28th May, 2020

To
The General Manager-Department of
Corporate Services,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai - 400 001.

Scrip Code: 526093

To
The Manager-Listing Department,
National Stock Exchange of India Limited
"Exchange Plaza", 5th Floor,
Plot No.C/1, G Block,
Bandra-Kurla Complex,
Bandra (East), Mumbai – 400 051

Scrip Code: SATHAISPAT

Dear Sir,

Sub: Disclosure under Regulation 31(4) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011

Please find enclosed the yearly disclosure under regulation 31(4) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011 from Promoters of the Company for the year ended on 31st March, 2020 for your kind perusal and Record.

Kindly take the same on record.

Thanking You,

Yours Faithfully,
For SATHAVAHANA ISPAT LIMITED

NARESH KUMAR ADUSUMILLI
Managing Director
(DIN: 00112566)
Encl: a/a

28th May, 2020

To
SATHAVAHANA ISPAT LIMITED,
505, Divya Shakti Complex, Ameerpet,
Hyderabad - 500 016.

Dear Sir,

Sub: Disclosure under Regulation 31(4) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011

Please find enclosed the yearly disclosure under regulation 31(4) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011 from Promoters of the Company for the year ended on 31st March, 2020 for your kind perusal and Record.

Kindly take the same on record.

Thanking You,

Yours Faithfully,

NARESH KUMAR ADUSUMILLI
Promoter and on behalf of Promoter Group

Annexure - II

Format for disclosure of reasons for encumbrance

(In addition to Annexure - I prescribed by way of circular dated August 05, 2015)

Name of listed company	SATHAVAHANA ISPAT LIMITED
Name of the recognised stock exchanges where the shares of the company are listed	BSE Ltd. & National Stock Exchange of India Ltd.
Name of the promoter(s) / PACs whose shares have been encumbered	Refer Annexure - IIA
Total promoter shareholding in the listed company	No. of shares – 2,01,45,336
	% of total share capital – 39.58
Encumbered shares as a % of promoter shareholding	a) Pledge of Shares - 22.53%
	b) Covenant with certain lenders to keep the balance shares free from any encumbrance through Free Share obligation / non-disposal undertaking
Whether encumbered share is 50% or more of promoter shareholding	NO
Whether encumbered share is 20% or more of total share capital	NO

SATHAVAHANA ISPAT LIMITED • CHH •

ANNEXURE - IIA

Name of the Promoter(s) / PACs whose shares have been encumbered

S.NO	NAME OF PROMOTER	NO OF SHARES HOLDING	NO OF SHARES PLEDGE OR ENCUMBERED	% SHARES PLEDGE OR ENCUMBERED
1	A.S. RAO	14,24,000	14,24,000	7.06
2	A.MUTYA BAI	47,56,831	27,76,531	13.79
3	A. ASHOK KUMAR	33,19,110	3,37,300	1.68
4	A. NARESH KUMAR	35,19,105	-	-
5	CHILAKAMMA N	2,10,000	-	-
6	DEEPA N ADUSUMILLI	1,29,100	-	-
7	P AJAY KUMAR	67,190	-	-
8	GANAPATI ADUSUMILLI FININVEST PVT. LTD	42,00,000	-	-
9	GANAPATI HOLDINGS PTE. LTD	25,20,000	-	-
	TOTAL	**2,01,45,336**	**45,37,831**	**22.53**



