To,

Date:19-05-2025

The Listing Compliance Department
National Stock Exchange of India Limited,
Exchange Plaza, Plot no. C/l, G Block,
Bandra-Kurla Complex Bandra (E)
Mumbai - 400051.

NSE Symbol: SATECH

Dear Sir/Madam,

Sub: Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015- Outcome of Meeting of Board of Directors [1st BM FY 2025-26] held on Monday, the 19th day of May 2025 at the Registered Office of the Company via Video Conference

With reference to the captioned subject, we wish to inform you that:

1) The Meeting of the Board of Directors of the Company was held on Monday 19th May 2025 at 10.15 AM (IST)

The Board of Directors of the Company has noted and/or approved the followings, viz.,

i. Approved the Audited Financial Results of the Company for the half year and year ended March 31st, 2025, and the Audit Report thereto issued by M/s Katariya and Munot Chartered Accountants, Statutory Auditors of the Company.
ii. Approved incorporation of wholly owned subsidiary in India (Annexure A)
iii. Approved incorporation of wholly owned subsidiary in Canada (Annexure B)
iv. Noted the statement of deviation or variation issued by statutory auditor for utilization of issue proceeds raised by initial public offer in accordance with regulation 32 of SEBI (LODR) 2015 (Annexure C)
v. Other business matters.

Please take note that the said Meeting concluded at 10:28 AM(IST)

This is for your information and record.

Thanking You,

For and on behalf of
SA Tech Software India Limited
(Formerly known as SA Tech Software India Private Limited)

ARNIKA CHOUDHARY
Digitally signed by ARNIKA CHOUDHARY
Date: 2025.05.19 10:45:03 +05'30'

Arnika Choudhary
Company Secretary
A70217

Auditor's Report on Standalone Half Year and Annual Financial Results of SA Tech Software India Limited *(Formerly S A Tech Software India Private Limited)* **pursuant to the regulation 33 of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015**

To,
BOARD OF DIRECTORS OF
SA Tech Software India Limited
(Formerly S A Tech Software India Private Limited)

1. We have Audited the accompanying statement of Financial Results of **SA Tech Software India Limited** *(Formerly S A Tech Software India Private Limited)* for the half year ended March 31, 2025 and year ended March 31, 2025, attached herewith, being submitted by the company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. These results for the year ended March 31, 2025, which are the responsibility of Company's management and have been approved by the Board of Directors of the Company. Our responsibility is to express opinion on these financial results, based on our audit of such annual financial statements, which have been prepared in accordance with the Accounting Standards prescribed under section 133 of the companies Act, 2013 read with rule 7 of Companies (Account) Rules, 2014 and other accounting principles generally accepted in India.

2. We conducted our audit in accordance with the Standards on Auditing specified under section 143(10) of the Act. Those Standards require that we comply with ethical requirements and plan and perform the audit to obtain reasonable assurance about whether the financial results are free from material misstatement(s). An audit involves performing procedures to obtain audit evidence about the amounts and the disclosures in the financial results. An audit also includes evaluating the appropriateness of the accounting policies used and the reasonableness of the accounting estimates made by the management, as well as evaluating the overall presentation of the statement. We believe that our audit provides a reasonable basis for our opinion.

3. In our opinion and to the best of our information and according to the explanations given to us, the result:

• Is represented in accordance with the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and

• Gives a true and fair view in the net profit and other financial information of the Company for the year ended March 31, 2025.

4. The comparative financial information of the Company for the year ended March 31, 2024, included in this financial result, have been audited by us as per the applicable SAs whereby we express an unmodified opinion.

5. The Figures as appearing for half year ended March 31, 2025, is the balancing figure between full year audited results for the year ended March 31,2025 and unaudited results for the half year ended September 30, 2024.

For and on Behalf of
Katariya & Munot
Chartered Accountants
Firm Registration number: 128438W

Poonam Chandan Katariya

Digitally signed by Poonam Chandan Katariya
Date: 2025.05.19 10:36:42 +05'30'

Poonam Katariya
Partner
Membership number: 119638
Date: 19th May 2025
Place: Pune
UDIN: 25119638BMOJHZ5102

S A Tech Software India Ltd

CIN : L72900PN2012FLC145261

Regd Office :Solitaire Business Hub, D-6030, Viman Nagar, Pune-411014, Maharashtra, India

Standalone Balance Sheet As on 31st March, 2025

(Amount in Lakhs)

Particulars	As of Mar 31, 2025 (Audited)	As of Mar 31, 2024 (Audited)
I. EQUITY AND LIABILITIES		
1. Shareholder's funds		
a. Share capital	1,305.73	915.73
b. Reserves and surplus	2,658.53	206.32
c. Money received against share warrants		
	3,964.26	**1,122.05**
2. Share application money pending allotment	-	-
3. Non-current liabilities		
a. Long-term borrowings	102.02	836.33
b. Deferred tax liabilities (Net)	-	-
c. Other long term liabilities	-	2.70
d. Long-term provisions	114.78	92.49
	216.81	**931.52**
4. Current liabilities		
a. Short-term borrowings	1,064.98	451.78
b. Trade payables	266.43	135.71
i. Outstanding Dues (Non MSME)		
ii. Outstanding Dues (MSME)	-	-
iii. Uncategorised trade payables	-	-
Total Trade Payables	266.43	135.71
c. Other current liabilities	197.78	939.69
d. Short-term provisions	303.54	128.09
	1,832.73	**1,655.28**
	6,013.80	**3,708.85**
II. ASSETS		
1. Non-current assets		
a. Fixed assets		
i. Tangible assets	383.96	385.55
ii. Intangible assets	-	0.19
iii. Capital work-in-Progress	-	-
iv. Intangible assets under development	-	-
	383.96	**385.74**
b. Non-current investments	275.00	484.36
c. Deferred tax assets (Net)	50.89	33.64
d. Long-term loans and advances	446.55	61.90
e. Other non-current assets	89.65	48.12
	1,246.05	**1,013.76**
2. Current assets		
a. Current investments	-	-
b. Inventories		-
c. Trade receivables	2,248.45	1,575.60
d. Cash and cash equivalents	236.66	95.36
e. Short-term loans and advances	131.41	101.99
f. Other current assets	2,151.22	922.14
	4,767.74	**2,695.09**
	6,013.80	**3,708.85**

For Katariya & Munot	
Chartered Accountants	**For S A Tech Software India Ltd**
FRN: 128438W	Priyanka Manoj Joshi — Digitally signed by Priyanka Manoj Joshi Date: 2025.05.19 10:31:11 +05'30'
Poonam Chandan Katariya — Digitally signed by Poonam Chandan Katariya Date: 2025.05.19 10:37:20 +05'30'	
Poonam Katariya	**Priyanka Joshi**
Partner	**Director**
M. No. 119638	**DIN: 09302795**
Place: Pune	**Place: Pune**
Date: 19th May 2025	**Date: 19th May 2025**

S A Tech Software India Ltd
CIN : L72900PN2012FLC145261
Regd Office :Solitaire Business Hub, D-6030, Viman Nagar, Pune-411014, Maharashtra, India
Standalone Audited Financial Result for Half Year & Year ended 31st March, 2025

(Amount in Lakhs)

Particulars	Half Year Ended		Year Ended	
	31-03-25	30-09-24	31-03-25	31-03-24
	(Audited)	(Unaudited)	(Audited)	(Audited)
Income From Operation				
(a) Net Sales / Income from Operation (Net of Taxes)	4,851.49	5,098.93	9,950.42	7,188.23
(b)Other Income	68.37	16.53	84.91	49.92
			-	-
Total Income from Operation (net)	**4,919.86**	**5,115.47**	**10,035.33**	**7,238.15**
Expenses				
(c) Employee benefit expenses	3,802.21	3,883.84	7,686.04	5,512.50
(d) Finance Cost	62.78	115.41	178.19	279.74
(e) Depreciation and amortization expenses	91.89	68.56	160.44	83.18
(f) Other Expenses	537.77	523.05	1,060.81	837.41
Total Expenses	**4,494.63**	**4,590.86**	**9,085.49**	**6,712.83**
Profit/(Loss) from before exceptional and extraordanry items (1-2)	**425.23**	**524.61**	949.84	525.31
Other Income	-	-	-	-
Profit/(Loss) from ordinary activities, before finance cost and exceptional items (3+4)	**425.23**	**524.61**	**949.84**	**525.31**
Financial Cost	-	-	-	-
Profit/(Loss) from ordinary activities, after finance cost but before exceptional items (5-6)	**425.23**	**524.61**	**949.84**	**525.31**
Exceptional Item	2.56	-	2.56	(104.97)
Profit/(Loss) from ordinary activities before tax (3+4)	**427.79**	**524.61**	**952.40**	**420.34**
Tax Expenses	135.44	73.22	208.65	46.69
Net Profit/(Loss) from Ordinary activity after tax (5-6)	**292.35**	**451.39**	**743.75**	**373.66**
Extraordinery Item (net of tax Rs expenses)			-	-
Net profit/(loss) for the period (7+8)	**292.35**	**451.39**	**743.75**	**373.66**
Paid up Equity Share Capital-Face Value Rs 10/- each	130.57	130.57	130.57	915.73
Reserve excluding, Revaluation Reserves as per balance sheet of previous accunting year.				
Earnings per Share (EPS) , in Rs (not annualised)				
(Equity Share of face value of Rs 10/- each)				
(a) Basic	2.87	3.46	6.33	4.08
(b) Diluted	**2.87**	**3.46**	**6.33**	**4.08**

For Katariya & Munot
Chartered Accountants
FRN: 128438W

Poonam Chandan Kataria Digitally signed by Poonam Chandan Katariya Date: 2025.05.19 10:37:52 +05'30'

Poonam Katariya
Partner
M. No. 119638
Place: Pune
Date: 19th May 2025

For S A Tech Software India Ltd

Priyanka Manoj Joshi Digitally signed by Priyanka Manoj Joshi Date: 2025.05.19 10:31:26 +05'30'

Priyanka Joshi
Director
DIN: 09302795
Place: Pune
Date: 19th May 2025

S A Tech Software India Ltd
CIN : L72900PN2012FLC145261
Regd Office :Solitaire Business Hub, D-6030, Viman Nagar, Pune-411014, Maharashtra, India
Standalone Cash Flow Statement For Period Ending on 31st March 2025

(Amount in Lakhs)

Particulars	For the Period Ended 31-Mar-25	For the Period Ended 31-Mar-24
A) Cash Flow From Operating Activities :		
Net Profit before tax	952.40	420.34
Adjustment for :		
Depreciation and amortization	160.44	83.18
Interest Paid	-	-
Interest Income	-	-
Dividend Income	-	-
Profit on sale of Asset (Exeptional Items)	(14.32)	-
Tax pertaining to Earlier Year	-	-
Other Income	-	-
	-	-
Operating profit before working capital changes	**1,098.52**	**503.52**
Changes in Working Capital		
(Increase)/decrease in sundry debtors	-672.85	(1,000.24)
(Increase)/decrease in loans and advances	-29.42	62.12
(Increase)/decrease in Current Assets	-1,454.99	-101.81
Increase/(decrease) in current liabilities & provisions	177.45	-223.80
Increase/(decrease) in Long-term borrowings and Long term	19.59	19.19
Increase/(decrease) in long term Loans & Advances & provisi	(426.19)	193.57
Cash generated from operations	**-1,287.88**	**-547.44**
Net cash flow from operating activities	**-1,287.88**	**-547.44**
B) Cash Flow From Investing Activities :		
Decrease/(Increase) Property, Plant and Equipments	(158.66)	(169.45)
Decrease/(Increase) Investments	209.36	-
Profit on Sale Proceed	14.32	-
Dividend Income	-	-
Interest Income	-	-
Other Income	-	-
Net cash flow from investing activities	**65.03**	**(169.45)**
C) Cash Flow From Financing Activities :		
Proceeeds from Previous Year Tax Expenses	-	-
Proceeds from Loans (Secured & Unsecured)	(734.31)	176.47
Issue of Right shares at premium	-	25.00
Issue of shares at premium	1,911.00	-
Share application Money	390.00	-
IPO Cost	(202.53)	
Net cash flow from financing activities	**1,364.16**	**201.47**
Net Increase/(Decrease) In Cash & Cash Equivalents	**141.30**	**(515.42)**
Cash equivalents at the begining of the year	**95.36**	**610.78**
Cash equivalents at the end of the year	**236.66**	**95.36**
Cash and Cash equivalents comprise :		
Cash in hand		
Balance with banks in current A/c	236.66	95.36
Balance with banks in Deposit A/c	**236.66**	**95.36**

For Katariya & Munot	
Chartered Accountants	**For S A Tech Software India Ltd**
FRN: 128438W	Priyanka Manoj Joshi Digitally signed by Priyanka Manoj Joshi Date: 2025.05.19 10:31:39 +05'30'
Poonam Chandan Katariya Digitally signed by Poonam Chandan Katariya Date: 2025.05.19 10:38:19 +05'30'	
Poonam Katariya	**Priyanka Joshi**
Partner	**Director**
M. No. 119638	**DIN: 09302795**
Place: Pune	**Place: Pune**
Date: 19th May 2025	**Date: 19th May 2025**

S A Tech Software India Ltd

CIN : L72900PN2012FLC145261

Regd Office :Solitaire Business Hub, D-6030, Viman Nagar, Pune-411014, Maharashtra, India

Audited Standalone Segment Report As on 31st Mar 2025

(Amount in Lakhs)

	PARTICULARS	Half Year Ended		Year Ended	
		31-03-25	30-09-24	31-03-25	31-03-24
		Audited	(Unaudited)	Audited	Audited
1	**Segment Revenue**				
	Domestic Revenue IT Consulting	1,783.71	2,640.31	4,424.01	5,328.56
	Export Revenue IT Consulting	1,636.57	144.55	1,781.12	913.92
	Domestic Revenue GCC	-	-	-	-
	Export Revenue GCC	558.58	2,314.07	2,872.65	918.03
	Other / Common	872.64	-	872.64	27.71
	Net Sales/Income from Operation	**4,851.49**	**5,098.93**	**9,950.42**	**7,188.23**
2	**Other Revenue**				
	Other Income	68.37	16.53	84.91	49.92
	Other Revenue	**68.37**	**16.53**	**84.91**	**49.92**
3	**Segment Expenses**				
	Salaries, Incentives & Contracting Manpower				
	IT Consulting	1,326.10	1,917.31	3,243.40	4,166.11
	GCC	1,021.29	964.48	1,985.77	333.06
	Total Expense from Segment	**2,347.39**	**2,881.79**	**5,229.17**	**4,499.18**
4	**Other Common**				
	(a) Employee benefit expenses	1,454.82	1,002.05	2,456.87	998.31
	(b) Finance Cost	62.78	115.41	178.19	279.74
	(c) Depreciation and amortization expenses	91.89	68.56	160.44	83.18
	(d) Other Expenses	537.77	523.05	1,060.81	852.42
	Total Other Common Expenses	**2,147.25**	**1,709.07**	**3,856.32**	**2,213.65**
	Net Profit/(Loss) Before Tax	425.23	524.61	949.84	525.31

For Katariya & Munot
Chartered Accountants
FRN: 128438W

Poonam Chandan Katariya
Digitally signed by Poonam Chandan Katariya
Date: 2025.05.19 10:38:43 +05'30'

Poonam Katariya
Partner
M. No. 119638
Place: Pune
Date: 19th May 2025

For S A Tech Software India Ltd

Priyanka Manoj Joshi
Digitally signed by Priyanka Manoj Joshi
Date: 2025.05.19 10:31:52 +05'30'

Priyanka Joshi
Director
DIN: 09302795
Place: Pune
Date: 19th May 2025

Notes:

1. The above Financial Results as reviewed and recommended by the Audit Committee of the Company and the same were approved by the Board of Directors of the company at their respective meeting/s held on Monday, May 19th, 2025.

2. The Financial Results have been prepared in accordance with the Generally Accepted Accounting Principles as notified under Section 133 of the Companies Act, 2013 ("Act") read there under and other accounting principles generally accepted in India as amended from time to time.

3. The Company has identified various segments and accordingly the Segment Report for half year & Year ended 31th March 2025 is presented hereby in accordance with AS-17.

4. During the year ended March, 2025, the Company had completed its Initial Public Offer (IPO) of Initial Public Offer of 39,00,000 equity shares of face value ₹ 10 each for cash at an issue price of ₹ 59 per equity share aggregating up to ₹ 23.01 crores Pursuant to the IPO the equity shares of the Company were listed on National Stock Exchange of India limited (NSE) EMERGE platform on August 02, 2024.
The utilization of issue proceeds is summarized in Statement of Deviation(s) and variation(s) which is available in Investor tab at the website of Company https://www.satincorp.com/ and at www.nseindia.com.

5. The full text of Financials of SA Tech Software India Limited is also available in Investor tab at the website of Company https://www.satincorp.com/ and at www.nseindia.com.

6. . The Figures as appearing for half year ended March 31, 2025, is the balancing figure between full year audited results for the year ended March 31,2025 and unaudited results for the half year ended September 30, 2024.

For and on behalf of the
Board of Directors of S A Tech Software India Ltd

Priyanka Manoj Joshi

Digitally signed by Priyanka Manoj Joshi
Date: 2025.05.19 10:32:05 +05'30'

Priyanka Joshi
Director
DIN: 09302795
Place: Pune
Date: 19th May 2025

Annexure A

Details under amended Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read along with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/ 2023/123 dated July 13, 2023

S No.	Particulars	Details
1	Name of the Target Company, details in brief such as size, turnover, etc.	**Proposed Name:** SAT Leasing India Private Limited or SA Tech Leasing India Private Limited or such other name as may be approved by the Ministry of Corporate Affairs. Authorized Share Capital: ₹10,00,000/- (Ten Lakh only) divided into 1,00,000 equity shares of ₹10 each. Paid up Capital: ₹1,00,000/- (One Lakh only) divided into 10,000 equity shares of ₹10 each Size/Turnover: Not Applicable since the Company is yet to be incorporated.
2	Whether the acquisition would fall within the related party transaction(s) and whether the promoter /promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at "arms length"	SAT Leasing once incorporated will be a related party of the Company. The Company will have 100% holding in SAT Leasing
3	Industry to which the entity being acquired belongs	Equipment Leasing Industry
4	Objects and effects of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity)	S A Tech Software India Limited has approved incorporating a wholly owned subsidiary for carrying out business related to leasing of equipment.
5	Brief details of any governmental or regulatory approvals required for the acquisition	No
6	Indicative time period for completion of the acquisition	NA
7	Nature of consideration - whether Cash consideration or share swap and details of the same	SAT Leasing is proposed to be incorporated with a paid-up capital of ₹1,00,000 comprising of 10,000 equity shares of face value ₹10 each fully paid-up in cash.

8	Cost of acquisition or the price at which shares are acquired	Not Applicable
9	Percentage of shareholding/ control acquired and/ or number of shares acquired	SAT Leasing is proposed to be a wholly owned subsidiary of the Company.
10	Brief background about the entity acquired in terms of product/line of and business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief)	Not Applicable

Annexure B

Details under amended Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read along with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/ 2023/123 dated July 13, 2023

S No.	Particulars	Details
1	Name of the Target Company, details in brief such as size, turnover, etc.	**Proposed Name:** SA Tech Software INC or such other name as may be approved by the relevant regulatory authority Paid up Capital: CAD 1500 (One Thousand Five Hundred only) divided into 1500 equity shares of CAD 1 each Size/Turnover: Not Applicable since the Company is yet to be incorporated.
2	Whether the acquisition would fall within the related party transaction(s) and whether the promoter /promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at "arms length"	SAT Leasing once incorporated will be a related party of the Company. The Company will have 100% holding in SA Tech Software INC
3	Industry to which the entity being acquired belongs	IT Consulting
4	Objects and effects of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity)	S A Tech Software India Limited has approved incorporating a wholly owned subsidiary for carrying out business related to IT Consulting in Canada
5	Brief details of any governmental or regulatory approvals required for the acquisition	No
6	Indicative time period for completion of the acquisition	NA
7	Nature of consideration - whether Cash consideration or share swap and details of the same	SA Tech Software INC is proposed to be incorporated with a paid-up capital of CAD 1500 comprising of 1500 equity shares of face value CAD 1 each fully paid-up in cash.
8	Cost of acquisition or the price at which shares are acquired	Not Applicable

9	Percentage of shareholding/ control acquired and/ or number of shares acquired	SA Tech Software INC is proposed to be a wholly owned subsidiary of the Company.
10	Brief background about the entity acquired in terms of product/line of and business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief)	Not Applicable

Katariya & Munot
Chartered Accountants

105-106-107, B-3, Lloyds Chambers Mangalwar Peth, Maldhakka Chowk, Pune 411011
Office Contact No + 91 20 4120 1454

UTLTILIZATION OF IPO FUNDS CERTIFICATE

To,
The Board of Directors
SA Tech Software India Limited
(Formerly known as SA Tech Software India Private Limited)
Off No. D-6030, 6th Floor Solitaire Bus. Hub Viman Nagar, Pune 411014

Subject: Certificate pursuant to NSE circular No. NSE/CML/2024/23 dated 5th September 2024 Disclosure for utilization of issue proceeds in relation to the Initial Public Offer of M/s SA Tech Software India Limited ("the Company")

Dear Sir/Madam,

We have been requested to certify expenditure incurred by the Company in relation to the initial Public Offer proceeds. For certifying the below table, we reviewed documents, statements, papers, accounts etc. of the Company on the proceeds of Public Issue, based on our review of the same, we hereby certify that up to March 31, 2025, the Company has utilized proceeds in following manner. The details required as per NSE Circular No. NSE/CML/2024/23 dated 5th September 2024 are mentioned below:

Original Object	**Modified Object, if any**	**Original Allocation** (₹ in Lakh)	**Modified Allocation, if any**	**Funds Utilised** (₹ in Lakh)	**Amount of Deviation/ Variation for Quarter according to applicable object**
Prepayment or repayment of all or a portion of certain outstanding borrowings availed by our company	-	917.73	-	917.73	NIL
Funding the working capital requirements of our company	-	1080.00	-	1080.00	NIL
General corporate purposes	-	138.22	-	138.22	Nil
Total	**-**	**2135.95**		**2135.95**	

We inform you that there has been no deviation(s) or variation(s) in the use of public issue proceeds, raised from the Initial Public offer (IPO) by the company for the half Year ended and year ended March 31, 2025.
Yours sincerely,
For, M/s Katariya and Munot
Chartered Accountants
FRN: 128438W

Poonam Chandan Katariya
Digitally signed by Poonam Chandan Katariya
Date: 2025.05.19 10:35:12 +05'30'

Name: Poonam Katariya
Partner
M.No.: 119638
Place: Pune

Date: 19/05/2025
UDIN: 25119638BMOJIA3560