Industrial Infrastructure Development**
  Integrated planning of utilities, access roads, layouts and infrastructure to support seamless operations and growth.

Types of Industrial Facilities Build

Manufacturing Plants

Industrial Complexes

Processing Plants

Commercial / Pharma & Hotel Projects

- **Commercial Building Construction**
  Office buildings, retail complexes, shopping centers, malls, hotels and commercial towers.
- **Interior Design and Commercial Fit Out**
  Workspace layout planning, lighting and ceiling design, flooring, finishing works, interiors and decoration.
- **Architectural Planning and Approvals**
  Architectural design and planning, structural drawings, engineering plans, statutory approvals and documentation.
- **Layout Planning and Infrastructure Development**
  Efficient layout planning for commercial complexes, parking, utility and service infrastructure integration.

Types of Industrial Facilities Build

Malls, Commercial Complexes and Office Buildings

Hotels, Restaurants and Hospitality Spaces

Institutional and Educational Buildings

Marriage Halls and Event Spaces

Mixed Use Developments

Integrated MEP & Specialised Construction Capabilities

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MEP Services

Mechanical Systems
- HVAC, heating and ventilation systems
- Indoor climate control

Electrical Systems
- Power distribution and electrical infrastructure
- Lighting systems, safety

Plumbing Systems
- Water supply, drainage and sanitation infrastructure
- Efficient water management

MEP Engineering Services Offer

HVAC System Installation

Plumbing & Water Management

Electrical Installation & Power Systems

Security & Surveillance Systems

Fire Protection Systems

Industries Supported By MEP Contractors

- Commercial Buildings & Office Spaces
- Industrial & Manufacturing Facilities
- Hospitals & Healthcare Infrastructure
- Educational Institutions & Campuses
- Hotels, Hospitality & Retail Spaces
- Automotive & Engineering Facilities
- Energy, Semiconductor & Utility Sectors
- Pharma, Chemical & Processing Plants
- FMCG, Breweries & Food Processing Units

Institutional / Marriage Halls

Educational & institutional infrastructure

A Grade facilities for modern learning environments

Marriage halls & large format event facilities

Resort / Residential Villas

World class architecture & construction

End to end residential solutions under one roof

In house architects, interior designers & structural engineers

Solar Projects

15+ years of combined clean energy experience

Design build approach for end to end solar execution

Design, procurement & installation

Commissioning & maintenance Turnkey solar solutions

Authorized Channel Partner of **Tata Power Solaroof**

Order Book & Growth Pipeline

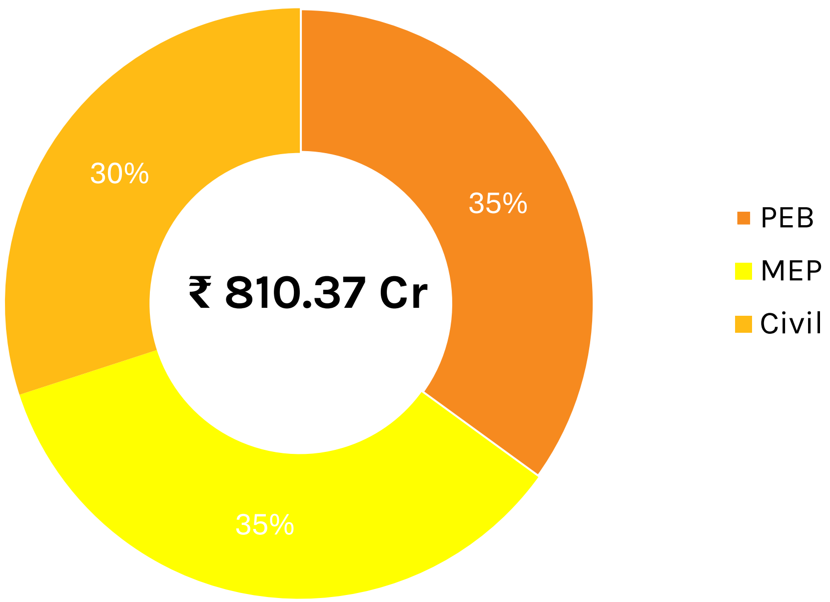
₹ 810.37 Cr
Work to be Executed (Excluding GST) as on 1st August 2026

3 to 10 Months
Execution Timeline

₹ 22,106 Cr
Bid Pipeline as on 1st August 2026

Approx 10% to 15%
Historical Bid Win Ratio

Order Book by Business Segment



Diverse Order Base

Healthy Mix Of Industrial, Commercial, Healthcare, Institutional & Solar Projects

Execution Strength

Proven Track Record Of Delivering Complex Projects On Time, With Quality & Safety

Value Driven Pricing

Cost Efficient Execution With High Quality Outcomes

Leveraging a strong pipeline and proven execution capabilities to drive sustained growth

Strategic Priorities For Sustainable Growth

Advancing Backward Integration
Commissioning a state of the art PEB manufacturing facility by August 2026 to enhance execution speed, supply chain control and margins.

Building a PEB Platform
Planning 5 to 6 PEB manufacturing facilities across India over the next five years to support long term capacity expansion.

Strengthening Repeat Business
Enhancing repeat order inflows through integrated EPC capabilities, consistent execution and long term client relationships.

Expanding Pan India Footprint
Scaling execution capabilities across key industrial states to support clients across India's major manufacturing corridors.

Accelerating Digital Execution
Deploying ERP driven project monitoring and technology enabled reporting to improve visibility and execution efficiency.

Transitioning to an Engineering Led Model
Driving greater standardisation, productivity and operational efficiency through an engineering focused execution approach.

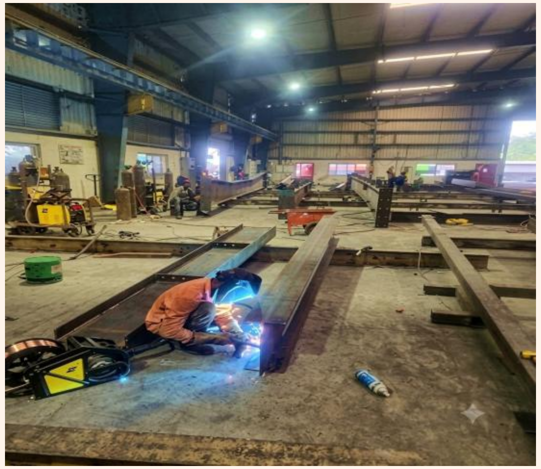
Unlocking Government Infrastructure Opportunities
The recently secured Class 1A PWD Registration enables participation in High value government civil and infrastructure tenders

Capacity Expansion For Future Growth

Current Capacity
Integrated Steel Fabrication & PEB Manufacturing Unit

Sathlokhar Industries Private Limited
A dedicated steel fabrication and PEB manufacturing unit.

- **In House Erection Team**
- **Advanced Plasma Cutting And Pull Through Welding Systems**
- **Precision Driven Fabrication With Reduced Turnaround Time**



Current Capacity **300 MT/MONTH**

Capacity Expansion Roadmap
Creating an Integrated Steel Fabrication & PEB Facility

Foundation Stone Laid On	Proposed Inauguration On
28th January 2026	30th August 2026 on Annual Day

- **Roadmap to set up 5 to 6 PEB manufacturing units across India over the next five years**
- **Available for both captive consumption and external utilization**
- **Deliver fast track on time delivery**
- **Better supply chain control**
- **Reduced dependency on external vendors**
- **Expected to be a significant growth driver for long term revenue and profitability**

New Installed Capacity:
1500 MT/Month (Post Expansion)

Capital Expenditure
Approx. ₹50 Cr including GST

Glimpse Of The Completed Projects

Civil Projects

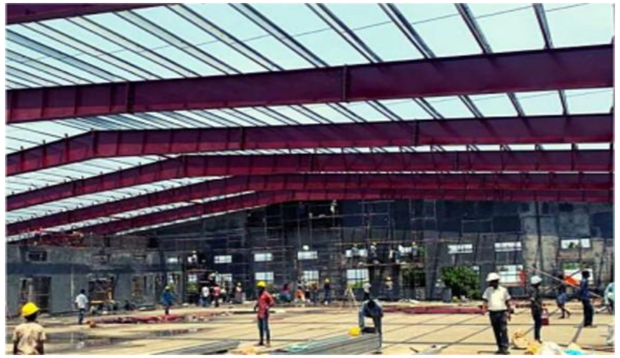




Industrial / Warehouse








Glimpse Of The Completed Projects

Interior





MEP / Infra/ Solar






Marketing Led Demand Generation

₹ 7+ Cr Invested
In Targeted Advertising
Over 9 Years

Generated
60,000+ Leads And
23,717+ Active Prospects

Built a
10 year Demand Pipeline

Multi Channel Outreach

- 31 Industrial, Architectural & Construction Expos (pan India)
- Digital airport hoardings across major cities
- TV campaigns on regional and national networks
- Print media in key states and industry publications

Prestigious Clients Across Diverse Industries

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Manufacturing & Industrial

Reliance Industries Limited
TOYOTA
DÜRKOPP ADLER
PERFECT GEARS (Chennai) Pvt Ltd
SAKURA
Diab
stahl
KEMIN
Interplex
GG Organics
STORK GROUP
HIDROMAS
SONA COMSTAR
VINFAST
MEI
MAERSK
svpc group
XyloSuisse
THAAI CASTING LIMITED
THEJO
TVS AIR SPRINGS
ARS STEEL
NIKITA
SK
PRM
FLEXIBLE BAGS
Baliga
POCLAIN HYDRAULICS
camfil
ALMONARD
CRAGAR ENGINEERING
basell Polyolefins
Visteon
INDUS 555-D TMT
SONA COMSTAR
Anabond
Manpro
apollo TYRES
vikramsolar
ARaymond
POCLAIN
KRISHCA
Helmier
HYUNDAI ENGINEERING & CONSTRUCTION
Healthium
KOMATSU Manufacturing company

Prestigious Clients Across Diverse Industries

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Food & Beverage

Elite, PEPSICO, CMS, Reliance Consumer Product Limited, Intersnack, BD GROUP, Karaikal Iyangars

Pharmaceuticals & Healthcare

XENO PHARMACEUTICALS PVT. LTD., inex, PRIME PHARMACEUTICALS PVT LTD, Cistron, Maxell, Penguin HOSPITAL, STEDMAN

Apparels & Textiles

sai textile, TIDEL, POU CHEN GROUP, DSC DAHSHENG CHEMICAL, Hong Fu

Other

Think Semi Infotech Pvt Ltd, SLB SRI LAKSHMI AND BROTHERS, Visudira Impex Pvt. Ltd., Godrej Industries Ltd., PORT OF CHENNAI, VELAMMAL Bodhi Campus, SAN LANDMARK, Anabond

Hospitality & Real Estate

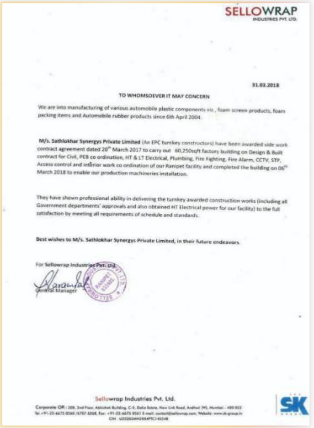
HYATT REGENCY, AVAKASH, Anandhi Mahaal

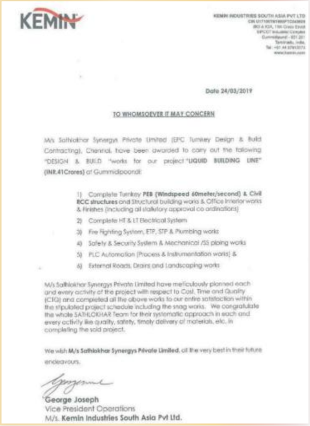
Logistics & Warehousing

FLYJAC LOGISTEED, NOL GROUP, YCH, OM LOGISTICS LTD.

Excellence Backed by Client Appreciation

Client Testimonials





Appreciation
from Former Legendary Cricketer

Mr. Muthiah Muralidharan,

Chairman of the M/s Muthiah Beverage and confectionery Pvt Ltd
(Reliance Campa Cola products).

Sectoral Tailwinds Fueling EPC Demand In India

Private Investment Surge
High activity from corporates, logistics players, and real estate developers is accelerating private EPC opportunities.

Need for Speed & Integration
Clients prefer faster execution, single window delivery, and design build models to improve cost and timeline efficiency.

Modernization & Sustainability Push
Corporates are upgrading facilities for global compliance and ESG goals, fueling demand for tech enabled and green construction.

Private Investment Surge
High activity from corporates, logistics players, and real estate developers is accelerating private EPC opportunities.

Urbanization & Industrial Demand
Rapid urban growth and the need for modern industrial, warehousing, and commercial spaces are driving project volumes.

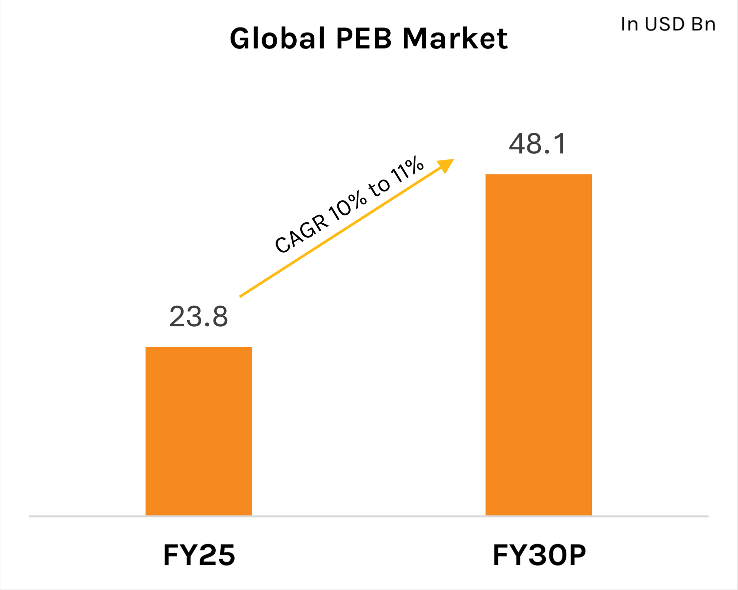
New Age Sector Expansion
Growth in e commerce, data centers, EVs, and renewables is creating sustained demand for infrastructure and factory projects.

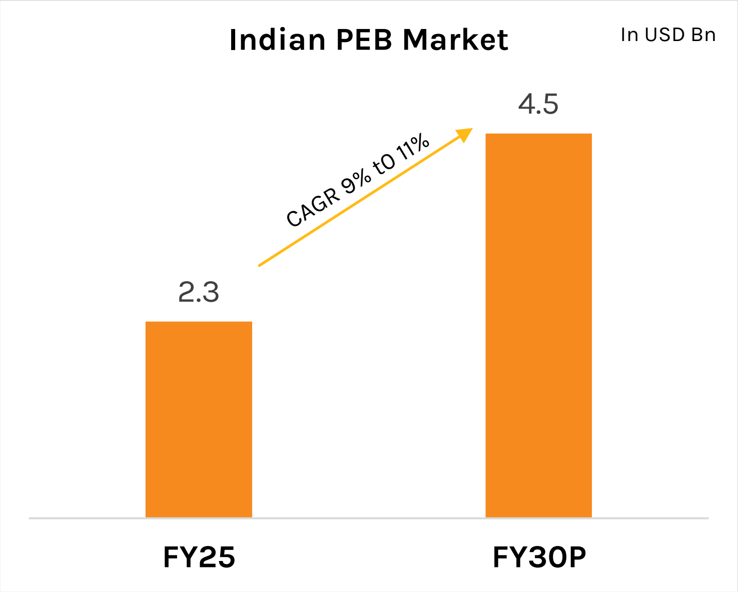
Private Sector Capex

Financial Year	Private Corporate CapEx (₹ Trillion)	Manufacturing Share (%)
2022	3.95	65%
2023	5.72	65%
2024	4.22	65%
2025 (Estimated)	6.56	44%
2026 (Projected)	4.89	44%

Source: Capex Data, FDI]

Industry Tailwinds Driving PEB Growth





Source: Niveshhaay

Global PEB Market

- **USD 23.8 Bn** in 2025, expected to reach **USD 48.1 Bn** by 2032
- Growing at a healthy **10.6% CAGR**

Indian Market Opportunity

- Market projected to nearly **double to USD 4.5 Bn by FY30**
- Driven by **9–11% CAGR** and increasing PEB adoption

Strong Structural Tailwinds

- Manufacturing, warehousing, logistics & industrial capex
- Data centres, semiconductor facilities & green buildings
- Government infrastructure and private sector investments

Compelling Value Proposition

- **30–50% faster** project execution
- **30–40% lower** construction cost than RCC

Significant Growth Headroom

- PEB penetration of only **3–5%** in India
- Organized players have a long runway for market share gains

Favourable Policy Environment

- **Make in India** & industrial corridor development
- Infrastructure capex driving manufacturing growth

Emerging High Growth Applications

- Warehousing, logistics, data centres & manufacturing
- Rising adoption of sustainable modular buildings

Financial Highlights

Year On Year Total Revenue Growth
121.30%

Year on Year Profit Growth
141.03%

Fixed Asset Turnover
74.97 Times

Return on capital Employed
26.06%

Interest Coverage
18.67 Times

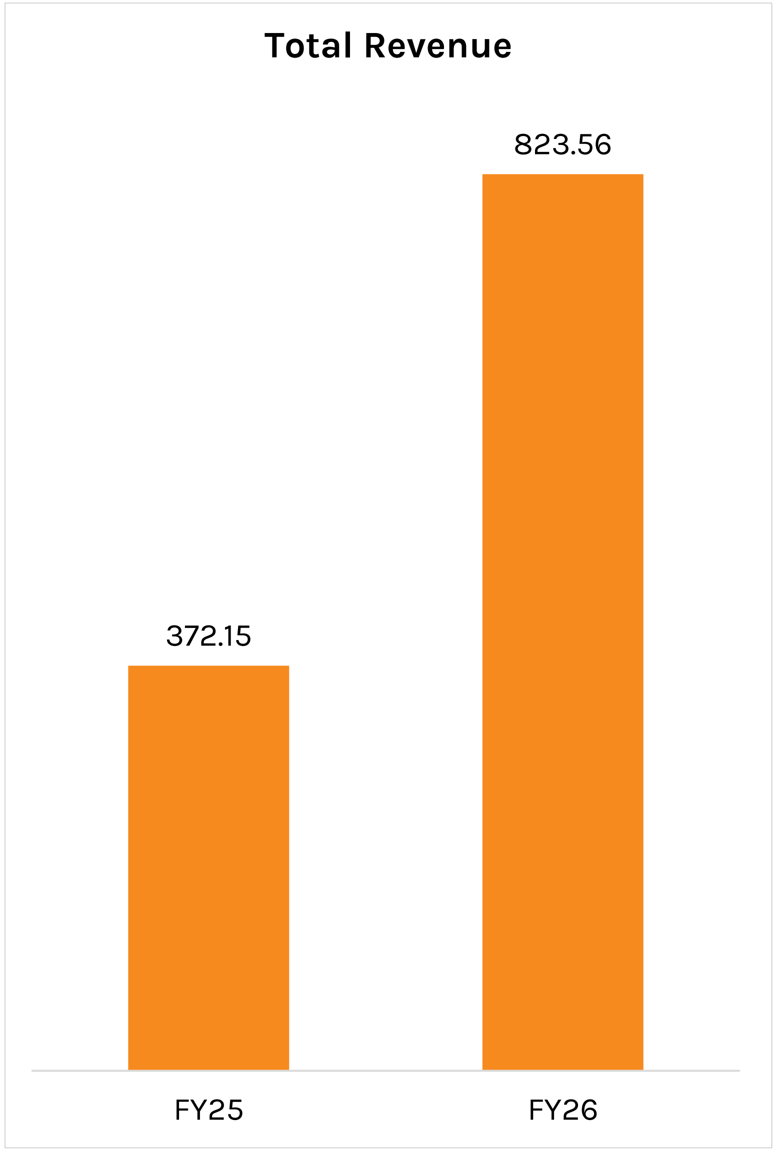
Debt to Equity
0.25 Times

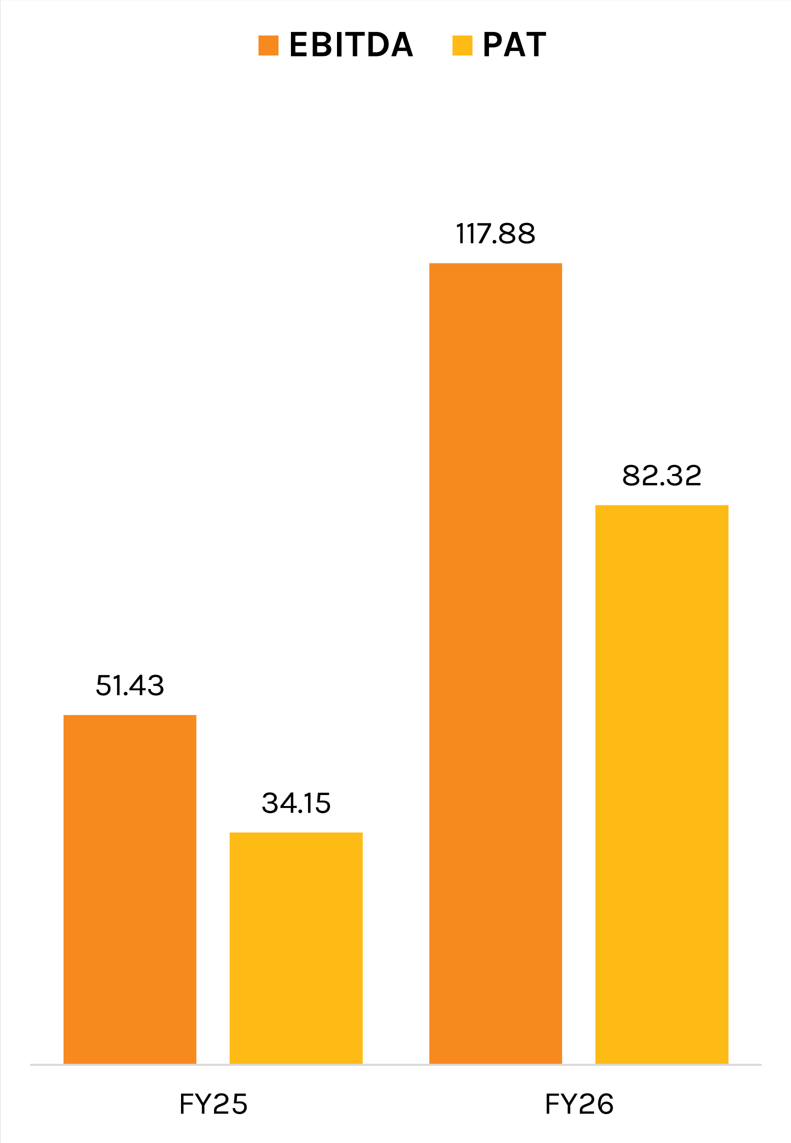
Return on Equity
22.93%

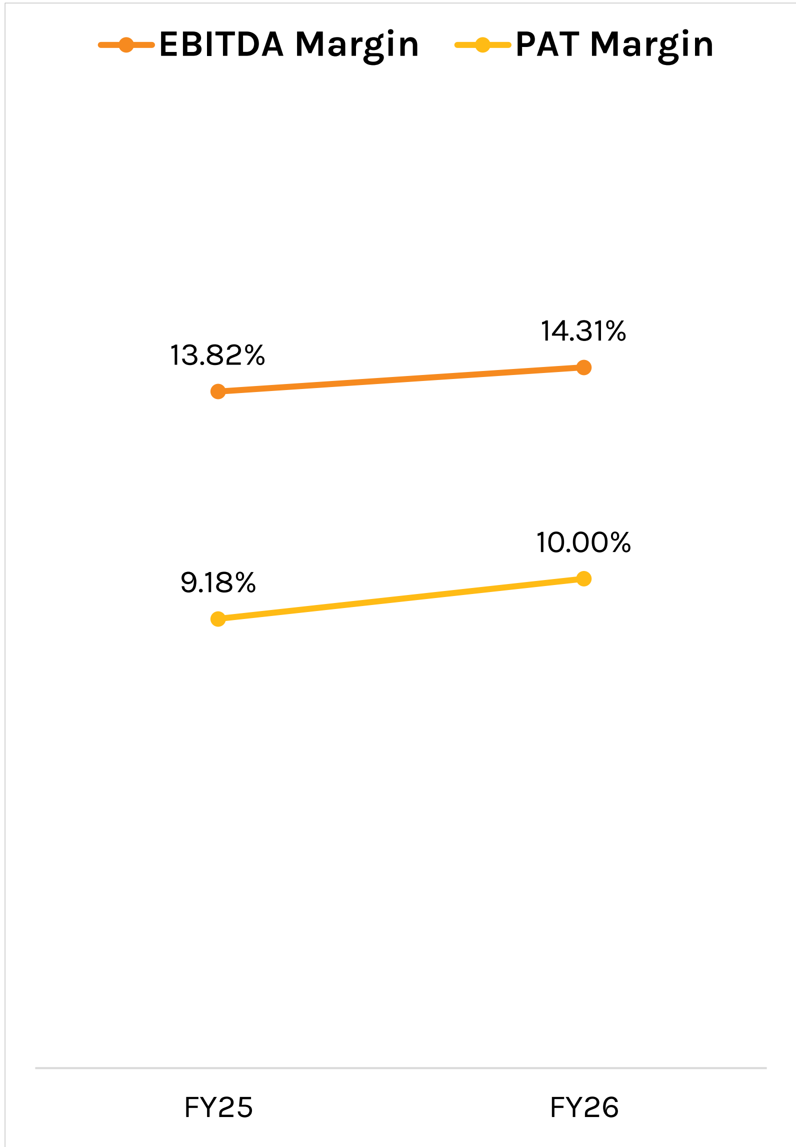
Book Value
₹ 138.16

Restated Financial Highlights

All Figures In ₹ Cr & Margin In %







Restated Profit & Loss Statement and Restated Cash flow Statement

SATHLOKHAR SYNERGYS E&C GLOBAL LIMITED
Enduring Relationships
EPC & Infra Turnkey Contractors
CIVIL | PEB | MEP | INTERIORS | SOLAR
NSE Listed Company

In ₹ Cr

Particulars	FY25	FY26
Revenues	369.69	820.28
Other Income	2.47	3.28
Total Income	**372.15**	**823.56**
Cost of Consumption	297.85	655.78
Employee costs	17.86	40.25
Other expenses	5.02	9.65
Total Expenditure	320.72	705.68
EBITDA	**51.43**	**117.88**
Finance Costs	2.08	6.26
Depreciation	0.60	0.97
PBT	**48.75**	**110.65**
Exceptional Item	0.00	(0.24)
Tax	14.60	28.09
PAT	**34.15**	**82.32**
Cash Flow Statement		
Cash Flow from Operating Activities	(96.39)	(162.95)
Cash Flow from Investing Activities	(4.39)	1.75
Cash Flow from Financing Activities	96.41	164.54
Net Increase in Cash & Cash Equivalents	**(4.37)**	**3.34**

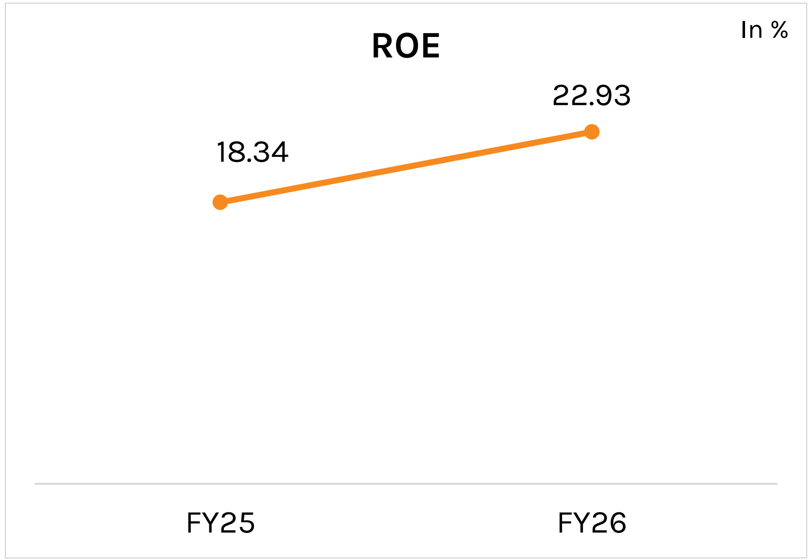
Restated Balance Sheet

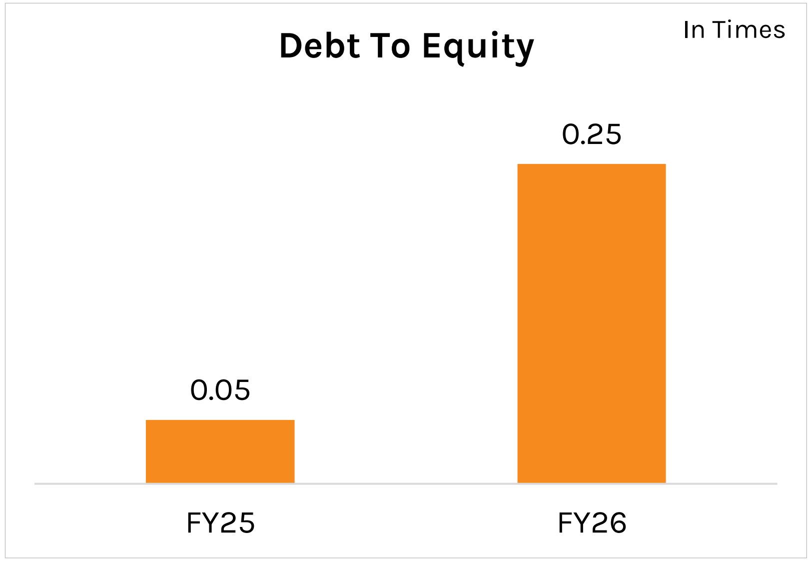
In ₹ Cr

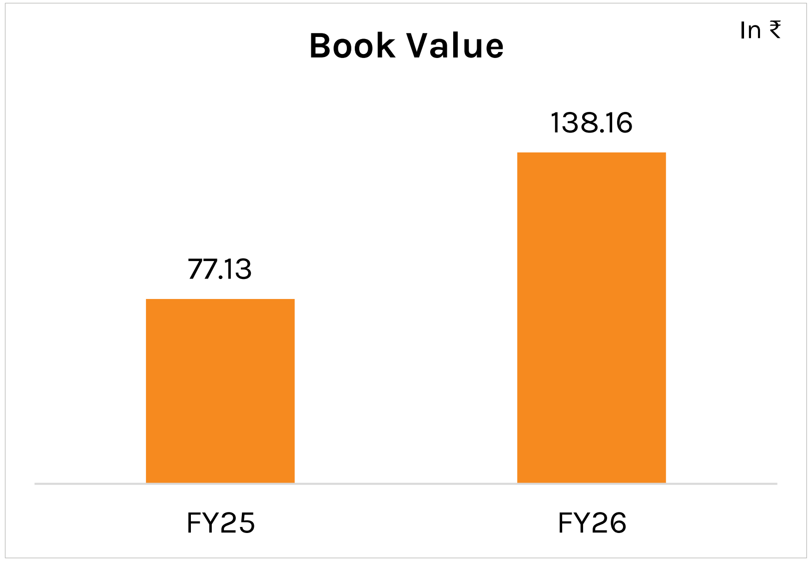
Equities & Liabilities	FY25	FY26
Equity	24.14	25.98
Reserves	162.05	332.95
Non Controlling Interests	0.00	0.00
Net Worth	**186.19**	**358.92**
Non Current Liabilities		
Non Current Borrowings	0.00	0.00
Lease Liabilities	0.16	0.00
Long Term Provision	0.96	1.70
Total Non Current Liabilities	**1.12**	**1.70**
Current Liabilities		
Current Borrowings	9.05	89.75
Lease Liabilities	0.46	0.19
Trade Payables	63.83	135.30
Current Tax Liabilities (Net)	0.00	0.00
Short Term Provisions	0.03	0.04
Other Current Liabilities	18.92	85.67
Total Current Liabilities	**92.28**	**310.96**
Total Liabilities	**279.59**	**671.58**

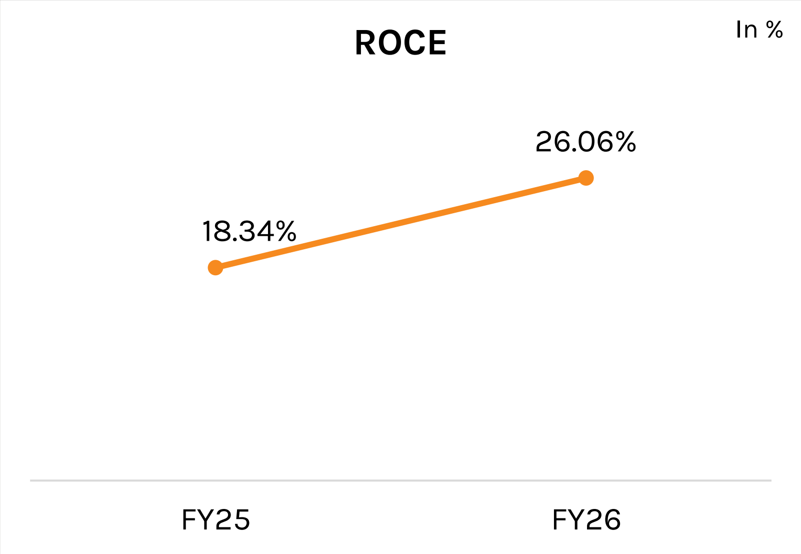
Assets	FY25	FY26
Non Current Assets		
Fixed assets	10.38	10.94
Non Current Investments	0.00	0.00
Other Non Current Financial Assets	12.64	54.21
Deferred Tax Assets (Net)	0.11	0.22
Other Non Current Assets	0.95	9.84
Total Non Current Assets	**24.08**	**75.21**
Current Assets		
Inventories	51.37	138.39
Trade receivables	117.99	76.84
Cash & Bank Balance	35.15	39.38
Other Current Financial Assets	2.36	2.53
Current Tax Assets (Net)	0.00	0.00
Other Current Assets	48.64	339.23
Total Current Assets	**255.51**	**596.37**
Total Assets	**279.59**	**671.58**

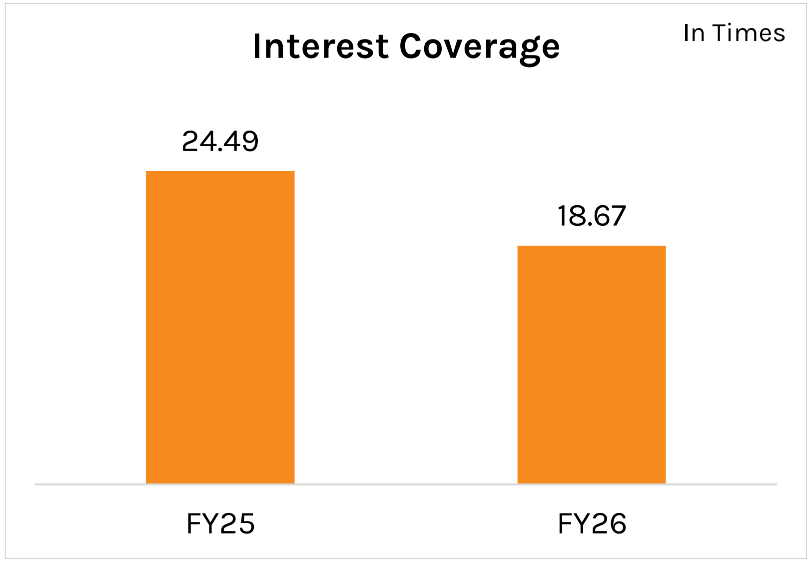
Restated Key Ratios

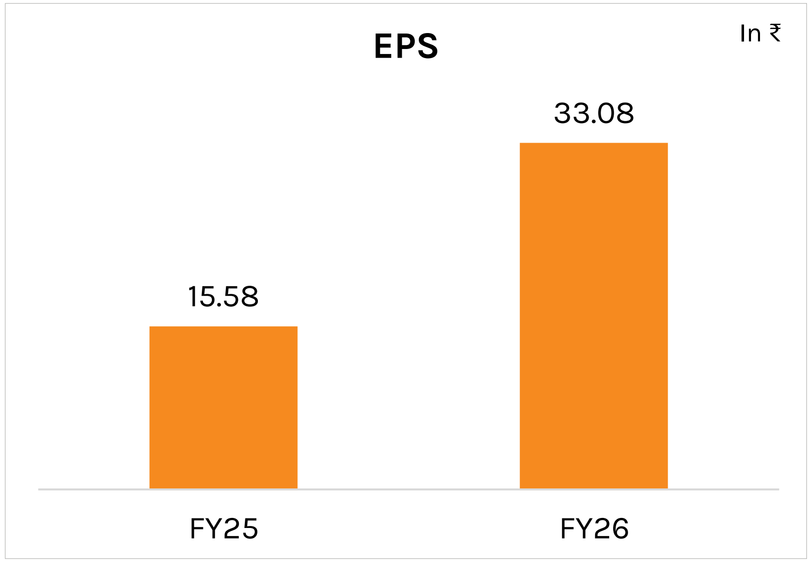












Why Sathlokhar Synergys E&C Global Limited

Strong Financial Performance (YoY Growth)

Particulars	FY25 (₹ Cr)	FY26 (₹ Cr)	YoY Growth
Revenue from Operations	369.69	820.28	121.88%
EBITDA	51.43	117.88	129.20%
PAT	34.15	82.32	141.05%

Order Book
₹ 810.37. Cr
Confirmed Work to be Executed
(Excluding GST) as on 1st August 2026

Bid Pipeline
₹ 22,106 Cr
Strong Pipeline for Future Growth
as on 1st August 2026

Long Term Debt Free
Zero Long Term Borrowings

Key Strengths

End to End EPC Services
One stop solution delivering turnkey projects from concept to completion across verticals.

Future Ready PEB Expansion
New state of the art PEB facility under development with a roadmap to set up 5 to 6 PEB manufacturing units across India.

In House PEB Fabrication
Own fabrication unit enables precision, cost savings and seamless integration from design to site installation.

Repeat & Marquee Clientele
Strong repeat orders and marquee client base across industrial, commercial, healthcare, institutional & solar sectors.0

Fully In House Execution Model
Integrated teams for design, civil, PEB, MEP & interiors.

Value Driven Pricing Strategy
Cost efficient execution with high quality outcomes.

Consistent On Time Execution
Proven track record of delivering complex projects within committed timelines.

Experienced Leadership
Promoters with 20+ years of industrial and infrastructure experience.

Strong Financials. Robust Order Book. Scalable Capabilities. Positioned For Sustainable, Long Term Growth.

Proven Track Record of On Time Delivery

Built on Trust. Delivering Excellence.

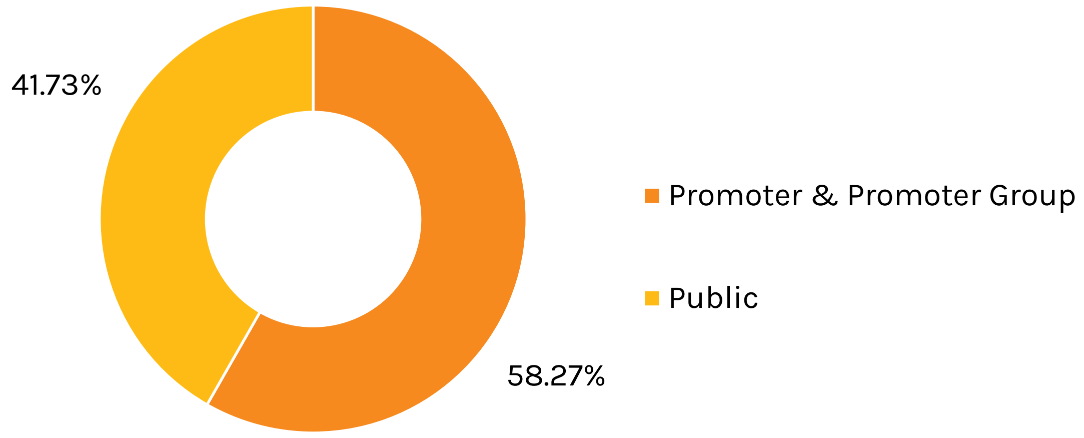
Stock Data

As On 1st August 2026

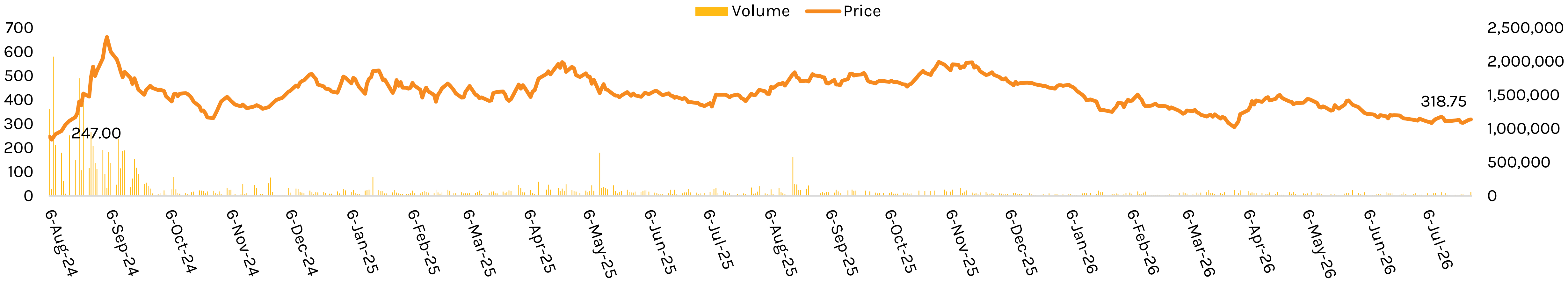
NSE (SSEGL | INE0RFP01011)	
Share Price (₹)	318.75
Market Capitalization (₹ Cr)	829.00
No. of Shares Outstanding	2,59,78,592
Face Value (₹)	10.00
52 week High & Low (₹)	580.00 & 283.00

As On 30th June 2026

Share Holding Pattern



Share Performnce From 06th August 2024 Till Date



Thank You

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