



Date: 22nd October 2025

To,
The Deputy Manager
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex
Bandra (East), Mumbai – 400051

NSE Symbol: *SATECH*

Sub: Intimation of withdrawal of Scheme of Arrangement under Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir,

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations"), it is hereby informed that the Board of Directors of the Company, via circular resolution has approved withdraw from the Scheme of Arrangement S A Tech Software India Limited ("Transferee Company") and Mindpool Technologies Limited ("Transferor Company") on 20th October 2025

The withdrawal has been necessitated pursuant to NSE Circular Ref. No. NSE/CML/2025/32 dated July 31, 2025, effective from August 1, 2025, which mandates that audited financial statements used for valuation must not be older than three months. Since the valuation report prepared for the Scheme was finalized before the circular's effective date, the stock exchange has directed the submission of a fresh valuation report based on audited financial statements in line with the revised regulatory requirements.

In view of the above, and to ensure full compliance with the regulatory framework, the Company has decided to withdraw the Scheme of Amalgamation approved on July 31, 2025.

The Company shall file re file the application for approval of the Scheme of Amalgamation once the audited financial statements and valuation report are considered and approved by the committees and Board of Directors.

We hereby confirm that the withdrawal of the Scheme will not have any adverse impact on the operations or shareholders of the Company.

You are requested to kindly take the same in record.

Thanking You,

For S A Tech Software India Limited

Arnika Choudhary

Company Secretary

A70217

S A TECH SOFTWARE INDIA LIMITED

CIN: L72900PN2012FLC145261

|Reg Off: Off No. D-6030, 6th Floor Solitaire Bus Hub, Viman Nagar, Pune 411014 MH India|

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Details as per SEBI Circular no. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 is given below:

Sr No	Particulars	Details
01	Name of the regulatory or licensing authority	NSE Limited
02	Brief details of the approval/license obtained/ withdrawn/ surrendered	Withdrawal of Scheme of Arrangement involves S A Tech Software India Limited ("Transferee Company") and Mindpool Technologies Limited ("Transferor Company")
03	Impact/relevance of such approval/license to the listed entity	The impact is limited to a delay in timelines, as the Company intends to refile the application after obtaining the audited financial statements as on 30th September 2025 or any subsequent date thereafter.
04	Withdrawal/cancellation or suspension of licence/approval by the regulatory or licensing authority, with reasons for such action, estimated impact (monetary or otherwise) on the listed entity and penalty, if any	The withdrawal was a voluntary decision by the Board of S A Tech Software India Limited as earlier, the Company had considered the audited financial statements as of March 31, 2025, for the purpose of valuation. However, in line with the revised regulatory guidelines, the Company will now adopt the financial statements as of September 30, 2025, or a later date for this purpose
05	Period for which such approval/license is/was valid	Not Applicable
06	Subsequently, the listed entity shall inform the stock exchange(s), the actual impact (monetary or otherwise) along with corrective actions taken by the listed entity pursuant to the withdrawal, cancellation or suspension of the key license/ approval	The listed entity has initiated formal steps for withdrawal from the stock exchange. The Company has confirmed that there will be no adverse impact arising from the withdrawal of the Scheme of Arrangement.

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